

Apresentação dos Resultados 2T26

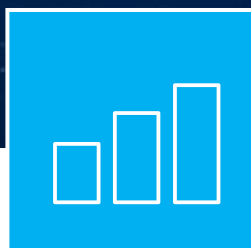


Exoneração de Responsabilidade

Este é um documento de apoio para a teleconferência de resultados da WEG S.A. Quaisquer previsões contidas neste documento ou eventuais declarações que possam ser feitas durante a teleconferência acerca de eventos futuros, à perspectiva dos negócios, às projeções e metas operacionais e financeiras e ao potencial de crescimento futuro da WEG constituem-se em meras crenças e expectativas da administração da WEG, baseadas nas informações atualmente disponíveis.

Estas declarações envolvem riscos e incertezas e, portanto, dependem de circunstâncias que podem ou não ocorrer. Investidores devem compreender que condições econômicas gerais, da indústria e outros fatores operacionais podem afetar o desempenho futuro da WEG e conduzir a resultados que diferem, materialmente, daqueles expressos em tais considerações futuras.

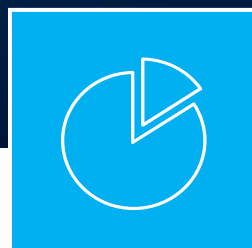
Destques 2T26



R\$ 10,1 bi

Receita Operacional Líquida

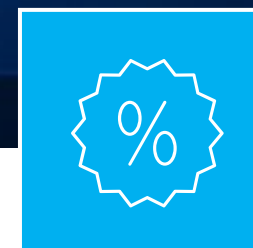
-0,6%
vs. 2T25



R\$ 2,2 bi

EBITDA
Margem EBITDA 21,8%

-2,1%
vs. 2T25

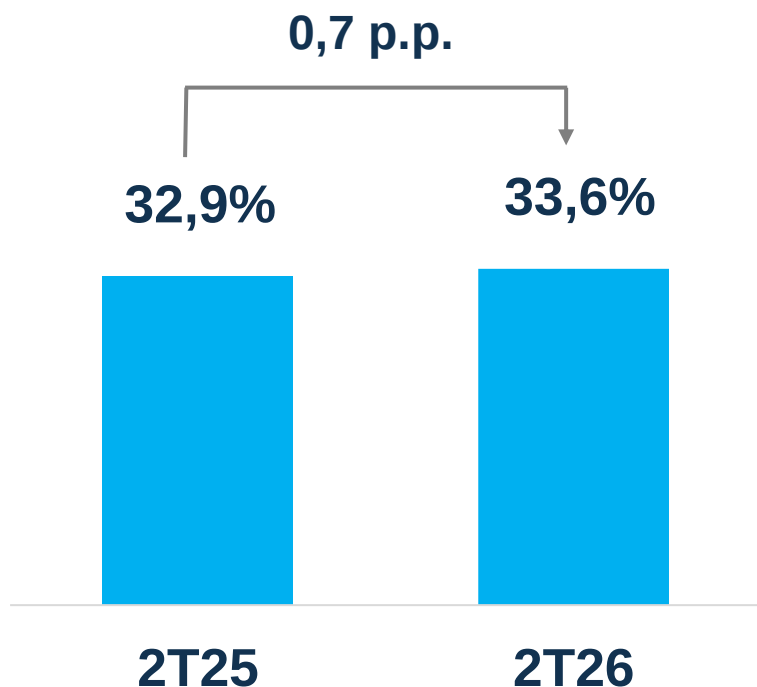


33,6%

ROIC

0,7 p.p.
vs. 2T25

Retorno Sobre o Capital Investido



Lucro Operacional
após impostos ⁽¹⁾

-1,3%
vs. 2T25



Capital Investido ⁽²⁾

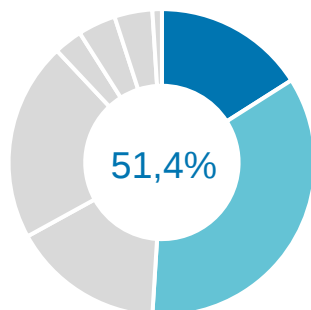
-3,3%
vs. 2T25

(1) Acumulado dos últimos 12 meses

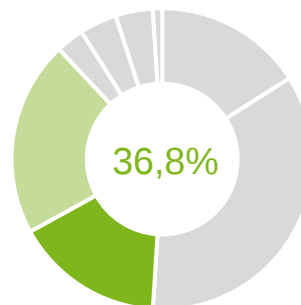
(2) Média dos últimos 4 trimestres

Desempenho das Áreas de Negócios no 2T26

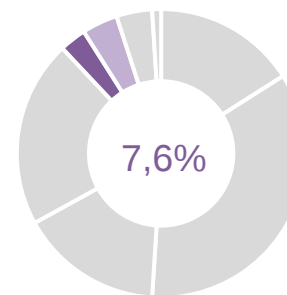
Equipamentos
Eletroeletrônicos Industriais



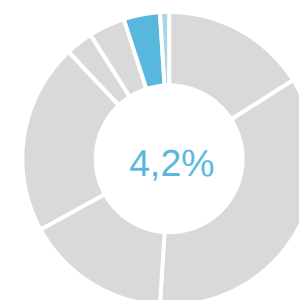
Geração, Transmissão e
Distribuição de Energia (GTD)



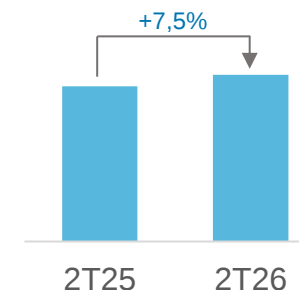
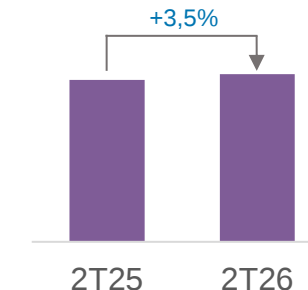
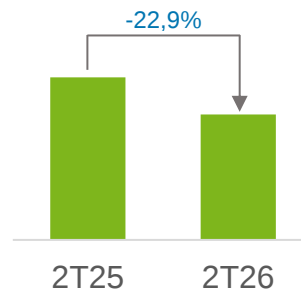
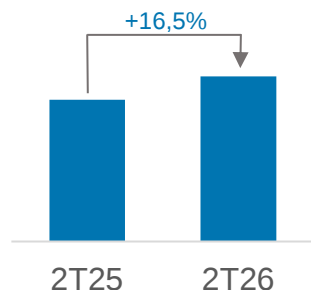
Motores Comerciais e
Appliance



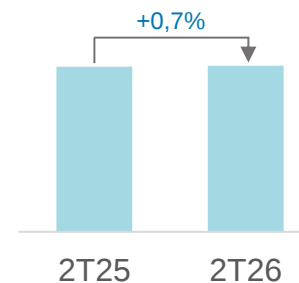
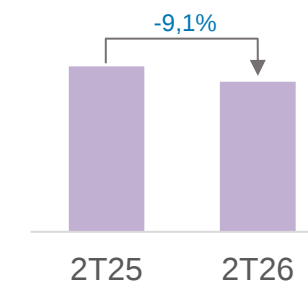
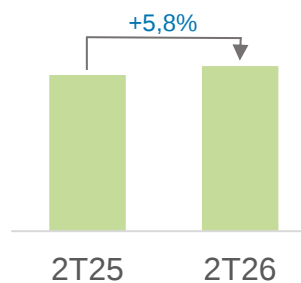
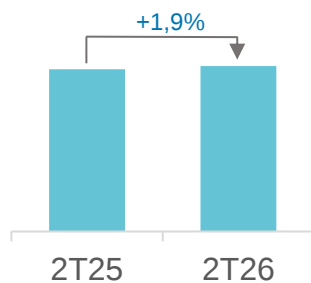
Tintas e Vernizes



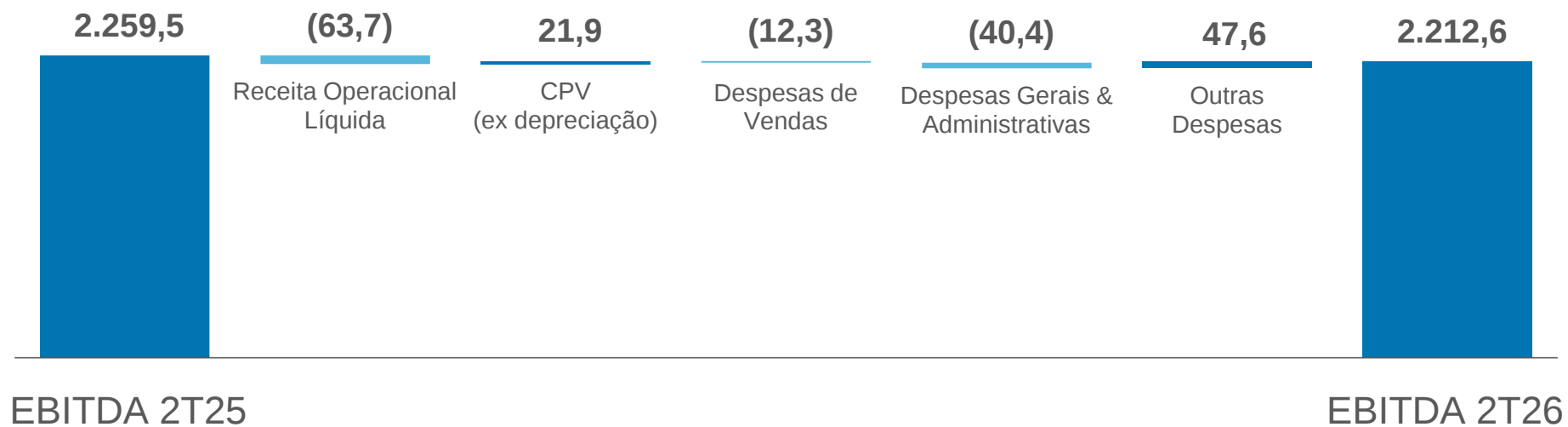
Mercado
Interno



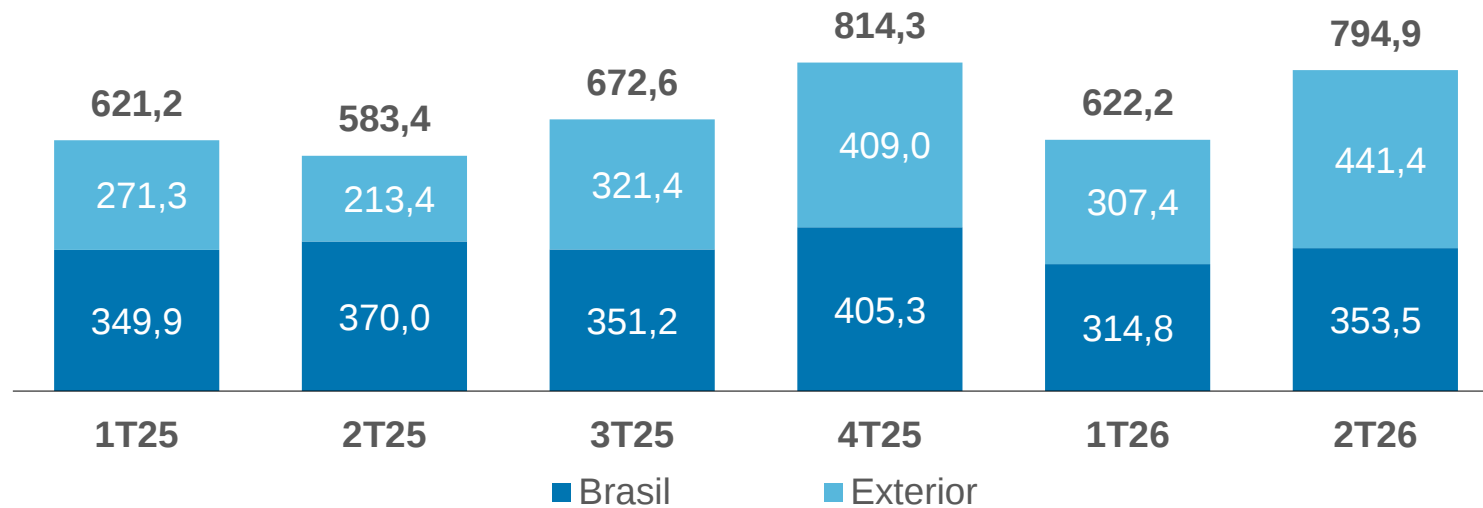
Mercado
Externo



EBITDA



Investimentos (CAPEX)



Betim, Brasil

Realizações recentes



Divulgação do Relatório Anual Integrado 2025

Perspectivas



Demanda positiva no exterior, tanto nos negócios industriais quanto em GTD



Base de comparação de receita normalizada deve contribuir para o retorno do crescimento



Robusto plano de investimentos para aumento de capacidade, no Brasil e no exterior

Contatos Relações com Investidores



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Driving efficiency and sustainability



Results Presentation 2Q26

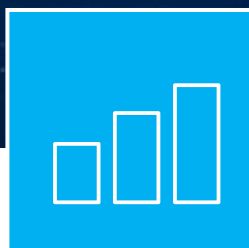


Disclaimer

This is a support document for the WEG S.A. conference call. Any forecasts contained in this document or statements that may eventually be made during this conference call relating to WEG's business perspectives, projections and operating and financial goals and to WEG's potential future growth are management beliefs and expectations, as well as information that is currently available.

These statements involve risks, uncertainties and the use of assumptions, as they relate to future events and, as such, depend on circumstances that may or may not be present. Investors should understand that the general economic conditions, conditions in the industry and other operating factors may affect WEG's future performance and lead to results that may differ materially from those expressed in such future considerations.

2Q26 Highlights



R\$ 10.1 bi

Net Operating Revenue

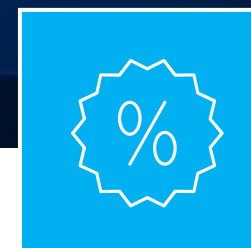
-0.6%
vs. 2Q25



R\$ 2.2 bi

EBITDA
EBITDA margin 21.8%

-2.1%
vs. 2Q25

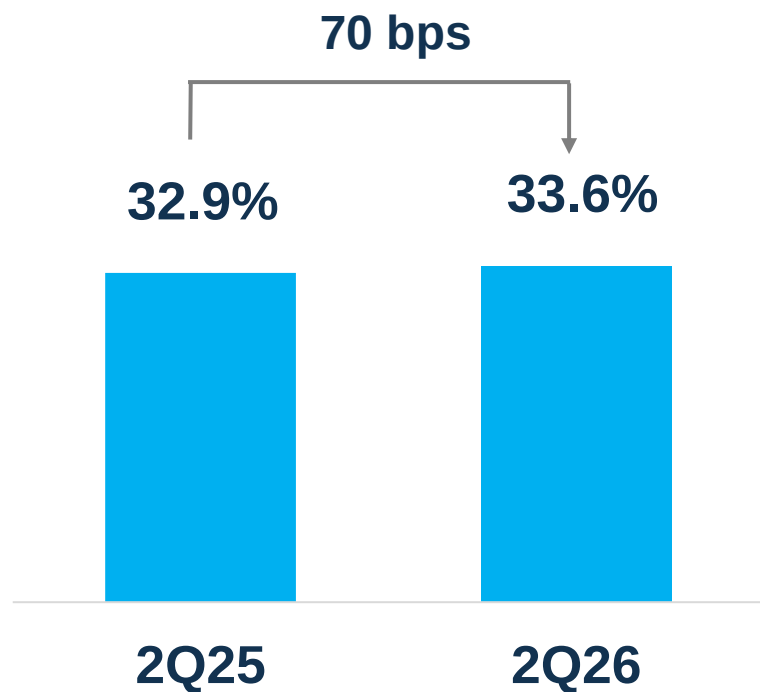


33.6%

ROIC

70 bps
vs. 2Q25

Return on invested capital



Net Operating Profit
After Taxes ⁽¹⁾

-1.3%
vs. 2Q25



Invested Capital ⁽²⁾

-3.3%
vs. 2Q25

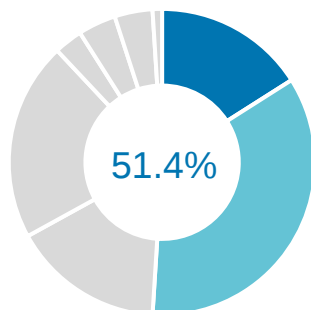
(1) Accumulated in the last 12 months

(2) Last 4 quarters average

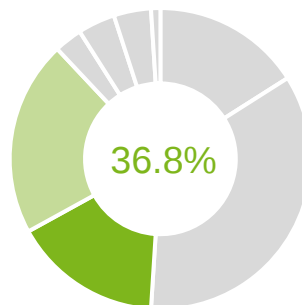
2Q26 Business Area Performance



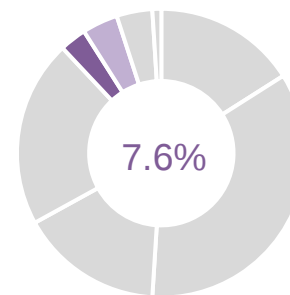
Industrial Electro-Electronic Equipment



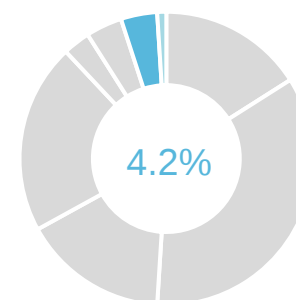
Energy Generation, Transmission, and Distribution (GTD)



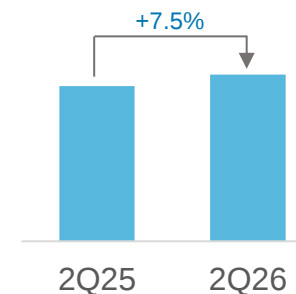
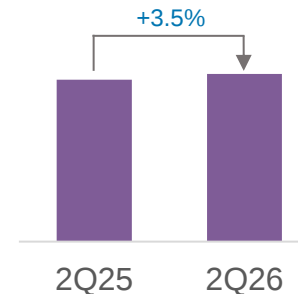
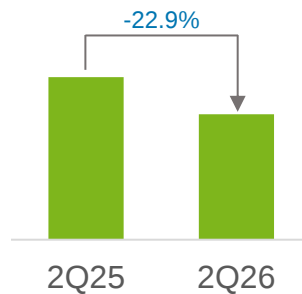
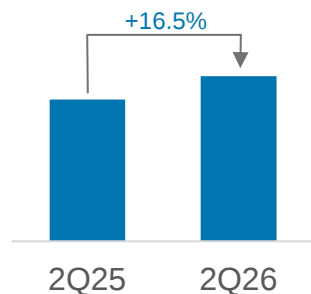
Commercial and Appliance Motors



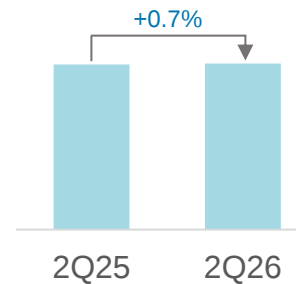
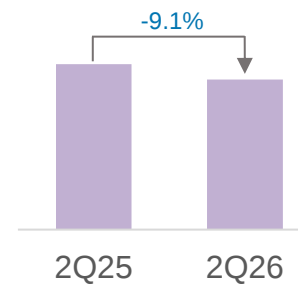
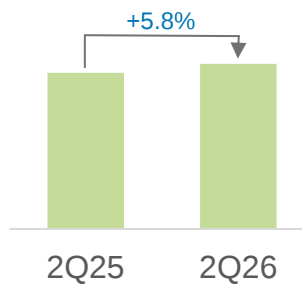
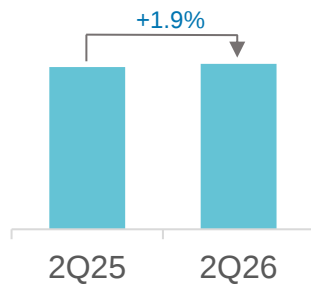
Paints and Varnishes



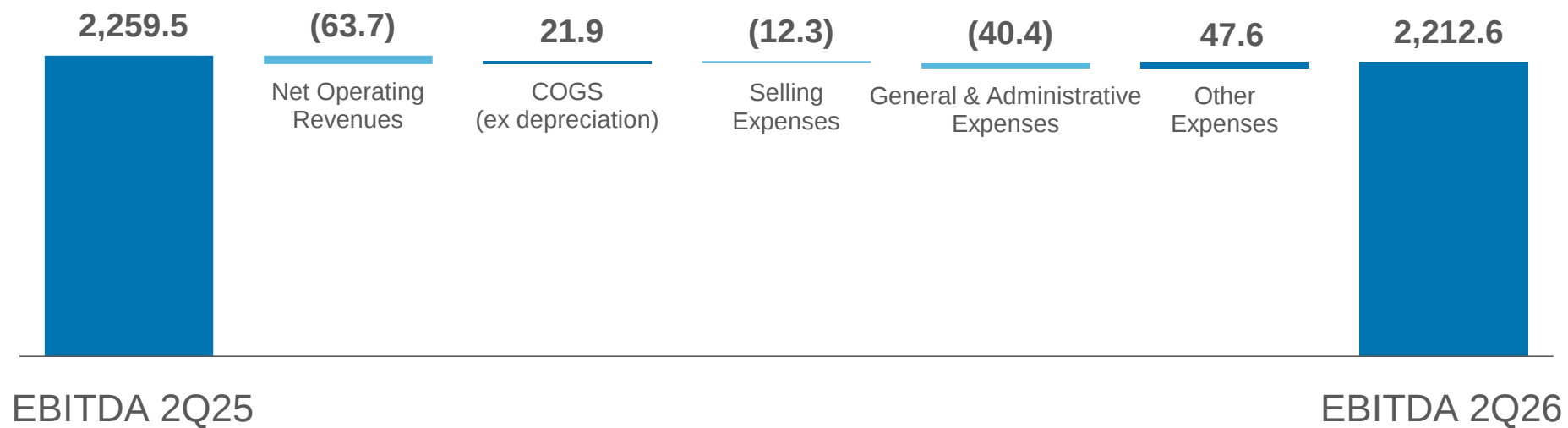
Domestic Market



External Market

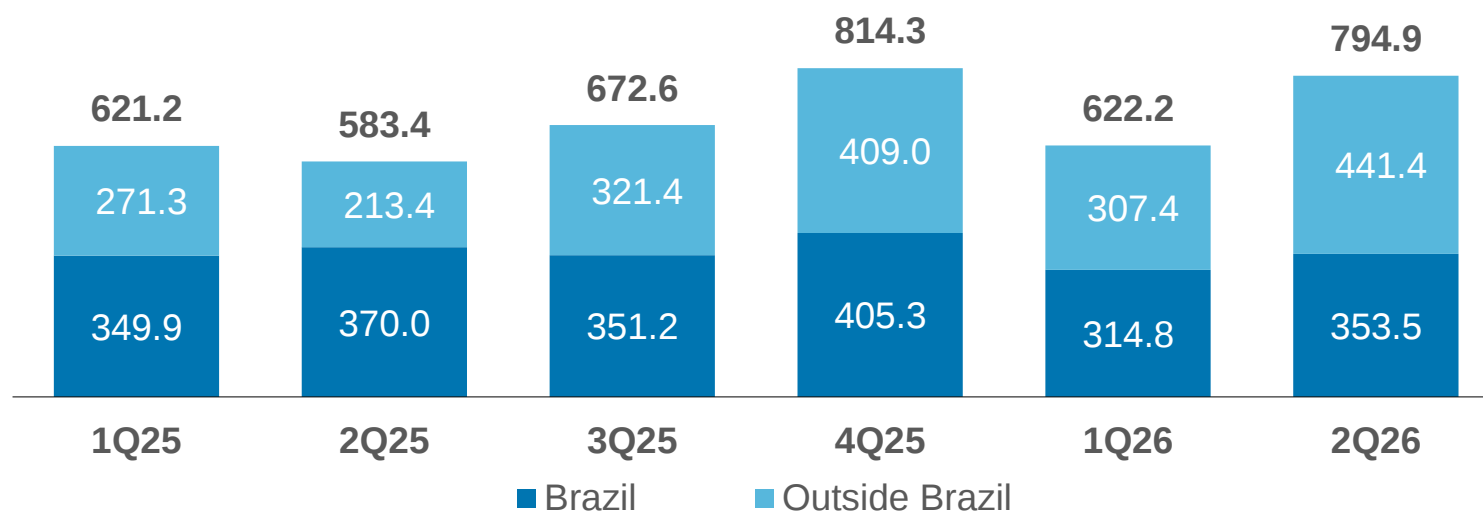


EBITDA



in R\$ million

Investments (CAPEX)



Betim, Brazil

Recent Achievements



2025 Integrated Annual Report Release

Outlook



Positive demand abroad in both the industrial businesses and GTD



A normalized revenue base of comparison should support a return to growth



Robust investment plan for capacity expansion in Brazil and abroad



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