

FATO RELEVANTE

Novos Negócios Componentes Estruturais e Contratos de Manufatura

Joinville, 26 de março de 2025 – A Tupy S.A. (“Companhia”, B3: TUPY3) informa aos Srs. Acionistas e ao mercado em geral a aquisição de novos acordos nos segmentos de Componentes Estruturais e Contratos de Manufatura, ambos voltados a aplicações em motores de veículos comerciais extrapesados (13 litros) para duas montadoras que, em conjunto, detêm cerca de 50% do mercado brasileiro nesta categoria.

Em um dos contratos, a Companhia será responsável pela fabricação, usinagem e pré-montagem de cabeçote de motor, com faturamento a partir de 2027.

No outro projeto, que terá início em 2028, a Tupy fabricará o bloco que será utilizado nas gerações mais recentes de motores desta montadora, um dos mais vendidos no mundo.

Essas iniciativas contribuirão para a nacionalização e aumento de conteúdo local desses clientes, que, atualmente, produzem essas peças em fundições cativas na Europa. Os contratos refletem a estratégia de oferta de produtos e serviços com maior valor agregado e as sinergias oriundas das aquisições realizadas pela Companhia nos últimos anos.

A estimativa é que, quando alcançarem todo o potencial contratado, os contratos gerem receitas combinadas de R\$ 250 milhões por ano.

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CORPORATE TAXPAYER'S ID (CNPJ): 84.683.374/0003-00
Company Registry (NIRE): 42.3.0001628-4
PUBLICLY-HELD COMPANY



MATERIAL FACT

New Businesses of Structural Components & Manufacturing Contracts

Joinville, March 26th, 2025 – Tupy S.A. ("Company", B3: TUPY3) hereby informs its shareholders and the market in general about the acquisition of new agreements in the Structural Components and Manufacturing Contracts segments, both focused on engines for extra-heavy commercial vehicles (13 L), for two automakers that, together, hold around 50% of the Brazilian market in their category.

In one of the contracts, the Company will be responsible for the manufacturing, machining and pre-assembly of engine cylinder heads, with revenue starting in 2027.

As for the other project, to start in 2028, Tupy will manufacture blocks to be utilized in the latest engine generations by this automaker, one of the most sold in the world.

These initiatives will contribute to nationalize and increase the local content of these clients, which currently manufacture these parts in captive foundries in Europe. The contracts reflect the strategy to supply higher added-value products and services, and the synergies arising from the acquisitions made by Tupy in recent years.

The contracts, when reaching the full contracted potential, are estimated to generate combined revenues of R\$ 250 million per year.

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We make forward-looking statements that are subject to risks and uncertainties. Such statements are based on the estimates and assumptions of our Management and information to which the Company currently has access. Forward-looking statements include information about our current intentions, estimates or current expectations, as well as those of the Company's Board of Directors and Board of Executive Officers. The reservations related to forward-looking statements also include information on possible or presumed operating results, as well as any statements preceded, followed or including words such as "believe", "may", "will", "continue", "expect", "foresee", "intend", "plan", "estimate" or similar expressions. Forward-looking statements and information are not guarantee of performance. They involve risks, uncertainties and assumptions, as they refer to future events, thus depending on circumstances that may or may not occur. Future results and value creation for shareholders may differ significantly from those expressed or estimated in these forward-looking statements. Many factors determining these results and values are beyond Tupy's ability to control or predict.