3tentos

EARNINGS RELEASE

2Q26

VIDEOCONFERENCE AUGUST 14TH

9 a.m. (Brasília) | 8 a.m. (NY)

Ticker:
TTEN3 (B3: NM)

Stock Price
08/13/26: R$11.05

Market Cap:
R$5.5billion

Free-Float:
22.6%

2Q26 Highlights

4.7Bi

Net Operating Revenue totalled **R$4.7 billion** in **2Q26**, an increase of 31.9% compared with 2Q25. This marks the 30th consecutive quarter of growth.

25%

Ag Input market share reached **25% of the canola acreage planted** in the 2026 crop season in the state of Rio Grande do Sul, in an area that doubled in size compared with the previous season.

2.1Bi

Highest **net revenue from soybean trading** in a single quarter: **R$2.1 billion** (44% of the Company's total NOR in the quarter), representing 78% growth compared with 2Q25.

81

3tentos has **81 stores**, with **6 openings during 2Q26**: Goiatuba (GO), Jataí (GO), Redenção (PA), Palmas (TO), Uberlândia (MG) and Uberaba (MG).

80%

The ethanol plant inaugurated in 2Q26 ended the quarter operating at 80% of its daily capacity, exceeding expectations.

+78%

TentosCap ended 2Q26 with a credit portfolio of **R$424.5 million, up 78%** compared with 2Q25.

3tentos records its 30th consecutive quarter of growth

Results driven by the Ag Inputs and Grains segments

Santa Bárbara do Sul, August 13th, 2026 – 3tentos ("3tentos" or "Company"), Brazil's most comprehensive agricultural ecosystem, announces its results for the 2nd quarter of 2026 ("2Q26"). Except where stated otherwise, the information in this document is expressed in local currency (R$ million) and presented on a consolidated basis.

Highlights

- **Net Operating Revenue (NOR)** of R$4,700.4 million in 2Q26 (+31.9%) with growth throughout all segments. In 6M26, Net Operating Revenue totaled R$8,907.3 million, an increase of 26.1%.
- **Adjusted Gross Profit with hedge** of R$669.5 million in 2Q26 (+9.0%) with an adjusted gross margin with hedge of 14,2% (-3.0 p.p.). In 6M26, Adjusted Gross Profit with Hedge was R$1,576.1 million, an increase of 36.0% and adjusted gross margin with hedge of 17.7% (+1.3 p.p.).
- **Adjusted EBITDA with hedge** of R$78.7 million in 2Q26 (-64.3%) with adjusted EBITDA margin with hedge of 1.7% (-4.5 p.p.). In 6M26, the Adjusted EBITDA with Hedge was R$472.9 million, an increase of 12.8% and adjusted EBITDA margin with hedge of 5.3% (-0.6 p.p.).
- **Adjusted Net Income** of R$14.4 million in 2Q26 (-86.3%) with adjusted net income margin of 0.3% (-2.6 p.p.). In 6M26, the Adjusted Net Income was R$245.3 million, an increase of 14.5% and Adjusted Net Income Margin of 2.8% (-0.2 p.p.).

In thousands of reais except for percentages and indexes	2Q26	2Q25	Δ % or p.p.	6M26	6M25	Δ % or p.p.
Net Operating Revenue	**4,700,400**	**3,562,877**	**31.9%**	**8,907,348**	**7,061,985**	**26.1%**
Gross profit	795,372	723,696	9.9%	1,446,445	1,235,029	17.1%
Gross Margin (%)	*16.9%*	*20.3%*	*(3.4)*	*16.2%*	*17.5%*	*(1.3)*
Adjusted Gross Profit w/ hedge¹	**669,454**	**614,064**	**9.0%**	**1,576,069**	**1,159,280**	**36.0%**
Adjusted Gross Profit w/ hedge margin (%)	*14.2%*	*17.2%*	*(3.0)*	*17.7%*	*16.4%*	*1.3*
EBITDA	204,596	330,153	(38.0%)	343,309	494,874	(30.6%)
EBITDA Margin (%)	*4.4%*	*9.3%*	*(4.9)*	*3.9%*	*7.0%*	*(3.1)*
Adjusted EBITDA w/ hedge¹	**78,678**	**220,521**	**(64.3%)**	**472,933**	**419,125**	**12.8%**
Adjusted EBITDA w/ hedge Margin (%)	*1.7%*	*6.2%*	*(4.5)*	*5.3%*	*5.9%*	*(0.6)*
Net Income	205,888	330,847	(37.8%)	291,063	523,266	(44.4%)
Net Margin (%)	*4.4%*	*9.3%*	*(4.9)*	*3.3%*	*7.4%*	*(4.1)*
Adjusted Net Income	**14,371**	**104,542**	**(86.3%)**	**245,266**	**214,120**	**14.5%**
Adjusted Net Margin (%)	0.3%	*2.9%*	*(2.6)*	*2.8%*	*3.0%*	*(0.2)*

[1] Adjusted Gross Profit w/ hedge and Adjusted EBITDA w/ hedge exclude the effects of the Fair Value Adjustment ("FVA") of R$265.7 million in 2Q26 and R$147.8 million in 2Q25. In Addition, "hedge" refers to settled futures contracts (Commodity/Derivatives/NDFs/Options).

Message from Management

We delivered another quarter of growth in Net Operating Revenue, the 30th consecutive, with highlights in the Ag Inputs (+25% vs 2Q25) and Grains (+76% vs 2Q25) segments. Some factors contributed to this performance: (i) Brazil's record 2025/26 soybean crop, with production of approximately 181 million tons; (ii) an increase in canola acreage in Rio Grande do Sul; and (iii) market share gains from the new stores.

The Company is very well distributed across Brazil and is currently present in the states of Rio Grande do Sul, Mato Grosso, Pará, Tocantins, Goiás and Minas Gerais, with a total of 81 stores (8 opened in 2026) and 4 industrial plants (one inaugurated in 2Q26). Since 2021, when we began expanding into other regions outside Rio Grande do Sul to grow our operations while also seeking to mitigate climate-related risks, 3tentos has maintained a consistent trajectory of earnings growth, even given the history of crop shortfalls in Rio Grande do Sul over the period.

In recent months, we have undergone significant capacity expansions at our soybean processing and biodiesel production plants, and during 2Q26 we began operations at our first ethanol plant, located in Vale do Araguaia, Mato Grosso. The first half of 2026 was a period of adjustments and ramp-up for these plants.

We have built 3tentos over 31 years with our feet on the field and the discipline of those who go through cycles. We approach the second half with that same conviction, closely monitoring the evolution of capacity utilization at our plants and the work of our commercial team alongside farmers, both in the retail sale of ag inputs and in grain origination.

Sincerely,

João Marcelo Dumoncel
CEO and Founder

Net Operational Revenue in 2Q26

Figures in R$ thousand

Net Revenue Quarterly			
Per Segment	2Q26	2Q25	Var.
Ag Inputs	487,330	391,082	24.6%
Grains	2,202,949	1,251,393	76.0%
Industry	2,010,121	1,920,402	4.7%
Total	**4,700,400**	**3,562,877**	**31.9%**

Net Revenue 12M			
Per Segment	6M26	6M25	Var.
Ag Inputs	1,313,937	1,017,623	29.1%
Grain	3,669,232	2,298,484	59.6%
Industry	3,924,179	3,745,878	4.8%
Total	**8,907,348**	**7,061,985**	**26.1%**

Net Operating Revenue (NOR) grew by 31.9% in the quarter and 26.1% in the half-year, with highlights in the Ag Inputs and Grains segments. The results were driven by market share gains from new stores and higher soybean origination in Mato Grosso and Rio Grande do Sul, reflecting a larger crop compared with the previous year.

Industry performance, in turn, was impacted by price compression in soybean meal (-12%) and biodiesel (-3%) compared with 2Q25. However, volume growth more than offset the effect of lower prices. The plants have undergone capacity expansions over the past 12 months, delivering this increase in volumes. For the coming quarters, expectations remain for higher volumes once the plants are operating at full capacity.

It is also worth noting that 3tentos continues to deliver consistent earnings growth, marking its 30th consecutive quarter of growth.

Adjusted Gross Profit with Hedge in 2Q26

Figures in R$ thousand

Adjusted Gross Profit Quarterly					
Per Segment	2Q26	Margin	2Q25	Margin	Var.
Ag Inputs	96,307	19.8%	71,349	18.2%	35.0%
Grains	188,520	8.6%	88,505	7.1%	113.0%
Industry	244,815	12.2%	416,076	21.7%	(41.2%)
Adjusted Gross Profit	529,642	11.3%	575,930	16.2%	(8.0%)
Hedge*	139,812	-	38,134	-	-
Adjusted Gross Profit with hedge	**669,454**	**14.2%**	**614,064**	**17.2%**	**9.0%**

Adjusted Gross Profit 6M					
Per Segment	6M26	Margin	6M25	Margin	Var.
Ag Inputs	284,518	21.7%	184,799	18.2%	54.0%
Grains	448,739	12.2%	212,975	9.3%	110.7%
Industry	604,582	15.4%	813,638	21.7%	(25.7%)
Adjusted Gross Profit	1,337,839	15.0%	1,211,412	17.2%	10.4%
Hedge*	238,230	-	(52,132)	-	-
Adjusted Gross Profit with hedge	**1,576,069**	**17.7%**	**1,159,280**	**16.4%**	**36.0%**

Net revenues and expenses from settled Commodity Derivatives and NDFs, as disclosed in Note 25 to the Financial Statements.

Adjusted Gross Profit with hedge increased by 9.0% in the quarter and 36.0% in the half-year. It is worth highlighting the importance of the Company’s hedging strategy in seeking to preserve operating margins. As a result, the adjusted gross margin with hedge was 17.7% in the first half of 2026, 1.3 percentage points higher than in the same period of the previous year.

The analysis of each segment will be detailed later in this document.

Ag Inputs Segment

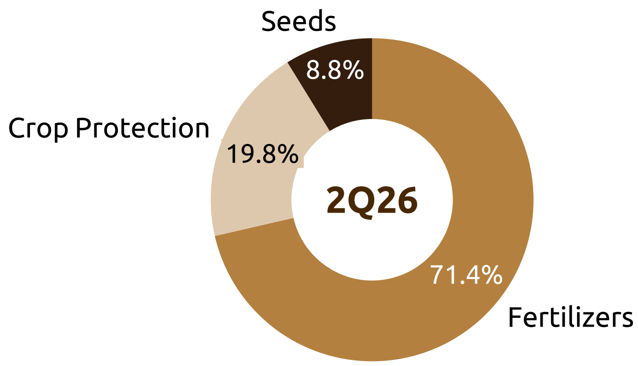
Net Revenue
R$487.3 million
+24.6% vs 2Q25

Adjusted Gross Profit
R$96.3 million
+35.0% vs 2Q25

Net Operating Revenue for the Ag Inputs segment in 2Q26 was R$487.3 million, an increase of 24.6% compared to the same quarter of the previous year. For the semester, the amount reached R$1,314.0 million, an increase of 29,1%. This performance was driven by market share gains from new stores, as well as the increase in canola acreage in Rio Grande do Sul, which doubled in size, with 3tentos holding a market share of around 25% of the total planted area for the season. In addition, farmers in Mato Grosso have been positioning themselves by purchasing fertilizers for the 2026/27 crop.

Mato Grosso represented 43% of total Ag Inputs segment NOR in 6M26.

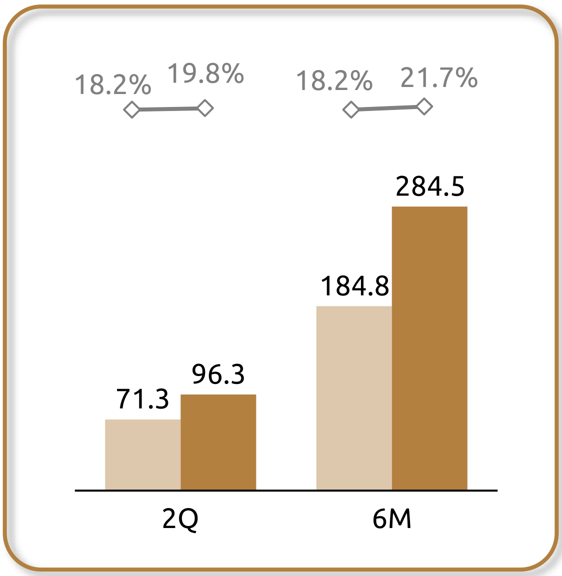
Net Revenue breakdown by product



Adjusted Gross Profit of the Ag Inputs segment increased 35.0% in 2Q26, totaling R$96.3 million, with an adjusted gross margin of 19.8% (+1.6 p.p.). For the semester, the adjusted gross profit was R$284.5 million, an increase of 54.0%, with an adjusted gross margin of 21.7% (+3.5 p.p.). The result was driven by higher inputs sales and improved profitability, due to the canola ag input package, as well as efficiency gains in the procurement of Ag Inputs for resale.

Adjusted Gross Profit and Margin

Figures in R$ million, %



Ag Inputs Segment

Volume and Net Operating Revenue by product

Volume	2Q26	2Q25	Var.	6M26	6M25	Var.
Seeds (thd ton)	3.2	5.2	(39%)	5.3	7.8	(31%)
Fertilizers (thd ton)	122.7	102.3	20%	225.5	165.2	37%
Crop Protection (kg/l)	2,932.9	2,688.2	9%	11,934.1	11,042.8	8%

Net Revenue (R$ thd)	2Q26	2Q25	Var.	6M26	6M25	Var.
Seeds	42,812	30,645	40%	107,139	61,086	75%
Fertilizers	347,971	269,758	29%	595,352	430,268	38%
Crop Protection	96,547	90,679	6%	611,446	526,269	16%
Total	**487,330**	**391,082**	**25%**	**1,313,937**	**1,017,623**	**29%**

Net Revenue
R$2,202.9 million
+76.0% vs 2Q25

Adjusted Gross Profit
R$188.5 million
+113.0% vs 2Q25

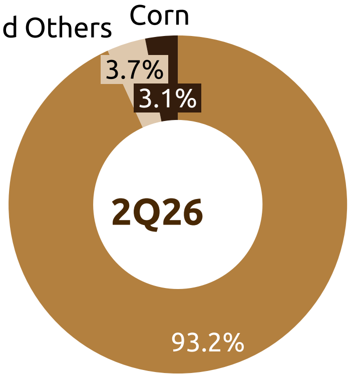
Net Operating Revenue for the Grains segment in 2Q26 was R$2,202.9 million, an increase of 76.0% compared to the same quarter of the prior year. For the six-month period, NOR totaled R$3,669.2 million, a 59.6% increase compared to the prior period.

3tentos delivered a strong performance in grain origination, especially in the most recent soybean crop, with volumes in both Mato Grosso and Rio Grande do Sul higher than in the prior year. With its vertically integrated model—ranging from selling Ag Inputs to farmers to receiving grain for processing at its industrial facilities—combined with a comprehensive portfolio of services and products, 3tentos is able to participate in grain origination year-round. There was an increase in farmers' purchases of Ag Inputs through barter transactions, further boosting grain volumes.

The first half of the year is particularly relevant for soybean sales due to the harvest period.

Mato Grosso represented 46% of total Grains segment NOR in 6M26.

Net Revenue breakdown by product

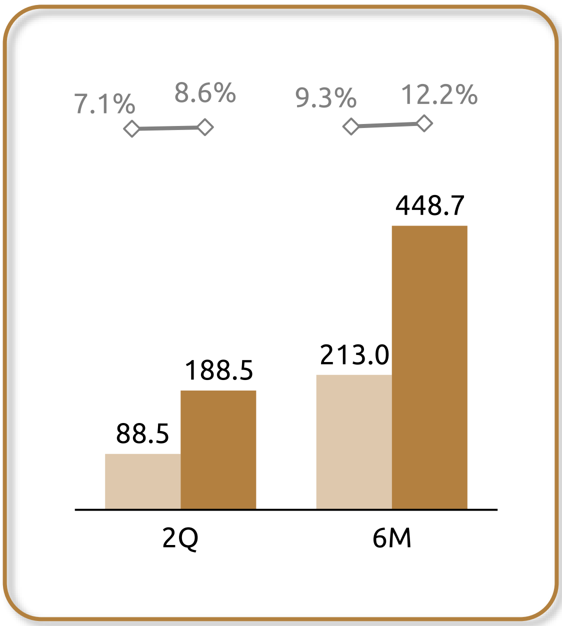


Adjusted Gross Profit of the Grains segment increased 113.0%, totaling R$188.5 million in 2Q26 with and adjusted gross margin of 8.6% (+1.5 p.p.). For the six-month period, the Adjusted Gross Profit reached R$448.7 million, a 110.7% increase compared to the prior six-month period, with a 12.2% margin (+2.9 p.p.). Performance was driven by higher volumes.

It is important to note that the Adjusted Gross Profit by segment does not include hedge results; however, to provide a better view of the Company's profitability, we also track results including the effects of settled contracts. Please refer to the Adjusted EBITDA w/ hedge section.

Adjusted Gross Profit and Margin

Figures in R$ million, %



Volume and Net Operating Revenue by product

Volume	2Q26	2Q25	Var.	6M26	6M25	Var.
Soybean (thd tons)	947.3	523.7	81%	1,377.9	763.0	81%
Corn (thd tons)	69.7	32.5	115%	307.1	159.5	92%
Wheat and Others (thd tons)	44.3	37.6	18%	210.9	311.6	(32%)

Net Revenue (R$ thd)	2Q26	2Q25	Var.	6M26	6M25	Var.
Soybean	2,052,991	1,152,628	78%	2,982,537	1,639,781	82%
Corn	68,410	32,240	112%	346,545	200,582	73%
Wheat and Others	81,548	66,525	23%	340,150	458,121	(26%)
Total	**2,202,949**	**1,251,393**	**76%**	**3,669,232**	**2,298,484**	**60%**

Net Revenue
R$2,010.1 million
+4.7% vs 2Q25

Adjusted Gross Profit
R$244.8 million
-41.2% vs 2Q25

Net Operating Revenue of the Industry Segment was R$2,010.1 million in 2Q26, an increase of 4.7% compared to the same quarter of the prior year. For the six-month period, NOR totaled R$ 3,924.2, an increase of 4.8% compared to the same quarter of the prior year. The increase in volumes is explained by the expansion of industrial capacity. It is worth noting that during 2Q26, the plants had not yet reached full capacity. Soybean meal and biodiesel prices, in turn, were compressed versus 2Q25, -12% and -3%, respectively.

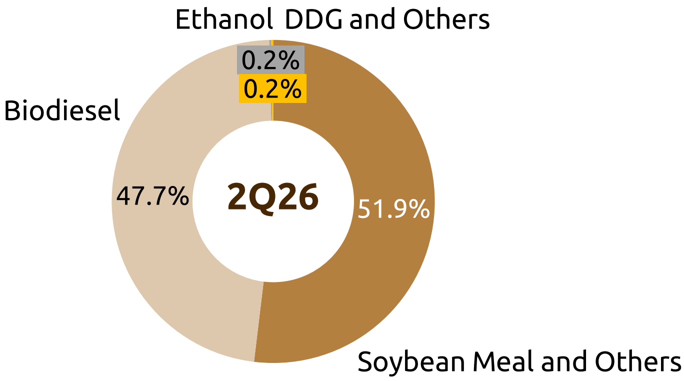
This quarter, the ethanol business did not make a meaningful contribution, as operations began only in mid-June.

Mato Grosso represented 52% of total Industrial segment NOR in 6M26.

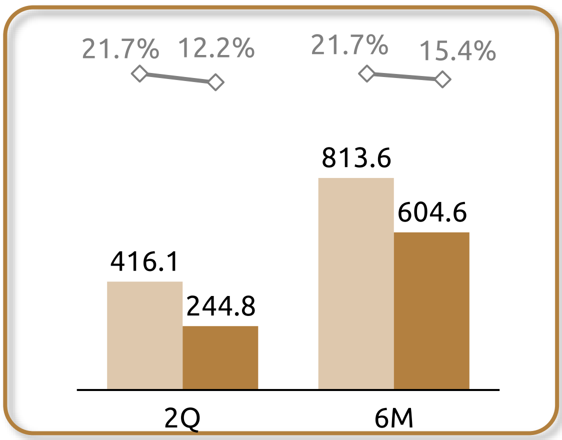
Adjusted Gross Profit in the Industrial segment decreased by 41.2%, totaling R$244.8 million in 2Q26, with an adjusted gross margin of 12.2% (-9.5 p.p.). For the six-month period, the cumulative decrease was 25.7%, reaching R$604.6 million in adjusted gross profit, with an adjusted gross margin of 15.4% (-6.3 p.p.). Performance is explained by a few factors: The performance is explained by some factors: (i) biodiesel profitability (B16); (ii) soybean meal and biodiesel prices; (iii) higher input costs for the industry (war); (iv) soybean meal and oil commitments; and (v) the suspension of PIS/COFINS during the quarter (war).

It is important to note that, to provide a clearer view of the Company's profitability, we track results including the effect of settled contracts. Please refer to the Adjusted EBITDA with Hedge section.

Net Revenue breakdown by product



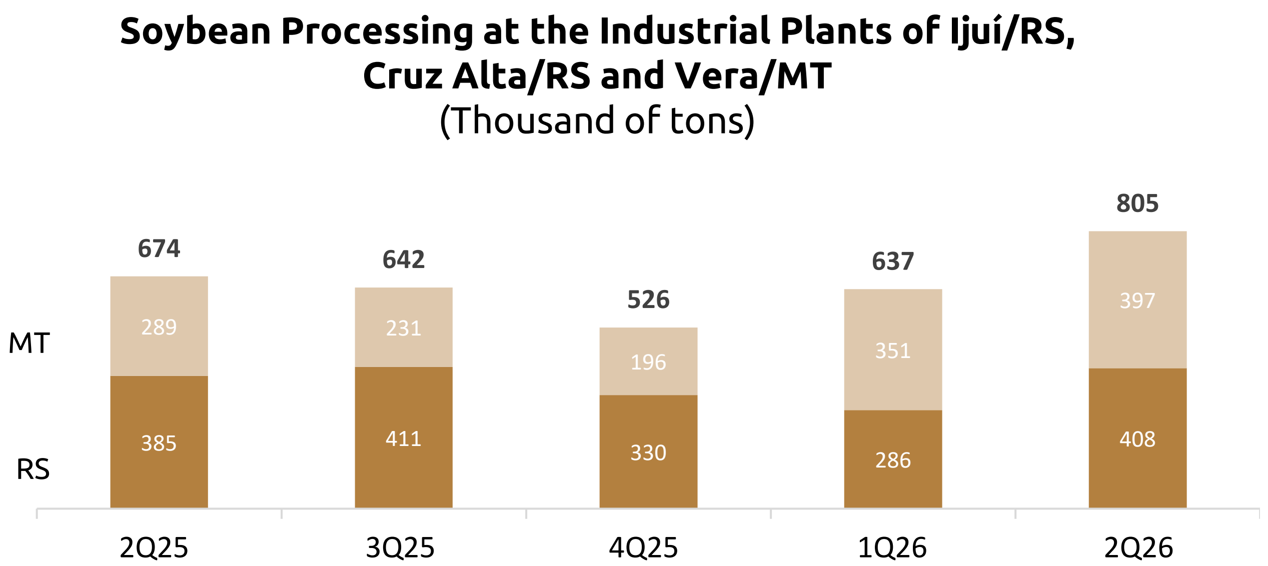
Adjusted Gross Profit and Margin
Figures in R$ million, %



Volume and Net Operating Revenue by product

Volume	2Q26	2Q25	Var.	6M26	6M25	Var.
Biodiesel (thd m³)	174.9	169.0	3%	341.6	318.5	7%
Soybean Meal and Others (thd tons)	620.7	505.7	23%	1,163.8	944.7	23%
Ethanol (thd m³)	2.2	0.0	-	2.2	0.0	-
DDG and other (thd tons)	4.9	0.0	-	4.9	0.0	-

Net Revenue (R$ thousand)	2Q26	2Q25	Var.	6M26	6M25	Var.
Biodiesel	957,509	951,491	1%	1,920,413	1,900,826	1%
Soybean Meal and Others	1,043,957	968,911	8%	1,995,111	1,845,052	8%
Ethanol	4,455	-	-	4,455	-	-
DDG and others	4,200	-	-	4,200	-	-
Total	**2,010,121**	**1,920,402**	**5%**	**3,924,179**	**3,745,878**	**5%**



Selling, General and Administrative Expenses

In thousand of reais, except for percentage and indexes	2Q26	VA%	2Q25	VA%	HA%	6M26	VA%	6M25	VA%	HA%
Net operating revenue	**4,700,400**	**100.0%**	**3,562,877**	**100.0%**	**31.9%**	**8,907,348**	**100.0%**	**7,061,985**	**100.0%**	**26.1%**
SG&A	**(636,929)**	**(13.6%)**	**(422,779)**	**(11.9%)**	**50.7%**	**(1,185,388)**	**(13.3%)**	**(797,175)**	**(11.3%)**	**48.7%**
Selling expenses	(578,469)	(12.3%)	(383,034)	(10.8%)	51.0%	(1,074,913)	(12.1%)	(735,129)	(10.4%)	46.2%
Administrative expenses	(53,022)	(1.1%)	(31,304)	(0.9%)	69.4%	(97,221)	(1.1%)	(54,513)	(0.8%)	78.3%
Other oper. Income/expenses	(5,438)	(0.1%)	(8,441)	(0.2%)	(35.6%)-	(13,254)	(0.1%)	(7,533)	(0.1%)	75.9%

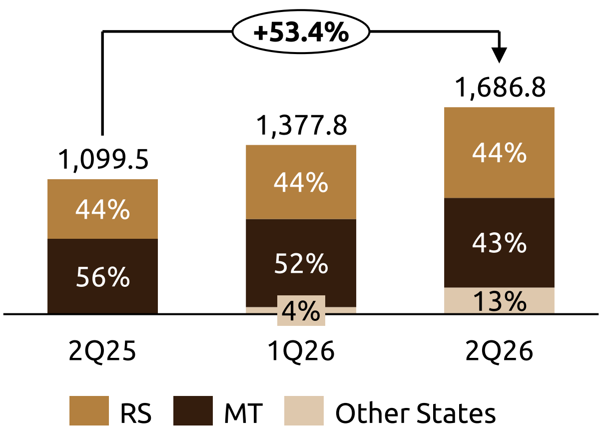
Selling, General and Administrative expenses totaled R$636.9 million in 2Q26, an increase of 50.7% compared to the same quarter of the previous year. For the six-month period, the expenses reached R$1,185.4 million, up 48.7% versus the first half of 2025. As a percentage of net operating revenue, they represented 13.6% in the quarter, 1.7 p.p. higher than in 2Q25, while in the six-month period they represented 13.3%, 2.0 p.p. higher than the same period of 2025. The change in expenses is mainly related to the following factors:

Figures in % over Net Operating Revenue	2Q26	2Q25	Var.	1Q26	Var.	6M26	6M25	Var.
SG&A	**(13.6%)**	**(11.9%)**	**1.7**	**(13.0%)**	**0.6**	**(13.3%)**	**(11.3%)**	**2.0**
Logistics	(10.4%)	(8.6%)	1.8	(9.5%)	0.9	(10.0%)	(7.8%)	2.2
Personnel	(1.7%)	(1.7%)	-	(2.0%)	(0.3)	(1.9%)	(1.8%)	0.1
Other expenses	(1.5%)	(1.6%)	(0.1)	(1.5%)	-	(1.4%)	(1.7%)	(0.3)

When analyzing selling expenses as a percentage of net revenue, the increase in logistics is related to: (i) higher freight cost per unit due to the minimum freight rate table regulated by ANTT, especially when compared to 2Q25, which mainly impacted Rio Grande do Sul; (ii) a higher share of the Grains segment in the Company's net revenue in 2Q26 vs. 2Q25; and (iii) higher logistics costs due to strong demand driven by the soybean and corn harvest in Mato Grosso.

Volume of Grains and Soybean Meal

Thousand of tons



The volume of grains and soybean meal/DDG sold in 2Q26 increased by 53.4% compared to the same period of the prior year. The higher volume is related to the maturation of the new stores, which gained share in grain origination, and to the higher volume of meal produced by our industrial plants that underwent expansion.

Adjusted EBITDA with hedge

Adjusted EBITDA with hedge, which excludes the effects of the FVA and includes the effects of settled Commodity Derivatives/NDFs/Options, was R$78.7 million in 2Q26, a 64.3% decrease compared to 2Q25.

Performance in the quarter reflects the higher share of the Grains segment, which has the lowest profitability among the segments, as well as the lower margin recorded in the Industrial segment. It is important to highlight that, in the 2026 year-to-date period, the Company posted 12.8% growth in operating results, with a 5.3% margin.

Seasonally, the second quarter features a strong contribution from the Grains segment. In 2Q23 and 2Q24, when the Grains segment represented 32% of total NOR, the adjusted EBITDA margin with hedge was 2.5% and 2.7%, respectively. In 2Q26, the Grains segment represented 47% of total NOR and, consequently, the adjusted EBITDA margin with hedge was 1.7%.

In thousands of reais, except for percentage	2Q26	2Q25	Δ % or p.p.	6M26	6M25	Δ % or p.p.
Net Operating Revenue	**4,700,400**	**3,562,877**	**31.9%**	**8,907,348**	**7,061,985**	**26.1%**
Adjusted EBITDA	(61,134)	182,387	(133.5%)	234,703	471,257	(50.2%)
Adjusted EBITDA Margin	*(1.3%)*	*5.1%*	*(6.4)*	*2.6%*	*6.7%*	*(4.1)*
Financial Result (Commodity Derivatives/NDF/Options/B3 Futures) liquidated*	139,812	38,134	-	238,230	(52,132)	-
Adj. EBITDA + effect of future liquidated contracts Commodity Derivatives/NDF/Options	**78,678**	**220,521**	**(64.3%)**	**472,933**	**419,125**	**12.8%**
Adjusted EBITDA Margin + Commodity Derivatives effect/NDF	*1.7%*	*6.2%*	*(4.5)*	*5.3%*	*5.9%*	*(0.6)*

* Net value of revenues and expenses from Commodity Derivatives and NDFs liquidated in the period as shown in Explanatory Note 25 of the Financial Statement.

Net Financial Result

Net Financial Result was positive in R$69.1 million in 2Q26 and R$58.7 million in 6M26. This result was mainly impacted by the effects of derivatives. In addition, interest on loans and financings was capitalized during the quarter.

In thousands of reais, except for percentage and indexes	**2Q26**	**2Q25**	**Variation**	**6M26**	**6M25**	**Variation**
Interest and discounts obtained	51,580	39,191	31.6%	109,271	82,995	31.7%
Exchange variation	-	-	-	5,329	-	-
Derivative Instruments - Liquidation	139,812	39,292	255.8%	271,910	9,375	-
Derivative instruments - MTM	74,529	222,875	(66.6%)	1,124	495,544	(99.8%)
Financial income (net)	**265,921**	**301,358**	**(11.8%)**	**387,634**	**587,914**	**(34.1%)**
Interest on loans and financing	(93,424)	(97,800)	(4.5%)	(170,241)	(154,194)	10.4%
Interest, fees and discounts	(18,658)	(4,716)	295.6%	(33,421)	(17,795)	87.8%
Bank charges abroad	(2,496)	(1,597)	56.3%	(4,754)	(2,615)	81.8%
FX Variation	(1,388)	(13,447)	(89.7%)	-	(40,039)	-
Monetary variation	(330)	(1)	-	(2,511)	(4)	-
Derivative Instruments - Liquidation	(30,419)	(5,812)	423.4%	(77,641)	(60,693)	27.9%
Derivative instruments - MTM	(50,081)	(27,754)	80.4%	(40,340)	(50,758)	(20.5%)
Financial expenses (net)	**(196,796)**	**(151,127)**	**30.2%**	**(328,908)**	**(326,098)**	**0.9%**
Net Financial result	**69,125**	**150,231**	**(54.0%)**	**58,726**	**261,816**	**(77.6%)**

Net Income

The company's Net Income was R$205.9 million in 2Q26, a decrease of 37.8% compared to 2Q25. Adjusted Net Income, which excludes the effects of operational and financial FVA, reached R$14.4 million in 2Q26, a decrease of 86.3% compared to 2Q25.

In 6M26, 3tentos posted accumulated Adjusted Net Income of R$245.3 million, an increase of 14.5% compared to 6M25. Performance reflects the business mix and growth across all segments.

In thousands of reais except for percentages and indexes	2Q26	2Q25	Δ % or p.p.	6M26	6M25	Δ % or p.p.
Net Income	**205,888**	**330,847**	**(37.8%)**	**291,063**	**523,266**	**(44.4%)**
(+) FVA operational	(265,730)	(147,766)	79.8%	(108,606)	(23,617)	359.9%
(+) FVA financial	(24,447)	(195,121)	(87.5%)	39,216	(444,786)	-
(-) Differed FVA (IR - 34%)	98,660	116,582	(15.4%)	23,593	159,257	(85.2%)
Adjusted Net Income	**14,371**	**104,542**	**(86.3%)**	**245,266**	**214,120**	**14.5%**
Adjusted Net Margin (%)	*0.3%*	*2.9%*	*(2.6)*	*2.8%*	*3.0%*	*(0.2)*

Liquidity and Indebtedness

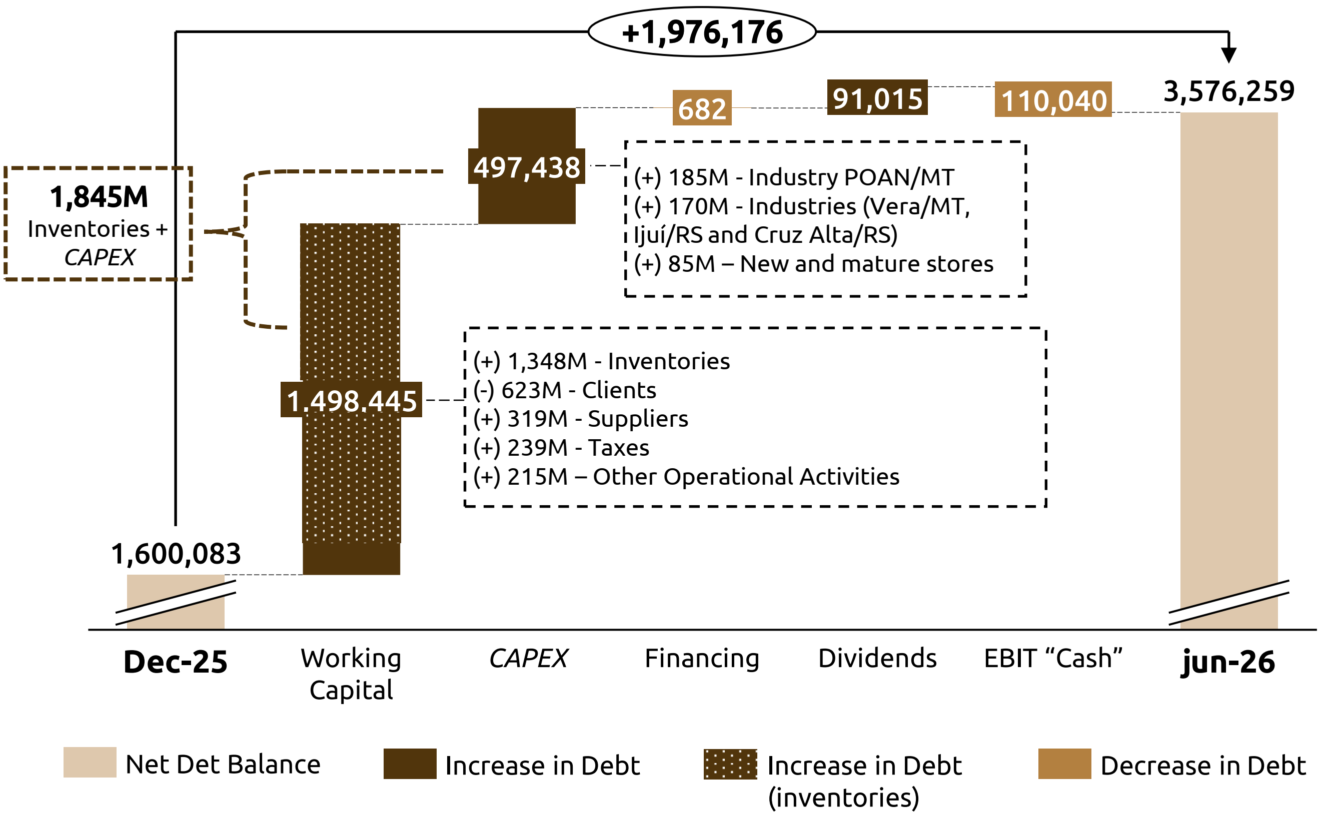
The Company ended 2Q26 with net debt of R$3,576.3 million, an increase of R$1,976.2 million compared to 4Q25. This change is mainly related to working capital needs, which are seasonally higher in the first half due to soybean inventory build for the plants, as well as CAPEX to complete the expansions at the soybean plants and the new ethanol plant, which began operations in 2Q26.

In thousand of reais	June 2026	Decemb. 2025	June 2025
Assets	**(1,873,535)**	**(3,263,592)**	**(2,375,612)**
Cash and cash equivalents	(1,309,345)	(2,560,066)	(1,686,809)
Financial investments	(112,705)	(195,360)	(159,980)
Derivative financial instruments	(451,485)	(508,166)	(528,823)
Liabilities	**5,449,794**	**4,863,675**	**4,181,809**
Loans and financing	5,121,164	4,660,963	4,064,341
Derivative financial instruments	328,630	202,712	117,468
Net Cash (Debt)	**3,576,259**	**1,600,083**	**1,806,197**
Off-Tentos Cap			
EBITDA (LTM) - Off-Tentos Cap	497,406	655,645	1,225,081
Net Cash (Debt) / EBITDA (LTM) Off-Tentos Cap	**6.56**	**1.87**	**1.33**
Net Cash (Debt) - Off-Tentos Cap	**3,263,065**	**1,225,145**	**1,633,463**
Adjusted EBITDA + effect of settled futures contracts Derivatives Commodities/NDF/Options	1,069,059	1,021,926	1,176,476
Net Cash (Debt) / Adjusted EBITDA + effect of settled futures contracts Derivatives Commodities/NDF/Options	**3.05**	**1,20**	**1,39**

As of the end of June 2026, the Company obtained a prior waiver related to the leverage covenant included in certain debt agreements, which is measured quarterly. The prior waiver covers the quarters ended June 30, 2026, September 30, 2026, and December 31, 2026, inclusive.

During this period, the leverage metric will be monitored based on Net Debt / Adjusted EBITDA with hedge, excluding TentosCap. For more details, please refer to Note 21 to the interim financial statements (ITR).

Change in Net Debt (R$ Thousand)



TentosCap

TentosCap ended the first half of 2026 with a loan portfolio of R$424,5 million, representing 78% growth compared to the same period of the prior year. This performance reflects the institution's consistent expansion strategy and the strengthening of its presence in agribusiness.

Throughout the six-month period, TentosCap expanded its portfolio of financial solutions for farmers, offering credit lines for crop and livestock financing, working capital, and the Prazo Safra Credit Card, providing financial support at every stage of the production cycle.

In the insurance segment, TentosCap's brokerage maintained a leading position in the national market, surpassing 70 thousand insured hectares and consolidating its position among Brazil's largest brokers in the sale of canola insurance.

The six-month results reinforce TentosCap's strength, supported by a strategy of responsible growth, prudent risk management, and a focus on generating value for clients, partners, and investors. The institution remains committed to advancing the development of Brazilian agribusiness through increasingly comprehensive financial solutions, strengthening its position as a strategic partner to farmers and contributing to the sector's sustainable evolution.

Expansion of Operations

Ag Inputs and Grains Segment

During the second quarter, we opened six new stores: Goiatuba (GO), Jataí (GO), Redenção (PA), Palmas (TO), Uberlândia (MG) and Uberaba (MG).

3tentos currently has 81 stores (59 in RS, 14 in MT, 3 in GO, 2 in PA, 2 in MG and 1 in TO), serving farmers through the sale of agricultural inputs (seeds, fertilizers and crop protection products) and grain origination (soybeans, corn and wheat), supported by our team of 231 consultants (152 in RS, 47 in MT, 18 in GO, 7 in TO, 4 in MG and 3 in PA).

Region	Area Covered (million ha)	Soybean (% planted area)	Corn (% planted area)	Other Crops (% planted area)
MT	13.4	61%	38%	1%
RS	9.0	68%	7%	25%
GO	4.1	64%	36%	-
MG	0.7	79%	21%	-
PA	0.6	67%	33%	-
TO	0.1	75%	25%	-
Total	**27.9**	**64%**	**27%**	**9%**

Industrial Segment

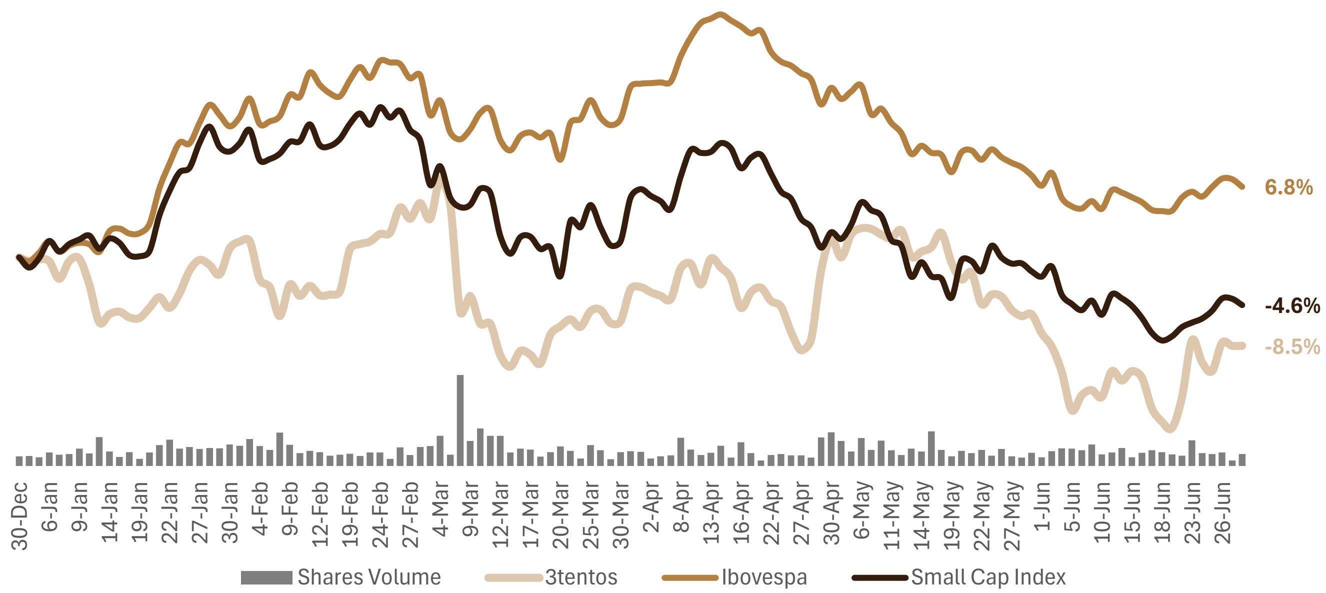
On 19 May 2026, the corn ethanol plant in Vale do Araguaia received authorization from the ANP to begin operations.

The plant is part of the expansion cycle announced by the Company in 2024. It has been operating close to full capacity and ended the quarter processing around 2,200 tons of corn per day.

As of today, 13 August, this plant is already performing at its nominal capacity of 2,800 tons of corn per day.

The shares of 3tentos are traded on B3 under the ticker symbol TTEN3 and closed the last trading session of June 2026 at R$ 15.10 per share, resulting in a market capitalization of R$7.6 billion. The Company's shares recorded a decline of 8.5% year-to-date.

Share's Performance (TTEN3)



The Company's shares recorded an average daily trading volume of 1.286 million shares in 2Q26 (1.737 million shares in 2Q25). Average daily trading value totaled R$20.2 million in 2Q26 (R$25.7 million in 2Q25).

Change of Market Maker

As disclosed in the material fact dated July 23, 2026, 3tentos hired **Ágora Corretora de Títulos e Valores Mobiliários S.A.** to provide market-making services, replacing UBS. Ágora began providing market-making services on July 24, 2026, and the agreement will have a term of 12 (twelve) months, automatically renewable for equal periods unless either party expresses otherwise.

New Shares Buyback Program

As approved at the Board of Directors meeting on August 13, 2026, 3tentos announced a new share buyback program. Up to 5,000,000 shares may be acquired, representing approximately 1.00% of the Company's total outstanding shares. The maximum period for the share acquisition is 18 months, commencing on August 13, 2026, and ending on February 13, 2028.

The Company, Brazil's most comprehensive agricultural ecosystem, is a family-owned company with 31 years of operations that offers vertically integrated and oriented solutions to farmers and a wide range of retail products across the agricultural inputs, grain, and industrial segments. The Company's business model is based on building long-term relationships with farmers, currently managing a portfolio of approximately 25,000 partner rural producers. In addition to supplying agricultural inputs and acquiring production, 3tentos also provides training, consulting, and technical services to producers, adding value through technical sales and helping them achieve higher productivity and profitability in their crops.

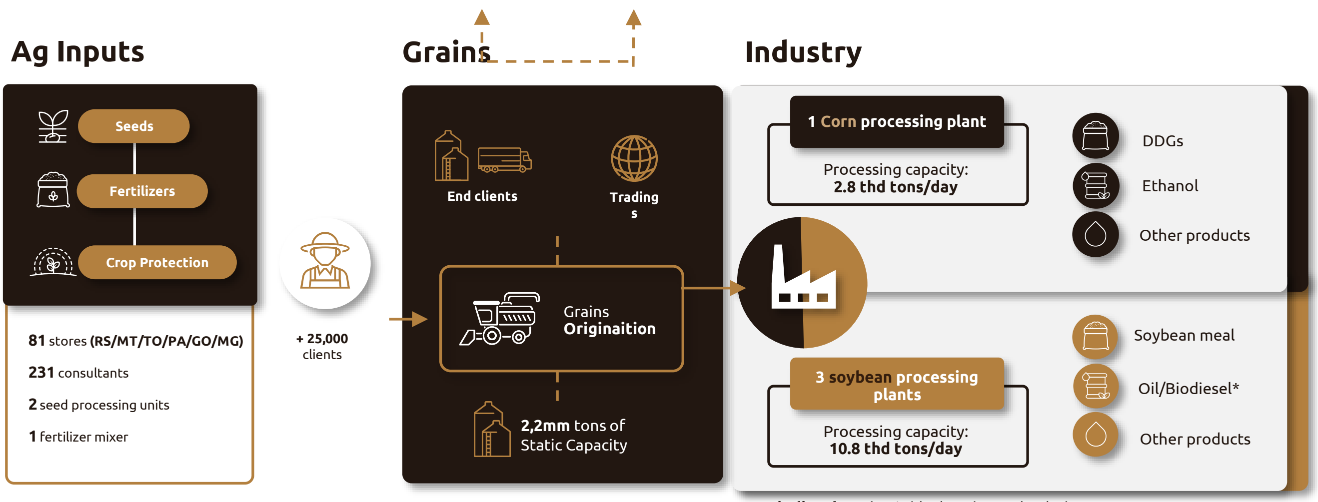
We operate mainly in three business segments:

- **Agricultural Input Retailing ("Ag Inputs"),** which offers a comprehensive portfolio of agricultural products designed to meet all the needs of rural producers through the sale of various types of seeds, fertilizers, and crop protection products for soybean, corn, wheat, and rice.

- **Grain origination and trading ("Grains")**, through which the Company purchases and sells grains from farmers, with a total static storage capacity of over 2.2 million tons of soybean, corn, and wheat.

- **Grain Processing ("Industry")**, with three soybean processing plants located in Ijuí and Cruz Alta (Rio Grande do Sul), and Vera (Mato Grosso); and a corn processing plant located in the city of Porto Alegre do Norte (Mator Grosso). The Company processes grains to produce soybean meal and DDG — an important ingredient in animal feed for poultry, swine, and cattle — as well as soybean oil/biodiesel and ethanol, serving the biofuels market.

The following flowchart of our business model shows the synergies in the ecosystem, which are based on (i) a large network of stores, (ii) sales of Ag Inputs to rural producers, (iii) technical consulting for crop management, (iv) purchase of grains from rural producers, (v) grain processing and (vi) developing lasting relationships with clients based on credibility and trust.



***Biodiesel:** at the Ijuí (RS) and Vera (MT) plants.

Annex – Income Statement

TTEN
B3 LISTED NM

In thousands of reais, except for percentages and indexes	2Q26	2Q25	Var. %	6M26	6M25	Var. %
Net operating revenue	**4,700,400**	**3,562,877**	**31.9%**	**8,907,348**	**7,061,985**	**26.1%**
Cost of goods sold	(3,905,028)	(2,839,181)	37.5%	(7,460,903)	(5,826,956)	28.0%
Gross profit	**795,372**	**723,696**	**9.9%**	**1,446,445**	**1,235,029**	**17.1%**
Selling, Administrative and General Expenses	**(636,929)**	**(422,779)**	**50.7%**	**(1,185,388)**	**(797,175)**	**48.7%**
Selling expenses	(578,469)	(383,034)	51.0%	(1,074,913)	(735,129)	46.2%
Administrative expenses	(53,022)	(31,304)	69.4%	(97,221)	(54,513)	78.3%
Other operating income/expenses	(5,438)	(8,441)	(35.6%)	(13,254)	(7,533)	75.9%
Operating income	**158,443**	**300,917**	**(47.3%)**	**261,057**	**437,854**	**(40.4%)**
Financial income (loss)	**69,125**	**150,231**	**(54.0%)**	**58,726**	**261,816**	**(77.6%)**
Financial income (net)	265,921	301,358	(11.8%)	387,634	587,915	(34.1%)
Financial expenses(net)	(196,796)	(151,127)	30.2%	(328,908)	(326,099)	0.9%
Income (loss) before taxes and contributions	**227,568**	**451,148**	**(49.6%)**	**319,783**	**699,670**	**(54.3%)**
Income tax and social contribution	**(21,680)**	**(120,301)**	**(82.0%)**	**(28,720)**	**(176,404)**	**(83.7%)**
Current	28,989	(4,789)	-	(29,058)	(5,881)	394.1%
Deferred	(50,669)	(115,512)	(56.1%)	338	(170,523)	(100.2%)
Net income for the period	**205,888**	**330,847**	**(37.8%)**	**291,063**	**523,266**	**(44.4%)**

Annex – Balance Sheet

TTEN
B3 LISTED NM

In thousands of reais, except for percentages and indexes	June 2026 (A)	VA %	December 2025 (B)	VA %	HA % (A)/(B)
Current assets	**8,774,829**	**60.6%**	**8,134,041**	**62.1%**	**7.9%**
Cash and cash equivalents	1,309,345	9.0%	2,560,066	19.5%	(48.9%)
Financial investments	112,705	0.8%	195,360	1.5%	(42.3%)
Trade accounts receivable	1,616,842	11.2%	2,147,422	16.4%	(24.7%)
Inventories	4,216,678	29.1%	2,158,891	16.5%	95.3%
Income Tax and Social Contribution	55,086	0.4%	7,866	0.1%	600.3%
Recoverable taxes and contributions	368,540	2.5%	325,253	2.5%	13.3%
Prepaid expenses	182,472	1.3%	62,348	0.5%	192.7%
Advances	409,086	2.8%	129,283	1.0%	216.4%
Derivative financial instruments	451,485	3.1%	508,095	3.9%	(11.1%)
Other assets	52,590	0.4%	39,457	0.3%	33.3%
Non-current assets	**5,705,269**	**39.4%**	**4,970,314**	**37.9%**	**14.8%**
Trade accounts receivable	143,919	1.0%	56,418	0.4%	155.1%
Financial instruments	-	0.0%	71	0.0%	-
Biological Asset	42,721	0.3%	15,989	0.1%	167.2%
Deferred taxes	38,957	0.3%	38,619	0.3%	0.9%
Other assets	1,107	0.0%	1,088	0.0%	1.7%
Income Tax and Social Contribution	114,494	0.8%	113,181	0.9%	1.2%
Judicial deposits	216	0.0%	201	0.0%	7.5%
Recoverable taxes	220,843	1.5%	122,866	0.9%	79.7%
Investments	16,947	0.1%	18,515	0.1%	(8.5%)
Property, plant and equipment	4,992,527	34.5%	4,472,432	34.1%	11.6%
Right-of-use - Leases	46,167	0.3%	44,071	0.3%	4.8%
Intangible assets	87,371	0.6%	86,863	0.7%	0.6%
TOTAL ASSETS	**14,480,098**	**100.0%**	**13,104,355**	**100.0%**	**10.5%**
Current liabilities	**6,467,916**	**44.7%**	**6,000,713**	**45.8%**	**7.8%**
Payroll and labor obligations	75,083	0.5%	98,477	0.8%	(23.8%)
Suppliers	3,289,804	22.7%	2,816,665	21.5%	16.8%
Derivative financial instruments	328,630	2.3%	200,348	1.5%	64.0%
Income Tax and Social Contribution	377	0.0%	23,249	0.2%	(98.4%)
Tax and contributions payable	25,009	0.2%	23,841	0.2%	4.9%
Loans, financing and debentures	2,162,826	14.9%	2,344,340	17.9%	(7.7%)
Dividends payable	-	-	91,015	0.7%	-
Advances from customers	491,713	3.4%	256,005	2.0%	92.1%
Lease liabilities	9,247	0.1%	8,096	0.1%	14.2%
Tax installment payments	383	0.0%	383	0.0%	0.0%
Other liabilities	84,844	0.6%	138,294	1.1%	(38.6%)
Non-current liabilities	**3,005,489**	**20.8%**	**2,403,728**	**18.3%**	**25.0%**
Loans, financing and debentures	2,958,338	20.4%	2,316,623	17.7%	27.7%
Tax installment payments	990	0.0%	1,182	0.0%	(16.2%)
Lease liabilities	40,833	0.3%	37,412	0.3%	9.1%
Suppliers	22	0.0%	37,953	0.3%	(99.9%)
Other obligations	1,478	0.0%	2,957	0.0%	(50.0%)
Financial instruments	-	0.0%	2,364	0.0%	(100.0%)
Provisions for labor claims	3,828	0.0%	5,237	0.0%	(26.9%)
Shareholders' equity	**5,006,693**	**34.6%**	**4,699,914**	**35.9%**	**6.5%**
Capital	3,481,513	24.0%	3,478,385	26.5%	0.1%
Legal reserve	10,825	0.1%	(1,954)	(0.0%)	(654.0%)
Profit reserve	1,514,799	10.5%	1,218,191	9.3%	24.3%
Equity valuation adjustments	-	0.0%	111	0.0%	(100.0%)
Capital transactions with controlled companies	(2,565)	(0.0%)	(2,565)	(0.0%)	0.0%
Cumulative Conversion Adjustment	652	0.0%	2,669	0.0%	(75.6%)
Treasury stock	(4,701)	(0.0%)	(220)	(0.0%)	-
Non-controlling interest	6,170	0.0%	5,297	0.0%	16.5%
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	**14,480,098**	**100.0%**	**13,104,355**	**100.0%**	**10.5%**

Annex – Cash Flow

TTEN
B3 LISTED NM

Statement of Cash Flow In thousands of reais, except for percentages and indexes	6M26	6M25
Cash flow from operating activities:		
Income for the period before taxes	**319,783**	**699,670**
Adjustments to reconcile income with cash from operating activities:		
Depreciation and amortization	78,442	53,184
Depreciation of right-of-use assets	3,810	3,836
Fair value adjustment of commodities	(108,606)	(23,617)
Fair value adjustment of swap agreements	39,216	(444,786)
Return on financial investments	(9,096)	(4,241)
Exchange-rate change and interest on loans and financing	150,015	112,656
Allowance for expected credit losses	8,256	12,401
Write-offs of receivables	7,223	-
Provision for litigation	(1,409)	(2,183)
Expenses for granting share options	12,779	1,998
Adjustment to present value of lease liabilities	1,204	789
Residual cost of disposed PP&E	1,495	2,710
Equity equivalence	1,568	187
Extemporaneous tax credits registered	9,902	(65,637)
(Increase) Decrease in assets:		
Trade accounts receivable	409,604	126,981
Inventories	(1,348,305)	(1,384,096)
Income Tax and Social Contribution Recoverable	(15,076)	77,782
Recoverable taxes	(141,264)	(52,149)
Advances	(279,803)	1,835
Prepaid expenses	(120,124)	(7,968)
Receivables from related parties	-	(320)
Judicial deposits	(15)	33
Other assets	(16,116)	(10,518)
Increase (Decrease) in liabilities		
Suppliers	(39,525)	(38,160)
Taxes payable	(3,740)	(11,971)
Salaries, provisions and social charges	(23,394)	(21,531)
Tax installment payments	(192)	(656)
Advance from customers	235,708	219,838
Other liabilities	(54,930)	(12,460)
Cash generated from operations	(882,590)	(766,393)
Income tax and social security contributions paid.	(78,981)	(87,645)
Net cash provided by (used in) operating activities	**(961,571)**	**(854,038)**
Cash flow provided by investing activities		
Financial investments	(25,091)	(81,730)
Interest payments on loans and financing	115,346	1,376
Acquisition of property, plant and equipment	(463,997)	(831,261)
Acquisition of intangible assets	(10,656)	(11,663)
Addition of Biological Assets	(22,784)	(890)
Investment in subsidiaries and associates	-	(13,600)
Change of interest in subsidiary	-	595
Net cash used provided by (used in) investing activities	**(407,182)**	**(937,173)**
Cash flow provided by financing activities		
Receipt of advance payment for future capital increase	(2,948)	737
Treasury stock	(4,481)	(1,999)
Loans and financing obtained	1,675,264	2,551,828
Payments of loans and financing	(1,216,781)	(557,441)
Interest payments on loans and financing	(250,120)	(114,499)
Payment of dividends	(91,015)	(95,059)
Payment of leases liabilities	(4,270)	(6,214)
Capital payment	7,289	3,809
Other	5,094	-
Net cash generated by (used in) financing activities	**118,032**	**1,781,162**
Changes in cash and cash equivalents	**(1,250,721)**	**(10,049)**
Cash and cash equivalents - in the beginning of the period	2,560,066	1,696,858
Cash and cash equivalents - at the end of the period	1,309,345	1,686,809
Changes in cash and cash equivalents	**(1,250,721)**	**(10,049)**
Non-cash items		
Interest on loans capitalized in property, plant and equipment	101,824	4,918

Seasonal effects on the Company's results

Ag Inputs Segment

The historical seasonality of 3tentos' net revenue in the Ag Inputs segment is shown below considering the cycles of the Company's various crops, which is subject to variations in different years.

Ag Inputs Seasonality					
	1Q	2Q	3Q	4Q	FY
2023	17.5%	13.4%	28.9%	40.3%	100.0%
2024	21.3%	8.4%	26.9%	43.4%	100.0%
2025	18.4%	11.5%	31.7%	38.5%	100.0%
Average	**19.1%**	**11.1%**	**29.1%**	**40.7%**	**100.0%**

Grains Segment

Regarding the seasonality of the Grains segment, although the Company operates with grains in its three crops, historically the second and third quarters are the strongest for grain trading, with the table below showing the variation in each quarter's contribution to revenue from the segment in the last three years:

Grains Seasonality					
	1Q	2Q	3Q	4Q	FY
2023	26.0%	32.4%	22.1%	19.4%	100.0%
2024	17.2%	27.6%	27.2%	28.1%	100.0%
2025	20.0%	23.9%	32.6%	23.4%	100.0%
Average	**21.1%**	**27.9%**	**27.3%**	**23.7%**	**100.0%**

Industrial Segment

The seasonality of the Industry segment is less affected by harvests, with more stability over the quarters and the first quarter historically the weakest of the year. However, the historical figures in the table below shows how the seasonality of revenue is affected by the growing production volumes due to the expansion in capacity.

Industry Seasonality					
	1Q	2Q	3Q	4Q	FY
2023	19.2%	18.1%	27.3%	35.4%	100.0%
2024	22.5%	24.6%	27.5%	25.4%	100.0%
2025	23.5%	24.7%	28.4%	23.5%	100.0%
Average	**21.7%**	**22.5%**	**27.7%**	**28.1%**	**100.0%**

Relationship with the Independent Auditors

In compliance with Resolution No. 162/22 issued by the Brazilian Securities and Exchange Commission ("CVM"), we hereby inform that **KPMG Auditores Independentes Ltda**. has been engaged to provide the following services:

(i) Independent audit of the financial statements of the Company prepared in accordance with the accounting practices adopted in Brazil and with International Financial Reporting Standards (IFRS), related to the fiscal year to end on December 31, 2026, and review of the interim financial statements of the Company presented through Quarterly Information Reports (ITR), prepared in accordance with CPC 21 and IAS 34, related to the periods ended on March 31, June 30, and September 30, 2026.

The Company has adopted as a fundamental principle of preservation of the independence of the auditors, ensuring that they do not audit their own services and that they do not participate in the management of the Company.

As for other services provided by independent auditors, the Company obtains prior approval from its Audit Committee to avoid any conflict of interests or loss of independence or objectiveness of its independent auditors.