(Convenience Translation into English from the Original Previously Issued in Portuguese)

Taurus Armas S.A.

Individual and Consolidated Interim Financial Information for the Quarter Ended September 30, 2026 and Report on Review of Individual and Consolidated Interim Financial Information

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REPORT ON REVIEW OF INDIVIDUAL AND CONSOLIDATED INTERIM FINANCIAL INFORMATION

To the Shareholders and Management of
Taurus Armas S.A.

Introduction

We have reviewed the accompanying individual and consolidated interim financial information of Taurus Armas S.A. ("Company"), included in the Quarterly Information Form - ITR for the quarter ended September 30, 2026, which comprises the balance sheet as at September 30, 2026 and the related statements of profit and loss and of comprehensive income for the three- and nine-month periods then ended, and of changes in equity and of cash flows for the nine-month period then ended, including the material accounting policies and explanatory notes.

Management is responsible for the preparation of the individual and consolidated interim financial information in accordance with technical pronouncement CPC 21 (R1) and international standard IAS 34 - Interim Financial Reporting, as well as for the presentation of such information in accordance with the standards issued by the Brazilian Securities and Exchange Commission - CVM. Our responsibility is to express a conclusion on this individual and consolidated interim financial information based on our review.

Scope of review

We conducted our review in accordance with Brazilian and international standards on review of interim financial information NBC TR 2410 and ISRE 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, respectively. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on auditing and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion on the individual and consolidated interim financial information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying individual and consolidated interim financial information is not prepared, in all material respects, in accordance with CPC 21 (R1) and IAS 34, and presented in accordance with the standards issued by the CVM.

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Other matters

Statements of value added

The individual and consolidated interim financial information referred to above includes the individual and consolidated statements of value added (DVA) for the nine-month period ended September 30, 2026, prepared under the responsibility of the Company's Management and disclosed as supplementary information for the purposes of IAS 34. These statements have been subject to review procedures performed together with the review of the interim financial information to reach a conclusion on whether they are reconciled with the interim financial information and the accounting records, as applicable, and whether their form and content are in accordance with the criteria set forth in technical pronouncement CPC 09 (R1) - Statement of Value Added. Based on our review, nothing has come to our attention that causes us to believe that these statements of value added are not prepared, in all material respects, in accordance with the criteria set out in such technical pronouncement and consistently with the individual and consolidated interim financial information taken as a whole.

The accompanying individual and consolidated interim financial information has been translated into English for the convenience of readers outside Brazil.

Porto Alegre, November 5, 2026

DELOITTE TOUCHE TOHMATSU
Auditores Independentes Ltda.

Jonas Dal Ponte
Engagement Partner

65599

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TAURUS ARMAS S.A

Interim Financial Information

Year: 2026 Version: 1

(Convenience Translation into English from the Original Previously Issued in Portuguese)

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Interim Financial Information as at September 30, 2026

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Company Data/Capital Breakdown	
Number of shares (units)	**Current Quarter 09/30/2026**
Common - Paid-in capital	51,089,845
Preferred - Paid-in capital	88,208,032
Total - Paid-in Capital	139,297,877
Common - Held in treasury	-
Preferred - Held in treasury	54,185
Total - Held in treasury	54,185
Gross income	
Date of determination	09/30/2026
Consolidated gross revenue	1,335,733
Date of determination (comparative)	09/30/2026
Consolidated gross revenue (comparative)	1,274,049

Individual FS / Balance Sheet - Assets

(In thousands of Brazilian reais)

Line Item	Description	Current Quarter 09/30/2026	Prior Year 12/31/2025
1	Total assets	2,253,100	2,217,750
1.01	Current assets	828,966	804,796
1.01.01	Cash and cash equivalents	57,411	49,266
1.01.01.01	Cash and banks	28,388	4,877
1.01.01.02	Highly liquid short-term investments	29,023	44,389
1.01.02	Short-term investments	234,939	237,290
1.01.02.03	Short-term investments at evaluated at amortized cost	234,939	237,290
1.01.03	Accounts receivable	176,168	163,610
1.01.03.01	Trade receivables	176,168	163,610
1.01.04	Inventories	279,738	260,122
1.01.06	Recoverable taxes	34,673	60,944
1.01.06.01	Recoverable current taxes	34,673	60,944
1.01.07	Prepaid expenses	2,883	5,397
1.01.08	Other current assets	43,154	28,167
1.01.08.03	Other	43,154	28,167
1.01.08.03.03	Related parties - financial loan	30,675	15,245
1.01.08.03.01	Derivative financial instruments	1,021	-
1.01.08.03.04	Other receivables	11,458	12,922
1.02	Noncurrent assets	1,424,134	1,412,954
1.02.01	Long-term receivables	192,268	193,206
1.02.01.07	Deferred taxes	35,066	40,529
1.02.01.07.01	Deferred income tax and social contribution	35,066	40,529
1.02.01.09	Due from related parties	78,682	74,073
1.02.01.09.02	Receivables from subsidiaries	78,682	74,073
1.02.01.10	Other noncurrent assets	78,520	78,604
1.02.01.10.03	Recoverable taxes	19,346	17,852
1.02.01.10.04	Other	59,174	60,752
1.02.02	Investments	763,713	746,370
1.02.02.01	Equity interests	763,713	746,370
1.02.02.01.02	Equity interests in subsidiaries	763,713	746,370
1.02.03	Property, plant and equipment	382,154	389,276
1.02.03.01	Fixed assets in use	291,481	271,293
1.02.03.03	Construction in progress	90,673	117,983
1.02.04	Intangible assets	85,999	84,102
1.02.04.01	Intangible assets	85,999	84,102
1.02.04.01.02	Intangible assets	85,999	84,102

Individual FS / Balance Sheet - Liabilities
(In thousands of Brazilian reais)

Line Item	Description	Current Quarter 09/30/2026	Prior Year 12/31/2025
2	Total liabilities and equity	2,253,100	2,217,750
2.01	Current liabilities	673,592	645,852
2.01.01	Payroll, benefits and taxes thereon	43,215	27,156
2.01.01.01	Payroll and related taxes	7,127	7,326
2.01.01.02	Payroll and related taxes	36,088	19,830
2.01.02	Trade payables	70,711	54,477
2.01.02.01	Local suppliers	62,913	45,338
2.01.02.02	Foreign suppliers	7,798	9,139
2.01.03	Taxes payable	27,575	22,205
2.01.03.01	Federal tax liabilities	27,937	22,157
2.01.03.01.01	Income tax and social contribution payable	2,056	-
2.01.03.01.02	Other taxes	25,881	22,157
2.01.03.02	State tax liabilities	(398)	(31)
2.01.03.03	Municipal tax liabilities	36	79
2.01.04	Borrowings and financing	487,791	492,159
2.01.04.01	Borrowings and financing	487,791	492,159
2.01.04.01.01	In local currency	87,146	65,101
2.01.04.01.02	In foreign currency	400,645	427,058
2.01.05	Other payables	29,989	34,129
2.01.05.02	Other	29,989	34,129
2.01.05.02.02	Dividends payable	106	539
2.01.05.02.08	Advances from customers	15,952	10,902
2.01.05.02.09	Other payables	13,931	22,688
2.01.06	Provisions	14,311	15,726
2.01.06.01	Tax, social security, labor and civil provisions	10,841	12,256
2.01.06.01.01	Tax provisions	3,723	3,723
2.01.06.01.02	Social security and labor provisions	2,236	3,111
2.01.06.01.04	Civil provisions	4,882	5,422
2.01.06.02	Other provisions	3,470	3,470
2.01.06.02.01	Provision for warranties	3,470	3,470
2.02	Noncurrent liabilities	297,399	324,445
2.02.01	Borrowings and financing	215,712	245,168
2.02.01.01	Borrowings and financing	215,712	245,168
2.02.01.01.01	In local currency	215,712	245,168
2.02.01.01.02	In foreign currency	-	-
2.02.02	Other payables	27,627	26,503
2.02.02.01	Due to related parties	2,583	2,390
2.02.02.01.04	Due to other related parties	2,583	2,390
2.02.02.02	Other	25,044	24,113
2.02.02.02.03	Taxes payable	17,728	12,158
2.02.02.02.04	Provision for negative equity	1,505	1,371
2.02.02.02.06	Trade payables	-	1,221
2.02.02.02.07	Derivative - SWAP	-	3,552
2.02.02.02.09	Other payables	5,811	5,811
2.02.03	Deferred taxes	-	-
2.02.03.01	Deferred income tax and social contribution	-	-
2.02.04	Provisions	54,060	52,774
2.02.04.01	Tax, social security, labor and civil provisions	54,060	52,774
2.02.04.01.01	Tax provisions	-	-
2.02.04.01.02	Social security and labor provisions	38,957	37,671
2.02.04.01.04	Civil provisions	15,103	15,103
2.03	Equity	1,282,109	1,247,453
2.03.01	Issued capital	548,101	548,101
2.03.02	Capital reserves	3,242	222
2.03.02.03	Disposal of subscription warrants	9,880	9,880
2.03.02.04	Stock options granted	39,599	37,518
2.03.02.05	Treasury shares	(361)	(1,300)
2.03.02.09	Capital Transactions	(45,876)	(45,876)
2.03.04	Profit reserve	455,461	454,660
2.03.04.01	Legal reserve	53,417	53,417
2.03.04.02	Statutory reserve	267,536	266,735
2.03.04.07	Tax incentive reserve	134,508	134,508
2.03.05	Retained earnings/accumulated losses	57,140	-
2.03.06	Valuation adjustments to equity	42,678	43,025
2.03.08	Cumulative translation adjustments	175,487	201,445
2.03.08.01	Cumulative translation adjustments	175,487	201,445

Individual FS / Statement of Profit or Loss
(In thousands of Brazilian reais)

Line Item	Description		Current Quarter 09/30/2026		Current YTD 01/01/2026 to 09/30/2026		Prior Quarter 09/30/2025		Prior YTD 01/01/2025 to 09/30/2025
3.01	Net operating revenue		238,379.00		549,991.00		195,006.00		609,541.00
3.02	Cost of sales	-	162,859.00	-	371,797.00	-	135,803.00	-	388,741.00
3.03	Gross profit		75,520.00		178,194.00		59,203.00		220,800.00
3.04	Operating (expenses) income	-	65,339.00	-	110,538.00	-	22,555.00	-	148,662.00
3.04.01	Selling expenses	-	15,522.00	-	37,894.00	-	14,934.00	-	40,843.00
3.04.02	General and administrative expenses	-	36,840.00	-	107,599.00	-	28,273.00	-	101,585.00
3.04.03	Impairment losses	-	1,957.00	-	1,331.00		120.00	-	3,667.00
3.04.04	Other operating income		1,980.00		5,298.00		45,003.00		50,039.00
3.04.05	Other operating expenses	-	3,057.00	-	12,168.00	-	6,085.00	-	10,803.00
3.04.06	Equity in earnings (losses)	-	9,943.00		43,156.00	-	18,386.00	-	41,803.00
3.05	Profit before finance income (costs) and taxes		10,181.00		67,656.00		36,648.00		72,138.00
3.06	FINANCE INCOME (COSTS)	-	6,802.00		848.00		3,440.00		34,486.00
3.06.01	Finance income		28,245.00		109,472.00		43,028.00		147,254.00
3.06.02	Finance costs	-	35,047.00	-	108,624.00	-	39,588.00	-	112,768.00
3.07	Pretax income		3,379.00		68,504.00		40,088.00		106,624.00
3.08	Income tax and social contribution	-	7,381.00	-	11,711.00	-	8,613.00	-	23,359.00
3.08.01	Current	-	5,260.00	-	6,248.00	-	7,756.00	-	20,599.00
3.08.02	Deferred	-	2,121.00	-	5,463.00	-	857.00	-	2,760.00
3.09	Profit (loss) from continuing operations	-	4,002.00		56,793.00		31,475.00		83,265.00
3.11	profit (loss) for the period	-	4,002.00		56,793.00		31,475.00		83,265.00
3.99	Earnings per share (R$/share)		-		-		-		-
3.99.01	Basic earnings per share		-		-		-		-
3.99.01.01	Common shares (ON)	-	0.0286		0.4079		0.2272		0.6248
3.99.01.02	Preferred shares (PN)	-	0.0289		0.4079		0.2272		0.6254
3.99.02	Diluted earnings per share		-		-		-		-
3.99.02.01	Common shares (ON)	-	0.0286		0.4079		0.2272		0.6248
3.99.02.02	Preferred shares (PN)	-	0.0286		0.4079		0.2259		0.6231

Individual FS / Statement of Comprehensive Income

(In thousands of Brazilian reais)

Line Item	Description	Current Quarter 09/30/2026	Current YTD 01/01/2026 to 09/30/2026	Prior Quarter 09/30/2025	Prior YTD 01/01/2025 to 09/30/2025
4.01	Profit for the period	(4,002)	56,793	54,230.00	83,265.00
4.02	Other comprehensive income	212	(25,959)	- 13,656.00	- 90,041.00
4.02.01	Translation adjustments for the period	212	(25,959)	- 13,656.00	- 90,041.00
4.02.02	Realization of valuation adjustments to equity, net of taxes	-	-	-	-
4.03	Comprehensive income for the period	(3,790)	30,834	40,574.00	- 6,776.00

Individual FS / Statement of Cash Flows - Indirect Method

(In thousands of Brazilian reais)

Line Item	Description	Current YTD 01/01/2026 to 09/30/2026	Prior YTD 01/01/2025 to 09/30/2025
6.01	Net cash from operating activities	100,185	84,359
6.01.01	Cash generated by operating activities	101,311	116,850
6.01.01.01	Profit (loss) before income tax and social contribution	68,504	106,624
6.01.01.02	Depreciation and amortization	31,695	21,425
6.01.01.03	Cost of capital assets written off	5,183	1,751
6.01.01.04	Allowance for doubtful debts	1,331	3,667
6.01.01.05	Share of results of investees	(43,157)	41,803
6.01.01.07	Provision for Derivative Financial Instruments	-	-
6.01.01.08	Accrued interest on borrowings and intragroup borrowings	42,667	39,229
6.01.01.09	Shared based payment plan	5,104	6,592
6.01.01.10	Allowance for inventory losses	1,083	844
6.01.01.11	Provision for warranties	8,787	(34,427)
6.01.01.12	Provision for civil, labor and tax risks	-	-
6.01.01.13	Exchange differences on borrowings and other items	(19,897)	(70,658)
6.01.01.17	Other non-cash items	11	-
6.01.02	Changes in assets and liabilities	1,665	5,043
6.01.02.01	(Increase) decrease in trade receivables	(13,889)	3,491
6.01.02.02	Decrease (increase) in inventories	(20,699)	(27,414)
6.01.02.03	Decrease (increase) in other receivables	13,872	24,807
6.01.02.04	(Decrease) increase in trade payables	15,013	(16,881)
6.01.02.05	Increase (decrease) in accounts payable	7,368	21,040
6.01.03	Other	(2,791)	(37,534)
6.01.03.02	Payment of Corporate Income Tax (IRPJ) and Social Contribution on N	-	-
6.01.03.03	Tax payment	(2,791)	(37,534)
6.02	Net cash from investing activities	(33,911)	(23,685)
6.02.01	Due from related parties	(4,609)	(20,479)
6.02.03	In investments	-	-
6.02.04	In property, plant and equipment	(18,765)	(21,603)
6.02.05	In intangible assets	(12,888)	(13,674)
6.02.06	Financial investments	2,351	32,071
6.03.07	Interest Payments on Loans and Mutual Agreements	-	-
6.03	Net cash from financing activities	(58,129)	(125,774)
6.03.01	Payment of interest on equity and dividends	(432)	(25,638)
6.03.02	Borrowings and intragroup borrowings	264,495	278,632
6.03.03	Repayment of borrowings	(284,533)	(334,735)
6.03.05	Capital increase	(1,296)	-
6.03.06	Payment of interest on borrowings and intragroup borrowings	(36,556)	(44,204)
6.03.09	Payables to Related Parties	193	171
6.03.10	Due to related parties	-	-
6.05	Increase (decrease) in cash and cash equivalents	8,145	(65,100)
6.05.01	Cash and cash equivalents at the beginning of the year	49,266	102,739
6.05.02	Cash and cash equivalents at the end of the year	57,411	37,639

Individual FS / Statement of Value Added

(In thousands of Brazilian reais)

Line Item	Description	Current YTD 01/01/2026 to 09/30/2026	Prior YTD 01/01/2025 to 09/30/2025
7.01	Revenue	663,729	743,416
7.01.01	Sales of goods and services	659,762	697,044
7.01.02	Other income	5,298	50,039
7.01.04	Allowance for (reversal of) doubtful debts	- 1,331	- 3,667
7.02	Inputs purchased from third parties	- 336,259	- 354,100
7.02.01	Cost of products, goods and services sold	- 192,969	- 185,930
7.02.02	Supplies, power, outside services and other inputs	- 143,290	- 168,170
7.03	Gross value added	327,470	389,316
7.04	Withholdings	- 31,696	- 21,425
7.04.01	Depreciation, amortization and depletion	- 31,696	- 21,425
7.05	Wealth created	295,774	367,891
7.06	Wealth received in transfer	152,627	105,451
7.06.01	Equity in earnings (losses)	43,156	- 41,803
7.06.02	Finance income	109,471	147,254
7.07	Wealth for distribution	448,401	473,342
7.08	Wealth distributed	448,401	473,342
7.08.01	Personnel expenses	127,630	131,149
7.08.01.01	Wages	95,933	105,135
7.08.01.02	Benefits	24,993	18,942
7.08.01.03	Severance Pay Fund (FGTS)	6,704	7,072
7.08.02	Taxes, fees and contributions	152,571	143,136
7.08.02.01	Federal	129,082	120,724
7.08.02.02	State	22,864	22,179
7.08.02.03	Municipal	625	233
7.08.03	Lenders and lessors	111,407	115,792
7.08.03.01	Interest	108,621	112,768
7.08.03.02	Rentals	2,786	3,024
7.08.04	Shareholders	56,793	83,265
7.08.04.02	Dividends	-	-
7.08.04.03	Retained earnings (accumulated losses)	56,793	83,265

Individual FS / Statements of Changes in Equity / SCE - 01/01/2026 to 09/30/2026

(In thousands of Brazilian reais)

Line Item	Description	Paid-in capital	Capital reserves, stock options granted and treasury shares	Earnings reserves	Retained earnings (accumulated losses)	Other comprehensive income	Equity
5.01	Opening balances	548,101	222	454,660	1	244,470	1,247,454
5.03	Adjusted opening balances	548,101	222	454,660	1	244,470	1,247,454
5.04	Shareholders' capital transactions	-	3,020	790	-	-	3,810
5.04.01	Capital Increases	-	-	-	-	-	-
5.04.03	Recognized stock options granted	-	2,080	-	-	-	2,080
5.04.04	Treasury shares acquired	-	(2,527)	-	-	-	(2,527)
5.04.05	Treasury shares sold	-	3,467	790	-	-	4,257
5.05	Total comprehensive income	-	-	-	56,793	(25,959)	30,834
5.05.01	Profit for the period	-	-	-	56,793	-	56,793
5.05.02	Other comprehensive income	-	-	-	-	(25,959)	(25,959)
5.05.02.04	Translation adjustments for the period	-	-	-	-	(25,959)	(25,959)
5.06	Internal changes in equity	-	-	-	347	(347)	-
5.06.02	Realization of revaluation reserve	-	-	-	347	(347)	-
5.07	Closing balances	548,101	3,242	455,450	57,141	218,164	1,282,098

Individual FS / Statements of Changes in Equity / SCE - 01/01/2025 to 09/30/2025

(In thousands of Brazilian reais)

Line Item	Description	Paid-in capital	Capital reserves, stock options granted and treasury shares	Earnings reserves	Retained earnings (accumulated losses)	Other comprehensive income	Equity
5.01	Prior-year adjustments	448,101.00	- 8,276.00	536,741.00	-	317,795.00	1,294,361.00
5.03	Shareholders' capital transactions	448,101.00	- 8,276.00	536,741.00	-	317,795.00	1,294,361.00
5.04	Capital increases	100,000.00	6,676.00	- 99,786.00	-	-	6,890.00
5.04.01	Capital Transactions with Shareholders	100,000.00	-	- 100,000.00	-	-	-
5.04.03	Recognized Granted Options	-	3,210.00	-	-	-	3,210.00
5.04.04	Treasury shares acquired	-	-	-	-	-	-
5.04.05	Treasury Shares Sold	-	3,466.00	- 84.00	-	-	3,382.00
5.04.06	Dividends	-	-	-	-	-	-
5.04.08	Total comprehensive income	-	-	298.00	-	-	298.00
5.05	Net income for the period	-	-	-	83,265.00	- 90,041.00	- 6,776.00
5.05.01	Other comprehensive income	-	-	-	83,265.00	-	83,265.00
5.05.02	Adjustments to financial instruments	-	-	-	-	- 90,041.00	- 90,041.00
5.05.02.04	Taxes on translation adjustments for the period	-	-	-	-	- 90,041.00	- 90,041.00
5.06	Recognition of reserves	-	-	-	349.00	- 349.00	-
5.06.02	Taxes on realization of revaluation reserve	-	-	-	349.00	- 349.00	-
5.07	Closing balances	548,101.00	- 1,600.00	436,955.00	83,614.00	227,405.00	1,294,475.00

Consolidated FS / Balance Sheet - Assets

(In thousands of Brazilian reais)

Line Item	Description	Current Quarter 09/30/2026	Prior Year 12/31/2025
1	Total assets	2,471,225	2,586,405
1.01	Current assets	1,403,995	1,504,546
1.01.01	Cash and cash equivalents	70,736	67,547
1.01.01.01	Cash and banks	39,460	13,755
1.01.01.02	Highly liquid short-term investments	31,276	53,792
1.01.02	Short-term investments	274,990	267,790
1.01.02.03	Short-term investments at evaluated at amortized cost	274,990	267,790
1.01.03	Accounts receivable	240,299	247,187
1.01.03.01	Trade receivables	240,299	247,187
1.01.04	Inventories	731,721	775,378
1.01.06	Recoverable taxes	45,474	75,409
1.01.06.01	Recoverable current taxes	45,474	75,409
1.01.07	Prepaid expenses	10,982	28,841
1.01.08	Other current assets	29,793	42,394
1.01.08.01	Noncurrent assets for sale	7,000	7,000
1.01.08.03	Other	22,793	35,394
1.01.08.03.01	Derivative Financial Instruments	1,021	-
1.01.08.03.02	Others account receivables	19,265	35,394
1.01.08.03.03	Related Party Loan	2,507	-
1.02	Noncurrent assets	1,067,230	1,081,859
1.02.01	Long-term receivables	158,875	170,437
1.02.01.07	Deferred taxes	63,046	73,094
1.02.01.07.01	Deferred income tax and social contribution	63,046	73,094
1.02.01.09	Credits with related parties	16,392	17,661
1.02.01.09.04	Credits with others related parties	16,392	17,661
1.02.01.10	Other noncurrent assets	79,437	79,682
1.02.01.10.03	Other	20,089	18,559
1.02.01.10.04	Recoverable taxes	59,348	61,123
1.02.02	Investments	73,672	70,913
1.02.02.01	Equity interests	17,273	14,514
1.02.02.01.04	Investments in joint ventures	17,271	14,512
1.02.02.01.05	Other investments	2	2
1.02.02.02	Investment property	56,399	56,399
1.02.03	Property, plant and equipment	652,046	650,266
1.02.03.01	Fixed assets in use	455,214	446,951
1.02.03.03	Construction in progress	196,832	203,315
1.02.04	Intangible assets	182,637	190,243
1.02.04.01	Intangible	182,637	190,243
1.02.04.01.02	Intangible	182,637	190,243

Consolidated FS / Balance Sheet - Liabilities
(In thousands of Brazilian reais)

Line Item	Description	Current Quarter 09/30/2026	Prior Year 12/31/2025
2	Total liabilities and equity	2,471,225	2,586,405
2.01	Current liabilities	841,552	955,097
2.01.01	Payroll, benefits and taxes thereon	54,636	32,287
2.01.01.01	Payroll and related taxes	7,814	8,199
2.01.01.02	Payroll and related taxes	46,822	24,088
2.01.02	Trade payables	141,564	113,327
2.01.02.01	Local suppliers	77,702	60,376
2.01.02.02	Foreign suppliers	63,862	52,951
2.01.03	Taxes payable	59,275	53,419
2.01.03.01	Federal tax liabilities	59,503	53,052
2.01.03.01.01	Income tax and social contribution payable	2,498	378
2.01.03.01.02	Other taxes	57,005	52,674
2.01.03.02	State tax liabilities	(275)	227
2.01.03.03	Municipal tax liabilities	47	140
2.01.04	Borrowings and Financing	528,659	662,127
2.01.04.01	Borrowings and Financing	528,659	662,127
2.01.04.01.01	In local currency	87,146	65,101
2.01.04.01.02	In foreign currency	441,513	597,026
2.01.05	Other payables	39,047	54,825
2.01.05.02	Other	39,047	54,825
2.01.05.02.02	Dividends payable	106	539
2.01.05.02.09	Other payables	17,193	12,352
2.01.05.02.11	Other payables	21,748	41,934
2.01.06	Provisions	18,371	39,112
2.01.06.01	Tax, social security, labor and civil provisions	11,168	31,976
2.01.06.01.01	Tax provisions	3,738	3,884
2.01.06.01.02	Social security and labor provisions	2,548	3,434
2.01.06.01.04	Civil provisions	4,882	24,658
2.01.06.02	Other allowances, provisions and accruals	7,203	7,136
2.01.06.02.01	Provision for warranties	7,203	7,136
2.02	Noncurrent liabilities	347,564	383,855
2.02.01	Borrowings and financing	215,712	245,168
2.02.01.01	Borrowings and financing	215,712	245,168
2.02.01.01.01	In local currency	215,712	245,168
2.02.01.01.02	In foreign currency	-	-
2.02.02	Other payables	55,572	63,062
2.02.02.01	Due to related parties	2,583	2,390
2.02.02.01.04	Due to other related parties	2,583	2,390
2.02.02.02	Other	52,989	60,672
2.02.02.02.04	Other Payables	18,312	14,144
2.02.02.02.06	Trade payables	-	1,221
2.02.02.02.08	Derivative - SWAP	-	3,552
2.02.02.02.09	Other Payables	34,677	41,755
2.02.03	Deferred taxes	16,313	16,689
2.02.03.01	Deferred income tax and social contribution	16,313	16,689
2.02.04	Provisions	59,967	58,936
2.02.04.01	Tax, social security, labor and civil provisions	56,419	55,168
2.02.04.01.01	Tax provisions	1,394	1,394
2.02.04.01.02	Social security and labor provisions	39,784	38,533
2.02.04.01.04	Civil provisions	15,241	15,241
2.02.04.02	Other allowances, provisions and accruals	3,548	3,768
2.02.04.02.01	Provision for warranties	3,548	3,768
2.03	Consolidated equity	1,282,109	1,247,453
2.03.01	Issued capital	548,101	548,101
2.03.02	Capital reserves	3,242	222
2.03.02.03	Disposal of subscription warrants	9,880	9,880
2.03.02.04	Stock options granted	39,599	37,518
2.03.02.05	Treasury shares	(361)	(1,300)
2.03.02.09	Capital Transactions	(45,876)	(45,876)
2.03.04	Profit reserve	455,461	454,660
2.03.04.01	Legal reserve	53,417	53,417
2.03.04.02	Statutory reserve	267,536	266,735
2.03.04.07	Tax incentive reserve	134,508	134,508
2.03.05	Retained earnings/accumulated losses	57,140	-
2.03.06	Valuation adjustments to equity	42,678	43,025
2.03.08	Cumulative translation adjustments	175,487	201,445
2.03.08.01	Cumulative translation adjustments	175,487	201,445

Consolidated FS / Statement of Profit or Loss
(In thousands of Brazilian reais)

Line Item	Description		Current Quarter 09/30/2026	Current YTD 01/01/2026 to 09/30/2026	Prior Quarter 09/30/2025	Prior YTD 01/01/2025 to 09/30/2025
3.01	Net operating revenue		404,052	1,119,876	320,289	1,071,828
3.02	Cost of sales	-	272,245	- 764,320	- 220,558	- 706,342
3.03	Gross profit		131,807	355,556	99,731	365,486
3.04	Operating (expenses) income	-	119,441	- 270,141	- 62,993	- 294,829
3.04.01	Selling expenses	-	52,992	- 156,883	- 54,335	- 162,581
3.04.02	General and administrative expenses	-	68,047	- 215,036	- 51,608	- 182,187
3.04.03	Impairment losses		-	- 421	1,029	- 3,331
3.04.04	Other operating income		1,811	106,307	45,233	57,570
3.04.05	Other operating expenses	-	1,596	- 7,939	- 5,433	- 7,721
3.04.06	Equity in earnings (losses)		1,383	3,831	2,121	3,421
3.05	Profit before finance income (costs) and taxes		12,366	85,415	36,738	70,657
3.06	FINANCE INCOME (COSTS)	-	8,741	- 9,528	- 1,168	25,294
3.06.01	Finance income		28,388	108,999	43,680	149,417
3.06.02	Finance costs	-	37,129	- 118,527	- 44,848	- 124,123
3.07	Pretax income		3,625	75,887	35,570	95,951
3.08	Income tax and social contribution	-	7,627	- 19,094	- 4,095	- 12,686
3.08.01	Current	-	5,711	- 9,047	- 1,515	- 6,580
3.08.02	Deferred	-	1,916	- 10,047	- 2,580	- 6,106
3.09	Profit (loss) from continuing operations	-	4,002	56,793	31,475	83,265
3.11	Consolidated profit (loss) for the period	-	4,002	56,793	31,475	83,265
3.11.01	Attributable to owners of the Company	-	4,002	56,793	31,475	83,265
3.99	Earnings per share (R$/share)		-	-	-	-
3.99.01	Basic earnings per share		-	-	-	-
3.99.01.01	Common shares (ON)	-	0.0286	0.4079	0.2272	0.6248
3.99.01.02	Preferred shares (PN)	-	0.0289	0.4079	0.2272	0.6254
3.99.02	Diluted earnings per share		-	-	-	-
3.99.02.01	Common shares (ON)	-	0.0286	0.4079	0.2272	0.6248
3.99.02.02	Preferred shares (PN)	-	0.0286	0.4079	0.2259	0.6231

Consolidated FS / Statement of Comprehensive Income
(In thousands of Brazilian reais)

Line Item	Description	Current Quarter 09/30/2026	Current YTD 01/01/2026 to 09/30/2026	Prior Quarter 09/30/2025	Prior YTD 01/01/2025 to 09/30/2025
4.01	Consolidated profit for the period	(4,002)	56,793	54,230.00	83,265.00
4.02	Other comprehensive income	212	(25,959)	- 13,656.00	- 90,041.00
4.02.01	Translation adjustment for the period	212	(25,959)	- 13,656.00	- 90,041.00
4.03	Consolidated comprehensive income for the period	(3,790)	30,834	40,574.00	- 6,776.00
4.03.01	Attributable to owners of the Company	(3,790)	30,834	40,574.00	- 6,776.00

Consolidated FS / Statement of Cash Flows - Indirect Method

(In thousands of Brazilian reais)

Line Item	Description	Current YTD 01/01/2026 to 09/30/2026	Prior YTD 01/01/2025 to 09/30/2025
6.01	Net cash from operating activities	258,096	- 47,343
6.01.01	Cash generated by operating activities	160,934	87,383
6.01.01.01	Profit (loss) before income tax and social contribution	75,887	95,951
6.01.01.02	Depreciation and amortization	49,195	35,344
6.01.01.03	Cost of capital assets written off	5,415	2,729
6.01.01.04	Other items that do not affect cash included in profit	10,485	-
6.01.01.05	Share of results of investees	- 3,833	- 3,421
6.01.01.06	Provision for Derivative Financial Instruments	-	-
6.01.01.07	Allowance for doubtful debts	421	3,331
6.01.01.08	Provision for Inventory Losses	-	-
6.01.01.09	Shared based payment plan	5,106	6,592
6.01.01.10	Accrued interest on borrowings and intragroup loans	47,332	46,140
6.01.01.14	Provision for Freight and Commissions	-	7,384
6.01.01.16	Inventory provision	24	1,846
6.01.01.17	Provision for warranties	-	- 1,036
6.01.01.18	Exchange Rate Variation on Loans and Financing	-	-
6.01.01.19	Provision for civil, labor and tax risks	- 9,201	- 36,819
6.01.01.20	Exchange differences on translating borrowings and financing	- 19,897	- 70,658
6.01.02	Changes in assets and liabilities	103,993	- 94,305
6.01.02.01	(Increase) decrease in trade receivables	4,468	18,391
6.01.02.02	(Increase) decrease in inventories	12,194	- 104,259
6.01.02.03	(Increase) in other receivables	57,982	25,449
6.01.02.04	Increase in trade payables	31,091	- 32,137
6.01.02.05	Increase in accounts payable	- 1,742	- 1,749
6.01.03	Other	- 6,831	- 40,421
6.01.03.02	Tax payment	- 6,831	- 40,421
6.01.03.04	Payment of Corporate Income Tax (IRPJ) and Social Contribution on Net Profit (CSLL)	-	-
6.02	Net cash from investing activities	- 61,678	- 41,193
6.02.01	Due from related parties	1,408	73
6.02.03	In investments	-	-
6.02.04	In property, plant and equipment	- 42,597	- 49,209
6.02.05	In intangible assets	- 13,289	- 22,467
6.02.06	Financial investments	- 7,200	30,410
6.03	Net cash from financing activities	- 193,298	25,780
6.03.01	Payment of interest on equity and dividends	- 432	- 25,638
6.03.02	Borrowings and intragroup borrowings	1,590,629	1,311,849
6.03.03	Repayment of borrowings	- 1,739,767	- 1,209,166
6.03.05	Treasury shares	- 2,529	-
6.03.09	Due to related parties	22	21
6.03.10	Payment of interest on borrowings and intragroup borrowings	- 41,221	- 51,286
6.03.11	Other	-	-
6.04	Exchange differences on translating cash and cash equivalents	69	149
6.05	Increase (decrease) in cash and cash equivalents	3,189	- 62,607
6.05.01	Cash and cash equivalents at the beginning of the year	67,547	112,614
6.05.02	Cash and cash equivalents at the end of the year	70,736	50,007

Consolidated FS / Statement of Value Added

(In thousands of Brazilian reais)

Line Item	Description	Current YTD 01/01/2026 to 09/30/2026	Prior YTD 01/01/2025 to 09/30/2025
7.01	Revenue	1,438,520	1,315,383
7.01.01	Sales of goods and services	1,332,634	1,261,144
7.01.02	Other income	106,307	57,570
7.01.04	Allowance for (reversal of) doubtful debts	- 421	- 3,331
7.02	Inputs purchased from third parties	- 907,138	- 828,966
7.02.01	Cost of products, goods and services sold	- 560,311	- 477,767
7.02.02	Supplies, power, outside services and other inputs	- 346,827	- 351,199
7.03	Gross value added	531,382	486,417
7.04	Withholdings	- 49,193	- 35,344
7.04.01	Depreciation, amortization and depletion	- 49,193	- 35,344
7.05	Wealth created	482,189	451,073
7.06	Wealth received in transfer	112,830	152,838
7.06.01	Equity in earnings (losses)	3,831	3,421
7.06.02	Finance income	108,999	149,417
7.07	Wealth for distribution	595,019	603,911
7.08	Wealth distributed	595,019	603,911
7.08.01	Personnel expenses	149,040	153,746
7.08.01.01	Wages	111,044	120,379
7.08.01.02	Benefits	30,128	25,118
7.08.01.03	Severance Pay Fund (FGTS)	7,868	8,249
7.08.02	Taxes, fees and contributions	267,346	239,148
7.08.02.01	Federal	232,026	203,939
7.08.02.02	State	34,505	34,467
7.08.02.03	Municipal	815	742
7.08.03	Lenders and lessors	121,840	127,752
7.08.03.01	Interest	118,522	124,123
7.08.03.02	Rentals	3,318	3,629
7.08.04	Remuneration of Equity	56,793	83,265
7.08.04.03	Accumulated losses, net of valuation adjustments to equity - Continuing operation	56,793	83,265
7.08.05	Others	-	-
7.08.05.01	Retained Earnings, net of Realization of Fair Value Adjustments	-	-
7.08.05.03	Dividends	-	-

Consolidated FS / Statements of Changes in Equity / SCE -- 01/01/2026 to 09/30/2026

(In thousands of Brazilian reais)

Line Item	Description	Paid-in capital	Capital reserves, stock options granted and treasury shares	Earnings reserves	Retained earnings (accumulated losses)	Other comprehensive income	Equity
5.01	Opening balances	548,101	222	454,660	1	244,470	1,247,454
5.03	Adjusted opening balances	548,101	222	454,660	1	244,470	1,247,454
5.04	Shareholders' capital transactions	-	3,020	790	-	-	3,810
5.04.01	Capital Increases	-	-	-	-	-	-
5.04.03	Recognized stock options granted	-	2,080	-	-	-	2,080
5.04.04	Treasury shares acquired	-	- 2,527	-	-	-	- 2,527
5.04.05	Treasury shares sold	-	3,467	790	-	-	4,257
5.04.06	Other transactions	-	-	-	-	-	-
5.05	Total comprehensive income	-	-	-	56,793	- 25,959	30,834
5.05.01	Profit for the period	-	-	-	56,793	-	56,793
5.05.02	Other comprehensive income	-	-	-	-	- 25,959	- 25,959
5.05.02.04	Translation adjustments for the period	-	-	-	-	- 25,959	- 25,959
5.06	Internal changes in equity	-	-	-	347	- 347	-
5.06.02	Realization of revaluation reserve	-	-	-	347	- 347	-
5.07	Closing balances	548,101	3,242	455,450	57,141	218,164	1,282,098

Consolidated FS / Statements of Changes in Equity / SCE -- 01/01/2025 to 09/30/2025

(In thousands of Brazilian reais)

Line Item	Description	Paid-in capital	Capital reserves, stock options granted and treasury shares	Earnings reserves	Retained earnings (accumulated losses)	Other comprehensive income	Equity
5.01	Opening balances	448,101	-8,276	536,741	-	317,795	1,294,361
5.03	Adjusted opening balances	448,101	-8,276	536,741	-	317,795	1,294,361
5.04	Shareholders' capital transactions	100,000	6,676	-99,786	-	-	6,890
5.04.01	Capital Transactions with Shareholders	100,000	-	-100,000	-	-	-
5.04.03	Recognized Granted Options	-	3,210	-	-	-	3,210
5.04.04	Treasury shares acquired	-	-	-	-	-	-
5.04.05	Treasury Shares Sold	-	3,466	-84	-	-	3,382
5.04.06	Dividends	-	-	-	-	-	-
5.04.08	Others transactions	-	-	298	-	-	298
5.05	Total comprehensive income	-	-	-	83,265	-90,041	-6,776
5.05.01	Net income for the period	-	-	-	83,265	-	83,265
5.05.02	Other comprehensive income	-	-	-	-	-90,041	-90,041
5.05.02.04	Translation adjustments for the period	-	-	-	-	-90,041	-90,041
5.06	Internal changes in equity	-	-	-	349	-349	-
5.06.02	Realization of revaluation reserve	-	-	-	349	-349	-
5.07	Closing balances	548,101	-1,600	436,955	83,614	227,405	1,294,475



NET REVENUES:
R$ 404.1 million

INCREASE IN REVENUES:
3Q26 x 3Q25: 26.2%

GROSS PROFIT:
R$ 131.8 million
Gross margin: 32.6%

EBITDA:
R$ 29.8 million
EBITDA mgn: 7.4%

São Leopoldo, November 10, 2026 – Taurus Armas S.A. ("Taurus" or "Company") (B3:TASA3; TASA4), listed on B3's Level 2 of Corporate Governance, being the company that has created the 3rd generation of pistols, and is the world's largest manufacturer of light firearms, hereby announces its results for the third quarter (3Q26) and first nine months of 2026 (9M26). The financial and operational information contained herein, except where indicated otherwise, is presented in Brazilian currency (Reais R$), and complies with the international accounting standards (IFRS), coupled with the Brazilian accounting principles. All comparisons contained herein refer to the same periods of 2025, except where indicated otherwise.

3Q26/9M26 Results

Taurus increased sales by 35.0% and revenues by 26.2% in 3Q26, with a gross margin of 32.6%, and reduced its net debt by R$ 173.3 million during the first nine months

Main Indicators

R$ million	3Q26	3Q25	3Q26x3Q25 *% Chg.*	2Q26	3Q26x2Q26 *% Chg.*	9M26	9M25	9M26x9M25 *% Chg.*
Net operating revenues	404.1	320.3	*26.2%*	360.9	*12.0%*	1,119.9	1,071.8	*4.5%*
Domestic market	92.0	73.2	*25.7%*	81.1	*13.4%*	248.9	218.6	*13.9%*
Exports market	312.1	247.1	*26.3%*	279.8	*11.5%*	871.0	853.2	*2.1%*
COGS	-272.3	-220.6	*23.4%*	-237.3	*14.7%*	-764.3	-706.3	*8.2%*
Gross profit	131.8	99.7	*32.2%*	123.6	*6.6%*	355.6	365.5	*-2.7%*
Gross margin (%)	*32.6%*	*31.1%*	*1.5 p.p.*	*34.2%*	*-1.6 p.p.*	*31.8%*	*34.1%*	*-2.3 p.p.*
Operating expenses (SG&A)	-119.4	-63.0	*89.5%*	-15.2	*685.5%*	-270.1	-294.8	*-8.4%*
Earnings before financial result and income tax (EBIT)	12.4	36.7	*-66.2%*	108.4	*-88.6%*	85.4	70.7	*20.8%*
Net financial income (expenses)	-8.7	-1.2	*625.0%*	-8.6	*1.2%*	-9.5	25.3	-
Income tax and social contribution	-7.6	-4.1	*85.4%*	-2.4	*216.7%*	-19.1	-12.7	*50.4%*
Net income (loss)	**-4.0**	**31.5**	**-**	**97.4**	**-**	**56.8**	**83.3**	**-31.8%**
EBITDA*	29.8	49.8	*-40.2%*	124.8	*-76.1%*	134.6	106.1	*26.9%*
*EBITDA Margin**	*7.4%*	*15.6%*	*-8.2 p.p.*	*34.6%*	*-27.2 p.p.*	*12.0%*	*9.9%*	*2.1 p.p.*
Net debt (end of period)	398.7	577.6	*-31.0%*	426.1	*-6.4%*	398.7	577.6	*-31.0%*

EBITDA is not adopted as an indicator according to the accounting practices. Its calculation is presented in the item "EBITDA" of this report.



Message from Management

The third quarter of 2026 marked Taurus's commercial strength and our ability to scale up sales, realign production, and remain competitive in an environment that continues to demand discipline and resilience. We boosted our sales of firearms by 35% when compared to 3Q25, and showed progress across all three markets where we operate: the United States, Brazil, and other countries. During the same period, overall net revenues amounted to R$ 404.1 million, representing a 26.2% increase over the same period. The growth in revenues was achieved regardless of the appreciation of the Brazilian currency during the period, which reduced the Real-converted value of each dollar of revenue generated abroad by R$ 0.31, based on the average Ptax rate for the two quarters.

In the United States, our primary market, sales volume in 3Q26 climbed by 33.5% when compared to the same quarter of the previous year, markedly outperforming the 2.5% growth of the Adjusted NICS. Revenues from sales of firearms and accessories in that market surged by 22.7% in Brazilian currency, in spite of import tariffs and the adverse impact from exchange rate fluctuations on the conversion of revenues. This growth reflects higher sales volume and our efforts to align the product portfolio with market demand.

We have coordinated new product launches with a streamlining in the number of models and versions, thereby concentrating our efforts on products with the greatest commercial potential. Our ability to identify opportunities, while prioritizing production of those models showing greater demand, has been essential in converting consumer preference into sales. The market acceptance of the GX2 pistol, coupled with the increased availability of the TX22 and GX4 lines, evidence the benefits from this strategy. Rather than merely keeping pace with the market, we are seeking to expand our opportunities further within it. Our order backlog stands at approximately US$ 99.4 million as of the date of this report, primarily comprising the TX22, RPC, and TX9 models, which provide greater visibility for production planning in the coming months.

Innovation plays a key role in this strategy. New products accounted for 18.6% of revenues from sales of firearms and accessories in the first 9-month period of 2026, underscoring the contribution of our ongoing product portfolio upgrades to our business. During the quarter, we also launched the TTX line of silencers in the United States, further expanding our presence in a segment that offers new growth opportunities.

Our industrial structure in both Brazil and the United States provides the necessary flexibility to respond to the conditions prevailing in each market. We expanded production and adjusted the product mix accordingly to meet demand, while maintaining our focus on operational efficiency.

One of the most notable highlights in the quarter was the 32.6% gross margin, which was achieved despite the 37.5% import tariffs on Brazilian products shipped to the United States. This margin, which is higher than that recorded in the third quarter of 2025, ensures that Taurus continues to lead its major publicly traded U.S. peers Ruger and Smith & Wesson, in gross margin. The fact that we have maintained this level of profitability, despite the Real's appreciation against the dollar, evidences the competitiveness of our operations. This profitability reflects what we strive for every day: transforming technology, industrial efficiency, and consumer insight into competitive advantage.

Regarding Brazilian operations, Taurus enhanced its cost control and efficiency initiatives, aiming to boost competitiveness and strengthen the Company's performance. As a result, the cost of goods sold for Armas Brasil declined by 5.0% from January through September 2026, down from the same period in 2025. During that same period, industrial expenses per estimated operating hour fell by 12.1%, virtually returning to the nominal level of 2024. In the third quarter, these initiatives also contributed to a rise in gross profit and gross margin as compared to 3Q25.



In Brazil, we remain committed to our goals of strengthening the brand, renewing our product portfolio, and expanding sales. We experienced growth in both sales volume and revenues. Our outstanding participation in the Shot Fair Brasil, held in July, along with the launches of our .38 TPC caliber products, and our close relationships with retailers and consumers have reinforced our commercial performance. The order backlog in Brazil, which was primarily gathered during the trade show, stood at approximately R$ 82.5 million as of the date of this report, which highlights the strength of the brand and the appeal of our products. The combination of direct sales to major retailers, along with the services provided by two distributors, further contributed to this success.

Regarding the business environment, we have noted progress in operations of the Federal Police's new system, following the transfer of responsibilities previously carried out by the Army regarding the handling of CACs (Collectors, Marksmen and Hunters). Improvements in the procedures for both registration and licensing have been yielding benefits for the sector's operations, as well as for meeting consumer needs.

The Brazilian election's outcome does not affect our strategy for the country, based on our ongoing assessment that the market conditions already experienced by the Company remain essentially unchanged. Looking forward to 2027, we see opportunities arising from the planned tax reform, specifically the expected reduction of the IPI tax rate on firearms from the current 55% to zero. This change could translate into more favorable purchasing terms for end consumers, thereby expanding the Company's business opportunities. Our priority right now is to implement the initiatives that rely on us: offering competitive products, strengthening our sales channels, and continuously enhancing our customer service.

Geographic diversification has also yielded tangible results, as evidenced by strong growth in exports to countries other than the United States, and supplies to the civilian, law enforcement, and military markets. In India, JD Taurus continues to expand its presence in both the civilian and institutional markets, with new products and contracts. In addition to ongoing supply contracts, we are monitoring opportunities at different stages of the bidding process, encompassing more than 125,000 firearms, with an estimated potential value of approximately US$ 56 million. Such initiatives further broaden our commercial opportunities and contribute to a more balanced distribution of revenues.

We are working intensively to develop an integrated system for defense and public safety. Our goal is to bring together unmanned aerial and ground vehicles equipped with autonomous capabilities, sensors, and onboard intelligence so they can operate in coordination. We have made progress on several fronts. We continue to refine TAS, the first drone to fire a weapon under operational conditions and our first product in this portfolio. We have also reached an advanced stage of testing for our kamikaze and munition-dropping drones. On the ground, we are conducting tests on unmanned vehicles in collaboration with the Brazilian Army and making progress on integrating these platforms. The vehicles are designed to accommodate different weapon configurations, including large-caliber weapons, and to support longer-range, longer-duration missions. With this project, we are expanding what Taurus can offer the defense and public safety markets, from individual firearms to integrated autonomous systems.









Taurus's total order backlog exceeded the equivalent to R$ 610 million as of the date of this report. This figure provides a high degree of visibility regarding the prospects for sustained operations, thereby reinforcing our confidence in the strategy we have been implementing.

As for our financial management, we remained on track to reduce our debt, and have achieved a R$ 173.3 million decrease in net debt since the beginning of the year. At the same time, we maintained our investments in industrial modernization and product development, integrating financial discipline with the continued implementation of our strategic projects.

We attained an operating profit of R$ 12.4 million for the quarter, before financial results and income taxes, thereby revealing our operations' ability to deliver positive results, in spite of a challenging market environment. Net financial expenses and higher income tax and social contribution charges, connected to the profits reported by individual subsidiaries, had a negative impact on net income for the period. Comparisons with prior periods also reflect one-time revenues, particularly the reimbursement of U.S. tariffs recognized in the preceding quarter. We remain focused on cost control and financial discipline, with a view to further increasing the return on our operations.



We remain confident in Taurus's strength, in the quality of our products, and in the skills of our team. Sales growth across our distinct markets reveals that our initiatives are yielding positive results. We pursue more than just expanding our sales: we aim to capitalize on this growth toward greater profitability and value creation for our shareholders.

Salesio Nuhs
CEO Global



Operational Performance

Market

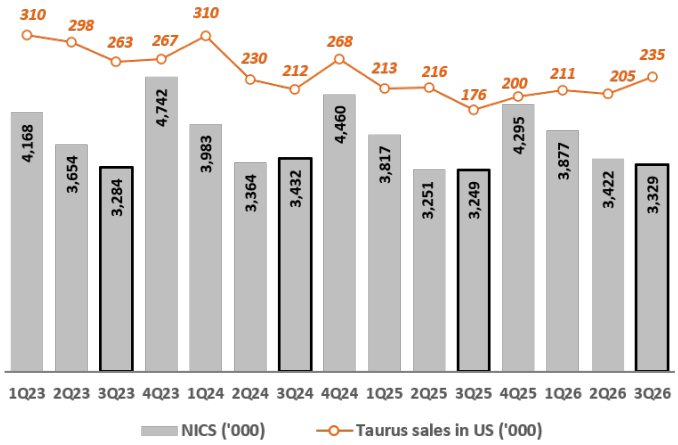
In the **U.S. market** for small firearms, the Adjusted NICS indicator tracked 3.3 million inquiries in 3Q26, representing a 2.5% rise from 3Q25. In the first nine months of 2026, 10.6 million inquiries were recorded, a 3.0% increase compared to 9M25. Despite this upward trend, monthly performance was uneven, with growth in July and August and a 2.3% decline in September, all on a year-over-year basis.

The Adjusted NICS is a benchmark for tracking the U.S. market, although it does not correspond directly to the volume of firearms sold. The indicator tracks inquiries related to transactions involving new and used firearms, and may be influenced by the different purchase regulations prevailing in each state.

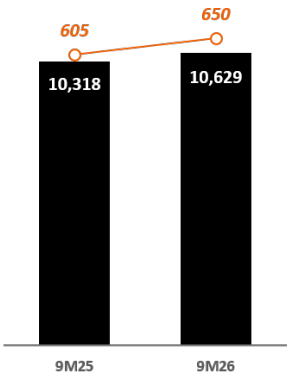
Within this context, Taurus' sales grew at a rate above the market average, as discussed below in the Production and Sales section.

Adjusted NICS - Queries to acquire firearms in the US ('000 queries) and Taurus sales in that country ('000 units)

Quarterly



January thru September



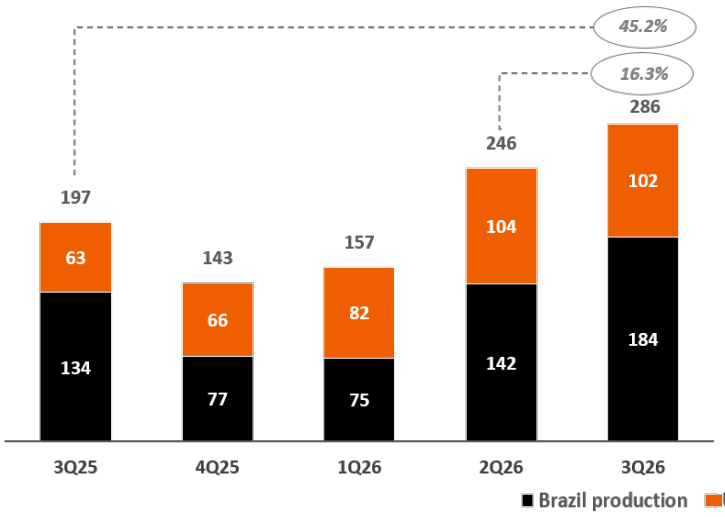
In **Brazil**, persistently high interest rates and ongoing restrictions on consumption continued to shape the sector's operational environment. Notable events during the quarter included Shot Fair Brasil 2026, held in July, which provided an opportunity to showcase products and foster networking among manufacturers, retailers, and consumers.

Production and sales

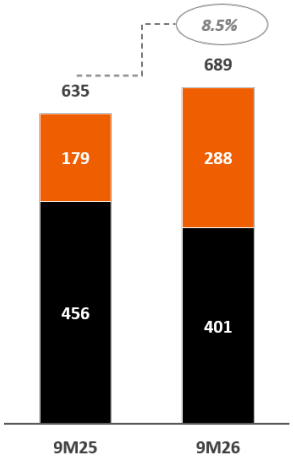
In 3Q26, Taurus produced 286,000 firearms, up by 45.2% from 3Q25, and by 16.3% from the preceding quarter. The consecutive growth was led by the Brazilian plant, where production rose by 29.6% when compared to 2Q26, totaling 184,000 units and accounting for 64.3% of the Company's overall production for the period.

Production of firearms – Taurus ('000 units)

Quarterly



January thru September



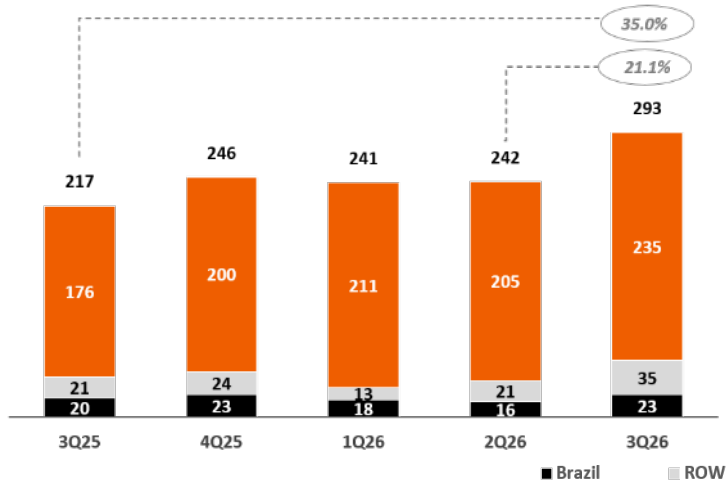
In the United States, production totaled 102,000 firearms, representing a 61.9% increase year-over-year and a slight decline of 1.9% compared to 2Q26. During the period, the Company made adjustments to its production mix to prioritize models of higher demand, such as the TX22 and GX4 pistols, in order to better meet orders in that market.

In the first nine months of 2026, consolidated production totaled 689,000 firearms, representing an 8.5% rise compared to the 635,000 units produced in 9M25. The Brazilian plant produced 401,000 firearms, representing a 12.1% year-over-year decline, while production in the United States rose 60.9% to 288,000 units. This breakdown further reflects the industrial reorganization carried out to mitigate the impacts of U.S. tariffs, which involved maintaining assembly lines for pistols in the U.S., and transferring the assembly of revolvers back to Brazil as of March 2026. The collective vacation at the Brazilian plant in January also influenced the nine-month production volume.

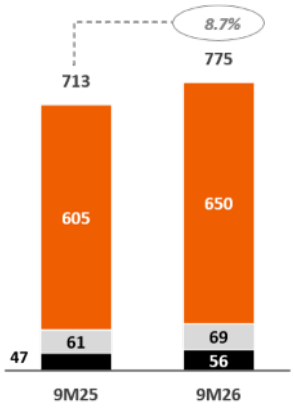
Sales volume reached 293,000 firearms in 3Q26, up by 35.0% as compared to 3Q25, and by 21.1% compared to the preceding quarter, with growth across all three markets: Brazil, the United States, and other countries. In the first nine months of 2026, 775,000 units were sold, a volume 8.7% higher than that recorded in the same period of 2025.

Sales volume of firearms – Taurus ('000 units)

Quarterly



January thru September





In the **United States**, Taurus sold 235,000 firearms in 3Q26, representing a 33.5% growth year-on-year, and a 14.6% increase compared to 2Q26. This performance significantly outpaced the Adjusted NICS figure in both comparisons: the indicator rose by 2.5% when compared to 3Q25, and dropped by 2.7% compared to the previous quarter. Taurus's sales were boosted by the popularity of the GX2 pistol, coupled with greater availability of the TX22 and GX4 lines. For the first nine months of 2026, sales in that market totaled 650,000 units, representing a 7.4% growth.

The commercial initiatives implemented throughout the year have also contributed to the inflow of orders, providing greater visibility for production planning. The order backlog in the North American market amounted to approximately US$ 99.4 million as of the date of this report, with particular emphasis to the TX22, RPC, and TX9 models. During the quarter, the Company also launched the TTX line of suppressors in the North American market, thereby expanding its presence in this segment at a time of increasing demand, aided by regulatory changes.

In **Brazil**, 23,000 firearms were sold in 3Q26, representing a 15.0% growth versus 3Q25, and up by 43.8% from the previous quarter. In the first nine months of the year, sales totaled 56,000 units, corresponding to a 19.1% rise year-over-year.

The Company's commercial strategy has combined direct sales to major retailers with support provided through two distributors. As the master sponsor of Shot Fair Brasil, the largest industry event in Latin America, Taurus showcased new launches in .38 TPC caliber, thereby strengthening its ties with its sales channels and consumers. The business generated at the fair accounted for the majority of the Company's order backlog of approximately R$ 82.5 million in the Domestic Market as of the date of this report.

Exports to **countries other than the United States** totaled 35,000 firearms in 3Q26, representing a 66.7% growth when compared to 3Q25 and 2Q26. The main export destinations were Burundi, the Philippines, Guatemala, Peru, and Pakistan, with supplies going to the civilian, police, and military markets. This performance reflected both the growth in commercial sales, as well as the successful execution of institutional and government contracts. In the first nine months of 2026 (9M26), the volume exported to those markets totaled 69,000 units, representing a 13.1% increase.

The Company continues to seek out procurement opportunities for security and defense forces in various regions. Among its current contracts, one of the most notable is the supply of approximately 10,000 rifles to the Army of an Asian country, with shipment scheduled for November 2026.

In India, JD Taurus has launched the Model 1911 pistol, in .45 ACP caliber, for the civilian market and has set the timeline for new products for 2027 and 2028. In the institutional segment, the Company secured two agreements to supply 9 mm submachine guns to the Kerala State Police and the Border Security Force (BSF), in addition to carrying on with existing contracts already in progress. The bids monitored by the operation, at various stages, comprised more than 125,000 firearms, with an estimated potential amount of approximately US$ 56 million. This amount represents new business opportunities that have not yet been incorporated into the order backlog.

As of the date of this report, Taurus's overall order backlog exceeded the equivalent to R$ 610 million.

Economic and Financial Performance

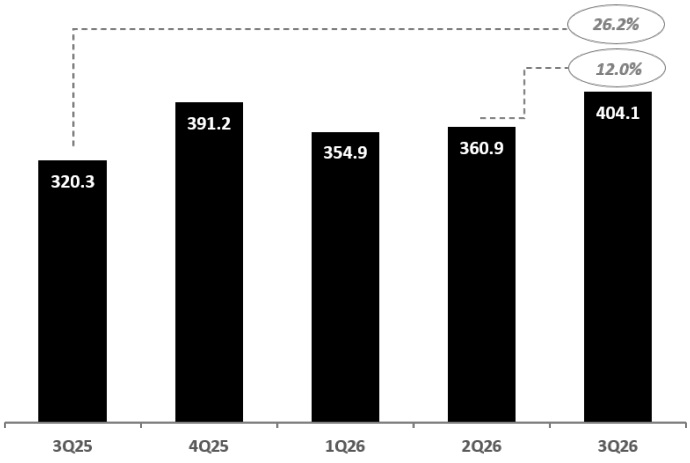
Net Operating Revenues

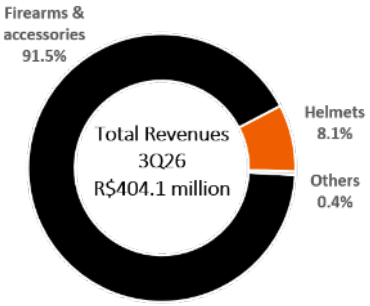
Taurus' consolidated revenues comprise, in addition to the sale of firearms & accessories, revenues from sales of helmets, M.I.M. (Metal Injection Molding) and others, such as AMTT Taurus stores. It should be noted that revenues from the joint venture JD Taurus in India are not consolidated in the Company's overall revenues. As such, the results of JD Taurus are presented in the caption "Result from Equity Investments in Affiliates" in the Company's Income Statements.

In 3Q26, consolidated net operating revenues reached R$ 404.1 million, representing a 26.2% growth year-on-year, and a 12.0% rise quarter-on-quarter. The year-over-year increase was achieved despite a 5.7% decline in the average exchange rate of the U.S. dollar against the Brazilian Real, based on the Ptax rate for the two periods. This decline reduced the amount of revenues generated abroad when converted to Brazilian currency. Compared to 2Q26, the exchange rate showed a positive impact, with a 1.8% increase in the average Ptax rate for the U.S. dollar. In both comparisons, growth was primarily driven by a higher volume of firearms sold, coupled with a growth in revenues in Brazil, in the United States, and in other international markets. For the first nine months of 2026, overall revenues stood at R$ 1,119.9 million, representing a 4.5% increase when compared to 9M25.

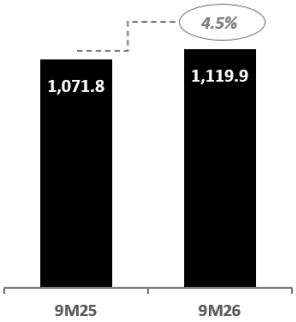
Consolidated net operating revenues (R$ million)

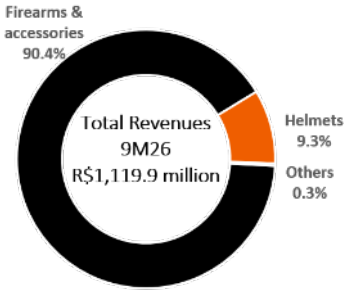
Quarterly





January thru September



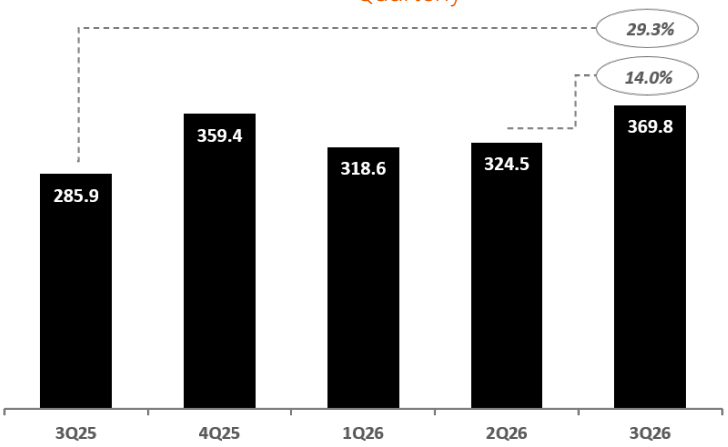


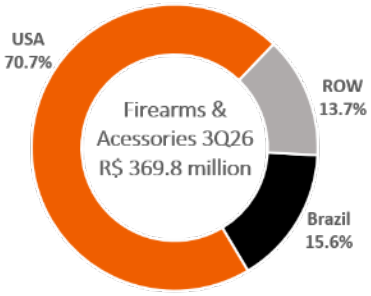
The **segment comprising firearms and accessories** accounted for 91.5% of consolidated revenues in 3Q26, amounting to R$ 369.8 million, and representing year-over-year growth of 29.3% and a 14.0% increase compared to 2Q26. In 9M26, the segment's revenues totaled R$ 1,012.8 million, up by 5.3% compared to the same period in 2025. New products accounted for 18.6% of the revenues from firearms & accessories in 9M26, highlighting the positive contribution of the Company's renewed product portfolio to its operating results.

Revenue growth in the segment lagged behind sales volume growth, reflecting the decline in the average price in Real terms. On a year-over-year basis, the conversion of revenues generated abroad was influenced by the lower average exchange rate of the U.S. dollar, which fell from R$ 5.45 in 3Q25 to R$ 5.14 in 3Q26, representing a 5.7% decline. For the first nine months, the average exchange rate stood at R$ 5.15, versus R$ 5.65 in 9M25, or an 8.8% decrease.

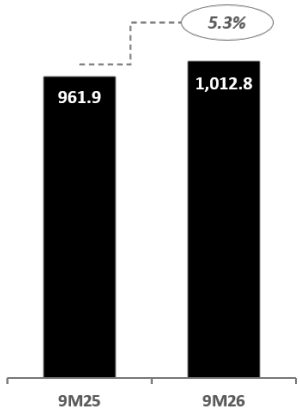
Net operating revenues - Firearms & Accessories (R$ million)

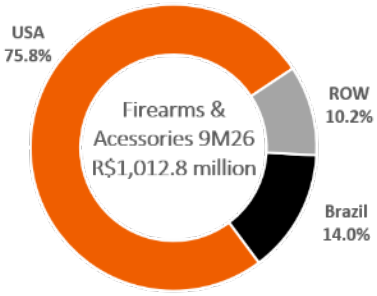
Quarterly





January thru September





The comparison between the periods in question must also take into account the different tariff framework applicable to Taurus's exports to the United States. In 2026, the tariff dropped from 50% to 10% at the end of February, and then rose back to 37.5% at the end of July. Furthermore, a portion of the sales reported in the first half of the year still carried inventory costs incurred when the 50% tariff was in effect. In 9M25, in turn, the tariffs took effect only as of April, with their impact initially mitigated by the sale of products that had been previously stockpiled. These variations influence sales conditions, price setting, and the mix of products sold in the U.S. market.

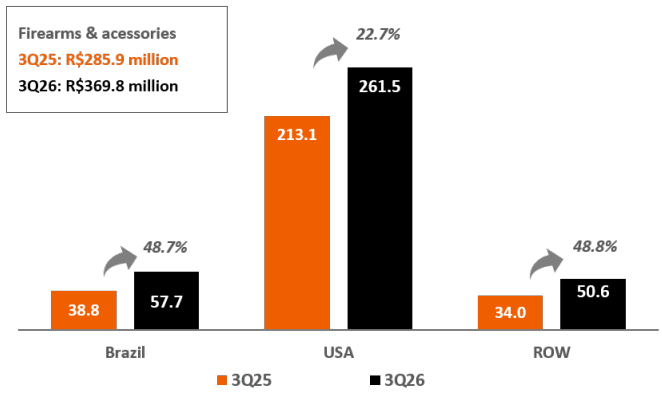
In the **United States**, revenues from firearms and accessories came to R$ 261.5 million in 3Q26, corresponding to a 22.7% increase year-on-year. Growth in sales volume, driven by the positive acceptance of new product launches and sales initiatives, offset the unfavorable currency translation effect on sales converted to Brazilian reais. In 9M26, revenues in that market amounted to R$ 768.1 million, up by 1.5% year-over-year.

In **Brazil**, revenues from this segment reached R$ 57.7 million in the quarter, up by 48.7% when compared to 3Q25, well above the 15.0% growth in sales volume, pointing to higher average revenue per firearm sold. For the first nine months of the year, revenues totaled R$ 141.8 million, representing a 30.5% increase compared to 9M25, in line with the strengthening of the Company's commercial operations in the country.

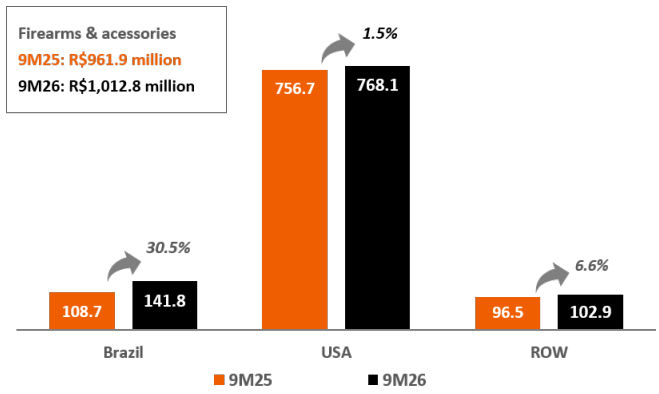
In **other international markets**, revenues totaled R$ 50.6 million in 3Q26, up by 48.8% year-over-year, reflecting higher export volumes and the execution of commercial and institutional agreements. In 9M26, revenues from those markets reached R$ 102.9 million, representing a 6.6% increase compared to the same period in 2025.

Net Operating Revenues by geographic location – Firearms & Accessories (R$ million)

Quarterly



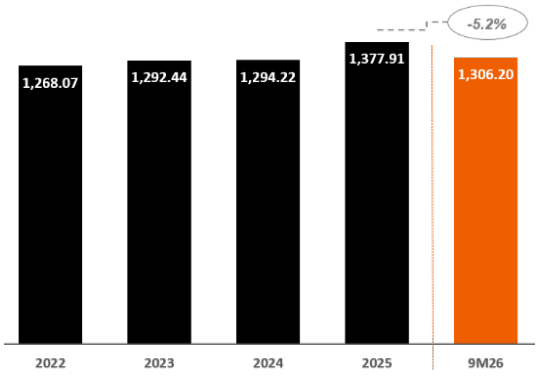
January thru September



The geographic breakdown of revenues from sales of firearms and accessories has become more balanced. In 3Q26, the United States accounted for 70.7% of the total, compared with 74.6% in 3Q25, whereas Brazil's share rose from 13.6% to 15.6%, and that of other countries increased from 11.9% to 13.7%. This trend is in line with Taurus's strategy to diversify its revenue sources, by increasing the share of revenue from Brazil and other international markets. In the first nine months of 2026, Brazil accounted for 14.0% of the segment's revenues, compared to 11.3% in 9M25.

For the first nine months of 2026, the average selling price stood at R$ 1,306.20 per firearm. This figure was influenced by the product mix and the markets served, as well as by the lower average exchange rate of the U.S. dollar compared to the first nine months of 2025, which drove down the value in Brazilian reais of sales made abroad.

Taurus' average selling prices (R$/unit)

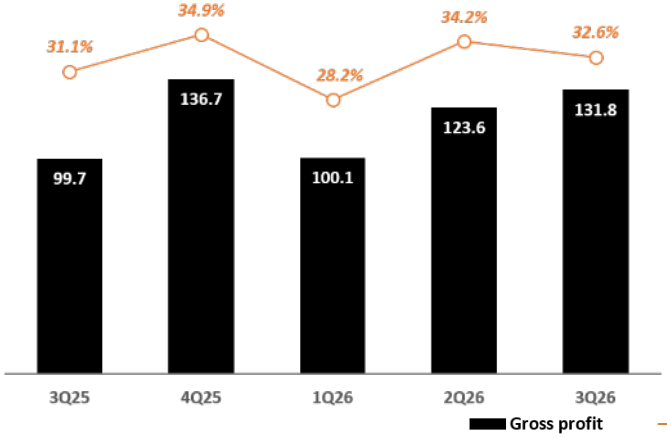


Gross profit

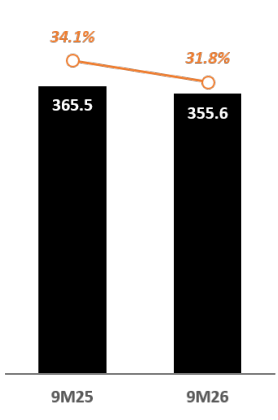
In 3Q26, Taurus reported gross profit of R$ 131.8 million, up by 32.2% when compared to 3Q25, and up by 6.6% when compared to the previous quarter. Gross margin stood at 32.6%, up by 1.5 percentage point year-over-year, and down by 1.6 percentage point when compared to 2Q26.

Gross Profit (R$ million) and Gross Margin (%)

Quarterly



January thru September





Cost of goods sold amounted to R$ 272.3 million in the quarter, representing a 23.4% rise when compared to 3Q25, which fell below the 26.2% growth in net revenues. This trend allowed for an increase in gross margin year-over-year, during a period of growth in both production and sales volumes.

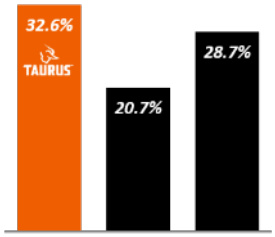
Compared to 2Q26, cost of goods sold rose by 14.7%, exceeding the 12.0% growth in net revenues, leading to a reduction in the gross margin. The quarter was marked by an increase in the import tariff to 37.5% on Brazilian products destined for the United States, effective as of late July, and by a decline in the average selling price in local currency, as previously mentioned.

In the first 9-month period of 2026, gross profit totaled R$ 355.6 million, representing a 2.7% decrease when compared to 9M25. Gross margin stood at 31.8%, versus 34.1% in the same period of the previous year, corresponding to a decline of 2.3 percentage points. Cost of goods sold totaled R$ 764.3 million, representing an 8.2% increase, whereas net revenues climbed by 4.5%.

The year-to-date performance still reflects market conditions at the beginning of the year, when Brazilian production was affected by collective vacations, industrial restructuring between Brazil and the United States, and the costs of inventory built up under the 50% tariff. The lower average exchange rate of the dollar compared to 9M25 also reduced the value in local currency of revenues generated abroad. It is worth reminding that the R$ 91.1 million refund of U.S. tariffs, recognized in 2Q26, was recorded under other operating income and, therefore, is not included in the gross profit or gross margin for that quarter.

Taurus's gross margin of 32.6% in 3Q26 remained higher than that of its main U.S. peers: 20.7% at Ruger and 28.7% at Smith & Wesson, the latter for the quarter ended July 31, 2026. Even in the face of U.S. import tariffs, and despite the Brazilian Real's appreciation against the U.S. dollar on a year-over-year basis, Taurus maintained a level of profitability that further demonstrates its operational competitiveness, supported by industrial flexibility and a diversified product portfolio.

Gross Margin (%): Taurus and Peers – 3Q26



S&W: quarter ended July/31/26

Operating expenses

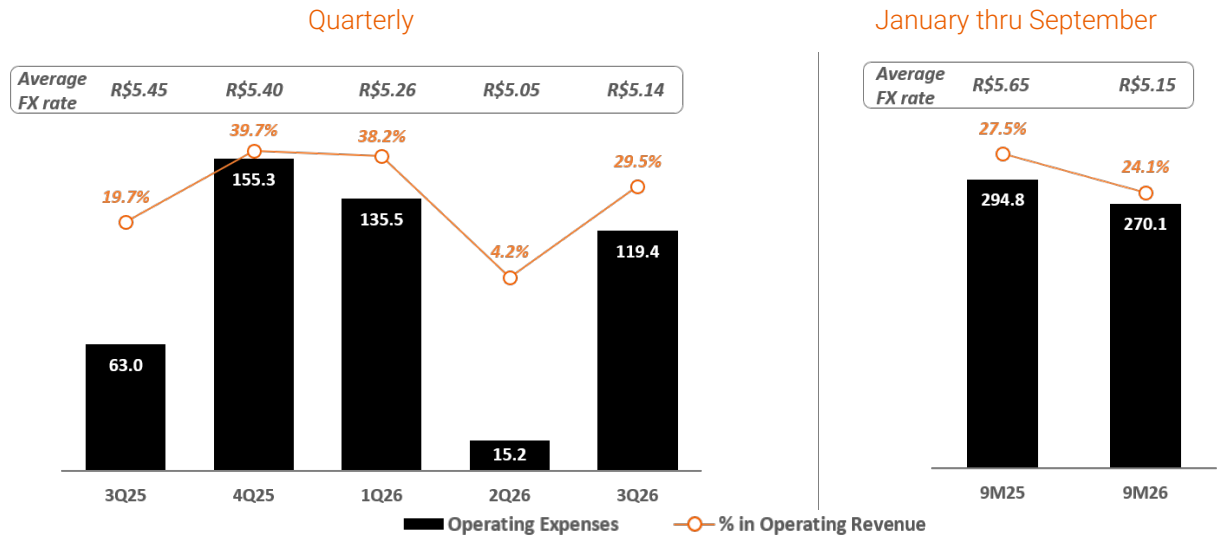
Net operating expenses totaled R$ 119.4 million in 3Q26, versus R$ 63.0 million in 3Q25 and R$ 15.2 million in the previous quarter. Their share over net revenues stood at 29.5%, versus 19.7% in 3Q25 and 4.2% in 2Q26.

The sharp rise in net operating expenses mainly stemmed from the absence of nonrecurring income, which contributed to a reduction in this line during the periods under analysis. In 3Q25, an amount of approximately R$ 40.6 million was recognized, relating to the recovery of tax provisions associated with the ICMS tax rate differential (Difal). In contrast, 2Q26 was positively impacted by R$ 91.1 million related to the refund of U.S. import duties. Since these proceeds were not repeated in 3Q26, the net balance of other operating income and expenses switched to a positive R$ 0.2 million, versus R$ 39.8 million in 3Q25 and R$ 99.2 million in the previous quarter.

	3Q26	3Q25	*3Q26x3Q25 % Chg.*	2Q26	*3Q26x2Q26 % Chg.*	9M26	9M25	*9M26x9M25 % Chg.*
Selling expenses	53.0	54.3	*-2.4%*	51.1	*3.7%*	156.9	162.6	*-3.5%*
General and administrative expenses	68.0	51.6	*31.8%*	63.5	*7.1%*	215.0	182.2	*18.0%*
Losses (income) due to non-recoverable assets	0.0	-1.0	-	1.1	-	0.4	3.3	*-87.9%*
Other operating (income)/expenses	-0.2	-39.8	*-99.5%*	-99.2	*-99.8%*	-98.4	-49.8	*97.6%*
Equity pick-up	-1.4	-2.1	*-33.3%*	-1.3	*7.7%*	-3.8	-3.4	*11.8%*
Operating expenses (SG&A)	**119.4**	**63.0**	***89.5%***	**15.2**	***685.5%***	**270.1**	**294.8**	***-8.4%***
Op. expenses / Net Op.Revenues (%)	*29.5%*	*19.7%*	*9.8 p.p.*	*4.2%*	*25.3 p.p.*	*24.1%*	*27.5%*	*-3.4 p.p.*
Average Ptax dollar exchange rate (R$)	*5.14*	*5.45*	*-5.7%*	*5.05*	*1.8%*	*5.15*	*5.65*	*-8.8%*

For the first nine months of 2026, net operating expenses totaled R$ 270.1 million, down by 8.4% when compared to 9M25. Their share of net revenues fell from 27.5% to 24.1%. This performance reflects one-off effects in opposite directions: the non-recurring legal settlement expense in 1Q26, combined with the tariff reimbursement income in 2Q26.

Operating Expenses (R$ million) and their share over Net Revenues (%)



Selling expenses added up to R$ 53.0 million in 3Q26, down by 2.4% year-over-year, despite a 35.0% growth in sales volume during the same period. Their share of net revenues fell from 17.0% to 13.1%, which indicates greater commercial efficiency, and reflects the success of the Company's cost-control initiatives. The lower average exchange rate of the U.S. dollar also contributed to a reduction, in Brazilian Real terms, in expenses related to the US operations. Compared to 2Q26, these expenses were up by 3.7%, whereas in the first nine months of 2026, they amounted to R$ 156.9 million, down by 3.5% compared to 9M25.

In addition to the effect caused by the lack of one-time income recorded under "other operating income" in prior periods, the increase in general and administrative expenses was the main factor affecting net operating expenses in 3Q26. This line item totaled R$ 68.0 million for the quarter, up by 31.8% year-on-year, and by 7.1% compared to the preceding quarter. The change is almost entirely explained by higher expenses with legal and consulting services, profit-sharing payments and related charges, and software licenses, in addition to increased depreciation and amortization. The latter is associated with additional assets coming online, causing the investments made to be reflected in earnings.

In the first nine months of 2026, these expenses totaled R$ 215.0 million, representing an 18.0% increase when compared to 9M25. The comparison between the 9-month periods in question was also influenced by the non-recurring expense related to the legal settlement in the United States, which was fully recognized in 1Q26.

Income from equity investments in affiliates, which includes the results of Taurus's joint ventures in India and its magazine operations, contributed revenues of R$ 1.4 million in 3Q26, and R$ 3.8 million for the first nine months of the year.

EBITDA

EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization) is not a financial metric recognized by the BR GAAP and the International Financial Reporting Standards (IFRS). It should not be considered separately as an operating performance indicator, or an alternative to operating cash flow as a liquidity indicator. It is used for management purposes, and meant to provide additional information on the operating cash generation.



Taurus reported EBITDA of R$ 29.8 million in 3Q26, with a 7.4% margin, compared to R$ 49.8 million and a 15.6% margin in 3Q25. The 40.2% decline primarily stems from a lower contribution from other operating income, as the basis for comparison involves the write-off of tax provisions related to the DIFAL (Differential Tax Rate). The increase in gross profit and the reduction in selling expenses have partially offset these effects.

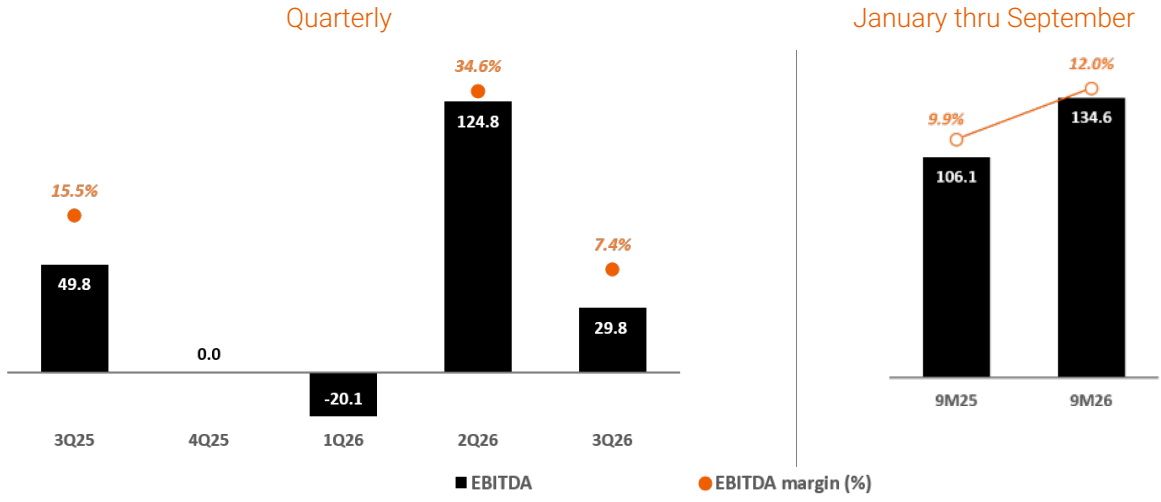
When compared to 2Q26, EBITDA in 3Q26 declined by 76.1%, and the margin decreased by 27.2 percentage points. The comparison derives from the recognition of R$ 91.1 million related to the reimbursement of U.S. tariffs in the previous quarter, as detailed in the "Operating Expenses" section.

Calculation of EBITDA — Conciliation pursuant to ICVM 156/22

R$ million	3Q26	3Q25	*3Q26x3Q25 % Chg.*	2Q26	*3Q26x2Q26 % Chg.*	9M26	9M25	*9M26x9M25 % Chg.*
Net income/(loss)	-4.0	31.5	-	97.4	-	56.8	83.3	*-31.8%*
Taxes	7.6	4.1	*85.4%*	2.4	*216.7%*	19.1	12.7	*50.4%*
Net financial result	8.7	1.2	*625.0%*	8.6	*1.2%*	9.5	-25.3	-
Depreciation and amortization	17.5	13.1	*33.6%*	16.4	*6.7%*	49.2	35.4	*39.0%*
EBITDA	**29.8**	**49.8**	*-40.2%*	**124.8**	*-76.1%*	**134.6**	**106.1**	*26.9%*
EBITDA margin	*7.4%*	*15.6%*	*-8.2 p.p.*	*34.6%*	*-27.2 p.p.*	*12.0%*	*9.9%*	*2.1 p.p.*

In the first nine months of 2026, EBITDA totaled R$ 134.6 million, up by 26.9% from the R$ 106.1 million reported in 9M25. Margin rose from 9.9% to 12.0%, or a 2.1 percentage point increase. The result in 9M26 includes the nonrecurring expense related to the legal settlement in the United States, recognized in 1Q26, along with the proceeds from the tariff reimbursement in 2Q26. The 2025 comparable figure, in turn, includes the effects of the write-off of tax provisions in the third quarter.

EBITDA (R$ million) and EBITDA margin (%)



Financial result

Foreign exchange variations, both assets and liabilities, affect equity accounts, and are calculated based on the exchange rate in effect on the closing date of the period. This methodology differs from the adoption of the average rate for the period, which is used in calculating operating revenues and expenses.

In 3Q26, Taurus reported net financial expenses of R$ 8.7 million, compared to R$ 1.2 million in 3Q25 and R$ 8.6 million in the previous quarter. These expenses absorbed approximately 70% of the operating income of R$ 12.4 million, reducing the amount of earnings before income tax.



The year-over-year change was primarily due to the reversal of the foreign exchange balance, which shifted from a net financial income of R$ 6.9 million to a net financial expense of R$ 1.9 million. In contrast, net interest and other expenses declined from R$ 8.1 million to R$ 6.8 million, partially offsetting the foreign exchange effect. Compared to 2Q26, the net financial result remained virtually unchanged.

The U.S. dollar exchange rate closed September 2026 at R$ 5.18, the same level recorded at the end of June, rounded to two decimal places. In 3Q25, the U.S. dollar had declined from R$ 5.46 to R$ 5.32, a movement that contributed to the positive foreign exchange result during that period.

The low cost of bank debt helps keep interest expenses in check relative to the Company's debt. At the end of September, the average cost was 7.28% per year, driven by the terms of the financing facilities secured, as presented below in the "Debt" section. During the quarter, interest and penalty expenses totaled R$ 20.1 million, partially offset by interest income in the amount of R$ 12.6 million, resulting in a net expense of R$ 7.5 million for these items. The net effect of swap transactions and other financial income and expenses further reduced this net expense.

For the first nine months of 2026, there was a net financial expense of R$ 9.5 million, compared to a net financial income of R$ 25.3 million in 9M25. Financial income totaled R$ 109.0 million, whereas financial expenses amounted to R$ 118.5 million.

This change was primarily driven by a lower contribution from foreign exchange fluctuations, whose positive balance declined from R$ 51.4 million in 9M25 to R$ 13.6 million in 9M26. Between the close of 2025 and September 2026, the dollar exchange rate fell from R$ 5.50 to R$ 5.18, representing a 5.8% decline. During the same period in 2025, the decline had been 14.1%, from R$ 6.19 to R$ 5.32, resulting in a more significant foreign exchange contribution on that basis of comparison.

Net interest and other expenses, in turn, declined from R$ 26.1 million in 9M25 to R$ 23.1 million in 9M26, partially offsetting the lower foreign exchange contribution.

R$ million	3Q26	3Q25	*3Q26x3Q25 % Chg.*	2Q26	*3Q26x2Q26 % Chg.*	9M26	9M25	*9M26x9M25 % Chg.*
(+) Financial income	**28.4**	**43.7**	*-35.0%*	**34.9**	*-18.6%*	**109.0**	**149.4**	*-27.0%*
Foreign exchange gains	*14.1*	*30.0*	*-53.0%*	24.1	*-41.5%*	*72.7*	*114.9*	*-36.7%*
Interest and other income	*14.3*	*13.7*	*4.4%*	10.8	*32.4%*	*36.3*	*34.5*	*5.2%*
(-) Financial expenses	**37.1**	**44.9**	*-17.4%*	**43.5**	*-14.7%*	**118.5**	**124.1**	*-4.5%*
Foreign exchange losses	*16.0*	*23.1*	-30.7%	23.2	*-31.0%*	*59.1*	*63.5*	-6.9%
Interest,IOFand other expenses	*21.1*	*21.8*	-3.2%	20.3	*3.9%*	*59.4*	*60.6*	-2.0%
(+/-) Net financial result	**-8.7**	**-1.2**	*625.0%*	**-8.6**	*1.2%*	**-9.5**	**25.3**	-
US dollar Ptax rate at the end of period (R$)	**5.18**	**5.32**	*-2.6%*	**5.18**	*0.0%*	**5.18**	**5.32**	*-2.6%*

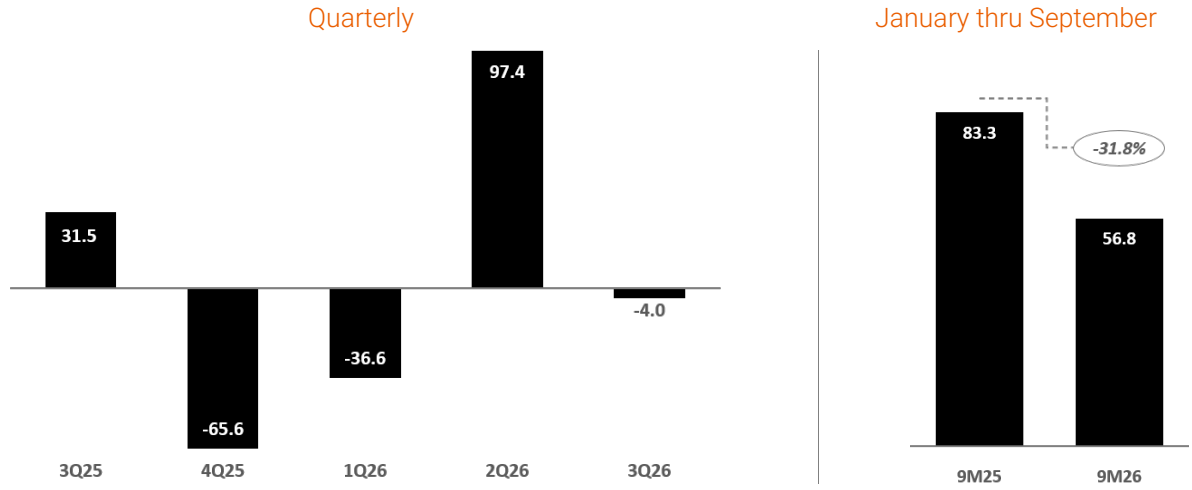
Net income

Taurus reported a net loss of R$ 4.0 million in 3Q26, compared with a net income of R$ 31.5 million in 3Q25, and R$ 97.4 million in the previous quarter. Despite the growth in sales and gross profit, the result reflected a lower contribution from other operating income, an increase in administrative expenses, and the impacts from financial expenses and income tax.

On a year-over-year basis, the 32.2% increase in gross profit was not sufficiently high to offset these factors, taking into account that 3Q25 was positively impacted by the reversal of tax provisions related to the DIFAL tax. Compared to 2Q26, the main difference was the lack of R$ 91.1 million in proceeds from the reimbursement of U.S. tariffs, which had been recognized in that quarter.

Income tax and social contribution expenses totaled R$ 7.6 million in 3Q26, versus R$ 4.1 million in 3Q25 and R$ 2.4 million in 2Q26. These expenses reflect, among other factors, the earnings reported by certain subsidiaries. Since taxation is calculated on an individual basis for each company, these earnings generate taxes, even when the results of other companies in the Group reduce the consolidated net income, without automatic offsetting among them. Thus, although the Company reported consolidated pre-tax profit of R$ 3.6 million, the tax expense exceeded this amount, resulting in a net loss of R$ 4.0 million. Of the total recognized in the quarter, R$ 5.7 million corresponded to current taxes and R$ 1.9 million to deferred taxes.

Net Income (loss) (R$ million)



In the first nine months of 2026, Taurus reported net income of R$ 56.8 million, versus R$ 83.3 million in 9M25, representing a 31.8% decrease. This result reflects the effects of a nonrecurring expense related to the legal settlement in the United States in 1Q26 and the tariff reimbursement in 2Q26. The year-over-year comparison was also influenced by the reversal of financial results, which shifted from a net financial income of R$ 25.3 million to a net expense of R$ 9.5 million.

The expenses concerning income tax and social contribution also accounted for a larger share in 9M26, to a total of R$ 19.1 million, versus R$ 12.7 million in 9M25. The increase of R$ 6.4 million accounted for approximately one-fourth of the R$ 26.5 million decrease in net income between the periods. Tax expense amounted to 25.2% of income before taxes in 9M26, compared with 13.2% in 9M25.

Debt

At the close of September 2026, Taurus's gross bank debt totaled R$ 744.4 million, representing a decrease of R$ 162.9 million, or 18.0%, when compared to the R$ 907.3 million recorded at the close of 2025. Compared to June 2026, when it totaled R$ 734.2 million, there was a 1.4% increase.

The cumulative reduction for the year is also evident in the debt converted into dollars, which fell from US$ 165.0 million to US$ 143.7 million, representing a decrease of US$ 21.3 million, or 12.9%. This change demonstrates that the decrease in the balance in Brazilian reais was not solely due to the appreciation of the Brazilian real against the dollar-denominated debt.

Cash and cash equivalents totaled R$ 345.7 million at the close of 3Q26, compared to R$ 335.3 million at the close of 2025 and R$ 308.1 million in June 2026. As a result, the Company's net debt fell to R$ 398.7 million, down by R$ 173.3 million year-over-year, and by R$ 27.4 million quarter-over-quarter, equivalent to decreases of 30.3% and

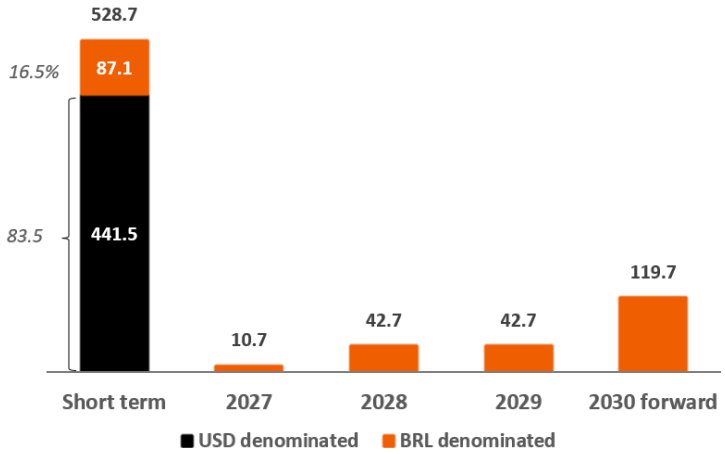
6.4%, respectively. The improvement in cash and cash equivalents allowed the Company to reduce its net debt, despite a slight increase in gross debt during the quarter.

In terms of breakdown by currency, 59.3% of the gross debt was denominated in US dollars, whereas the remaining 40.7% comprised transactions in Brazilian reais. Short-term debt totaled R$ 528.7 million, equivalent to 71.0% of gross debt, whereas long-term debt totaled R$ 215.7 million, corresponding to a 12.0% decline when compared to the close of 2025.

R$ million	09/30/2026	12/31/2025	*% Chg.*
Loans and financing	128.0	235.1	*-45.6%*
Taurus Armas S.A.	*87.1*	*65.1*	*33.8%*
Taurus USA	*40.9*	*170.0*	*-75.9%*
Foreign exchange drafts	*400.7*	*427.0*	*-6.2%*
Short term	***528.7***	***662.1***	***-20.1%***
Foreign exchange drafts + Loans and financing	215.7	245.2	*-12.0%*
Taurus Armas S.A.	*215.7*	*245.2*	*-12.0%*
Taurus USA	*0.0*	*0.0*	-
Long term	***215.7***	***245.2***	***-12.0%***
Gross debt	***744.4***	***907.3***	***-18.0%***
Cash and marketable securities	*345.7*	*335.3*	*3.1%*
Net debt	***398.7***	***572.0***	***-30.3%***
US dollar Ptax rate at the end of period (R$)	***5.18***	***5.50***	***-5.8%***
Gross debt converted into dollars (US$ million)	***143.7***	***165.0***	***-12.9%***
Net debt converted into dollars (US$ million)	***77.0***	***104.0***	***-26.0%***

Excluding the operations concerning the Advances on Foreign Exchange Contract (ACC) transactions, the remaining short-term liabilities accounted for only 17.2% of total gross debt, amounting to R$ 128.0 million at the end of September. ACCs, which totaled R$ 400.7 million, are classified as short-term but can be renewed upon maturity, providing flexibility for the Company's financial management.

Bank debt profile (maturity and currency) - (R$ million)

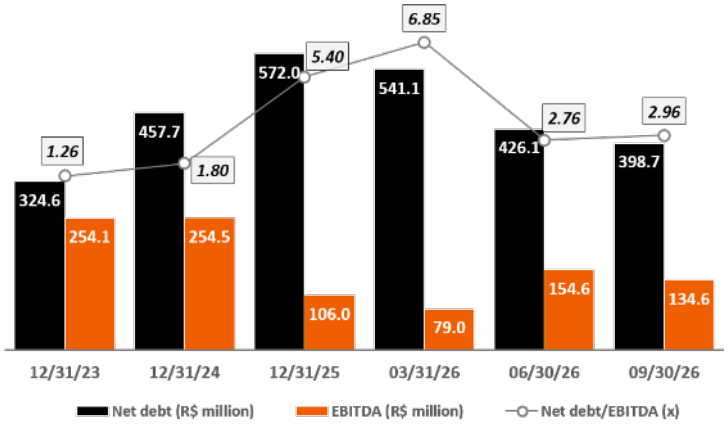


The average cost of bank debt stood at 7.28% per year as of the close of September 2026. The Brazilian Real-denominated credit lines linked to FINEP and the BNDES featured an average cost of 5.31% per year, helping to maintain favorable financing terms and reinforcing the efficiency of the Company's capital structure.

The Net Debt/EBITDA ratio for the last 12 months stood at 2.96x as of the close of September, a level significantly lower than the 5.40x recorded at the end of 2025, and the 6.85x recorded in March 2026. The R$ 173.3 million reduction in net debt during the year contributed to this improvement, reinforcing the progress made in the

Company's financial management. Compared to the 2.76 times recorded in June, the ratio showed a slight increase due to lower 12-month cumulative EBITDA, despite the continued reduction in net debt during the quarter.

Level of financial leverage Net Debt/EBITDA



EBITDA for 2024 excludes expenses of R$ 1.9 million related to the floods in Rio Grande do Sul | The EBITDA figures as of March 31, 2026, June 30, 2026, and September 30, 2026, correspond to the amounts accumulated over the 12 months ended on those respective dates.

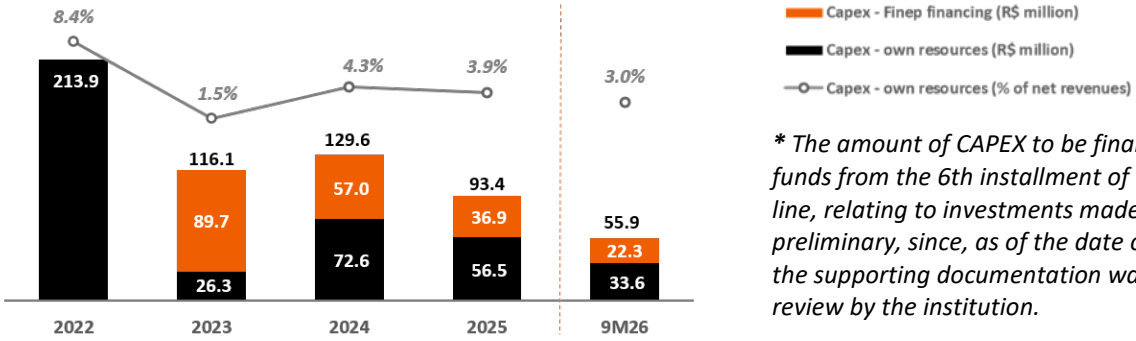
Capital Expenditures

During the first 9-month period of 2026, Taurus's investments totaled R$ 55.9 million, equivalent to 5.0% of net revenues for the period. This amount represents a 22.0% decrease compared to the R$ 71.7 million invested in 9M25, in line with the Company's disciplined approach to resource allocation and prioritization of projects.

Investments were primarily intended for the acquisition of machinery, equipment, and tools, accounting for R$ 42.3 million, and for the development of new products, amounting to R$ 13.3 million. This resource allocation further contributes to the modernization of the industrial facilities and the renewal of the product portfolio, supporting Taurus's operational efficiency and competitiveness.

Of the total invested in 9M26, R$ 22.3 million was allocated to be financed under the sixth installment of the FINEP facility, and R$ 33.6 million came from the Company's own funds. The portion funded with the Company's own cash flow, therefore, corresponded to 3.0% of net revenues for the period.

Capex (R$ million) and share of Capex funded with own generation over net revenues



** The amount of CAPEX to be financed with funds from the 6th installment of the FINEP line, relating to investments made in 9M26, is preliminary, since, as of the date of this report, the supporting documentation was still under review by the institution.*



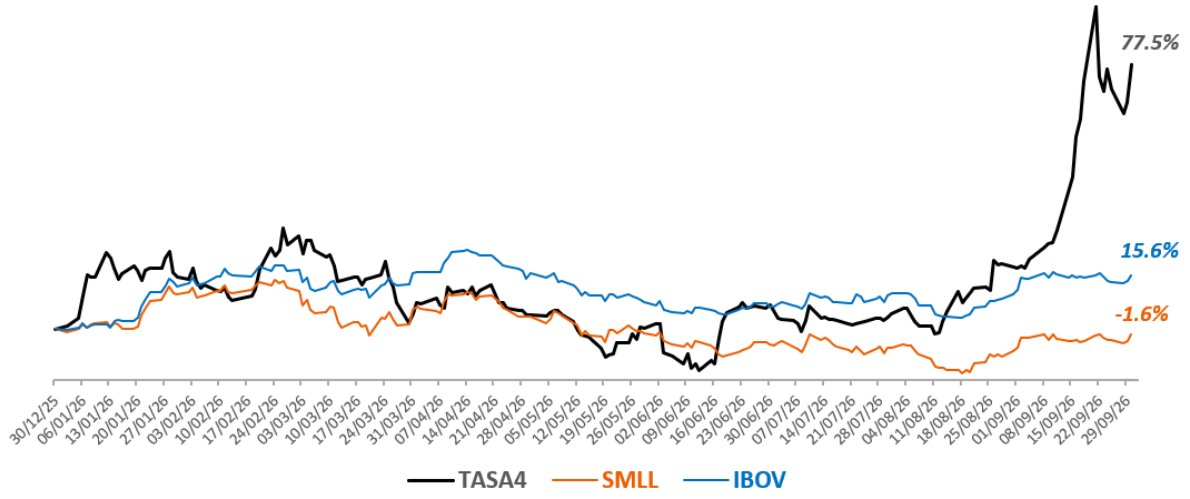
Capital Markets

Taurus holds common shares (TASA3) and preferred shares (TASA4), which are listed on B3's Level II of Corporate Governance, a market segment that comprises those companies that have voluntarily adopted distinct corporate governance practices. Both classes of shares take part in the IGCX portfolio (Differentiated Corporate Governance Stock Index), and ITAG (Differentiated Tag-Along Stock Index).

Date	TASA3*		TASA4*		TASA	TASA4 Treasury	Market cap.***	EV**
	(R$/share)	(No. shares)	(R$/share)	(No. shares)	(Total no. shares)	(No. shares)	(R$ million)	(R$ million)
12/31/25	$5.06	51,089,845	$4.67	88,208,032	139,297,877	98,273	$ 669,987.2	$ 1,234,945.2
09/30/26	$8.26	51,089,845	$8.29	88,208,032	139,297,877	54,185	$ 1,152,797.5	$ 1,544,483.5
% Chg.	***63.2%***	***0.0%***	***77.5%***	***0.0%***	***0.0%***	***-44.9%***	***72.1%***	***25.1%***

** Closing price on that date, adjusted for dividends paid.*
*** Market capitalization does not include treasury shares as of that date.*
*** EV: Market capitalization + net debt – non-operating assets (non-current assets available for sale).*

Performance of preferred shares (TASA4) versus SMLL B3 and IBOV B3 – 9M26
Base 100: closing date of 12/30/2025



This document may contain statements reflecting future prospects of the Company's business. The projections, results and their impact rely on estimates, information or methods that may be inaccurate and may not materialize. Such estimates are also subject to risks, uncertainties and assumptions including, among others: the overall economic, political and market conditions in Brazil and in the exports markets in which the Company operates, as well as current and future government regulations. Shareholders and potential investors are hereby warned that none of those forecasts and/or expectations are guarantee of future performance since they involve risks and uncertainties. Future earnings and prospects of creating shareholder value may differ materially from those expressed or suggested in forward-looking statements. Many of the factors that determine those results and amounts are beyond Taurus's control or foresight. The Company does not assume, and specifically refutes, any commitment to update any forecasts, which make sense only on the date on which they were made.



Income Statement

R$ million	3Q26	3Q25	*% Chg.*	2Q26	*% Chg.*	9M26	9M25	*% Chg.*
Net revenues from sales of goods and/or services	**404.1**	**320.3**	***26.2%***	**360.9**	***12.0%***	**1,119.9**	**1,071.8**	***4.5%***
Cost of goods and/or services sold	-272.3	-220.6	*23.4%*	-237.3	*14.7%*	-764.3	-706.3	*8.2%*
Gross Profit	**131.8**	**99.7**	***32.2%***	**123.6**	***6.6%***	**355.6**	**365.5**	***-2.7%***
Operating (expenses)/income	-119.4	-63.0	*89.5%*	-15.2	*685.5%*	-270.1	-294.8	*-8.4%*
Selling expenses	-53.0	-54.3	*-2.4%*	-51.1	*3.7%*	-156.9	-162.6	*-3.5%*
General and administrative expenses	-68.0	-51.6	*31.8%*	-63.5	*7.1%*	-215.0	-182.2	*18.0%*
Losses due to non-recoverable assets	0.0	1.0	-	-1.1	-	-0.4	-3.3	*-87.9%*
Other operating income	1.8	45.2	*-96.0%*	102.9	*-98.3%*	106.3	57.6	*84.5%*
Other operating expenses	-1.6	-5.4	*-70.4%*	-3.7	*-56.8%*	-7.9	-7.7	*2.6%*
Equity from results of subsidiaries and affiliates	1.4	2.1	*-33.3%*	1.3	*7.7%*	3.8	3.4	*11.8%*
Profit before financial income (expenses) and taxes	**12.4**	**36.7**	***-66.2%***	**108.4**	***-88.6%***	**85.4**	**70.7**	***20.8%***
Financial result	-8.7	-1.2	*625.0%*	-8.6	*1.2%*	-9.5	25.3	-
Financial income	28.4	43.7	*-35.0%*	34.9	*-18.6%*	109.0	149.4	*-27.0%*
Financial expenses	-37.1	-44.9	*-17.4%*	-43.5	*-14.7%*	-118.5	-124.1	*-4.5%*
Earnings (loss) before taxes	**3.6**	**35.6**	***-89.9%***	**99.8**	***-96.4%***	**75.9**	**96.0**	***-20.9%***
Income tax and social contribution	-7.6	-4.1	*85.4%*	-2.4	*216.7%*	-19.1	-12.7	*50.4%*
Current	-5.7	-1.5	*280.0%*	-1.8	*216.7%*	-9.0	-6.6	*36.4%*
Deferred	-1.9	-2.6	*-26.9%*	-0.5	*280.0%*	-10.0	-6.1	*63.9%*
Consolidated net income (loss) for the period	**-4.0**	**31.5**	**-**	**97.4**	**-**	**56.8**	**83.3**	***-31.8%***
Attributed to shareholders of the parent company	-4.0	31.5	-	97.4	-	56.8	83.3	*-31.8%*
Earnings per share (R$/share)								
Basic earnings per share								
Common shares (ON)	*-0.02862*	*0.22718*	-	*0.6994*	-	*0.40787*	*0.62479*	*-34.7%*
Preferred shares (PN)	*-0.02890*	*0.22720*	-	*0.7000*	-	*0.40788*	*0.62542*	*-34.8%*
Diluted earnings per share								
Common shares (ON)	*-0.02862*	*0.22718*	-	*0.6994*	-	*0.40787*	*0.62479*	*-34.7%*
Preferred shares (PN)	*-0.02861*	*0.22594*	-	*0.6997*	-	*0.40788*	*0.62304*	*-34.5%*



Assets

R$ million	09/30/26	12/31/25	% Chg.
Total Assets	**2,471.2**	**2,586.4**	***-4.5%***
Current assets	**1,404.0**	**1,504.5**	***-6.7%***
Cash and cash equivalents	70.7	67.5	*4.7%*
Cash and banks	39.5	13.8	*186.2%*
Highly-liquid short-term investments	31.3	53.8	*-41.8%*
Marketable securities	275.0	267.8	*2.7%*
Accounts receivable	240.3	247.2	*-2.8%*
Inventories	731.7	775.4	*-5.6%*
Recoverable taxes	45.5	75.4	*-39.7%*
Prepaid expenses	11.0	28.8	*-61.8%*
Other current assets	29.8	42.4	*-29.7%*
Non-current assets	**1,067.2**	**1,081.9**	***-1.4%***
Long-term receivables	158.9	170.4	*-6.7%*
Financial investments at amortized cost	0.0	0.0	-
Deferred taxes	63.0	73.1	*-13.8%*
Receivables from related-party	16.4	17.7	*-7.3%*
Other non-current assets	79.4	79.7	*-0.4%*
Investments	73.7	70.9	*3.9%*
Stake in jointly-controlled subsidiaries	17.3	14.5	*19.3%*
Other investments	0.0	0.0	-
Properties for investments	56.4	56.4	*0.0%*
Property, plant and equipment	652.0	650.3	*0.3%*
Fixed assets in operation	455.2	447.0	*1.8%*
Fixed assets in progress	196.8	203.3	*-3.2%*
Intangible assets	182.6	190.2	*-4.0%*



Liabilities

R$ million	09/30/26	12/31/25	% Chg.
Total Liabilities and Equity	**2,471.2**	**2,586.4**	***-4.5%***
Current Liabilities	**841.6**	**955.1**	***-11.9%***
Social and labor obligations	54.6	32.3	*69.0%*
Social obligations	7.8	8.2	*-4.9%*
Labor obligations	46.8	24.1	*94.2%*
Suppliers	141.6	113.3	*25.0%*
Local suppliers	77.7	60.4	*28.6%*
Foreign suppliers	63.9	53.0	*20.6%*
Taxes payable	59.3	53.4	*11.0%*
Federal Taxes payable	59.5	53.1	*12.1%*
Income tax and social contribution payable	2.5	0.4	*525.0%*
Other taxes	57.0	52.7	*8.2%*
State tax payable	-0.3	0.2	*-250.0%*
Municipal tax payable	0.0	0.1	*-100.0%*
Loans and financing	528.7	662.1	*-20.1%*
In local currency	87.1	65.1	*33.8%*
In foreign currency	441.5	597.0	*-26.0%*
Other accounts payable	39.0	54.8	*-28.8%*
Mandatory minimum dividend payable	0.1	0.5	*-80.0%*
Derivative financial instruments	0.0	0.0	-
Advances from customers	17.2	12.4	*38.7%*
Other payables	21.7	41.9	*-48.2%*
Provisions	18.4	39.1	*-52.9%*
Provisions for tax, social security, labor and civil risks	11.2	32.0	*-65.0%*
Other provisions	7.2	7.1	*1.4%*
Noncurrent Liabilities	**347.6**	**383.9**	***-9.5%***
Loans and financing	215.7	245.2	*-12.0%*
In local currency	215.7	245.2	*-12.0%*
In foreign currency	0.0	0.0	-
Other accounts payable	55.6	63.1	*-11.9%*
Related-party liabilities	2.6	2.4	*8.3%*
Taxes payable	18.3	14.1	*29.8%*
Suppliers	0.0	1.2	-
Derivativa - SWAP	0.0	3.6	*-100.0%*
Other accounts payable	34.7	41.8	*-17.0%*
Deferred taxes	16.3	16.7	*-2.4%*
Provisions	60.0	58.9	*1.9%*
Tax provisions	1.4	1.4	*0.0%*
Labor and social security provisions	39.8	38.5	*3.4%*
Civil provisions	15.2	15.2	*0.0%*
Other provisions	3.5	3.8	*-7.9%*
Consolidated Shareholders' Equity	**1,282.1**	**1,247.5**	***2.8%***
Share Capital	548.1	548.1	*0.0%*
Capital reserves	3.2	0.2	*1500.0%*
Disposal of subscription warrants	9.9	9.9	*0.0%*
Stock options granted	39.6	37.5	*5.6%*
Treasury shares	-0.4	-1.3	*-69.2%*
Capital transactions	-45.9	-45.9	*0.0%*
Retained earnings	455.5	454.7	*0.2%*
Legal reserve	53.4	53.4	*0.0%*
Statutory reserve	267.5	266.7	*0.3%*
Retained earnings reserve	0.0	0.0	-
Tax incentive reserve	134.5	134.5	*0.0%*
Accumulated earnings/losses	57.1	0.0	-
Equity valuation adjustments	42.7	43.0	*-0.7%*
Accumulated translation adjustments	175.5	201.4	*-12.9%*

1. General information

Taurus Armas S.A. ("Company"), with registered head office in São Leopoldo, Avenida São Borja, 2181 - RS, was incorporated on November 17, 1939. Taurus is a Brazilian listed company since 1982 and since 2011 it is listed on Level 2 of Corporate Governance of B3 (ticker symbols TASA3, TASA4). Its parent company and holding company is BYK Participações S.A., which in turn is a subsidiary of CBC AMMO LLC, a company based in Delaware, United States of America.

The Company operates in the Firearms and Accessories, Helmets and Accessories, and M.I.M. (“Metal Injection Molding”). The Company has three manufacturing plants, two in Brazil, located in the States of Rio Grande do Sul and Paraná, and another in Bainbridge, Georgia, United States.

Taurus is accredited as a Strategic Defense Company (EED) and is thus qualified to supply products to the Brazilian Armed Forces. In Brazil, sales are aimed at state, federal, civil and military polices, in addition to the civilian market.

Abroad, in addition to distributing TAURUS and ROSSI brand products manufactured in Brazil, the Bainbridge unit manufactures TAURUS pistol models and HERITAGE revolvers. Sales to the United States mainly serve the American civilian market and government agencies in other regions.

Importation fees imposed on Brazilian products by the U.S. Government

As described in Note “General Information” from the financial statements for the year ended December 31, 2025, on July 9, 2025, the U.S. Government decided for imposing a 50% tariff on the import of firearms and ammunition from Brazil, effective starting on August 6, 2025.

In response, the Company implemented a series of strategic and operational measures throughout FY2025, including the preventive reinforcement of U.S.-based inventories, transfer pricing reviews, transfer of assemble lines to U.S.-based operations, monetization of tax credits, fundraising from BNDES, and negotiations with the industry authorities and associations.

These initiatives gradually reduced the Company’s exposure to import tariffs, particularly by boosting local production in the United States and redesigning the export operating model, with greater use of kits of components for local assembly.

In February 2026, as previously disclosed, the United States Supreme Court declared the imposed tariff structure as unlawful, leading to the replacement of the 50% tariff for a temporary straight-line 10% tariff, applied in a uniform manner to all countries. The new tariff came into effect on February 24, 2026.

As a result of those regulatory changes, the Company began operating in a more balanced competitive environment in the U.S. market, substantially lessening the previously identified impacts on import costs and operating margins.

Moreover, the United States Supreme Court’s decision declaring the previous tariff structure unlawful also granted companies the right to seek reimbursement of tariff-related amounts paid, and the Company has already filed the corresponding refund claim. Up to September 30, 2026, the Company fully received tariff-related refunds in the accumulated amount of US$18.5 million, corresponding to the total claimed amounts.

In July 2026, the United States announced new tariff measures applicable to certain Brazilian products, including a surcharge of 25% beginning July 22, 2026 and an additional tariff of 12.5% as from July 24, 2026, totaling 37.5% for products subject to both measures. In this scenario, the Company maintained its operating strategy, continuing firearm manufacturing operations in Brazil and the operating model adopted throughout 2025 and 2026.

The strategic measures initially implemented to mitigate the effects of the 50% tariff also generated efficiency gains across the production and logistics structure, streamlined processes between the Brazilian and U.S. operations, and reduced operating costs. These gains contributed to lowering the average cost per firearm and enhanced the

Company's ability to mitigate the impact of the new tariffs, without eliminating their effects on operating costs and margins.

2. Presentation of interim financial information

2.1. Basis of preparation

a) Statement of compliance

The Company presents its individual and consolidated interim financial information, included in the Interim Financial Information Form (ITR), concurrently prepared in accordance with technical pronouncement CPC 21 (R1) and international standard IAS 34 - Interim Financial Reporting, issued by the International Accounting Standards Board (IASB) and, also, in accordance with accounting practices adopted in Brazil (BR GAAP), considering the pronouncements, guidelines and interpretations issued by the Accounting Pronouncements Committee (CPC), approved by the Brazilian Securities and Exchange Commission (CVM) and the provisions set out in the Brazilian Corporate Law, and identified as “Parent” and “Consolidated”, respectively.

The preparation of individual and consolidated interim financial information in accordance with technical pronouncement CPC 21 (R1) and international standard IAS 34 requires the Company’s Management to use certain accounting estimates.

The individual and consolidated interim financial information for the period ended September 30, 2026 has been prepared based on the historical cost, except for the revaluation of certain investment properties, which are measured at fair value, as described in the accounting policies disclosed in the annual financial statements for December 31, 2025. The historical cost is generally based on the fair value of the consideration given in exchange for goods and services.

Fair value is the price that would be received for the sale of an asset or paid for the transfer of a liability in an orderly transaction between market participants at the measurement date, regardless of whether that price is directly observable or estimated using another valuation technique. In estimating the fair value of an asset or a liability, the Company takes into account the characteristics of the asset or liability if market participants would take those characteristics into account when pricing the asset or liability at the measurement date. The fair value for measurement and/or disclosure purposes in this individual and consolidated interim financial information is determined on this basis, except as otherwise required by another accounting pronouncement.

The individual and consolidated interim financial information for the period ended September 30, 2026 has been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and settlement of liabilities in the normal course of business.

The financial statements for the year ended December 31, 2025 were reviewed by the Audit Committee, and approved by the Company’s Board of Directors on March 24, 2026, which are being presented herein as the comparative period.

b) Management statement

The Company’s Management asserts that all relevant information for the interim financial information as at September 30, 2026, and only this information, is disclosed and that it corresponds to the information used in managing the Company.

This interim financial information was approved by the Company’s Board of Directors and authorized for issue on November 5, 2026.

2.2. Basis of consolidation

The consolidated interim financial information includes the financial information of the Company and the entities controlled by the Company (its subsidiaries) prepared up to the period ended September 30, 2026 and the respective comparative periods. Control is achieved when the Company:

- Has power over the investee;
- Is exposed, or has rights, to variable returns from its involvement with the investee; and
- Has the ability to use its power to affect its returns.

The Company reassesses whether it retains the control over an investee or not if facts and circumstances indicate the occurrence of changes in one or more than one of the three components of control described above.

The consolidation of a subsidiary begins when the Company acquires control over the subsidiary and ends when such control ceases to exist. Specifically, revenue and expenses of a subsidiary acquired or sold during the year are included in profit or loss as from the date the Company acquires control through the date the Company ceases to control the subsidiary.

When the Company loses control over a subsidiary, the gain or loss on disposal is calculated by the difference between: (i) the sum of the fair value of consideration received and the fair value of the residual interest; and (ii) the previous carrying amount of the assets (including goodwill), minus the subsidiary's liabilities and noncontrolling interests.

The table below lists the subsidiaries included in the consolidated interim financial information:

		Equity interest	
Company	**Country**	**2026**	**2025**
Taurus Armas SA	**Brazil**		
Taurus Holdings, Inc.	United States	**100.00%**	**100.00%**
Taurus International Manufacturing, Inc. (*)	United States	**100.00%**	**100.00%**
Heritage Manufacturing, Inc. (*)	United States	**100.00%**	**100.00%**
Braztech International, L.C., Inc. (*)	United States	**100.00%**	**100.00%**
Taurus Máquinas-Ferramenta Ltda.	Brazil	**100.00%**	**100.00%**
T. Investments Co. Inc.	Panama	**100.00%**	**100.00%**
AMTT Taurus Comercio Varejista Ltda.	Brazil	**100.00%**	**100.00%**
Polimetal Metalurgia e Plásticos Ltda.	**Brazil**	**100.00%**	**100.00%**
Taurus Helmets Indústria de Capacetes Ltda. (*)	Brazil	**100.00%**	**100.00%**
Taurus Investimentos Imobiliários Ltda. (*)	Brazil	**100.00%**	**100.00%**

(*) The equity interests above represent the percentage rate held by the Company, both directly and indirectly, in the subsidiaries' capital.

All intragroup transactions, balances, revenue and expenses, and cash flows are eliminated on consolidation. The consolidation of balance sheet and statement of profit and loss line items is based on their nature, supplemented by the elimination of the:

- Parent's interests in intragroup capital, reserves, and retained earnings (accumulated losses);
- Intragroup balances of assets and liabilities;
- Balances of revenues and expense, and cash flows arising from intragroup transactions; and
- Unrealized gains in transactions with investees recognized by the equity method proportionally to the Company's interest in the investee. Unrealized losses are eliminated in the same way as unrealized gains, but only to the extent that there is no evidence of impairment of the asset.

2.3. Investments in joint ventures

A joint venture is a joint arrangement whereby the parties that have joint control of the arrangement have rights to the net assets of the arrangement. Joint control is the contractually agreed sharing of control of an arrangement, which exists only when decisions about the relevant activities require the unanimous consent of the parties sharing control.

The profit or loss, assets and liabilities of joint ventures are reported in this interim financial information under the equity method of accounting.

2.4. Functional and presentation currency

The interim financial information is stated in Brazilian reais (R$), which is the functional and presentation currency of the Company and its subsidiaries headquartered in Brazil, as it is the currency of the main economic environment in which the Company operates and which generates cash inflows and outflows. The functional currency of subsidiary Taurus Holdings, Inc., headquartered in the United States of America, and of subsidiary T. Investments Co. Inc., headquartered in Panama, is the US dollar, and their assets and liabilities are translated into Brazilian reais based on the exchange rate at the balance sheet date and their profit or loss are translated based on the monthly average exchange rate, unless exchange rates fluctuate significantly during the year, in which case, the exchange rates on the transaction date are used. Exchange differences arising from the translation process of the foreign subsidiary are recognized in other comprehensive income and recognized in equity.

Foreign currency-denominated transactions are translated into the Company's functional currency at the exchange rates prevailing on the dates of the transactions. Monetary assets and liabilities denominated in foreign currencies at the end of the reporting periods are retranslated into the functional currency at the exchange rate prevailing on that date. All differences are recognized in the statement of profit and loss. Nonmonetary items measured at historical cost in a foreign currency are not retranslated.

3. Critical accounting judgments and key sources of estimation uncertainty

The preparation of the Company's individual and consolidated interim financial information requires Management to make judgments, use estimates and adopt premises that affect amounts presented for revenue, expenses, assets and liabilities, including contingent liabilities. Uncertainty related to these judgments, premises and estimates could lead to results which require a significant adjustment of the book value of certain assets and liabilities in future years.

Such judgments, estimates and premises are reviewed at each reporting period.

There has been no change related to such estimate measurement methods, in comparison to the previous year presented. Considering that, as permitted by IAS 34/CPC 21 (R1) – Interim Financial Reporting, Management has opted not to redisclose the significant judgments, estimates and premises adopted by the Company in detail. Therefore, it is necessary to read this individual and consolidated interim financial information alongside the annual individual and consolidated financial statements for the year ended December 31, 2025.

4. Significant accounting policies

Interim financial information aim to provide an update based on the previous annual financial statements previously disclosed to the market. Therefore, they focus on new activities, events and circumstances and do not duplicate previously disclosed information, unless Management considers the maintenance of a specific information as relevant.

The interim financial information presented hereby has been consistently prepared in accordance with accounting policies and estimate measurement methods adopted when preparing the annual financial statements for the year ended December 31, 2025 (note 3).

As permitted by IAS 34/CPC 21 (R1) – Interim Financial Reporting, Management has opted not to redisclose the accounting policies adopted by the Company in detail. Therefore, it is necessary to read this interim financial information alongside the annual financial statements for the year ended December 31, 2025, in order to allow users to broaden their understanding on the Company's financial position and liquidity, as well as its ability to generate profits and cash flows.

Relevant standards and interpretations issued by the IASB which came into effect starting on January 1, 2026, presented in the financial statements for the year ended December 31, 2025, have not had any impact on this interim financial information. Other reviews of standards and interpretations still in progress by IASB are being monitored by the Company.

Change in Operating Segments

As at December 31, 2025, Polimetal Metalurgia e Plásticos Ltda. has strategically changed its operating model, allocating most of its production outcome to the Firearms segment, especially to Taurus Armas. Due to this change, the company is no longer classified in “Other” and has been incorporated into the “Firearms” segment for segment reporting purposes.

In order to ensure the comparability of information, in conformity with CPC 22 (IFRS 8), the 2025 balances reported in Note “Operating Segments” were reclassified and restated according to the new segment reporting structure adopted.

Such reclassification did not affect the Company’s profit or loss.

	09-30-2025		Adjustment		09-30-2025 - Restated	
	Firearms	Other	Firearms	Other	Firearms	Other
Foreign revenue	961,876	7,874	3,227	(3,227)	965,103	4,647
Selling expenses	(633,350)	(8,737)	(6,367)	6,367	(639,717)	(2,370)
Gross profit (loss)	328,526	(863)	(3,140)	3,140	325,386	2,277
Selling expenses	(143,811)	(1,395)	(189)	189	(144,000)	(1,206)
General and administrative expenses	(151,449)	(2,983)	(852)	852	(152,301)	(2,131)
Depreciation and amortization	(16,120)	(2,494)	(21)	21	(16,141)	(2,473)
Other operating income (expenses), net	50,722	1,549	2,253	(2,253)	52,975	(704)
Equity in earnings (losses)	2,387	1,034	1,034	(1,034)	3,421	-
	(258,271)	(4,289)	2,225	(2,225)	(256,046)	(6,514)
Operating profit (loss)	70,255	(5,152)	(915)	915	69,340	(4,237)
Finance income	144,079	282	263	(263)	144,342	19
Finance costs	(121,825)	(1,863)	(985)	985	(122,810)	(878)
Finance income (costs), net	22,254	(1,581)	(722)	722	21,532	(859)
Profit (loss) by reportable segment before income tax and social contribution	92,509	(6,733)	(1,637)	1,637	90,872	(5,096)
Income tax and social contribution	(8,870)	(1,041)	(112)	112	(8,982)	(929)
Profit (loss) for the period	83,639	(7,774)	(1,749)	1,749	81,890	(6,025)

5. Financial risk management

The Company’s risk management policies are set out to identify and analyze the risks faced by the Company, set limits and appropriate risk controls, and monitor risks and compliance with limits. The risk management policies and systems are regularly reviewed to reflect changes in the market conditions and the Company's activities. The Company is exposed to the following risks arising from the use of financial instruments:

5.1 Credit risk

Credit risk refers to the possibility of financial losses for the Company arising from the non-compliance with contractual obligations by clients or counterparties in financial instruments. This risk is mainly related to receivables from clients and investment securities. In the case of financial institutions, the Company and its subsidiaries conduct transactions exclusively with institutions previously approved by Management.

Trade and other receivables

The Company and its subsidiaries adopt the procedure of analyzing the financial position of its counterparties, set credit limits, and constantly monitor the outstanding positions. In respect of the Company’s revenue, sales are concentrated on related parties such as Taurus International Manufacturing Inc., Braztech International LC, Heritage Manufacturing Inc. and Companhia Brasileira de Cartuchos - CBC, and there is no relevant credit risk concentration on other customers.

To evaluate credit risk and determine limits, clients are classified according to their characteristics: Natural Person, Legal Entity, Public Entity and Foreign Market.

Credit approvals are individually realized and include external assessments, consultation of credit bureau, relationship

history and payment punctuality. For Foreign Market clients, information from regulating entities such as OFAC and GAFI can also be considered, as well as bank references.

As for Legal Entities, purchase limits are set individually or by group, which represents the maximum exposure index with the Company, without requiring a new analysis. These limits are periodically reviewed. Customers that failed to comply with the credit set by the Company can only start new operations after pending payables are settled.

For Public Entities, the Company's Management assesses the payment capacity and bidding requirements applicable for making the sale.
For sales destined to Natural People, the Company offers the option of receiving a partial advance payment for purchases. Invoice issuance and product delivery only occur after verification that the payment has been received.

Exposure to credit risks

As at September 30, 2026, the maximum credit risk exposure was as follows:

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Amortized cost				
Cash and cash equivalents	**70,736**	67,547	**57,411**	49,266
Short-term investments	**274,990**	267,790	**234,939**	237,290
Trade receivables	**240,299**	247,187	**176,168**	163,610
Escrow deposits	**58,968**	60,968	**58,789**	60,563
Intragroup loans	**18,899**	17,661	**109,357**	89,318
Total	**663,892**	661,153	**636,664**	600,047

The balances of trade receivables above are disclosed net of expected credit losses (see note 9).

The maximum credit risk exposure for trade receivables per geographic region was as follows:

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Domestic - trade receivables	**100,272**	96,072	**82,028**	76,519
United States - trade receivables	**121,277**	143,118	**65,801**	66,848
Other countries	**47,565**	38,853	**46,971**	38,259
Total	**269,114**	278,043	**194,800**	181,626

The maximum credit risk exposure on the balance sheet date per type of counterparty was as follows:

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Trade receivables - public bodies	**9,425**	7,649	**9,425**	7,643
Trade receivables - distributors	**27,375**	42,057	**27,375**	42,057
Trade receivables – Related parties	**5,188**	21,878	**72,108**	48,882
Final customers	**227,127**	206,459	**85,892**	83,044
Total	**269,114**	278,043	**194,800**	181,626

The balances of trade receivables above are disclosed without taking into account the expected credit losses (see note 9).

Allowance for expected credit losses

In conformity with technical pronouncement CPC 48/IFRS 9 - Financial Instruments, the allowance for expected credit losses takes into consideration an internal risk rating indicator, which observes the customer behavior and the macroeconomic context uncertainties.

As at September 30, 2026, the aging list of trade receivables and the allowance for expected credit losses are as follows:

	Consolidated					
	09-30-2026			12-31-2025		
	Portfolio	**Allowance**	**% coverage**	**Portfolio**	**Allowance**	**% coverage**
Current	**210,735**	**(3,888)**	**1.7%**	**213,550**	**(3,095)**	**1.4%**
0-30 days past due	**19,061**	**(1,650)**	**8.7%**	**13,509**	**(854)**	**6.3%**
31-60 days past due	**5,118**	**(459)**	**9.0%**	**12,154**	**(1,750)**	**14.4%**
61-90 days past due	**303**	**(148)**	**48.9%**	**4,801**	**(389)**	**8.1%**
91-180 days past due	**8,575**	**(1,515)**	**17.7%**	**6,358**	**(772)**	**12.1%**
181-360 days past due	**2,888**	**(1,030)**	**35.7%**	**3,701**	**(551)**	**14.9%**
Over one year past due	**22,434**	**(20,126)**	**89.7%**	**23,970**	**(23,445)**	**97.8%**
Total	**269,114**	(28,815)		**278,043**	(30,856)	

	Parent					
	09-30-2026			12-31-2025		
	Portfolio	**Allowance**	**% coverage**	**Portfolio**	**Allowance**	**% coverage**
Current	**90,806**	**(3,882)**	**4.3%**	**116,338**	**(2,245)**	**1.9%**
0-30 days past due	**50,454**	**(1,000)**	**2.0%**	**31,502**	**(805)**	**2.6%**
31-60 days past due	**25,634**	**(343)**	**1.3%**	**11,446**	**(1,729)**	**15.1%**
61-90 days past due	**1,096**	**(95)**	**8.6%**	**2,304**	**(364)**	**15.8%**
91-180 days past due	**8,532**	**(1,484)**	**17.4%**	**3,447**	**(737)**	**21.4%**
181-360 days past due	**2,931**	**(1,000)**	**34.1%**	**2,157**	**(526)**	**24.4%**
Over one year past due	**15,347**	**(10,827)**	**70.5%**	**14,432**	**(11,610)**	**80.4%**
Total	**194,800**	(18,632)		**181,626**	(18,016)	

Financial instruments

The Company's Management determines the classification of its non-derivative financial assets and liabilities at their initial recognition, according to the criteria present in IFRS 9/CPC 48 - Financial Instruments, regarding cash flow characteristics and the Company's business model when managing financial assets. Financial instruments are measured according to their nature and purpose.

		Consolidated		Parent	
		09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Amortized cost - assets					
Cash and cash equivalents		**70,736**	67,547	**57,411**	49,266
Short-term investments		**274,990**	267,790	**234,939**	237,290
Trade receivables		**240,299**	247,187	**176,168**	163,610
Escrow deposits		**58,968**	60,968	**58,789**	60,563
Other receivables from related parties		**18,899**	17,661	**109,357**	89,318
	Total	**663,892**	661,153	**636,664**	600,047
Amortized cost – liabilities					
Trade payables		**141,564**	114,548	**70,711**	55,698
Borrowings and financing		**343,726**	480,237	**302,858**	310,269
Foreign currency advances		**400,645**	427,058	**400,645**	427,058
Due to other related parties		**2,583**	2,390	**2,583**	2,390
	Total	**888,518**	1,024,233	**776,797**	795,415

		Consolidated		Parent	
		09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Fair value through profit or loss - assets					
Derivative financial instruments		1,021	-	1,021	-
	Total	**1,021**	**-**	**1,021**	**-**

Fair value through profit or loss - liabilities				
Derivative financial instruments	-	3,552	-	3,552
Total	**-**	**3,552**	**-**	**3,552**

Due to the short cycle, the Company's Management considers the fair value of cash and cash equivalents, of trade receivables, of short-term investments, of trade payables and escrow deposits are close to their carrying amounts. This understanding is also applicable to loan facilities, financing arrangements, and foreign exchange advances. As regards long-term financing arrangements, which are primarily represented by line items FINEP and Brasil Soberano, Management believes that their carrying amounts reasonably approximate their fair values, considering the characteristics and contractual conditions of such transactions, including interest rates and other market conditions applicable to instruments of similar nature and risk. See details on those transactions in note 19.

5.2 Liquidity risk

Liquidity risk is the risk related to the Company's difficulty to perform its obligations associated with its financial liabilities, which are settled in cash or using another financial asset.

Contractual maturities of financial liabilities, including payment of estimated interest, are as follows:

						Consolidated
						09-30-2026
	Carrying amount	**Contractual cash flow**	**Up to 1 year**	**1-2 years**	**2-5 years**	**Over 5 years**
Non-derivative financial liabilities						
Trade payables	142,658	142,658	142,658	-	-	
Borrowings and financing	343,726	406,600	148,077	55,834	119,028	83,661
Foreign currency advances	400,645	434,663	434,663	-	-	-
Due to other related parties	1,492	1,492	1,492	-	-	-
	888,521	**985,413**	**726,890**	**55,834**	**119,028**	**83,661**

						Parent
						09-30-2026
	Carrying amount	**Contractual cash flow**	**Up to 1 year**	**1-2 years**	**2-5 years**	**Over 5 years**
Non-derivative financial liabilities						
Trade payables	70,711	70,711	70,711	-	-	-
Borrowings and financing	302,858	363,107	104,584	55,834	119,028	83,661
Foreign currency advances	400,645	434,663	434,663	-	-	-
Due to other related parties	2,640	2,640	2,640	-	-	-
	776,854	**871,121**	**612,598**	**55,834**	**119,028**	**83,661**

5.3 Market risk

Market risk is the risk that changes in market prices, such as exchange and interest rates, impact the Company's and its subsidiaries' profit or loss or the amount of their shares in financial instruments. The purpose of market risk management is to manage and control market risk exposures, within acceptable parameters, while maximizing return.

The Company and its subsidiaries manage market risks based on the guidelines established by Management.

(i) Currency (foreign exchange) risk

The Company and its subsidiaries are subject to currency risk on sales, purchases and borrowings denominated in a

currency other than the respective functional currencies of the Company's entities.

Sensitivity analysis of exchange rates

As at September 30, 2026, the Company is mainly exposed to fluctuations between the Brazilian real and the US dollar. The net exposure and sensitivity analysis related to the monetary items recorded in foreign currency are shown below.

This analysis considers a 25% and 50% variation in the projected future quotation of the currencies on the maturity date of the instruments, as disclosed by the Focus bulletin from the Central Bank. Such variations represent Management's assessment of the reasonably possible change in the projected exchange rate.

Currencies and indices		**Projected rate**	**Variation by +/- 25%**	**Variation by +/- 50%**
US dollar	Decrease	**5.2000**	3.9000	2.6000
US dollar	Increase	**5.2000**	6.5000	7.8000

The current exchange rate for the US Dollar used by the Company as at September 30, 2026 was R$5.1809.

	Consolidated		
	09-30-2026	**09-30-2026**	12-31-2025
	US$	**R$**	R$
Assets			
Foreign exchange transactions pending settlement	**5,414**	**28,051**	2,294
Trade receivables	**28,908**	**149,772**	161,327
Intragroup loans	**2,383**	**12,344**	12,002
Total assets	**36,705**	**190,167**	175,623
Liabilities			
Trade payables	**(12,326)**	**(63,862)**	(52,951)
Borrowings and financing	**(7,888)**	**(40,868)**	(169,968)
Foreign currency advances	**(77,331)**	**(400,645)**	(427,058)
Total liabilities	**(97,546)**	**(505,375)**	(649,977)
Net exposure	**(60,840)**	**(315,208)**	(474,354)

						Consolidated
		Operations based in Brazil - in US dollars	**US-based operations - in US dollars**	**Balance in 2026 - in US dollars**	**Variation by +/- 25% - in R$**	**Variation by +/- 50% - in R$**
Assets						
Foreign exchange transactions pending settlement	US dollar	5,414	-	**5,414**	(6,935)	(13,974)
Trade receivables	US dollar	6,379	22,530	**28,908**	(37,029)	(74,610)
Intragroup loans	US dollar	2,383	-	**2,383**	(3,052)	(6,149)
Total assets		**14,176**	**22,530**	**36,705**	**(47,016)**	**(94,733)**

		Operations based in Brazil	**US-based operations**	**Balance in 2026 - in US dollars**	**Variation by +/- 25% - in R$**	**Variation by +/- 50% - in R$**
Liabilities						
Trade payables	US dollar	(506)	(11,821)	**(12,326)**	(16,260)	(32,284)
Foreign currency advances	US dollar	(77,331)	-	**(77,331)**	(102,008)	(202,538)
Borrowings and financing	US dollar	-	(7,888)	**(7,888)**	(10,405)	(20,660)
Total liabilities		**(77,837)**	**(19,709)**	**(97,546)**	**(128,673)**	**(255,482)**
Total		**(63,661)**	**2,821**	**(60,840)**	**(80,255)**	**(159,347)**

Net Exposure Liability affecting Income (operations based in Brazil)	**(63,661)**	**(83,976)**	**(166,735)**
Net Exposure Liability affecting Other Comprehensive income (US-based operations)	**2,821**	**3,721**	**7,388**

			Parent
	09-30-2026	09-30-2026	12-31-2025
	US$	R$	R$
Assets			
Foreign exchange transactions pending settlement	**5,404**	**28,000**	2,257
Trade receivables	**18,577**	**96,243**	89,649
Intragroup loans	**2,383**	**12,344**	12,002
Total assets	**26,364**	**136,587**	103,908
Liabilities			
Trade payables	**(1,005)**	**(5,207)**	(7,517)
Foreign currency advances	**(77,331)**	**(400,645)**	(427,058)
Total liabilities	**(78,336)**	**(405,852)**	(434,575)
Net exposure	**(51,973)**	**(269,265)**	(330,667)

				Parent
		Balance in 2026 - in US dollars	Variation by +/- 25% - in R$	Variation by +/- 50% - in R$
Assets				
Foreign exchange transactions pending settlement	US dollar	**5,404**	(6,923)	(13,948)
Trade receivables	US dollar	**18,577**	(23,795)	(47,944)
Intragroup loans	US dollar	**2,383**	(3,052)	(6,149)
Total assets		**26,364**	**(33,769)**	**(68,042)**
Liabilities				
Trade payables	US dollar	**(1,005)**	(1,326)	(2,632)
Foreign currency advances	US dollar	**(77,331)**	(102,008)	(202,538)
Total liabilities		**(78,336)**	**(103,333)**	**(205,170)**
Net Exposure Liability affecting Income		**(51,973)**	**(68,557)**	**(136,122)**

(ii) Interest rate risk

The Company is subject to the interest rate risk, which refers to the risk that the fair value of future cash flows of a financial instrument will fluctuate due to changes in market interest rates. The Company's exposure to the risk of fluctuations in market interest rates mainly arises from its short- and long-term payables subject to floating interest rates, mainly the CDI.

Sensitivity analysis of interest rate

The Company's profit or loss is susceptible to changes in the interest rates levied on short-term investments, borrowings and financing at floating interest rates, mainly pegged to CDI rate.

The sensitivity analysis related to the financial items subject to variable interest as at September 30, 2026 is shown below. This analysis considers a 25% and 50% variation in the interest rate prevailing at the end of the period. Such variations represent Management's assessment of the reasonably possible change in the interest rate.

Index	Index as at 09-30-2026	Variation by +/- 25%	Variation by +/- 50%
CDI - decrease	13.65%	10.24%	6.83%
CDI - increase	13.65%	17.06%	20.48%
TJLP - increase	9.14%	11.43%	13.71%
SOFR day - increase	3.90%	4.88%	5.85%
6-month SOFR - decrease	3.90%	2.93%	1.95%

				Consolidated Gain (loss)
	Index	Balance 09-30-2026	Variation by +/- 25%	Variation by +/- 50%
Assets				
Short-term investments	CDI - decrease	306,266	(10,444)	(20,887)
Intragroup loans - abroad	6-month SOFR - decrease	16,392	(159)	(320)
	Index	Balance 09-30-2026	Variation by +/- 25%	Variation by +/- 50%
Liabilities				
Intragroup loans	CDI - increase	(2,583)	(88)	(176)
Borrowings	TJLP - increase	(154,425)	(3,536)	(7,057)
Borrowings	SOFR day - increase	(40,868)	(401)	(797)

				Parent Gain (loss)
	Index	Balance 09-30-2026	Variation by +/- 25%	Variation by +/- 50%
Assets				
Short-term investments	CDI - decrease	263,962	(9,001)	(18,002)
Intragroup loans	CDI - decrease	62,290	(2,124)	(4,248)
Intragroup loans - abroad	6-month SOFR - decrease	16,392	(159)	(320)
	Index	Balance 09-30-2026	Variation by +/- 25%	Variation by +/- 50%
Liabilities				
Intragroup loans	CDI - increase	(2,583)	(88)	(176)
Borrowings	TJLP - increase	(154,425)	(3,536)	(7,057)

(iii) Capital management

The Company's Management policy is to maintain a capital structure, through the monitoring of returns on capital, according to the position below:

	Consolidated	
	09-30-2026	**12-31-2025**
Total borrowings and financing	**744,371**	907,295
Less: Cash and cash equivalents and short-term investments	**(345,726)**	(335,337)
Net debt (A)	**398,645**	571,958
Total equity (B)	**1,282,109**	1,247,456
Net debt-to-equity ratio as at September 30, 2026 and December 31, 2025 (A/B)	0.31	0.46

6. Operating segments

The information reported to the Company's CEO (the chief operating decision maker) to allocate resources and assess the performance of the operating segments focuses on the Company's product category. The Company has three segments. Two of the segments are reportable, represented by strategic business units managed separately, as they differ based on the offer of products and services, technologies and marketing strategies. The other operations are aggregated in segment "Other", as they are not classified within the quantity limits for separate reporting, as prescribed by IFRS 8/CPC 22 Operating Segments. The operations in each one of the Company's reportable segments can be summarized as follows:

Firearms and Accessories - The firearm production process, as it refers to a predominantly metallurgy industry, uses the following basic stages: machining (using premolds machined and shaped through machining centers, millers, drills and broaching machines, as the entire shaping process and some machining operations are outsourced), MIM - Metal Injection Molding (Polimetal Metalurgia e Plásticos Ltda.), finishing (basically polishing), thermal treatment, surface treatment, final assembly, functional test, engraving and packaging; these operations are conducted by Taurus Armas S.A., Taurus Holdings, Inc. and their subsidiaries. The Taurus JM joint venture (former Taurus Plásticos Ltda.) was established to manufacture magazines for the firearms manufactured by the Company.

Helmets - The helmet production process uses the following stages: injection (using ABS - Acrylonitrile Butadiene Styrene), coating and finishing (using injected parts, through manual and automated coating process), sewing (using fabrics, foam and polycarbonate sheets, through cutting, sewing and button sewing machines), and final assembly; these operations are conducted by Taurus Helmets Ltda. (former Taurus Blindagens Ltda.).

Other - Expenses on technical support and finance costs on the machinery operation, which was discontinued in June 2012, and other operations such as manufacturing and sale of glasses and provision of services. These operations were aggregated as they are not classified within the quantity limits for separate reporting as reportable segment.

Each segment performance is assessed on a quarterly basis based on the segment profit before income tax and social contribution, as included in internal reports, since the Company's Management believes that such information is more significant in assessing the profit or loss from certain segments related to other entities that operate in these industries.

The reconciliation of revenue, profit or loss, assets and liabilities and other material components of reportable segments is disclosed below:

	Firearms and Accessories		Helmets		Other		Total	
	09-30-2026	09-30-2025 Restated	**09-30-2026**	09-30-2025	**09-30-2026**	09-30-2025 Restated	**09-30-2026**	09-30-2025
Foreign revenue	**1,012,812**	965,103	**103,874**	102,078	**3,190**	4,647	**1,119,876**	1,071,828
Cost of sales	**(694,452)**	(639,717)	**(68,449)**	(64,255)	**(1,419)**	(2,370)	**(764,320)**	(706,342)
Gross profit (loss)	**318,360**	325,386	**35,425**	37,823	**1,771**	2,277	**355,556**	365,486
Selling expenses	**(133,159)**	(144,000)	**(23,151)**	(20,383)	**(670)**	(1,206)	**(156,980)**	(165,589)
General and administrative expenses	**(173,673)**	(155,741)	**(8,697)**	(9,101)	**(2,373)**	(2,179)	**(184,743)**	(167,021)
Depreciation and amortization	**(27,761)**	(12,701)	**(417)**	(363)	**(2,439)**	(2,425)	**(30,617)**	(15,489)
Other operating income (expenses), net	**100,556**	52,975	**(2,105)**	(2,422)	**(83)**	(704)	**98,368**	49,849
Equity in earnings (losses)	**3,831**	3,421	**-**	-	**-**	-	**3,831**	3,421
	(230,206)	(256,046)	**(34,370)**	(32,269)	**(5,565)**	(6,514)	**(270,141)**	(294,829)
Operating profit (loss)	**88,154**	69,340	**1,055**	5,554	**(3,794)**	(4,237)	**85,415**	70,657
Finance income	**103,990**	144,342	**4,987**	5,056	**22**	19	**108,999**	149,417
Finance costs	**(117,251)**	(122,810)	**(977)**	(435)	**(299)**	(878)	**(118,527)**	(124,123)
Finance income (costs), net	**(13,261)**	21,532	**4,010**	4,621	**(277)**	(859)	**(9,528)**	25,294
Profit (loss) by reportable segment before income tax and social contribution	**74,893**	90,872	**5,065**	10,175	**(4,071)**	(5,096)	**75,887**	95,951
Profit (loss) before income tax and social contribution	**74,893**	90,872	**5,065**	10,175	**(4,071)**	(5,096)	**75,887**	95,951
Income tax and social contribution	**(16,539)**	(8,982)	**(1,586)**	(2,775)	**(969)**	(929)	**(19,094)**	(12,686)
Profit (loss) for the period	**58,354**	81,890	**3,479**	7,400	**(5,040)**	(6,025)	**56,793**	83,265
	09-30-2026	12-31-2025	**09-30-2026**	12-31-2025	**09-30-2026**	12-31-2025	**09-30-2026**	12-31-2025
Assets from reportable segments	**2,115,988**	2,242,628	**118,655**	120,001	**236,582**	223,776	**2,471,225**	2,586,405
Liabilities from reportable segments	**1,149,579**	1,299,860	**23,434**	24,669	**16,103**	14,423	**1,189,116**	1,338,952

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2025 - restated to reflect the change in the operating segment of Polimetal Metalurgia e Plásticos Ltda., previously classified in “Other” and, beginning December 2025, in the “Firearms” segment. See note 4.

Geographic information

The information on net revenue below is based on the customer geographic location.

	Firearms and Accessories		Helmets	
	09-30-2026	**09-30-2025 Restated**	**09-30-2026**	**09-30-2025**
Domestic market				
Southeast Region	**50,977**	42,636	**39,260**	34,863
South Region	**55,457**	48,231	**5,417**	7,594
Northeast Region	**9,205**	9,237	**31,709**	31,160
Midwest Region	**20,227**	8,888	**15,371**	16,356
North Region	**5,910**	2,910	**12,117**	12,105
	141,776	111,902	**103,874**	102,078
Foreign market				
United States	**768,087**	756,738	**-**	-
South Africa	**5,269**	10,564	**-**	-
Germany	**1,011**	1,322	**-**	-
Saudi Arabia	**2,160**	3,288	**-**	-
Argentina	**4,949**	5,591	**-**	-
Burquina Faso	**1,988**	1,455	**-**	-
Burundi	**8,429**	-	**-**	-
Costa Rica	**431**	151	**-**	-
El Salvador	**1,014**	578	**-**	-
Ecuador	**2,825**	7,494	**-**	-
Philippines	**20,523**	14,859	**-**	-
France	**2,533**	2,234	**-**	-
Guatemala	**14,422**	12,238	**-**	-
Guiana	**2,378**	2,590	**-**	-
Honduras	**3,618**	6,295	**-**	-
India	**3,863**	439	**-**	-
Mexico	**4,668**	4,546	**-**	-
Mozambique	**-**	3,172	**-**	-
Panama	**351**	572	**-**	-
Pakistan	**6,056**	5,331	**-**	-
Peru	**6,776**	4,646	**-**	-
Poland	**2,649**	1,522	**-**	-
Czech Republic	**1,181**	827	**-**	-
Uganda	**1,126**	828	**-**	-
Uruguay	**1,052**	219	**-**	-
Zambia	**494**	1,253	**-**	-
Other countries	**3,185**	4,449	**-**	-
	871,036	853,201	**-**	-
Total net revenue	**1,012,812**	965,103	**103,874**	102,078

The sales of the Company's other segments are concentrated on the domestic market and spread throughout all Brazilian regions. The Company's and its subsidiaries' sales do not show high level of concentration that can characterize significant dependence on governmental bodies or any other customer, except for the Related Parties, as described in note 25. As at September 30, 2026, approximately 68.59% of consolidated revenues of the firearms segment derives from the US civilian market (70.76% as at September 30, 2025), and are subject to US regulations.

7. Cash and cash equivalents

Cash and cash equivalents comprise cash and highly liquid short-term investments, that is, redeemable within up to three months from the investment date, without any penalties for the Company, and subject to an insignificant risk of change in market value.

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Cash	**42**	80	**10**	36
Unsettled exchange bills (*)	**28,051**	2,294	**28,000**	2,257
Demand deposits	**11,367**	11,381	**378**	2,584
Short-term investments	**31,276**	53,792	**29,023**	44,389
Cash and cash equivalents	**70,736**	67,547	**57,411**	49,266

(*) The Company receives, as settlement for foreign currency-denominated trade receivables, payment orders for

which it can, according to its cash requirement and for purposes of better use of the exchange rate, carry out the foreign exchange closing and receive Brazilian reais in its cash.

Highly liquid short-term investments refer to automatic investments yielding interest ranging between 88.5% and 97% of CDI.

8. Short-term investments

Non-liquid short-term investments refer to investments in Bank Certificates of Deposit (CDBs) that are not readily convertible into cash, considering the transaction date. The classification of short-term investments depends on the purpose for which the investment was acquired and are measured at amortized cost, according to their category. When applicable, costs directly attributable to the acquisition of a financial asset are added to the originally recognized amount.

		Consolidated		Parent	
	Interest rate	**09-30-2026**	**12-31-2025**	**09-30-2026**	**12-31-2025**
Bank certificates of deposit (CDBs)	96% to 102% of CDI	**274,990**	267,790	**234,939**	237,290

9. Trade receivables

Trade receivables are initially recognized at fair value and subsequently measured at amortized cost less estimated expected losses.

The allowance for expected credit loss was recognized in an amount considered sufficient by Management to cover probable losses on the collection of receivables.

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Domestic trade receivables – third parties	**99,532**	76,818	**75,073**	53,835
Domestic trade receivables – related parties	**740**	19,254	**6,955**	22,684
Trade receivables abroad – third parties	**164,394**	179,347	**47,619**	78,909
Trade receivables abroad – related parties	**4,448**	2,624	**65,153**	26,198
	269,114	278,043	**194,800**	181,626
Expected allowance for domestic expected credit losses	**(9,745)**	(10,212)	**(2,103)**	(2,558)
Expected allowance for expected credit losses abroad	**(19,070)**	(20,644)	**(16,529)**	(15,458)
	(28,815)	(30,856)	**(18,632)**	(18,016)
	240,299	247,187	**176,168**	163,610

The Company's exposure to credit and currency risks and impairment losses related to trade and other receivables, including the aging list of trade receivables, are disclosed in note 5. The variations in the allowance for expected credit losses are as follows:

	Consolidated	**Parent**
Balance as at December 31, 2025	**(30,856)**	**(18,016)**
Additions	**(4,043)**	**(4,169)**
Reversal of allowance for expected credit losses	**3,623**	**2,838**
Effects of exchange rate changes	**2,461**	**715**
Balance as at September 30, 2026	**(28,815)**	**(18,632)**

10. Inventories

Inventories are stated at the lower of cost and net realizable value. The cost of inventories is based on the weighted average principle and includes expenses incurred on the acquisition of inventories, production and transformation costs (based on regular operational capacity) and other costs incurred to bring them to their locations and existing conditions.

The allowance for inventory losses is recorded for slow-moving products which sales price is below production cost.

Consolidated		Parent	
09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**

Finished products	**396,308**	462,468	**72,984**	56,700
Raw material	**339,552**	317,427	**201,528**	198,882
Work in process	**764**	146	**769**	146
Inventory advances	**7,154**	7,934	**6,838**	7,073
Allowance for inventory losses	**(12,057)**	(12,597)	**(2,381)**	(2,679)
	731,721	775,378	**279,738**	260,122

Variation in the allowance for inventory losses	**Consolidated**	**Parent**
Balance as at December 31, 2025	**(12,597)**	**(2,679)**
Addition	**(1,125)**	**(794)**
Reversal	**1,101**	**1,092**
Exchange rate changes	**564**	**-**
Balance as at September 30, 2026	**(12,057)**	**(2,381)**

11. Recoverable taxes

	Consolidated		**Parent**	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
State VAT (ICMS)	**34,528**	35,892	**33,756**	34,763
Federal VAT (IPI)	**2,686**	23,872	**2,255**	23,387
Tax on revenue (PIS)	**519**	1,212	**339**	1,022
Tax on revenue (COFINS)	**2,858**	2,910	**1,856**	1,866
Income tax and social contribution	**24,114**	29,065	**15,466**	17,412
Other	**858**	1,017	**347**	346
Total	**65,563**	93,968	**54,019**	78,796
Current	**45,474**	75,409	**34,673**	60,944
Noncurrent	**20,089**	18,559	**19,346**	17,852

12. Other assets

	Consolidated		**Parent**	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Advances to suppliers	**5,721**	13,080	**772**	1,580
Advances to employees	**4,064**	10,090	**1,999**	3,856
Advances for foreign bids	**6,237**	6,249	**6,237**	6,249
Escrow deposits	**58,968**	60,968	**58,789**	60,563
Intragroup loans	**18,899**	17,661	**109,357**	89,318
Other receivables	**3,623**	6,130	**2,835**	1,427
Total	**97,512**	114,178	**179,989**	162,993
Current	**21,772**	35,394	**42,133**	28,168
Noncurrent	**75,740**	78,784	**137,856**	134,825

	Consolidated		**Parent**	
Breakdown of current assets	**09-30-2026**	**12-31-2025**	**09-30-2026**	**12-31-2025**
Due from other related parties	**2,507**	-	**30,675**	15,245
Other receivables	**19,265**	35,394	**11,458**	12,923
Breakdown of noncurrent assets				
Due from other related parties	**16,392**	17,661	**78,682**	74,073
Other receivables	**59,348**	61,123	**59,174**	60,752
Total	**97,512**	114,178	**179,989**	162,993

13. Current and deferred income tax and social contribution

Current and deferred income tax and social contribution of companies in Brazil are calculated at the statutory rate of 34% (25% for income tax, and 9% for social contribution). The limit of income tax loss and social contribution loss is 30% of annual taxable income.

For companies calculating income tax and social contribution based on deemed income, the same rates above are used, but assuming a gross revenue at 32%. The foreign subsidiaries are subject to an income tax rate of 21% in the United States and 25% in Panama, levied on taxable income, pursuant to the tax laws prevailing in each country.

Deferred income tax and social contribution were fully recognized, considering the permissions and requirements of technical pronouncement CPC 32 - Income Taxes (IAS 12) on the differences between assets and liabilities recognized for tax purposes and their corresponding amounts recognized in the individual and consolidated interim financial information. Deferred income tax and social contribution are determined based on the tax rates and tax laws in effect at the date the interim financial information is prepared.

a) Breakdown of impacts on deferred tax assets and liabilities

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
On income tax and social contribution losses				
Tax loss	8,433	8,435	-	-
Social contribution loss	3,036	3,036	-	-
On temporary differences - assets				
Impairment of property, plant and equipment	771	771	-	-
Other allowances, provisions and accruals	1,970	1,947	1,974	2,138
Realization of revaluation reserve	1,916	1,913	618	616
Allowance for inventory losses	1,008	1,000	810	911
Accrued profit sharing	3,648	2,733	3,633	2,680
Accrued commissions	1,835	4,054	1,614	3,887
Provision for civil, labor and tax risks	20,183	20,205	19,761	19,641
Provision for warranty	1,180	1,180	1,180	1,180
Provision for uncollectible receivables	7,043	7,462	6,804	7,203
Financial provisions	883	905	883	905
Tax provisions	5,620	5,594	4,560	4,534
Unrealized profit with related parties	12,291	17,025	-	-
Total deferred assets	**69,817**	**76,260**	**41,837**	**43,695**
On temporary differences - liabilities				
Goodwill on expected future earnings	(6,049)	(6,425)	-	-
Fair value of investment property	(10,264)	(10,264)	-	-
Accelerated depreciation – Law No. 14.871	(5,735)	(3,166)	(5,735)	(3,166)
Financial provisions	(1,036)	-	(1,036)	-
Total deferred liabilities	**(23,084)**	**(19,855)**	**(6,771)**	**(3,166)**
Deferred asset balances	**63,046**	73,094	**35,066**	**40,529**
Deferred liability balances	**(16,313)**	(16,689)	-	-
Deferred assets, net	**46,733**	**56,405**	**35,066**	**40,529**

Current and deferred taxes are recognized in profit or loss unless they are related to business combination, items recognized directly in equity or in other comprehensive income.

Deferred tax is recognized on temporary differences between the carrying amounts of assets and liabilities for accounting purposes and the corresponding amounts used for taxation purposes. A deferred income tax and social contribution asset is recognized by unutilized tax losses, tax credits and deductible temporary differences when it is probable that future income subject to taxation will be available and against which they will be utilized.

Deferred tax assets and liabilities are offset when there is a legally enforceable right to set off current tax assets against current tax liabilities and when they relate to income taxes imposed by the same tax authority on the same entity subject to taxation.

Deferred income tax and social contribution assets are reviewed at the end of each reporting period and reduced to the extent that their realization is no longer probable or, otherwise, recognized to the extent their realization is probable.

b) Variation in deferred taxes

	Consolidated	Parent
Opening balance of deferred taxes, net	56,405	40,529
Allocated to profit or loss	(10,047)	(5,463)
Translation adjustments into the presentation currency	375	-
Closing balance of deferred taxes, net	**46,733**	**35,066**

In respect to the constitution of tax credits on income tax and social contribution losses, the annual projections that demonstrate the realization of the tax credit on the tax loss bases generated by the Company have been prepared by a specialized consulting company and supported by the best understanding based on Management's expectations.

The projections of future taxable income include estimates related to the performance of the economy and the Brazilian and foreign markets, selection of exchange rates, sales volume, sales price, tax rates, among others, which may differ from actual data and amounts. As the income tax and social contribution income (expenses) derives not only from taxable income, but also from the tax and corporate structure of the Company and its subsidiaries in Brazil and abroad, the expected realization of temporarily non-deductible differences, the existence of non-taxable income, non-deductible expenses and several other variables, there is no direct correlation between the Company's and its subsidiaries' profit and the income tax and social contribution income (expenses).

As at September 30, 2026, the expected tax loss realization for deferred income tax and social contribution, recorded in noncurrent assets in the consolidated (the balance of income tax and social contribution loss was fully utilized), is as follows:

					Consolidated
	Income tax loss	Social contribution loss	Deferred income tax	Deferred social contribution	Total deferred taxes
Balance recognized as at 09/30/2026	33,735	33,735	8,433	3,036	11,469
In 2027	(624)	(624)	(156)	(56)	(212)
In 2028	(2,553)	(2,553)	(638)	(230)	(868)
In 2029	(3,585)	(3,585)	(896)	(323)	(1,219)
From 2030 to 2035	(26,972)	(26,972)	(6,743)	(2,427)	(9,170)

The main balances of income tax and social contribution losses are recognized in subsidiaries Polimetal and Taurus International Manufacturing.

c) Reconciliation of the effective rate of income tax and social contribution

	Nine-month period ended			
	Consolidated		Parent	
	09-30-2026	09-30-2025	09-30-2026	09-30-2025
Pretax profit (loss)	75,887	95,951	68,504	106,624
Income tax and social contribution at combined tax rates	(25,802)	(32,623)	(23,291)	(36,252)
Permanent additions				
Non-deductible expenses	(1,958)	(2,498)	(1,952)	(2,487)
Profit sharing – Statutory and CLT officers	(747)	(1,051)	(747)	(1,051)
Insurance - Statutory and CLT officers	(24)	(46)	(24)	(40)
Equity income	1,303	1,163	14,672	(14,213)
Donations/sponsorship	(390)	(407)	(330)	(352)
Permanent deductions				
Reintegra	141	156	141	156
Interest on tax unduly paid	1,119	5,102	1,001	4,932
Share-based payment plan	1,029	1,150	1,029	1,150
Benefit – research and technological innovation expenses - Law 11196/05	-	855	-	855
Worker's Meal Program (PAT)	252	856	197	772
Deferred income tax and social contribution unrecognized on subsidiaries	11,029	(5,927)	-	-
Current and deferred income tax and social contribution from prior years	-	23,160	-	23,160
Other (additions)/deductions	(5,046)	(2,576)	(2,407)	11
Income tax and social contribution in profit or loss for the period	**(19,094)**	**(12,686)**	**(11,711)**	**(23,359)**
Current	(9,047)	(6,580)	(6,248)	(20,599)
Deferred	(10,047)	(6,106)	(5,463)	(2,760)
	(19,094)	(12,686)	**(11,711)**	(23,359)

	Three-month period ended			
	Consolidated		Parent	
	09-30-2026	09-30-2025	09-30-2026	09-30-2025
Pretax profit	3,625	35,570	3,381	40,088
Income tax and social contribution at combined tax rates	(1,233)	(12,093)	(1,150)	(13,630)
Permanent additions				
Non-deductible expenses	(610)	(821)	(609)	(817)
Insurance - Statutory and CLT officers	-	(23)	-	(23)
Equity income	471	721	(3,381)	(6,251)
Donations/sponsorship	(127)	(134)	(104)	(114)
Permanent deductions				
Reintegra	57	52	57	52
Interest on tax unduly paid	922	2,395	804	2,235
Worker's Meal Program (PAT)	163	324	159	298
Income tax and social contribution unrecognized on subsidiaries	(3,295)	(3,213)	-	-
Effect of income tax and social contribution credits	-	9,631	-	9,631
Other (additions)/deductions	(3,975)	(934)	(3,157)	6
Income tax and social contribution in profit or loss for the period	**(7,627)**	**(4,095)**	**(7,381)**	**(8,613)**
Current	(5,711)	(1,515)	(5,260)	(7,756)
Deferred	(1,916)	(2,580)	(2,121)	(857)
	(7,627)	**(4,095)**	**(7,381)**	**(8,613)**

Tax credits for which deferred tax assets have not been recorded refer to tax losses and temporary differences, for which there is no expectation of generating taxable income to recover the amounts. See breakdown below:

	Consolidated 09-30-2026				Consolidated 09-30-2025			
	Basis	**25%**	**9%**	**Total**	**Basis**	**25%**	**9%**	**Total**
Temporary differences								
Provision for uncollectible receivables	7,580	1,895	682	2,577	7,580	1,895	682	2,577
Allowance for loss on agreements receivable	69,849	17,462	6,286	23,748	69,849	17,462	6,286	23,748
Provision for warranty	919	230	83	313	919	230	83	313
Loss on other receivables	5,114	1,279	460	1,739	5,114	1,279	460	1,739
On income tax and social contribution losses								
Income tax and social contribution losses	265,994	66,498	23,939	90,438	289,212	72,303	26,029	98,332
	349,457	**87,364**	**31,450**	**118,815**	**372,674**	**93,169**	**33,540**	**126,709**

14. Assets held for sale

	Consolidated	
In thousands of reais	**09-30-2026**	**12-31-2025**
Buildings, land and improvements – Taurus Blindagens Nordeste	7,000	7,000
Total held-for-sale noncurrent assets	**7,000**	**7,000**

15. Investments

	Parent								
	Jindal Defence Systems Private Limited	**Taurus Holdings, Inc. (2)**	**T. Investments Co. Inc.**	**CBC Taurus Arabia Holding, LLC.**	**Polimetal Metalurgia e Plásticos Ltda.**	**AMTT Taurus Comercio Varejista Ltda. (2)**	**Taurus Máquinas-Ferramenta Ltda. (1)**	**09-30-2026**	**12-31-2025**
Current assets	46,413	622,174	-	4,261	16,438	7,412	270		
Noncurrent assets	17,589	121,348	-	672	309,564	2,381	(19)		
Current liabilities	43,310	233,040	-	18	14,695	10,074	944		
Noncurrent liabilities	87	33,964	-	100	12,407	17	812		
Capital	5,325	1,579	56,990	7,158	291,956	2,571	293,638		
Equity	20,605	476,518	-	4,815	298,900	(298)	(1,505)		
Net revenue	20,344	768,087	-	2,542	6,104	2,551	-		
Profit (loss) for the period	7,147	32,482	-	129	(584)	(1,407)	(134)		
Number of shares	350,000	302,505	11,000,000	10,535	304,779,838	1,300,000	185,007,117		
Direct interest percentage (%)	49.00%	100.00%	100.00%	49.00%	100.00%	100.00%	100.00%		
Opening balances	7,518	437,276	-	2,400	299,485	(306)	-	**746,370**	**903,206**
Profit (loss) of subsidiaries	**3,502**	**32,482**	**-**	**63**	**(583)**	**(1,394)**	**(134)**	**33,936**	**(109,097)**
Exchange rate variation on investments	**(925)**	**(24,888)**	**-**	**(147)**	**-**	**-**	**-**	**(25,960)**	**(72,860)**
Unrealized profit on inventories	**-**	**9,315**	**-**	**-**	**-**	**(127)**	**-**	**9,188**	**23,964**
Equity adjustment from investee reclassification	**-**	**-**	**-**	**45**	**-**	**-**	**-**	**45**	**171**
Reclassification to provision for negative equity (1)	**-**	**-**	**-**	**-**	**-**	**-**	**134**	**134**	**986**
Closing balances	**10,095**	**454,185**	**-**	**2,361**	**298,902**	**(1,827)**	**-**	**763,713**	**746,370**

(1) The balance of investment of subsidiary Taurus Máquinas-Ferramenta Ltda. (R$134) is presented in line item “Provision for negative equity” in noncurrent liabilities.
(2) The equity of investees includes unrealized profits in inventories amounting to R$23,858, net of taxes as at September 30, 2026, which were deducted under the equity method of accounting.

The Company and its subsidiary Polimetal have participation in joint ventures with the objective of expanding their operations with strategic partners. The investments are

accounted for using the equity method, as provided for in applicable accounting standards. The table below presents the values of the investments in joint ventures, including the equity interest, the carrying amount of the investments, and the results recognized in the period:

	Parent		Consolidated	
	Companhia Brasileira de Cartuchos Taurus Arábia Saudita, LLC.	**Jindal Defense Systems Private Limited**	**Taurus JM Indústria de Peças**	**Total**
Equity	4,815	20,605	9,440	
Interest %	49%	49%	51%	
Investment by equity	2,359	10,096	4,814	**17,269**
Profit for the period	129	7,147	432	
Equity income	63	3,502	220	**3,785**
Transaction flows				
December 31, 2025	2,400	7,518	4,594	**14,512**
Equity income	108	3,502	221	3,831
Exchange rate variation on investments	(147)	(926)	-	(1,072)
September 30, 2026	**2,361**	**10,094**	**4,815**	**17,271**

Indirect interests in jointly-controlled entities classified as joint venture: share of profit (loss) of subsidiaries

Taurus JM Indústria de Peças Ltda.
Composed of subsidiary Polimetal Metalurgia e Plásticos Ltda and Sicura Comércio e Produtos de Metal Ltda, the Joint Venture Taurus JM Indústria de Peças Ltda. is engaged in the manufacture of parts and components for firearms.

Former Taurus Plásticos Ltda., now called Taurus JM Indústria de Peças Ltda., once designated as a joint venture, its profit or loss is recognized by the Company under the equity method of accounting, at a 51% proportion, as required by CPC 19 (R2)/IFRS 11 - Joint Arrangements.

TAURUS JM INDÚSTRIA DE PEÇAS LTDA.
BALANCE SHEET AS AT SEPTEMBER 30, 2026
In thousands of Brazilian reais

Assets			**Liabilities**		
Current	**Sep/26**	**Dec/25**	**Current**	**Sep/26**	**Dec/25**
Cash and cash equivalents	34	47	Trade payables	15,409	14,977
Trade receivables	10,043	9,803	Payroll and related taxes	810	835
Inventories	2,034	2,176	Taxes, fees and contributions	4,342	4,843
Recoverable taxes	2,244	2,418	Financial loan	1,512	2,809
Intragroup loans	3	17	Other payables	1,200	1,271
Other receivables	1,812	1,919		23,273	24,735
	16,170	16,380	**Noncurrent**		
			Deferred tax liabilities	27	27
			Parent and subsidiaries	3,543	3,279
Noncurrent				3,570	3,306
Deferred tax assets	1,603	1,685	**Total liabilities**	26,843	28,041
Related parties	2,583	2,390			
Other receivables	20	20	**Equity**		
	4,206	4,095	Capital	4,629	4,629
			Advance for future capital increase	7,296	7,296
			Accumulated losses	(2,485)	(2,917)
Property, plant and equipment	15,907	16,574	**Total equity**	9,440	9,008
Total assets	**36,283**	**37,049**	**Total liabilities and equity**	**36,283**	**37,049**

TAURUS JM INDÚSTRIA DE PEÇAS LTDA.
STATEMENT OF PROFIT AND LOSS AS AT SEPTEMBER 30, 2026
In thousands of Brazilian reais

	Sep/26	**Sep/25**
Revenue from sales and/or services	7,317	12,340
Cost of sales and/or services	(5,497)	(7,994)
General and administrative expenses	(909)	(1,113)
Other operating (expenses) income, net	(192)	(132)
Profit before finance income (costs), net, share of profit (loss) of subsidiaries, and taxes	**719**	**3,101**
Finance income	259	254
Finance costs	(351)	(323)
Finance income (costs), net	**(92)**	**(69)**
Operating income before taxes	**627**	**3,032**
Income tax and social contribution	(114)	(740)
Deferred income tax and social contribution	(81)	(266)
Profit (loss) for the period	**432**	**2,026**

Companhia Brasileira de Cartuchos Taurus Arábia Holding, LLC.

Composed of the parent Taurus Armas S.A., together with its related party Companhia Brasileira de Cartuchos (CBC), the Joint Venture is part of the strategies to internationalize its activities to promote business opportunities in Saudi Arabia.

As Companhia Brasileira de Cartuchos Taurus Arábia Holding, LLC is considered a joint venture, its net results started to be recognized by the Company under the equity method at the proportion of 49%, pursuant to CPC 19 (R2)/IFRS 11 - Joint Arrangements.

Companhia Brasileira de Cartuchos Taurus Arábia Holding, LLC.
BALANCE SHEET AS AT SEPTEMBER 30, 2026
In thousands of Brazilian reais

Assets			**Liabilities**		
Current	**Sep/26**	**Dec/25**	**Current**	**Sep/26**	**Dec/25**
Cash and cash equivalents	1,460	2,951	Payroll and related taxes	100	270
Trade receivables	2,470	937	Other payables	18	26
Prepaid expenses	331	639	Taxes, fees and contributions	-	125
	4,261	4,527		118	421
Noncurrent					
Deferred tax assets	672	734			
	672	734	**Equity**		
			Capital	7,158	7,610
Property, plant and equipment	-	55	Accumulated losses	(2,343)	(2,715)
			Total equity	4,815	4,895
Total assets	**4,933**	**5,316**	**Total liabilities and equity**	**4,933**	**5,316**

Companhia Brasileira de Cartuchos Taurus Arábia Holding, LLC.
STATEMENT OF PROFIT AND LOSS AS AT SEPTEMBER 30, 2026
In thousands of Brazilian reais

	Sep/26	**Sep/25**
Revenue from sales and/or services	2,542	2,629
Cost of sales and/or services	(552)	(354)
General and administrative expenses	(1,861)	(2,221)
Other operating (expenses) income, net	-	(11)
Profit before finance income (costs), net, share of profit (loss) of subsidiaries, and taxes	**129**	**43**

Jindal Defence Systems Private Limited

Composed of the parent Taurus Armas S/A and Jindal Defence Trading Private Limited for establishing a Joint Venture known as Jindal Defence Systems Private Limited, it is mainly engaged in developing, manufacturing and providing high-quality defense solutions to the Indian Armed Forces and international customers.

As Jindal Defence Systems Private Limited is considered a joint venture, its net results started to be recognized by the Company under the equity method at the proportion of 49%, pursuant to technical pronouncement CPC 19 (R2)/IFRS 11 - Joint Arrangements.

Jindal Defence Systems Private Limited
BALANCE SHEET AS AT SEPTEMBER 30, 2026
In thousands of Brazilian reais

Assets			**Liabilities**		
Current	**Sep/26**	**Dec/25**	**Current**	**Sep/26**	**Dec/25**
Cash and cash equivalents	1,664	852	Trade payables	5,069	1,390
Trade receivables	311	322	Taxes, fees and contributions	5,224	6,209
Inventories	10,135	4,370	Borrowings	21,079	24,510
Advances to suppliers	868	887	Advances to customers	11,800	4
Recoverable taxes	3,429	1,354	Other payables	137	183
Collateral deposits	30,006	31,766	**Noncurrent**	43,309	32,296
	46,413	39,551	Employee benefits	88	69
				88	69
Noncurrent			**Total liabilities**	43,397	32,365
Collateral deposits	10,547	361	**Equity**		
Deferred tax assets	24	27	Capital	5,325	6,031
	10,571	388	Equity adjustment	8,225	3,364
			Accumulated losses	7,055	5,951
Property, plant and equipment	7,018	7,772	**Total equity**	20,605	15,346
Total assets	**64,002**	**47,711**	**Total liabilities and equity**	**64,002**	**47,711**

Jindal Defence Systems Private Limited
STATEMENT OF PROFIT AND LOSS AS AT SEPTEMBER 30, 2026
In thousands of Brazilian reais

	Sep/26	**Sep/25**
Revenue from sales and/or services	20,344	16,030
Cost of sales and/or services	(6,021)	(5,603)
General and administrative expenses	(5,398)	(4,527)
Profit before finance income (costs), net and taxes	**8,925**	**5,900**
Finance income	1,734	2,144
Finance costs	(745)	(1,944)
Finance income (costs), net	**989**	**200**
Operating income before taxes	**9,914**	**6,100**
Income tax and social contribution	(2,767)	(1,271)
Profit (loss) for the period	**7,147**	**4,829**

16. Investment property

Investment properties are held to earn income and/or obtain capital appreciation and are measured at fair value, with gains and losses arising therefrom recognized in profit or loss for the period.

		Consolidated
	09-30-2026	**12-31-2025**
Land	54,695	54,695
Buildings	1,704	1,704
	56,399	**56,399**

The investment properties refer to the Company's former industrial complex, located in Porto Alegre (RS), which is currently not occupied.

The fair value measurement is based on a report prepared by independent qualified appraisers, as adjusted as at December 31, 2025. For the period ended September 30, 2026, Management reviewed the assumptions and factors considered in such measurement process and did not identify any relevant changes that could justify a review of the amounts recorded, which are still adequate on that date.

17. Property, plant and equipment

Property, plant and equipment items are measured at the historical acquisition or construction cost, less accumulated depreciation and accumulated impairment losses.

The Company elected to measure its property, plant and equipment items at the deemed cost at the opening of 2009. The net effects of deemed cost increased property, plant and equipment and had as a contra entry equity, less taxes.

Cost includes expenditures directly attributable to the purchase of an asset. The cost of assets built by the entity itself includes costs of materials and labor, and any other costs for bringing the asset to the location and condition necessary for it to be capable of operating in the manner intended by Management, the costs of dismantling the item and restoring the site where it is located.

Any gains or losses arising on the disposal of a property, plant and equipment item are determined as the difference between the sales proceeds and the carrying amount of the asset and are recognized at their net amounts as ‘Other income’ in profit or loss.

Depreciation is recognized on a straight-line basis in profit or loss based on the estimated useful life of each property, plant and equipment item. The approximated estimated useful lives for current and comparative periods are as follows:

Group	Useful life
Buildings	25 to 50 years
Machinery and equipment	3 to 20 years
Dies and tools	5 to 19 years
Furniture	7 to 15 years
Other components (IT)	3 to 8 years

Cost or deemed cost	Land	Buildings	Machinery and facilities	Furniture and computers	Vehicles	Other	PP&E in progress	Advances to suppliers	Leases / right of use	Consolidated Total
Balance as at December 31, 2024	28,551	188,527	364,821	41,705	825	698	229,500	5,845	52,436	912,908
Additions	-	129	12,657	2,445	-	-	52,737	187	99	68,254
Write-offs	-	(630)	(9,232)	(713)	(19)	-	(484)	-	(1,472)	(12,550)
Transfers	-	1,171	78,861	(1,781)	-	296	(78,046)	(501)	-	-
Effect of changes in exchange rates	(434)	(3,829)	(4,599)	(2,697)	(20)	-	(392)	-	(5,799)	(17,770)
Balance as at December 31, 2025	**28,117**	**185,368**	**442,508**	**38,959**	**786**	**994**	**203,315**	**5,531**	**45,264**	**950,842**
Additions	-	241	6,235	342	-	-	34,367	1,412	-	42,597
Write-offs	-	(1)	(7,699)	(428)	-	-	(36)	(187)	-	(8,351)
Transfers	-	3,878	38,095	9,052	-	-	(48,137)	(2,902)	14	-
Effect of changes in exchange rates	(203)	(1,784)	(2,867)	(581)	(9)	-	(237)	-	(2,622)	(8,303)
Balance as at September 30, 2026	**27,914**	**187,702**	**476,272**	**47,344**	**777**	**994**	**189,272**	**3,854**	**42,656**	**976,785**
Depreciation										
Balance as at December 31, 2024	-	(64,541)	(168,622)	(25,493)	(498)	(521)	-	-	(16,698)	(276,373)
Depreciation for the period	-	(7,582)	(23,883)	(3,113)	(96)	(175)	-	-	(4,939)	(39,788)
Write-offs	-	146	6,971	421	19	-	-	-	1,044	8,601
Transfers	-	-	(4,858)	4,867	-	-	-	-	(9)	-
Effect of changes in exchange rates	-	1,174	2,240	1,726	16	-	-	-	1,828	6,984
Balance as at December 31, 2025	**-**	**(70,803)**	**(188,152)**	**(21,592)**	**(559)**	**(696)**	**-**	**-**	**(18,774)**	**(300,576)**
Depreciation for the period	-	(5,347)	(21,336)	(2,134)	(48)	(100)	-	-	(3,485)	(32,450)
Write-offs	-	2	2,636	301	-	-	-	-	-	2,939
Effect of changes in exchange rates	-	303	3,382	573	9	-	-	-	1,081	5,348
Balance as at September 30, 2026	**-**	**(75,845)**	**(203,470)**	**(22,852)**	**(598)**	**(796)**	**-**	**-**	**(21,178)**	**(324,739)**
Carrying amount										
December 2025	28,117	114,565	254,356	17,367	227	298	203,315	5,531	26,490	650,266
September 2026	**27,914**	**111,857**	**272,802**	**24,492**	**179**	**198**	**189,272**	**3,854**	**21,478**	**652,046**

(i) In connection with the change of the head office of subsidiary Taurus Holdings Inc. ("TUSA") from Miami-Florida/USA to Bainbridge-Georgia/USA, in 2019, TUSA has entered into an agreement with the Decatour County, Bainbridge, Georgia, USA ("Georgia Authority/USA"), whereby it was required to make investments in fixed capital in the amount of US$10 million and to create at least 300 jobs in the city until 2024 ("Investment Agreement").

In June 2019, in connection with this agreement, TUSA has entered into an agreement with the Georgia Authority to acquire a bond issued by the Decatour County Development Authority, Bainbridge/GA, in the total amount of US$13 million, subject to annual interest of 6% p.a. and principal due in five annual installments, beginning on December 1, 2034. The bond is acquired through the acquisition of fixed assets by TUSA, which are concurrently assigned to the Georgia Authority.

On the same date, the parties entered into a lease agreement, whereby the Georgia Authority leases the same fixed assets back to TUSA, and this retrolease transaction is recorded by TUSA as lease, in accordance with technical pronouncement CPC 06 / IFRS 16, which then started to recognize the right of use and lease liability related to

these assets. As the lease price set forth in the agreement is the same as the amounts receivable for the bond, there is no effective disbursement or receipt by any of the parties.

As at September 30, 2026, the amount receivable for the bond and the lease liability is R$ 42.7 million, and are being presented net in the consolidated interim financial information, in conformity with technical pronouncement CPC 39/IAS 32. The amount of the right of use as at September 30, 2026 related to this transaction is R$21.5 million.

									Parent
Cost or deemed cost	**Buildings**	**Machinery and facilities**	**Furniture and computers**	**Vehicles**	**Other**	**PP&E in progress**	**Advances to suppliers**	**Leases / rights of use**	**Total**
Balance as at December 31, 2024	62,204	278,613	17,648	52	698	169,856	3,816	380	533,267
Additions	18	4,865	1,533	-	-	22,307	-	-	28,723
Write-offs	(254)	(6,316)	(700)	(19)	-	-	-	-	(7,289)
Transfers	1,163	66,636	5,700	-	296	(74,180)	385	-	-
Balance as at December 31, 2025	**63,131**	**343,798**	**24,181**	**33**	**994**	**117,983**	**4,201**	**380**	**554,701**
Additions	188	974	183	-	-	17,420	-	-	18,765
Write-offs	-	(7,686)	(415)	-	-	-	-	-	(8,101)
Transfers	3,878	41,718	1,373	-	-	(44,730)	(2,254)	15	-
Balance as at September 30, 2026	**67,197**	**378,804**	**25,322**	**33**	**994**	**90,673**	**1,947**	**395**	**565,365**
Depreciation									
Balance as at December 31, 2024	(25,517)	(112,906)	(8,039)	(52)	(521)	-	-	(215)	(147,250)
Depreciation for the period	(2,435)	(18,502)	(1,822)	-	(175)	-	-	(76)	(23,010)
Write-offs	112	4,295	409	19	-	-	-	-	4,835
Balance as at December 31, 2025	**(27,840)**	**(127,113)**	**(9,452)**	**(33)**	**(696)**	**-**	**-**	**(291)**	**(165,425)**
Depreciation for the period	(1,945)	(16,906)	(1,695)	-	(100)	-	-	(58)	(20,704)
Write-offs	-	2,629	289	-	-	-	-	-	2,918
Balance as at September 30, 2026	**(29,785)**	**(141,390)**	**(10,858)**	**(33)**	**(796)**	**-**	**-**	**(349)**	**(183,211)**
Carrying amount									
December 2025	35,291	216,685	14,729	-	298	117,983	4,201	89	389,276
September 2026	37,412	237,414	14,464	-	198	90,673	1,947	46	382,154

PP&E in progress

The balance of construction in progress refers to machinery and equipment in the implementation stage and current construction works. These assets should come into operation during 2026.

Collateral

As at September 30, 2026, the Company pledged the amount of R$43.3 million in assets as collateral for the funds obtained from the financial institutions.

18. Intangible assets

Goodwill
Goodwill arising on the acquisition of investments, after appropriately allocated, is added to intangible assets. In the Parent's financial statements goodwill is allocated to investments.

Goodwill arising on business combinations are classified as intangible assets and was determined in accordance with accounting practices in force at the time of each business combination, adjusted for the reclassification of certain intangible assets. Goodwill is measured at cost, less impairment losses.

Other intangible assets
Separately acquired intangible assets are measured at cost on initial recognition, while the cost of intangible assets acquired in a business combination corresponds to their fair value at the acquisition date. The stated balances are net of accumulated amortization and impairment losses.

Development expenditures that involve a plan or project aiming at the production of new products or substantially enhanced products are only capitalized if development costs can be measured reliably, if the product or process is technically and commercially feasible, if the future economic benefits are probable, and if the Company has the intention and sufficient funds to complete the development process and use or sell the asset.

The amortization of intangible assets, other than goodwill and trademarks and patents classified as indefinite useful life, is based on their estimated useful lives and is recognized in profit or loss on a straight-line basis. The estimated useful lives for the current and comparative periods are approximately 5 years for system development and implementation costs.

We also clarify that the recovery of the carrying amount of goodwill and intangible assets with indefinite useful life is tested for impairment at the end of the year or when there are indications that they might be impaired, using the "value in use" concept through discounted cash flow models of the cash-generating units.

	Consolidated						
	Software	**Trademarks and patents**	**Customer relationship**	**Goodwill**	**Product development**	**Intangible assets in progress**	**Total**
Cost							
Balance as at December 31, 2024	46,450	30,872	26,755	51,731	9,465	89,294	254,567
Acquisitions	3,235	-	-	-	1	23,304	26,540
Transfers	51,264	-	-	-	63	(51,327)	-
Write-offs	(54)	-	-	-	(2)	-	(56)
Effect of changes in exchange rates	(1,264)	(2,178)	(2,920)	(2,129)	(757)	(3,816)	(13,064)
Balance as at December 31, 2025	**99,631**	**28,694**	**23,835**	**49,602**	**8,770**	**57,455**	**267,987**
Acquisitions	-	-	-	-	588	12,702	13,290
Transfers	10,057	-	-	-	25,531	(35,588)	-
Effect of changes in exchange rates	(2,894)	(1,016)	(1,361)	(992)	(352)	(47)	(6,662)
Balance as at September 30, 2026	**106,794**	**27,678**	**22,474**	**48,610**	**34,537**	**34,522**	**274,615**
Amortization							
Balance as at December 31, 2024	(29,127)	(7,388)	(26,755)	-	(5,029)	-	(68,299)
Amortization for the period	(13,400)	-	-	-	(580)	-	(13,980)
Write-offs	6	-	-	-	-	-	6
Effect of changes in exchange rates	1,250	-	2,920	-	359	-	4,529
Balance as at December 31, 2025	**(41,271)**	**(7,388)**	**(23,835)**	**-**	**(5,250)**	**-**	**(77,744)**
Amortization for the period	(14,044)	-	-	-	(2,701)	-	(16,745)
Effect of changes in exchange rates	965	-	1,361	-	185	-	2,511
Balance as at September 30, 2026	**(54,350)**	**(7,388)**	**(22,474)**	**-**	**(7,766)**	**-**	**(91,978)**
Carrying amount							
December 2025	58,360	21,306	-	49,602	3,520	57,455	190,243
September 2026	**52,444**	**20,290**	**-**	**48,610**	**26,771**	**34,522**	182,637

	Parent				
	Software	**Trademarks and patents**	**Product development**	**Intangible assets in progress**	**Total**
Cost					
Balance as at December 31, 2024	33,362	9,485	2,673	54,930	100,450
Acquisitions	2,433	-	1	14,081	16,515
Transfers	12,282	-	63	(12,345)	-
Write-offs	(54)	-	(2)	-	(56)
Balance as at December 31, 2025	**48,023**	**9,485**	**2,735**	**56,666**	**116,909**
Acquisitions	-	-	588	12,300	12,888
Transfers	10,057	-	25,531	(35,588)	-
Balance as at September 30, 2026	**58,080**	**9,485**	**28,854**	**33,378**	**129,797**
Amortization					
Balance as at December 31, 2024	(17,041)	(6,840)	(1,799)	-	(25,680)
Amortization for the period	(6,839)	-	(294)	-	(7,133)
Write-offs	6	-	-	-	6
Balance as at December 31, 2025	**(23,874)**	**(6,840)**	**(2,093)**	**-**	**(32,807)**
Amortization for the period	(8,493)	-	(2,498)	-	(10,991)
Balance as at September 30, 2026	**(32,367)**	**(6,840)**	**(4,591)**	**-**	**(43,798)**
Carrying amount					
December 2025	24,149	2,645	642	56,666	84,102
September 2026	**25,713**	**2,645**	**24,263**	**33,378**	**85,999**

Intangible assets in progress are investments made in intangible assets that are still in the development phase and, therefore, are not ready for use. These assets include expenses majorly related to the creation of software and development of technological research and new firearms projects that have not been concluded yet. In this phase, the amounts are recorded in the balance sheet as “intangible assets in progress” and only after the conclusion of such phase and start of their use they are reclassified to their respective accounts and become amortized according to their estimated useful life.

Impairment test of cash-generating units containing goodwill

For impairment testing purposes, goodwill is allocated to the Company’s operating divisions, which represent the lowest level inside the Company at which the goodwill is monitored for purposes of internal management, never above the Company’s operating segments. The goodwill balance as at September 30, 2026 is as follows:

Cash-generating unit	2026
Firearms & Accessories	48,610
Total CGU	**48,610**

The impairment test for the CGUs mentioned above is performed annually and monitored on a quarterly basis in the event of any indications that such test should be early performed. The recoverable amount of the CGU is the higher of: (a) its fair value less estimated costs to sell and (b) its value in use. The value in use is measured based on the discounted cash flows (before taxes) derived from the continuing use of an asset up to the end of its useful life. The updated tests continue to indicate that there is no need for allowances for impairment losses on goodwill and intangible assets with indefinite useful lives as the value in use exceeds the carrying amount.

Main assumptions used in the discounted cash flow projections
The main assumptions used to determine the recoverable value are the discount rate of cash flows and growth rates. The assumptions used are as follows:

	WACC discount rate	Average growth rate between 2026 and 2030	WACC discount rate	Average growth rate
Cash-generating unit		**12/31/2025**		**12/31/2024**
Firearms	13.80%	8.30%	13.30%	4.70%

Discount rate
The discount rate for the CGU is represented by a post-tax rate based on 20-year US Treasury Bond rate, adjusted for a risk premium that reflects the risks of investments in equity securities and the systematic risk of the related unit. The Company estimated, based on Management's experience with the assets of this CGU, the Weighted Average Cost of Capital of the industry in which this CGU operates, which was calculated based on a possible debt-to-shareholders' equity ratio as at December 31, 2025 of 11.50% at the market interest rate of 8.10%.

Growth rate and perpetuity
The projections are in line with the Business Plan prepared by the Company’s Management. It is expected that the projected sales growth be in line with the curve observed in previous years and in line with the economic growth of the country. After the projection period, the Company considered the growth and constant percentage of economic growth (growth in perpetuity).

To calculate perpetuity as at December 31, 2025, the Company used a nominal growth rate of 3.50%, in line with the expected long-term inflation projected by the Central Bank of Brazil (BACEN) and macroeconomic indicators released in BACEN’s Focus report.

19. Borrowings and financing

The terms and conditions of outstanding borrowings and financing were as follows:

				Consolidated			
				09-30-2026		12-31-2025	
	Currency	Statutory interest rate	Maturity year	Contractual amount	Carrying amount	Contractual amount	Carrying amount
BNDES	R$	3.53% p.a.	2030	**100,000**	**98,278**	100,000	99,845
FINEP	R$	TJLP (-) 0.385% p.a.	2035	**175,711**	**154,423**	169,112	160,194
BNDES - ABC	R$	7.93% p.a.	2026	**50,000**	**50,157**	50,000	50,230
Foreign exchange advance	U$	7.90% to 10.00% p.a.	2026	**392,302**	**400,645**	418,116	427,058
Working capital - Taurus USA	U$	SOFR day +1.95% p.a.	2026	**40,868**	**40,868**	169,968	169,968
				Total	**744,371**		**907,295**
				Current liabilities	**528,659**		**662,127**
				Noncurrent liabilities	**215,712**		**245,168**
					744,371		**907,295**

				Parent			
				09-30-2026		12-31-2025	
	Currency	Statutory interest rate	Maturity year	Contractual amount	Carrying amount	Contractual amount	Carrying amount
BNDES	R$	3.53% p.a.	2030	**100,000**	**98,278**	100,000	99,845
FINEP	R$	TJLP (-) 0.385% p.a.	2035	**175,711**	**154,423**	169,112	160,194
BNDES - ABC	R$	7.93% p.a.	2026	**50,000**	**50,157**	50,000	50,230
Foreign exchange advance	U$	7.90% to 10.00% p.a.	2026	**392,302**	**400,645**	418,116	427,058
				Total	**703,503**		**737,327**
				Current liabilities	**487,791**		**492,159**
				Noncurrent liabilities	**215,712**		**245,168**
					703,503		**737,327**

Flow of future debt payments disclosed in noncurrent liabilities:

	Consolidated		Parent	
Maturity year	**09-30-2026**	**12-31-2025**	**09-30-2026**	**12-31-2025**
2027	**10,670**	45,746	**10,670**	45,746
2028	**42,680**	45,746	**42,680**	45,746
2029 and thereafter	**162,362**	153,676	**162,362**	153,676
	215,712	245,168	**215,712**	245,168

The variations in borrowings are as follows:

	Consolidated	Parent
Balance as at December 31, 2024	**747,538**	**708,774**
(+) Borrowings, net of structuring cost	1,815,030	529,785
(-) Amortization	(1,595,674)	(441,631)
(-) Interest payment	(67,202)	(57,283)
(+) Interest expense	63,657	53,736
(+/-) Exchange rate changes	(56,054)	(56,054)
Balance as at December 31, 2025	**907,295**	**737,327**
(+) Borrowings, net of structuring cost	1,590,629	264,495
(-) Amortization	(1,739,767)	(284,533)
(-) Interest payment	(41,222)	(36,556)
(+) Interest expense	47,332	42,667
(+/-) Exchange rate changes	(19,897)	(19,897)
Balance as at September 30, 2026	**744,370**	**703,503**

Borrowings and financing are guaranteed by promissory notes, short-term investments, trade receivables, mortgages on property, shares, and subsidiaries' sureties. The sureties granted by the parent company and its subsidiaries are disclosed in note 25 - Related parties.

Certain borrowings and financing agreements entered into by the Company and its subsidiaries contain restrictive covenants that restrict certain changes in the shareholding structure, including: changes in the Company's direct or indirect control, capital reductions in the Company and/or its parent company, dividend distributions, payment of interest on capital or any other payments to shareholders by the Company and/or its parent company in the event of default on any obligations, and reduction of the Company's capital. If such restrictions are breached, creditors may accelerate the maturity of their claims.

BNDES – Programa Brasil Soberano

On December 5, 2025, the Company entered into an agreement with BNDES in order to obtain financing through the BNDES - Programa Brasil Soberano Emergency Credit line, in the Diversification Rotation modality, which comprises both direct and indirect support. The purpose of this financing is to push the development of new markets and to expand the Company's presence in the international environment.

Direct Support
The amount of R$100,000 was contracted, with a single-installment disbursement scheduled to 12/26/2025.
The financing has a total validity term of 60 months, including 12 months of grace period, and a 3.53% interest rate p.a.

Indirect Support
As for indirect support, the amount of R$50,000 was contracted with Banco ABC Brasil S.A., also with a single-installment disbursement scheduled to 12/08/2025.
The financing relies on a total validity term of 60 months, including 12 months of grace period and a 7.83% interest rate p.a.

FINEP

In 2023, the Company entered into an agreement with Financiadora de Estudos e Projetos - FINEP to finance projects related to research innovation and infrastructure. The purpose of this financing is to accelerate the strategic plan development, bringing state-of-the-art technology to the industrial plant, and accelerate the launching of new products, thus increasing our market share.

Among the research projects, we must highlight the New Technologies in Materials Project, which searches for materials with higher mechanical resistance and anti-corrosion, allowing the production of components with higher durability and security. In this regard, the Integrated Technology and Engineering Center Brazil/USA - CITE is working on the project to add new products and technology to offer higher resistance and durability for firearms.

The total financing amount is R$195.2 million, of which Taurus will own 90% of the financed project, which represents a total financed amount of R$175.7 million and the remainder under the Company's responsibility in contra entries of 10% representing R$19.5 million. The project has a 36-month grace period and 108 months for repayment.

Up to September 30, 2026, the Company received R$176 million related to this agreement.

Covenants
As at September 30, 2026, the Company has Exchange Agreements with financial institutions, which provide for early maturity if the Company does not comply with the following financial ratios: the ratio obtained by the ratio between net debt and EBITDA is greater than 3.0 (three integers) or the ratio obtained by the ratio between EBITDA and Net Financial Expenses is equal to or less than 1.2 (one integer and twenty hundredths). Such ratios must be verified quarterly, based on the consolidated interim financial information, as provided for in the contracts. As at September 30, 2026, the Company fully met all applicable contractual criteria.

Subsidiary Taurus Holdings, Inc. has a credit line with SouthState Bank, N.A., which establishes a requirement to meet certain reporting criteria and financial covenants. Pursuant to the agreement, during the first year of operations, the Company is required to maintain minimum Consolidated EBITDA levels, measured at the end of each fiscal month. For the nine-month period ended September 30, 2026, minimum Consolidated EBITDA of US$1.5 million was required. Following the first anniversary of the agreement, the Company shall maintain a Consolidated Fixed Charge Coverage Ratio of not less than 1.00:1.00, calculated monthly based on the last 12-month period, in accordance with the

contractually prescribed criteria and based on the financial information of its subsidiary, Taurus Holdings, Inc. As at September 30, 2026, the Company fully complied with the applicable contractual requirements.

20. Trade payables

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Domestic trade payables - third parties	**64,196**	53,674	**49,364**	38,636
Domestic trade payables - related parties	**13,506**	7,923	**13,549**	7,923
Trade payables abroad - third parties	**63,769**	52,538	**5,207**	7,517
Trade payables abroad - related parties	**93**	413	**2,591**	1,622
	141,564	114,548	**70,711**	55,698
Current	**141,564**	113,327	**70,711**	54,477
Noncurrent	**-**	1,221	**-**	1,221

21. Other payables

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Dividends payable	**106**	539	**106**	539
Sales commissions	**8,064**	13,454	**4,741**	11,425
Provision for salaries payable	**2,691**	2,691	**2,691**	2,691
Unsettled court agreements	**6,058**	7,014	**6,058**	7,014
Insurance and freight	**4,662**	20,173	**3,764**	4,836
Advances from customers	**17,193**	12,351	**15,952**	10,902
Advances - sale of property Taurus Nordeste	**4,500**	4,500	**-**	-
Marketing	**1,677**	-	**-**	-
Due to related parties	**2,584**	2,390	**2,583**	2,390
Unrealized gain on government grant	**24,487**	34,646	**-**	-
Provision for negative equity	**-**	-	**1,505**	1,371
Other	**4,285**	1,212	**2,488**	2,533
	76,307	98,970	**39,888**	43,701
Current	**39,047**	54,825	**29,989**	34,129
Noncurrent	**37,260**	44,145	**9,899**	9,572

	Consolidated		Parent	
Breakdown of current liabilities	**09-30-2026**	**12-31-2025**	**09-30-2026**	**12-31-2025**
Minimum mandatory dividends payable	**106**	539	**106**	539
Advances from customers	**17,193**	12,352	**15,952**	10,902
Other payables	**21,748**	41,934	**13,931**	22,688
Breakdown of noncurrent liabilities				
Due to other related parties	**2,583**	2,390	**2,583**	2,390
Provision for negative equity	**-**	-	**1,505**	1,371
Other payables	**34,677**	41,755	**5,811**	5,811
Total	**76,307**	98,970	**39,888**	43,701

22. Payroll and related taxes

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Payroll	**3,152**	1,699	**282**	(88)
Accrued bonus	**14,616**	8,036	**10,686**	7,881
Contributions payable	**8,479**	8,199	**7,791**	7,326

Accruals (vacation pay and 13th salary)	**28,389**	14,353	**24,456**	12,037
	54,636	32,287	**43,215**	27,156

23. Taxes, fees and contributions (taxes payable)

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
State VAT (ICMS)	**119**	534	**103**	236
Federal VAT (IPI)	**9,329**	6,299	**9,115**	6,225
Tax on revenue (PIS)	**627**	717	**635**	635
Tax on revenue (COFINS)	**2,897**	3,301	**2,927**	2,927
Special Tax – FAET (USA)	**26,842**	24,656	**-**	-
Withholding income tax (IRRF)	**2,418**	4,186	**2,130**	3,045
Income tax and social contribution	**2,498**	379	**2,056**	-
Other installment payments	**25,351**	19,620	**22,806**	15,228
Other	**7,506**	7,871	**5,531**	6,067
	77,587	67,563	**45,303**	34,363
Current	59,275	53,419	27,575	22,205
Noncurrent	18,312	14,144	17,728	12,158

24. Provision for civil, labor and tax risks

There have been no changes in the methods used to measure estimates related to provision for risks, when compared to the same period in the prior year. As such, as set forth by IAS 34/CPC 21 (R1) – Interim Financial Reporting, Management has opted not to repeat, in detail, the processes which hold individually significant values. Therefore, it is recommended that this individual and consolidated interim financial information be read alongside the annual financial statements, also individual and consolidated, for the year ended December 31, 2025.

The Company, based on information from its legal counsel and the analysis of ongoing lawsuits, recognized a provision for losses on lawsuits in an amount considered sufficient to cover the estimated losses, as shown below:

			Consolidated	
			09-30-2026	**12-31-2025**
	Provision	**Escrow deposit (1)**	**Net**	**Net**
Labor	42,332	(918)	41,414	40,282
Civil	20,123	(7,007)	13,116	33,121
Tax	5,132	(51,043)	(45,911)	(47,227)
	67,587	**(58,968)**	**8,619**	26,176
Classified in current liabilities	11,168			
Classified in noncurrent liabilities	56,419			

(1) Recognized in other noncurrent assets (see note 12).

			Parent	
			09-30-2026	**12-31-2025**
	Provision	**Escrow deposit (1)**	**Net**	**Net**
Labor	41,193	(1,035)	40,158	39,211
Civil	19,985	(6,985)	13,000	13,748

Tax	3,723	(50,769)	(47,046)	(48,492)
	64,901	**(58,789)**	**6,112**	4,467
Classified in current liabilities	10,841			
Classified in noncurrent liabilities	54,060			

(1) Recognized in other noncurrent assets (see note 12).

Variations in the provisions:

	Consolidated		
	Civil and labor	**Tax**	**Total**
Balance as at December 31, 2025	81,866	5,278	87,144
Provisions recognized in the year	10,473	(146)	10,327
Provisions used in the year	(9,247)	-	(9,247)
Derecognition of provision	(19,528)	-	(19,528)
Effect of variations	(1,109)	-	(1,109)
Balance as at September 30, 2026	**62,455**	**5,132**	**67,587**

	Parent		
	Civil and labor	**Tax**	**Total**
Balance as at December 31, 2025	61,307	3,723	65,030
Provisions recognized in the year	10,437	-	10,437
Provisions used in the year	(8,916)	-	(8,916)
Derecognition of provision	(1,650)	-	(1,650)
Balance as at September 30, 2026	**61,178**	**3,723**	**64,901**

The Company and its subsidiaries are parties to other lawsuits assessed by the Company's legal counsel as having a possible likelihood of loss for which no provision has been recognized since accounting practices adopted in Brazil and IFRS do not require the calculation of such provision, as shown below:

	Consolidated		Parent	
	09-30-2026	12-31-2025	**09-30-2026**	12-31-2025
	Possible	Possible	**Possible**	Possible
Civil	**247,845**	240,806	**232,091**	224,989
Labor	**53,291**	52,089	**51,554**	51,559
Tax	**51,329**	48,511	**49,244**	46,646
	352,465	341,406	**332,889**	323,194

a) Labor lawsuits

The Company is a party to labor lawsuits. None of these lawsuits refers to individually significant amounts and the discussions mainly involve lawsuits claiming the payment of overtime, hazardous duty and health-hazard premiums, salary differences due to salary equalization, compensation for occupational accidents and diseases, among others.

b) Civil lawsuits

The variations observed in the amount of provision for civil risks predominantly incurs from the monetary correction effective on the amounts provisioned.

c) Tax lawsuits

The Company is a party to tax-related lawsuits. None of the lawsuits assessed as probable losses refers to individually significant amounts.

Ongoing lawsuits

The Company also holds an amount equivalent to R$80.2 million in ongoing lawsuits, which are classified as contingent assets and are not recognized in accounting. No relevant changes in ongoing lawsuits that demanded additional accounting recognition or a different disclosure than the one presented in the financial statements for the year ended December 31, 2025 were identified. The lawsuits are still ongoing, with no new events that substantially change the probability for success or the previously reported amounts.

25. Related parties

	Parent								
Consolidated companies	**Current assets**	**Noncurrent assets**	**Total assets**	**Current liabilities**	**Noncurrent liabilities**	**Total liabilities**	**(i)Revenue**	**(i)Expenses**	**Total income**
December 31, 2025									
Taurus Helmets Indústria de Capacetes Ltda.	1,892	-	**1,892**	1	-	**1**	-	-	**-**
Taurus Holdings, Inc.	24,652	-	**24,652**	1,209	-	**1,209**	281,133	-	**470,444**
Taurus Investimentos Imobiliários Ltda.	5,697	47,315	**53,012**	7	-	**7**	1,743	(3,222)	**(1,803)**
Taurus Máquinas-Ferramenta Ltda.	-	751	**751**	-	-	**-**	17	-	**75**
Polimetal Metalurgia e Plásticos Ltda.	5,949	9,501	**15,450**	6	-	**6**	632	-	**1,770**
AMTT Taurus Comercio Varejista Ltda	2,843	-	**2,843**	-	-	**-**	691	-	**1,465**
	41,033	**57,567**	**98,600**	**1,223**	**-**	**1,223**	**284,216**	**(3,222)**	**280,994**
Non-consolidated companies									
December 31, 2025									
Companhia Brasileira de Cartuchos	241	-	**241**	2,989	-	**2,989**	4,064	(15,013)	**(18,124)**
CBC Brasil Comércio e Distribuição	18,754	-	**18,754**	3	-	**3**	(1,716)	-	**(3,297)**
GN Importações	-	-	**-**	0	-	**0**	8	-	**10**
Taurus JM Indústria de Peças	1,475	3,279	**4,754**	4,917	2,390	**7,307**	303	(221)	**113**
Jindal Defence Systems Private Limited	2,624	13,227	**15,851**	-	-	**-**	-	-	**-**
CBC Taurus Arabia Holding, LLC.	-	-	**-**	413	-	**413**	-	-	**-**
	23,094	**16,506**	**39,600**	**8,322**	**2,390**	**10,712**	**2,659**	**(15,234)**	**(12,575)**
Total as at December 31, 2025	**64,127**	**74,073**	**138,200**	**9,545**	**2,390**	**11,935**	**286,875**	**(18,456)**	**268,419**
Consolidated companies	**Current assets**	**Noncurrent assets**	**Total assets**	**Current liabilities**	**Noncurrent liabilities**	**Total liabilities**	**(i)Revenue**	**(i)Expenses**	**Total income**
September 30, 2026									
Taurus Helmets Indústria de Capacetes Ltda.	2,775	-	**2,775**	55	-	**55**	-	-	**-**
Taurus Holdings, Inc.	65,955	-	**65,955**	2,498	-	**2,498**	305,664	-	**305,664**
Taurus Investimentos Imobiliários Ltda.	14,472	51,131	**65,603**	7	-	**7**	4,923	(4,786)	**137**
Taurus Máquinas-Ferramenta Ltda.	23	812	**835**	-	-	**-**	78	-	**78**
Polimetal Metalurgia e Plásticos Ltda.	9,152	10,347	**19,499**	153	-	**153**	2,493	-	**2,493**
AMTT Taurus Comercio Varejista Ltda	3,818	-	**3,818**	-	-	**-**	1,170	-	**1,170**
	96,195	**62,290**	**158,485**	**2,713**	**-**	**2,713**	**314,328**	**(4,786)**	**309,542**
Non-consolidated companies									
September 30, 2026									
Companhia Brasileira de Cartuchos	-	-	**-**	8,059	-	**8,059**	10	(16,557)	**(16,547)**
CBC Brasil Comércio e Distribuição	416	-	**416**	-	-	**-**	18	-	**18**
GN Importações	0	-	**0**	0	-	**0**	2	-	**2**
Taurus JM Indústria de Peças	1,724	3,543	**5,267**	5,274	2,583	**7,857**	-	-	**-**
Jindal Defence Systems Private Limited	4,448	12,848	**17,296**	-	-	**-**	-	-	**-**
CBC Taurus Arabia Holding, LLC.	-	-	**-**	93	-	**93**	-	-	**-**
	6,589	**16,391**	**22,980**	**13,427**	**2,583**	**16,010**	**30**	**(16,557)**	**(16,527)**
Total as at September 30, 2026	**102,784**	**78,681**	**181,465**	**16,140**	**2,583**	**18,723**	**314,358**	**(21,343)**	**293,015**

	Consolidated								
	Current assets	**Noncurrent assets**	**Total assets**	**Current liabilities**	**Noncurrent liabilities**	**Total liabilities**	**(i)Revenue**	**(i)Expenses**	**Total income**
Non-consolidated companies December 31, 2025									
Companhia Brasileira de Cartuchos	180	-	**180**	3,004	-	**3,004**	4,064	(15,013)	**(11,984)**
CBC Brasil Comércio e Distribuição	18,754	-	**18,754**	3	-	**3**	(1,716)	-	**(3,297)**
GN Importações	-	-	**-**	-	-	**-**	8	-	**10**
Taurus JM Indústria de Peças	1,475	3,279	**4,754**	4,917	2,390	**7,307**	303	(221)	**113**
Jindal Defence Systems Private Limited	2,624	13,227	**15,851**	-	-	**-**	-	-	**-**
CBC Taurus Arabia Holding, LLC.	-	-	**-**	413	-	**413**	-	-	**-**
Total as at December 31, 2025	**23,033**	**16,506**	**39,539**	**8,336**	**2,390**	**10,726**	**2,659**	**(15,234)**	**(12,575)**
	Current assets	**Noncurrent assets**	**Total assets**	**Current liabilities**	**Noncurrent liabilities**	**Total liabilities**	**Revenue**	**Expenses**	**Total income**
Non-consolidated companies September 30, 2026									
Companhia Brasileira de Cartuchos	-	-	**-**	8,232	-	**8,233**	10	(16,557)	**(16,547)**
CBC Brasil Comércio e Distribuição	353	-	**353**	-	-	**-**	18	-	**18**
GN Importações	0	-	**0**	-	-	**-**	2	-	**2**
Taurus JM Indústria de Peças	1,724	3,543	**5,267**	5,274	2,583	**7,857**	-	-	**-**
Jindal Defence Systems Private Limited	4,448	12,848	**17,296**	-	-	**-**	-	-	**-**
CBC Taurus Arabia Holding, LLC.	-	-	**-**	93	-	**93**	-	-	**-**
Total as at September 30, 2026	**6,526**	**16,391**	**22,917**	**13,599**	**2,583**	**16,183**	**30**	**(16,557)**	**(16,527)**

(i) Comparative balances as at September 30, 2025.

As at September 30, 2026, the total balances with related parties are described below. These balances corroborate, with regard to related parties, the lines already presented in the previous explanatory notes.

	Parent
Trade receivables (note 9)	72,108
Other assets (note 12)	109,357
Total assets	**181,465**
Other payables (note 21)	2,583
Trade payables (note 20)	16,140
Total liabilities	**18,723**

	Consolidated
Trade receivables (note 9)	5,188
Other assets (note 12)	18,899
Total assets	**24,087**
Other payables (note 21)	2,584
Trade payables (note 20)	13,599
Total liabilities	**16,183**

In March 2025, CBC Brasil Distribuidora ceased its operations with Taurus' distributor in the Brazilian market. As part of the conditions agreed upon, the full devolution of remaining inventories in possession of CBC was agreed upon, totaling R$32.7 million, of which R$5.8 million has been returned before December 31, 2025. The remaining inventory balance was negotiated to be sold by CBC. The outstanding amount reported in trade receivables corresponded to R$18.7 million as at December 31, 2025, in connection with this operation, and was settled in seven monthly equal installments of R$2.7 million each, with the last installment being settled on July 31, 2026.

The segment is being attended to by companies that already operate as distributors of the Company and some stores across Brazil will be directly supported by Taurus' commercial department.

Marketplace Platform
The Company has a partnership with its related party Companhia Brasileira de Cartuchos (CBC) a Marketplace platform.

Marketplace is the most collective concept of online sales. On this platform, different stores can advertise their products, giving the customer a range of options; the stores called sellers in this operation join the Marketplace platform and pay a fee for the use of the platform and also royalties on sales made through the platform to the Marketplace operator.

On the Company's Marketplace platform, one of the seller operators is the company GN Importações Ltda. (GN), which has Mr. Guilherme Nuhs and Ms Mara Nuhs, who are related to the Company's CEO Mr. Salesio Nuhs, as a related party.

The Company has formalized contracts for the use and operation of the platform under equal market conditions for all sellers that join the platform according to the terms and conditions set by Taurus and CBC, and therefore GN has accepted the same terms and conditions offered to the other operators.

In the transactions carried out by GN on the Marketplace platform, GN pays a monthly fee of R$500.00 for the use of the platform, of which R$250.00 to Taurus Armas and R$250.00 to CBC, and royalties of 20% on sales and use of the brand, and in exceptions due to the need for some sales promotion, preapproved between the parties, the percentage of royalties can be lower.

Officers' and Directors' transactions
Officers and directors hold an immaterial percentage of Company's voting shares.

Officers' and Directors' compensation
The compensation of officers and directors includes salaries, management fees, and benefits:

	Consolidated		Parent	
	09-30-2026	09-30-2025	**09-30-2026**	09-30-2025
Statutory officer's compensation and benefits	**9,133**	10,917	**9,133**	10,917
Share-based payment plan	**5,106**	6,592	**5,106**	6,592
Board of Directors' compensation and benefits	**762**	771	**762**	771
Supervisory Board members' compensation and benefits	**570**	558	**570**	558
	15,571	18,838	**15,571**	18,838

The compensation of the Statutory Officers consists of a fixed and a variable portion.
Fixed compensation: an annual amount is set for each officer, which is paid on a monthly basis.
Variable compensation: consists of short-term compensation and profit sharing (when applicable) and long-term compensation (stock grant). Generally, the goals set by the Company to evaluate Officers consist of economic goals and their permanence at the Company.

The gain in the Share-based Payment Plan (stock grant) is linked to the appreciation of the market price of Company shares, i.e., the value the individual performance of an officer and the performance of Management as a whole add to

the Company reflects on the officers' earnings in this type of compensation, while keeping their interests aligned with the Company's interest in the long run. For more information on Share-based Payment Plan, see note 27.

Sureties between related parties

Subsidiary Taurus International has an overdraft account with a US banking institution, South Bank, on which there is an additional guarantee consisting of a surety granted by its parent Taurus Armas S.A. As at September 30, 2026, the guaranteed debt totaled R$31.8 million (R$169.9 million as at December 31, 2025).

26. Equity

a) Capital

As at September 30, 2026, the Company's issued capital is R$548.1 million (R$548.1 million as at December 31, 2025), represented by 139,297,877 book-entry, registered shares, divided into 51,089,845 common shares and 88,208,032 preferred shares without par value.

Preferred shares

Preferred shares are not entitled to different dividends and have preemptive rights in the liquidation of their interest in the capital.

Pursuant to Article 5, paragraph 4, of the Company's Bylaws, preferred shares are entitled to vote in any resolutions made at a Shareholders' Meeting on the matters listed below, in which case each preferred share corresponds to one vote:

(i) Company's transformation, merger, consolidation or spin-off;
(ii) Approval of agreements between the Company and its Controlling Shareholder, as defined in the Level 2 Regulation, directly or through third parties, as well as other companies in which the Controlling Shareholder has an interest, whenever, as set forth in a legal or bylaws provision, these matters are required to be approved at a shareholders' meeting;
(iii) Appraisal of assets for the Company's capital increase;
(iv) Selection of a specialized company to determine the Company's economic value, under Chapter VII of the Company's Bylaws; and
(v) Change or revocation of bylaws provisions which change or modify any requirement prescribed in item 4.1 of the Level 2 Regulations, except that this voting right shall prevail only while the Level 2 of Corporate Governance Participation Agreement remains in force.

Authorized shares (in thousands of shares):

	09-30-2026	12-31-2025
Common shares	103,703	103,703
Preferred shares	207,405	207,405
	311,108	311,108

Issued, fully paid-in shares:

	Common shares	**Preferred shares**		
	Number in thousands	**Number in thousands**	**Treasury shares (-) in thousands**	**Total**
As at December 31, 2025	51,090	88,208	(98)	139,200
As at September 30, 2026	**51,090**	**88,208**	**(54)**	**139,244**

*Closing share quotation on the indicated date, multiplied by the total shares outstanding on the same date.

b) Reserves and earnings retention

Legal reserve

Calculated as 5% of profit for the year, pursuant to Article 193 of Law No. 6404/76 up to the limit of 20% of capital, after deduction of accumulated losses, in conformity with article 189 of the same Law. As at September 30, 2026, legal reserve in the amount of R$53.4 million (R$53.4 million as at December 31, 2025) was recognized.

Tax incentive reserve

The Company is eligible to ICMS and Fundopem tax incentives. Management, in view of the publication of Supplementary Law No. 160/17 and in conformity with Law No. 6404/76, allocated them as tax incentive reserve in equity. As at September 30, 2026, the balance is R$134.5 million (R$134.5 million as at December 31, 2025.

Statutory reserve

The purpose of the reserve is to protect the Company's net assets, finance investment plans and increase working

capital, enable the Company's share repurchase programs, enable stock option plans and other share-based compensation plans or benefits to Management and/or employees, allow the absorption of losses whenever necessary, and authorize the distribution of dividends, as proposed by the Board of Directors and approvals set forth in the Company's Bylaws and applicable laws. The remaining balance of profit after the allocations to the legal reserve, tax incentive reserve and mandatory minimum dividends shall be allocated to this statutory reserve. As at September 30, 2026, the balance of this reserve amounts to R$267.5 million (R$266.7 million as at December 31, 2025.

c) Dividends

Pursuant to the Company's bylaws, common and preferred shares are entitled to mandatory minimum dividend of 35% of adjusted profit, and preferred shares are entitled to all other rights attributable to common shares under equal conditions.

Proposed dividends
Dividend proposal recorded in the Company's financial statements for the year ended December 31, 2025:

Profit for the year	**17,673**
Allocations:	
Recognition of legal reserve - Art. 193	(883)
Recognition of tax incentive reserve - Art. 195-A	(16,017)
Valuation adjustments to equity	465
Dividend distribution base	**1,238**
Mandatory dividends (35%)	433
Mandatory dividends per share	0.003111
Total dividends for distribution	**433**
Total dividends per share - net	**0.003111**
Retained earnings	**804**
Recognition of statutory reserve - Art. 194	(804)
Retained earnings	**-**

d) Valuation adjustments to equity

Deemed cost
The line item valuation adjustments to equity in equity includes adjustments due to the adoption of the deemed cost of property, plant and equipment at the date of transition to IFRSs. The amounts recognized in valuation adjustments to equity are fully or partially reclassified to profit or loss for the year upon the depreciation of the related line items or the disposal of the assets.

Cumulative translation adjustments
Cumulative translation adjustments include all foreign exchange differences arising on translating the financial statements of foreign operations.

e) Treasury shares

The EGM held on April 28, 2023 approved the share repurchase program. The purpose of the Repurchase Program

is the purchase of shares issued by the Company for holding in treasury, cancellation or subsequent disposal of the shares, for an efficient management of the capital structure and maximization of the value generation for the shareholder and coverage of the Company's obligations arising from the Stock Grant Plan (Stock Grant), intended to management, officers or other holders of the Company's strategic positions.

In a Management Board meeting held on March 21, 2025, the new share repurchase program was approved. Within the scope of the current Repurchase Program, up to 300.0 thousand common shares (TASA3) and 3,003.3 thousand preferred shares (TASA4) can be acquired. Until September 30, 2026, the Company acquired 986 thousand preferred shares (TASA4) for the amount of R$12.5 million, and 54.1 thousand preferred shares (TASA4) are held in treasury in the amount of R$360 thousand.

f) Earnings (loss) per share

	Nine-month period ended	
		Parent and Consolidated
Basic numerator	**09-30-2026**	09-30-2025
Profit (loss) for the period		
Common shares	20,838	30,560
Preferred shares	35,955	52,705
	56,793	83,265
Basic denominator – Weighted average number of outstanding shares (no. of shares)		
Common shares	51,089,845	48,912,189
Preferred shares	88,150,170	84,271,466
	139,240,015	133,183,656
Basic earnings (loss) per share (R$ per share)		
Common shares	0.40787	0.62479
Preferred shares	0.40788	0.62542

	Three-month period ended	
		Parent and Consolidated
Basic numerator	**09-30-2026**	09-30-2025
Profit (loss) for the period		
Common shares	(1,468)	11,552
Preferred shares	(2,534)	19,923
	(4,002)	31,475
Basic denominator – Weighted average number of outstanding shares (no. of shares)		
Common shares	51,089,845	48,912,189
Preferred shares	88,150,170	84,271,466
	139,240,015	133,183,655
Basic earnings (loss) per share (R$ per share)		
Common shares	(0.02862)	0.22718
Preferred shares	(0.02890)	0.22720

	Nine-month period ended

		Parent and Consolidated
Diluted numerator	**09-30-2026**	09-30-2025
Profit (loss) for the period		
Common shares	20,838	30,560
Preferred shares	35,955	52,705
	56,793	83,265
Diluted denominator – Weighted average number of outstanding shares (no. of shares)		
Common shares	51,089,845	48,912,189
Preferred shares	88,150,170	84,271,466
	139,240,015	133,183,656
Potential increase in shares due to the share-based payment plan		
Common shares	-	-
Preferred shares	-	319,970
	-	319,970
Diluted earnings (loss) per share (R$ per share)		
Common shares	0.40787	0.62479
Preferred shares	0.40788	0.62305

	Three-month period ended	
		Parent and Consolidated
Diluted numerator	**09-30-2026**	09-30-2025
Profit (loss) for the period		
Common shares	(1,468)	11,552
Preferred shares	(2,534)	19,923
	(4,002)	31,475
Diluted denominator – Weighted average number of outstanding shares (no. of shares)		
Common shares	51,089,845	48,912,189
Preferred shares	88,150,170	84,271,466
	139,240,015	133,183,655
Potential increase in the number of shares from the exercise of warrants		
Common shares	-	-
Preferred shares	-	319,970
	-	319,970
Diluted earnings (loss) per share (R$ per share)		
Common shares	(0.02862)	0.22718
Preferred shares	(0.02890)	0.22594

g) Capital transactions

The corporate restructuring undertaken on May 27, 2011 involving subsidiary Polimetal Metalurgia e Plásticos Ltda. and the Company resulted in changes in the ownership interests between the parties involved in the amount of R$45,876, which was recognized in equity in the capital transaction account.

27. Share-based payment

Currently, the Company exclusively maintains the Stock Grant Plan as effective instrument for share-based compensation. This plan was approved in an Extraordinary General Meeting on April 28, 2023 and is under the Management Board's jurisdiction.

The Company's current or future statutory officers are eligible to participate in the Plan. The approval of the actual participants and the number of shares to be granted to each officer shall be determined by the Board of Directors. The assignment of shares by the participant is not subject to the participant's achieving individual targets or the Company's overall targets but rather to the officer's continuing relationship with the Company.

In the event of the resignation or dismissal for cause of a participant, the Rights to Receive Shares that have not been converted into shares by the termination date, observing the Grace Periods of the Rights to Receive Shares, shall be automatically extinguished, by operation of law, regardless of prior notice or notification, and without any right to an indemnity. In the event of the participant's dismissal due to the Company's decision, without cause, the Rights to Receive Shares will be granted proportionally to the period during which the participant has occupied the respective position compared to the total period of the Program, subject to the provisions set out in the instrument entered into by the Company and the participant upon the participant's dismissal.

On April 23, 2025, the Board of Directors approved the Second Additive to the First Share-Based Compensation Program ("Stock Grant Second Additive"), which granted to the program beneficiaries the right to receive the total volume of 80,000 (eighty thousand) of the Company's preferred shares, totaling 2,328,000 (two million, three hundred twenty-eight thousand) preferred shares granted under the First Stock Grant Program. The total number of shares subject to delivery will be subject to adjustments due to corporate transactions, such as splits, reverse splits and bonuses. The shares received will be entitled to all rights and benefits relating to the preferred shares currently issued by the Company.

Expenses are recognized on a daily pro rata basis, from the grant date to the date on which the beneficiary acquires the Rights to Receive Shares. The Company recognized in profit (loss) for the period ended September 30, 2026 a total of R$5.1 million (R$6.5 million as at September 30, 2025).

(i) Number of shares under the plan:

				Shares under the Plan
	Type	**Percentage**	**Number**	**(1) Bonus**
Stock option plan - Stock Grant - 2023 - 1st grant	Preferred	100.00%	2,184,000	152,880
Stock option plan - Stock Grant - 2024 – 2nd grant	Preferred	100.00%	64,000	6,400
Stock option plan - Stock Grant - 2025 – 3rd grant	Preferred	100.00%	80,000	8,000

(1) On April 23, 2025, the Management Board approved the Second Additive to the Stock Grant Program, granting more than 247,280 preferred shares. With that, the total amount of granted shares reached 2,495,280, subject to shareholder adjustments. These shares maintain all the same rights as the preferred shares issued by the Company.

(ii) Life of Call Options (vesting period)

1st Grant						
Percentage of total shares	20.00%	10.00%	10.00%	10.00%	10.00%	40.00%
Exercise date	04/28/2024	03/31/2025	03/31/2026	03/31/2027	03/31/2028	03/31/2029
2nd Grant						
Percentage of total shares		24.00%	12.00%	12.00%	12.00%	40.00%
Exercise date		03/31/2025	03/31/2026	03/31/2027	03/31/2028	03/31/2029
3rd Grant						
Percentage of total shares		25.00%	12.50%	12.50%	12.50%	37.50%
Exercise date		03/31/2026	03/31/2027	03/31/2028	03/31/2029	03/31/2030

The changes in the shares granted are shown in the table below and demonstrate the changes in the option plan that was substituted:

	Parent
Number of outstanding options/shares - 12/31/2024	**1,811,200**
Granted	247,280
Vested / Delivered	(235,296)
Number of outstanding options/shares - 12/31/2025	**1,823,184**
Vested / Delivered	(270,688)
Number of outstanding options/shares - 09/30/2026	**1,552,496**

28. Net operating revenue

	Nine-month period ended

	Consolidated		Parent	
	09-30-2026	**09-30-2025**	**09-30-2026**	**09-30-2025**
Sale of goods	**1,333,198**	1,271,956	**660,034**	706,875
Provision of services	**2,535**	2,093	**1,031**	1,017
Total gross revenue	**1,335,733**	1,274,049	**661,065**	707,892
Sales taxes	**(212,758)**	(189,316)	**(109,771)**	(87,503)
Returns and discounts	**(3,099)**	(12,905)	**(1,303)**	(10,848)
Total net operating revenue	**1,119,876**	**1,071,828**	**549,991**	**609,541**

	Three-month period ended			
	Consolidated		Parent	
	09-30-2026	**09-30-2025**	**09-30-2026**	**09-30-2025**
Sale of goods	**485,643**	393,594	**281,731**	237,881
Provision of services	**843**	1,217	**383**	473
Total gross revenue	**486,486**	394,811	**282,114**	238,354
Sales taxes	**(81,227)**	(65,772)	**(42,802)**	(35,542)
Returns and discounts	**(1,207)**	(8,750)	**(933)**	(7,806)
Total net operating revenue	**404,052**	**320,289**	**238,379**	**195,006**

29. Other operating income

	Nine-month period ended			
	Consolidated		Parent	
	09-30-2026	**09-30-2025**	**09-30-2026**	**09-30-2025**
Other operating income				
Reversal of provision for tax risks (1)	**-**	43,158	**-**	43,149
Royalties	**1,322**	1,643	**1,322**	1,643
Sale of property, plant and equipment	**36**	890	**-**	624
Recovery of expenses on trade payables	**1,644**	2,149	**1,634**	2,142
Recovery of past-due receivables, allowance for expected credit losses	**34**	2	**1**	2
Other income (2)	**103,271**	9,728	**2,341**	2,479
	106,307	**57,570**	**5,298**	**50,039**

	Three-month period ended			
	Consolidated		Parent	
	09-30-2026	**09-30-2025**	**09-30-2026**	**09-30-2025**
Other operating income				
Reversal of provision for tax risks (1)	**-**	43,158	**-**	43,149
Royalties	**141**	218	**141**	218
Sale of property, plant and equipment	**36**	50	**-**	-
Recovery of expenses on trade payables	**794**	739	**784**	739
Recovery of past-due receivables, allowance for expected credit losses	**4**	(2)	**1**	(2)
Other income	**836**	1,070	**1,054**	899
	1,811	**45,233**	**1,980**	**45,003**

(1) Lawsuit concerning the collection of ICMS rate differences.

(2) Other income increased over the period due to the recognition of refunds of tariffs previously charged by US authorities on imported products. During the period, the Company recorded the amount of R$95.4 million, equivalent to US$18.5 million referring to the recovery of those amounts (see disclosures in note 1), positively affecting profit or loss.

30. Expenses by nature

	Nine-month period ended			
	Consolidated		Parent	
	09-30-2026	09-30-2025	09-30-2026	09-30-2025
Expenses by function				
Cost of sales	(764,320)	(706,342)	(371,797)	(388,741)
Selling expenses	(156,883)	(162,581)	(37,894)	(40,843)
Allowance for impairment of financial instruments	(421)	(3,331)	(1,331)	(3,667)
General and administrative expenses	(215,036)	(182,187)	(107,599)	(101,585)
Other operating expenses	(7,939)	(7,721)	(12,168)	(10,803)
	(1,144,599)	**(1,062,162)**	**(530,789)**	**(545,639)**
Expenses by nature	**09-30-2026**	**09-30-2025**	**09-30-2026**	**09-30-2025**
Depreciation and amortization	(49,194)	(35,344)	(31,695)	(21,425)
Personnel expenses	(238,245)	(253,355)	(155,119)	(159,221)
Tax expenses	(13,303)	(13,805)	(5,115)	(4,029)
Raw materials and supplies and consumables	(515,921)	(426,860)	(195,694)	(185,725)
Auxiliary materials and upkeep and maintenance supplies	(54,515)	(58,370)	(43,182)	(46,997)
Freight and insurance	(67,400)	(72,295)	(22,608)	(23,424)
Outside services	(72,252)	(78,184)	(36,690)	(52,032)
Advertising and publicity	(38,241)	(40,719)	(4,441)	(5,635)
Expenses on product warranty	(1,740)	(924)	(505)	(472)
Water and power	(12,872)	(13,417)	(8,836)	(9,702)
Travel and lodging	(7,366)	(8,497)	(4,320)	(5,163)
Expenses on commissions	(23,819)	(24,236)	(2,243)	(3,685)
Cost of property, plant and equipment written off	(125)	(1,861)	(76)	(1,749)
Civil, labor and tax risks	(9,954)	(13,963)	(9,965)	(12,584)
Rentals	(3,549)	(3,816)	(7,459)	(7,698)
Other expenses	(36,103)	(16,516)	(2,841)	(6,098)
	(1,144,599)	**(1,062,162)**	**(530,789)**	**(545,639)**

	Three-month period ended			
	Consolidated		Parent	
	09-30-2026	09-30-2025	09-30-2026	09-30-2025
Expenses by function				
Cost of sales	(272,234)	(220,558)	(162,859)	(135,803)
Selling expenses	(52,992)	(54,335)	(15,522)	(14,934)
Allowance for impairment of financial instruments	-	1,029	(1,957)	120
General and administrative expenses	(68,057)	(51,608)	(36,840)	(28,273)
Other operating expenses	(1,596)	(5,433)	(3,057)	(6,085)
	(394,879)	**(330,905)**	**(220,235)**	**(184,975)**
Expenses by nature	**09-30-2026**	**09-30-2025**	**09-30-2026**	**09-30-2025**
Depreciation and amortization	(17,455)	(13,043)	(11,481)	(8,006)
Personnel expenses	(86,611)	(80,010)	(56,189)	(52,737)
Tax expenses	(6,551)	(5,620)	(2,313)	(2,464)
Raw materials and supplies and consumables	(180,382)	(125,826)	(96,907)	(65,025)
Auxiliary materials and upkeep and maintenance supplies	(22,168)	(20,909)	(18,047)	(15,695)
Freight and insurance	(23,293)	(24,473)	(8,853)	(8,666)
Outside services	(24,330)	(24,576)	(12,083)	(16,946)
Advertising and publicity	(10,954)	(12,107)	(1,792)	(1,513)
Expenses on product warranty	(666)	(472)	(245)	(161)
Water and power	(5,066)	(4,712)	(3,198)	(3,307)
Travel and lodging	(2,771)	(3,009)	(1,623)	(1,709)
Expenses on commissions	(8,903)	(6,627)	(1,517)	(862)

Cost of property, plant and equipment written off	(359)	(695)	(311)	(602)
Civil, labor and tax risks	(675)	(4,860)	(614)	(4,061)
Rentals	(1,241)	(1,226)	(2,528)	(2,508)
Other expenses	(3,454)	(2,740)	(2,534)	(713)
	(394,879)	**(330,905)**	**(220,235)**	**(184,975)**

31. Finance income (costs), net

Finance income (costs) consists primarily of foreign exchange gains and losses arising on translating borrowings, trade receivables and trade payables, and interest expenses on liabilities (borrowings).

			Nine-month period ended	
	Consolidated		Parent	
	09-30-2026	09-30-2025	**09-30-2026**	09-30-2025
Finance income				
Interest	**32,968**	34,382	**33,852**	32,590
Swap on financial transactions	**3,048**	-	**3,048**	-
Other income	**238**	135	**237**	51
	36,254	34,517	**37,137**	32,641
Finance costs				
Interest and fines	**(55,299)**	(57,461)	**(46,704)**	(47,186)
Other expenses	**(4,088)**	(3,180)	**(3,276)**	(2,492)
	(59,387)	(60,641)	**(49,980)**	(49,678)
Effects of exchange rate variations				
Exchange rate variation – gains	**72,745**	114,900	**72,335**	114,613
Exchange rate variation – losses	**(59,140)**	(63,482)	**(58,644)**	(63,090)
	13,605	51,418	**13,691**	51,523
Finance income (costs), net	**(9,528)**	**25,294**	**848**	34,486

			Three-month period ended	
	Consolidated		Parent	
	09-30-2026	09-30-2025	**09-30-2026**	09-30-2025
Finance income				
Interest	**12,556**	13,714	**12,526**	13,167
Swap on financial transactions	**1,687**	-	**1,687**	-
Other income	**82**	22	**83**	20
	14,325	13,736	**14,296**	13,187
Finance costs				
Interest and fines	**(20,083)**	(20,954)	**(18,348)**	(16,167)
Other expenses	**(1,072)**	(862)	**(825)**	(551)
	(21,155)	(21,816)	**(19,173)**	(16,718)
Effects of exchange rate variations				
Exchange rate variation – gains	**14,063**	29,944	**13,949**	29,841
Exchange rate variation – losses	**(15,975)**	(23,032)	**(15,874)**	(22,870)
	(1,912)	6,912	**(1,925)**	6,971
Finance income (costs), net	**(8,742)**	(1,168)	**(6,802)**	3,440

32. Provision for product warranty

The Company quantifies and recognizes an estimate for the warranty-related costs, according to history of and current repair costs. The provision for product warranty ensures that the repair costs in case of replacement or repair do not affect the results of operations for the periods in which these additional costs were incurred. Therefore, amounts are recognized on an accrual basis. As at September 30, 2026 and December 31, 2025, the balances are as follows:

	Consolidated		Parent	
	09-30-2026	**12-31-2025**	**09-30-2026**	**12-31-2025**
Domestic market	**4,389**	4,389	**3,470**	3,470
Foreign market	**6,362**	6,515	**-**	-
Total	**10,751**	**10,904**	**3,470**	**3,470**
Current liabilities	**7,203**	7,136	**3,470**	3,470
Noncurrent liabilities	**3,548**	3,768	**-**	-

FISCAL COUNCIL'S OPINION

The Fiscal Council of Taurus Armas S.A., in compliance with legal and statutory provisions, reviewed the interim financial information for the third quarter of 2026. Based on the conducted reviews and also taking into consideration the unqualified Report on the Review of Interim Financial Information, issued by Deloitte Touche Tohmatsu Auditores Independentes on November 05, 2026, in addition to information and clarifications received from the Company's Management, it represents that the mentioned documents are appropriate to be disclosed.

São Leopoldo, November 5, 2026.

Haroldo Zago
Chairman

Mauro César Medeiros de Mello
Board Member

Valmir Pedro Rossi
Board Member

Alex Leite do Nascimento
Board Member

Luciano Luiz Barsi
Board Member

AUDIT AND RISK BOARD'S OPINION

The main duties of the Audit and Risk Board of Taurus Armas S.A., the statutory advisory body of the Board of Directors, in conformity with its Internal Regulation, are to assess the effectiveness of the accounting and internal control system, of the internal audit and independent audit and of the risk management framework and process and to issue an opinion on the interim financial information prior to their disclosure.

In order to fulfill its duties and in compliance with its annual work plan, it has held a meeting to discuss the financial statements ended September 30, 2026.

The Board has audited the Management Report, the Interim Financial Information for the period ended September 30, 2026, including the explanatory notes, and the unqualified report issued by Deloitte Touche Tohmatsu Auditores Independentes.

Based on the activities performed in the period, in reliance upon its duties and limitations inherent in its work scope, the Audit and Risk Board, without identifying any event that could affect the quality and completeness of the information to be disclosed, recommends to the Board of Directors the approval and disclosure of the Interim Financial Information as of September 30, 2026 and the respective Performance Report.

São Leopoldo, November 5, 2026.

SÉRGIO LAURIMAR FIORAVANTI
Board Member/Chairman

MAGNO NEVES FONSECA
Board Member

LUCIANO LUIZ BARSI
Board Member

STATEMENT OF THE EXECUTIVE COMMITTEE OF TAURUS ARMAS S.A. ON THE FINANCIAL STATEMENTS FOR THE THIRD QUARTER OF 2026

Messrs. Salesio Nuhs, Sergio Castilho Sgrillo Filho, Leonardo Brum Sesti and Eduardo Minghelli, Directors of Taurus Armas S.A., a company with registered head office at Av. São Borja, 2.181/Prédio A, ZIP Code: 93.035-411, São Leopoldo, RS, enrolled with Corporate Taxpayer Identification (CNPJ/MF) under No. 92.781.335/0001-02, in compliance with the provisions of Article 25, V and VI, of CVM Instruction No. 480, of December 7, 2009, hereby declare that they have reviewed, discussed and agreed with the Interim Financial Information of Taurus Armas S.A. and consolidated companies for the period from July 1, 2026 to September 30, 2026.

São Leopoldo, November 5, 2026.

Salesio Nuhs
Chief Executive Officer

Sergio Castilho Sgrillo Filho
Chief Finance and Administrative Officer
Investor Relations Officer

Leonardo Brum Sesti
Executive Officer without specific designation

Eduardo Minghelli
Executive Officer without specific designation

STATEMENT OF THE EXECUTIVE COMMITTEE OF TAURUS ARMAS S.A. ON THE INDEPENDENT AUDITOR'S REPORT

Messrs. Salesio Nuhs, Sergio Castilho Sgrillo Filho, Leonardo Brum Sesti and Eduardo Minghelli, Directors of Taurus Armas S.A., a company with registered head office at Av. São Borja, 2.181/Prédio A, ZIP Code: 93.035-411, São Leopoldo, RS, enrolled with Corporate Taxpayer Identification (CNPJ/MF) under No. 92.781.335/0001-02, in compliance with paragraph 1st of Article 25, provisions V and VI, of CVM Instruction No. 480, of December 7, 2009, hereby declare that they have reviewed, discussed and agreed with the opinions expressed by Deloitte Touche Tohmatsu Auditores Independentes Ltda., in its Independent Auditor's Report on the Interim Financial Information for the period from July 1, 2026 to September 30, 2026, issued on November 05, 2026.

São Leopoldo, November 5, 2026.

Salesio Nuhs
Chief Executive Officer

Sergio Castilho Sgrillo Filho
Chief Finance and Administrative Officer
Investor Relations Officer

Leonardo Brum Sesti
Executive Officer without specific designation

Eduardo Minghelli
Executive Officer without specific designation