



Farm²⁰
Day²⁶



Status Safra 2025/26, Perspectivas Safra 2026/27 e ILP



Leonardo Celini - Diretor de Operações



 **SLC** AGRÍCOLA

Cultivar & Evoluir





SOJA

Status Safra

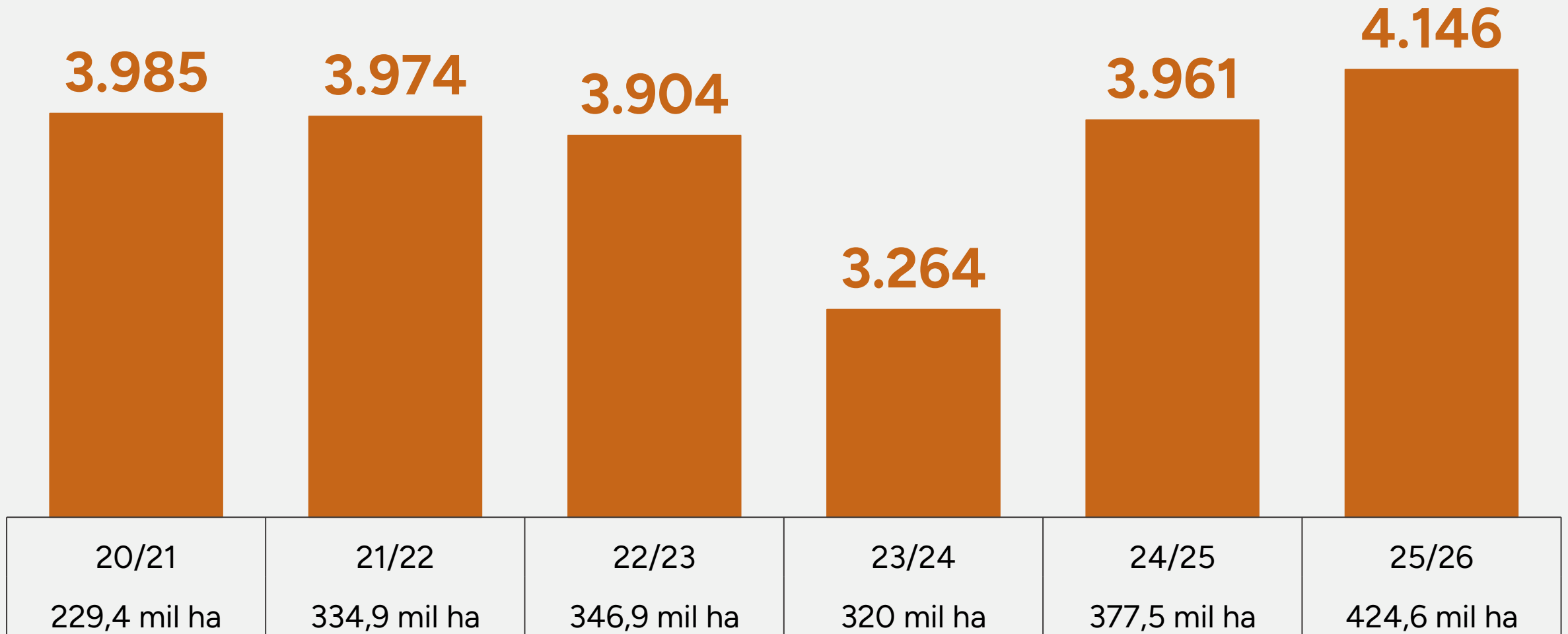
2025/2026

Farm
Day²⁰₂₆

 **SLC** AGRÍCOLA
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Produtividade Soja (kg/ha)

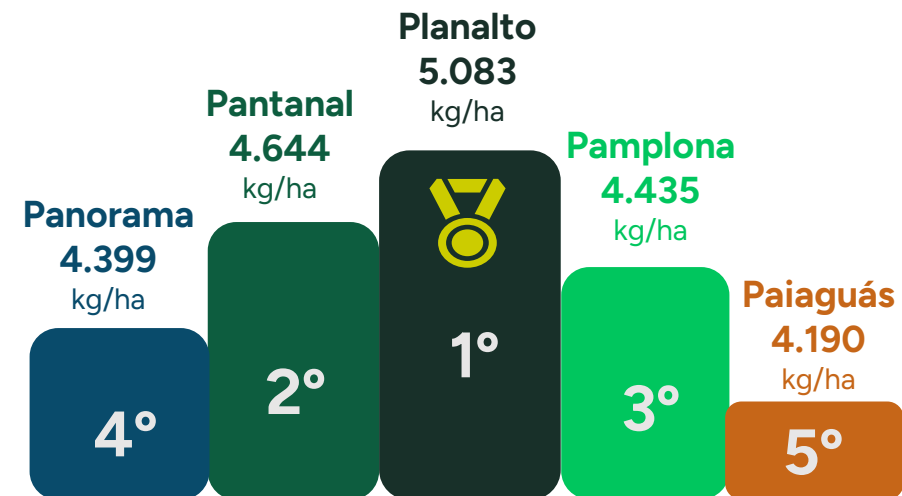


Campeãs de Produtividade

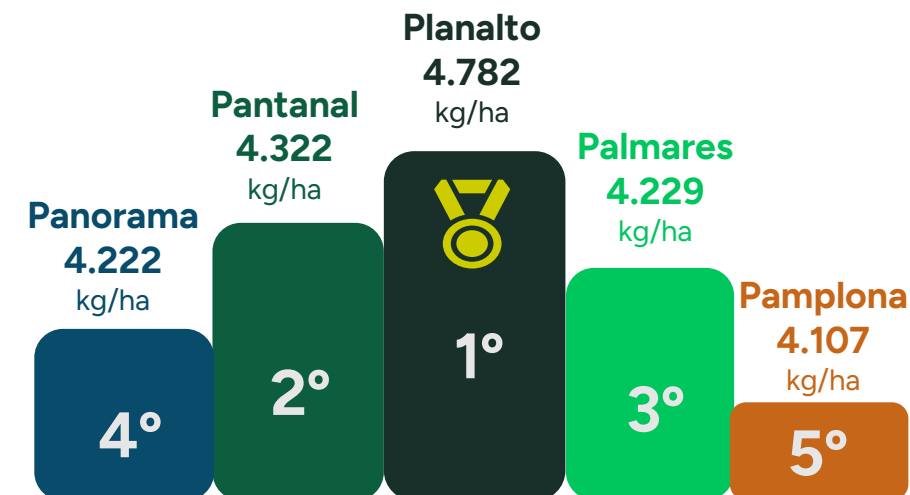
Safra 2025/26



Safra 2024/25



Safra 2023/24





ALGODÃO

Status Safra

2025/2026

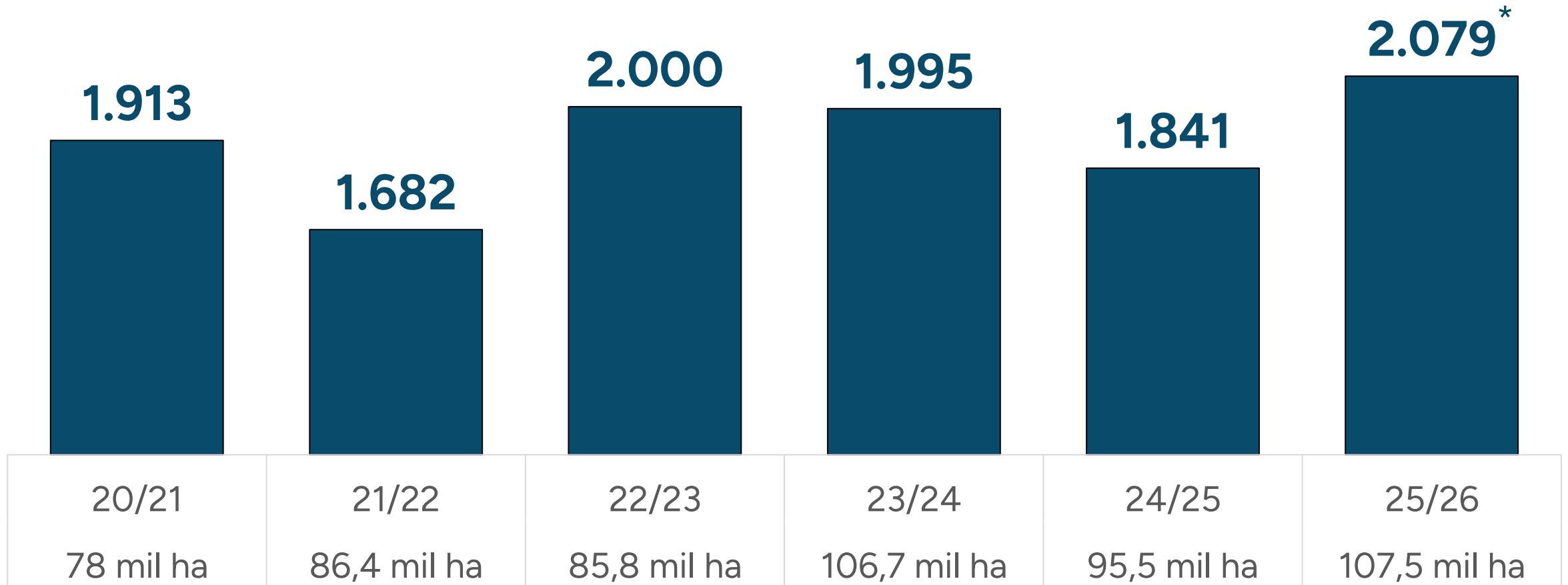
Farm
Day²⁰₂₆

 SLC AGRÍCOLA
Cultivar & Evoluir



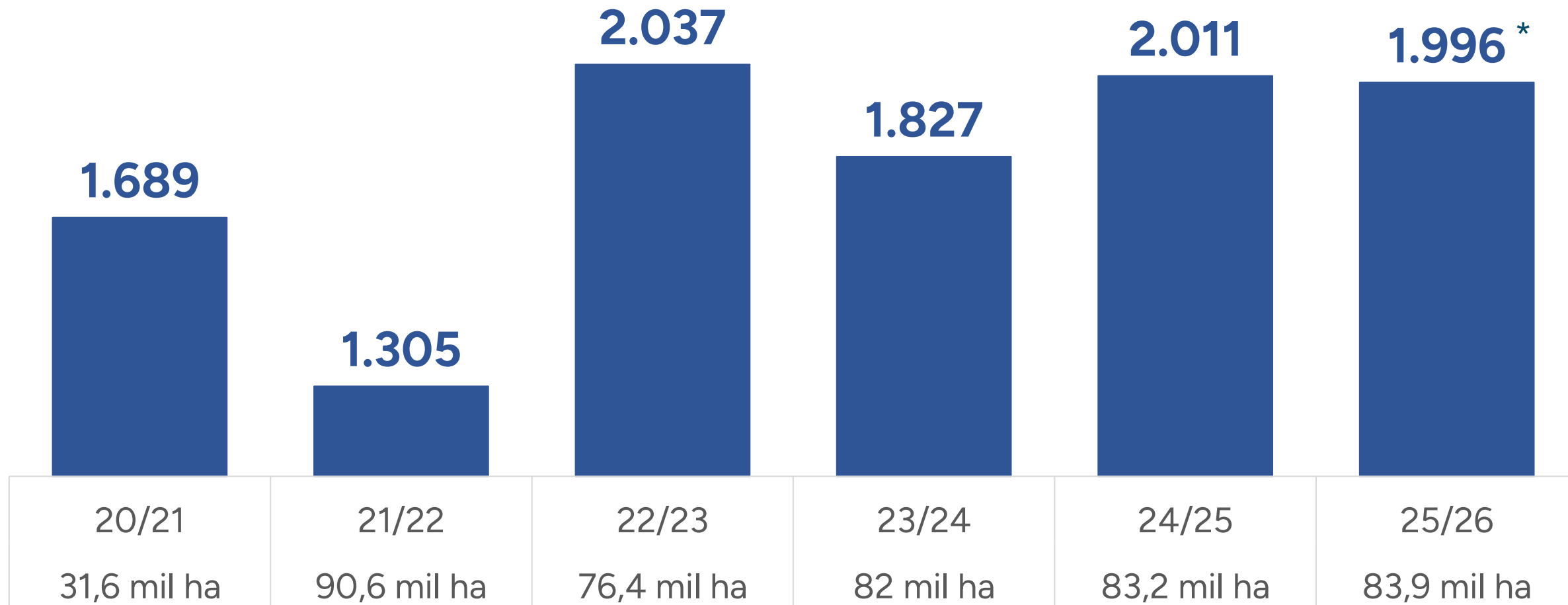
Produtividade Pluma Algodão

1ª safra (kg/h)



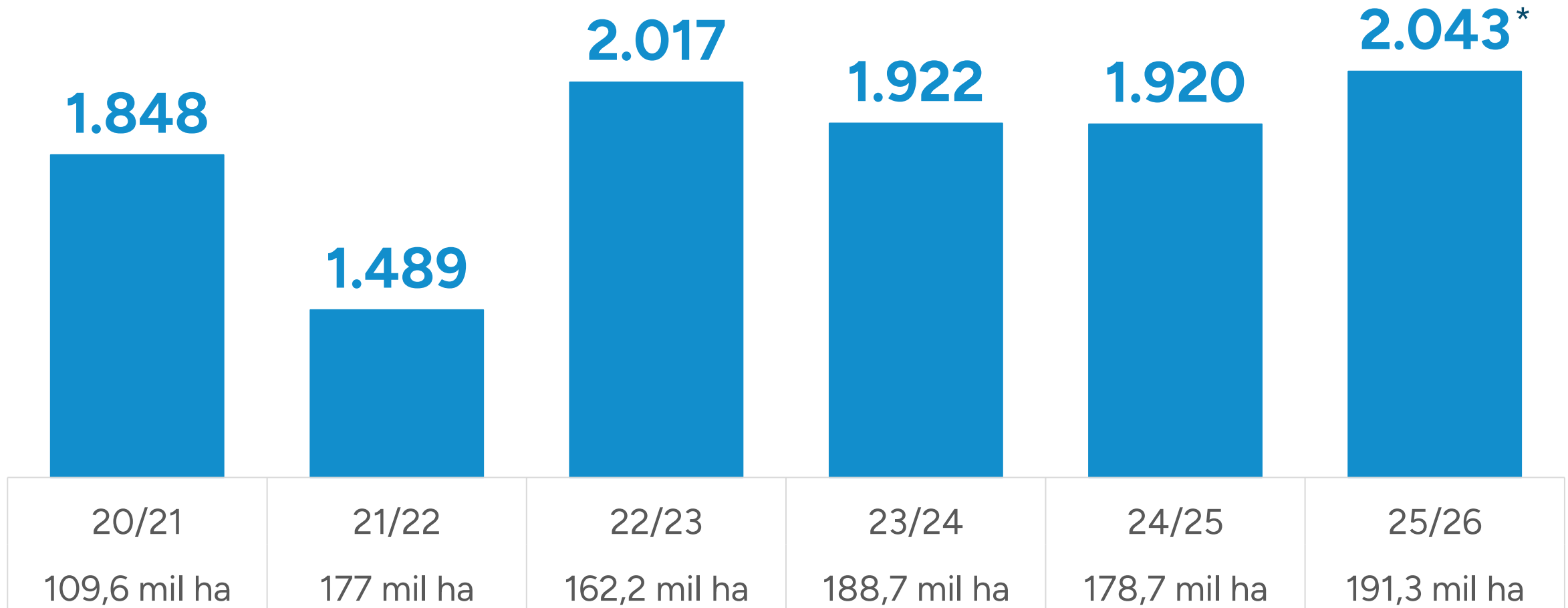
Produtividade Pluma Algodão

2ª safra (kg/h)



Fonte: SLC Agrícola | *Previsão

Produtividade Pluma Algodão Consolidado 1ª e 2ª safra (kg/ha)



Fonte: SLC Agrícola | *Previsão



MILHO

Status Safra

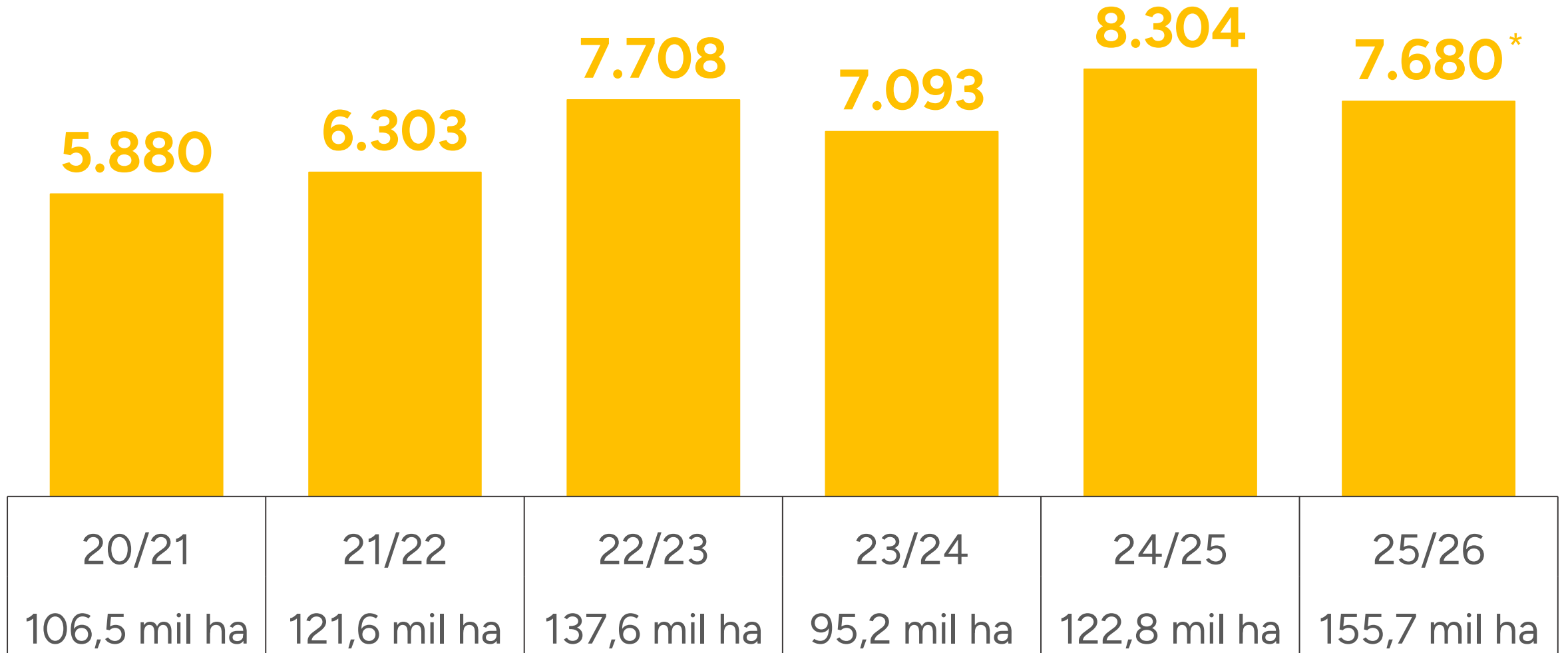
2025/2026

Farm
Day²⁰₂₆

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Produtividade Milho (kg/ha)



Fonte: SLC Agrícola | *Previsão



Perspectiva Climática 2026/27



Farm
Day²⁰₂₆

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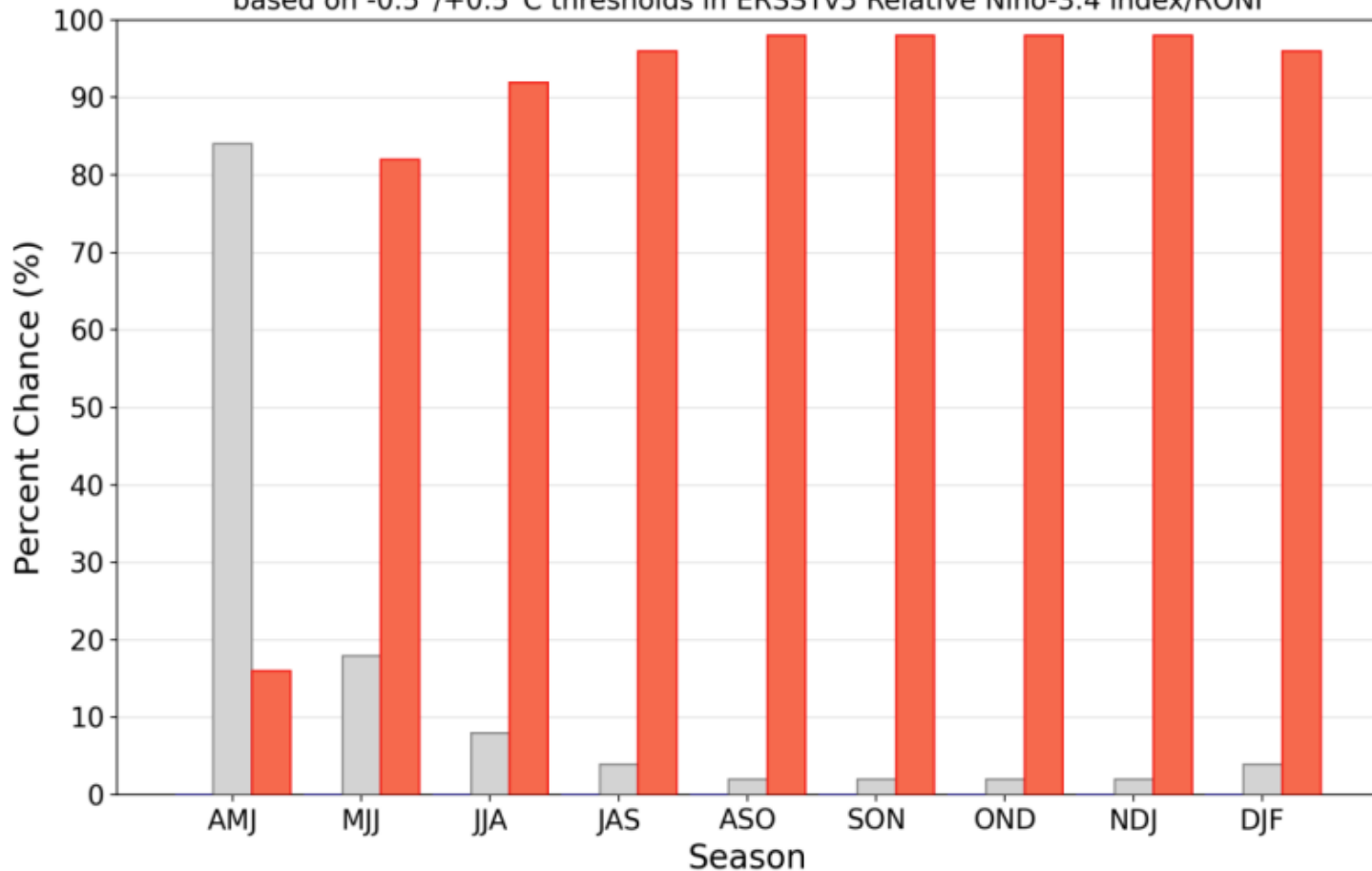


Previsão Clima – El Niño e La Niña

El Niño Neutral La Niña

Official NOAA CPC ENSO Probabilities (issued May 2026)

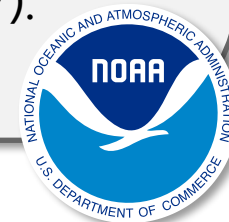
based on $-0.5^{\circ}/+0.5^{\circ}\text{C}$ thresholds in ERSSTv5 Relative Niño-3.4 index/RONI



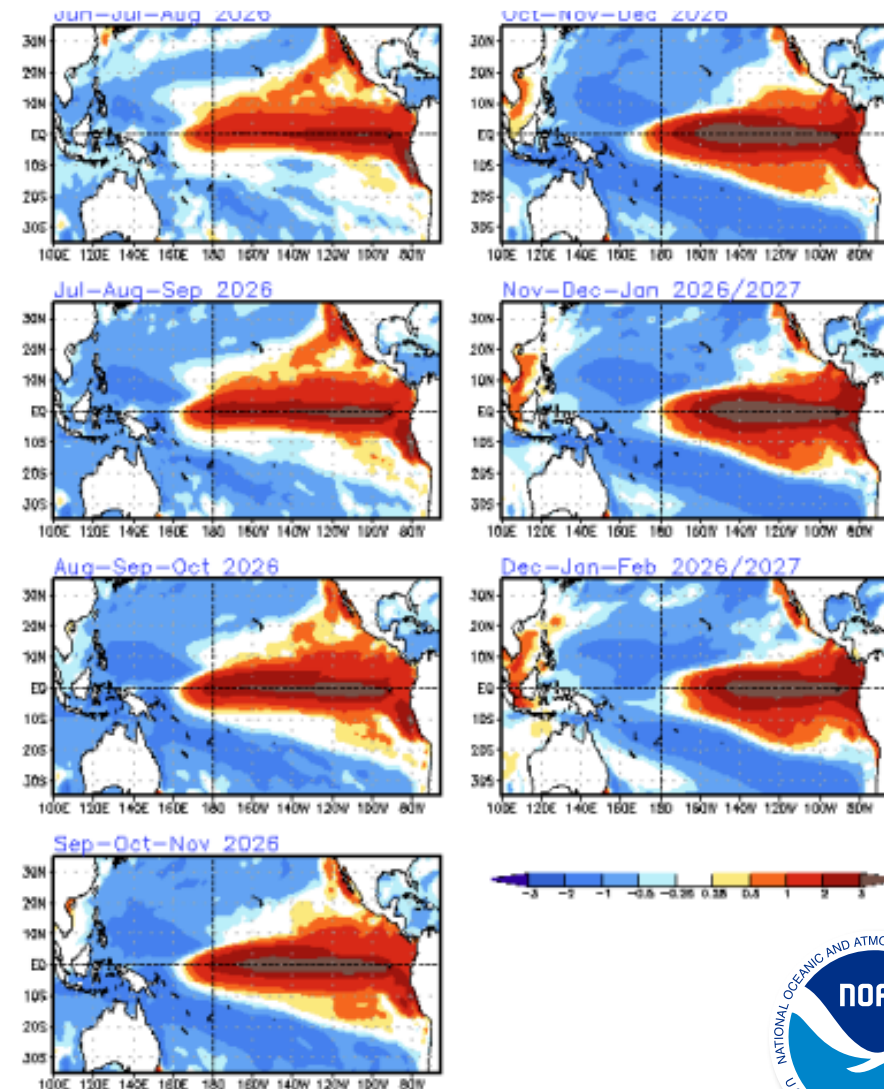
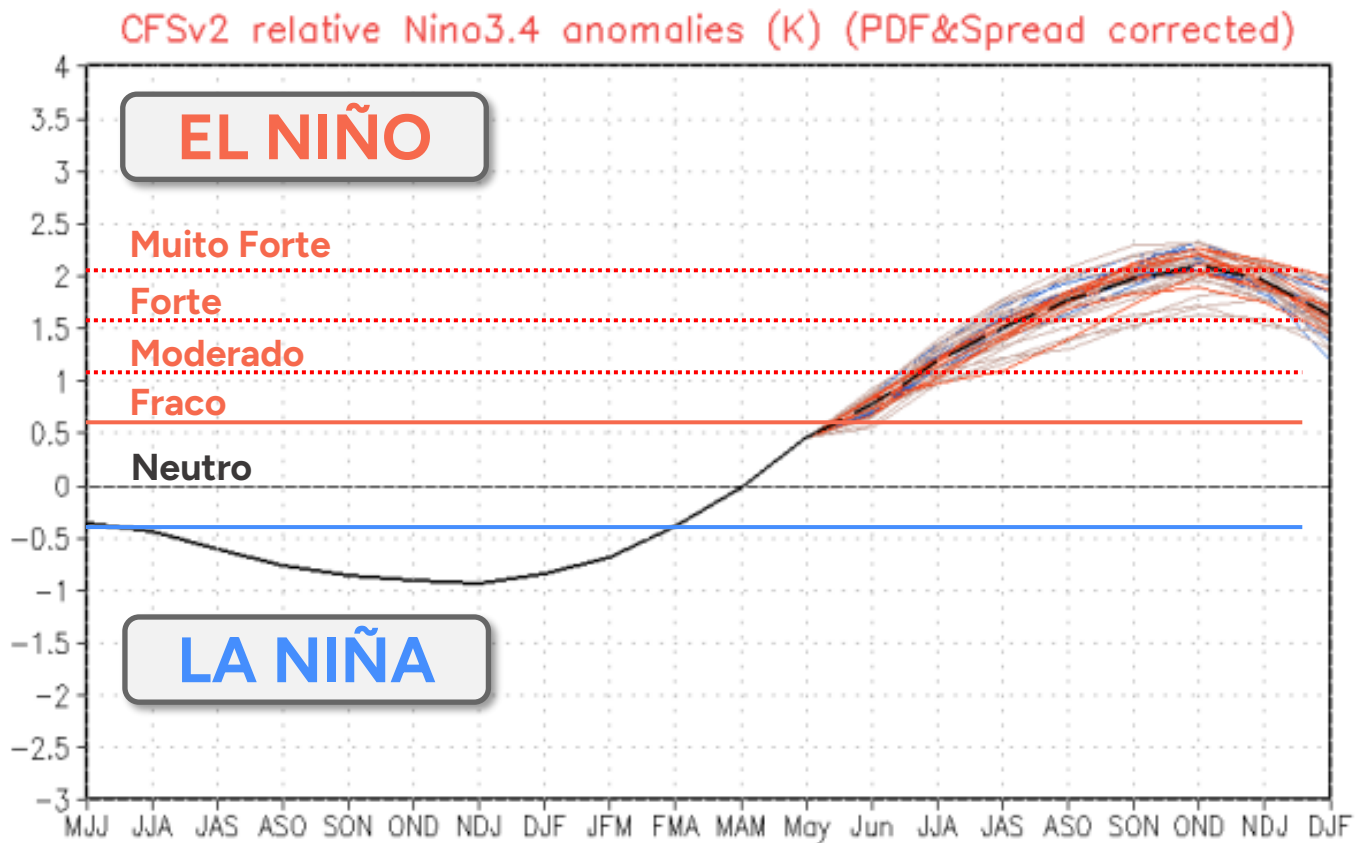
PERSISTÊNCIA

A temperatura oceânica e as anomalias atmosféricas sobre a região tropical do oceano pacífico são consistentes com fase **NEUTRA**.

O **El Niño** provavelmente surgirá em breve (82% de chance entre maio e julho/26) e continuará durante o verão (96% de chance entre dez/26 e fev/27).

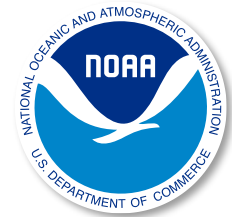


El Niño e La Niña - Intensidade



A média do conjunto do modelo CFS.v2 (linha preta tracejada) indica uma transição para El Niño no próximo mês, com continuidade ao longo do verão de 2026–2027. Há possibilidade de chegar até o nível muito forte entre Outubro e Novembro.

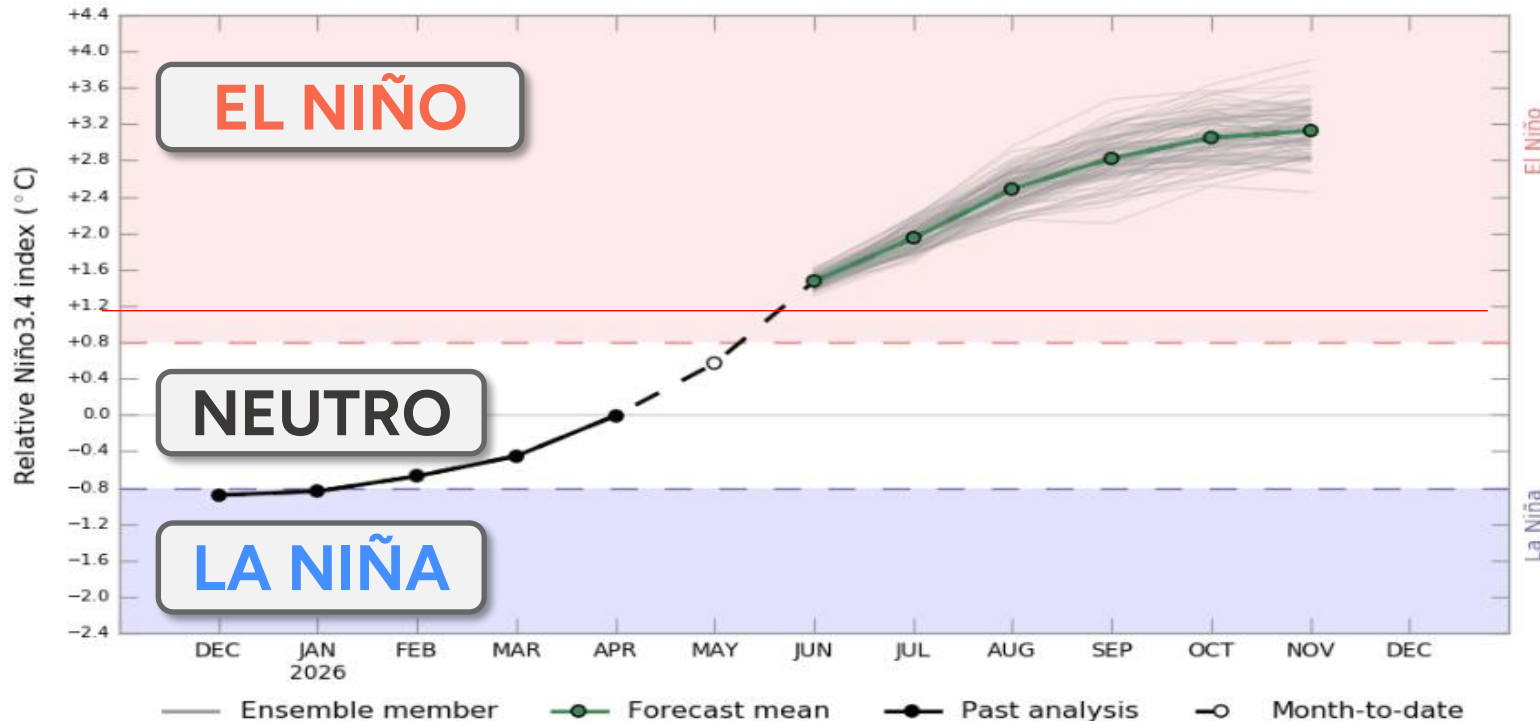
*Probabilidade de ocorrência de cada fase do El Niño-Oscilação Sul (ENOS). Atualização: 14/05/2026.



Previsão do Clima El Niño - La Niña



■ El Niño
 ■ Neutro
 ■ La Niña



O modelo australiano indica que a temperatura da superfície do mar no Pacífico (NINO3.4) está em condições de **Neutralidade**. Todos os modelos, incluindo o do Bureau, indicam um aquecimento contínuo no Pacífico tropical. O modelo indica transição para El Niño em junho com aquecimento contínuo passando para categoria muito forte entre julho e agosto.

| Relative Niño 3.4 probabilities | | | | | | |
|---------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Month | Jun 26 | Jul 26 | Ago 26 | Set 26 | Out 26 | Nov 26 |
| R-Niño3.4 | 1.5°C | 1.9°C | 2.5°C | 2.8°C | 3.1°C | 3.1°C |
| Below -0.8 °C | 0% | 0% | 0% | 0% | 0% | 0% |
| Neutral | 0% | 0% | 0% | 0% | 0% | 0% |
| Above | 100% | 100% | 100% | 100% | 100% | 100% |

*Probabilidade de ocorrência de cada fase do El Niño-Oscilação Sul (ENOS). Atualização: 14/05/2026.



Pecuária

Farm
Day²⁰₂₆

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Linha do Tempo



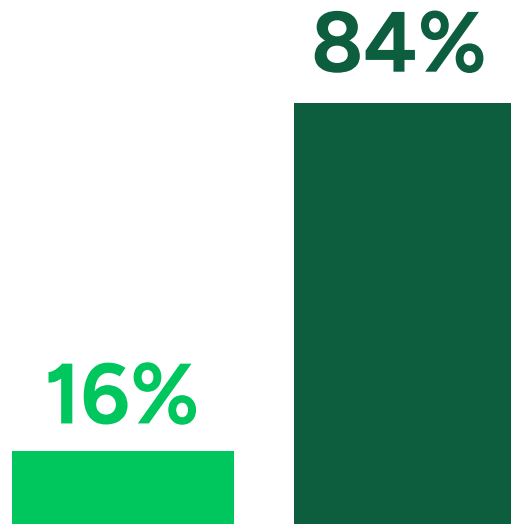
Dinâmica do Projeto nas Fazendas



Área Fixa: 1.222 ha | IPF: 113 ha | ILP: 3.345 ha

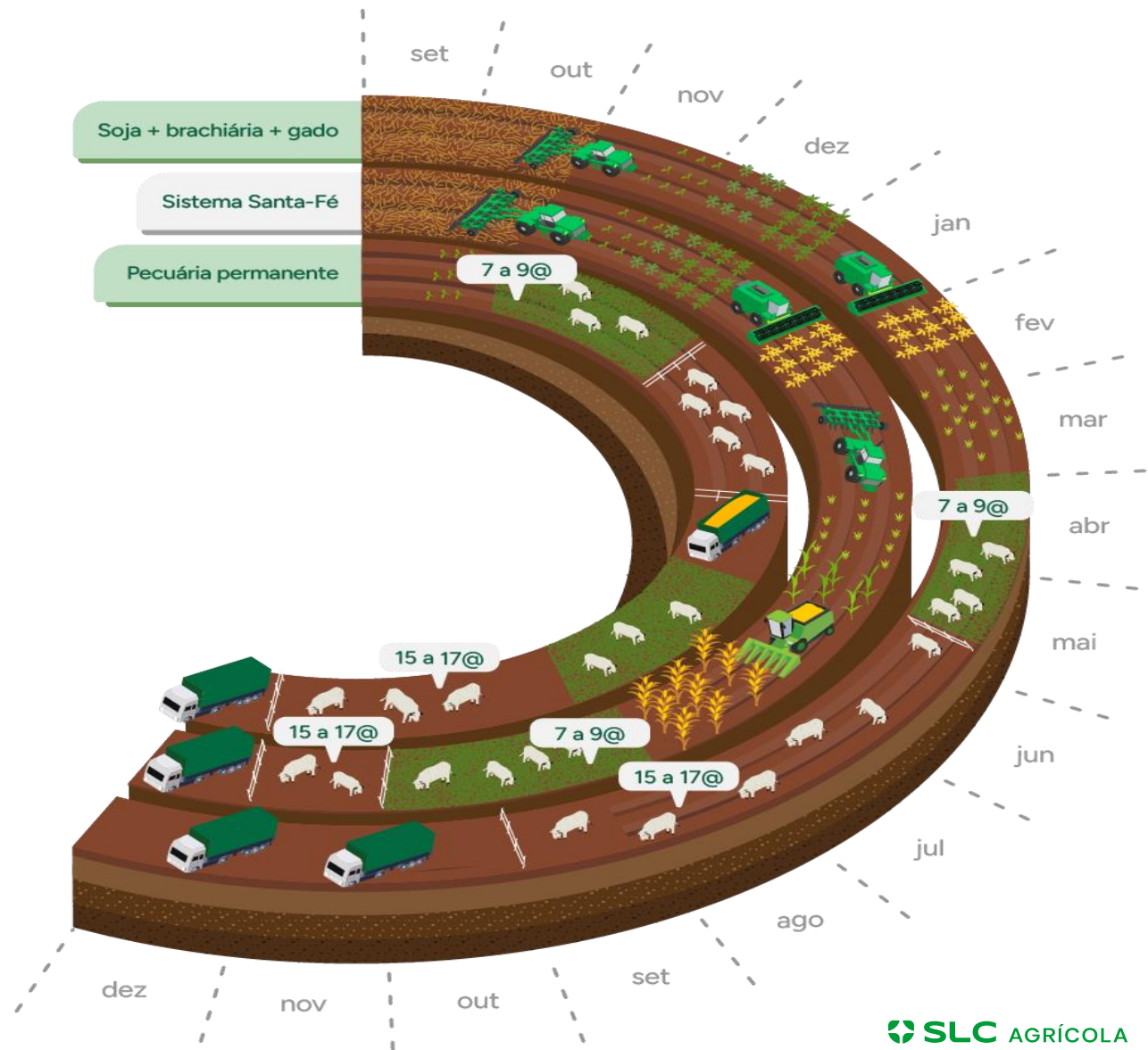
Modelo de Negócio

Status do Projeto (%)



2026

■ Recria e Engorda ■ Engorda



Integração Pecuária–Floresta (IPF)



Fazenda Paiaguás
(MT)

113 ha

20 ha eucalipto



Fazenda Planorte
(MT)

343 ha

75 ha eucalipto



Fazenda Pampeira
(MT)

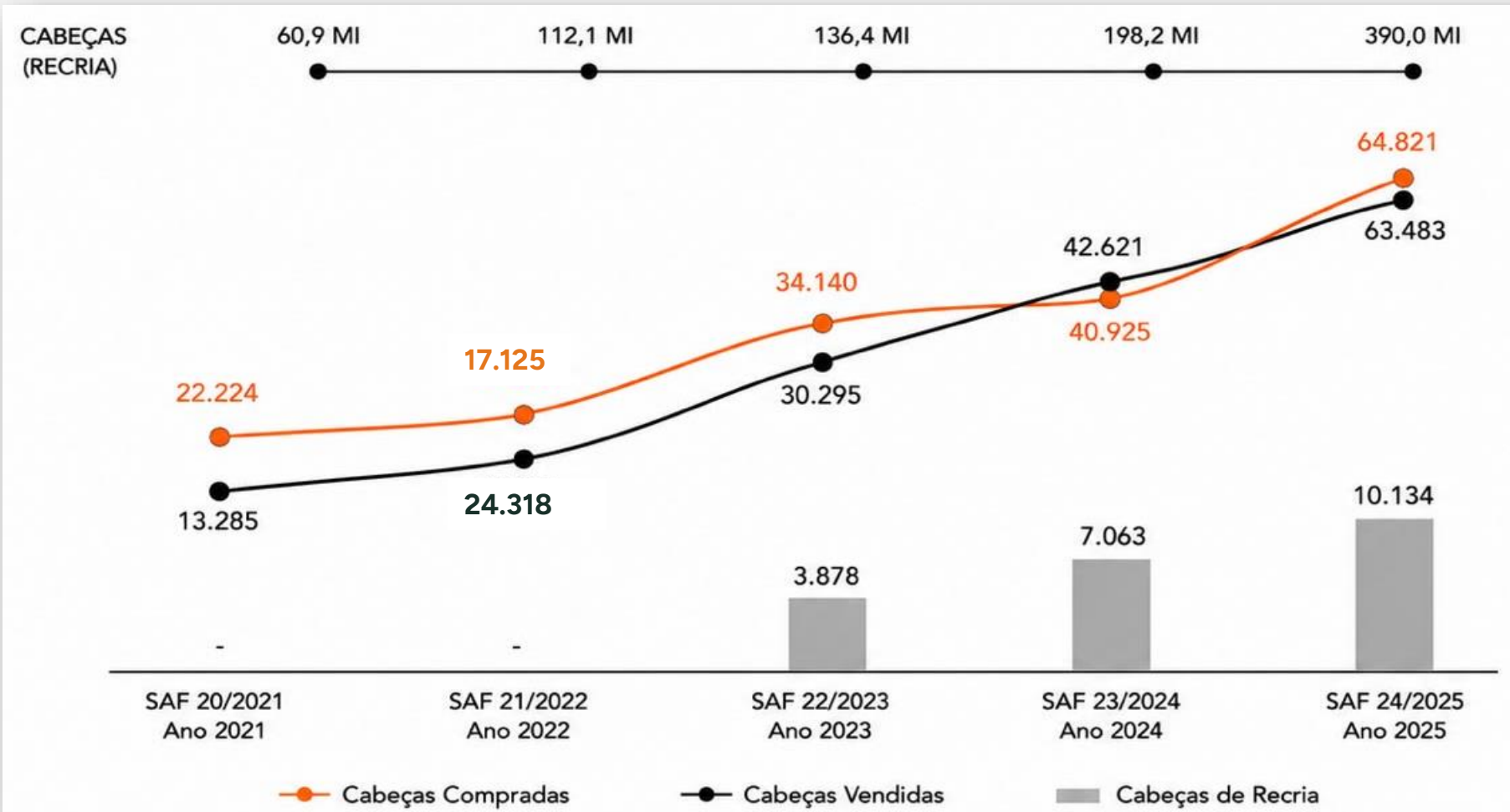
377 ha

109 ha eucalipto

Consolidado: Área total IPF: 833 ha (204 ha eucalipto)

Evolução Operacional e Comercial

Receita Líquida Ajustada pelo Resultado de Hedge (R\$ Milhões)



Destques

do Plano

Evolução em

Vendas

2021 a 2025

13,3

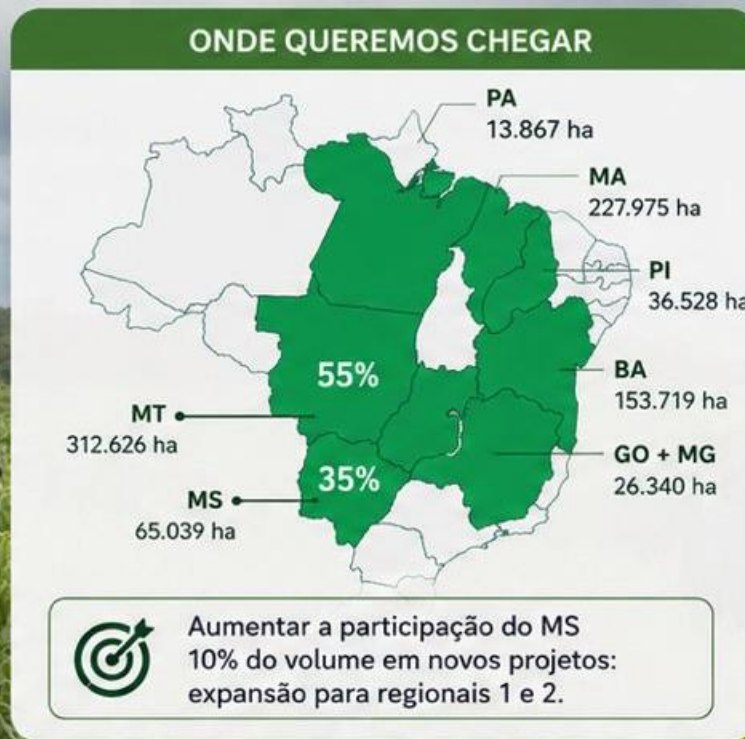
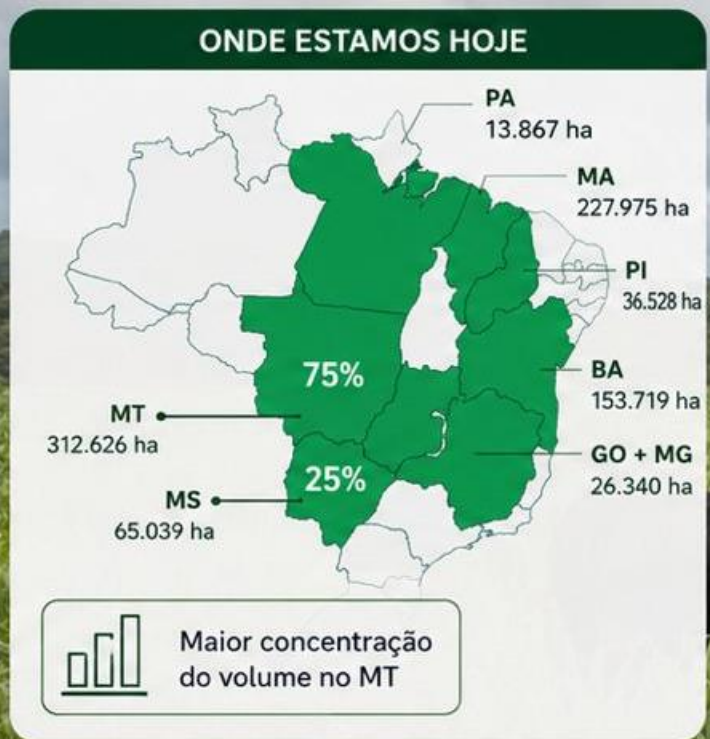
mil cabeças



63,4

mil cabeças

Plano Estratégico de Vendas



NOSSO OBJETIVO

- Diversificar os riscos**
 Distribuir o projeto entre mais estados e regiões.
- Crescer de forma sustentável**
 Aproveitar oportunidades e através da integração entre lavoura pecuária, fortalecer nossa presença nas regionais onde já temos negócios e avançar para as demais.



REBANHO NACIONAL

20% TAURINOS

Carne
Macia com maior potencial de marmoreio

80% ZEBUÍNOS

Adaptação
Rusticidade, fertilidade e tolerância ao calor



Obrigado!

Leonardo Celini

Diretor de Operações

Farm
Day 20
26



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Cultivar & Evoluir





Farm Day 2026

2025/26 Crop Year Status, 2026/27 Crop Year Outlook and CLI

Leonardo Celini - Chief Operating Officer

 **SLC AGRÍCOLA**
Cultivate & Evolve





SOYBEAN

2025/2026

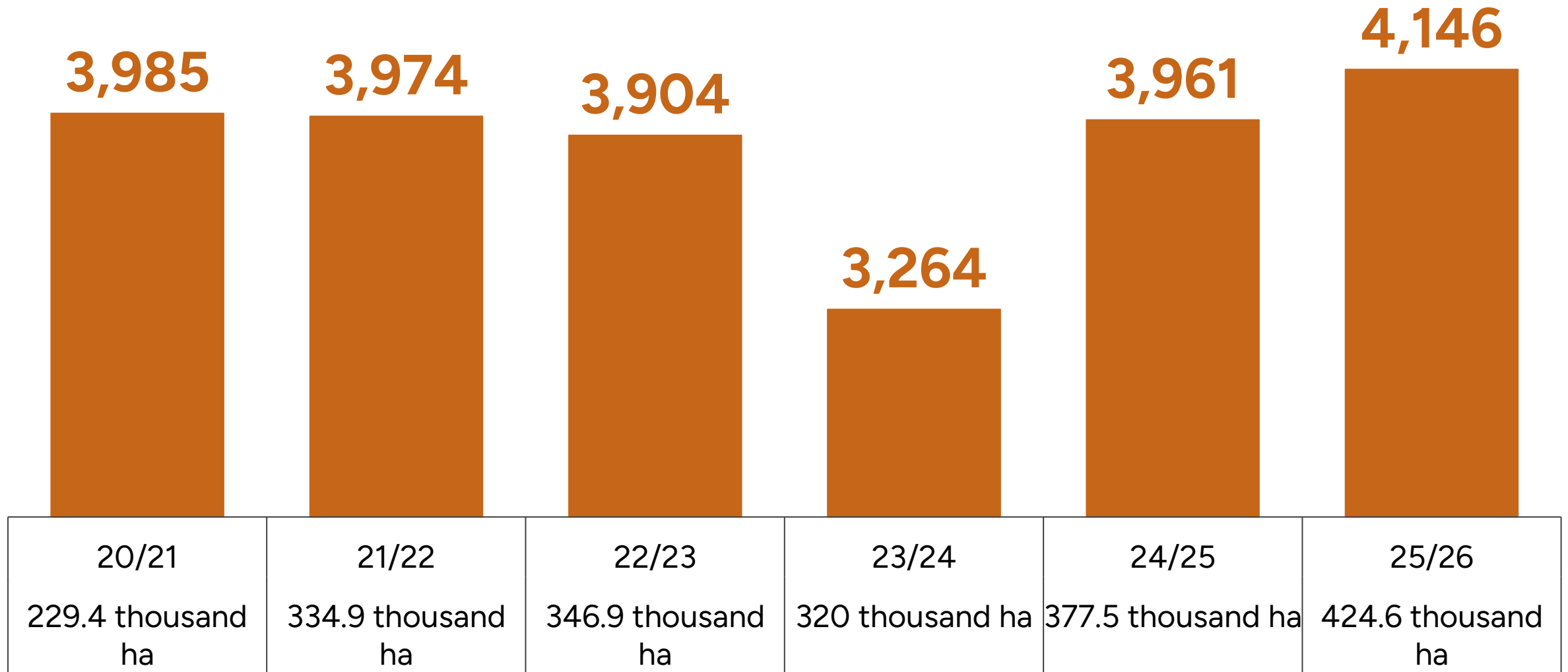
Crop Year Status

Farm
Day²⁰₂₆

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Soybean Productivity (kg/ha)

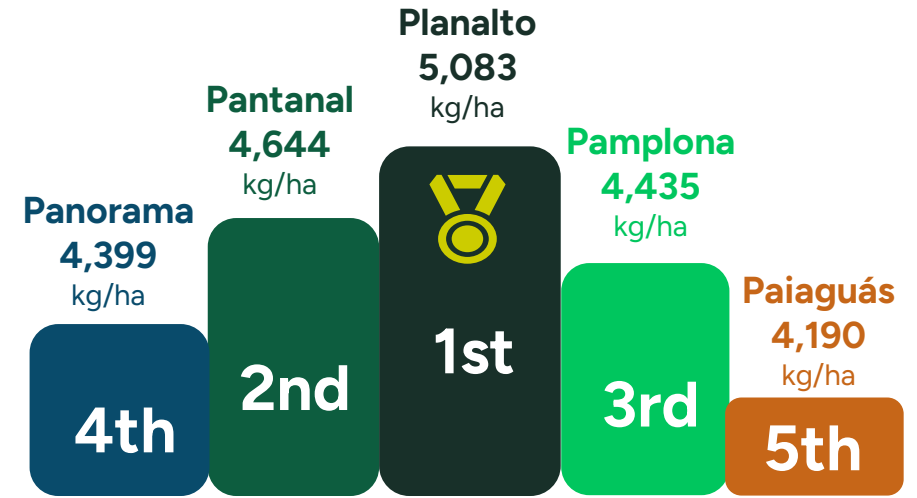


Productivity Champions

2025/26 Crop Year



2024/25 Crop Year



2023/24 Crop Year





COTTON

2025/2026

Crop Year Status

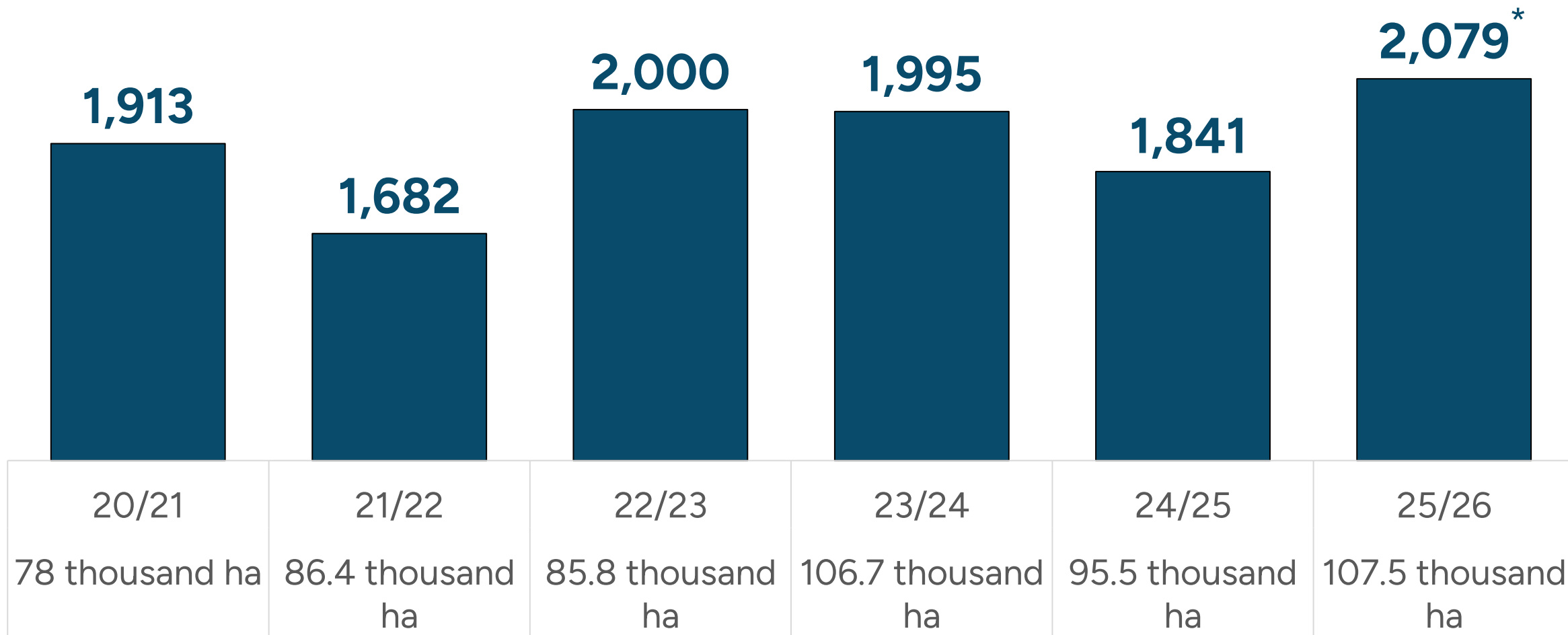
Farm Day ²⁰/₂₆

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Cotton Lint Productivity

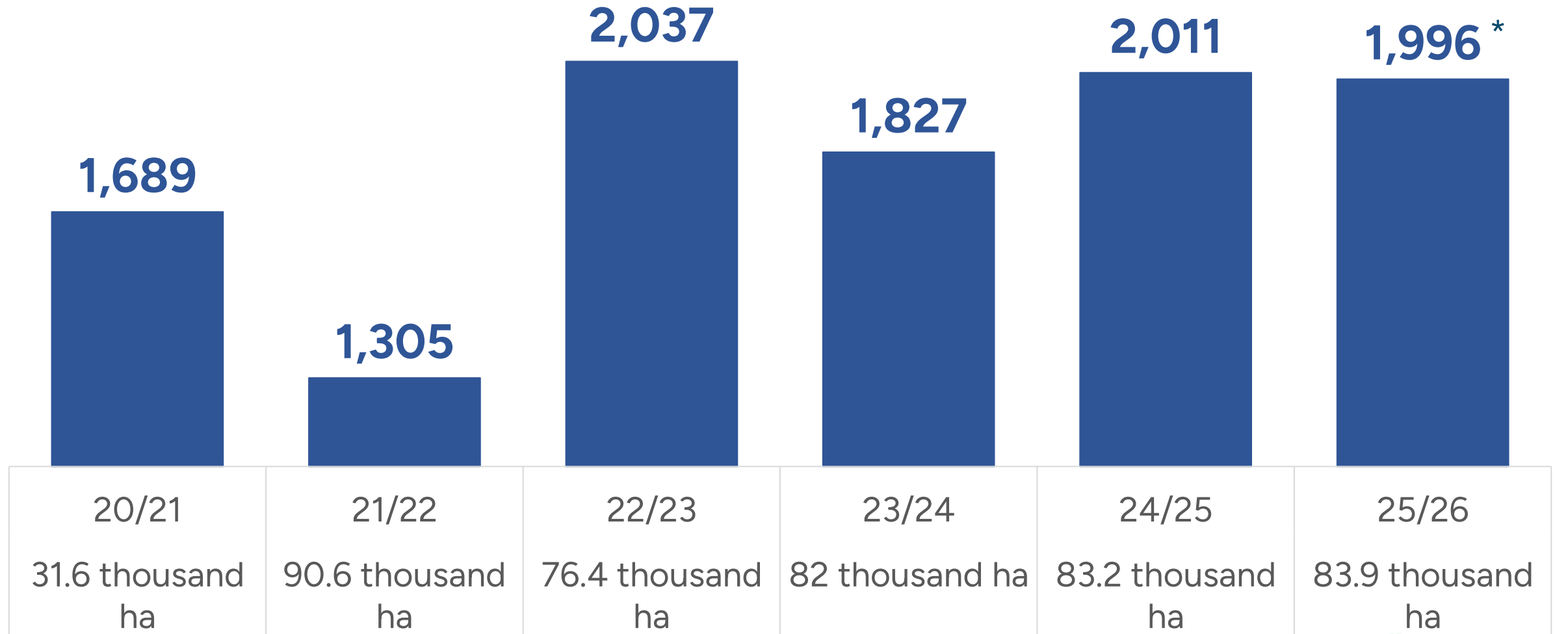
1st Crop (kg/h)



Source: SLC Agrícola | *Forecast

Cotton Lint Productivity

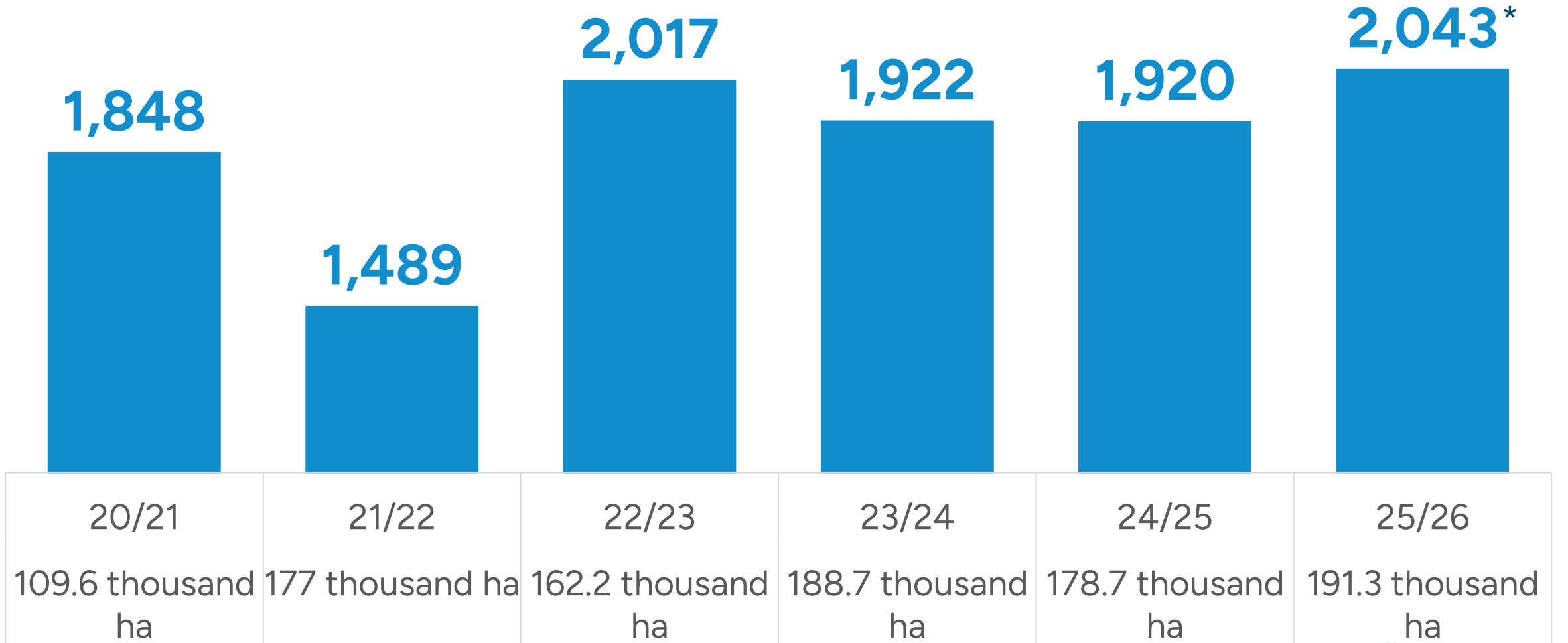
2nd Crop (kg/h)



Source: SLC Agrícola | *Forecast

Cotton Lint Productivity Consolidated

1st & 2nd Crop (kg/ha)



Source: SLC Agrícola | *Forecast



CORN

2025/2026

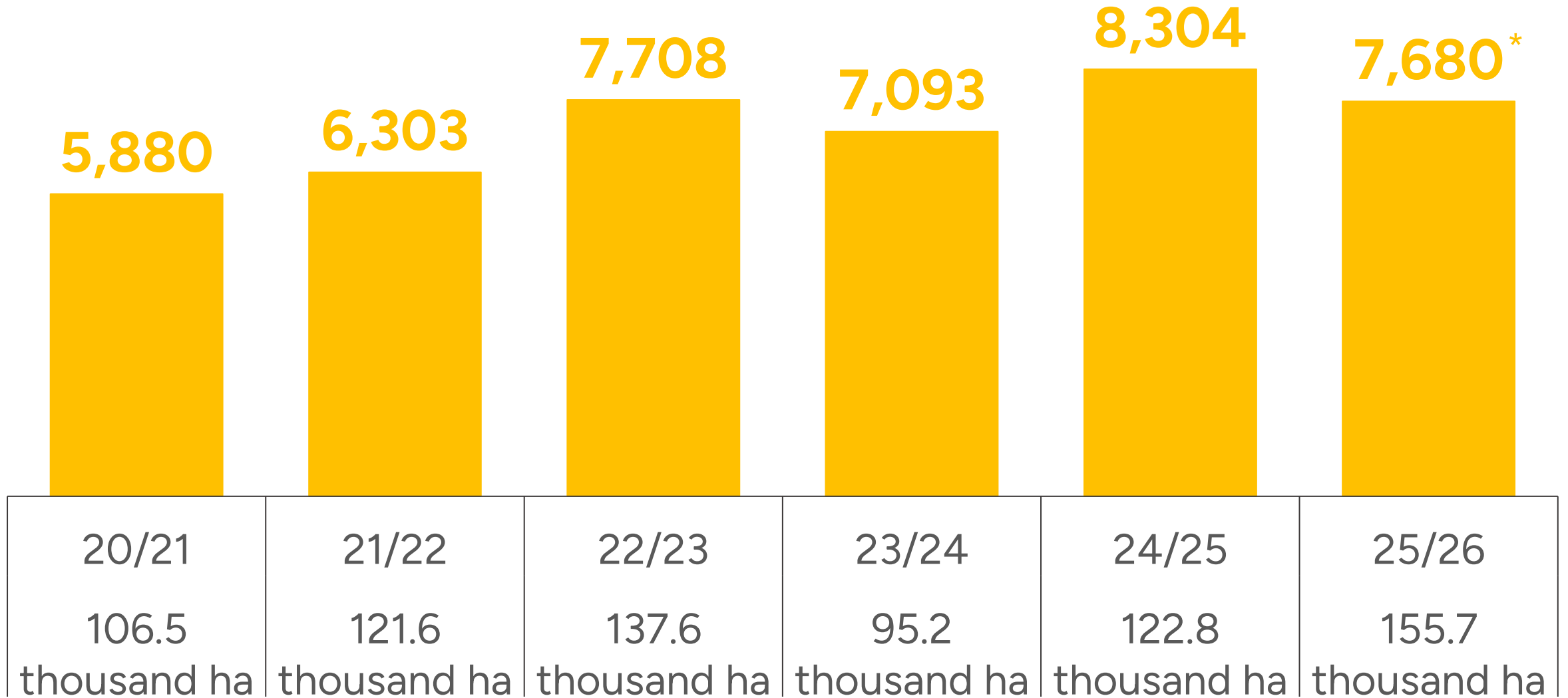
Crop Year Status

Farm Day²⁰
Day₂₆

SLC AGRÍCOLA
Cultivate & Evolve



Corn Productivity (kg/ha)



Source: SLC Agrícola | *Forecast



Climate Outlook 2026/27



Farm Day²⁰
Day₂₆

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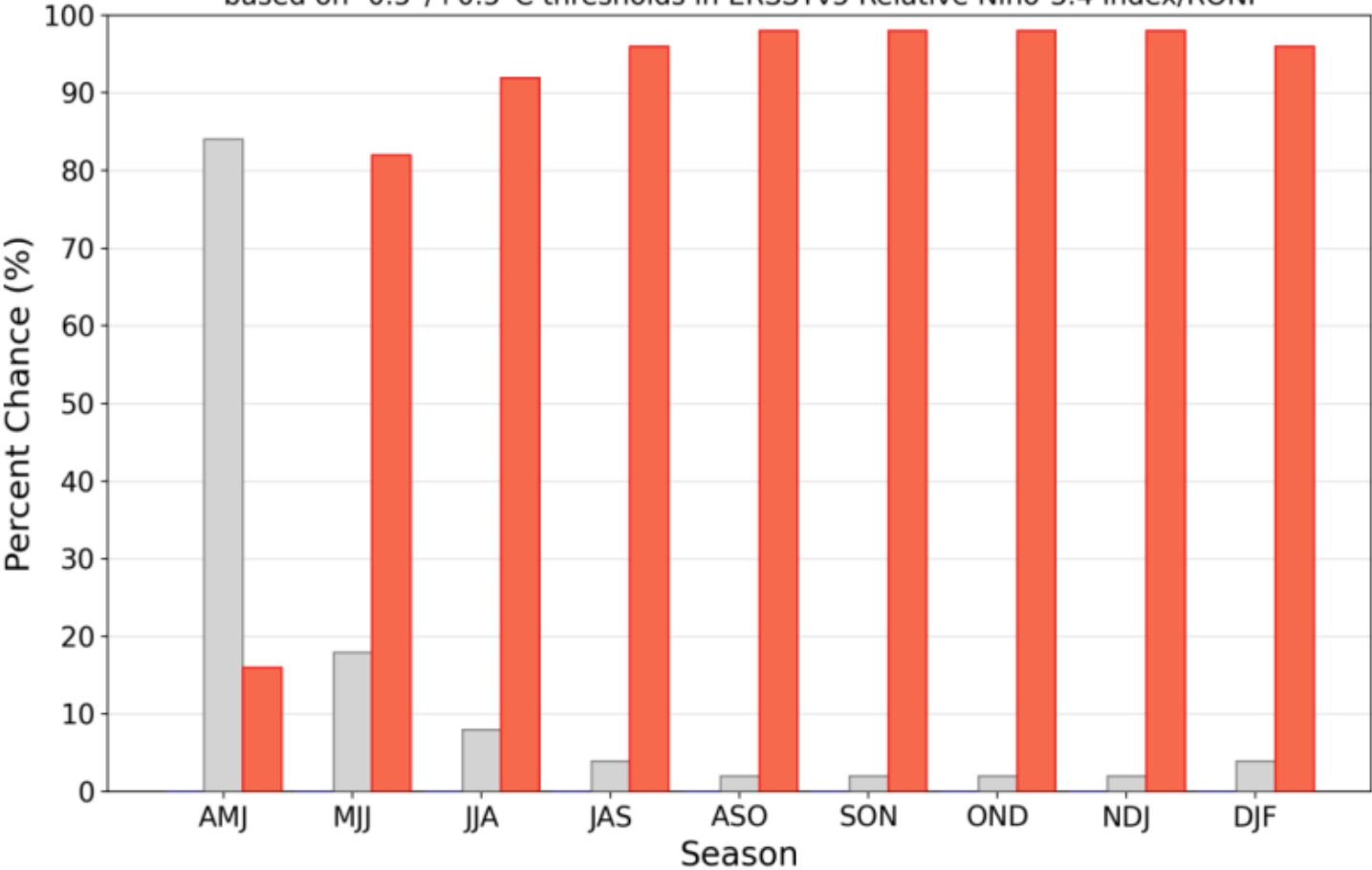


Weather Forecast – El Niño and La Niña

■ El Niño
 ■ Neutral
 ■ La Niña

Official NOAA CPC ENSO Probabilities (issued May 2026)

based on $-0.5^{\circ}/+0.5^{\circ}\text{C}$ thresholds in ERSSTv5 Relative Niño-3.4 index/RONI



PERSISTENCE

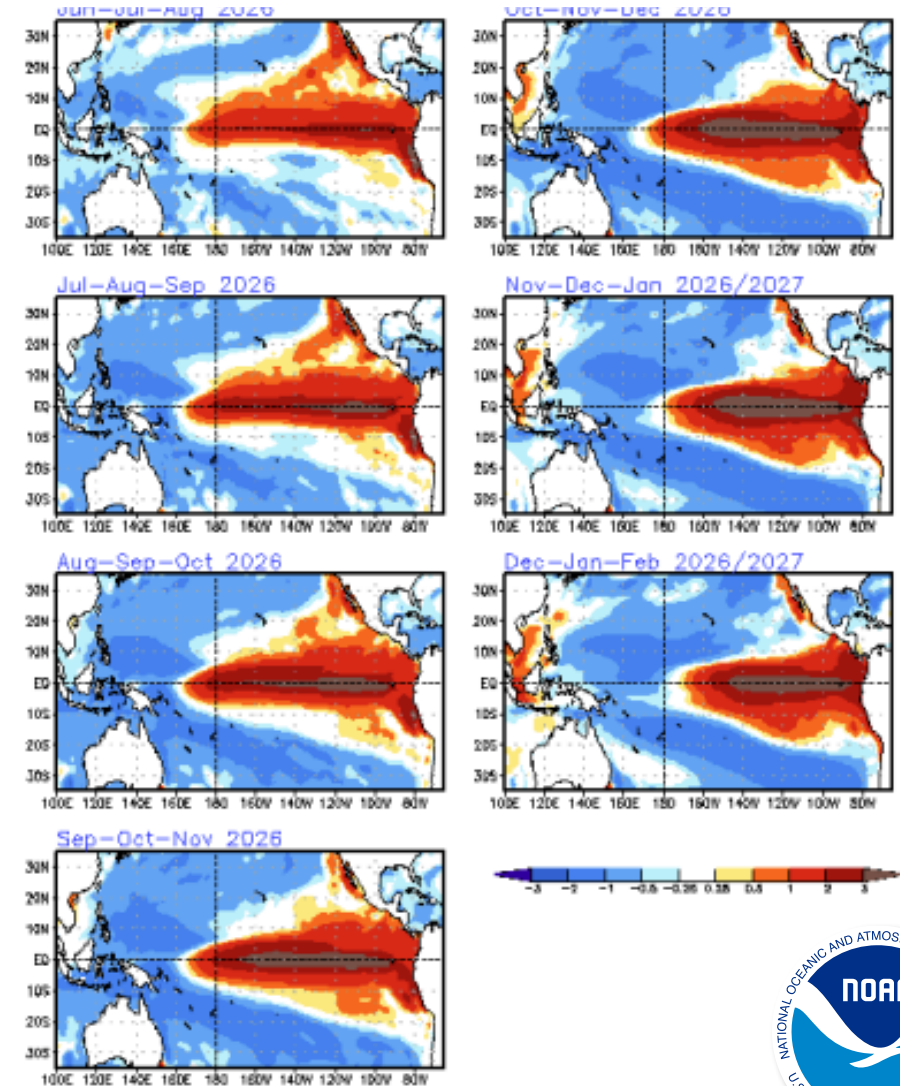
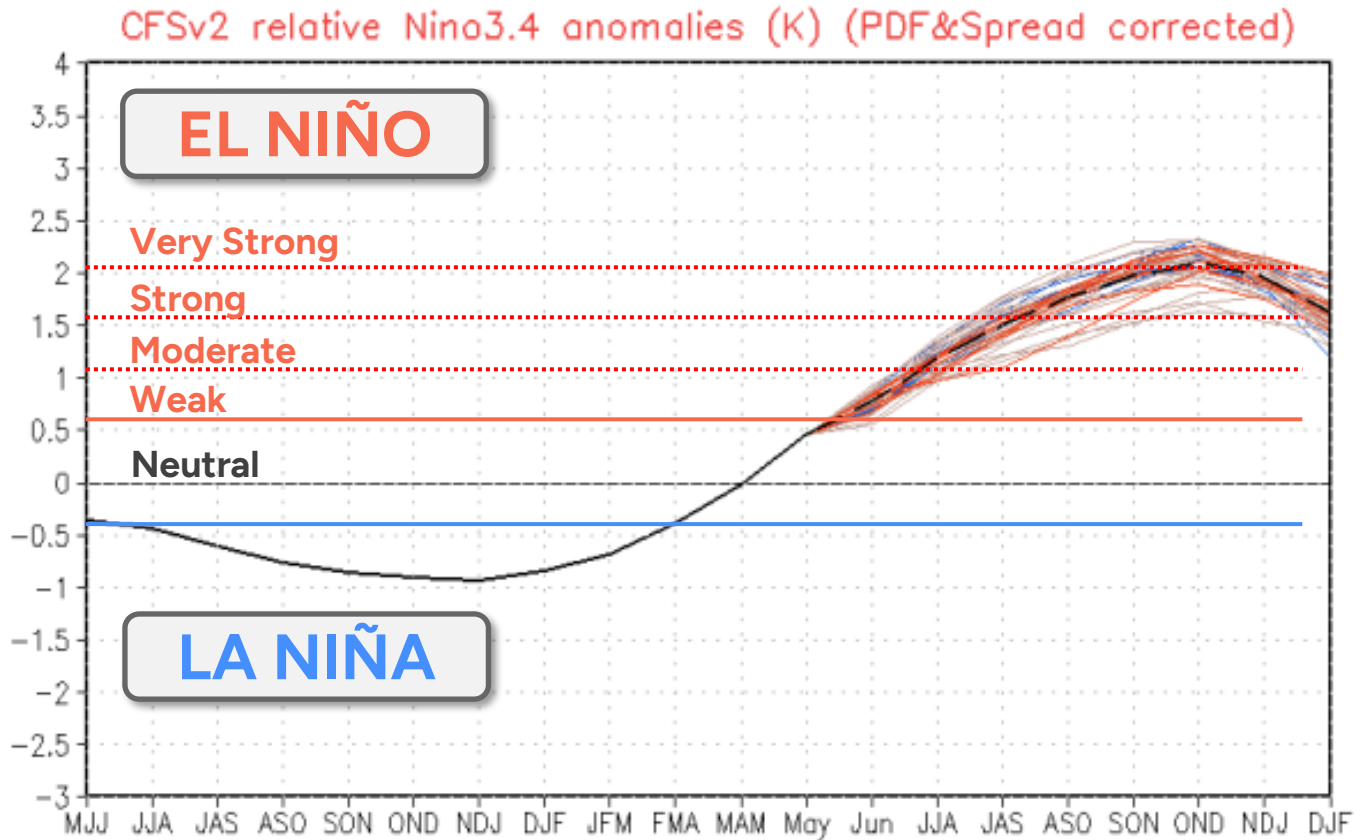
Ocean temperature and atmospheric anomalies over the tropical region of the Pacific Ocean are consistent with a **NEUTRAL**.

The **El Niño** will likely emerge soon (82% chance between May and July/26) and continue through summer (96% chance between Dec/26 and Feb/27).



*Probability of occurrence of each phase of the El Niño-Southern Oscillation (ENSO). Updated: May 14, 2026.

El Niño and La Niña - Intensity

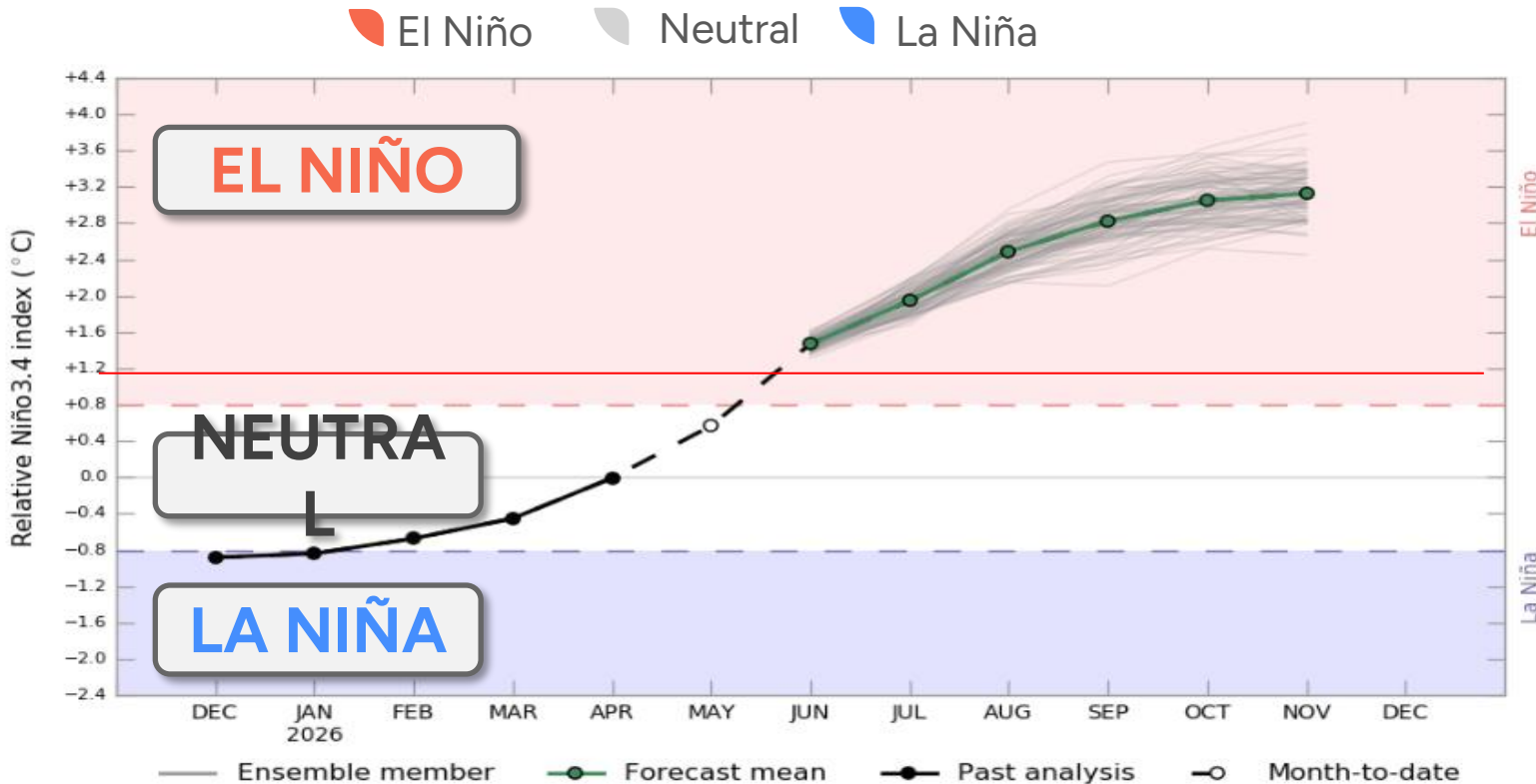


The CFS.v2 model ensemble mean (dashed black line) indicates a transition to El Niño next month, continuing through the 2026–2027 summer. It could even reach the very strong level between October and November.

*Probability of occurrence of each phase of the El Niño-Southern Oscillation (ENSO). Updated: May 14, 2026



Weather Forecast El Niño - La Niña



The Australian model indicates that the Pacific sea surface temperature (NINO3.4) is in **Neutral conditions**. All models, including the Bureau's, indicate continuous warming in the tropical Pacific. The model indicates a transition to El Niño in June, with continuous warming moving to the very strong category between July and August.

| Relative Niño 3.4 probabilities | | | | | | |
|---------------------------------|--------|--------|--------|--------|--------|--------|
| Month | Jun 26 | Jul 26 | Aug 26 | Sep 26 | Oct 26 | Nov 26 |
| Below -0.8 °C | 0% | 0% | 0% | 0% | 0% | 0% |
| Above | 100% | 100% | 100% | 100% | 100% | 100% |

*Probability of occurrence of each phase of the El Niño-Southern Oscillation (ENSO). Updated: May 14, 2026.



Livestock

Farm
Day²⁰₂₆

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Cultivate & Evolve



Timeline



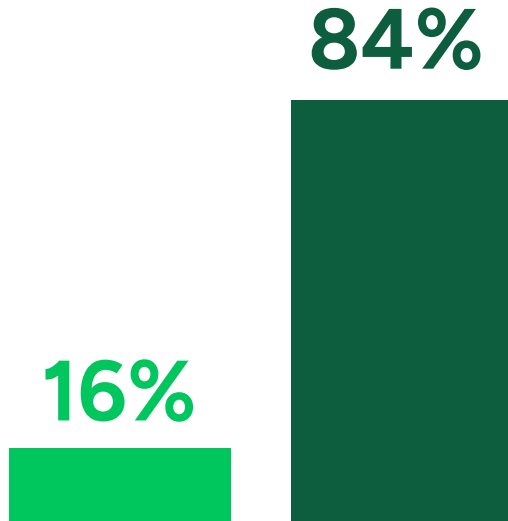
Project Dynamics on the Farms



Fixed Area: 1,222 ha | IPF: 113 ha | ILP: 3,345 ha

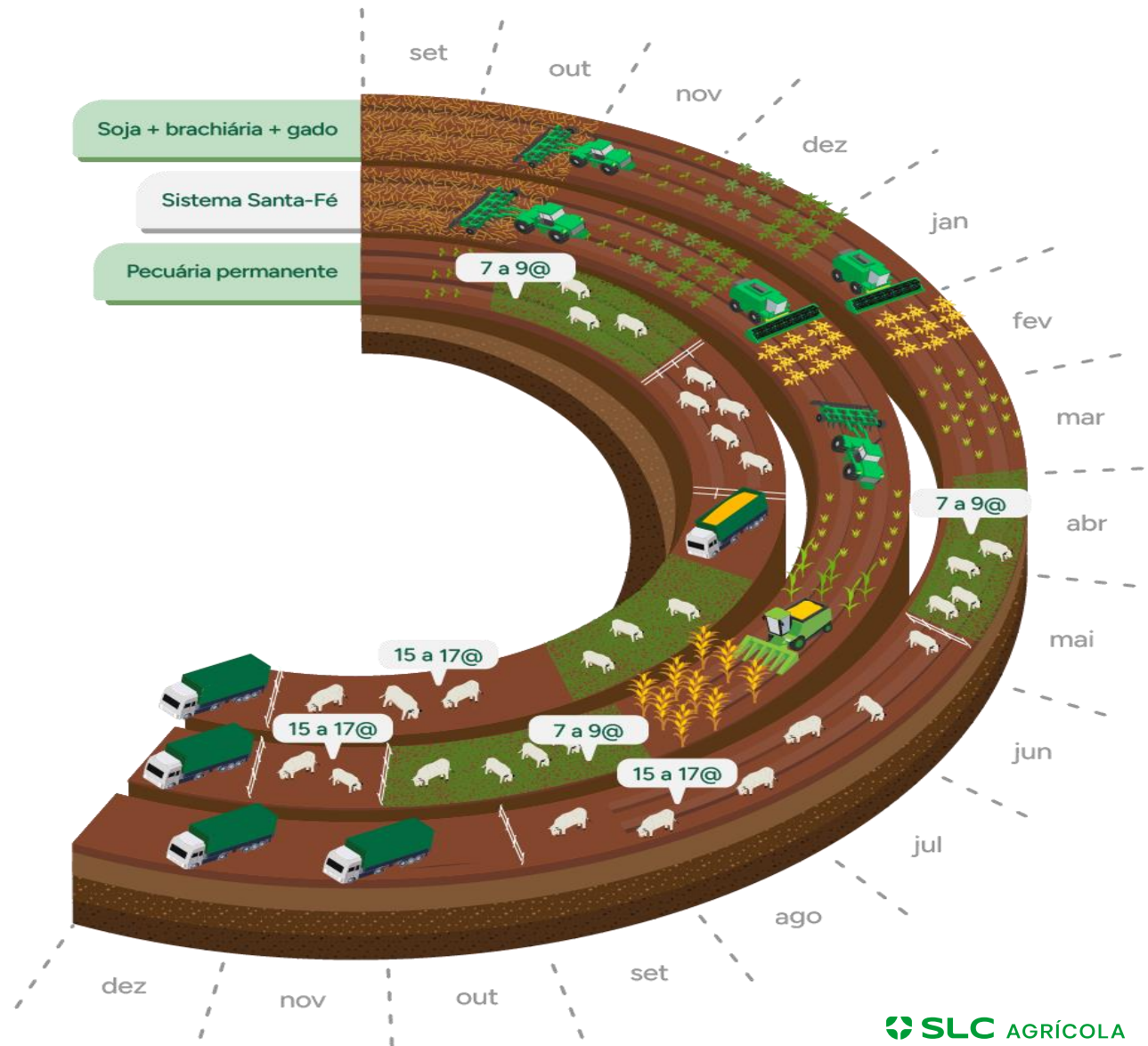
Business Model

Project Status (%)



2026

- Backgrounding and Finishing
- Finishing



Livestock–Forest Integration (LFI)



Paiaguás Farm (MT)

113 ha

20 ha eucalyptus



Planorte Farm (MT)

343 ha

75 ha eucalyptus



Pampeira Farm
(MT)

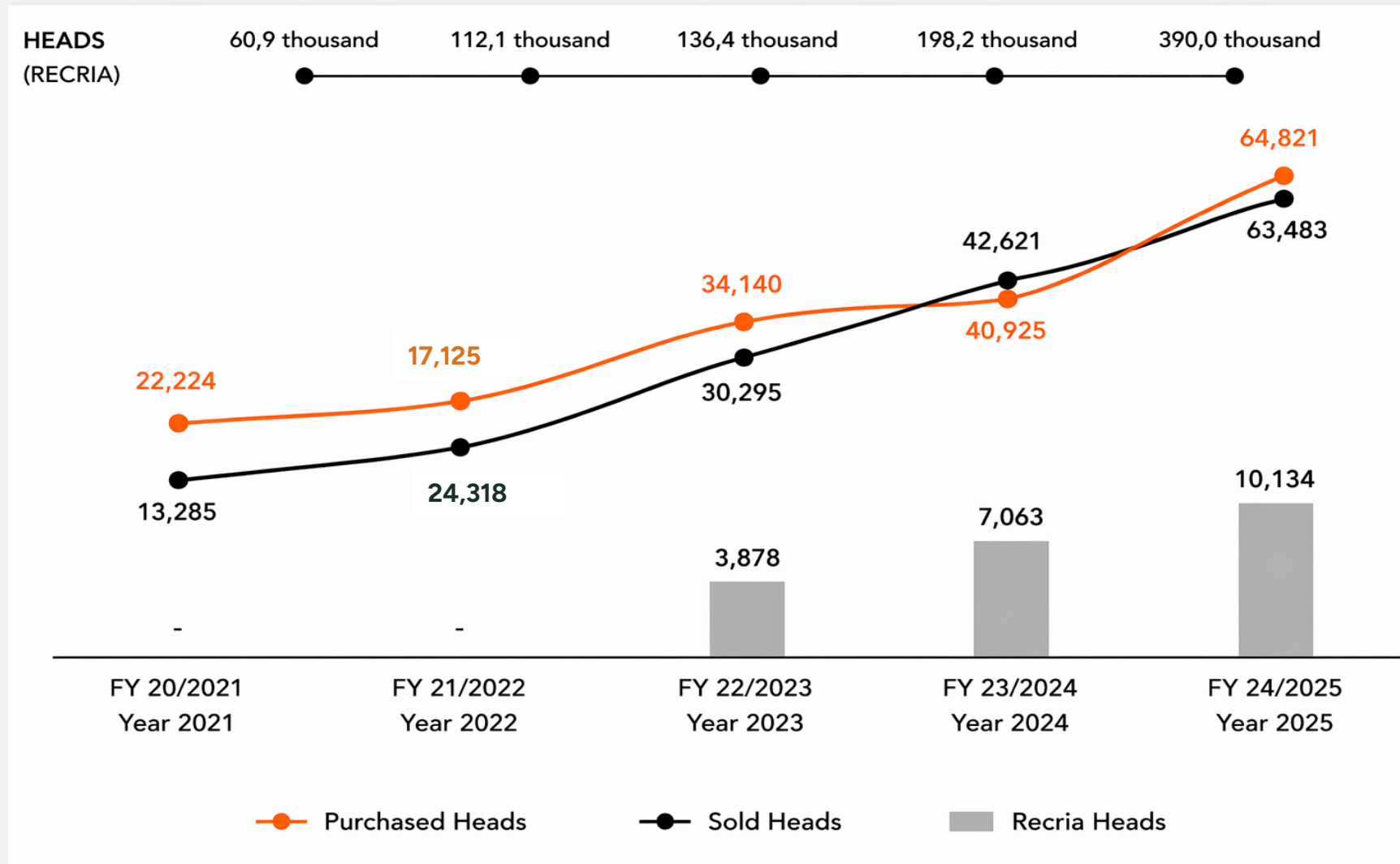
377 ha

109 ha eucalyptus

Consolidated: Total IPF area: **833 ha** (204 ha eucalyptus)

Operational and Commercial Evolution

Net Revenue Adjusted for Hedge Result (R\$ Million)



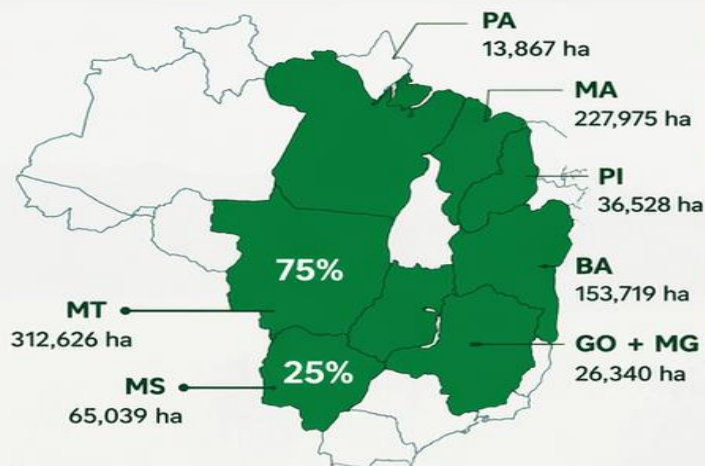
Plan
Highlights
Sales Evolution
2021 to 2025

13.3
thousand head

∨
63.4
thousand head

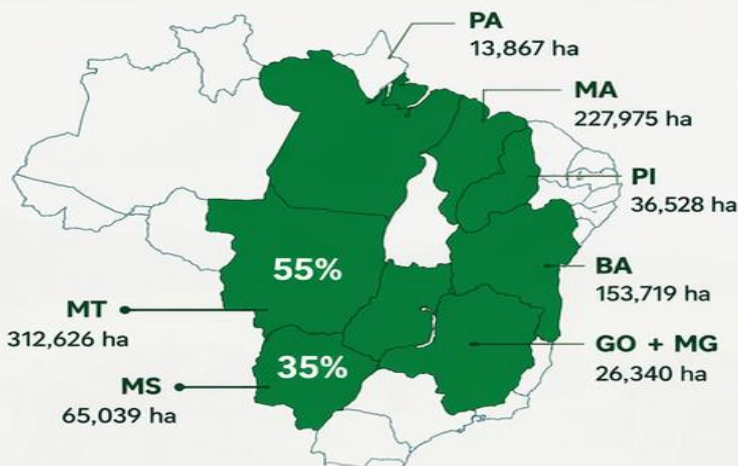
Strategic Sales Plan

WHERE WE ARE TODAY



Highest concentration of volume in MT

WHERE WE WANT TO GET



Increase MS participation to 10% of volume in new projects: expansion to regions 1 and 2.

OUR OBJECTIVE



Diversify risks

Distribute the project among more states and regions.

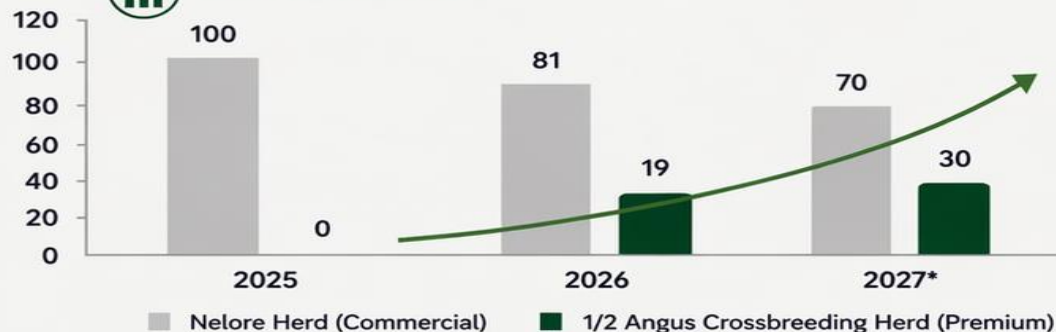


Grow sustainably

Take advantage of opportunities through integration between livestock farming, strengthen our presence in new regions where we already have businesses and expand to others.



OUR EVOLUTION



NATIONAL HERD

20%
BULLS

80%
HEIFERS



Meat

Breed with highest potential for marbling



Adaptation

Hardiness, fertility and heat tolerance

* Projection.



Thank you!

Leonardo Celini

Chief Operating Officer

Farm
Day 20
26



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