



3Q26 Earnings Release

October 20, 2026

**Share price at 10/19/2026**

ROMI3 - R\$ 7.53 per share

Market value

R\$ 701.6 million

US\$ 138.7 million

Number of shares

Common: 93,170,747

Free float = 50.8%

**Earnings Conference Call**

Simultaneous translation (Portuguese - English)

October 21, 2026 - 11:00 a.m. (São Paulo)
| 3:00 p.m. (London) | 10:00 a.m. (New York)

Click here to access the conference call

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Message from Management

We concluded the third quarter of 2026 with growth in consolidated order intake and order backlog, driven by the German subsidiary B+W, in an environment that remains challenging for industrial investments. Order intake reached R\$421.5 million, an increase of 8.5% compared to 3Q25, while the order backlog reached R\$992.7 million, representing growth of 10.9% over the same period, expanding our business outlook for the coming quarters.

At **B+W**, we secured **R\$252.1 million** in new orders during the quarter, highlighted by a contract worth approximately R\$200 million with a global corporation for the supply of high-precision industrial machines, with deliveries scheduled for 2027, 2028 and 2029. This achievement reinforces our ability to develop highly complex and customized technological solutions and provides greater long-term business visibility for the Unit. Revenue for the quarter, in turn, reflected the delivery schedules of ongoing projects, with a greater concentration of deliveries expected in the fourth quarter of 2026.

Consolidated operating performance continued to be affected by lower revenue volumes, which totaled **R\$257.1 million** in 3Q26, representing a decrease of 26.4% compared to the same period of 2025. In this context, we maintained a gross margin of 26.1%, close to the level recorded in 3Q25, while adjusted **EBITDA reached R\$10.2 million**, with a margin of 4.0%. We remain focused on operational efficiency, aligning resources with demand and executing our order backlog.

In the ROMI Machines Unit, customers' cautious stance regarding investment decisions continued to influence the pace of business. The diversification of our solutions, particularly machine rental and PRODZ, remains relevant in supporting our customers in their modernization and expansion projects.

The Castings and Machining Unit continues to face reduced demand in the commercial automotive, agricultural and wind energy sectors, impacting production volumes and fixed cost absorption. Despite this scenario, margins improved compared to the previous quarter. We remain focused on improving production processes, increasing productivity and developing new business opportunities.

We remain confident in our competitive advantages, supported by our product technology, close relationships with customers and the diversification of our solutions and markets. We will continue investing in innovation and strengthening our commercial and service structures, maintaining discipline in resource management and our commitment to the success of our customers, employees and partners.

Luiz Cassiano Rando Rosolen - Chief Executive Officer

Santa Bárbara d'Oeste – São Paulo, October 20, 2026

ROMI S.A. ("ROMI" or "Company") (B3: ROMI3), domestic market leader in the Machine Tools and Plastic Processing Machines markets, as well as an important producer of Rough and Machined Cast Iron Parts, announces its results for the third quarter of 2026 ("3Q26"). Except where otherwise stated, ROMI's operating and financial information is presented on a consolidated basis, in accordance with the International Financial Reporting Standards (IFRS).

Statements contained in this release related to ROMI's business outlook, projections of operating and financial results and references to the Company's growth potential are mere forecasts and have been based on Management's expectations regarding its future performance. These expectations are highly dependent upon market behavior, the economic situation in Brazil, the industry and international markets. Therefore, they are subject to changes.

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Highlights

Consolidated order intake reached R\$421.5 million in 3Q26, an increase of 8.5% compared to 3Q25.

Adjusted EBITDA
R\$10.2 million
 margin of 4.0%

Order Intake
R\$421.5 million

Order Backlog
R\$992.7 million

- The **consolidated order backlog** increased by 10.9% compared to 3Q25, with emphasis on the B+W Machines Unit, whose order backlog grew by 41.5%.
- **Consolidated order intake** increased by 8.5% compared to 3Q25, with emphasis on the B+W Machines Unit.
- The **consolidated net cash position** improved by R\$67.7 million in 3Q26, driven by the German subsidiary B+W, which secured contracts totaling approximately R\$250 million.
- The recognition of tax credits, resulting from final favorable court decisions in social security proceedings, totaled R\$46.8 million, with a positive impact of R\$35.7 million on net income for the quarter.

Other Highlights

- On September 24, 2026, the Company's Board of Directors approved the payment of interest on capital (JCP) in the gross amount of R\$26.1 million (equivalent to R\$0.28 per share), to be paid by December 31, 2027.
- In the third quarter of 2026, Romi participated in two major international trade fairs for the industrial machinery and equipment sector: IMTS (International Manufacturing Technology Show), held in the United States, and AMB (International Exhibition for Metal Working), held in Germany. Participation in these events reinforces the Company's commitment to technological innovation, strengthening its presence in international markets and expanding strategic relationships.
- On September 5, 2026, Fundação Romi, sponsored by Romi S.A., held an event celebrating the 70th anniversary of the Romi-Isetta, the first car produced in Brazil. The event brought together 42 vehicles and more than 2,000 participants, celebrating an important milestone in the Company's history and its pioneering role in Brazilian industry.



R\$'000	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25	9M25	9M26	Chg. 9M26/9M25
Revenue								
ROMI Machines (units)	225	245	268	9.4%	19.1%	662	636	-3.9%
Burkhardt+Weber (units)	4	4	1	-75.0%	-75.0%	12	7	-41.7%
Rough and Machined Cast Iron Parts (tons)	2,728	2,095	1,851	-11.7%	-32.2%	7,658	5,800	-24.3%
Net Operating Revenue	349,283	334,777	257,068	-23.2%	-26.4%	938,473	812,816	-13.4%
Gross margin (%)	26.5%	23.5%	26.1%			26.2%	24.8%	
Operating Income (EBIT)	20,288	6,611	9,504	43.8%	-53.2%	32,917	6,271	-80.9%
Operating margin (%)	5.8%	2.0%	3.7%			3.5%	0.8%	
Operating Income (EBIT) - adjusted (*)	20,365	6,596	(9,113)	-238.2%	-144.7%	31,946	(12,346)	-138.6%
Operating margin (%) - adjusted (*)	5.8%	2.0%	-3.5%			3.4%	-1.5%	
Net Income	27,356	13,925	42,698	206.6%	56.1%	53,818	58,988	9.6%
Net margin (%)	7.8%	4.2%	16.6%			5.7%	7.3%	
Net Income - adjusted (*)	27,434	13,911	6,955	-50.0%	-74.6%	52,873	23,245	-56.0%
Net margin (%) - adjusted (*)	7.9%	4.2%	2.7%			5.6%	2.9%	
EBITDA	37,934	26,832	28,819	7.4%	-24.0%	84,691	62,999	-25.6%
EBITDA margin (%)	10.9%	8.0%	11.2%			9.0%	7.8%	
EBITDA - adjusted (*)	38,011	26,817	10,202	-62.0%	-73.2%	83,720	44,380	-47.0%
EBITDA margin (%) - adjusted (*)	10.9%	8.0%	4.0%			8.9%	5.5%	
Investments (**)	58,257	42,049	54,617	29.9%	-6.2%	144,189	141,775	-1.7%

(*) 3Q25, 2Q26 and 3Q26: EBIT and EBITDA were adjusted by the amounts of R\$77, (R\$15) and (R\$18,617), respectively; and net income by the amounts of R\$74, (R\$15) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

(*) 9M25 and 9M26: EBIT and EBITDA were adjusted by the amounts of (R\$971) and (R\$18,617), respectively; and net income by the amounts of (R\$949) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

() Of the investments made in 3Q25, 2Q26 and 3Q26, the amounts of R\$34.1 million, R\$34.8 million and R\$42.1 million, respectively, refer to machines manufactured by the Company and allocated to the machine rental business. Through September 2025 and 2026, total investments amounted to R\$100.6 million and R\$113.0 million, respectively.**

Corporate Profile



Founded in 1930, ROMI is a leader in the Brazilian market for industrial machines and equipment, and a key manufacturer of cast and machined parts.

Notably, ROMI is publicly listed on the B3 exchange's prestigious "New Market" segment, which is dedicated to companies with a strong commitment to corporate governance. Specializing in an extensive range of machine tools, ROMI manufactures Conventional Lathes, Computerized Numerical Control (CNC) Lathes, Lathing Centers, Machining Centers, Vertical and Horizontal Heavy and Extra-Heavy Lathes, and Boring Mills. Additionally, ROMI manufactures Plastic Injection and Blow Molding Machines, as well as gray or ductile (nodular) cast iron parts, both raw and machined. A distinguishing feature of ROMI's products and services lies in its incorporation of Industry 4.0 technologies across its products and services. These advanced capabilities facilitate the intelligent utilization of data generated by ROMI equipment. The data can be processed internally through built-in artificial intelligence or transmitted via networks (connectivity) to a central analysis site. These high-quality equipment and solutions are globally distributed and widely adopted across various industrial sectors. Industries such as agricultural machinery, capital goods, consumer goods, packaging, tooling, hydraulic equipment, sanitation, automotive, and wind energy rely on ROMI's machinery for their operations.

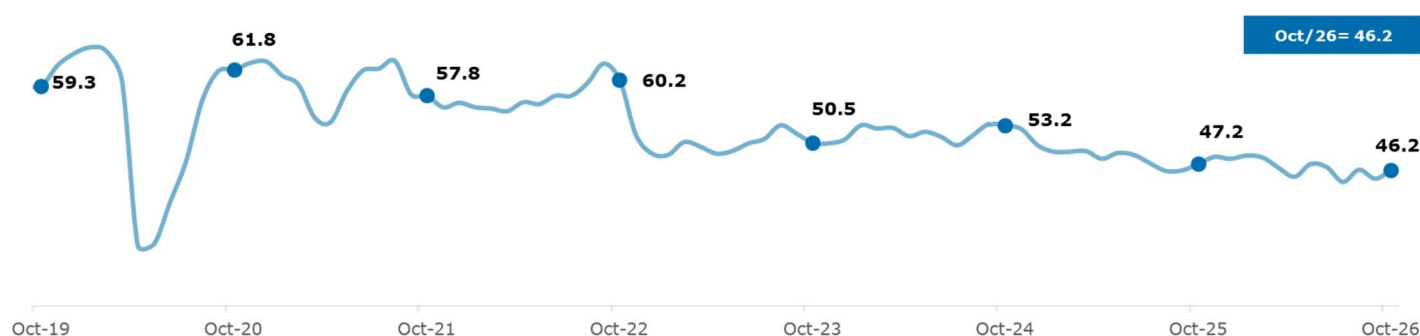
ROMI operates a network of thirteen manufacturing units. These units encompass four facilities dedicated to the final assembly of industrial machinery, two foundries, four units for machining mechanical components, two units for manufacturing steel sheet components, and one unit for the assembly of electronic panels. While eleven units are based in Brazil, two are located in Germany. The Company's production capacity amounts to approximately 2,900 industrial machines and 50,000 metric tons of castings per year.

Current Economic Scenario

The year 2026 continues to be marked by a cautious environment among industrial entrepreneurs. In October 2026, the Industrial Entrepreneur Confidence Index (ICEI) reached 46.2 points, remaining below the 50-point threshold, which separates confidence from lack of confidence. This result reinforces the cautious stance among industrial entrepreneurs, especially regarding investment decisions, amid uncertainties in the economic environment, restrictive credit conditions and persistently high interest rates, which continue to influence expectations and the pace of recovery in industrial activity.

The external environment remains marked by uncertainties regarding growth prospects in major global economies, monetary policies, import tariffs and persistent geopolitical tensions, factors that continue to influence investment decisions and global trade dynamics. In this context, ROMI continues to strengthen its commercial and after-sales service structures at its overseas subsidiaries, aiming to expand its presence in the markets where it operates, identify new business opportunities and consistently enhance customer experience.

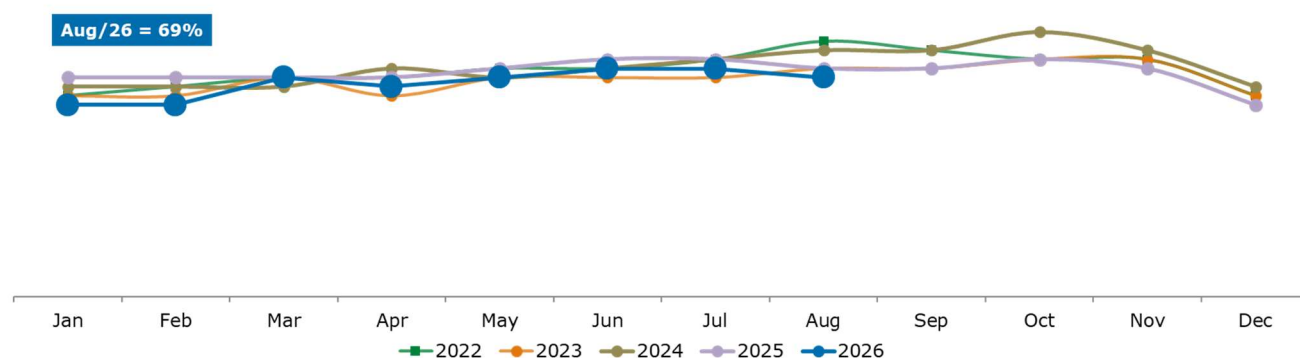
Industrial Entrepreneur Confidence Index – ICEI



Source: CNI - ICEI, October 2026.

Average Installed Capacity Utilization (UCI)

According to data from the National Confederation of Industry (CNI), the Installed Capacity Utilization (UCI) Index of the Brazilian industry reached 69% in August 2026. The indicator was 1 percentage point below the level recorded in the same period of the previous year, signaling a still moderate pace of industrial activity.



Source: CNI - UCI, August 2026.

The capital goods industry is dynamic, requiring operational flexibility and continuous adjustments to production levels in response to market conditions. In this context, ROMI has continuously focused its efforts on improving its production processes, seeking greater efficiency, resource optimization and operational agility. Initiatives focused on automation, digitalization and continuous process improvement contribute to strengthening the Company's competitiveness and its ability to adapt to fluctuations in demand.

The Company has strategically prioritized the development of new product generations aligned with the technological advancements of Industry 4.0. This strategic focus has yielded significant advancements in technological content, resulting in a successful market reception of our recent product launches, both domestically and internationally. Looking ahead, ROMI remains committed to launching new machine generations and integrating cutting-edge technologies into our product portfolio, ensuring our continued relevance and competitiveness in the industry. In mid-2020, we also launched a solution for our customers, the rental of ROMI machines. This solution has proven to be highly competitive and has provided our customers with more business opportunities. With the aim of financially supporting our customers, in 2022 we created PRODZ, a company which offers credit lines for the purchase of machines, directly from ROMI, in an easy, agile, digital and uncomplicated way. Since 2022, PRODZ has supported 651 businesses, totaling R\$258.0 million in credits granted to our customers. These new solutions have supported a large number of customers on their journeys of growth and success, demonstrating ROMI's strategic purpose of taking care of the success of its customers.

In the foreign market, we have continuously worked to improve our customer service structures, aiming to provide an increasingly satisfactory experience. We are convinced that this ongoing commitment is essential to consolidate our presence and promote sustainable and consistent international growth.

Market

The Company's main competitive advantages in the market – continuous investments in product development and cutting-edge solutions, a direct domestic distribution network, in-house and ongoing technical assistance, machine rental services, availability of attractive local-currency financing for customers, and short product delivery times – are widely recognized, reinforcing the traditional and prestigious reputation of the ROMI brand.

Order Intake

Order Entry (R\$ 000) Gross Values, sales taxes included	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25	9M25	9M26	Chg. 26/25
ROMI Machines	172,850	211,500	146,892	-30.5%	-15.0%	633,550	534,579	-15.6%
Burkhardt+Weber Machines	153,835	61,019	252,050	313.1%	63.8%	336,703	393,320	16.8%
Rough and Machined Cast Iron Parts	61,837	36,913	22,503	-39.0%	-63.6%	173,908	94,892	-45.4%
Total *	388,522	309,432	421,445	36.2%	8.5%	1,144,161	1,022,791	-10.6%

* The informed amounts related to order intake and order backlog do not include parts and services.

In 3Q26, the ROMI Machines Unit recorded a 15.0% decrease in order intake compared to the same period of 2025, reflecting the continued cautious stance regarding investment decisions in the industrial sector. In this context, the Company maintains its efforts focused on identifying new business opportunities, strengthening its commercial operations and developing technological solutions aligned with its customers' needs.

As previously mentioned, the new product generations, with important technological evolutions in mechatronics, thermal compensation and connectivity, also allowed the Company to seek competitive alternatives to enable new business for customers, such as machine rental. In 3Q26, 34 new machines were rented, or 38 new contracts (59 machines in 3Q25 or 65 new contracts), totaling approximately R\$17.4 million (R\$23.2 million in 3Q25).

The German subsidiary B+W recorded R\$252.1 million in new orders in 3Q26, representing an increase of 63.8% compared to the same period of 2025. This performance was highlighted by the signing of a significant contract with a global corporation, valued at approximately R\$200 million, for the supply of high-precision industrial machines, with deliveries scheduled between 2027, 2028 and 2029.

The Castings and Machining Unit recorded a 63.6% decrease in order intake in 3Q26 compared to the same period of 2025, reflecting the continued slowdown in the commercial automotive and agricultural segments.

Order Backlog

Order Backlog (R\$ 000) Gross Values, sales taxes included	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25
ROMI Machines	328,655	268,530	237,014	-11.7%	-27.9%
Burkhardt+Weber Machines	512,629	486,869	725,352	49.0%	41.5%
Rough and Machined Cast Iron Parts	53,970	46,581	30,330	-34.9%	-43.8%
Total *	895,254	801,980	992,696	23.8%	10.9%

* The informed amounts related to order intake and order backlog do not include parts and services.

In 3Q26, the order backlog increased by 10.9% compared to the same period of 2025. The increase was driven by the growth in the order backlog of the Burkhardt+Weber Machines Unit, which continued to demonstrate its strong capability in developing advanced technological solutions characterized by a high level of complexity and customization.

Net Operating Revenue by Business Unit

The Company's net operating revenue in 3Q26 totaled R\$257.1 million, representing a decrease of 26.4% compared to 3Q25. This performance reflects lower revenues across all three Business Units, with the greatest impact from the B+W Machines Unit, followed by the Castings and Machining Unit and the ROMI Machines Unit.

Net Operating Revenue (R\$ 000)	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25	9M25	9M26	Chg. 26/25
ROMI Machines	197,815	207,992	183,003	-12.0%	-7.5%	562,633	512,098	-9.0%
Burkhardt+Weber Machines	99,549	88,696	39,614	-55.3%	-60.2%	230,895	193,228	-16.3%
Rough and Machined Cast Iron Parts	51,919	38,089	34,451	-9.6%	-33.6%	144,945	107,490	-25.8%
Total	349,283	334,777	257,068	-23.2%	-26.4%	938,473	812,816	-13.4%

ROMI MACHINES

The net operating revenue of this Business Unit reached R\$183.0 million in 3Q26, representing a decrease of 7.5% compared to the same period of 2025. This performance mainly reflects the postponement of machine deliveries and the corresponding revenue recognition to subsequent periods, as well as the effects of exchange rate fluctuations, particularly the appreciation of the Brazilian Real against the US Dollar and the Euro.

It is important to highlight that revenue from the machine rental business has become increasingly relevant to this Unit's total revenue. Unlike traditional sales, revenue from rentals is recognized monthly throughout the term of the contracts, contributing gradually and on a recurring basis to the Company's results.

BURKHARDT+WEBER MACHINES

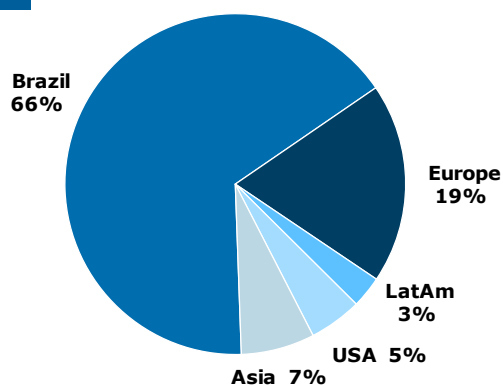
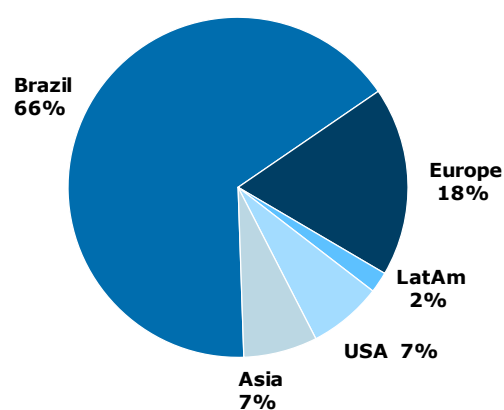
The German subsidiary B+W recorded net operating revenue of R\$39.6 million in the third quarter of 2026, representing a decrease of 60.2% compared to the same period of the previous year. This performance reflects the characteristics of the projects developed by this Business Unit, which involve a high degree of complexity and customization, resulting in revenue recognition in accordance with their respective execution and delivery schedules, with a greater concentration of revenue expected in the fourth quarter of 2026.

ROUGH AND MACHINED CAST IRON PARTS

The net operating revenue of this Business Unit totaled R\$34.5 million in 3Q26, representing a decrease of 33.6% compared to 3Q25. This performance reflects the continued moderate demand environment, particularly in the commercial automotive, wind energy and agricultural machinery segments, which continue to influence the business volume of this Unit.

Net Operating Revenue per Geographical Region

The domestic market accounted for 66% of ROMI's consolidated revenue in 9M26 (66% in 9M25). Considering the revenue obtained in the external market, which considers sales made by ROMI's subsidiaries abroad (Germany, China, Spain, the United States, France, Italy, Mexico and the United Kingdom) and direct sales to other markets, the distribution of ROMI's consolidated revenue by geographical region was as follows:

9M25

9M26


The following shows the foreign market revenue, in Reais (R\$) and in US dollars (US\$):

Foreign Sales	QUARTER						Accumulated		
	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25		9M25	9M26	Chg. 26/25
Net Sales (R\$ million)	129.7	117.7	66.5	-43.5%	-48.7%		324.0	269.4	-16.9%
Net Sales (US\$ million)	23.8	23.3	12.9	-44.6%	-45.8%		57.6	52.4	-9.0%

Gross and Operating Margins

The gross margin in 3Q26 reached 26.1%, representing a slight decrease of 0.4 percentage points compared to 3Q25, remaining relatively stable despite the lower revenue volume during the quarter. In turn, the adjusted operating margin (adjusted EBIT) was negative at 3.5%, representing a decrease of 9.4 percentage points compared to 3Q25, mainly reflecting the operating performance of the B+W Machines and Castings and Machining Business Units.

Gross Margin	Quarter					Accumulated		
	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25	9M25	9M26	Chg. pp 2026/2025
ROMI Machines	36.1%	36.8%	36.9%	0.1	0.8	41.1%	36.9%	(4.2)
Burkhardt+Weber Machines	23.4%	16.2%	15.7%	(0.5)	(7.7)	15.8%	21.5%	5.7
Rough and Machined Cast Iron Parts	-4.1%	-31.9%	-19.1%	12.8	(15.0)	-14.8%	-27.1%	(12.3)
Total	26.5%	23.5%	26.1%	2.6	(0.4)	26.2%	24.8%	(1.4)

EBIT Margin - Adjusted (*)	Quarter					Accumulated		
	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25	9M25	9M26	Chg. pp 2026/2025
ROMI Machines	13.5%	12.3%	7.5%	(4.8)	(6.0)	16.4%	8.6%	(7.8)
Burkhardt+Weber Machines	4.8%	1.3%	-20.1%	(21.4)	(24.8)	-4.8%	-1.8%	3.0
Rough and Machined Cast Iron Parts	-21.4%	-52.9%	-43.0%	9.9	(21.6)	-33.4%	-49.1%	(15.7)
Total	5.8%	2.0%	-3.5%	(5.5)	(9.4)	3.5%	-1.5%	(5.0)

(*) **3Q25, 2Q26 and 3Q26:** EBIT and EBITDA were adjusted by the amounts of R\$77, (R\$15) and (R\$18,617), respectively; and net income by the amounts of R\$74, (R\$15) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

(*) **9M25 and 9M26:** EBIT and EBITDA were adjusted by the amounts of (R\$971) and (R\$18,617), respectively; and net income by the amounts of (R\$949) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

ROMI MACHINES

The gross margin of this Business Unit reached 36.9% in 3Q26, representing an increase of 0.8 percentage points compared to the same quarter of 2025, influenced by the revenue mix during the period. Despite the challenging macroeconomic environment and lower revenue volume, the Unit maintained a consistent gross margin. However, due to the lower revenue volume, the adjusted EBIT margin decreased by 6.0 percentage points compared to 3Q25.

BURKHARDT+WEBER MACHINES

The gross margin of this Business Unit reached 21.5% in the first nine months of 2026, representing an increase of 5.7 percentage points compared to the same period of 2025. The adjusted operating margin also improved, from -4.8% in 9M25 to -1.8% in 9M26, representing an increase of 3.0 percentage points.

ROUGH AND MACHINED CAST IRON PARTS

The gross margin of this Business Unit decreased by 15.0 percentage points compared to 3Q25. The adjusted operating margin (adjusted EBIT) decreased by 21.6 percentage points over the same period. This performance mainly reflects the lower production volume, which impacted fixed cost absorption and the Unit's profitability. Despite this scenario, margins showed a favorable evolution throughout 2026, particularly in 3Q26, with improvements of 12.8 percentage points in gross margin and 9.9 percentage points in adjusted operating margin compared to the previous quarter.

EBITDA and EBITDA Margin

In 3Q26, operating cash generation, measured by adjusted EBITDA, reached R\$10.2 million, representing an adjusted EBITDA margin of 4.0% in the quarter, as shown in the table below:

Reconciliation of Net Income to EBITDA (R\$ 000)	Quarter						Accumulated		
	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25		9M25	9M26	Chg. 2026/2025
Net Income	27,356	13,925	42,698	206.6%	56.1%		53,818	58,988	9.6%
Income tax and social contributions	4,955	845	(5,883)	-796.2%	-218.7%		(4)	(4,280)	106900.0%
Net Financial Income	(12,023)	(8,159)	(27,311)	-234.7%	-127.2%		(20,897)	(48,437)	131.8%
Depreciation and amortization	17,646	20,221	19,315	-4.5%	9.5%		51,774	56,728	9.6%
EBITDA	37,934	26,832	28,819	7.4%	-24.0%		84,691	62,999	-25.6%
EBITDA Margin	10.9%	8.0%	11.2%				26.6%	7.8%	(18.8)
EBITDA - Adjusted (*)	38,011	26,817	10,202	-62.0%	-73.2%		83,720	44,380	-47.0%
EBITDA Margin - Adjusted (*)	10.9%	8.0%	4.0%				26.2%	5.5%	(20.7)
Total Net Operating Revenue	349,283	334,777	257,068	-23.2%	-26.4%		938,473	812,816	-13.4%

(*) **3Q25, 2Q26 and 3Q26:** EBIT and EBITDA were adjusted by the amounts of R\$77, (R\$15) and (R\$18,617), respectively; and net income by the amounts of R\$74, (R\$15) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

(*) **9M25 and 9M26:** EBIT and EBITDA were adjusted by the amounts of (R\$971) and (R\$18,617), respectively; and net income by the amounts of (R\$949) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

Adjusted Profit for the Period (*)

Adjusted net income in 3Q26 was R\$7.0 million.

Recognition of Tax Credits – Social Security Proceeding

In August 2009, the Company filed two writs of mandamus seeking recognition of the non-incidence of employer social security contributions on certain payroll-related amounts, including the first 15 days of leave due to illness or accident, maternity leave pay, among others, as well as the recovery of amounts unduly paid.

Following partially favorable decisions and the judgment of appeals, the Federal Regional Court of the 3rd Region recognized the Company's right to the non-incidence of social security contributions on the aforementioned amounts, subject to the limitations subsequently established by the Federal Supreme Court regarding the constitutional vacation bonus. Under Theme 985, the Federal Supreme Court (STF) ruled that social security contributions are levied on this amount, with a modulation of effects preserving payments made up to September 14, 2020, by taxpayers who were already challenging the matter in court.

The decisions became final and unappealable at the end of August 2026. Following the definitive conclusion of the proceedings, Management, together with its legal and tax advisors, concluded, in accordance with CPC 25 – Provisions, Contingent Liabilities and Contingent Assets, that the realization of the tax credits had become virtually certain.

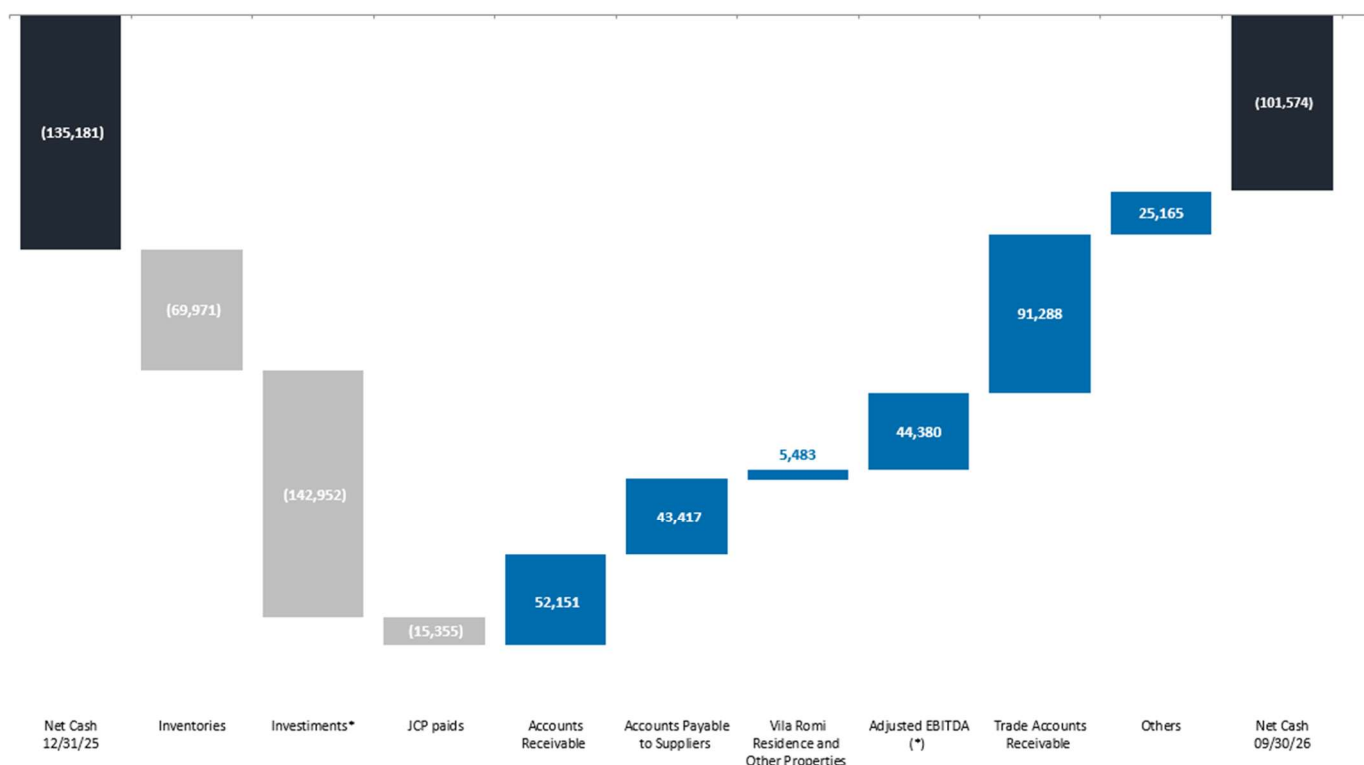
Accordingly, the Company recognized tax credits totaling R\$46,752 in the period ended September 30, 2026.

The recognition of these credits had the following impacts on the income statement for the third quarter of 2026: (i) financial income: R\$23,062; (ii) other operating income: R\$18,582; and (iii) current income tax and social contribution on net income: R\$5,935, resulting in a net income impact of R\$35,709.

The tax credits will be submitted for approval by the Brazilian Federal Revenue Service (Receita Federal do Brasil) for subsequent offset against taxes payable by the Company, in accordance with applicable administrative procedures.

Evolution of Net Cash (Debt) Position

The main changes in net cash position during 9M26, in thousands of reais, are described below:



*The balances recognized under "Investments" are net of the impacts recognized in accordance with CPC 06 (R2) - Leases, equivalent to international standard IFRS 16 - Leases.

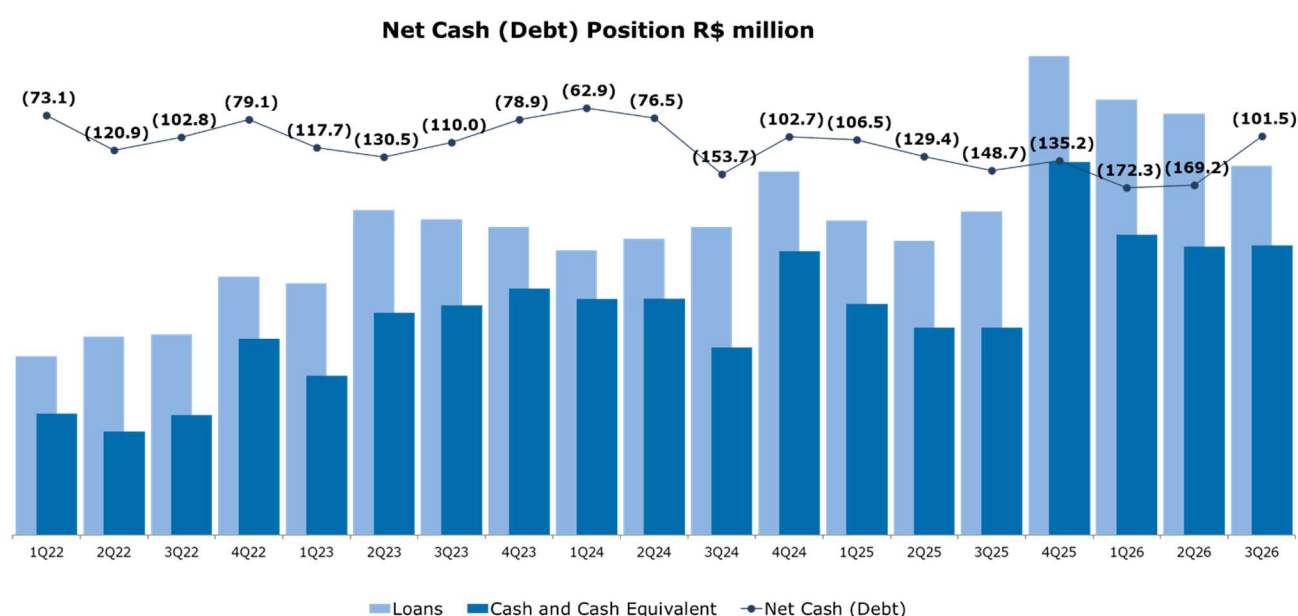
The evolution of the net cash position in the first nine months of 2026 showed the following variations:

- Investments aimed at maintaining and improving the productivity, flexibility and competitiveness of the Company's industrial facilities and, mainly, related to the machine rental business;
- Cash consumption related to inventories reflects the current order backlog, especially at the German subsidiary B+W;
- Customer advances amounting to R\$91.3 million, mainly from the German subsidiary B+W, as described in the Order Intake section.

Financial Position

The Company's borrowings are used mainly for investments in the modernization of its manufacturing facilities, research and development of new products, and financing of exports and imports. On September 30, 2026, the amount of financing in local currency was R\$354.1 million, and in foreign currency R\$117.1 million, totaling R\$471.2 million, of which R\$158.9 million maturing in up to 12 months.

Short-term investments are made with prime institutions with low credit risk and their yield is mainly linked to the Interbank Certificate of Deposit (CDI). The consolidated net cash position as at September 30, 2026 was negative by R\$101.5 million.



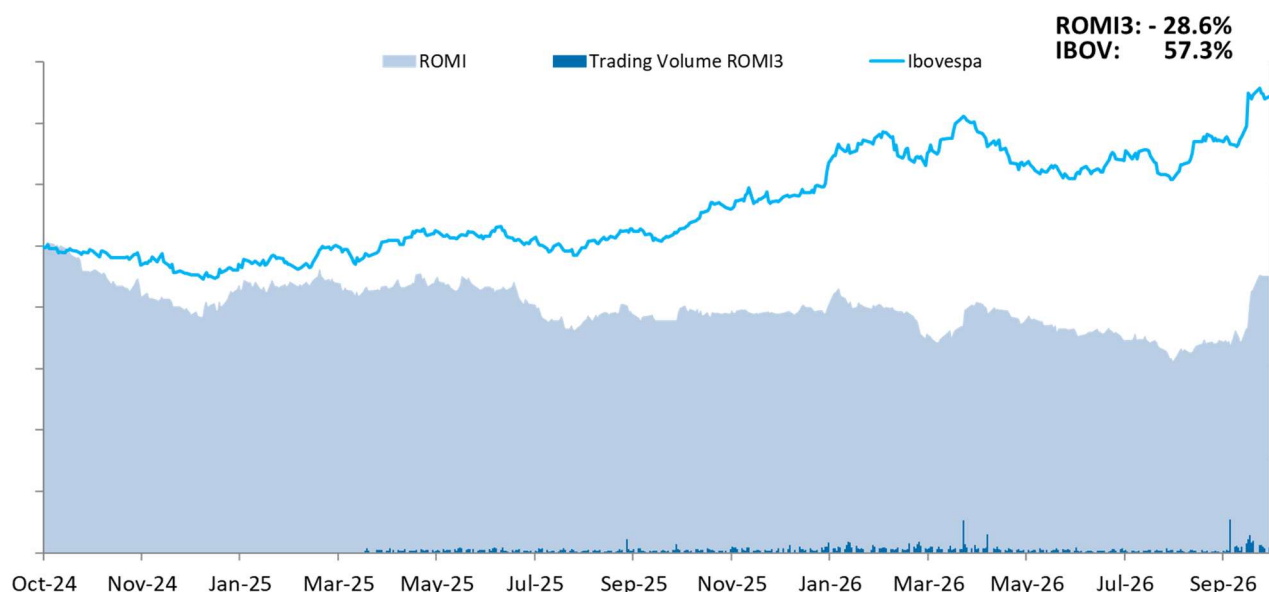
On September 30, 2026, the Company recorded R\$369.7 million as cash and cash equivalents and short-term investments.

The balances recorded under "Finame Manufacturer Financing" are not used in the calculation of the Company's net debt. On September 30, 2026, the Company did not have any derivative transactions.

Capital Markets

Share Performance ROMI3 x Ibovespa

Period: October 21, 2024 to October 19, 2026



Note: The performance of ROMI3 shares shown in the graph considers the retroactive calculation of the impact of bonuses that occurred in March 2023 and March 2024 to reflect the new number of shares outstanding after these events.

On October 19, 2026, the Company's common shares (ROMI3), quoted at R\$7.53, recorded a depreciation of 28.6% since October 21, 2024, and a depreciation of 6.1% since December 30, 2025. The Ibovespa index recorded an appreciation of 57.3% and 27.3%, respectively, over the same periods.

The Company's market value on October 19, 2026, was R\$701.6 million. The average daily trading volume during 3Q26 was R\$1.6 million.

Consolidated Balance Sheet

Consolidated Balance Sheet IFRS (R\$ 000)

	09/30/25	12/31/25	06/30/26	09/30/26	LIABILITIES AND SHAREHOLDER'S EQUITY	09/30/25	12/31/25	06/30/26	09/30/26
ASSETS					CURRENT				
CURRENT	1,537,432	1,715,048	1,617,693	1,686,730	CURRENT	742,568	730,114	740,045	887,577
Cash and cash equivalents	204,420	376,534	340,523	348,583	Loans and financing	95,793	129,809	157,598	158,912
Financial investments	59,793	99,567	27,762	21,078	Finame manufacturer financing	156,567	156,283	150,842	149,684
Trade accounts receivable	200,934	210,389	178,249	144,993	Trade accounts payable	113,832	73,925	111,053	117,342
Trade accounts receivable - PRODZ financing	62,842	67,129	72,576	66,849	Payroll and related taxes	50,418	39,349	40,981	46,377
Onlending of Finame manufacturer financing	170,977	174,778	172,316	175,125	Taxes payable	13,592	16,098	16,388	12,243
Inventories	739,316	696,508	717,032	766,479	Advances from customers	227,729	224,972	195,394	316,260
Inventories of rental machines intended for sale	30,900	42,942	53,380	57,511	Profit sharing payable	2,650	4,610	782	1,120
Recoverable taxes	36,756	21,821	26,709	75,444	Dividends and interest on capital	28,955	28,930	19,175	40,928
Other receivables	31,494	25,380	29,146	30,668	Provision for contingent liabilities	7,347	9,657	9,625	9,336
					Other payables	45,685	46,481	38,207	35,375
NON CURRENT	435,305	437,753	453,296	482,518	NON CURRENT	602,932	780,068	681,901	628,846
Trade accounts receivable	19,455	31,674	27,860	32,043	Loans and financing	317,070	481,473	379,926	312,323
Trade accounts receivable - PRODZ financing	24,530	36,383	39,800	49,539	Finame manufacturer financing	241,289	253,901	261,168	276,150
Onlending of Finame manufacturer financing	254,768	259,277	269,644	282,393	Deferred income and social contribution taxes	36,780	38,731	34,994	34,565
Recoverable taxes	70,395	50,467	52,397	44,828	Reserve for contingencies	3,683	498	380	373
Deferred income and social contribution taxes	31,397	25,852	27,325	34,835	Other payables	4,110	5,465	5,433	5,435
Judicial Deposits	19,241	19,549	20,816	21,815					
Other receivables	15,519	14,551	15,454	17,065	TOTAL LIABILITIES	1,345,500	1,510,182	1,421,946	1,516,423
					SHAREHOLDER'S EQUITY	1,229,154	1,246,630	1,248,996	1,265,810
INVESTMENTS					Capital	988,470	988,470	988,470	988,470
Property, Plant and Equipment	544,222	546,493	546,954	560,769	Profit reserves	153,863	168,589	179,231	195,820
Investment Properties	14,283	13,854	13,854	13,854	Equity valuation adjustments	86,821	89,571	81,295	81,520
Intangible assets	45,070	45,913	41,058	40,097					
					NON CONTROLLING INTERESTS	1,658	2,249	1,913	1,735
	1,038,880	1,044,013	1,055,162	1,097,238	TOTAL SHAREHOLDERS' EQUITY	1,230,812	1,248,879	1,250,909	1,267,545
TOTAL ASSETS	2,576,312	2,759,061	2,672,855	2,783,968	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	2,576,312	2,759,061	2,672,855	2,783,968

Consolidated Income Statement

Consolidated Income Statement								
IFRS (R\$ 000)								
	3Q25	2Q26	3Q26	Chg. 3Q26/2Q26	Chg. 3Q26/3Q25	9M25	9M26	Chg. 2026/2025
Net Operating Revenue	349,283	334,777	257,068	-23.2%	-26.4%	938,473	812,816	-13.4%
Cost of Goods Sold	(256,633)	(255,973)	(189,875)	-25.8%	-26.0%	(692,521)	(611,411)	-11.7%
Gross Profit	92,650	78,804	67,193	-14.7%	-27.5%	245,952	201,405	-18.1%
Gross Margin %	26.5%	23.5%	26.1%			26.2%	24.8%	
Operating Expenses	(72,362)	(72,193)	(57,689)	-20.1%	-20.3%	(213,035)	(195,134)	-8.4%
Selling expenses	(36,183)	(33,603)	(36,107)	7.5%	-0.2%	(99,049)	(98,111)	-0.9%
Research and development expenses	(8,017)	(8,697)	(8,950)	2.9%	11.6%	(24,540)	(25,517)	4.0%
General and administrative expenses	(26,004)	(25,956)	(28,863)	11.2%	11.0%	(82,080)	(82,729)	0.8%
Management profit sharing and compensation	(4,455)	(3,661)	(3,234)	-11.7%	-27.4%	(11,828)	(9,658)	-18.3%
Other operating income, net	2,297	(276)	19,465	-7152.5%	747.4%	4,462	20,881	368.0%
Operating Income (loss) before Financial Results	20,288	6,611	9,504	43.8%	-53.2%	32,917	6,271	-80.9%
Operating Margin %	5.8%	2.0%	3.7%			3.5%		
Operating Income (loss) before Financial Results - Adjusted (*)	20,365	6,596	(9,113)	-238.2%	-144.7%	31,946	(12,346)	-138.6%
Operating Margin % - Adjusted (*)	5.8%	2.0%	-3.5%			3.4%	-1.5%	
Financial Results, Net	12,023	8,159	27,311	234.7%	127.2%	20,897	48,437	131.8%
Financial income	17,825	13,508	35,670	164.1%	100.1%	36,846	64,382	74.7%
Financial expenses	(6,328)	(8,300)	(7,394)	-10.9%	16.8%	(19,315)	(23,245)	20.3%
Exchange gain (loss), net	526	2,951	(965)	-132.7%	-283.5%	3,366	7,300	116.9%
Income before income tax and social contribution	32,311	14,770	36,815	149.3%	13.9%	53,814	54,708	1.7%
Income before income tax and social contribution Adjusted (*)	32,388	14,755	(4,865)	-133.0%	-115.0%	52,843	13,028	-75.3%
Income tax and social contribution	(4,955)	(845)	5,883	796.2%	218.7%	4	4,280	106900.0%
Net Income	27,356	13,925	42,698	206.6%	56.1%	53,818	58,988	9.6%
Net Margin %	7.8%	4.2%	16.6%			5.7%	7.3%	
Net income - Adjusted (*)	27,434	13,910	6,955	-50.0%	-74.6%	52,873	23,244	-56.0%
Net Margin % - Adjusted (*)	7.9%	4.2%	2.7%			5.6%	2.9%	
Net profit concerning:								
Controlling interests	27,311	13,899	42,677	207.1%	56.3%	53,616	58,907	9.9%
Non controlling interests	45	26	21	-19.2%	-53.3%	202	81	-59.9%
EBITDA	37,934	26,832	28,819	7.4%	-24.0%	84,691	62,999	-25.6%
Profit for the period	27,356	13,925	42,698	206.6%	56.1%	53,818	58,988	9.6%
Income tax and social contribution	4,955	845	(5,883)	-796.2%	-218.7%	(4)	(4,280)	106900.0%
Financial result, net	(12,023)	(8,159)	(27,311)	234.7%	-127.2%	(20,897)	(48,437)	131.8%
Depreciation and amortization	17,646	20,221	19,315	-4.5%	9.5%	51,774	56,728	9.6%
EBITDA Margin %	10.9%	8.0%	11.2%			9.0%	7.8%	
EBITDA - Adjusted (*)	38,011	26,817	10,202	-62.0%	-73.2%	83,720	44,380	-47.0%
EBITDA Margin % - Adjusted (*)	10.9%	8.0%	4.0%			8.9%	5.5%	
Nº of shares in capital stock (th)	93,171	93,171	93,171			93,171	93,171	
Profit per share - R\$	0.29	0.15	0.46			0.58	0.63	

(*) 3Q25, 2Q26 and 3Q26: EBIT and EBITDA were adjusted by the amounts of R\$77, (R\$15) and (R\$18,617), respectively; and net income by the amounts of R\$74, (R\$15) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

(*) 9M25 and 9M26: EBIT and EBITDA were adjusted by the amounts of (R\$971) and (R\$18,617), respectively; and net income by the amounts of (R\$949) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

Consolidated Cash Flow Statement

IFRS (R\$ 000)

	3Q25	2Q26	3Q26	9M25	9M26
Cash from operating activities					
Net Income before taxation	32,311	14,770	36,815	53,814	54,708
Financial expenses and exchange gain	(10,149)	(1,269)	12,645	(64,983)	1,526
Depreciation and amortization	17,287	20,221	19,315	51,415	56,728
Gain from Legal Proceedings	-	-	(46,751)	-	(46,751)
Allowance for doubtful accounts and other receivables	10,830	10,485	1,484	(2,211)	3,578
Proceeds from sale of fixed assets and intangibles	15,041	21,500	(46,344)	39,561	(1,536)
Provision for inventory realization	114	1,940	1,825	2,931	2,983
Reserve for contingencies	2,355	(580)	(2,038)	2,617	(2,699)
Trade accounts receivable	(36,412)	(26,019)	31,681	(6,191)	40,439
Related Parties	-	-	-	-	-
Onlending of Finame manufacturer financing	(4,095)	(39,558)	(16,349)	407	(23,661)
Inventories	(8,257)	4,398	4,366	(34,616)	(27,754)
Recoverable taxes, net	1,226	2,812	5,829	(23,876)	430
Judicial deposits	-	-	-	-	-
Other receivables	7,200	1,910	(5,236)	(11,640)	(6,767)
Trade accounts payable	12,039	18,189	4,826	11,605	44,337
Payroll and related taxes	5,916	5,235	5,396	12,322	7,028
Taxes payable	(8,909)	4,607	(10,049)	(3,656)	(17,688)
Advances from customers	(14,277)	(5,869)	120,866	40,472	91,288
Other payables	4,605	(1,881)	(688)	4,295	(10,683)
Cash provided by operating activities	26,825	30,891	117,593	72,266	165,506
Income tax and social contribution paid	(1,467)	(654)	(719)	(2,624)	(1,966)
Net Cash provided by operating activities	25,358	30,237	116,874	69,642	163,540
Financial Investments	(8,560)	10,478	6,684	39,683	78,489
Purchase of fixed assets	(49,048)	(42,172)	(40,782)	(142,462)	(128,853)
Sales of fixed assets	3,629	(1)	1,703	4,797	3,640
Purchase of intangible assets	-	126	(57)	-	(610)
Net cash Used in Investing Activities	(53,979)	(31,569)	(32,452)	(97,982)	(47,334)
Interest on capital paid	(2,440)	(14,213)	(211)	(39,992)	(15,006)
New loans and financing	54,738	4,039	1,703	92,575	5,742
Payments of loans and financing	(4,609)	(14,581)	(80,686)	(69,497)	(127,491)
Interests paid (including Finame manufacturer financing)	(30,145)	(9,896)	(10,146)	(42,557)	(20,374)
New loans in Finame manufacturer	59,817	73,440	63,714	158,227	157,835
Payment of Finame manufacturer financing	(44,034)	(42,362)	(45,577)	(131,026)	(129,314)
Net Cash provided by (used in) Financing Activities	33,327	(3,573)	(71,203)	(32,270)	(141,257)
Increase (decrease) in cash and cash equivalents	4,706	(4,905)	13,219	(60,610)	(25,051)
Exchange variation changes on cash and cash equivalents abroad	4,474	211	(5,159)	2,810	(2,900)
Cash and cash equivalents - beginning of period	195,241	345,218	340,523	262,220	376,534
Cash and cash equivalents - end of period	204,420	340,523	348,583	204,420	348,583

Attachment I – Income Statement by Business Unit

Income Statement by Business Units - 3Q26

R\$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	183,003	39,614	34,451	257,068
Cost of Sales and Services	(91,487)	(33,387)	(65,000)	(189,875)
Business Units Transfers	413	-	24,374	24,787
Business Units Transfers	(24,374)	-	(413)	(24,787)
Gross Profit	67,554	6,227	(6,587)	67,193
<i>Gross Margin %</i>	<i>36.9%</i>	<i>15.7%</i>	<i>-19.1%</i>	<i>26.1%</i>
Operating Expenses	(53,892)	(14,177)	(8,237)	(76,306)
Selling	(29,889)	(4,998)	(1,220)	(36,107)
General and Administrative	(15,301)	(9,179)	(4,383)	(28,863)
Research and Development	(7,242)	-	(1,708)	(8,950)
Management profit sharing	(2,308)	-	(926)	(3,234)
Other operating revenue	848	-	-	848
Operating loss before Financial Results - Adjusted (*)	13,661	(7,951)	(14,824)	(9,113)
<i>Operating Margin % - Adjusted (*)</i>	<i>7.5%</i>	<i>-20.1%</i>	<i>-43.0%</i>	<i>-3.5%</i>
Depreciation and amortization	12,666	1,876	4,774	19,315
EBITDA - Adjusted (*)	26,327	(6,075)	(10,050)	10,202
<i>EBITDA Margin % - Adjusted (*)</i>	<i>14.4%</i>	<i>-15.3%</i>	<i>-29.2%</i>	<i>4.0%</i>

Income Statement by Business Units - 3Q25

R\$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	197,815	99,549	51,919	349,283
Cost of Sales and Services	(106,872)	(76,247)	(73,514)	(256,633)
Business Units Transfers	945	-	20,428	21,374
Business Units Transfers	(20,428)	-	(945)	(21,374)
Gross Profit	71,460	23,302	(2,112)	92,650
<i>Gross Margin %</i>	<i>36.1%</i>	<i>23.4%</i>	<i>-4.1%</i>	<i>26.5%</i>
Operating Expenses	(44,711)	(18,551)	(9,023)	(72,285)
Selling	(24,822)	(9,523)	(1,838)	(36,183)
General and Administrative	(12,627)	(9,028)	(4,349)	(26,004)
Research and Development	(6,658)	-	(1,359)	(8,017)
Management profit sharing	(2,978)	-	(1,477)	(4,455)
Other operating revenue	2,374	-	-	2,374
Operating loss before Financial Results - Adjusted (*)	26,749	4,751	(11,135)	20,365
<i>Operating Margin % - Adjusted (*)</i>	<i>13.5%</i>	<i>4.8%</i>	<i>-21.4%</i>	<i>5.8%</i>
Depreciation and amortization	11,741	1,741	4,164	17,646
EBITDA - Adjusted (*)	38,490	6,492	(6,971)	38,011
<i>EBITDA Margin % - Adjusted (*)</i>	<i>19.5%</i>	<i>6.5%</i>	<i>-13.4%</i>	<i>10.9%</i>

(*) 3Q25, 2Q26 and 3Q26: EBIT and EBITDA were adjusted by the amounts of R\$77, (R\$15) and (R\$18,617), respectively; and net income by the amounts of R\$74, (R\$15) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

Income Statement by Business Units - 9M26

R\$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	512,098	193,228	107,490	812,816
Cost of Sales and Services	(272,435)	(151,664)	(187,312)	(611,411)
Business Units Transfers	2,138	-	52,829	54,968
Business Units Transfers	(52,829)	-	(2,138)	(54,968)
Gross Profit	188,973	41,564	(29,131)	201,405
Gross Margin %	36.9%	21.5%	-27.1%	24.8%
Operating Expenses	(144,993)	(45,127)	(23,632)	(213,751)
Selling	(75,177)	(20,202)	(2,733)	(98,111)
General and Administrative	(44,784)	(24,925)	(13,020)	(82,729)
Research and Development	(20,587)	-	(4,930)	(25,517)
Management profit sharing	(6,709)	-	(2,949)	(9,658)
Adjusted Other Operating Income	2,264	-	-	2,264
Operating loss before Financial Results - Adjusted (*)	43,980	(3,563)	(52,763)	(12,346)
Operating Margin % - Adjusted (*)	8.6%	-1.8%	-49.1%	-1.5%
Depreciation and amortization	37,552	5,366	13,811	56,728
EBITDA - Adjusted (*)	81,532	1,803	(38,953)	44,380
EBITDA Margin % - Adjusted (*)	15.9%	0.9%	-36.2%	5.5%

Income Statement by Business Units - 9M25

R\$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	562,633	230,895	144,945	938,473
Cost of Sales and Services	(279,870)	(194,389)	(218,263)	(692,521)
Business Units Transfers	2,271	-	54,072	56,343
Business Units Transfers	(54,072)	-	(2,271)	(56,343)
Gross Profit	230,963	36,506	(21,517)	245,952
Gross Margin %	41.1%	15.8%	-14.8%	26.2%
Operating Expenses	(139,546)	(47,519)	(26,940)	(214,006)
Selling	(71,400)	(22,526)	(5,123)	(99,049)
General and Administrative	(43,671)	(24,993)	(13,415)	(82,080)
Research and Development	(19,970)	-	(4,570)	(24,540)
Management profit sharing	(7,996)	-	(3,832)	(11,828)
Adjusted Other Operating Income	3,491	-	-	3,491
Operating loss before Financial Results - Adjusted (*)	91,417	(11,013)	(48,457)	31,947
Operating Margin % - Adjusted (*)	16.2%	-4.8%	-33.4%	3.4%
Depreciation and amortization	34,028	5,289	12,457	51,774
EBITDA - Adjusted (*)	125,445	(5,724)	(36,000)	83,721
EBITDA Margin % - Adjusted (*)	22.3%	-2.5%	-24.8%	8.9%

(*) **9M25 and 9M26:** EBIT and EBITDA were adjusted by the amounts of (R\$971) and (R\$18,617), respectively; and net income by the amounts of (R\$949) and (R\$35,743), respectively, related to the recognition of the present value adjustment (PVA), as well as the impacts of the Vila Romi Residence and Adara projects and the social security proceeding.

Attachment II - Financial Statements of B+W

Burkhardt + Weber Balance Sheet

	(€ 000)			
ASSETS	09/30/25	12/31/25	06/30/26	09/30/26
CURRENT	42,060	44,330	48,068	57,936
Cash and Cash equivalents	2,703	5,330	1,450	9,438
Trade accounts receivable	11,030	11,080	10,402	6,758
Inventories	25,143	24,537	33,176	39,159
Recoverable taxes	717	321	1,069	934
Related Parties	914	1,962	720	212
Other receivables	1,553	1,100	1,251	1,434
NON CURRENT				
Deferred income and social contribution taxes	2,314	1,734	1,573	2,091
Property, plant and equipment	11,190	11,205	11,014	11,550
Intangible assets	7,197	7,077	6,932	6,802
TOTAL ASSETS	62,760	64,346	67,587	78,379
LIABILITIES AND SHAREHOLDER'S EQUITY	09/30/25	12/31/25	30/06/26	09/30/26
CURRENT	39,008	42,702	46,056	58,059
Loans and financing	354	3,777	3,777	229
Trade accounts payable	2,167	1,651	5,289	2,743
Payroll and related taxes	1,400	916	1,727	1,610
Taxes payable	434	379	841	377
Advances from customers	27,052	28,852	27,355	45,885
Other payables	3,893	3,910	3,444	3,112
Related Parties	3,708	3,217	3,624	4,103
NON CURRENT	6,943	3,336	3,124	3,086
Loans and financing	3,708	138	-	-
Deferred income and social contribution taxes	3,235	3,198	3,124	3,086
SHAREHOLDER'S EQUITY	16,809	18,308	18,407	17,234
Capital	7,025	7,025	7,025	7,025
Profit (losses) accumulated	9,784	11,283	11,382	10,209
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	62,760	64,346	67,587	78,379

Burkhardt + Weber Income Statement
(€ 000)

	3Q25	2Q26	3Q26	9M25	9M26
Net Operating Revenue	16,136	15,114	6,702	36,660	32,371
Cost of Goods Sold	(12,278)	(12,659)	(5,649)	(30,864)	(25,459)
Gross Profit	3,858	2,455	1,054	5,796	6,911
Gross Margin %	23.9%	16.2%	15.7%	15.8%	21.4%
Operating Expenses	(2,954)	(2,264)	(2,399)	(7,545)	(7,534)
Selling expenses	(1,480)	(1,029)	(846)	(3,576)	(3,365)
General and administrative expenses	(1,474)	(1,235)	(1,553)	(3,968)	(4,170)
Operating Income before Financial Results	904	191	(1,345)	(1,749)	(623)
Operating Margin %	5.6%	1.3%	-20.1%	-4.8%	-1.9%
Financial Results, Net	(16)	105	(233)	(472)	15
Net Income before tax and social contribution	889	296	(1,578)	(2,220)	(609)
Income tax and social contribution	(118)	(61)	555	898	468
Net income	770	235	(1,023)	(1,322)	(140)
Net Margin %	4.8%	1.6%	-15.3%	-3.6%	-0.4%
EBITDA	1,178	492	(1,028)	(1,185)	282
Net income / loss for the period	770	235	(1,023)	(1,322)	(140)
Income tax and social contribution	118	61	(555)	(898)	(468)
Financial income, net	16	(105)	233	472	(15)
Depreciation and amortization	274	301	317	564	905
EBITDA Margin %	7.3%	3.3%	-15.3%	-3.2%	0.9%