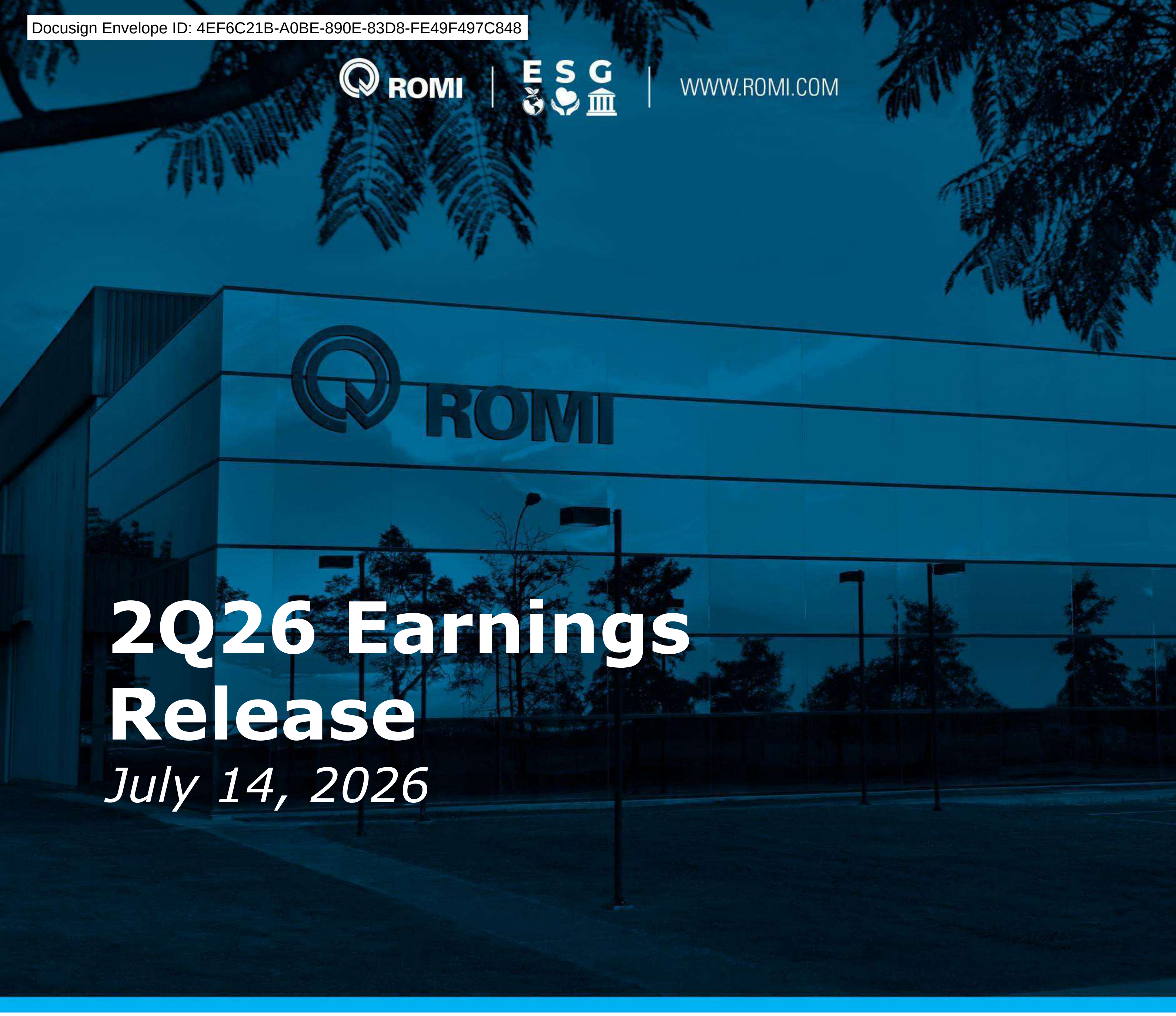



# 2Q26 Earnings Release

*July 14, 2026*

**Share price at 07/13/2026**
ROMI3 - R$ 6.13 per share

**Market value**
R$ 571.1 million
USD$ 111.6 million

**Number of shares**
Common: 93,170,747

***Free float = 50.8%***

**Earnings Conference Call**
Simultaneous translation (Portuguese - English)

July 15, 2026 - 11:00 a.m. (São Paulo) | 3:00 p.m. (London) | 10:00 a.m. (New York)

**Click here** to access the conference call

**Zoom ID** 820 7053 5046
+55 11 4680 6788

# Summary

# Message from Management

We concluded the second quarter of 2026 with solid volumes of new business and a robust order backlog for the coming quarters, reinforcing the resilience of our business model even in a challenging economic environment.

The consolidated order backlog remained stable compared to the backlog at the end of the first quarter of 2026, with emphasis on the **B+W Machines** business unit. According to Company data, the order backlog of this unit reached **R$486.9 million** at the end of 2Q26, representing a 6.8% increase compared to the same period of 2025 – an expansion that reflects strong demand for high-complexity, customized solutions.

The diversification strategy – with emphasis on the machine rental business and the company PRODZ – has proven to be sound and increasingly relevant in the composition of our results. In 2Q26, 94 new machines were rented, consolidating this front as an important pillar of value generation for our customers.

In **Germany (B+W)**, the projects scheduled for 2Q26 were delivered on time, while new order intake during the quarter reached **R$61.0 million**, with an order backlog of **R$486.9 million** to be executed in 2026 and 2027. This confirms the effectiveness of our approach focused on customized and high-complexity technological solutions.

The **Castings and Machining** unit continues to face challenges related to demand in the wind, commercial automotive and agricultural sectors. We remain focused on the gradual recovery of productivity, supported by process review initiatives and the development of higher value-added solutions.

We are confident that our competitive advantages and constant pursuit of excellence will allow us to maintain a sustainable business pace. We will continue investing in innovation, digital technologies and the training of our team, aware that ROMI's success is directly linked to the success of our customers, employees and partners.

**Luiz Cassiano Rando Rosolen -** Chief Executive Officer

**Santa Bárbara d'Oeste – São Paulo, July 14, 2026**

ROMI S.A. ("ROMI" or "Company") (B3: ROMI3), domestic market leader in the Machine Tools and Plastic Processing Machines markets, as well as an important producer of Rough and Machined Cast Iron Parts, announces its results for the second quarter of 2026 ("2Q26"). Except where otherwise stated, ROMI's operating and financial information is presented on a consolidated basis, in accordance with the International Financial Reporting Standards (IFRS).

Statements contained in this release related to ROMI's business outlook, projections of operating and financial results and references to the Company's growth potential are mere forecasts and have been based on Management's expectations regarding its future performance. These expectations are highly dependent upon market behavior, the economic situation in Brazil, the industry and international markets. Therefore, they are subject to changes.

**Investor Relations - Contact**
**Fábio B. Taiar –** Investor Relations Officer.
(19) 3455-9418 | dri@romi.com

# Highlights

***The Consolidated order intake reached R$309.4 million at the end of 2Q26, an increase of 6.0% compared to 1Q26.***

**Adjusted EBITDA**
**R$26.8 million**
**margin of 8.0%**

- The **consolidated net operating revenue** in 2Q26 increased by 5.9% compared to 2Q25, with emphasis on the B+W Machines Unit.

**Order Intake**
**R$309.4 million**

- In the **B+W Machines Unit**, net operating revenue stood out, reaching R$88.7 million in the second quarter of 2026, with a gross margin of 16.2% and EBIT margin of 1.3%.

**Order Backlog**
**R$802.0 million**

- In the **B+W Machines Unit**, the order backlog in 2Q26 increased by 6.8% compared to the same period of 2025, reaching R$486.9 million .

# Other Highlights

- On June 9, 2026, the Company's Board of Directors approved the payment of interest on capital (JCP) in the gross amount of R$5.6 million (equivalent to R$0.06 per share), to be paid up to December, 31, 2027.

- From May 5 to 9, 2026, Romi participated in FEIMEC, one of the main trade fairs for the industrial machinery and equipment sector in Brazil. During the event, the Company highlighted Romi AI, ROMI Pulse — an application and platform for intelligent real-time equipment monitoring — and the new generation of the VTL 850, developed to expand operating efficiency, with a latest-generation Fanuc CNC, AI features, greater structural rigidity and preparation for manual operations or automated cells.


- During the period, the Company celebrated the 70th anniversary of the Romi-Isetta, the first car produced in Brazil. This historical milestone reinforces its track record of innovation and its contribution to the development of Brazilian industry.

| R$'000 | 2Q25 | 1Q26 | 2Q26 | Chg. 2Q26/1Q26 | Chg. 2Q26/2Q25 | Acumulated 1H25 | 1H26 | Chg. 1H26/1H25 |
|---|---|---|---|---|---|---|---|---|
| **Revenue** | | | | | | | | |
| ROMI Machines (units) | 257 | 123 | 245 | 99.2% | -4.7% | 437 | 368 | -15.8% |
| Burkhardt+Weber (units) | 4 | 2 | 4 | 100.0% | 0.0% | 8 | 6 | -25.0% |
| Rough and Machined Cast Iron Parts (tons) | 2,579 | 1,854 | 2,095 | 13.0% | -18.8% | 4,930 | 3,949 | -19.9% |
| **Net Operating Revenue** | **316,095** | **220,971** | **334,777** | **51.5%** | **5.9%** | **589,190** | **555,748** | **-5.7%** |
| *Gross margin (%)* | *27.4%* | *25.1%* | *23.5%* | | | *26.0%* | *24.1%* | |
| **Operating Income (EBIT)** | **11,223** | **(9,844)** | **6,611** | **167.2%** | **-41.1%** | **12,629** | **(3,233)** | **-125.6%** |
| *Operating margin (%)* | *3.6%* | *-4.5%* | *2.0%* | | | *2.1%* | *-0.6%* | |
| **Operating Income (EBIT) - adjusted (*)** | **10,451** | **(9,829)** | **6,596** | **167.1%** | **-36.9%** | **11,581** | **(3,233)** | **-127.9%** |
| *Operating margin (%) - adjusted (*)* | *3.3%* | *-4.4%* | *2.0%* | | | *2.0%* | *-0.6%* | |
| **Net Income** | **16,374** | **2,365** | **13,925** | **488.8%** | **-15.0%** | **26,462** | **16,290** | **-38.4%** |
| *Net margin (%)* | *5.2%* | *1.1%* | *4.2%* | | | *4.5%* | *2.9%* | |
| **Net Income - adjusted (*)** | **15,620** | **2,379** | **13,911** | **484.6%** | **-10.9%** | **25,439** | **16,290** | **-36.0%** |
| *Net margin (%) - adjusted (*)* | *4.9%* | *1.1%* | *4.2%* | | | *4.3%* | *2.9%* | |
| **EBITDA** | **28,510** | **7,348** | **26,832** | **265.2%** | **-5.9%** | **46,757** | **34,180** | **-26.9%** |
| *EBITDA margin (%)* | *9.0%* | *3.3%* | *8.0%* | | | *7.9%* | *6.2%* | |
| **EBITDA - adjusted (*)** | **27,738** | **7,363** | **26,817** | **264.2%** | **-3.3%** | **45,709** | **34,180** | **-25.2%** |
| *EBITDA margin (%) - adjusted (*)* | *8.8%* | *3.3%* | *8.0%* | | | *7.8%* | *6.2%* | |
| **Investments ( ** )** | **47,361** | **45,109** | **42,049** | **-6.8%** | **-11.2%** | **85,932** | **87,158** | **1.4%** |

**(*) 2Q25, 1Q26 and 2Q26:** EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
**1H25 and 1H26:** EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
**(**)** Of the investments made in 2Q25, 1Q26 and 2Q26, the amounts of R$35.2 million, R$36.0 million and R$34.8 million, respectively, refer to machines manufactured by the Company and allocated to the machine rental business. The year to date amount were R$ 66.5 million and R$ 70.8 million for 2025 and 2026 respectively.

# Corporate Profile


Founded in 1930, ROMI is a leader in the Brazilian market for industrial machines and equipment, and a key manufacturer of cast and machined parts.

Notably, ROMI is publicly listed on the B3 exchange's prestigious "New Market" segment, which is dedicated to companies with a strong commitment to corporate governance. Specializing in an extensive range of machine tools, ROMI manufactures Conventional Lathes, Computerized Numerical Control (CNC) Lathes, Lathing Centers, Machining Centers, Vertical and Horizontal Heavy and Extra-Heavy Lathes, and Drilling Mills. Additionally, ROMI manufactures Plastic Injection and Blow Molding Machines, as well as ductile or CDI gray cast iron parts, both raw and machined. A distinguishing feature of ROMI's products and services lies in its incorporation of Industry 4.0 technologies across its products and services. These advanced capabilities facilitate the intelligent utilization of data generated by ROMI equipment. The data can be processed internally through built-in artificial intelligence or transmitted via networks (connectivity) to a central analysis site. These high-quality equipment and solutions are globally distributed and widely adopted across various industrial sectors. Industries such as agricultural machinery, capital goods, consumer goods, packaging, tooling, hydraulic equipment, sanitation, automotive, and wind energy rely on ROMI's machinery for their operations.

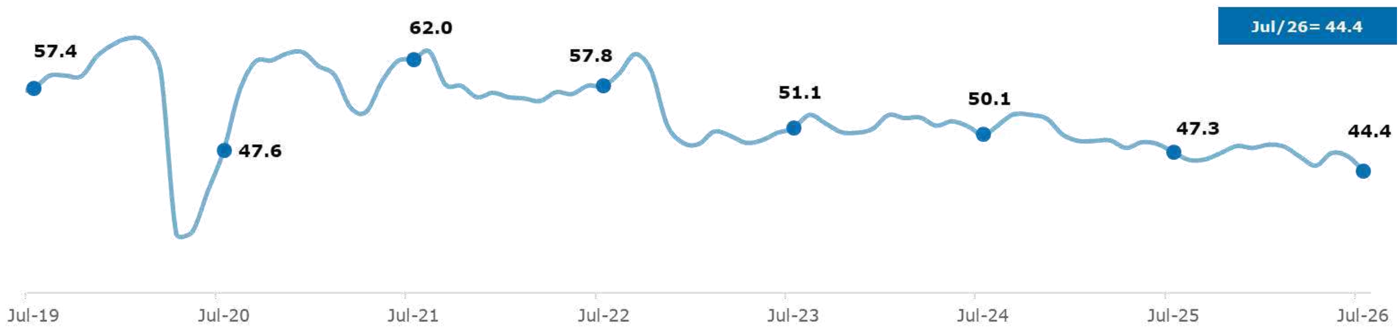
ROMI operates a network of thirteen manufacturing units. These units encompass four facilities dedicated to the final assembly of industrial machinery, two foundries, four units for machining mechanical components, two units for manufacturing steel sheet components, and one unit for the assembly of electronic panels. While eleven units are based in Brazil, two are located in Germany. The Company's production capacity amounts to approximately 2,900 industrial machines and 50,000 metric tons of castings per year.

# Current Economic Scenario

The year 2026 continues to be marked by a low level of confidence among industrial entrepreneurs. In July 2026, the Industrial Entrepreneur Confidence Index (ICEI) reached 44.4 points, remaining below the 50-point threshold and declining compared to the previous month. This result evidences the continuity of a more cautious stance among industrialists, amid uncertainties in the economic scenario and expectations that the benchmark interest rate will remain at a high level in the short term. Historically, results below 50 points indicate lower confidence in the sector, signaling that doubts still persist regarding the consolidation of the recovery in economic activity.

The external context remains a factor of concern, due to growth difficulties in the major global economies, adjustments in monetary policies, recent uncertainties regarding increases in import tariffs, and persistent geopolitical tensions. Although the moment requires caution, especially in investment decisions, we have strengthened our commercial and after-sales service structures in our subsidiaries abroad, with the objective of continuing to expand our presence in the markets where we operate and, above all, of consistently improving the customer experience.

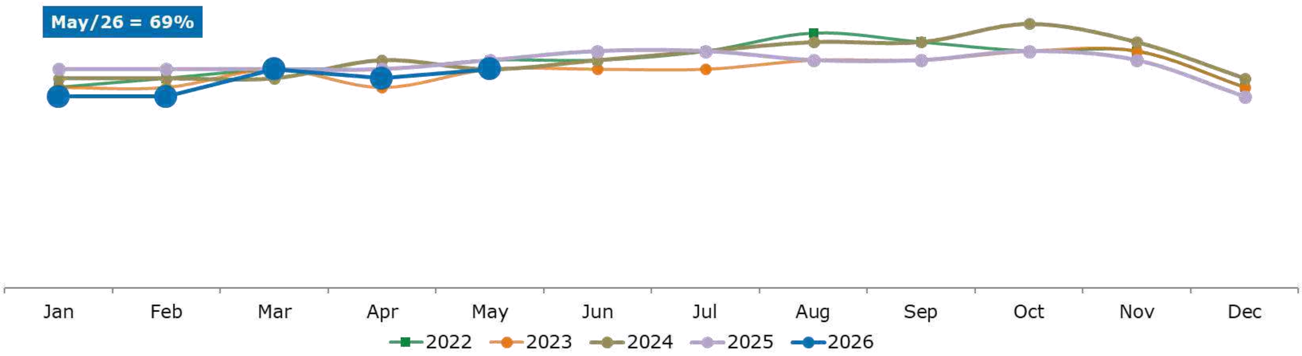
### *Industrial Entrepreneur Confidence Index – ICEI*




*Source: CNI - ICEI, July 2026.*

## *Average Installed Capacity Utilization (UCI)*

According to data from the National Confederation of Industry (CNI), the Installed Capacity Utilization (UCI) Index of the Brazilian industry reached 69% in May 2026, remaining at this level for the third consecutive month. The indicator was 1 percentage point below the level recorded in the same period of the previous year, signaling a still moderate pace of industrial activity.




*Source: CNI - UCI, May 2026*.

The capital goods industry is dynamic, requiring careful production management by companies to keep up with demand fluctuations. With this in mind, we reorganized our operations to make them more agile and responsive to market changes. In recent years, we have implemented several initiatives focused on optimizing indirect resources, as well as automating and digitalizing internal processes. These actions enable us to respond quickly and efficiently to transformations, strengthening our adaptability in an ever-evolving environment.

The Company has strategically prioritized the development of new product generations aligned with the technological advancements of Industry 4.0. This strategic focus has yielded significant advancements in technological content, resulting in a successful market reception of our recent product launches, both domestically and internationally. Looking ahead, ROMI remains committed to launching new machine generations and integrating cutting-edge technologies into our product portfolio, ensuring our continued relevance and competitiveness in the industry. In mid-2020, we also launched a solution for our customers, the rental of ROMI machines. This solution has proven to be highly competitive and has provided our customers with more business opportunities. With the aim of financially supporting our customers, in 2022 we created PRODZ, a company which offers credit lines for the purchase of machines, directly from ROMI, in an easy, agile, digital and uncomplicated way. Since 2022, PRODZ has supported 602 businesses, totaling R$235.7 million in credits granted to our customers. These new solutions have supported a large number of customers on their journeys of growth and success, demonstrating ROMI's strategic purpose of taking care of the success of its customers.

In the foreign market, we have continuously worked to improve our customer service structures, aiming to provide an increasingly satisfactory experience. We are convinced that this ongoing commitment is essential to consolidate our presence and promote sustainable and consistent international growth.

# Market

The Company's main competitive advantages in the market – continuous investments in product development and cutting-edge solutions, a direct domestic distribution network, in-house and ongoing technical assistance, machine rental services, availability of attractive local-currency financing for customers, and short product delivery times – are widely recognized, reinforcing the traditional and prestigious reputation of the ROMI brand.

## *Order Intake*

| **Order Entry (R$ 000)**<br>**Gross Values, sales taxes included** | **2Q25** | **1Q26** | **2Q26** | **Chg. 2Q26/1Q26** | **Chg. 2Q26/2Q25** | **1H25** | **1H26** | **Chg. 26/25** |
|---|---|---|---|---|---|---|---|---|
| **ROMI Machines** | 226,618 | 176,187 | 211,500 | 20.0% | -6.7% | 460,700 | 387,687 | -15.8% |
| **Burkhardt+Weber Machines** | 48,616 | 80,251 | 61,019 | -24.0% | 25.5% | 182,868 | 141,270 | -22.7% |
| **Rough and Machined Cast Iron Parts** | 57,994 | 35,475 | 36,913 | 4.1% | -36.3% | 112,070 | 72,389 | -35.4% |
| **Total *** | **333,228** | **291,913** | **309,432** | **6.0%** | **-7.1%** | **755,638** | **601,346** | **-20.4%** |

** The informed amounts related to order intake and order backlog do not include parts and services.*

In 2Q26, the ROMI Machines Unit recorded a 6.7% decrease in order intake compared to the same period of 2025, in a scenario marked by greater caution in the domestic market. Despite this variation, the Company maintains its efforts focused on identifying new business opportunities and expanding its presence in different markets. With operations guided by technology and innovation, Romi reaffirms its commitment to competitiveness, value generation and the success of its customers.

As previously mentioned, the new product generations, with important technological evolutions in mechatronics, thermal compensation and connectivity, also allowed the Company to seek competitive alternatives to enable new business for customers, such as machine rental. In 2Q26, 94 new machines were rented, or 97 new contracts (107 machines in 2Q25 or 112 new contracts), totaling approximately R$31.0 million (R$48.7 million in 2Q25).

The German subsidiary B+W, in the second quarter of 2026, secured R$61.0 million in new orders, evidencing its competence in developing competitive technological solutions with a high degree of complexity and customization.

The Castings and Machining Unit recorded a 36.3% decrease in order intake in 2Q26 compared to the same period of 2025, reflecting the continued slowdown in the commercial automotive and agricultural segments.

## Order Backlog

| Order Backlog (R$ 000)<br>Gross Values, sales taxes included | 2Q25 | 1Q26 | 2Q26 | Chg. 2Q26/1Q26 | Chg. 2Q26/2Q25 |
|---|---|---|---|---|---|
| **ROMI Machines** | 346,792 | 263,144 | 268,530 | 2.0% | -22.6% |
| **Burkhardt+Weber Machines** | 455,892 | 499,086 | 486,869 | -2.4% | 6.8% |
| **Rough and Machined Cast Iron Parts** | 64,164 | 52,006 | 46,581 | -10.4% | -27.4% |
| **Total** * | **866,848** | **814,236** | **801,980** | **-1.5%** | **-7.5%** |

** The informed amounts related to order intake and order backlog do not include parts and services.*

In 2Q26, the order backlog decreased by 7.5% compared to the same period of 2025, as a result of the lower volume of orders in the Castings and Machining business unit.

In the same period, the German subsidiary B+W continued to evidence its strong capacity in the development of sophisticated technological solutions, marked by high complexity and customization. This performance contributed to the increase in its order backlog, which reached R$486.9 million, representing growth of 6.8% compared to the previous year. It is worth noting that the order backlog recorded by B+W at the end of the second quarter of 2026 includes contracts related to projects whose deliveries are scheduled for fiscal years 2026 and 2027.

## Net Operating Revenue by Business Unit

The Company's net operating revenue in 2Q26 totaled R$334.8 million, representing an increase of 5.9% compared to 2Q25. This performance mainly reflects the higher revenue of the B+W Machines Unit in the period, in addition to the recovery in revenue of the ROMI Machines Unit compared to the immediately preceding quarter.

| | Quarter | | | | | Accumulated | | |
|---|---|---|---|---|---|---|---|---|
| **Net Operating Revenue (R$ 000)** | **2Q25** | **1Q26** | **2Q26** | **Chg. 2Q26/1Q26** | **Chg. 2Q26/2Q25** | **1H25** | **1H26** | **Chg. 26/25** |
| **ROMI Machines** | 208,948 | 121,103 | 207,992 | 71.7% | -0.5% | 364,818 | 329,095 | -9.8% |
| **Burkhardt+Weber Machines** | 58,069 | 64,919 | 88,696 | 36.6% | 52.7% | 131,346 | 153,614 | 17.0% |
| **Rough and Machined Cast Iron Parts** | 49,078 | 34,949 | 38,089 | 9.0% | -22.4% | 93,026 | 73,039 | -21.5% |
| **Total** | **316,095** | **220,971** | **334,777** | **51.5%** | **5.9%** | **589,190** | **555,748** | **-5.7%** |

### ROMI MACHINES

Net operating revenue of this Business Unit reached R$208.0 million in 2Q26, representing a slight reduction of 0.5% compared to the same period in 2025.

It is important to highlight that revenue from the machine rental business has become increasingly relevant in relation to this Unit's total revenue, being recognized monthly according to the rental amounts. Thus, the increase in this Unit's revenue derived from rentals will be reflected gradually over time..

## BURKHARDT+WEBER MACHINES

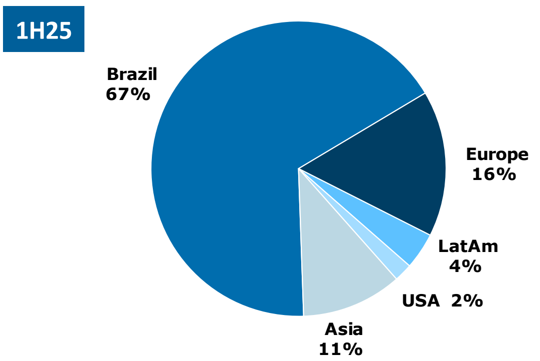
The German subsidiary B+W recorded revenue of R$88.7 million in the second quarter of 2026, representing an increase of 52.7% compared to the same period of the previous year. This performance mainly reflects the usual dynamics of this business unit, whose projects have greater complexity and customization, causing revenue recognition to follow the delivery schedule throughout the year. In 2Q26, the higher volume of deliveries compared to 2Q25 contributed to revenue growth, while the order backlog remains solid for execution in the coming quarters.

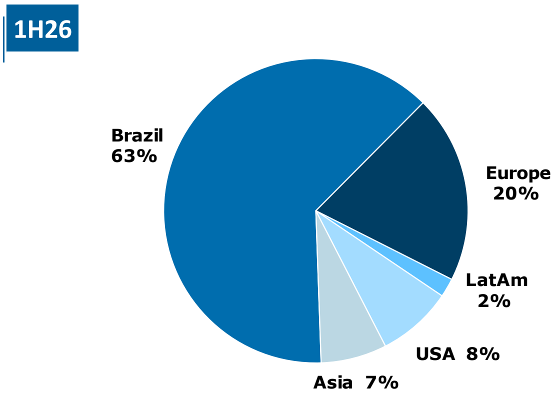
## ROUGH AND MACHINED CAST IRON PARTS

Net Operating Revenue of this Business Unit totaled R$38.1 million in 2Q26, representing a reduction of 22.4% compared to 2Q25, reflecting the continued slowdown in the commercial automotive and agricultural machinery sectors.

## *Net Operating Revenue per Geographical Region*

The domestic market accounted for 63% of ROMI’s consolidated revenue in 1H26 (67% in 1H25). Considering the revenue obtained in the external market, which takes into account sales made by ROMI’s subsidiaries abroad (Germany, China, Spain, the United States, France, Italy, Mexico and the United Kingdom) and direct sales to other markets, the distribution of ROMI’s consolidated revenue by geographical region was as follows:




The following shows the foreign market revenue, in Reais (R$) and in US dollars (US$):

| Foreign Sales | QUARTER | | | | | Accumulated | | |
|---|---|---|---|---|---|---|---|---|
| | 2Q25 | 1Q26 | 2Q26 | Chg. 2Q26/1Q26 | Chg. 2Q26/2Q25 | 1H25 | 1H26 | Chg. 26/25 |
| Net Sales (R$ million) | 96.3 | 85.2 | 117.7 | 38.1% | 22.2% | 194.3 | 202.9 | 4.4% |
| Net Sales (US$ million) | 17.0 | 16.2 | 23.3 | 43.8% | 37.1% | 33.8 | 39.5 | 16.9% |

## *Gross and Operating Margins*

The gross margin recorded in 2Q26 was 23.5%, a reduction of 3.9 percentage points compared to 2Q25, mainly reflecting the lower margin in the ROMI Machines and Castings and Machining Units, partially offset by the 10.5 percentage point improvement in the German subsidiary B+W. The adjusted operating margin (adjusted EBIT) in the same period was positive at 2.0% and decreased by 1.3 percentage points compared to 2Q25.

| | Quarter | | | | | Accumulated | | |
|---|---|---|---|---|---|---|---|---|
| **Gross Margin** | **2Q25** | **1Q26** | **2Q26** | **Chg. 2Q26/1Q26** | **Chg. 2Q26/2Q25** | **1H25** | **1H26** | **Chg. pp 2026/2025** |
| ROMI Machines | 42.7% | 37.0% | 36.8% | (0.2) | (5.9) | 43.7% | 36.9% | (6.8) |
| Burkhardt+Weber Machines | 5.7% | 32.2% | 16.2% | (16.0) | 10.5 | 10.1% | 23.0% | 12.9 |
| Rough and Machined Cast Iron Parts | -12.1% | -29.7% | -31.9% | (2.2) | (19.8) | -20.9% | -30.9% | (10.0) |
| **Total** | **27.4%** | **25.1%** | **23.5%** | **(1.6)** | **(3.9)** | **26.0%** | **24.1%** | **(1.9)** |

| | Quarter | | | | | Accumulated | | |
|---|---|---|---|---|---|---|---|---|
| **EBIT Margin - Adjusted (*)** | **2Q25** | **1Q26** | **2Q26** | **Chg. 2Q26/1Q26** | **Chg. 2Q26/2Q25** | **1H25** | **1H26** | **Chg. pp 2026/2025** |
| ROMI Machines | 17.9% | 3.9% | 12.3% | 8.4 | (5.6) | 17.7% | 9.2% | (8.5) |
| Burkhardt+Weber Machines | -20.2% | 5.0% | 1.3% | (3.7) | 21.5 | -12.0% | 2.9% | 14.9 |
| Rough and Machined Cast Iron Parts | -30.9% | -50.9% | -52.9% | (2.0) | (22.0) | -40.1% | -51.9% | (11.8) |
| **Total** | **3.3%** | **-4.4%** | **2.0%** | **6.4** | **(1.3)** | **2.0%** | **-0.6%** | **(2.6)** |

**(*) 2Q25, 1Q26 and 2Q26:** EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
**1H25 and 1H26:** EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

### ROMI MACHINES

The gross margin of this Business Unit was 36.8% in 2Q26, representing a reduction of 5.9 percentage points compared to the same quarter of 2025. This variation mainly reflects the effects of the appreciation of the Brazilian real against the U.S. dollar and the euro, and the revenue mix in the period. Even so, the unit preserved positive operating margins, despite a more challenging macroeconomic scenario. Adjusted EBIT in the same comparison period decreased by 5.6 percentage points.

### BURKHARDT+WEBER MACHINES

The gross margin of this Business Unit, in 2Q26, increased by 10.5 percentage points compared to the same quarter of 2025, driven by the increase in revenue volume in the period indicated and by the evolution of operating efficiency. The operating margin increased by 21.5 percentage points compared to the same period of 2025.

### ROUGH AND MACHINED CAST IRON PARTS

The gross margin of this Business Unit decreased by 19.8 percentage points compared to 2Q25. The adjusted operating margin (adjusted EBIT) recorded a reduction of 22.0 percentage points in the same period. This variation is a consequence of the reduction in production due to the slowdown in business, combined with the high level of fixed costs in this unit.

## EBITDA and EBITDA Margin

In 2Q26, operating cash generation, measured by adjusted EBITDA, was R$26.8 million, representing an adjusted EBITDA margin of 8.0% in the quarter, as shown in the table below:

| Reconciliation of Net Income to EBITDA | Quarter | | | | | Accumulated | | |
|---|---|---|---|---|---|---|---|---|
| (R$ 000) | 2Q25 | 1Q26 | 2Q26 | Chg. 2Q26/1Q26 | Chg. 2Q26/2Q25 | 1H25 | 1H26 | Chg. 2026/2025 |
| **Net Income** | **16,374** | **2,365** | **13,925** | 488.8% | -15.0% | **26,462** | **16,290** | -38.4% |
| Income tax and social contributions | (1,792) | 758 | 845 | 11.5% | 147.2% | (4,959) | 1,603 | -132.3% |
| Net Financial Income | (3,359) | (12,967) | (8,159) | 37.1% | -142.9% | (8,874) | (21,126) | 138.1% |
| Depreciation and amortization | 17,287 | 17,192 | 20,221 | 17.6% | 17.0% | 34,128 | 37,413 | 9.6% |
| **EBITDA** | **28,510** | **7,348** | **26,832** | 265.2% | -5.9% | **46,757** | **34,180** | -26.9% |
| **EBITDA Margin** | 9.0% | 3.3% | 8.0% | | | 7.9% | 6.2% | (1.7) |
| **EBITDA - Adjusted (*)** | **27,738** | **7,363** | **26,817** | 264.2% | -3.3% | **45,709** | **34,180** | -25.2% |
| **EBITDA Margin - Adjusted (*)** | 8.8% | 3.3% | 8.0% | | | 7.8% | 6.2% | (1.6) |
| **Total Net Operating Revenue** | **316,095** | **220,971** | **334,777** | **51.5%** | **5.9%** | **589,190** | **555,748** | **-5.7%** |

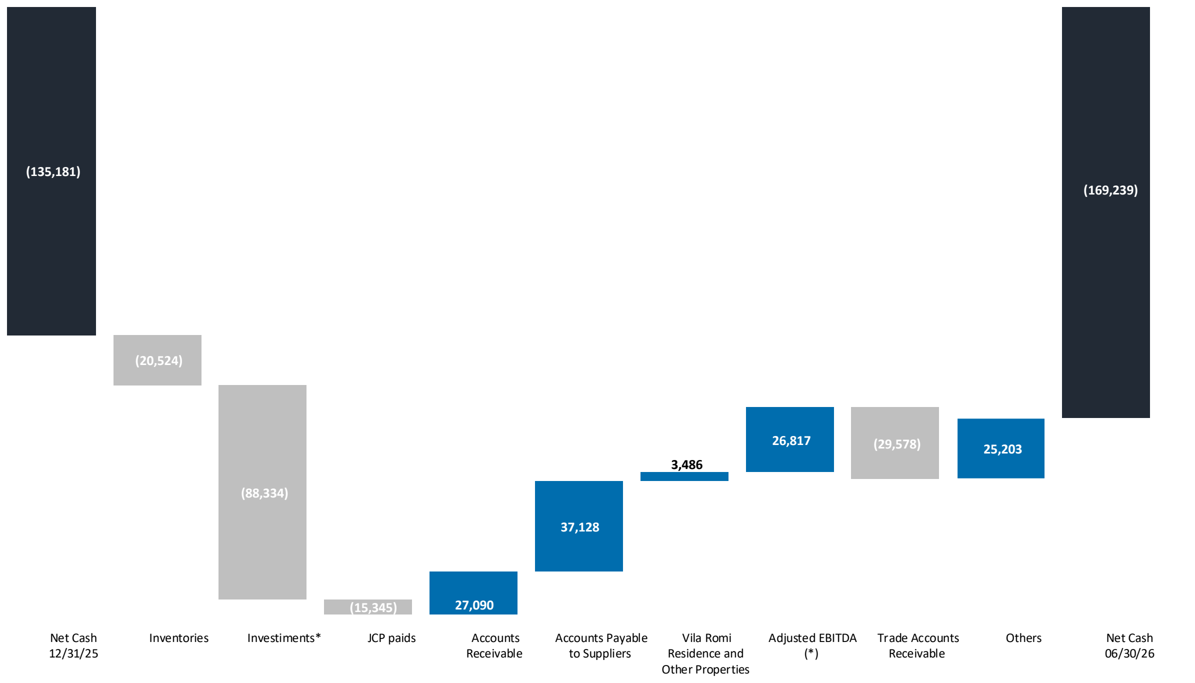
**(*) 2Q25, 1Q26 and 2Q26:** EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
**1H25 and 1H26:** EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

## Adjusted Profit for the Period (*)

Adjusted net income in 2Q26 was R$13.9 million.

# Evolution of Net Cash (Debt) Position

The main changes in net cash position during the first half of 2026, in thousands of reais, are described below:




*The balances recognized under "Investments" are net of the impacts recognized in accordance with CPC 06 (R2) - Leases, equivalent to international standard IFRS 16 - Leases.

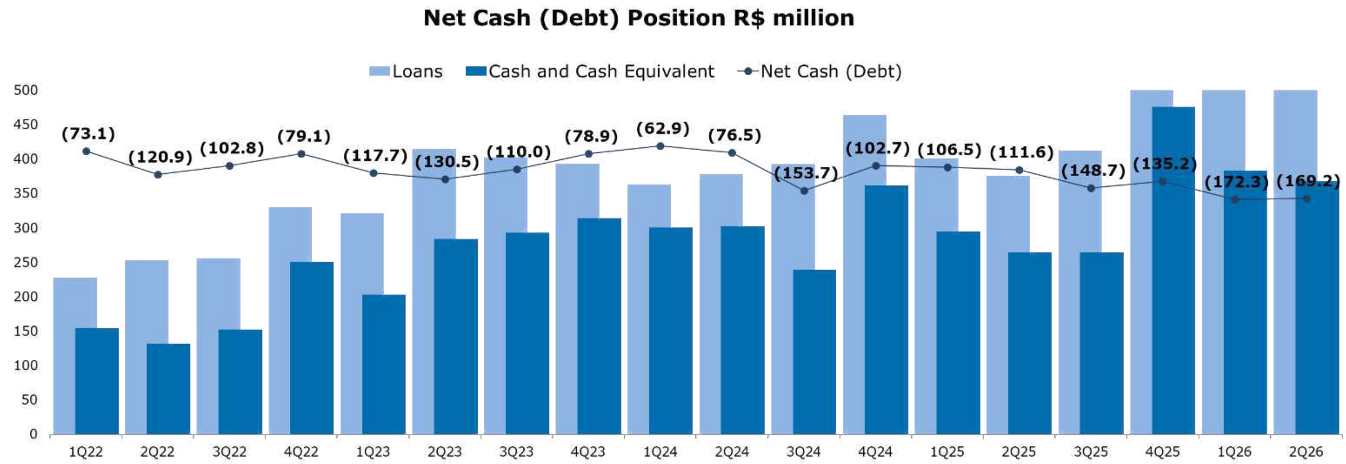
The evolution of the net cash position in the first half of 2026 presented the following changes:

a) Investments aimed at maintenance, productivity, flexibility and competitiveness of the industrial facilities and, mainly, related to the machine rental business, totaling R$88.3 million in 2026;
b) Cash consumption related to inventories reflects the current order backlog, especially at the German subsidiary B+W;
c) The change in the balance of advances from customers mainly reflects the foreign exchange variation observed throughout 2026.

# Financial Position

The Company's borrowings are used mainly for investments in the modernization of its manufacturing facilities, research and development of new products, and financing of exports and imports. On June 30, 2026, the amount of financing in local currency was R$367.0 million, and in foreign currency R$170.5 million, totaling R$537.5 million, of which R$157.6 million maturing in up to 12 months.

Short-term investments are made with prime institutions with low credit risk and their yield is mainly linked to the Interbank Certificate of Deposit (CDI). The consolidated net cash position as at June 30, 2026 was negative by R$169.2 million.



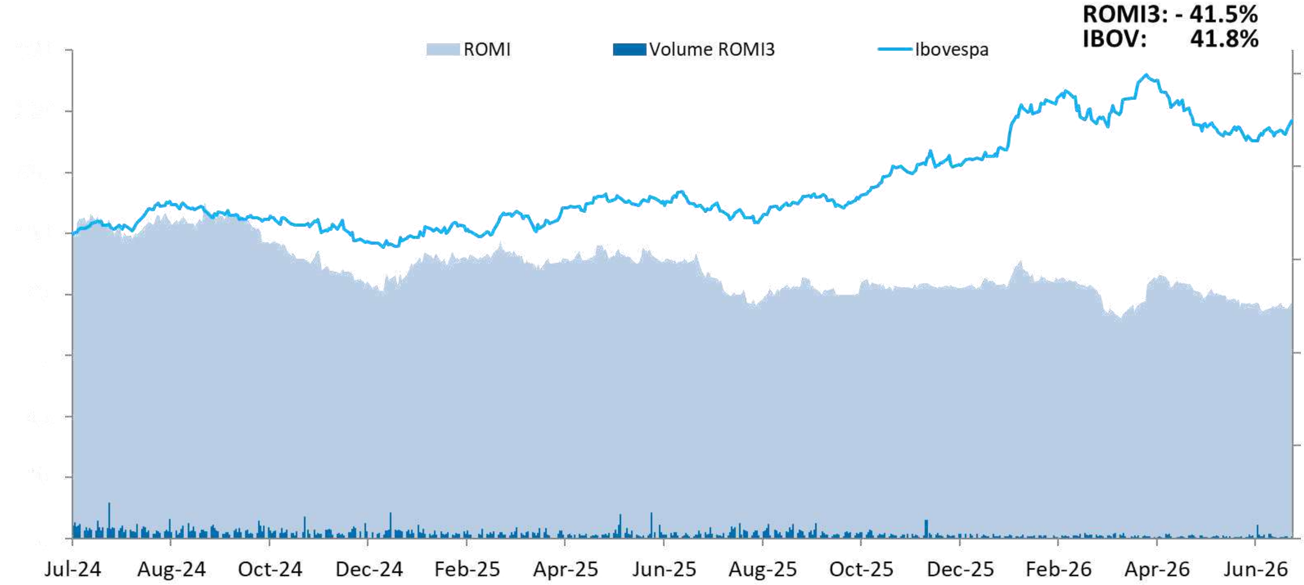

On June 30, 2026, the Company recorded R$368.3 million as cash and cash equivalents and short-term investments.

The balances recorded under "Finame Manufacturer Financing" are not used in the calculation of the Company's net debt. On June 30, 2026, the Company did not have any derivative transactions.

# Capital Markets

**Share Performance ROMI3 x Ibovespa**

Period: June 30, 2024 to July 13, 2026




***Note:*** *The performance of ROMI3 shares shown in the graph considers the retroactive calculation of the impact of bonuses that occurred in March 2023 and March 2024 to reflect the new number of shares outstanding after these events.*

On July 13, 2026, the Company’s common shares (ROMI3), which were quoted at R$6.13, had posted a depreciation of 41.5% since June 30, 2024, and a depreciation of 22.1% since December 30, 2025. Over the same periods, the Ibovespa recorded gains of 41.8% and 9.1%, respectively.

The Company's market capitalization on July 13, 2026 was R$571.1 million. The average daily trading volume during 2Q26 was R$ 1.5 million.

## Consolidated Balance Sheet

**IFRS (R$ 000)**

| ASSETS | 06/30/25 | 12/31/25 | 03/31/26 | 06/30/26 |
|---|---|---|---|---|
| **CURRENT** | **1,498,555** | **1,715,048** | **1,623,554** | **1,617,693** |
| Cash and Cash equivalents | 195,239 | 376,534 | 345,218 | 340,523 |
| Financial investments | 51,233 | 99,567 | 38,240 | 27,762 |
| Trade accounts receivable | 190,653 | 210,389 | 166,124 | 178,249 |
| Trade accounts receivable - PRODZ financing | 55,308 | 67,129 | 69,330 | 72,576 |
| Onlending of Finame manufacturer financing | 171,411 | 174,778 | 168,658 | 172,316 |
| Inventories | 742,290 | 696,508 | 719,447 | 717,032 |
| Invetories of rental machines intended for sale | 26,766 | 42,942 | 57,303 | 53,380 |
| Recoverable taxes | 31,495 | 21,821 | 29,987 | 26,709 |
| Other receivables | 34,160 | 25,380 | 29,247 | 29,146 |
| **NON CURRENT** | **416,716** | **437,753** | **421,823** | **453,296** |
| Trade accounts receivable | 17,813 | 31,674 | 33,505 | 27,860 |
| Trade accounts receivable - PRODZ financing | 22,909 | 36,383 | 32,823 | 39,800 |
| Onlending of Finame manufacturer financing | 249,952 | 259,277 | 242,826 | 269,644 |
| Recoverable taxes | 68,046 | 50,467 | 51,559 | 52,397 |
| Deferred income and social contribution taxes | 33,057 | 25,852 | 25,974 | 27,325 |
| Judicial Deposits | 12,131 | 19,549 | 19,971 | 20,816 |
| Other receivables | 12,808 | 14,551 | 15,165 | 15,454 |
| **INVESTMENTS** | | | | |
| Property, Plant and Equipment | 532,432 | 546,493 | 544,816 | 546,954 |
| Investment Properties | 14,283 | 13,854 | 13,854 | 13,854 |
| Intangible assets | 47,220 | 45,913 | 42,500 | 41,058 |
| | **1,010,651** | **1,044,013** | **1,022,993** | **1,055,162** |
| **TOTAL ASSETS** | **2,509,206** | **2,759,061** | **2,646,547** | **2,672,855** |

| LIABILITIES AND SHAREHOLDER'S EQUITY | 06/30/25 | 12/31/25 | 03/31/26 | 06/30/26 |
|---|---|---|---|---|
| **CURRENT** | **689,363** | **730,114** | **714,639** | **740,045** |
| Loans and financing | 62,969 | 129,809 | 143,877 | 157,598 |
| Finame manufacturer financing | 159,316 | 156,283 | 151,105 | 150,842 |
| Trade accounts payable | 104,529 | 73,925 | 94,117 | 111,053 |
| Payroll and related taxes | 44,502 | 39,349 | 35,746 | 40,981 |
| Taxes payables | 10,524 | 16,098 | 8,107 | 16,388 |
| Advances from customers | 242,006 | 224,972 | 201,263 | 195,394 |
| Related parties | 1,323 | 4,610 | 93 | 782 |
| Dividends | 14,618 | 28,930 | 28,523 | 19,175 |
| Provision for contingent liabilities | 4,875 | 9,657 | 9,882 | 9,625 |
| Other payables | 44,701 | 46,481 | 41,926 | 38,207 |
| **NON CURRENT** | **596,958** | **780,068** | **687,686** | **681,901** |
| Loans and financing | 312,881 | 481,473 | 411,752 | 379,926 |
| Finame manufacturer financing | 239,546 | 253,901 | 234,515 | 261,168 |
| Deferred income and social contribution taxes | 38,093 | 38,731 | 35,810 | 34,994 |
| Reserve for contingencies | 2,213 | 498 | 382 | 380 |
| Other payables | 4,225 | 5,465 | 5,227 | 5,433 |
| **TOTAL LIABILITIES** | **1,286,321** | **1,510,182** | **1,402,325** | **1,421,946** |
| **SHAREHOLDER'S EQUITY** | **1,221,272** | **1,246,630** | **1,242,137** | **1,248,996** |
| Capital | 988,470 | 988,470 | 988,470 | 988,470 |
| Retained earnings | 143,324 | 168,589 | 170,920 | 179,231 |
| Cumulative translation adjustments | 89,478 | 89,571 | 82,747 | 81,295 |
| **NON CONTROLLING INTERESTS** | **1,613** | **2,249** | **2,085** | **1,913** |
| **TOTAL SHAREHOLDER'S EQUITY** | **1,222,885** | **1,248,879** | **1,244,222** | **1,250,909** |
| **TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY** | **2,509,206** | **2,759,061** | **2,646,547** | **2,672,855** |

# Consolidated Income Statement

| Consolidated Income Statement IFRS (R$ 000) | 2Q25 | 1Q26 | 2Q26 | Chg. 2Q26/1Q26 | Chg. 2Q26/2Q25 | 1H25 | 1H26 | Chg. 2026/2025 |
|---|---|---|---|---|---|---|---|---|
| **Net Operating Revenue** | **316,095** | **220,971** | **334,777** | **51.5%** | **5.9%** | **589,190** | **555,748** | **-5.7%** |
| Cost of Goods Sold | (229,467) | (165,563) | (255,973) | -54.6% | -11.6% | (435,888) | (421,536) | -3.3% |
| **Gross Profit** | **86,628** | **55,408** | **78,804** | **42.2%** | **-9.0%** | **153,302** | **134,212** | **-12.5%** |
| ***Gross Margin %*** | ***27.4%*** | ***25.1%*** | ***23.5%*** | | | ***26.0%*** | ***24.1%*** | |
| **Operating Expenses** | **(75,405)** | **(65,252)** | **(72,193)** | **-10.6%** | **4.3%** | **(140,673)** | **(137,445)** | **-2.3%** |
| Selling expenses | (34,184) | (28,401) | (33,603) | -18.3% | 1.7% | (62,866) | (62,004) | -1.4% |
| Research and development expenses | (8,805) | (7,870) | (8,697) | -10.5% | 1.2% | (16,523) | (16,567) | 0.3% |
| General and administrative expenses | (29,689) | (27,910) | (25,956) | 7.0% | 12.6% | (56,076) | (53,866) | -3.9% |
| Management profit sharing and compensation | (3,463) | (2,763) | (3,661) | -32.5% | -5.7% | (7,373) | (6,424) | -12.9% |
| Other operating income, net | 736 | 1,692 | (276) | -116.3% | -137.5% | 2,165 | 1,416 | -34.6% |
| **Operating Income (loss) before Financial Results** | **11,223** | **(9,844)** | **6,611** | **167.2%** | **-41.1%** | **12,629** | **(3,233)** | **-125.6%** |
| ***Operating Margin %*** | ***3.6%*** | ***-4.5%*** | ***2.0%*** | | | | | |
| **Operating Income (loss) before Financial Results - Adjusted (*)** | **10,451** | **(9,829)** | **6,596** | **167.1%** | **-36.9%** | **11,581** | **(3,233)** | **-127.9%** |
| ***Operating Margin % - Adjusted (*)*** | ***3.3%*** | ***-4.4%*** | ***2.0%*** | | | ***2.0%*** | ***-0.6%*** | |
| **Financial Results, Net** | **3,359** | **12,967** | **8,159** | **-37.1%** | **142.9%** | **8,874** | **21,126** | **138.1%** |
| Financial income | 9,014 | 15,204 | 13,508 | -11.2% | 49.9% | 19,021 | 28,712 | 50.9% |
| Financial expenses | (6,154) | (7,551) | (8,300) | -9.9% | -34.9% | (12,987) | (15,851) | 22.1% |
| Exchance gain (loss), net | 499 | 5,314 | 2,951 | -44.5% | 491.4% | 2,840 | 8,265 | 191.0% |
| **Operations Operating Income** | **14,582** | **3,123** | **14,770** | **372.9%** | **1.3%** | **21,503** | **17,893** | **-16.8%** |
| Income tax and social contribution | 1,792 | (758) | (845) | -11.5% | -147.2% | 4,959 | (1,603) | -132.3% |
| **Net Income** | **16,374** | **2,365** | **13,925** | **488.8%** | **-15.0%** | **26,462** | **16,290** | **-38.4%** |
| ***Net Margin %*** | ***5.2%*** | ***1.1%*** | ***4.2%*** | | | ***4.5%*** | ***2.9%*** | |
| **Net income - Adjusted (*)** | **15,620** | **2,379** | **13,911** | **484.6%** | **-10.9%** | **25,439** | **16,290** | **-36.0%** |
| ***Net Margin % - Adjusted (*)*** | ***4.9%*** | ***1.1%*** | ***4.2%*** | | | ***4.3%*** | ***2.9%*** | |
| **Net profit concerning:** | | | | | | | | |
| Controlling interests | 16,329 | 2,331 | 13,899 | 496.3% | -14.9% | 26,305 | 16,231 | -38.3% |
| Non controlling interests | 45 | 34 | 26 | -23.5% | -42.2% | 157 | 59 | -62.4% |
| | | | | | | | | |
| **EBITDA** | **28,510** | **7,348** | **26,832** | **265.2%** | **-5.9%** | **46,757** | **34,180** | **-26.9%** |
| Profit for the period | 16,374 | 2,365 | 13,925 | 488.8% | -15.0% | 26,462 | 16,290 | -38.4% |
| Income tax and social contribution | (1,792) | 758 | 845 | 11.5% | 147.2% | (4,959) | 1,603 | -132.3% |
| Financial result, net | (3,359) | (12,967) | (8,159) | -37.1% | -142.9% | (8,874) | (21,126) | 138.1% |
| Depreciation and amortization | 17,287 | 17,192 | 20,221 | 17.6% | 17.0% | 34,128 | 37,413 | 9.6% |
| ***EBITDA Margin %*** | ***9.0%*** | ***3.3%*** | ***8.0%*** | | | ***7.9%*** | ***6.2%*** | |
| **EBITDA - Adjusted (*)** | **27,738** | **7,363** | **26,817** | **264.2%** | **-3.3%** | **45,709** | **34,180** | **-25.2%** |
| ***EBITDA Margin % - Adjusted (*)*** | ***8.8%*** | ***3.3%*** | ***8.0%*** | | | ***7.8%*** | ***6.2%*** | |
| Nº of shares in capital stock (th) | 93,171 | 93,171 | 93,171 | | | 93,171 | 93,171 | |
| Profit per share - R$ | 0.18 | 0.03 | 0.15 | | | 0.28 | 0.17 | |

**(*) 2Q25, 1Q26 and 2Q26:** EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
**1H25 and 1H26:** EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

# Consolidated Cash Flow Statement

## Consolidated Cash Flow Statement

IFRS (R$ 000)

| | 2Q25 | 1Q26 | 2Q26 |
|---|---|---|---|
| **Cash from operating activities** | | | |
| **Net Income before taxation** | **14,582** | **3,123** | **14,770** |
| Financial expenses and exchange gain | (48,850) | (9,825) | (1,269) |
| Depreciation and amortization | 17,287 | 17,192 | 20,221 |
| Allowance for doubtful accounts and other receivables | (16,165) | (8,390) | 10,485 |
| Proceeds from sale of fixed assets and intangibles | 12,868 | 23,311 | 21,500 |
| Provision for inventory realization | 917 | (781) | 1,940 |
| Reserve for contingencies | 155 | (81) | (580) |
| Trade accounts receivable | (8,889) | 34,775 | (26,019) |
| Related Parties | - | - | - |
| Onlending of Finame manufacturer financing | 3,277 | 32,247 | (39,558) |
| Inventories | (12,219) | (36,519) | 4,398 |
| Recoverable taxes, net | (8,688) | (8,211) | 2,812 |
| Judicial deposits | - | - | - |
| Other receivables | (12,524) | (3,438) | 1,910 |
| Trade accounts payable | (6,246) | 21,322 | 18,189 |
| Payroll and related taxes | 8,548 | (3,603) | 5,235 |
| Taxes payable | 6,149 | (12,246) | 4,607 |
| Advances from customers | 39,744 | (23,709) | (5,869) |
| Other payables | 2,665 | (8,118) | (1,881) |
| **Cash provided by operating activities** | **(7,389)** | **17,049** | **30,891** |
| Income tax and social contribution paid | (555) | (593) | (654) |
| **Net Cash provided by operating activities** | **(7,944)** | **16,456** | **30,237** |
| Financial Investments | 1,358 | 61,327 | 10,478 |
| Purchase of fixed assets | **(52,643)** | **(45,899)** | **(42,172)** |
| Sales of fixed assets | 147 | 1,937 | (1) |
| Purchase of intangible assets | **-** | **(679)** | **126** |
| **Net cash Used in Investing Activities** | **(51,138)** | **16,686** | **(31,569)** |
| Interest on capital paid | (16,775) | (605) | (14,213) |
| New loans and financing | 8,993 | - | 4,039 |
| Payments of loans and financing | 15,873 | (32,225) | (14,581) |
| Interests paid (including Finame manufacturer financing) | (6,658) | (12,981) | (9,896) |
| New loans in Finame manufacturer | 53,636 | 20,681 | 73,440 |
| Payment of Finame manufacturer financing | (44,900) | (41,375) | (42,362) |
| **Net Cash provided by (used in) Financing Activities** | **10,169** | **(66,505)** | **(3,573)** |
| | | | |
| **Increase (decrease) in cash and cash equivalents** | **(48,913)** | **(33,363)** | **(4,905)** |
| Exchange variation changes on cash and cash equivalents abroad | 1,791 | 2,048 | 211 |
| **Cash and cash equivalents - beginning of period** | **242,363** | **376,534** | **345,218** |
| **Cash and cash equivalents - end of period** | **195,241** | **345,218** | **340,523** |

# Attachment I – Income Statement by Business Unit

## Income Statement by Business Units - 2Q26

| R$ 000 | ROMI Machines | Burkhardt + Weber Machines | Rough and Machined Cast Iron Parts | Total |
|---|---|---|---|---|
| **Net Operating Revenue** | **207,992** | **88,696** | **38,089** | **334,777** |
| **Cost of Sales and Services** | (115,237) | (74,290) | (66,446) | (255,973) |
| Business Units Transfers | 646 | - | 16,843 | 17,488 |
| Business Units Transfers | (16,843) | - | (646) | (17,488) |
| **Gross Profit** | **76,558** | **14,405** | **(12,160)** | **78,804** |
| ***Gross Margin %*** | ***36.8%*** | ***16.2%*** | ***-31.9%*** | ***23.5%*** |
| **Operating Expenses** | **(50,934)** | **(13,285)** | **(7,988)** | **(72,208)** |
| Selling | (26,716) | (6,039) | (847) | (33,603) |
| General and Administrative | (14,548) | (7,246) | (4,162) | (25,956) |
| Research and Development | (6,882) | - | (1,815) | (8,697) |
| Management profit sharing | (2,496) | - | (1,165) | (3,661) |
| Other operating revenue | (291) | - | - | (291) |
| **Operating loss before Financial Results - Adjusted (*)** | **25,624** | **1,120** | **(20,148)** | **6,596** |
| ***Operating Margin % - Adjusted (*)*** | ***12.3%*** | ***1.3%*** | ***-52.9%*** | ***2.0%*** |
| Depreciation and amortization | 13,695 | 1,727 | 4,799 | 20,221 |
| **EBITDA - Adjusted (*)** | **39,319** | **2,847** | **(15,349)** | **26,817** |
| **EBITDA Margin % - Adjusted (*)** | ***18.9%*** | ***3.2%*** | ***-40.3%*** | ***8.0%*** |

## Income Statement by Business Units - 2Q25

| R$ 000 | ROMI Machines | Burkhardt + Weber Machines | Rough and Machined Cast Iron Parts | Total |
|---|---|---|---|---|
| **Net Operating Revenue** | **208,948** | **58,069** | **49,078** | **316,095** |
| **Cost of Sales and Services** | (104,258) | (54,477) | (70,432) | (229,467) |
| Business Units Transfers | 665 | - | 16,101 | 16,767 |
| Business Units Transfers | (16,101) | - | (665) | (16,767) |
| **Gross Profit** | **89,254** | **3,292** | **(5,918)** | **86,628** |
| ***Gross Margin %*** | ***42.7%*** | ***5.7%*** | ***-12.1%*** | ***27.4%*** |
| **Operating Expenses** | **(51,935)** | **(14,997)** | **(9,245)** | **(76,177)** |
| Selling | (25,824) | (6,632) | (1,728) | (34,184) |
| General and Administrative | (16,645) | (8,365) | (4,679) | (29,689) |
| Research and Development | (6,988) | - | (1,817) | (8,805) |
| Management profit sharing | (2,442) | - | (1,021) | (3,463) |
| Other operating revenue | (36) | - | - | (36) |
| **Operating loss before Financial Results - Adjusted (*)** | **37,318** | **(11,705)** | **(15,163)** | **10,451** |
| ***Operating Margin % - Ajusted (*)*** | ***17.9%*** | ***-20.2%*** | ***-30.9%*** | ***3.3%*** |
| Depreciation and amortization | 11,341 | 1,808 | 4,138 | 17,287 |
| **EBITDA - Adjusted (*)** | **48,660** | **(9,897)** | **(11,024)** | **27,738** |
| **EBITDA Margin % - Adjusted (*)** | ***23.3%*** | ***-17.0%*** | ***-22.5%*** | ***8.8%*** |

**(*) 2Q25, 1Q26 and 2Q26:** EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

## Income Statement by Business Units - 2H26

| R$ 000 | ROMI Machines | Burkhardt + Weber | Raw and Machined Cast Iron Parts | Total |
|---|---|---|---|---|
| **Net Operating Revenue** | **329,095** | **153,614** | **73,039** | **555,748** |
| **Cost of Sales and Services** | (180,947) | (118,277) | (122,312) | (421,536) |
| Business Units Transfers | 1,726 | - | 28,455 | 30,181 |
| Business Units Transfers | (28,455) | - | (1,726) | (30,181) |
| **Gross Profit** | **121,419** | **35,337** | **(22,544)** | **134,212** |
| ***Gross Margin %*** | ***36.9%*** | ***23.0%*** | ***-30.9%*** | ***24.1%*** |
| **Operating Expenses** | **(91,100)** | **(30,950)** | **(15,395)** | **(137,445)** |
| Selling | (45,288) | (15,203) | (1,513) | (62,004) |
| General and Administrative | (29,483) | (15,746) | (8,636) | (53,866) |
| Research and Development | (13,344) | - | (3,223) | (16,567) |
| Management profit sharing | (4,401) | - | (2,023) | (6,424) |
| Other operating revenue | 1,416 | - | - | 1,416 |
| **Operating loss before Financial Results - Adjusted (*)** | **30,319** | **4,388** | **(37,939)** | **(3,233)** |
| ***Operating Margin % - Ajusted (*)*** | ***9.2%*** | ***2.9%*** | ***-51.9%*** | ***-0.6%*** |
| Depreciation and amortization | 24,886 | 3,490 | 9,037 | 37,413 |
| **EBITDA** | **55,205** | **7,878** | **(28,903)** | **34,180** |
| ***EBITDA Margin %*** | ***16.8%*** | ***5.1%*** | ***-39.6%*** | ***6.2%*** |
| **EBITDA - Adjusted (*)** | **55,205** | **7,878** | **(28,903)** | **34,180** |
| ***EBITDA Margin % - Adjusted (*)*** | ***16.8%*** | ***5.1%*** | ***-39.6%*** | ***6.2%*** |

## Income Statement by Business Units - 2H25

| R$ 000 | ROMI Machines | Burkhardt + Weber | Raw and Machined Cast Iron Parts | Total |
|---|---|---|---|---|
| **Net Operating Revenue** | **364,818** | **131,346** | **93,026** | **589,190** |
| **Cost of Sales and Services** | (172,997) | (118,142) | (144,749) | (435,888) |
| Business Units Transfers | 1,326 | - | 33,643 | 34,969 |
| Business Units Transfers | (33,643) | - | (1,326) | (34,969) |
| **Gross Profit** | **159,503** | **13,204** | **(19,405)** | **153,302** |
| ***Gross Margin %*** | ***43.7%*** | ***10.1%*** | ***-20.9%*** | ***26.0%*** |
| **Operating Expenses** | **(94,835)** | **(28,968)** | **(17,917)** | **(141,721)** |
| Selling | (46,578) | (13,003) | (3,285) | (62,866) |
| General and Administrative | (31,044) | (15,965) | (9,067) | (56,076) |
| Research and Development | (13,312) | - | (3,211) | (16,523) |
| Management profit sharing | (5,018) | - | (2,355) | (7,373) |
| Other operating revenue | 1,117 | - | - | 1,117 |
| **Operating loss before Financial Results - Adjusted (*)** | **64,668** | **(15,764)** | **(37,322)** | **11,582** |
| ***Operating Margin % - Ajusted (*)*** | ***17.7%*** | ***-12.0%*** | ***-40.1%*** | ***2.0%*** |
| Depreciation and amortization | 22,287 | 3,548 | 8,293 | 34,128 |
| **EBITDA - Adjusted (*)** | **86,955** | **(12,216)** | **(29,029)** | **45,710** |
| ***EBITDA Margin % - Adjusted (*)*** | ***23.8%*** | ***-9.3%*** | ***-31.2%*** | ***7.8%*** |

**1H25 and 1H26:** EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

# Attachment II - Financial Statements of B+W

## Burkhardt + Weber Balance Sheet

(€ 000)

| ASSETS | 06/30/25 | 12/31/25 | 03/31/26 | 06/30/26 |
|---|---|---|---|---|
| **CURRENT** | **45,613** | **44,330** | **44,011** | **48,068** |
| Cash and Cash equivalents | 4,110 | 5,330 | 926 | 1,450 |
| Trade accounts receivable | 9,043 | 11,080 | 7,288 | 10,402 |
| Inventories | 27,043 | 24,537 | 30,850 | 33,176 |
| Recoverable taxes | 733 | 321 | 1,158 | 1,069 |
| Related Parties | 405 | 1,962 | 2,423 | 720 |
| Other receivables | 1,847 | 1,100 | 1,366 | 1,251 |
| Deferred income and social contribution taxes | 2,432 | 1,734 | 1,671 | 1,573 |
| Property, plant and equipment | 11,253 | 11,205 | 11,361 | 11,014 |
| Intangible assets | 7,321 | 7,077 | 7,053 | 6,932 |
| **TOTAL ASSETS** | **64,187** | **64,346** | **64,097** | **67,587** |

| LIABILITIES AND SHAREHOLDER'S EQUITY | 06/30/25 | 12/31/25 | 03/31/26 | 30/06/26 |
|---|---|---|---|---|
| **CURRENT** | **40,468** | **42,702** | **42,616** | **46,056** |
| Loans and financing | 354 | 3,777 | 3,777 | 3,777 |
| Trade accounts payable | 1,591 | 1,651 | 3,828 | 5,289 |
| Payroll and related taxes | 1,386 | 916 | 1,363 | 1,727 |
| Taxes payable | 427 | 379 | 182 | 841 |
| Advances from customers | 28,974 | 28,852 | 26,387 | 27,355 |
| Other payables | 3,713 | 3,910 | 3,872 | 3,444 |
| Related Parties | 4,023 | 3,217 | 3,207 | 3,624 |
| **NON CURRENT** | **7,049** | **3,336** | **3,230** | **3,124** |
| Loans and financing | 3,777 | 138 | 69 | - |
| Deferred income and social contribution taxes | 3,272 | 3,198 | 3,161 | 3,124 |
| **SHAREHOLDER'S EQUITY** | **16,670** | **18,308** | **18,250** | **18,407** |
| Capital | 7,025 | 7,025 | 7,025 | 7,025 |
| Profit (losses) accumulated | 9,645 | 11,283 | 11,225 | 11,382 |
| **TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY** | **64,187** | **64,346** | **64,097** | **67,587** |

## Burkhardt + Weber Income Statement

(€ 000)

| | 2Q25 | 1Q26 | 2Q26 | 1H25 | 1H26 |
|---|---|---|---|---|---|
| **Net Operating Revenue** | **8,637** | **10,554** | **15,114** | **20,536** | **25,668** |
| Cost of Goods Sold | (8,182) | (7,151) | (12,659) | (18,472) | (19,811) |
| **Gross Profit** | **455** | **3,403** | **2,455** | **2,065** | **5,858** |
| ***Gross Margin %*** | ***5.3%*** | ***32.2%*** | ***16.2%*** | ***10.1%*** | ***22.8%*** |
| **Operating Expenses** | **(2,260)** | **(2,872)** | **(2,264)** | **(4,529)** | **(5,136)** |
| Selling expenses | (998) | (1,490) | (1,029) | (2,033) | (2,519) |
| General and administrative expenses | (1,262) | (1,382) | (1,235) | (2,496) | (2,617) |
| **Operating Income before Financial Results** | **(1,806)** | **531** | **191** | **(2,465)** | **722** |
| ***Operating Margin %*** | ***-20.9%*** | ***5.0%*** | ***1.3%*** | ***-12.0%*** | ***2.8%*** |
| Financial Results, Net | (142) | 142 | 105 | (456) | 247 |
| **Net Income before tax and social contributio** | **(1,948)** | **674** | **296** | **(2,921)** | **969** |
| Income tax and social contribution | 470 | (26) | (61) | 861 | (87) |
| **Net income** | **(1,477)** | **648** | **235** | **(2,060)** | **882** |
| ***Net Margin %*** | ***-17.1%*** | ***6.1%*** | ***1.6%*** | ***-10.0%*** | ***3.4%*** |
| **EBITDA** | **(1,524)** | **818** | **492** | **(1,901)** | **1,310** |
| Net income / loss for the period | (1,477) | 648 | 235 | (2,060) | 882 |
| Income tax and social contribution | (470) | 26 | 61 | (861) | 87 |
| Financial income, net | 142 | (142) | (105) | 456 | (247) |
| Depreciation and amortization | 281 | 287 | 301 | 564 | 588 |
| ***EBITDA Margin %*** | ***-17.6%*** | ***7.8%*** | ***3.3%*** | ***-9.3%*** | ***5.1%*** |

**ROMI S.A.**

**CNPJ – 56.720.428/0014-88/NIRE 35.300.036.751**

**PUBLICLY-HELD COMPANY**

## OFFICERS' REPRESENTATION ON THE FINANCIAL STATEMENTS

We, the officers listed below, declare that the complete set of interim and consolidated financial statements was prepared, reviewed and discussed by us, and that we are not aware of any material matter requiring additional comment beyond those already described in the notes to the interim financial statements.

Santa Bárbara d'Oeste, July 14, 2026

**Luiz Cassiano Rando Rosolen – Chief Executive Officer**

**Fernando Marcos Cassoni – Vice-President**

**Fabio Barbanti Taiar – Executive Officer**

**Douglas Pedro de Alcantara – Executive Officer**

**Mauricio Lanzellotti Lopes – Executive Officer**

**Tales Caires Aquino – Executive Officer**

**ROMI S.A.**

**CNPJ – 56.720.428/0014-88/NIRE 35.300.036.751**

**PUBLICLY-HELD COMPANY**

## OFFICERS' REPRESENTATION ON THE INDEPENDENT AUDITOR'S REPORT

We, the officers listed below, declare that we have reviewed, discussed, and agreed with the Review Report issued by PricewaterhouseCoopers Auditores Independentes Ltda. on the individual and consolidated interim financial statements of ROMI S.A. for the quarter ended June 30, 2026.

Santa Bárbara d'Oeste, July 14, 2026

**Luiz Cassiano Rando Rosolen – Chief Executive Officer**

**Fernando Marcos Cassoni – Vice-President**

**Fabio Barbanti Taiar – Executive Officer**

**Douglas Pedro de Alcantara – Executive Officer**

**Mauricio Lanzellotti Lopes – Executive Officer**

**Tales Caires Aquino - Executive Officer**

(A free translation of the original in Portuguese)

# Romi S.A.

## Quarterly Information (ITR) at June 30, 2026 and report on review of quarterly information

(A free translation of the original in Portuguese)

# Report on review of quarterly information

To the Board of Directors and Shareholders
Romi S.A.

## Introduction

We have reviewed the accompanying parent company and consolidated interim accounting information of Romi S.A. ("Company"), included in the Quarterly Information Form (ITR) for the quarter ended June 30, 2026, comprising the balance sheet at that date and the statements of income and comprehensive income for the quarter and six-month periods then ended, and the statements of changes in equity and cash flows for the six-month period then ended, and explanatory notes.

Management is responsible for the preparation of the parent company and consolidated interim accounting information in accordance with the accounting standard CPC 21 - "Interim Financial Reporting", of the Brazilian Accounting Pronouncements Committee (CPC) and International Accounting Standard (IAS) 34 - "Interim Financial Reporting" issued by the International Accounting Standards Board (IASB), as well as the presentation of this information in accordance with the standards issued by the Brazilian Securities Commission (CVM), applicable to the preparation of the Quarterly Information (ITR). Our responsibility is to express a conclusion on this interim accounting information based on our review.

## Scope of review

We conducted our review in accordance with Brazilian and International Standards on Reviews of Interim Financial Information (NBC TR 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", and ISRE 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", respectively). A review of interim information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Brazilian and International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

## Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying parent company and consolidated interim accounting information included in the quarterly information referred to above has not been prepared, in all material respects, in accordance with CPC 21 and IAS 34 applicable to the preparation of the Quarterly Information, and presented in accordance with the standards issued by the CVM.



PricewaterhouseCoopers Auditores Independentes Ltda.
Av. Bailarina Selma Parada, 505, 110 andar, Conj. 1103,
Ed. Sky Galleria, Campinas, SP, Brasil, 13091-605
T: +55 (11) 4004-8000[1]

## Other matters - Statements of value added

The quarterly information referred to above includes the parent company and consolidated statements of value added for the six-month period ended June 30, 2026. These statements are the responsibility of the Company's management and are presented as supplementary information under IAS 34. These statements have been subjected to review procedures performed together with the review of the quarterly information for the purpose of concluding whether they are reconciled with the interim accounting information and accounting records, as applicable, and if their form and content are in accordance with the criteria defined in the accounting standard CPC 09 - "Statement of Value Added". Based on our review, nothing has come to our attention that causes us to believe that these statements of value added have not been properly prepared, in all material respects, in accordance with the criteria established in this accounting standard, and consistent with the parent company and consolidated interim accounting information taken as a whole.

Campinas, July 14, 2026

PricewaterhouseCoopers

PricewaterhouseCoopers
Auditores Independentes Ltda.
CRC 2SP027613/F-1

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Diogo Maros de Carvalho
Signed By: Diogo Maros de Carvalho:22021437850
CPF: 22021437850
Signing Time: 14 August 2026 | 18:26 BRT

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Diogo Maros de Carvalho
Contador CRC 1SP248874/O-8

# Contents

# Company information / Share capital

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Number of shares (Unit) | Current quarter 06/30/2026 |
|---|---|
| **Paid-in capital** | |
| Common | 93,170,747 |
| Preferred | 0 |
| Total | 93,170,747 |
| **Treasury** | |
| Common | 0 |
| Preferred | 0 |
| Total | 0 |

# Individual Parent Company financial statements / Balance sheet – Assets

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current quarter 06/30/2026 | Prior year 12/31/2025 |
|---|---|---|---|
| 1 | Total assets | 2,402,370 | 2,455,310 |
| 1.01 | Current assets | 1,058,410 | 1,161,296 |
| 1.01.01 | Cash and cash equivalents | 240,667 | 220,589 |
| 1.01.02 | Financial investments | - | 99,253 |
| 1.01.02.01 | Financial investments measured at fair value through profit or loss | - | 99,253 |
| 1.01.02.01.01 | Trading securities | - | 99,253 |
| 1.01.03 | Accounts receivable | 282,165 | 292,887 |
| 1.01.03.01 | Trade receivables | 255,457 | 268,291 |
| 1.01.03.01.01 | Trade accounts receivable | 83,141 | 93,513 |
| 1.01.03.01.02 | Onlending of Finame - manufacturer financing | 172,316 | 174,778 |
| 1.01.03.02 | Other accounts receivable | 26,708 | 24,596 |
| 1.01.04 | Inventories | 454,163 | 479,026 |
| 1.01.06 | Recoverable taxes | 12,070 | 12,300 |
| 1.01.06.01 | Current taxes recoverable | 12,070 | 12,300 |
| 1.01.08 | Other current assets | 69,345 | 57,241 |
| 1.01.08.03 | Other | 69,345 | 57,241 |
| 1.01.08.03.01 | Rental machines intended for sale | 53,380 | 42,942 |
| 1.01.08.03.02 | Other credits | 15,965 | 14,299 |
| 1.02 | Non-current assets | 1,343,960 | 1,294,014 |
| 1.02.01 | Non-current receivables | 500,164 | 456,319 |
| 1.02.01.04 | Accounts receivable | 274,820 | 265,054 |
| 1.02.01.04.01 | Trade accounts receivable | 5,176 | 5,777 |
| 1.02.01.04.02 | FINAME Onlending - manufacturer financing | 269,644 | 259,277 |
| 1.02.01.07 | Deferred taxes | 19,497 | 16,252 |
| 1.02.01.07.01 | Deferred income tax and social contribution | 19,497 | 16,252 |
| 1.02.01.09 | Receivables from related parties | 117,783 | 90,966 |
| 1.02.01.09.02 | Receivables from subsidiaries | 117,783 | 90,966 |
| 1.02.01.10 | Other non-current assets | 88,064 | 84,047 |
| 1.02.01.10.03 | Taxes recoverable | 52,391 | 50,461 |
| 1.02.01.10.04 | Judicial deposits | 20,816 | 19,549 |
| 1.02.01.10.05 | Other | 14,857 | 14,037 |
| 1.02.02 | Investments | 372,558 | 373,113 |
| 1.02.02.01 | Equity interest | 359,058 | 359,613 |
| 1.02.02.01.02 | Interest in subsidiaries | 359,058 | 359,613 |
| 1.02.02.02 | Investment property | 13,500 | 13,500 |
| 1.02.03 | Property, plant and equipment | 471,146 | 464,443 |
| 1.02.03.01 | Fixed assets in operation | 471,146 | 464,443 |
| 1.02.04 | Intangible assets | 92 | 139 |
| 1.02.04.01 | Intangible assets | 92 | 139 |
| 1.02.04.01.01 | Concession agreement | 92 | 139 |

# Individual Parent Company financial statements / Balance sheet – Liabilities

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current quarter 06/30/2026 | Prior year 12/31/2025 |
|---|---|---|---|
| 2 | Total liabilities | 2,402,370 | 2,455,310 |
| 2.01 | Current liabilities | 458,215 | 426,929 |
| 2.01.01 | Social and labor obligations | 27,580 | 30,389 |
| 2.01.01.01 | Social charges | 27,580 | 30,389 |
| 2.01.02 | Suppliers | 77,460 | 60,985 |
| 2.01.02.01 | Domestic suppliers | 77,460 | 60,985 |
| 2.01.03 | Tax liabilities | 4,253 | 5,174 |
| 2.01.03.01 | Federal tax liabilities | 4,253 | 5,174 |
| 2.01.03.01.01 | Income tax and social contribution payable | 4,253 | 5,174 |
| 2.01.04 | Loans and financing | 267,634 | 235,213 |
| 2.01.04.01 | Loans and financing | 267,634 | 235,213 |
| 2.01.04.01.01 | In local currency | 267,634 | 235,213 |
| 2.01.05 | Other | 72,158 | 87,221 |
| 2.01.05.01 | Liabilities with related parts | 11,093 | 12,709 |
| 2.01.05.01.01 | Payables to subsidiaries | 11,093 | 12,709 |
| 2.01.05.02 | Other | 61,065 | 74,512 |
| 2.01.05.02.01 | Dividends and interest on capital payable | 19,175 | 28,930 |
| 2.01.05.02.04 | Advances from customers | 28,791 | 28,058 |
| 2.01.05.02.05 | Profit sharing | 782 | 4,610 |
| 2.01.05.02.06 | Other current liabilities | 12,317 | 12,914 |
| 2.01.06 | Provisions | 9,130 | 7,947 |
| 2.01.06.01 | Provision for tax, labor and civil risks | 9,130 | 7,947 |
| 2.01.06.01.01 | Tax provisions | 9,130 | 7,947 |
| 2.02 | Non-current liabilities | 695,159 | 781,751 |
| 2.02.01 | Loans and financing | 640,336 | 730,823 |
| 2.02.01.01 | Loans and financing | 640,336 | 730,823 |
| 2.02.01.01.01 | In local currency | 640,336 | 730,823 |
| 2.02.02 | Other liabilities | 54,443 | 50,430 |
| 2.02.02.01 | Liabilities with related parts | 16,475 | 21,151 |
| 2.02.02.01.01 | Payables to subsidiaries | 16,475 | 21,151 |
| 2.02.02.02 | Other | 37,968 | 29,279 |
| 2.02.02.02.03 | Provision for negative equity - Subsidiary | 36,473 | 28,882 |
| 2.02.02.02.04 | Other payables | 1,495 | 397 |
| 2.02.04 | Provisions | 380 | 498 |
| 2.02.04.01 | Tax, social security, labor and civil provision | 380 | 498 |
| 2.02.04.01.01 | Tax provisions | 380 | 498 |
| 2.03 | Shareholders' equity | 1,248,996 | 1,246,630 |
| 2.03.01 | Realized capital | 988,470 | 988,470 |
| 2.03.04 | Profit reserves | 179,231 | 168,589 |
| 2.03.04.05 | Retained earnings reserve | 179,231 | 168,589 |
| 2.03.06 | Equity valuation adjustments | 81,295 | 89,571 |

## Individual Parent Company financial statements / Statement of income

### (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current Quarter 04/01/2026 - 06/30/2026 | Current YTD 01/01/2026 - 06/30/2026 | Same Quarter Prior Year 04/01/2025 - 06/30/2025 | Prior YTD 01/01/2025 - 06/30/2025 |
|---|---|---|---|---|---|
| 3.01 | Net operating revenue | 238,409 | 393,337 | 236,033 | 428,831 |
| 3.02 | Cost of goods sold and services rendered | -188,340 | -316,766 | -171,389 | -317,882 |
| 3.03 | Gross profit | 50,069 | 76,571 | 64,644 | 110,949 |
| 3.04 | Operating expenses/revenue | -41,746 | -76,210 | -50,538 | -94,143 |
| 3.04.01 | Selling expenses | -18,937 | -33,324 | -18,620 | -33,792 |
| 3.04.02 | General and administrative expenses | -25,079 | -49,684 | -27,344 | -51,457 |
| 3.04.02.01 | Administrative Expenses | -12,790 | -26,831 | -15,141 | -27,691 |
| 3.04.02.02 | Research & Development (R&D) | -8,697 | -16,567 | -8,805 | -16,523 |
| 3.04.02.03 | Management Participation and Fees | -3,592 | -6,286 | -3,398 | -7,243 |
| 3.04.04 | Other operating income, net | -359 | 1,348 | -36 | 1,118 |
| 3.04.04.01 | Other operating income, net | -359 | 1,348 | -36 | 1,118 |
| 3.04.06 | Equity in results of subsidiaries | 2,629 | 5,450 | -4,538 | -10,012 |
| 3.05 | Profit before financial income and taxes | 8,323 | 361 | 14,106 | 16,806 |
| 3.06 | Financial income | 4,296 | 13,382 | 1,875 | 6,832 |
| 3.06.01 | Financial income | 10,302 | 22,163 | 6,050 | 13,066 |
| 3.06.02 | Financial expenses | -6,006 | -8,781 | -4,175 | -6,234 |
| 3.06.02.01 | Financial expenses | -6,545 | -13,111 | -4,853 | -9,360 |
| 3.06.02.02 | Foreign exchange gains (losses), net | 539 | 4,330 | 678 | 3,126 |
| 3.07 | Profit before income tax | 12,619 | 13,743 | 15,981 | 23,638 |
| 3.08 | Income tax and social contribution | 1,280 | 2,488 | 348 | 2,667 |
| 3.08.01 | Current | -757 | -757 | -1,896 | -1,896 |
| 3.08.02 | Deferred | 2,037 | 3,245 | 2,244 | 4,563 |
| 3.09 | Net income from continuing operations | 13,899 | 16,231 | 16,329 | 26,305 |
| 3.11 | Net income/loss for the period | 13,899 | 16,231 | 16,329 | 26,305 |
| 3.99 | Earnings per share - (Reais R$ / Shares) | | | | |
| 3.99.01 | Basic earnings per share | | | | |
| 3.99.01.01 | COMMON SHARES | 0.15 | 0.17 | 0.18 | 0.28 |

# Individual Parent Company financial statements / Statement of comprehensive income

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current Quarter 04/01/2026 - 06/30/2026 | Current YTD 01/01/2026 - 06/30/2026 | Same Quarter Prior Year 04/01/2025 - 06/30/2025 | Prior YTD 01/01/2025 - 06/30/2025 |
|---|---|---|---|---|---|
| 4.01 | Net income for the period | 13,899 | 16,231 | 16,329 | 26,305 |
| 4.02 | Other comprehensive income | - 1,452 | - 8,276 | 3,677 | 1,768 |
| 4.03 | Comprehensive income for the period | 12,447 | 7,955 | 20,006 | 28,073 |

# Individual financial statements / Statement of cash flows (Indirect method)

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current YTD 01/01/2026 - 06/30/2026 | Prior YTD 01/01/2025 - 06/30/2025 |
|---|---|---|---|
| 6.01 | Net cash generted by operational activities | 69,617 | 66,449 |
| 6.01.01 | Cash generated in operations | 93,418 | 83,682 |
| 6.01.01.01 | Profit before taxes | 13,743 | 23,638 |
| 6.01.01.03 | Accrued financial expenses, and foreign exchange variation | 6,562 | - 1,354 |
| 6.01.01.04 | Depreciation and amortization | 31,022 | 27,812 |
| 6.01.01.05 | Allowance for doubtful accounts receivable, other receivables | 1,462 | 798 |
| 6.01.01.06 | Loss on disposal of property, plant, and equipment | 44,697 | 20,741 |
| 6.01.01.07 | Equity method and provision for underfunded liabilities | - 5,450 | 10,012 |
| 6.01.01.08 | Provision for inventory realization | 1,095 | 1,772 |
| 6.01.01.09 | Provision for contingent liabilities | 287 | 263 |
| 6.01.02 | Changes in assets and liabilities | - 23,801 | - 17,233 |
| 6.01.02.02 | Trade accounts receivable | - 6,727 | - 3,012 |
| 6.01.02.03 | Related parties | - 30,339 | 14,354 |
| 6.01.02.04 | FINAME Onlending - manufacturer financing | - 7,312 | 4,502 |
| 6.01.02.05 | Inventories | 13,330 | - 26,307 |
| 6.01.02.06 | Taxes and contributions recoverable | - 602 | - 14,319 |
| 6.01.02.08 | Other receivables | 652 | - 8,345 |
| 6.01.02.09 | Suppliers | 18,858 | 3,131 |
| 6.01.02.10 | Salaries and social charges | - 2,809 | 2,451 |
| 6.01.02.11 | Taxes and contributions payable | - 2,622 | - 978 |
| 6.01.02.12 | Advances from customers | 733 | 14,412 |
| 6.01.02.13 | Other paybles | - 6,963 | - 3,122 |
| 6.02 | Net cash generted by (used in) investing activities | 22,198 | - 30,453 |
| 6.02.01 | Financial investments | 99,253 | 49,922 |
| 6.02.02 | Acquisition of property, plant, and equipment | - 84,312 | - 92,434 |
| 6.02.04 | Proceeds on sale of property, plant, and equipment | 1,937 | 1,168 |
| 6.02.05 | Dividends received | 5,320 | 10,891 |
| 6.03 | Net cash generted by (used in) financing activities | - 71,737 | - 53,710 |
| 6.03.01 | Payment of dividends/interest on own capital | - 14,400 | - 36,745 |
| 6.03.02 | New loans and borrowings | - | 37,837 |
| 6.03.03 | Payment of borrowings | - 44,870 | - 54,426 |
| 6.03.04 | Interest paid | - 13,839 | - 8,350 |
| 6.03.05 | FINAME loan - manufacturer financing | 94,121 | 98,410 |
| 6.03.06 | Payment of FINAME - manufacturer financing | - 83,737 | - 86,992 |
| 6.03.08 | Interest paid - FINAME - manufacturer financing | - 9,012 | - 3,444 |
| 6.05 | Increase (decrease) in cash and cash equivalents | 20,078 | - 17,714 |
| 6.05.01 | Opening balance of cash and cash equivalents | 220,589 | 119,073 |
| 6.05.02 | Closing balance of cash and cash equivalents | 240,667 | 101,359 |

# Individual financial statements / Statement of changes in shareholders' equity / DMPL – 01/01/2026−06/30/2026

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Paid-up capital | Capital Reserves, Options granted and Treasury shares | Profit reserves | Retained earning | Other comprehensive income | Shareholders' equity |
|---|---|---|---|---|---|---|---|
| 5.01 | Opening balances | 988,470 | 0 | 168,589 | 0 | 89,571 | 1,246,630 |
| 5.02 | Prior year adjustments | 0 | 0 | 0 | 0 | 0 | 0 |
| 5.03 | Adjusted opening balances | 988,470 | 0 | 168,589 | 0 | 89,571 | 1,246,630 |
| 5.04 | Capital transactions with shareholders | 0 | 0 | 0 | -5,589 | 0 | -5,589 |
| 5.04.07 | Interest on Shareholders' Equity | 0 | 0 | 0 | -5,589 | 0 | -5,589 |
| 5.05 | Total comprehensive income | 0 | 0 | 0 | 16,231 | -8,276 | 7,955 |
| 5.05.01 | Net income for the period | 0 | 0 | 0 | 16,231 | 0 | 16,231 |
| 5.05.02 | Other comprehensive income | 0 | 0 | 0 | 0 | -8,276 | -8,276 |
| 5.05.02.02 | Deferred taxes on financial intruments | 0 | 0 | 0 | 0 | -8,276 | -8,276 |
| 5.06 | Internal changes in shareholders' equity | 0 | 0 | 10,642 | -10,642 | 0 | 0 |
| 5.06.02 | Realization of revaluation reserve | 0 | 0 | 0 | -10,642 | 0 | 0 |
| 5.06.03 | Deferred taxes on realization of revaluation reserve | 0 | 0 | 10,642 | 0 | 0 | 0 |
| 5.07 | Closing balances | 988,470 | 0 | 179,231 | 0 | 81,295 | 1,248,996 |

# Individual financial statements / Statement of changes in shareholders' equity / DMPL – 01/01/2025−06/30/2025

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Paid-up capital | Capital Reserves, Options granted and Treasury shares | Profit reserves | Retained earning | Other comprehensive income | Shareholders' equity |
|---|---|---|---|---|---|---|---|
| 5.01 | Opening balances | 988,470 | 0 | 150,565 | 0 | 87,710 | 1,226,745 |
| 5.02 | Prior year adjustments | 0 | 0 | 0 | 0 | 0 | 0 |
| 5.03 | Adjusted opening balances | 988,470 | 0 | 150,565 | 0 | 87,710 | 1,226,745 |
| 5.04 | Capital transactions with shareholders | 0 | 0 | 0 | -33,546 | 0 | -33,546 |
| 5.04.07 | Interest on Shareholders' Equity | 0 | 0 | 0 | -33,546 | 0 | -33,546 |
| 5.05 | Total comprehensive income | 0 | 0 | 0 | 26,305 | 1,768 | 28,073 |
| 5.05.01 | Net income for the period | 0 | 0 | 0 | 26,305 | 0 | 26,305 |
| 5.05.02 | Other comprehensive income | 0 | 0 | 0 | 0 | 1,768 | 1,768 |
| 5.05.02.02 | Taxes on financial instruments adjustments | 0 | 0 | 0 | 0 | 1,768 | 1,768 |
| 5.06 | Internal changes in shareholders' equity | 0 | 0 | -7,241 | 7,241 | 0 | 0 |
| 5.06.02 | Realization of revaluation reserve | 0 | 0 | -7,241 | 7,241 | 0 | 0 |
| 5.07 | Closing balances | 988,470 | 0 | 143,324 | 0 | 89,478 | 1,221,272 |

# Individual financial statements / Statement of value added

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current YTD 01/01/2026 - 06/30/2026 | Prior YTD 01/01/2025 - 06/30/2025 |
|---|---|---|---|
| 7.01 | Revenues | 514,535 | 565,146 |
| 7.01.01 | Sale of goods, products and services | 446,630 | 496,817 |
| 7.01.02 | Other revenues | 1,348 | 1,118 |
| 7.01.03 | Revenue from the construction of own assets | 68,447 | 68,009 |
| 7.01.04 | Alllowance for (reversal of) doubtful accounts | - 1,890 | - 798 |
| 7.02 | Inputs acquired from third parties | - 325,369 | - 374,044 |
| 7.02.01 | Cost of products, goods and services | - 276,150 | - 312,080 |
| 7.02.02 | Materials, energy, third-party services and other | - 28,170 | - 35,164 |
| 7.02.04 | Other | - 21,049 | - 26,800 |
| 7.03 | Gross added value | 189,166 | 191,102 |
| 7.04 | Retentions | - 31,022 | - 27,812 |
| 7.04.01 | Depreciation, amortization and depletion | - 31,022 | - 27,812 |
| 7.05 | Net value added produced | 158,144 | 163,290 |
| 7.06 | Value added received as transfer | 31,943 | 6,180 |
| 7.06.01 | Equity in results of subsidiaries | 5,450 | - 10,012 |
| 7.06.02 | Financial income | 26,493 | 16,192 |
| 7.07 | Total value added to be distributed | 190,087 | 169,470 |
| 7.08 | Distribution of value added | 190,087 | 169,470 |
| 7.08.01 | Personnel | 115,296 | 91,674 |
| 7.08.01.01 | Direct remuneration | 102,199 | 80,983 |
| 7.08.01.02 | Benefits | 1,208 | 1,137 |
| 7.08.01.03 | Severance pay fund (F.G.T.S) | 9,658 | 8,052 |
| 7.08.01.04 | Other | 2,231 | 1,502 |
| 7.08.02 | Taxes, duties and contributions | 42,050 | 38,085 |
| 7.08.02.01 | Federal | 41,529 | 37,677 |
| 7.08.02.02 | State | 31 | 35 |
| 7.08.02.03 | Municipal | 490 | 373 |
| 7.08.03 | Third-party capital remuneration | 16,510 | 13,406 |
| 7.08.03.01 | Interest | 13,111 | 9,360 |
| 7.08.03.02 | Rentals | 3,399 | 4,046 |
| 7.08.04 | Remuneration of own capital | 16,231 | 26,305 |
| 7.08.04.01 | Interest on own capital | 5,589 | 33,546 |
| 7.08.04.03 | Retained earnings / Loss | 10,642 | - 7,241 |

# Consolidated financial statements / Balance sheet – Assets

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current quarter 06/30/2026 | Prior year 12/31/2025 |
|---|---|---|---|
| 1 | Total assets | 2,672,855 | 2,759,061 |
| 1.01 | Current assets | 1,617,693 | 1,715,048 |
| 1.01.01 | Cash and cash equivalents | 340,523 | 376,534 |
| 1.01.02 | Financial investments | 27,762 | 99,567 |
| 1.01.02.01 | Financial investments measured at fair value through profit or loss | 27,762 | 99,567 |
| 1.01.02.01.01 | Trading securities | 27,762 | 99,567 |
| 1.01.03 | Accounts receivable | 423,141 | 452,296 |
| 1.01.03.01 | Trade receivables | 423,141 | 452,296 |
| 1.01.03.01.01 | Trade accounts receivable | 178,249 | 210,389 |
| 1.01.03.01.02 | FINAME Onlending - manufacturer financing | 172,316 | 174,778 |
| 1.01.03.01.03 | Accounts receivable - PRODZ financing | 72,576 | 67,129 |
| 1.01.04 | Inventories | 717,032 | 696,508 |
| 1.01.06 | Recoverable taxes | 26,709 | 21,821 |
| 1.01.06.01 | Current taxes recoverable | 26,709 | 21,821 |
| 1.01.08 | Other current assets | 82,526 | 68,322 |
| 1.01.08.03 | Other | 82,526 | 68,322 |
| 1.01.08.03.01 | Rental machines intended for sale | 53,380 | 42,942 |
| 1.01.08.03.02 | Other credits | 29,146 | 25,380 |
| 1.02 | Non-current assets | 1,055,162 | 1,044,013 |
| 1.02.01 | Non-current receivables | 453,296 | 437,753 |
| 1.02.01.04 | Accounts receivable | 337,304 | 327,334 |
| 1.02.01.04.01 | Trade accounts receivable | 27,860 | 31,674 |
| 1.02.01.04.02 | Onlending of Finame - manufacturer financing | 269,644 | 259,277 |
| 1.02.01.04.03 | Accounts receivable - PRODZ financing | 39,800 | 36,383 |
| 1.02.01.07 | Deferred taxes | 27,325 | 25,852 |
| 1.02.01.07.01 | Deferred income tax and social contribution | 27,325 | 25,852 |
| 1.02.01.10 | Other non-current assets | 88,667 | 84,567 |
| 1.02.01.10.03 | Taxes recoverable | 52,397 | 50,467 |
| 1.02.01.10.04 | Judicial deposits | 20,816 | 19,549 |
| 1.02.01.10.05 | Other credits | 15,454 | 14,551 |
| 1.02.02 | Investments | 13,854 | 13,854 |
| 1.02.02.02 | Investment property | 13,854 | 13,854 |
| 1.02.03 | Property, plant and equipment | 546,954 | 546,493 |
| 1.02.03.01 | Fixed assets in operation | 546,954 | 546,493 |
| 1.02.04 | Intangible assets | 41,058 | 45,913 |
| 1.02.04.01 | Intangible assets | 41,058 | 45,913 |
| 1.02.04.01.01 | Concession agreement | 41,058 | 45,913 |

# Consolidated financial statements / Balance sheet – Liabilities

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current quarter 06/30/2026 | Prior year 12/31/2025 |
|---|---|---|---|
| 2 | Total liabilities | 2,672,855 | 2,759,061 |
| 2.01 | Current liabilities | 740,045 | 730,114 |
| 2.01.01 | Social and labor obligations | 40,981 | 39,349 |
| 2.01.01.01 | Social charges | 40,981 | 39,349 |
| 2.01.02 | Suppliers | 111,053 | 73,925 |
| 2.01.02.01 | Domestic suppliers | 111,053 | 73,925 |
| 2.01.03 | Tax liabilities | 16,388 | 16,098 |
| 2.01.03.01 | Federal tax liabilities | 16,388 | 16,098 |
| 2.01.03.01.01 | Income tax and social contribution payable | 16,388 | 16,098 |
| 2.01.04 | Loans and financing | 308,440 | 286,092 |
| 2.01.04.01 | Loans and financing | 308,440 | 286,092 |
| 2.01.04.01.01 | In local currency | 308,440 | 286,092 |
| 2.01.05 | Other liabilities | 253,558 | 304,993 |
| 2.01.05.02 | Other | 253,558 | 304,993 |
| 2.01.05.02.01 | Dividends and interest on capital payable | 19,175 | 28,930 |
| 2.01.05.02.04 | Advances from customers | 195,394 | 224,972 |
| 2.01.05.02.05 | Profit sharing | 782 | 4,610 |
| 2.01.05.02.06 | Other current liabilities | 38,207 | 46,481 |
| 2.01.06 | Provisions | 9,625 | 9,657 |
| 2.01.06.01 | Provision for tax, labor and civil risks | 9,625 | 9,657 |
| 2.01.06.01.01 | Tax provisions | 9,625 | 9,657 |
| 2.02 | Non-current liabilities | 681,901 | 780,068 |
| 2.02.01 | Loans and financing | 641,094 | 735,374 |
| 2.02.01.01 | Loans and financing | 641,094 | 735,374 |
| 2.02.01.01.01 | In local currency | 641,094 | 735,374 |
| 2.02.02 | Other liabilities | 5,433 | 5,465 |
| 2.02.02.01 | Liabilities with related parts | 5,433 | 5,465 |
| 2.02.02.01.01 | Payables to subsidiaries | 5,433 | 5,465 |
| 2.02.03 | Deferred taxes | 34,994 | 38,731 |
| 2.02.03.01 | Deferred income tax and social contribution. | 34,994 | 38,731 |
| 2.02.04 | Provisions | 380 | 498 |
| 2.02.04.01 | Tax, social security, labor and civil provision | 380 | 498 |
| 2.02.04.01.01 | Tax provisions | 380 | 498 |
| 2.03 | Shareholders' equity | 1,250,909 | 1,248,879 |
| 2.03.01 | Share capital | 988,470 | 988,470 |
| 2.03.04 | Profit reserves | 179,231 | 168,589 |
| 2.03.04.05 | Retained earnings reserve | 179,231 | 168,589 |
| 2.03.06 | Equity valuation adjustments | 81,295 | 89,571 |
| 2.03.09 | Non-controlling interest | 1,913 | 2,249 |

# Consolidated financial statements / Statement of income

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current Quarter 04/01/2026 - 06/30/2026 | Current YTD 01/01/2026 - 06/30/2026 | Same Quarter Prior Year 04/01/2025 - 06/30/2025 | Prior YTD 01/01/2025 - 06/30/2025 |
|---|---|---|---|---|---|
| 3.01 | Net operating revenue | 334,777 | 555,748 | 316,095 | 589,190 |
| 3.02 | Cost of goods sold and services rendered | -255,973 | -421,536 | -229,467 | -435,888 |
| 3.03 | Gross profit | 78,804 | 134,212 | 86,628 | 153,302 |
| 3.04 | Operating expenses/income | -72,193 | -137,445 | -75,405 | -140,673 |
| 3.04.01 | Selling expenses | -33,603 | -62,004 | -34,184 | -62,866 |
| 3.04.02 | General and administrative expenses | -38,314 | -76,857 | -41,957 | -79,972 |
| 3.04.02.01 | Administrative Expenses | -25,956 | -53,866 | -29,689 | -56,076 |
| 3.04.02.02 | Research & Development (R&D) | -8,697 | -16,567 | -8,805 | -16,523 |
| 3.04.02.03 | Management Participation and Fees | -3,661 | -6,424 | -3,463 | -7,373 |
| 3.04.04 | Other operating income, net | -276 | 1,416 | 736 | 2,165 |
| 3.05 | Profit (loss) before financial income and taxes | 6,611 | -3,233 | 11,223 | 12,629 |
| 3.06 | Financial income | 8,159 | 21,126 | 3,359 | 8,874 |
| 3.06.01 | Financial income | 13,508 | 28,712 | 9,014 | 19,021 |
| 3.06.02 | Financial expenses | -5,349 | -7,586 | -5,655 | -10,147 |
| 3.06.02.01 | Financial expenses | -8,300 | -15,851 | -6,154 | -12,987 |
| 3.06.02.02 | Foreign exchange gains (losses), net | 2,951 | 8,265 | 499 | 2,840 |
| 3.07 | Profit before income tax | 14,770 | 17,893 | 14,582 | 21,503 |
| 3.08 | Income tax and social contribution | -845 | -1,603 | 1,792 | 4,959 |
| 3.08.01 | Current | -2,568 | -4,495 | -3,541 | -5,119 |
| 3.08.02 | Deferred | 1,723 | 2,892 | 5,333 | 10,078 |
| 3.09 | Net income from continuing operations | 13,925 | 16,290 | 16,374 | 26,462 |
| 3.11 | Net income for the period | 13,925 | 16,290 | 16,374 | 26,462 |
| 3.11.01 | Attributed to the Parent Company's shareholders | 13,899 | 16,231 | 16,329 | 26,305 |
| 3.11.02 | Attributed to non-controlling shareholders | 26 | 59 | 45 | 157 |
| 3.99 | Earnings per share - (Reais R$ / Shares) | | | | |
| 3.99.01 | Basic earnings per share | | | | |
| 3.99.01.01 | ON | 0.15 | 0.17 | 0.18 | 0.28 |

## Consolidated financial statements / Statement of comprehensive income

### (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current Quarter 04/01/2026 - 06/30/2026 | Current YTD 01/01/2026 - 06/30/2026 | Same Quarter Prior Year 04/01/2025 - 06/30/2025 | Prior YTD 01/01/2025 - 06/30/2025 |
|---|---|---|---|---|---|
| 4.01 | Consolidated net income for the period | 13,925 | 16,290 | 16,374 | 26,462 |
| 4.02 | Other comprehensive income | -1,452 | -8,276 | 3,677 | 1,768 |
| 4.03 | Consolidated comprehensive income for the period | 12,473 | 8,014 | 20,051 | 28,230 |
| 4.03.01 | Attributed to the Parent Company's shareholders | 12,447 | 7,955 | 20,006 | 28,073 |
| 4.03.02 | Attributed to non-controlling shareholders | 26 | 59 | 45 | 157 |

# Consolidated financial statements / Statement of cash flows (Indirect method)

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current YTD 01/01/2026 - 06/30/2026 | Prior YTD 01/01/2025 - 06/30/2025 |
|---|---|---|---|
| 6.01 | Net cash generated by operational activities | 46,666 | 44,100 |
| 6.01.01 | Cash generated from operations | 91,586 | 25,514 |
| 6.01.01.01 | Profit before taxes | 17,893 | 21,503 |
| 6.01.01.03 | Accrued financial expenses, and foreign exchange variation | -11,119 | -55,026 |
| 6.01.01.04 | Depreciation and amortization | 37,413 | 34,128 |
| 6.01.01.05 | Allowance for doubtful accounts receivable, other receivables | 2,094 | 1,087 |
| 6.01.01.06 | Loss on disposal of property, plant, and equipment | 44,808 | 20,741 |
| 6.01.01.07 | Provision for inventory realization | 1,158 | 2,818 |
| 6.01.01.09 | Provision for contingent liabilities | -661 | 263 |
| 6.01.02 | Changes in assets and liabilities | -43,673 | 19,743 |
| 6.01.02.01 | Accounts Receivable - Trade Notes | 8,758 | 16,148 |
| 6.01.02.04 | FINAME Onlending - manufacturer financing | -7,312 | 4,502 |
| 6.01.02.05 | Inventories | -32,120 | -29,564 |
| 6.01.02.06 | Taxes and contributions recoverable | -5,399 | -15,333 |
| 6.01.02.08 | Other receivables | -1,531 | -12,166 |
| 6.01.02.09 | Suppliers | 39,511 | -434 |
| 6.01.02.10 | Salaries and social charges | 1,632 | 6,406 |
| 6.01.02.11 | Taxes and contributions payable | -7,639 | -4,258 |
| 6.01.02.12 | Advances from customers | -29,578 | 54,749 |
| 6.01.02.13 | Other paybles | -9,995 | -307 |
| 6.01.03 | Other | -1,247 | -1,157 |
| 6.01.03.01 | Income tax and social contribution paid | -1,247 | -1,157 |
| 6.02 | Net cash generated by (used in) investing activities | -14,882 | -44,003 |
| 6.02.01 | Financial investments | 71,805 | 48,243 |
| 6.02.02 | Acquisition of property, plant, and equipment | -88,071 | -93,414 |
| 6.02.03 | Acquisition of intangible assets | -553 | - |
| 6.02.04 | Proceeds on sale of property, plant, and equipment | 1,937 | 1,168 |
| 6.03 | Net cash generated by (used in) financing activities | -70,054 | -65,414 |
| 6.03.01 | Payment of dividends/interest on own capital | -14,795 | -37,557 |
| 6.03.02 | New loans and borrowings | 4,039 | 37,837 |
| 6.03.03 | Payments of borrowings | -46,805 | -64,888 |
| 6.03.04 | Interest paid | -13,865 | -8,780 |
| 6.03.05 | FINAME loan - manufacturer financing | 94,121 | 98,410 |
| 6.03.06 | Payment of FINAME - manufacturer financing | -83,737 | -86,992 |
| 6.03.08 | Interest paid - FINAME - manufacturer financing | -9,012 | -3,444 |
| 6.04 | Effects of exchange rate changes on cash and cash equivalents | 2,259 | -1,664 |
| 6.05 | Increase (decrease) in cash and cash equivalents | -36,011 | -66,981 |
| 6.05.01 | Opening balance of cash and cash equivalents | 376,534 | 262,220 |
| 6.05.02 | Closing balance of cash and cash equivalents | 340,523 | 195,239 |

# Consolidated financial statements / Statement of changes in shareholders' equity / DMPL – 01/01/2026–06/30/2026

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Paid-up capital | Capital Reserves, Options granted and Treasury shares | Profit reserves | Retained earning | Other comprehensive income | Shareholders' equity | Non-controlling interest | Consolidated shareholders' equity |
|---|---|---|---|---|---|---|---|---|---|
| 5.01 | Opening balances | 988,470 | - | 168,589 | - | 89,571 | 1,246,630 | 2,249 | 1,248,879 |
| 5.02 | Prior year adjustments | - | - | - | - | - | - | - | - |
| 5.03 | Adjusted opening balances | 988,470 | - | 168,589 | - | 89,571 | 1,246,630 | 2,249 | 1,248,879 |
| 5.04 | Capital transactions with shareholders | - | - | - - | 5,589 | - - | 5,589 - | 395 - | 5,984 |
| 5.04.07 | Interest on Shareholders' Equity | - | - | - - | 5,589 | - - | 5,589 | - - | 5,589 |
| 5.04.08 | Dividends distributed by subsidiary | - | - | - | - | - | - - | 395 - | 395 |
| 5.05 | Total comprehensive income | - | - | - | 16,231 - | 8,276 | 7,955 | 59 | 8,014 |
| 5.05.01 | Net income for the period | - | - | - | 16,231 | - | 16,231 | 59 | 16,290 |
| 5.05.02 | Other comprehensive income | - | - | - | - - | 8,276 - | 8,276 | - - | 8,276 |
| 5.05.02.02 | Deferred taxes on financial instrument | - | - | - | - - | 8,276 - | 8,276 | - - | 8,276 |
| 5.06 | Internal changes in shareholders' equity | - | - | 10,642 - | 10,642 | - | - | - | - |
| 5.06.02 | Realization of revaluation reserve | - | - | 10,642 - | 10,642 | - | - | - | - |
| 5.07 | Closing balances | 988,470 | - | 179,231 | - | 81,295 | 1,248,996 | 1,913 | 1,250,909 |

# Consolidated financial statements / Statement of changes in shareholders' equity / DMPL – 01/01/2025–06/30/2025

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Paid-up capital | Capital Reserves, Options granted and Treasury shares | Profit reserves | Retained earning | Other comprehensive income | Shareholders' equity | Non-controlling interest | Consolidated shareholders' equity |
|---|---|---|---|---|---|---|---|---|---|
| 5.01 | Opening balances | 988,470 | - | 150,565 | - | 87,710 | 1,226,745 | 2,268 | 1,229,013 |
| 5.02 | Prior year adjustments | - | - | - | - | - | - | - | - |
| 5.03 | Adjusted opening balances | 988,470 | - | 150,565 | - | 87,710 | 1,226,745 | 2,268 | 1,229,013 |
| 5.04 | Capital transactions with shareholders | - | - | - - | 33,546 | - - | 33,546 - | 812 - | 34,358 |
| 5.04.07 | Interest on Shareholders' Equity | - | - | - - | 33,546 | - - | 33,546 | - - | 33,546 |
| 5.04.08 | Dividends distributed by subsidiary | - | - | - | - | - | - - | 812 - | 812 |
| 5.05 | Total comprehensive income | - | - | - | 26,305 | 1,768 | 28,073 | 157 | 28,230 |
| 5.05.01 | Net income for the period | - | - | - | 26,305 | - | 26,305 | 157 | 26,462 |
| 5.05.02 | Other comprehensive income | - | - | - | - | 1,768 | 1,768 | - | 1,768 |
| 5.05.02.02 | Deferred taxes on financial instrument | - | - | - | - | 1,768 | 1,768 | - | 1,768 |
| 5.06 | Internal changes in shareholders' equity | - | - - | 7,241 | 7,241 | - | - | - | - |
| 5.06.02 | Realization of revaluation reserve | - | - - | 7,241 | 7,241 | - | - | - | - |

# Consolidated financial statements / Statement of value added

## (In thousands of reais)

*(Convenience Translation into English from the Original Previously Issued in Portuguese)*

| Code of account | Account description | Current YTD 01/01/2026 - 06/30/2026 | Prior YTD 01/01/2025 - 06/30/2025 |
|---|---|---|---|
| 7.01 | Revenues | 677,683 | 726,671 |
| 7.01.01 | Sale of goods, products and services | 609,545 | 657,584 |
| 7.01.02 | Other revenues | 1,416 | 2,165 |
| 7.01.03 | Revenue from the construction of own assets | 68,447 | 68,009 |
| 7.01.04 | Alllowance for (reversal of) doubtful accounts | -1,725 | -1,087 |
| 7.02 | Inputs acquired from third parties | -402,411 | -457,335 |
| 7.02.01 | Cost of products, goods and services | -332,214 | -365,266 |
| 7.02.02 | Materials, energy, third-party services and other | -48,947 | -63,882 |
| 7.02.04 | Other | -21,250 | -28,187 |
| 7.03 | Gross added value | 275,272 | 269,336 |
| 7.04 | Retentions | -37,413 | -34,128 |
| 7.04.01 | Depreciation, amortization and depletion | -37,413 | -34,128 |
| 7.05 | Net value added produced | 237,859 | 235,208 |
| 7.06 | Value added received as transfer | 36,977 | 21,860 |
| 7.06.02 | Financial income | 36,977 | 21,860 |
| 7.07 | Total value added to be distributed | 274,836 | 257,068 |
| 7.08 | Distribution of value added | 274,836 | 257,068 |
| 7.08.01 | Personnel | 193,925 | 171,952 |
| 7.08.01.01 | Direct remuneration | 180,827 | 161,261 |
| 7.08.01.02 | Benefits | 1,208 | 1,137 |
| 7.08.01.03 | Severance pay fund (F.G.T.S) | 9,659 | 8,054 |
| 7.08.01.04 | Other | 2,231 | 1,500 |
| 7.08.02 | Taxes, duties and contributions | 42,871 | 39,739 |
| 7.08.02.01 | Federal | 42,331 | 39,281 |
| 7.08.02.02 | State | 31 | 35 |
| 7.08.02.03 | Municipal | 509 | 423 |
| 7.08.03 | Third-party capital remuneration | 22,204 | 19,884 |
| 7.08.03.01 | Interest | 15,851 | 12,987 |
| 7.08.03.02 | Rentals | 6,353 | 6,897 |
| 7.08.04 | Remuneration of own capital | 15,836 | 25,493 |
| 7.08.04.01 | Interest on own capital | 5,589 | 33,546 |
| 7.08.04.03 | Retained earnings / Loss for the period | 10,642 | -7,241 |
| 7.08.04.04 | Non-controlling interest in retained earnings | -395 | -812 |

# 1 OPERATIONS

ROMI S.A. ("Parent company" or "Individual") and its subsidiaries (jointly referred to as "Company" or "Consolidated"), listed on the Novo Mercado of B3 S.A. – Brasil, Bolsa, Balcão, since March 23, 2007, and based in the municipality of Santa Bárbara d'Oeste, State of São Paulo, is engaged in the manufacture, sale and rental of capital goods in general, machine tools, plastic processing machines, industrial equipment and accessories, tools, parts and components in general; systems analysis and the development of data processing software related to the production, sale and use of machine tools and plastic processing machines; the manufacture and sale of rough cast parts and machined cast parts; and export and import, on its own account or on account of third parties and the provision of services related to its activities, real estate development through its subsidiaries in Brazil, as well as investments, as a partner, shareholder or member, in other civil or business entities and in business ventures of any nature, in Brazil or abroad, and the management of its own and/or third-party assets.

The Company's industrial facilities consist of 13 plants in three units located in the city of Santa Bárbara d'Oeste, in the State of São Paulo, and one in the city of Reutlingen, Germany, the latter dedicated to the production of high-precision machine tools. The Company also holds interests in subsidiaries in Brazil and abroad.

# 2 BASIS OF PREPARATION AND MATERIAL ACCOUNTING POLICIES

The Company's individual and consolidated interim financial information for the quarter ended June 30, 2026 has been prepared in accordance with CVM Ruling No. 102 dated May 20, 2022, which approved accounting standard CPC 21 (R1) Interim Financial Reporting and with IAS 34 Interim Financial Reporting as issued by the International Accounting Standards Board (IASB).

The accounting practices adopted by the Company in the preparation of the individual parent company and consolidated interim financial information are the same as those used in the preparation of the financial statements for the year ended December 31, 2025, released on February 3, 2026 and, therefore, should be read in conjunction with those financial statements.

The preparation of the Statements of value added is required by Brazilian corporate law and the accounting practices adopted in Brazil for listed companies, but is not required by IFRS. Therefore, under IFRS, the presentation is considered supplementary information, and not part of the set of financial statements.

## (a) Notes included in the financial statements for the year ended December 31, 2025 not presented in this quarterly information

The individual and consolidated quarterly financial information is presented in accordance with technical pronouncement CPC 21 and IAS 34 *Interim Financial Reporting* issued by the *International Accounting Standards Board* - IASB. The preparation of this individual and consolidated quarterly financial information involves judgment by the Company's management as to the materiality and the changes that should be disclosed in the notes. Accordingly, this individual and consolidated quarterly financial information includes selected notes and does not include all the notes presented for the year ended December 31, 2025. As permitted by Circular Letter 03/2011 of the Brazilian Securities Commission (CVM). The following notes are not presented:

(In thousands of Brazilian reais, unless otherwise stated)

- Basis of preparation and material accounting policies (Note 2);
- Supplementary open private pension plan (Note 20);
- Insurance (Note 21);
- Financial instruments and operating risks (Note 22);
- Net sales revenue (Note 25);
- Expenses by nature (Note 26);
- Finance income (costs) (Note 27); and
- Other operating income (expenses), net (Note 28).

## 3 CASH AND CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS

| | Parent | | Consolidated | |
|---|---|---|---|---|
| | **06/30/2026** | **12/31/2025** | **06/30/2026** | **12/31/2025** |
| Cash and banks | 12,715 | 10,101 | 57,650 | 103,189 |
| Bank deposit certificates (CDB) (a) | 227,316 | 210,205 | 282,237 | 273,062 |
| Other | 636 | 283 | 636 | 283 |
| **Total cash and cash equivalents** | **240,667** | **220,589** | **340,523** | **376,534** |
| Short-term investments backed by debentures (b) | - | 28,984 | - | 29,298 |
| Bank deposit certificates (CDB) (c) | - | 70,269 | 27,762 | 70,269 |
| **Total assets held for trading** | **-** | **99,253** | **27,762** | **99,567** |

(a) Substantially linked to the Interbank Deposit Certificate (CDI) rate, maturing in up to 90 days.

(b) Substantially linked to the Interbank Deposit Certificate (CDI) rate, with maturities over 90 days.

(c) Substantially linked to the Interbank Deposit Certificate (CDI) rate, with maturities over 90 days.

Short-term investments are remunerated at an average rate of 100.91% of the CDI at June 30, 2026 (100.57% of the CDI at December 31, 2025).

(In thousands of Brazilian reais, unless otherwise stated)

# 4 TRADE ACCOUNTS RECEIVABLE AND TRADE ACCOUNTS RECEIVABLE – PRODZ FINANCING

## (i) TRADE ACCOUNTS RECEIVABLE

| | Parent | | Consolidated | |
|---|---|---|---|---|
| | **06/30/2026** | **12/31/2025** | **06/30/2026** | **12/31/2025** |
| Domestic customers (Brazil) | 78,886 | 84,211 | 86,147 | 89,330 |
| Foreign customers | 12,212 | 14,075 | 103,259 | 129,196 |
| Allowance for doubtful accounts | (7,957) | (4,773) | (11,157) | (8,137) |
| **Current** | **83,141** | **93,513** | **178,249** | **210,389** |
| Domestic customers (Brazil) | 1,966 | 2,321 | 22,383 | 24,944 |
| Foreign customers | 5,500 | 6,875 | 7,767 | 10,149 |
| Allowance for doubtful accounts | (2,290) | (3,419) | (2,290) | (3,419) |
| **Noncurrent** | **5,176** | **5,777** | **27,860** | **31,674** |

Trade accounts receivable are recorded at their amortized costs, which approximate fair values.

The aging of balances of current trade accounts receivable as at June 30, 2026 and December 31, 2025, parent and consolidated, is as follows:

| | Parent | | Consolidated | |
|---|---|---|---|---|
| | **06/30/2026** | **12/31/2025** | **06/30/2026** | **12/31/2025** |
| Not yet due | 70,131 | 78,967 | 153,024 | 180,343 |
| Past due: | | | | |
| 1 to 30 days | 1,851 | 6,211 | 6,685 | 15,551 |
| 31 to 60 days | 1,126 | 338 | 4,196 | 2,379 |
| 61 to 90 days | 1,386 | 437 | 3,416 | 684 |
| 91 to 180 days | 2,749 | 2,192 | 3,677 | 4,344 |
| 181 to 360 days | 3,140 | 2,613 | 3,454 | 3,058 |
| Over 360 days | 10,715 | 7,530 | 14,954 | 12,167 |
| | 20,967 | 19,319 | 36,382 | 38,183 |
| **Total** | **91,098** | **98,286** | **189,406** | **218,526** |
| Allowance for doubtful accounts | (7,957) | (4,773) | (11,157) | (8,137) |
| **Total current** | **83,141** | **93,513** | **178,249** | **210,389** |

| | | **06/30/2026** |
|---|---|---|
| | Parent | Consolidated |
| Not yet due: | | |
| 2027 (6 months) | 3,221 | 25,306 |
| 2028 | 3,404 | 3,922 |
| 2029 onwards | 841 | 922 |
| Allowance for doubtful accounts | (2,290) | (2,290) |
| **Total - noncurrent** | **5,176** | **27,860** |

The balances above are net of the present value adjustment, discounted using the TJLP (Long-Term Interest Rate), of R$1,177 (R$1,593 as at December 31, 2025).

(In thousands of Brazilian reais, unless otherwise stated)

Changes in the allowance for doubtful accounts were as follows:

| | Parent | Consolidated |
|---|---|---|
| **At December 31, 2024** | **9,349** | **13,116** |
| Receivables in the period | 489 | 489 |
| Receivables written off | - | (71) |
| Foreign exchange differences | - | (213) |
| **At June 30, 2025** | **9,838** | **13,321** |
| **At December 31, 2025** | **8,192** | **11,557** |
| Receivables in the period | 2,055 | 2,126 |
| Foreign exchange differences | - | (236) |
| **At June 30, 2026** | **10,247** | **13,447** |

The allowance for doubtful accounts is estimated and recorded based on the individual analysis of each customer. In the case of security interest (guarantees), the expected loss is calculated taking into account the net realizable value of the security.

The allowance and reversal amounts for the trade receivables are charged to "General and administrative expenses".

## (ii) TRADE ACCOUNTS RECEIVABLE – PRODZ FINANCING

Prodz Administração e Gestão de Bens Ltda ("Prodz") is the Company's financing arm, which grants credit facilities to customers for machine financing in order to foster new business.

Changes in this entity's trade accounts receivable balances are as follows:

| | PRODZ | |
|---|---|---|
| | **06/30/2026** | **12/31/2025** |
| **Current** | **72,576** | **67,129** |
| Domestic customers | 73,607 | 67,416 |
| Allowance for doubtful accounts | (1,031) | (287) |
| **Noncurrent** | **39,800** | **36,383** |
| Domestic customers | 39,858 | 36,388 |
| Allowance for doubtful accounts | (58) | (5) |

(In thousands of Brazilian reais, unless otherwise stated)

The aging of balances of trade accounts receivable - PRODZ financing in current assets as at June 30, 2026 and December 31, 2025 is as follows:

| | 06/30/2026 | 12/31/2025 |
|---|---|---|
| Not yet due | 66,749 | 62,443 |
| Past due: | | |
| 1 to 30 days | 1,067 | 887 |
| 31 to 60 days | 434 | 907 |
| 61 to 90 days | 458 | |
| 91 to 180 days | 1,166 | 813 |
| 181 to 360 days | 1,550 | 1,032 |
| Over 360 days | 2,183 | 1,334 |
| | 6,858 | 4,973 |
| **Total** | **73,607** | **67,416** |
| Allowance for doubtful accounts | (1,031) | (287) |
| **Total current** | **72,576** | **67,129** |

The balance of trade accounts receivable of PRODZ in noncurrent assets as at June 30, 2026 and December 31, 2025 is as follows:

| | PRODZ | |
|---|---|---|
| | 06/30/2026 | 12/31/2025 |
| Not yet due: | | |
| 2027 (9 months) | 16,433 | 28,166 |
| 2028 | 18,965 | 7,808 |
| 2029 onwards | 4,460 | 413 |
| Allowance for doubtful accounts | (58) | (4) |
| **Total - noncurrent** | **39,800** | **36,383** |

## 5 FINAME ONLENDING - MANUFACTURER FINANCING

| | Parent and Consolidated | |
|---|---|---|
| | 06/30/2026 | 12/31/2025 |
| FINAME not yet due | 156,237 | 162,056 |
| FINAME awaiting release (a) | 2,166 | 180 |
| FINAME past due (b) | 20,965 | 18,179 |
| **Current** | **179,368** | **180,415** |
| Allowance for doubtful accounts | (7,052) | (5,637) |
| | **172,316** | **174,778** |
| FINAME not yet due | 260,937 | 257,817 |
| FINAME awaiting release (a) | 10,737 | 5,497 |
| **Noncurrent** | **271,674** | **263,314** |
| Allowance for doubtful accounts | (2,030) | (4,037) |
| | **269,644** | **259,277** |
| **TOTAL** | **441,960** | **434,055** |

"FINAME Onlending - manufacturer financing" refers to sales to customers financed by the Brazilian Development Bank ("BNDES") (Note 14), which are carried at amortized costs.

FINAME funds are linked to sales transactions with terms of up to 60 months, including a grace period of up to six months, in accordance with the terms previously defined by the BNDES at the time of the financing.

The characteristics of the customer are taken into account in defining the financing terms. Funds are released by the BNDES on identification of the customer and the sale, upon verifying that the customer has fulfilled the terms of Circular Letter 195 dated July 28, 2006 issued by the BNDES, through a financial agent, or directly with the BNDES, with the formalization of a financing agreement in the name of the Company and consent of the customer to be financed. The amounts, periods and charges of the transaction are fully reflected in the amounts receivable by the Company from the bank intermediating the agreement to which the Company is the debtor. The Company retains title to the equipment sold until the final settlement of the obligation by the customer.

The FINAME onlending - manufacturer financing receivables include:
(a) FINAME awaiting release: refers to transactions that have already been approved by the parties, including the preparation of documentation, the issue of the sales invoice and the delivery of the goods to the customer. The related funds due to the Company's by the agent bank was pending at the reporting dates of the financial statements, under normal operating terms of the agent bank.

(b) FINAME past due: refers to amounts receivable not settled by customers on the due dates. The Company records an allowance for expected losses on the realization of these balances as the difference between the expected value on the sale of the machinery recovered upon execution of the covenant regarding reservation of title over the machinery sold (security interest) and the value of the receivables from the defaulting customer. If the security interest is not present, a full loss provision is made for the balance of the receivable.

The June 30, 2026 balance of R$3,919 refers to interest to be incurred on renegotiated notes (R$15 as at December 31, 2025).

The machinery repossessed as part of the execution process is recorded at its carrying amount, not exceeding its market value, under “Other receivables”, pending a final court decision, after which it is reintegrated and transferred to inventories. As at June 30, 2026, the balance of repossessed machinery, included under “Other receivables”, parent and consolidated, amounted to R$2,748 (R$2,715 as at December 31, 2025) in current assets and R$14,453 (R$13,156 as at December 31, 2025) in noncurrent assets.

(In thousands of Brazilian reais, unless otherwise stated)

As at June 30, 2026 and December 31, 2025, the balances of " FINAME Onlending - manufacturer financing", parent and consolidated, classified in current assets, were as follows:

| | Parent and Consolidated | |
|---|---|---|
| | **06/30/2026** | **12/31/2025** |
| Not yet due | 158,403 | 162,236 |
| Past due: | | |
| 1 to 30 days | 1,849 | 2,128 |
| 31 to 60 days | 1,126 | 1,324 |
| 61 to 90 days | 1,386 | 876 |
| 91 to 180 days | 2,749 | 1,750 |
| 181 to 360 days | 3,140 | 1,954 |
| Over 360 days | 10,715 | 10,146 |
| | 20,965 | 18,179 |
| Allowance for doubtful accounts | (7,052) | (5,637) |
| **Total - current** | **172,316** | **174,778** |

The expected realization of noncurrent receivables relating to FINAME onlending - manufacturer financing, parent and consolidated, is as follows:

| | Consolidated and Parent | |
|---|---|---|
| | **06/30/2026** | **12/31/2025** |
| Not yet due: | | |
| 2027 | 67,593 | 123,070 |
| 2028 | 110,318 | 88,155 |
| 2029 | 60,539 | 39,281 |
| 2030 onwards | 33,224 | 12,809 |
| Allowance for doubtful accounts | (2,030) | (4,038) |
| **Total - noncurrent** | **269,644** | **259,277** |

Changes in the allowance for doubtful accounts, parent and consolidated, are as follows:

| | Parent and Consolidated |
|---|---|
| **At December 31, 2024** | **11,945** |
| Allowance recognized (or written off) for the period | 309 |
| **At June 30, 2025** | **12,254** |
| **At December 31, 2025** | **9,675** |
| Allowance recognized (or written off) for the period | (593) |
| **At June 30, 2026** | **9,082** |

The allowance for doubtful accounts is estimated and recorded based on the individual analysis of each customer. For the transactions where there are security interests, the expected loss is calculated based on the net realizable value and the amount of the security interest.

Charges to and reversals of the allowance for doubtful accounts are recorded in profit or loss for the period as "General and administrative expenses".

(In thousands of Brazilian reais, unless otherwise stated)

# 6 INVENTORIES

| | Parent | | Consolidated | |
|---|---|---|---|---|
| | **06/30/2026** | **12/31/2025** | **06/30/2026** | **12/31/2025** |
| Finished products | 46,409 | 54,700 | 96,999 | 100,100 |
| Used machinery | 3,451 | 1,200 | 3,451 | 1,200 |
| Work in progress | 150,762 | 144,237 | 289,826 | 243,259 |
| Raw materials and components | 242,842 | 268,906 | 309,057 | 335,447 |
| Imports in transit | 10,699 | 9,983 | 17,699 | 16,502 |
| **Total** | **454,163** | **479,026** | **717,032** | **696,508** |

The inventory balances as at June 30, 2026, are net of provision for slow-moving inventories and when inventories are unlikely to be realized through sale or use, amounting to R$32,494 and R$46,977 (R$28,829 and R$44,774 as at December 31, 2025), respectively.

The changes in the provision to adjust inventories to their net realizable value are as follows:

| | Parent | Consolidated |
|---|---|---|
| **At January 1, 2025** | **24,940** | **39,584** |
| Inventories sold or written off | (3,833) | (3,895) |
| Provision | 5,605 | 6,713 |
| Foreign exchange differences | - | (493) |
| Transfer of provision resulting from machines repossessed during the period | 1,380 | 1,380 |
| **At June 30, 2025** | **28,092** | **43,289** |
| **At January 1, 2026** | **28,829** | **44,774** |
| Inventories sold or written off | (3,925) | (3,932) |
| Provision | 5,020 | 5,090 |
| Foreign exchange differences | - | (1,525) |
| Transfer of provision resulting from machines repossessed during the period | 2,570 | 2,570 |
| **At June 30, 2026** | **32,494** | **46,977** |

The provision for inventory losses by class of inventories is as follows:

| | Parent | | Consolidated | |
|---|---|---|---|---|
| | **06/30/2026** | **12/31/2025** | **06/30/2026** | **12/31/2025** |
| Finished products | 2,332 | 2,111 | 2,680 | 2,644 |
| Used machinery | 3,250 | 1,140 | 3,250 | 1,140 |
| Work in progress | 6,971 | 7,195 | 6,971 | 7,195 |
| Raw materials and components | 19,941 | 18,383 | 34,076 | 33,795 |
| **Total** | **32,494** | **28,829** | **46,977** | **44,774** |

(In thousands of Brazilian reais, unless otherwise stated)

## 7 INVENTORY OF RENTAL MACHINES FOR SALE

The Company has "Rental machines for sale" amounting to R$53,380 as at June 30, 2026 (R$42,942 as at December 31, 2025), classified in current assets, relating to machines returned from rental.

| | Parent and Consolidated |
|---|---|
| **At January 1, 2025** | **22,987** |
| Machines returned from rental | 19,700 |
| Refurbishment costs capitalized | 5,201 |
| Sale of machines returned from rental | (21,122) |
| **At June 30, 2025** | **26,766** |
| **At January 1, 2026** | **42,942** |
| Machines returned from rental | 36,959 |
| Refurbishment costs capitalized | 8,595 |
| Sale of machines returned from rental | (35,116) |
| **At June 30, 2026** | **53,380** |

(In thousands of Brazilian reais, unless otherwise stated)

# 8 INVESTMENTS IN SUBSIDIARIES

| | | Ownership interest | | | | | |
|---|---|---|---|---|---|---|---|
| | | 06/30/2026 | | | 12/31/2025 | | |
| | | Direct | Indirect | Noncontrolling | Direct | Indirect | Noncontrolling |
| 1, | Romi Italia S.r.l. ("Romi Italy") | 99.99 | 0.01 | - | 99.99 | 0.01 | - |
| 1,1 | Romi Machines UK Ltd. | - | 100.00 | - | - | 100.00 | - |
| 1,2 | Romi France SAS | - | 100.00 | - | - | 100.00 | - |
| 1,3 | Romi Máquinas España S.A. | - | 100.00 | - | - | 100.00 | - |
| 2, | Romi Europa GmbH ("Romi Europe") | 100.00 | - | - | 100.00 | - | - |
| 2,1 | Burkhardt + Weber Fertigungssysteme GmbH ("B+W") | - | 100.00 | - | - | 100.00 | - |
| 2,1,1 | Burkhardt + Weber / Romi (Shanghai) Co., Ltd | - | 100.00 | - | - | 100.00 | - |
| 3, | Rominor Comércio, Empreendimentos e Participações S.A. ("Rominor Comércio") | 93.07 | - | 6.93 | 93.07 | - | 6.93 |
| 4, | Romi BW Machine Tools, Ltd. | 100.00 | - | - | 100.00 | - | - |
| 5, | Rominor Empreendimentos Imobiliários LTDA. ("Rominor Empreendimentos") | 100.00 | - | - | 100.00 | - | - |
| 6, | Irsa Maquinas México S. de R. L. de C.V. | 99.99 | - | 0.01 | 99.99 | - | 0.01 |
| 7, | Prodz Administração e Gestão de Bens Ltda | 100.00 | - | - | 100.00 | - | - |

| | Subsidiary | Domicile | Main activity |
|---|---|---|---|
| 1, | Romi Italia S.r.l. ("Romi Italy") | Italy | Sale of machines for plastics and machine tools, spare parts and technical support. |
| 1,1 | Romi Machines UK Ltd. | United Kingdom | |
| 1,2 | Romi France SAS | France | |
| 1,3 | Romi Máquinas España S.A. | Spain | |
| 2, | Romi Europa GmbH ("Romi Europe") | Germany | |
| 2,1 | Burkhardt + Weber Fertigungssysteme GmbH ("B+W") | Germany | Production and sale of large machining centers with high technology, precision and productivity, as well as machinery for special applications. |
| 2,1,1 | Burkhardt + Weber / Romi (Shanghai) Co., Ltd | China | Sale of machine tools produced by B+W and provision of services (spare parts and technical support). |
| 3, | Rominor Comércio, Empreendimentos e Participações S.A. ("Rominor") | Brazil | Real estate activity, including purchases and sales, lease of company-owned properties, exploration of real estate rights, intermediation of real estate businesses, and provision of sureties and guarantees. |
| 4, | Romi BW Machine Tools, Ltd. | United States of America | Sale of machine tools, spare parts, technical support and cast and machined products in North America. |
| 5, | Rominor Empreendimentos Imobiliários LTDA. | Brazil | Interest in real estate ventures. |
| 6, | Irsa Máquinas México S. de R. L. de C.V. | Mexico | Sale of machines for plastics and machine tools, spare parts and technical support. |
| 7, | Prodz Administração e Gestão de Bens Ltda | Brazil | Granting of credit facilities to customers for machine financing and intermediation of services and businesses in general, except real estate. |

(In thousands of Brazilian reais, unless otherwise stated)

| | | | | | | | | 06/30/2026 |
|---|---|---|---|---|---|---|---|---|
| | **Romi Italy and subsidiaries (1)** | **Romi Europe and subsidiaries (2)** | **Rominor Comércio (3)** | **Romi Machine Tools (4)** | **Rominor Empreendimen-tos (5)** | **IRSA Máq.Mexico (6)** | **Prodz (7)** | **Total** |
| **Investments:** | | | | | | | | |
| **Number of shares held** | (a) | (a) | 6,191,156 | 3,000,000 | 78.000 | 1,188,000 | | |
| **Ownership interest** | 100.0% | 100.0% | 93.1% | 100.0% | 100.0% | 100.0% | 100.0% | |
| Current assets | 64,884 | 290,662 | 17,781 | 56,722 | 77,675 | 21,753 | 92,849 | |
| Noncurrent assets | 12,258 | 115,493 | 10,744 | 1,122 | 8,507 | 1,464 | 56,275 | |
| Current liabilities | 86,689 | 290,075 | 98 | 52,701 | 1,668 | 32,620 | 776 | |
| Noncurrent liabilities | 17,523 | 20,261 | 820 | 460 | - | - | - | |
| Equity (equity deficit) of subsidiary | (27,070) | 95,819 | 27,607 | 4,683 | 84,514 | (9,403) | 148,348 | |
| Net income (loss) for the period | (9,637) | 174 | 806 | 1,067 | 5,959 | (441) | 7,522 | |
| **Changes in investment balances:** | | | | | | | | |
| **Investment balance as at December 31, 2025** | **(19,281)** | **106,142** | **30,208** | **3,882** | **78,555** | **(9,601)** | **140,826** | **330,731** |
| Foreign exchange differences on foreign investments | 1,848 | (10,497) | - | (266) | - | 639 | - | (8,276) |
| Dividends declared and paid (b) | - | - | (5,320) | - | - | - | - | (5,320) |
| Equity in results of subsidiaries | (9,637) | 174 | 806 | 1,067 | 5,959 | (441) | 7,522 | 5,450 |
| **Equity value - closing balance** | **(27,070)** | **95,819** | **25,694** | **4,683** | **84,514** | **(9,403)** | **148,348** | **322,585** |
| **Investments in subsidiaries** | - | 95,819 | 25,694 | 4,683 | 84,514 | - | 148,348 | 359,058 |
| **Provision for equity deficit of subsidiaries** | (27,070) | - | - | - | - | (9,403) | - | (36,473) |

(a) The subsidiaries' capital is not divided into units of interest or shares in the byelaws.
(b) Payment of dividends by the subsidiary Rominor Comércio approved by the Board of Directors at the meeting held on February 3, 2026 and ratified at the Annual Shareholders' Meetings held on March 10, 2026 and May 27, 2026, which authorized the distribution of profits for 2025. The Company received R$2,660 in the first quarter of 2026 and R$2,660 in the second quarter of 2026.

(In thousands of Brazilian reais, unless otherwise stated)

**06/30/2025**

| | Romi Italy and subsidiaries (1) | Romi Europe and subsidiaries (2) | Rominor Comércio (3) | Romi Machine Tools (4) | Rominor Empreendimentos (5) | IRSA Máq. Mexico (6) | Prodz (7) | Total |
|---|---|---|---|---|---|---|---|---|
| **Investments:** | | | | | | | | |
| **Number of shares held** | (a) | (a) | 6,191,156 | 3,000,000 | 78 | 1,188,000 | | |
| **Ownership interest** | 100.0% | 100.0% | 93.1% | 100.0% | 100.0% | 100.0% | 100.0% | |
| Current assets | 70,541 | 286,328 | 22,893 | 74,134 | 73,257 | 23,048 | 79,077 | |
| Noncurrent assets | 11,873 | 135,383 | - | 633 | - | 1,320 | 55,609 | |
| Current liabilities | 69,440 | 278,723 | (395) | 70,476 | 942 | 29,958 | 2,014 | |
| Noncurrent liabilities | 24,987 | 47,850 | - | 3,605 | - | 3,153 | - | |
| Equity (equity deficit) of subsidiary | (12,013) | 95,138 | 23,288 | 686 | 72,315 | (8,743) | 132,672 | |
| Net income (loss) for the period | (8,483) | (14,684) | 2,107 | (994) | 5,542 | (509) | 7,009 | |
| **Changes in investment balances:** | | | | | | | | |
| **Investment balance as at December 31, 2024** | **(3,073)** | **108,535** | **30,459** | **1,866** | **66,773** | **(9,358)** | **125,663** | **320,865** |
| Foreign exchange differences on foreign investments | (457) | 1,287 | - | (186) | - | 1,124 | - | 1,768 |
| Dividends declared and paid (b) | - | - | (10,891) | - | - | - | - | (10,891) |
| Equity in results of subsidiaries | (8,483) | (14,684) | 2,107 | (994) | 5,542 | (509) | 7,009 | (10,012) |
| **Equity value - closing balance** | **(12,013)** | **95,138** | **21,675** | **686** | **72,315** | **(8,743)** | **132,672** | **301,730** |
| **Investments in subsidiaries** | - | 95,138 | 21,675 | 686 | 72,315 | - | 132,672 | 322,486 |
| **Provision for equity deficit of subsidiaries** | (12,013) | - | - | - | - | (8,743) | - | (20,756) |

(a) The subsidiaries' capital is not divided into units of interest or shares in the bylaws.
(b) Payment of dividends by the subsidiary Rominor Comércio was approved by the Board of Directors at the meeting held on February 4, 2025, which authorized the distribution of profits for 2024. The Company received from this distribution the amount of R$10,891 in the second quarter of 2025.

(In thousands of Brazilian reais, unless otherwise stated)

# 9 RELATED-PARTY BALANCES AND TRANSACTIONS

## (i) BALANCE SHEET ACCOUNTS – PARENT

| | RECEIVABLES | | PAYABLES | |
|---|---|---|---|---|
| | **06/30/2026** | **12/31/2025** | **06/30/2026** | **12/31/2025** |
| **DIRECT SUBSIDIARIES** | | | | |
| Romi Europe | 18,636 | 18,080 | 69 | 200 |
| Romi Italy | 4,762 | 2,182 | - | - |
| Romi BW Machine Tools | 16,975 | 9,820 | 45 | 213 |
| Irsa Máquinas México | 25,789 | 22,338 | 25 | 17 |
| Rominor Comércio | - | 3,548 | - | - |
| Prodz | - | - | 27,372 | 33,082 |
| **INDIRECT SUBSIDIARIES** | **66,162** | **55,968** | **27,511** | **33,512** |
| B+W - Burkhardt+Weber | 20,954 | 14,851 | 20 | 335 |
| Romi France S.A.S. | 15,902 | 14,927 | - | - |
| Romi Máquinas España S.A. | 15,038 | 12,951 | - | - |
| Romi Machines UK | 26,435 | 16,865 | 37 | 13 |
| | **78,329** | **59,594** | **57** | **348** |
| **Total** | **144,491** | **115,562** | **27,568** | **33,860** |
| Current | 26,708 | 24,596 | 11,093 | 12,709 |
| Noncurrent | 117,783 | 90,966 | 16,475 | 21,151 |
| **Total** | **144,491** | **115,562** | **27,568** | **33,860** |

## (ii) TRANSACTIONS

| | Sales revenue | | Operating income (expenses) and finance income (costs) | |
|---|---|---|---|---|
| | **06/30/2026** | **06/30/2025** | **06/30/2026** | **06/30/2025** |
| Romi Europe | 2,635 | 1,991 | 210 | 100 |
| Rominor Comércio | 26 | 25 | - | - |
| Rominor Empreendimentos | 19 | 18 | - | - |
| Romi Italy | 3,674 | 2,567 | - | - |
| Romi BW Machine Tools | 7,977 | 3,587 | 296 | 493 |
| Romi France S.A.S. | 2,287 | 3,238 | - | - |
| Romi Machines UK | 11,556 | 5,752 | 136 | 84 |
| Irsa Máquinas México | 4,784 | 2,006 | 185 | 25 |
| B+W - Burkhardt + Weber | 7,077 | 3,748 | - | - |
| Romi Máquinas España | 3,293 | 2,123 | - | - |
| Prodz | 43 | 42 | - | - |
| **TOTAL** | **43,371** | **25,097** | **827** | **702** |

The Company enters into trading transactions for the supply and purchase of equipment, parts and components with certain subsidiaries, in accordance with the terms and conditions agreed between them; it does not have material transactions with related parties of a nature other than the transactions described above. Decisions regarding transactions between the Company and its subsidiaries are made by management.

The Company provides administrative services, mainly accounting and legal services, to the parent Fênix Empreendimentos S.A. The revenue accrued up to June 30, 2026 was R$80 (R$79 as at June 30, 2025). The Company makes donations to Fundação Romi in amounts established under the agreement approved by the State Prosecutor’s Office. Donations accrued up to June 30, 2026 totaled R$660 (R$633 as at June 30, 2025).

(In thousands of Brazilian reais, unless otherwise stated)

Compensation of the Company's key management personnel, who are its officers and directors, for the periods ended June 30, 2026 and 2025 was as follows:

| | 06/30/2026 | 06/30/2025 |
|---|---|---|
| Fees and charges | 5,030 | 5,492 |
| Profit sharing | 782 | 1,314 |
| Private pension plan | 257 | 218 |
| Healthcare plan | 217 | 219 |
| **PARENT** | **6,286** | **7,243** |
| Fees and charges of subsidiaries | 138 | 130 |
| **CONSOLIDATED** | **6,424** | **7,373** |

The amounts are consistent with the limits proposed by the Board of Directors and approved at the Annual General Meeting of Shareholders held on March 10, 2026.

## 10 TAXES AND CONTRIBUTIONS RECOVERABLE

| | 06/30/2026 | 12/31/2025 |
|---|---|---|
| **CURRENT** | | |
| Withholding Income Tax (IRRF) | 2,848 | 1,820 |
| Corporate Income Tax (IRPJ) | 2,353 | - |
| Social Contribution on Net Income (CSLL) | 31 | - |
| Excise Tax (IPI) | 3,169 | 2,595 |
| Value-added Tax on Sales and Services (ICMS) | 2,754 | 6,024 |
| Social Integration Program (PIS) | 163 | 332 |
| Social Contribution on Revenues (COFINS) | 752 | 1,529 |
| **TOTAL PARENT** | **12,070** | **12,300** |
| Taxes recoverable of subsidiaries | 14,639 | 9,521 |
| **TOTAL CONSOLIDATED** | **26,709** | **21,821** |
| **NONCURRENT** | | |
| IRPJ/CSLL recoverable (Selic-related proceeding) | 49,188 | 47,204 |
| Value-added Tax on Sales and Services (ICMS) | 3,180 | 3,232 |
| Other | 23 | 25 |
| **TOTAL PARENT** | **52,391** | **50,461** |
| Taxes recoverable of subsidiaries | 6 | 6 |
| **TOTAL CONSOLIDATED** | **52,397** | **50,467** |

a) Interest arising from overpaid IRPJ and CSLL taxes – SELIC rate.

On March 20, 2019, the Company filed a writ of mandamus seeking to recover taxes it believes were overpaid in the last five years, following a ruling exempting from IRPJ and CSLL interest accruing on refunds due for overpaid taxes.

This was a general repercussion ruling dated September 24, 2021 under extraordinary appeal 1.063.187, issued by the Supreme Federal Court (STF), asserting, with respect to the constitutionality rights: "IRPJ and CSLL should not be charged on SELIC interest rate receivables pertaining to refunds receivable for overpaid taxes".

Pursuant to: (i) ICPC 22 - Uncertainty over Income Tax Treatments; and (ii) CPC 25 - Provisions, Contingent Liabilities and Contingent Assets, management, supported by its tax experts, concluded that this is an uncertain tax matter. Accordingly, it assessed whether it is "more likely than not" that the tax treatment adopted will ultimately be accepted by the tax authorities. As this was a general repercussion ruling, and in view positions taken by the STF (the Company having filed its claim for recovery before the STF decision), management concluded that it is more likely than not that the Company will recover the credit when the individual and its September 30, 2021 interim financial statements were issued. Under the advice of legal counsel, a tax credit for overpaid taxes and on judicial deposits was made as at September 30, 2021.

The third quarter of 2021 financial statements reflected: (i) finance income of R$2.1 million; and (ii) current income tax and social contribution credit of R$42.9 million.

Since then, the courts have confirmed the right to offset the overpaid tax but not the tax on the interest accrued on the corresponding judicial deposits. As a result, ROMI filed several appeals, now with the Superior Court of Justice (STJ – Topic 504) and a Direct Action of Unconstitutionality No. 7,813, in April 2025 with the National Confederation of Health, which also addressed interest accrued on the corresponding judicial deposits.

In November 2025 a ruling dismissed ADI No. 7,813, weakening the legal basis to maintain the tax recoverable on judicial deposit interest. Accordingly, under the advice of its legal counsel, management, in the fourth quarter of 2025, wrote-off the tax credit related to judicial deposit interest with the following impacts on the statements of income in the fourth quarter of 2025: (i) financial expense charge of R$6.8 million; and (ii) current income tax and social contribution charge of R$13.3 million.

As at June 30, 2026, the “Taxes and contributions recoverable” in noncurrent assets, of R$49,188 refers to this proceeding (R$47,204 as at December 31, 2025).

Supported by its legal counsel, management believes it is more likely than not that its position will prevail once examined by the tax authorities.

As at June 30, 2026, management reassessed and concluded that there are no new facts that change the conclusion previously reached at the time of issue of the prior financial statements.

## 11 INVESTMENT PROPERTY

In 2012, management, consistent with its strategy for the expansion of its operations in the short and medium term, classified part of its properties as “Investment property”, as they are to be held for capital appreciation. The amounts classified as investment property are R$13,500 (R$13,500 – as at December 31, 2025) in the parent and R$13,854 (R$13,854 – as at December 31, 2025) in the consolidated.

Investment property is measured at historical cost and, for the purpose of disclosing its fair value, the Company engaged an independent appraiser who, applying the methodology defined by the Brazilian Institute of Engineering Appraisals, benchmarking market evidence from transactions for similar properties, measured these properties at fair value, less any transaction costs, at R$110,661 (R$110,661 – as at December 31, 2025) in the parent and R$114,318 (R$114,318 – as at December 31, 2025) in the consolidated.

(In thousands of Brazilian reais, unless otherwise stated)

In April 2022, through the subsidiary Rominor Empreendimentos Imobiliários Ltda. ("Rominor Empreendimentos") the gated land subdivision Vila Romi Residence was launched. The project is currently in its final phase and, as at June 30, 2026, seven plots are available for sale, with no significant impacts expected.

In September 2025, through the subsidiary Rominor Comércio Empreendimentos e Participações S.A. ("Rominor Comércio"), in partnership with CPR4 Santa Bárbara do Oeste Empreendimento Imobiliário SPE Ltda., the real estate project Condomínio Adara Residence was launched, located at Rua Duque de Caxias, in Santa Bárbara d'Oeste/SP.

The transaction provides for the sale of the land at a minimum sale price, with Rominor Comércio being entitled to 12.5% of the expected Total Sales Value (VGV).

The corresponding amount was recognized in the fourth quarter of 2025 under "Other operating income, net", totaling R$12,106, and "Trade accounts receivable", of R$12,591. The net effect on profit or loss for 2025 was R$11,711. The balance of "Trade accounts receivable" as at June 30, 2026 was R$12,213.

## 12 PROPERTY, PLANT AND EQUIPMENT

| | Parent | Consolidated |
|---|---|---|
| **At December 31, 2024, net** | **412,898** | **520,407** |
| Additions | 92,434 | 93,414 |
| Disposals, net | (21,909) | (21,909) |
| Depreciation | (27,681) | (32,262) |
| Foreign exchange differences, net | - | (452) |
| **At June 30, 2025, net** | **478,742** | **559,198** |
| Total cost | 986,600 | 1,169,855 |
| Accumulated depreciation | (507,858) | (610,657) |
| **Net balance** | **478,742** | **559,198** |
| **At December 31, 2025, net** | **464,443** | **546,493** |
| Additions | 84,312 | 88,071 |
| Disposals, net | (36,196) | (36,307) |
| Transfers to inventory of rental machines for sale, net | (10,438) | (10,438) |
| Depreciation | (30,975) | (35,985) |
| Foreign exchange differences, net | - | (4,880) |
| **At June 30, 2026, net** | **471,146** | **546,954** |
| Total cost | 1,024,013 | 1,212,450 |
| Accumulated depreciation | (552,867) | (665,496) |
| **Net balance** | **471,146** | **546,954** |

### Property, plant and equipment pledged as collateral

Under the financing agreements with the BNDES, property, plant and equipment amounting to R$75,573 as at June 30, 2026 (R$58,534 as at December 31, 2025) is pledged as collateral. These items refer to land, buildings, facilities, machinery and equipment.

### Allocations to the machine rental business

The Company's owns manufactured machines allocated to the machine rental business, a business solution launched in the third quarter of 2020. Additions in the six months to June 30, 2026 were R$57,997 (R$50,866 in six months to June 30, 2025) and R$14,633 of depreciation (R$11,899 as at June 30, 2025).

(In thousands of Brazilian reais, unless otherwise stated)

Changes in the balance of these machines were as follows:

| | Parent and Consolidated |
|---|---|
| **At January 1, 2025** | **163,948** |
| Additions | 50,866 |
| Depreciation | (11,899) |
| Machines returned from rental | (9,770) |
| **At June 30, 2025** | **193,145** |
| **At January 1, 2026** | **194,590** |
| Additions | 57,997 |
| Depreciation | (14,633) |
| Machines returned from rental | (15,610) |
| **At June 30, 2026** | **222,344** |

## Impairment

For the year ended December 31, 2025, the Company's management assessed each business segment and concluded that:

i) Romi Machinery: There is no indication that would require an impairment test and, consequently, no need for recognition of a provision for impairment of property, plant and equipment and intangible assets.

ii) Burkhardt + Weber Machinery: (Note 13 (i)).

iii) Cast and machined products: Reflecting the economic climate and results of the cash-generating unit in the year ended December 31, 2025, management had identified indicators that the asset might be impaired. An appraisal report was prepared with the support of a specialized firm, in order to obtain the fair value less costs to sell of the property, plant and equipment items of this segment and compared it with the carrying amount in the Note on Segment reporting - consolidated.

For land, buildings and construction, the measurement of fair value less costs to sell was carried out by applying the market data comparison method with statistical inference, using specialized software, using data collected from the local real estate market at specific levels of precision and support.

To determine the basic unit market value, a survey was carried out with the local real estate market and related parties, comparing it with other similar properties offered or transacted, taking into account the specific characteristics of the property.

With regard to buildings and improvements, the reconstruction or replacement cost of similar properties was considered, matching designs and using official standard costs, applying sensitivity analyses for variables for increases or decreases, in addition to the respective depreciation, considering the state of conservation observed during the technical inspections.

To determine the value of the building, the materials used, the construction standard and its specific characteristics were considered in the appraisal reports pursuant to NBR 14.653 of ABNT.

(In thousands of Brazilian reais, unless otherwise stated)

Management used the same assumptions as the impairment test performed in the prior year; it will reperform the test by the end of the year ending December 31, 2026.

Management concluded that the property, plant and equipment items are recoverable and there is no need to recognize a provision for impairment of the property, plant and equipment items of this segment as at December 31, 2025.

## 13 INTANGIBLE ASSETS

| | Parent | Consolidated |
|---|---|---|
| **At December 31, 2024, net** | **337** | **49,086** |
| Amortization | (131) | (1,866) |
| **At June 30, 2025, net** | **206** | **47,220** |
| **At December 31, 2025, net** | **139** | **45,913** |
| Additions | - | 553 |
| Amortization | (47) | (1,428) |
| Foreign exchange differences, net | - | (3,980) |
| **At June 30, 2026, net** | **92** | **41,058** |

On December 22, 2011, the Company approved the acquisition of all of the shares of B+W (Burkhardt + Weber Fertigungssysteme GmbH) through its direct subsidiary Romi Europa GmbH. The purchase price allocation was distributed following the nature and characteristics of fair values:

**(a) Technology:** refers to the "know-how" of products and processes that are technologically feasible, promoting competitive advantages in relation to product quality and efficiency, with amortized over 5 to 20 years;

**(b) Portfolio of customers:** refers to customer purchase orders outstanding as at the acquisition date, already fully amortized.

**(c) Customer relationship:** refers to contractual rights arising from: (i) the history of customer relationships; (ii) the likelihood of occurrence of new business in the future, with amortization of 20 years.

**(d) Trademark:** refers to the rights of use of the trademark B+W (Burkhardt + Weber Fertigungssysteme), which is related to high-tech products, without a defined amortization period.

For the year ended December 31, 2025, management performed a review for each business segment, and concluded that there were no indicators that would require a impairment test for a potential provision for impairment of property, plant and equipment and intangible assets.

Management used the same assumptions as the impairment test performed in the prior year; it will reperform the test by the end of the year ending December 31, 2026.

(In thousands of Brazilian reais, unless otherwise stated)

## 14 BORROWINGS

| | Parent | | | Consolidated | | |
|---|---|---|---|---|---|---|
| | **Domestic currency** | **Foreign currency** | **Total** | **Domestic currency** | **Foreign currency** | **Total** |
| **Borrowing balance at December 31, 2024** | **202,966** | **126,358** | **329,324** | **202,966** | **261,441** | **464,407** |
| New borrowing | - | 37,837 | 37,837 | - | 37,837 | 37,837 |
| Payment of principal | (7,754) | (46,671) | (54,426) | (7,754) | (57,134) | (64,888) |
| Payment of interest | (6,301) | (2,049) | (8,350) | (6,301) | (2,479) | (8,780) |
| Foreign exchange and monetary variation (principal and interest) | - | (7,956) | (7,956) | - | (16,879) | (16,879) |
| Interest accrued at year end | 6,310 | 2,655 | 8,965 | 36,310 | 2,884 | 39,194 |
| Revolving credit variance (net) | - | - | - | - | (45,041) | (45,041) |
| **Borrowing balance at June 30, 2025** | **195,221** | **110,174** | **305,394** | **195,221** | **180,629** | **375,850** |
| Current | 25,033 | 5,563 | 30,595 | 25,033 | 37,936 | 62,969 |
| Noncurrent | 170,188 | 104,611 | 274,799 | 170,188 | 142,693 | 312,881 |
| | **195,221** | **110,174** | **305,394** | **195,221** | **180,629** | **375,850** |
| | | | | | | |
| **Borrowing balance at December 31, 2025** | **377,923** | **177,929** | **555,852** | **377,923** | **233,359** | **611,282** |
| Payment of principal | (10,734) | (34,136) | (44,870) | (10,734) | (36,071) | (46,805) |
| Payment of interest | (9,266) | (4,573) | (13,839) | (9,266) | (4,599) | (13,865) |
| Foreign exchange and monetary variation (principal and interest) | - | (13,210) | (13,210) | - | (29,241) | (29,241) |
| Interest accrued at period end | 9,096 | 2,931 | 12,027 | 9,096 | 3,018 | 12,114 |
| Revolving credit variance (net) | - | - | - | - | 4,039 | 4,039 |
| **Borrowing balance at June 30, 2026** | **367,019** | **128,941** | **495,960** | **367,019** | **170,505** | **537,524** |
| Current | 76,986 | 39,806 | 116,792 | 76,986 | 80,612 | 157,598 |
| Noncurrent | 290,033 | 89,135 | 379,168 | 290,033 | 89,893 | 379,926 |
| | **367,019** | **128,941** | **495,960** | **367,019** | **170,505** | **537,524** |

The maturities of borrowings in noncurrent liabilities as at June 30, 2026, parent and consolidated, are as follows:

| | **Parent** | **Consolidated** |
|---|---|---|
| 2027 (6 months) | 136,531 | 137,289 |
| 2028 | 88,995 | 88,995 |
| 2029 | 85,760 | 85,760 |
| 2030 | 67,882 | 67,882 |
| **Total** | **379,168** | **379,926** |

**Restrictive contractual clauses ("covenants")**

The Company obtains financing from private and public financial institutions. Among the agreements in force, only the facilities contracted with the BNDES contain restrictive contractual clauses:

(i) BNDES Exim Pre-shipment Financing Facility, authorized on April 28, 2020;

(ii) BNDES Exim Post-shipment Financing Facility (Supplier Credit type), contracted on March 29, 2022;

(iii) BNDES Exim Pre-shipment Financing Facility for 4.0 accredited goods, contracted in December 2022;

(iv) BNDES "Brasil Soberano Emergency Credit – Working Capital Diversification" financing, authorized on December 4, 2025.

These agreements restrict the Company from, absent prior authorization of the BNDES, incurring new debt, granting preference to other creditors, redeeming shares or issuing debentures and founders' shares, unless contractually provided for, among them borrowings in the ordinary course of business, those intended for the sale of goods manufactured by the Company, the discounting of commercial paper and borrowings for other purposes, provided that the Consolidated Financial Ratio (Net Debt / EBITDA) is equal to or less than 3.75, determined based on the consolidated results of the last 12 months.

The agreements do not establish an obligation to maintain a financial ratio. The 3.75 Consolidated Financial Ratio is a condition for the waiver of the BNDES's prior consent to the contracting of new debt, and any excess over this limit does not constitute an event of default or acceleration, does not impose an obligation of early settlement and does not affect the classification of liabilities between current and noncurrent.

The agreement indicated in item (iv) defines a restriction on the distribution of retained earnings from 2025 to 2027, subject to Article 45, paragraphs "a" and "b", and the sole paragraph of the Bylaws, and an obligation to maintain or increase the level of employment.

As at June 30, 2026, the Consolidated Financial Ratio calculated by the Company was 3.98. During the period, the Company did not contract new debt subject to the BNDES's prior consent without the respective authorization, and complied with the other contractual obligations set out in the agreements to which it is a party.

(In thousands of Brazilian reais, unless otherwise stated)

## 15 FINAME - MANUFACTURER FINANCING

| | Parent and Consolidated |
|---|---|
| **FINAME financing balance** | |
| **Borrowing balance at December 31, 2024** | **391,077** |
| New borrowing | 44,774 |
| Payment of principal | (42,092) |
| Payment of interest | (1,516) |
| Foreign exchange and indexation | |
| Interest incurred | 913 |
| **Borrowing balance at June 30, 2025** | **398,862** |
| Current | |
| FINAME manufacturer financing | 159,316 |
| Noncurrent | |
| FINAME manufacturer financing | 239,546 |
| | **398,862** |
| **FINAME financing balance** | |
| **Borrowing balance at December 31, 2025** | **410,184** |
| New borrowing | 94,121 |
| Payment of principal | (83,737) |
| Payment of interest | (9,012) |
| Interest incurred | 454 |
| **Borrowing balance at June 30, 2026** | **412,010** |
| Current | |
| FINAME manufacturer financing | 150,842 |
| Noncurrent | |
| FINAME manufacturer financing | 261,168 |
| | **412,010** |

The FINAME manufacturer financing agreements are guaranteed by promissory notes and sureties, and the main guarantor is the subsidiary Rominor. Balances are directly related to the balances of " FINAME Onlending - manufacturer financing" (Note 5), as the financing transactions are directly linked to sales to specific customers. The contractual terms related to the amounts, charges and periods financed under the program are on-lent in full to the financed customers, and amounts received on a monthly basis under the line item "FINAME Onlending - manufacturer financing" are fully used for the repayment of the related financing agreements. The Company, therefore, acts as an agent for the onlending of the funds to the banks intermediating the financing transactions, but remains as the main debtor in this transaction.
The balances of the line item "FINAME - manufacturer financing" and, consequently, those of the line item "FINAME Onlending - manufacturer financing" as at June 30, 2026 and December 31, 2025 were updated for accruals to the reporting dates of the financial statements. The difference between these balances, in the amount of R$29,950 as at June 30, 2026 (R$23,871 as at December 31, 2025), refers to past-due trade notes, renegotiations in progress due to late payment and transactions not yet released by the agent bank. Management believes that there are no risks to the realization of these receivables, in excess of the amount of the allowance for doubtful accounts already recorded, since the amounts are collateralized by the machinery sold.

(In thousands of Brazilian reais, unless otherwise stated)

The maturities of FINAME - manufacturer financing recorded in noncurrent liabilities as at June 30, 2026, are as follows:

| | Parent and Consolidated |
|---|---|
| 2027 | 63,330 |
| 2028 | 106,800 |
| 2029 | 59,101 |
| 2030 | 26,166 |
| 2031 | 5,771 |
| **Total** | **261,168** |

## 16 PROVISION FOR TAX, LABOR AND CIVIL RISKS

Management, under the advice of its legal counsel, classified the following legal proceedings as being of probable risk of loss and requiring provision:

| | Parent | | Consolidated | |
|---|---|---|---|---|
| | **06/30/2026** | **12/31/2025** | **06/30/2026** | **12/31/2025** |
| Tax | 143 | 143 | 143 | 143 |
| Civil | 3,252 | 3,070 | 3,747 | 4,780 |
| Labor | 6,115 | 5,232 | 6,115 | 5,232 |
| **Total** | **9,510** | **8,445** | **10,005** | **10,155** |
| Current liabilities | 9,130 | 7,947 | 9,625 | 9,657 |
| Noncurrent liabilities | 380 | 498 | 380 | 498 |
| | **9,510** | **8,445** | **10,005** | **10,155** |

The changes in the provision were as follows:

| | **12/31/2025** | **Additions** | **Setlements / reversals** | **Indexation and foreign exchange** | **03/31/2026** |
|---|---|---|---|---|---|
| Tax | 143 | - | - | - | 143 |
| Civil | 3,070 | - | (7) | 189 | 3,252 |
| Labor | 5,232 | 2,377 | (2,083) | 589 | 6,115 |
| **Total Parent** | **8,445** | **2,377** | **(2,090)** | **778** | **9,510** |
| Lawsuits in subsidiaries | 1,710 | | (948) | (267) | 495 |
| **Total Consolidated** | **10,155** | **2,377** | **(3,038)** | **511** | **10,005** |

As at June 30, 2026, the nature of the main claims for which risk of loss is probable are:

### (a) Civil proceedings

The Company is a defendant related mainly to claims for: (i) revision/termination of contracts; (ii) damages; and (iii) annulment of protest of notes with losses and damages, among others.

### (b) Labor claims

Labor claims filed against the Company are for: (i) differences in overtime and related effects; (ii) health hazard premium/hazardous duty premium; (iii) damages for work-related accident/occupational disease; and (iv) joint liability over outsourced companies, among others.

### (c) Ongoing tax proceedings

The Company deposited R$10,072 on August 31, 2021, in court, plus accruals totaling R$15,917 at June 30, 2026, to contest ICMS in the PIS and COFINS tax base. Although a final and unappealable decision was rendered on February 21, 2019, on September 2, 2020 the Brazilian Federal Revenue Office decided to verify whether the tax credits recorded through the DCTF referred to PIS and COFINS actually calculated on the ICMS included in the respective tax bases. Tax notices were issued requiring the presentation of various accounting documents.

Following an analysis, the tax authority alleged that the calculation of PIS and COFINS levied on the ICMS as displayed on the sales invoices, sales of goods and services had not formed part of the tax bases of these contributions. Accordingly, it concluded that part of the PIS and COFINS tax credits declared in the DCTF linked to the writ of mandamus did not actually correspond to the amount of ICMS shown on the invoices, and tax notice was therefore issued demanding payment of these amounts.

Management believes that the tax authority committed several errors in its calculation of PIS and COFINS and it has made a judicial deposit in escrow in the courts to allow it to proceed to contest the basis.

As at December 31, 2022, under the advice of legal counsel, management classified this as a possible risk of loss.

For the period ended June 30, 2026, management reassessed and concluded that there are no new facts that change the conclusion previously reached.

### (d) Judicial deposits

The Company has judicial deposits of R$20,816 as at June 30, 2026 (as at December 31, 2025 – R$19,549) of various nature, classified in noncurrent assets, relating to remote or possible proceedings, the most significant of which is addressed in item (c) above.

### (e) Possible risk of loss contingencies

The claims classified as possible risk for tax, civil and labor matters are similar to those described above. Management believes that the amounts recorded in the provision is sufficient to cover probable losses.

The more significant possible risk of loss tax proceedings are:

(i) Alleged error in calculation of tax benefit from interest on equity in 2019: tax notice demanding IRPJ and CSLL in the 1st, 3rd and 4th quarters of 2019, for deductibility discrepancy for Interest on Equity (JCP) expenses in an amount higher than that allowed by tax law, in view of the use of the base of profits from prior years, which were not distributed at the time they were determined.

Management, under the advice of legal counsel, changed the prognosis of loss from “possible” to “remote” in January 2025, as the deductibility of JCP paid based on profits from prior years is recognized by the case law of the Superior Court of Justice: (i) Special

Appeal (REsp) n. 1.086.752; (ii) REsp n. 1.955.120; (iii) REsp n. 1.946.363; (iv) Interlocutory Appeal in Special Appeal (AREsp) n. 1.790.130; (v) REsp n. 1.941.263; (vi) REsp n. 1.944.892; and (vii) REsp n. 1.978.515. Although the prognosis of loss in the administrative proceeding is possible, appealing this decision to the Judiciary citing precedents above, mitigates the risk.

The alleged underpayment tax notice, including accruals, totaling R$21,633, is suspended while the administrative appeal is pending judgment.

Management, under the advice of legal counsel, believes that it is more likely than not that the tax authorities will accept this treatment.

Alleged error in calculation of tax benefit from interest on equity in 2019: tax notice demanding IRPJ and CSLL in the 1st, 3rd and 4th quarters of 2020, for deductibility discrepancy for Interest on Equity (JCP) expenses in an amount higher than that allowed by tax law, in view of the use of the base of profits from prior years, which were not distributed at the time they were determined.

Management, under the advice of legal counsel, changed the prognosis of loss from "possible" to "remote" in January 2025, given that the deductibility of JCP paid based on profits from prior years is recognized by the case law of the Superior Court of Justice: (i) Special Appeal (REsp) n. 1.086.752; (ii) REsp n. 1.955.120; (iii) REsp n. 1.946.363; (iv) Interlocutory Appeal in Special Appeal (AREsp) n. 1.790.130; (v) REsp n. 1.941.263; (vi) REsp n. 1.944.892; and (vii) REsp n. 1.978.515. Although the prognosis of loss in the administrative proceeding is possible, appealing this decision to the Judiciary citing precedents above, mitigates the risk.

The alleged underpayment tax notice, including accruals, totaling R$77,440, is suspended while the administrative appeal is pending judgment.

Management, under the advice of legal counsel, believes that it is more likely than not that the tax authorities will accept this treatment.

## 17 INCOME TAX AND SOCIAL CONTRIBUTION

Income tax is calculated based on annual adjusted accounting profit regime at a rate of 15%, plus a 10% surtax on taxable profit exceeding R$240 per year, and social contribution is calculated at the rate of 9% on taxable profit, except for the subsidiaries Rominor Comércio, Rominor Empreendimentos and PRODZ, for which income tax and social contribution are calculated based on the presumed tax regime. Subsidiaries outside Brazil follow local tax jurisdictions.

(In thousands of Brazilian reais, unless otherwise stated)

A reconciliation from the statutory to the effective tax rates is as follows:

| | Parent | | Consolidated | |
|---|---|---|---|---|
| | **2026** | **2025** | **2026** | **2025** |
| **Profit before income tax and social contribution** | **13,743** | **23,638** | **17,893** | **21,503** |
| **Combined statutory rate** | **34%** | **34%** | **34%** | **34%** |
| Nominal income tax and social contribution expense | (4,673) | (8,037) | (6,084) | (7,311) |
| Interest on equity benefit | 1,901 | 11,404 | 1,901 | 11,404 |
| SELIC interest tax exemption – rebates case | 710 | 908 | 710 | 908 |
| Research and development (Law 11,196/05) | 1,571 | 2,576 | 1,571 | 2,576 |
| Equity in results of subsidiaries | 1,853 | (3,404) | - | - |
| Deferred tax n losses not recorded in subsidiaries | - | - | (2,962) | (3,887) |
| Management profit sharing | (319) | (447) | (319) | (447) |
| Accelerated depreciation Decree 7,854/2012 | 710 | 173 | 710 | 173 |
| SELIC interest tax exemption case -judicial deposits | 272 | 150 | 272 | 150 |
| Difference rate and/or tax regime | - | - | 2,997 | 2,002 |
| Other | 463 | (656) | (399) | (609) |
| **Current and deferred income tax and social contribution income (expense)** | **2,488** | **2,667** | **(1,603)** | **4,959** |
| Current | (757) | (1,896) | (4,495) | (5,119) |
| Deferred | 3,245 | 4,563 | 2,892 | 10,078 |
| **Total** | **2,488** | **2,667** | **(1,603)** | **4,959** |
| **Effective rate** | **-18%** | **-11%** | **9%** | **-23%** |

As Rominor Comércio, Rominor Empreendimentos and PRODZ are taxed under the presumed profit method differences arise in the reconciliation above.

Other than for BW, no deferred tax was recognized for carryforward tax losses in foreign subsidiaries, based on management's assessment of the probability of realization.

Changes in deferred tax assets and liabilities were as follows:

| | Assets | | Liabilities | |
|---|---|---|---|---|
| | **Parent** | **Consolidated** | **Parent** | **Consolidated** |
| **At December 31, 2025** | **16,252** | **25,852** | **-** | **38,731** |
| Changes in the period | | | | |
| Additions | 5,384 | 5,384 | - | - |
| Realization | (2,139) | (2,139) | - | (1,419) |
| Foreign exchange differences | - | (1,772) | - | (2,318) |
| **At June 30, 2026** | **19,497** | **27,325** | | **34,994** |

(In thousands of Brazilian reais, unless otherwise stated)

# 18 EQUITY

## Capital

Subscribed and paid-up capital as at June 30, 2026 of R$988,470 (R$988,470 as at December 31, 2025) is represented by 93,170,747 registered, book-entry common shares without par value (93,170,747 shares as at December 31, 2025).

## Profit reserves

### a) Legal reserve

Pursuant to Article 193 of Law 6,404/76, appropriations are made at 5% of annual profits to the legal reserve until it reaches 20% of the capital account.

### b) Dividends and interest on equity (“JCP”)

On June 9, 2026, a distribution of interest on equity (“JCP”) was approved which is to be treated as an advance payment towards the mandatory dividends for 2026, in the amount of R$5,589, or R$0.06 per share; payment is due by December 31, 2027.

## Earnings per share

Basic earnings per share are calculated by dividing the net income attributable to shareholders of the Company by the weighted average number of outstanding common shares during the period, excluding common shares purchased by the Company and held as treasury shares.

Diluted earnings per share are calculated by adjusting the net income attributable to shareholders and the weighted average number of outstanding common shares, taking into account the effects of all instruments potentially convertible into common shares, such as options, subscription warrants or other equity instruments that could give rise to dilution.

| | **06/30/2026** | **06/30/2025** |
|---|---|---|
| **Net income for the period attributable to the controlling interests** | 16,231 | 26,305 |
| **Weighted average number of shares outstanding** | 93,171 | 93,171 |
| **Basic and diluted earnings per share – R$** | **0.17** | **0.28** |

Basic earnings per share and diluted earnings per share are the same, since the Company does not have financial instruments or contracts that could result in a dilutive effect.

# 19 SEGMENT REPORTING – CONSOLIDATED

To manage its operations, the Company is organized into three business units, which are the basis on which it reports its primary information by segment, namely: Romi Machinery, Burkhardt+Weber Machinery and Cast and Machined Products.

(In thousands of Brazilian reais, unless otherwise stated)

The ROMI Machinery Business Unit comprises the Machine Tools lines (conventional lathes, CNC lathes - computer numerical control, machining centers, vertical lathes, heavy and extra-heavy horizontal lathes, turning centers and boring mills) and Plastic Processing Machinery (plastic injection molding machines with clamping force of between 70 and 1,500 tons and plastic blow molding machines for parts of up to 100 liters).

The Burkhardt + Weber Machinery Unit, whose products are manufactured at the German subsidiary, features large horizontal machining centers and machines for special applications, with 4 and 5 axes, with high precision and productivity, intended to serve relevant industrial sectors such as automotive, defense, construction and mining, and energy, among others.

The Cast and Machined Products Business Unit is able to produce approximately 50,000 tons/year of gray, ductile or vermicular iron parts with individual weights of up to 40,000 kg.

Although the Cast and Machined Products business unit reported an operating loss, the Company concluded that there is no indication that would require the recognition of a provision for impairment of property, plant and equipment and intangible assets (Note 12).

The information for the period ended June 30, 2026 was prepared and is being presented on a comparative basis with the period ended June 30, 2025, for the Company's segments:

**June 30, 2026**

| | Romi Machinery | Burkhardt + Weber Machinery | Cast and machined products | Other | Eliminations between segments | Consolidated |
|---|---|---|---|---|---|---|
| Net operating revenue | 329,095 | 153,614 | 73,039 | - | - | 555,748 |
| Cost of sales and services | (180,947) | (118,277) | (122,312) | - | - | (421,536) |
| Transfers remitted | 1,726 | - | 28,455 | - | (30,181) | - |
| Transfers received | (28,455) | - | (1,726) | - | 30,181 | - |
| **Gross profit (loss)** | **121,419** | **35,337** | **(22,544)** | **-** | **-** | **134,212** |
| Operating (expenses) income: | | | | | | |
| Selling expenses | (45,288) | (15,203) | (1,513) | - | - | (62,004) |
| General and administrative expenses | (29,484) | (15,746) | (8,636) | - | - | (53,866) |
| Research and development | (13,344) | - | (3,223) | - | - | (16,567) |
| Management fees | (4,401) | - | (2,023) | - | - | (6,424) |
| Other operating income, net | 1,416 | - | - | 0 | - | 1,416 |
| **Operating profit (loss) before finance income (costs)** | **30,318** | **4,388** | **(37,939)** | **0** | | **(3,233)** |

| | | | | | | |
|---|---|---|---|---|---|---|
| Inventories | 438,757 | 196,048 | 82,227 | - | - | 717,032 |
| Depreciation and amortization | 24,886 | 3,490 | 9,037 | - | - | 37,413 |
| Property, plant and equipment, net | 315,422 | 65,623 | 165,909 | - | - | 546,954 |
| Intangible assets | 91 | 40,967 | - | - | - | 41,058 |

| | Europe | Latin America | North America | Africa and Asia | TOTAL |
|---|---|---|---|---|---|
| Net operating revenue per geographical region | 80,743 | 391,920 | 44,837 | 38,248 | 555,748 |

(In thousands of Brazilian reais, unless otherwise stated)

**June 30, 2025**

| | Romi Machinery | Burkhardt + Weber Machinery | Cast and machined products | Other | Eliminations between segments | Consolidated |
|---|---|---|---|---|---|---|
| Net operating revenue | 364,818 | 131,346 | 93,026 | - | - | 589,190 |
| Cost of sales and services | (172,997) | (118,142) | (144,749) | - | - | (435,888) |
| Transfers remitted | 1,326 | - | 33,643 | - | (34,969) | - |
| Transfers received | (33,643) | - | (1,326) | - | 34,969 | - |
| **Gross profit (loss)** | **159,504** | **13,204** | **(19,406)** | **-** | **-** | **153,302** |
| Operating (expenses) income: | | | | | | |
| Selling expenses | (46,578) | (13,003) | (3,285) | - | - | (62,866) |
| General and administrative expenses | (31,044) | (15,965) | (9,067) | - | - | (56,076) |
| Research and development | (13,312) | - | (3,211) | - | - | (16,523) |
| Management fees | (5,018) | - | (2,355) | - | - | (7,373) |
| Other operating income, net | 1,117 | - | - | 1,048 | - | 2,165 |
| **Operating profit (loss) before finance income (costs)** | **64,669** | **(15,764)** | **(37,324)** | **1,048** | | **12,629** |
| Inventories | 492,555 | 173,663 | 76,072 | - | - | 742,290 |
| Depreciation and amortization | 22,287 | 3,548 | 8,293 | - | - | 34,128 |
| Property, plant and equipment, net | 374,975 | 71,547 | 85,910 | - | - | 532,432 |
| Intangible assets | 205 | 47,014 | 1 | - | - | 47,220 |

| | Europe | Latin America | North America | Africa and Asia | TOTAL |
|---|---|---|---|---|---|
| Net operating revenue per geographical region | 69,365 | 443,916 | 13,025 | 62,884 | 589,190 |

## 20 FUTURE COMMITMENTS

The Company entered into an electric energy purchase agreement for the next three years, with Auren Energia for 2026 and, for the period following that agreement, with CTG Brasil. Through December 31, 2028, the commitments, being adjusted annually by the Amplified National Consumer Price Index (IPCA), are:

| Year of supply | AMOUNT |
|---|---|
| 2026 | 8,669 |
| 2027 | 10,419 |
| 2028 | 9,772 |
| | **28,860** |

Management assessed and concluded that these agreements are consistent with the electricity consumption requirements for the contracted period.

## 21 APPROVAL OF THE INDIVIDUAL AND CONSOLIDATED INTERIM FINANCIAL INFORMATION

The individual parent company and consolidated financial information was approved by the Board of Directors on July 14, 2026 and authorized for issue.

* * *

## Certificate Of Completion

| | | |
|---|---|---|
| Envelope Id: 4EF6C21B-A0BE-890E-83D8-FE49F497C848 | | Status: Completed |
| Subject: Informações Trimestrais - Romi 2º ITR | | |
| LoS / Área: Assurance (Audit, CMAAS) | | |
| Tipo de Documento: Relatórios ou Deliverables | | |
| Source Envelope: | | |
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| EnvelopeId Stamping: Enabled | | São Paulo, São Paulo 04538-132 |
| Time Zone: (UTC-03:00) Brasilia | | jeferson.galaverna@pwc.com |
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## Record Tracking

| | | |
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| Status: Original<br>14 August 2026 \| 16:44 | Holder: Jeferson Galaverna<br>jeferson.galaverna@pwc.com | Location: DocuSign |
| Status: Original<br>14 August 2026 \| 18:26 | Holder: CEDOC Brasil<br>BR_Sao-Paulo-Arquivo-Atendimento-Team@pwc.com | Location: DocuSign |

| Signer Events | Signature | Timestamp |
|---|---|---|
| Diogo Maros de Carvalho<br>diogo.carvalho@pwc.com<br>Sócio<br>PwC BR<br>Security Level: Email, Account Authentication (None), Digital Certificate<br>**Signature Provider Details:**<br>Signature Type: ICP-Brasil<br>Issuer: AC SyngularID Multipla<br>Subject: CN=Diogo Maros de Carvalho:22021437850 | <br>Signature Adoption: Pre-selected Style<br>Using IP Address: 134.238.160.21<br><br>Certificate policy:<br>[1]Certificate Policy:<br>Policy Identifier=2.16.76.1.2.1.133<br>[1,1]Policy Qualifier Info:<br>Policy Qualifier Id=CPS<br>Qualifier:<br>http://syngularid.com.br/repositorio/ac-syngularid-multipla/dpc/dpc-ac-syngularID-multipla.pdf | Sent: 14 August 2026 \| 16:46<br>Viewed: 14 August 2026 \| 18:26<br>Signed: 14 August 2026 \| 18:26 |

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| In Person Signer Events | Signature | Timestamp |
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| Editor Delivery Events | Status | Timestamp |
|---|---|---|

| Agent Delivery Events | Status | Timestamp |
|---|---|---|

| Intermediary Delivery Events | Status | Timestamp |
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| Jeferson Galaverna<br>jeferson.galaverna@pwc.com<br>PwC BR<br>Security Level: Email, Account Authentication (None)<br>**Electronic Record and Signature Disclosure:**<br>Not Offered via Docusign | COPIED | Sent: 14 August 2026 \| 18:26<br>Viewed: 14 August 2026 \| 18:26<br>Signed: 14 August 2026 \| 18:26 |

| Witness Events | Signature | Timestamp |
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| Notary Events | Signature | Timestamp |
|---|---|---|

| Envelope Summary Events | Status | Timestamps |
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| Envelope Sent | Hashed/Encrypted | 14 August 2026 \| 16:46 |
| Certified Delivered | Security Checked | 14 August 2026 \| 18:26 |
| Signing Complete | Security Checked | 14 August 2026 \| 18:26 |
| Completed | Security Checked | 14 August 2026 \| 18:26 |

| Payment Events | Status | Timestamps |
|---|---|---|