2Q26 Earnings Release

July 14, 2026

Share price at 07/13/2026
ROMI3 - R$ 6.13 per share

Market value
R$ 571.1 million
USD$ 111.6 million

Number of shares
Common: 93,170,747

Free float = 50.8%

Earnings Conference Call
Simultaneous translation (Portuguese - English)

July 15, 2026 - 11:00 a.m. (São Paulo) | 3:00 p.m. (London) | 10:00 a.m. (New York)

Click here to access the conference call

Zoom ID 820 7053 5046
+55 11 4680 6788

Summary

Summary 2
Message from Management 3
Highlights 4
Other Highlights 4
Corporate Profile 6
Current Economic Scenario 7
Industrial Entrepreneur Confidence Index – ICEI 7
Average Installed Capacity Utilization (UCI) 8
Market 9
Order Intake 9
Order Backlog 10
Net Operating Revenue by Business Unit 10
BURKHARDT+WEBER MACHINES 11
Net Operating Revenue per Geographical Region 11
Gross and Operating Margins 12
EBITDA and EBITDA Margin 13
Adjusted Profit for the Period 13
Evolution of Net Cash (Debt) Position 14
Financial Position 15
Capital Markets 16
Consolidated Balance Sheet 17
Consolidated Income Statement 18
Consolidated Cash Flow Statement 19
Attachment I – Income Statement by Business Unit 20
Attachment II - Financial Statements of B+W 22

Message from Management

We concluded the second quarter of 2026 with solid volumes of new business and a robust order backlog for the coming quarters, reinforcing the resilience of our business model even in a challenging economic environment.

The consolidated order backlog remained stable compared to the backlog at the end of the first quarter of 2026, with emphasis on the **B+W Machines** business unit. According to Company data, the order backlog of this unit reached **R$486.9 million** at the end of 2Q26, representing a 6.8% increase compared to the same period of 2025 – an expansion that reflects strong demand for high-complexity, customized solutions.

The diversification strategy – with emphasis on the machine rental business and the company PRODZ – has proven to be sound and increasingly relevant in the composition of our results. In 2Q26, 94 new machines were rented, consolidating this front as an important pillar of value generation for our customers.

In **Germany (B+W)**, the projects scheduled for 2Q26 were delivered on time, while new order intake during the quarter reached **R$61.0 million**, with an order backlog of **R$486.9 million** to be executed in 2026 and 2027. This confirms the effectiveness of our approach focused on customized and high-complexity technological solutions.

The **Castings and Machining** unit continues to face challenges related to demand in the wind, commercial automotive and agricultural sectors. We remain focused on the gradual recovery of productivity, supported by process review initiatives and the development of higher value-added solutions.

We are confident that our competitive advantages and constant pursuit of excellence will allow us to maintain a sustainable business pace. We will continue investing in innovation, digital technologies and the training of our team, aware that ROMI's success is directly linked to the success of our customers, employees and partners.

Luiz Cassiano Rando Rosolen - Chief Executive Officer

Santa Bárbara d'Oeste – São Paulo, July 14, 2026

ROMI S.A. ("ROMI" or "Company") (B3: ROMI3), domestic market leader in the Machine Tools and Plastic Processing Machines markets, as well as an important producer of Rough and Machined Cast Iron Parts, announces its results for the second quarter of 2026 ("2Q26"). Except where otherwise stated, ROMI's operating and financial information is presented on a consolidated basis, in accordance with the International Financial Reporting Standards (IFRS).

Statements contained in this release related to ROMI's business outlook, projections of operating and financial results and references to the Company's growth potential are mere forecasts and have been based on Management's expectations regarding its future performance. These expectations are highly dependent upon market behavior, the economic situation in Brazil, the industry and international markets. Therefore, they are subject to changes.

Investor Relations - Contact
Fábio B. Taiar – Investor Relations Officer.
(19) 3455-9418 | dri@romi.com

Highlights

The Consolidated order intake reached R$309.4 million at the end of 2Q26, an increase of 6.0% compared to 1Q26.

Adjusted EBITDA
R$26.8 million
margin of 8.0%

- The **consolidated net operating revenue** in 2Q26 increased by 5.9% compared to 2Q25, with emphasis on the B+W Machines Unit.

Order Intake
R$309.4 million

- In the **B+W Machines Unit**, net operating revenue stood out, reaching R$88.7 million in the second quarter of 2026, with a gross margin of 16.2% and EBIT margin of 1.3%.

Order Backlog
R$802.0 million

- In the **B+W Machines Unit**, the order backlog in 2Q26 increased by 6.8% compared to the same period of 2025, reaching R$486.9 million .

Other Highlights

- On June 9, 2026, the Company's Board of Directors approved the payment of interest on capital (JCP) in the gross amount of R$5.6 million (equivalent to R$0.06 per share), to be paid up to December, 31, 2027.

- From May 5 to 9, 2026, Romi participated in FEIMEC, one of the main trade fairs for the industrial machinery and equipment sector in Brazil. During the event, the Company highlighted Romi AI, ROMI Pulse — an application and platform for intelligent real-time equipment monitoring — and the new generation of the VTL 850, developed to expand operating efficiency, with a latest-generation Fanuc CNC, AI features, greater structural rigidity and preparation for manual operations or automated cells.

- During the period, the Company celebrated the 70th anniversary of the Romi-Isetta, the first car produced in Brazil. This historical milestone reinforces its track record of innovation and its contribution to the development of Brazilian industry.

R$'000	2Q25	1Q26	2Q26	Chg. 2Q26/1Q26	Chg. 2Q26/2Q25	Acumulated 1H25	Acumulated 1H26	Acumulated Chg. 1H26/1H25
Revenue								
ROMI Machines (units)	257	123	245	99.2%	-4.7%	437	368	-15.8%
Burkhardt+Weber (units)	4	2	4	100.0%	0.0%	8	6	-25.0%
Rough and Machined Cast Iron Parts (tons)	2,579	1,854	2,095	13.0%	-18.8%	4,930	3,949	-19.9%
Net Operating Revenue	**316,095**	**220,971**	**334,777**	**51.5%**	**5.9%**	**589,190**	**555,748**	**-5.7%**
Gross margin (%)	*27.4%*	*25.1%*	*23.5%*			*26.0%*	*24.1%*	
Operating Income (EBIT)	**11,223**	**(9,844)**	**6,611**	**167.2%**	**-41.1%**	**12,629**	**(3,233)**	**-125.6%**
Operating margin (%)	*3.6%*	*-4.5%*	*2.0%*			*2.1%*	*-0.6%*	
Operating Income (EBIT) - adjusted (*)	**10,451**	**(9,829)**	**6,596**	**167.1%**	**-36.9%**	**11,581**	**(3,233)**	**-127.9%**
Operating margin (%) - adjusted (*)	*3.3%*	*-4.4%*	*2.0%*			*2.0%*	*-0.6%*	
Net Income	**16,374**	**2,365**	**13,925**	**488.8%**	**-15.0%**	**26,462**	**16,290**	**-38.4%**
Net margin (%)	*5.2%*	*1.1%*	*4.2%*			*4.5%*	*2.9%*	
Net Income - adjusted (*)	**15,620**	**2,379**	**13,911**	**484.6%**	**-10.9%**	**25,439**	**16,290**	**-36.0%**
Net margin (%) - adjusted (*)	*4.9%*	*1.1%*	*4.2%*			*4.3%*	*2.9%*	
EBITDA	**28,510**	**7,348**	**26,832**	**265.2%**	**-5.9%**	**46,757**	**34,180**	**-26.9%**
EBITDA margin (%)	*9.0%*	*3.3%*	*8.0%*			*7.9%*	*6.2%*	
EBITDA - adjusted (*)	**27,738**	**7,363**	**26,817**	**264.2%**	**-3.3%**	**45,709**	**34,180**	**-25.2%**
EBITDA margin (%) - adjusted (*)	*8.8%*	*3.3%*	*8.0%*			*7.8%*	*6.2%*	
Investments (**)	**47,361**	**45,109**	**42,049**	**-6.8%**	**-11.2%**	**85,932**	**87,158**	**1.4%**

(*) 2Q25, 1Q26 and 2Q26: EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
1H25 and 1H26: EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
(**) Of the investments made in 2Q25, 1Q26 and 2Q26, the amounts of R$35.2 million, R$36.0 million and R$34.8 million, respectively, refer to machines manufactured by the Company and allocated to the machine rental business. The year to date amount were R$ 66.5 million and R$ 70.8 million for 2025 and 2026 respectively.

Corporate Profile

Founded in 1930, ROMI is a leader in the Brazilian market for industrial machines and equipment, and a key manufacturer of cast and machined parts.

Notably, ROMI is publicly listed on the B3 exchange's prestigious "New Market" segment, which is dedicated to companies with a strong commitment to corporate governance. Specializing in an extensive range of machine tools, ROMI manufactures Conventional Lathes, Computerized Numerical Control (CNC) Lathes, Lathing Centers, Machining Centers, Vertical and Horizontal Heavy and Extra-Heavy Lathes, and Drilling Mills. Additionally, ROMI manufactures Plastic Injection and Blow Molding Machines, as well as ductile or CDI gray cast iron parts, both raw and machined. A distinguishing feature of ROMI's products and services lies in its incorporation of Industry 4.0 technologies across its products and services. These advanced capabilities facilitate the intelligent utilization of data generated by ROMI equipment. The data can be processed internally through built-in artificial intelligence or transmitted via networks (connectivity) to a central analysis site. These high-quality equipment and solutions are globally distributed and widely adopted across various industrial sectors. Industries such as agricultural machinery, capital goods, consumer goods, packaging, tooling, hydraulic equipment, sanitation, automotive, and wind energy rely on ROMI's machinery for their operations.

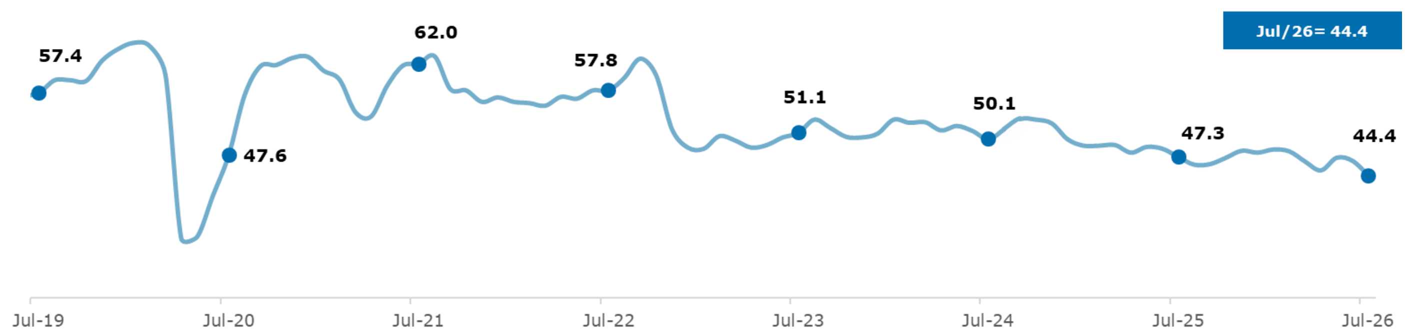
ROMI operates a network of thirteen manufacturing units. These units encompass four facilities dedicated to the final assembly of industrial machinery, two foundries, four units for machining mechanical components, two units for manufacturing steel sheet components, and one unit for the assembly of electronic panels. While eleven units are based in Brazil, two are located in Germany. The Company's production capacity amounts to approximately 2,900 industrial machines and 50,000 metric tons of castings per year.

Current Economic Scenario

The year 2026 continues to be marked by a low level of confidence among industrial entrepreneurs. In July 2026, the Industrial Entrepreneur Confidence Index (ICEI) reached 44.4 points, remaining below the 50-point threshold and declining compared to the previous month. This result evidences the continuity of a more cautious stance among industrialists, amid uncertainties in the economic scenario and expectations that the benchmark interest rate will remain at a high level in the short term. Historically, results below 50 points indicate lower confidence in the sector, signaling that doubts still persist regarding the consolidation of the recovery in economic activity.

The external context remains a factor of concern, due to growth difficulties in the major global economies, adjustments in monetary policies, recent uncertainties regarding increases in import tariffs, and persistent geopolitical tensions. Although the moment requires caution, especially in investment decisions, we have strengthened our commercial and after-sales service structures in our subsidiaries abroad, with the objective of continuing to expand our presence in the markets where we operate and, above all, of consistently improving the customer experience.

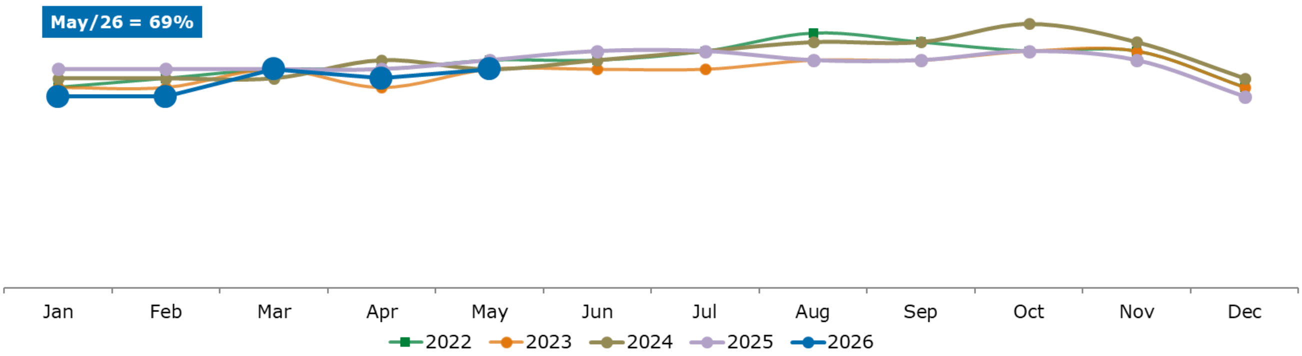
Industrial Entrepreneur Confidence Index – ICEI



Source: CNI - ICEI, July 2026.

Average Installed Capacity Utilization (UCI)

According to data from the National Confederation of Industry (CNI), the Installed Capacity Utilization (UCI) Index of the Brazilian industry reached 69% in May 2026, remaining at this level for the third consecutive month. The indicator was 1 percentage point below the level recorded in the same period of the previous year, signaling a still moderate pace of industrial activity.



Source: CNI - UCI, May 2026.

The capital goods industry is dynamic, requiring careful production management by companies to keep up with demand fluctuations. With this in mind, we reorganized our operations to make them more agile and responsive to market changes. In recent years, we have implemented several initiatives focused on optimizing indirect resources, as well as automating and digitalizing internal processes. These actions enable us to respond quickly and efficiently to transformations, strengthening our adaptability in an ever-evolving environment.

The Company has strategically prioritized the development of new product generations aligned with the technological advancements of Industry 4.0. This strategic focus has yielded significant advancements in technological content, resulting in a successful market reception of our recent product launches, both domestically and internationally. Looking ahead, ROMI remains committed to launching new machine generations and integrating cutting-edge technologies into our product portfolio, ensuring our continued relevance and competitiveness in the industry. In mid-2020, we also launched a solution for our customers, the rental of ROMI machines. This solution has proven to be highly competitive and has provided our customers with more business opportunities. With the aim of financially supporting our customers, in 2022 we created PRODZ, a company which offers credit lines for the purchase of machines, directly from ROMI, in an easy, agile, digital and uncomplicated way. Since 2022, PRODZ has supported 602 businesses, totaling R$235.7 million in credits granted to our customers. These new solutions have supported a large number of customers on their journeys of growth and success, demonstrating ROMI's strategic purpose of taking care of the success of its customers.

In the foreign market, we have continuously worked to improve our customer service structures, aiming to provide an increasingly satisfactory experience. We are convinced that this ongoing commitment is essential to consolidate our presence and promote sustainable and consistent international growth.

Market

The Company's main competitive advantages in the market – continuous investments in product development and cutting-edge solutions, a direct domestic distribution network, in-house and ongoing technical assistance, machine rental services, availability of attractive local-currency financing for customers, and short product delivery times – are widely recognized, reinforcing the traditional and prestigious reputation of the ROMI brand.

Order Intake

Order Entry (R$ 000) Gross Values, sales taxes included	2Q25	1Q26	2Q26	Chg. 2Q26/1Q26	Chg. 2Q26/2Q25	1H25	1H26	Chg. 26/25
ROMI Machines	226,618	176,187	211,500	20.0%	-6.7%	460,700	387,687	-15.8%
Burkhardt+Weber Machines	48,616	80,251	61,019	-24.0%	25.5%	182,868	141,270	-22.7%
Rough and Machined Cast Iron Parts	57,994	35,475	36,913	4.1%	-36.3%	112,070	72,389	-35.4%
Total *	**333,228**	**291,913**	**309,432**	**6.0%**	**-7.1%**	**755,638**	**601,346**	**-20.4%**

** The informed amounts related to order intake and order backlog do not include parts and services.*

In 2Q26, the ROMI Machines Unit recorded a 6.7% decrease in order intake compared to the same period of 2025, in a scenario marked by greater caution in the domestic market. Despite this variation, the Company maintains its efforts focused on identifying new business opportunities and expanding its presence in different markets. With operations guided by technology and innovation, Romi reaffirms its commitment to competitiveness, value generation and the success of its customers.

As previously mentioned, the new product generations, with important technological evolutions in mechatronics, thermal compensation and connectivity, also allowed the Company to seek competitive alternatives to enable new business for customers, such as machine rental. In 2Q26, 94 new machines were rented, or 97 new contracts (107 machines in 2Q25 or 112 new contracts), totaling approximately R$31.0 million (R$48.7 million in 2Q25).

The German subsidiary B+W, in the second quarter of 2026, secured R$61.0 million in new orders, evidencing its competence in developing competitive technological solutions with a high degree of complexity and customization.

The Castings and Machining Unit recorded a 36.3% decrease in order intake in 2Q26 compared to the same period of 2025, reflecting the continued slowdown in the commercial automotive and agricultural segments.

Order Backlog

Order Backlog (R$ 000) Gross Values, sales taxes included	2Q25	1Q26	2Q26	Chg. 2Q26/1Q26	Chg. 2Q26/2Q25
ROMI Machines	346,792	263,144	268,530	2.0%	-22.6%
Burkhardt+Weber Machines	455,892	499,086	486,869	-2.4%	6.8%
Rough and Machined Cast Iron Parts	64,164	52,006	46,581	-10.4%	-27.4%
Total *	**866,848**	**814,236**	**801,980**	**-1.5%**	**-7.5%**

** The informed amounts related to order intake and order backlog do not include parts and services.*

In 2Q26, the order backlog decreased by 7.5% compared to the same period of 2025, as a result of the lower volume of orders in the Castings and Machining business unit.

In the same period, the German subsidiary B+W continued to evidence its strong capacity in the development of sophisticated technological solutions, marked by high complexity and customization. This performance contributed to the increase in its order backlog, which reached R$486.9 million, representing growth of 6.8% compared to the previous year. It is worth noting that the order backlog recorded by B+W at the end of the second quarter of 2026 includes contracts related to projects whose deliveries are scheduled for fiscal years 2026 and 2027.

Net Operating Revenue by Business Unit

The Company's net operating revenue in 2Q26 totaled R$334.8 million, representing an increase of 5.9% compared to 2Q25. This performance mainly reflects the higher revenue of the B+W Machines Unit in the period, in addition to the recovery in revenue of the ROMI Machines Unit compared to the immediately preceding quarter.

	Quarter					Accumulated		
Net Operating Revenue (R$ 000)	**2Q25**	**1Q26**	**2Q26**	**Chg. 2Q26/1Q26**	**Chg. 2Q26/2Q25**	**1H25**	**1H26**	**Chg. 26/25**
ROMI Machines	208,948	121,103	207,992	71.7%	-0.5%	364,818	329,095	-9.8%
Burkhardt+Weber Machines	58,069	64,919	88,696	36.6%	52.7%	131,346	153,614	17.0%
Rough and Machined Cast Iron Parts	49,078	34,949	38,089	9.0%	-22.4%	93,026	73,039	-21.5%
Total	**316,095**	**220,971**	**334,777**	**51.5%**	**5.9%**	**589,190**	**555,748**	**-5.7%**

ROMI MACHINES

Net operating revenue of this Business Unit reached R$208.0 million in 2Q26, representing a slight reduction of 0.5% compared to the same period in 2025.

It is important to highlight that revenue from the machine rental business has become increasingly relevant in relation to this Unit's total revenue, being recognized monthly according to the rental amounts. Thus, the increase in this Unit's revenue derived from rentals will be reflected gradually over time..

BURKHARDT+WEBER MACHINES

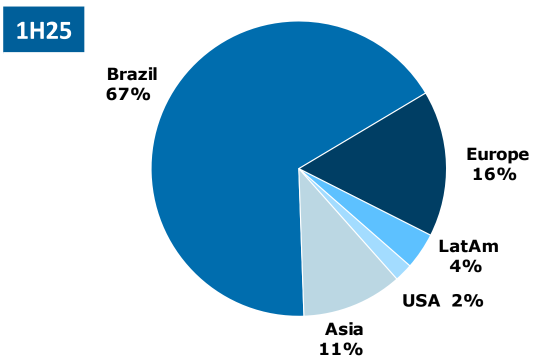
The German subsidiary B+W recorded revenue of R$88.7 million in the second quarter of 2026, representing an increase of 52.7% compared to the same period of the previous year. This performance mainly reflects the usual dynamics of this business unit, whose projects have greater complexity and customization, causing revenue recognition to follow the delivery schedule throughout the year. In 2Q26, the higher volume of deliveries compared to 2Q25 contributed to revenue growth, while the order backlog remains solid for execution in the coming quarters.

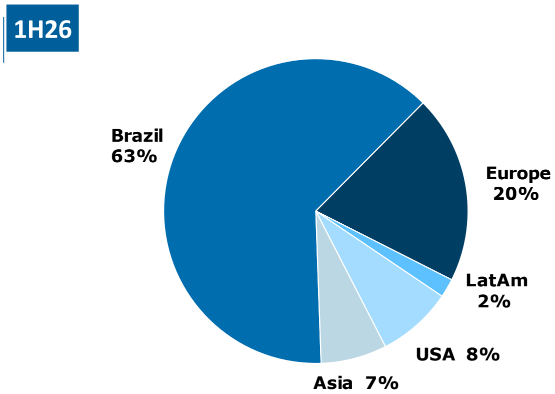
ROUGH AND MACHINED CAST IRON PARTS

Net Operating Revenue of this Business Unit totaled R$38.1 million in 2Q26, representing a reduction of 22.4% compared to 2Q25, reflecting the continued slowdown in the commercial automotive and agricultural machinery sectors.

Net Operating Revenue per Geographical Region

The domestic market accounted for 63% of ROMI's consolidated revenue in 1H26 (67% in 1H25). Considering the revenue obtained in the external market, which takes into account sales made by ROMI's subsidiaries abroad (Germany, China, Spain, the United States, France, Italy, Mexico and the United Kingdom) and direct sales to other markets, the distribution of ROMI's consolidated revenue by geographical region was as follows:





The following shows the foreign market revenue, in Reais (R$) and in US dollars (US$):

Foreign Sales	QUARTER					Accumulated		
	2Q25	1Q26	2Q26	Chg. 2Q26/1Q26	Chg. 2Q26/2Q25	1H25	1H26	Chg. 26/25
Net Sales (R$ million)	96.3	85.2	117.7	38.1%	22.2%	194.3	202.9	4.4%
Net Sales (US$ million)	17.0	16.2	23.3	43.8%	37.1%	33.8	39.5	16.9%

Gross and Operating Margins

The gross margin recorded in 2Q26 was 23.5%, a reduction of 3.9 percentage points compared to 2Q25, mainly reflecting the lower margin in the ROMI Machines and Castings and Machining Units, partially offset by the 10.5 percentage point improvement in the German subsidiary B+W. The adjusted operating margin (adjusted EBIT) in the same period was positive at 2.0% and decreased by 1.3 percentage points compared to 2Q25.

	Quarter					Accumulated		
Gross Margin	**2Q25**	**1Q26**	**2Q26**	**Chg. 2Q26/1Q26**	**Chg. 2Q26/2Q25**	**1H25**	**1H26**	**Chg. pp 2026/2025**
ROMI Machines	42.7%	37.0%	36.8%	(0.2)	(5.9)	43.7%	36.9%	(6.8)
Burkhardt+Weber Machines	5.7%	32.2%	16.2%	(16.0)	10.5	10.1%	23.0%	12.9
Rough and Machined Cast Iron Parts	-12.1%	-29.7%	-31.9%	(2.2)	(19.8)	-20.9%	-30.9%	(10.0)
Total	**27.4%**	**25.1%**	**23.5%**	**(1.6)**	**(3.9)**	**26.0%**	**24.1%**	**(1.9)**

	Quarter					Accumulated		
EBIT Margin - Adjusted (*)	**2Q25**	**1Q26**	**2Q26**	**Chg. 2Q26/1Q26**	**Chg. 2Q26/2Q25**	**1H25**	**1H26**	**Chg. pp 2026/2025**
ROMI Machines	17.9%	3.9%	12.3%	8.4	(5.6)	17.7%	9.2%	(8.5)
Burkhardt+Weber Machines	-20.2%	5.0%	1.3%	(3.7)	21.5	-12.0%	2.9%	14.9
Rough and Machined Cast Iron Parts	-30.9%	-50.9%	-52.9%	(2.0)	(22.0)	-40.1%	-51.9%	(11.8)
Total	**3.3%**	**-4.4%**	**2.0%**	**6.4**	**(1.3)**	**2.0%**	**-0.6%**	**(2.6)**

(*) 2Q25, 1Q26 and 2Q26: EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
1H25 and 1H26: EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

ROMI MACHINES

The gross margin of this Business Unit was 36.8% in 2Q26, representing a reduction of 5.9 percentage points compared to the same quarter of 2025. This variation mainly reflects the effects of the appreciation of the Brazilian real against the U.S. dollar and the euro, and the revenue mix in the period. Even so, the unit preserved positive operating margins, despite a more challenging macroeconomic scenario. Adjusted EBIT in the same comparison period decreased by 5.6 percentage points.

BURKHARDT+WEBER MACHINES

The gross margin of this Business Unit, in 2Q26, increased by 10.5 percentage points compared to the same quarter of 2025, driven by the increase in revenue volume in the period indicated and by the evolution of operating efficiency. The operating margin increased by 21.5 percentage points compared to the same period of 2025.

ROUGH AND MACHINED CAST IRON PARTS

The gross margin of this Business Unit decreased by 19.8 percentage points compared to 2Q25. The adjusted operating margin (adjusted EBIT) recorded a reduction of 22.0 percentage points in the same period. This variation is a consequence of the reduction in production due to the slowdown in business, combined with the high level of fixed costs in this unit.

EBITDA and EBITDA Margin

In 2Q26, operating cash generation, measured by adjusted EBITDA, was R$26.8 million, representing an adjusted EBITDA margin of 8.0% in the quarter, as shown in the table below:

Reconciliation of Net Income to EBITDA	Quarter					Accumulated		
(R$ 000)	2Q25	1Q26	2Q26	Chg. 2Q26/1Q26	Chg. 2Q26/2Q25	1H25	1H26	Chg. 2026/2025
Net Income	**16,374**	**2,365**	**13,925**	488.8%	-15.0%	**26,462**	**16,290**	-38.4%
Income tax and social contributions	(1,792)	758	845	11.5%	147.2%	(4,959)	1,603	-132.3%
Net Financial Income	(3,359)	(12,967)	(8,159)	37.1%	-142.9%	(8,874)	(21,126)	138.1%
Depreciation and amortization	17,287	17,192	20,221	17.6%	17.0%	34,128	37,413	9.6%
EBITDA	**28,510**	**7,348**	**26,832**	265.2%	-5.9%	**46,757**	**34,180**	-26.9%
EBITDA Margin	9.0%	3.3%	8.0%			7.9%	6.2%	(1.7)
EBITDA - Adjusted (*)	**27,738**	**7,363**	**26,817**	264.2%	-3.3%	**45,709**	**34,180**	-25.2%
EBITDA Margin - Adjusted (*)	8.8%	3.3%	8.0%			7.8%	6.2%	(1.6)
Total Net Operating Revenue	**316,095**	**220,971**	**334,777**	**51.5%**	**5.9%**	**589,190**	**555,748**	**-5.7%**

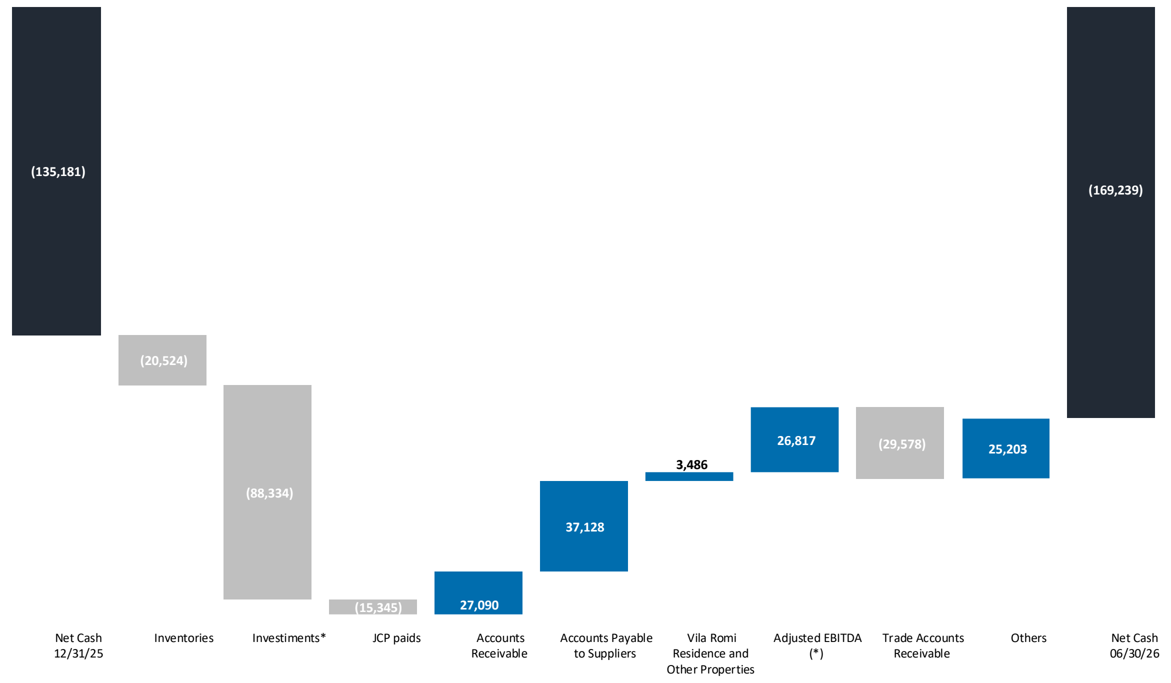
(*) 2Q25, 1Q26 and 2Q26: EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
1H25 and 1H26: EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

Adjusted Profit for the Period (*)

Adjusted net income in 2Q26 was R$13.9 million.

Evolution of Net Cash (Debt) Position

The main changes in net cash position during the first half of 2026, in thousands of reais, are described below:



*The balances recognized under "Investments" are net of the impacts recognized in accordance with CPC 06 (R2) - Leases, equivalent to international standard IFRS 16 - Leases.

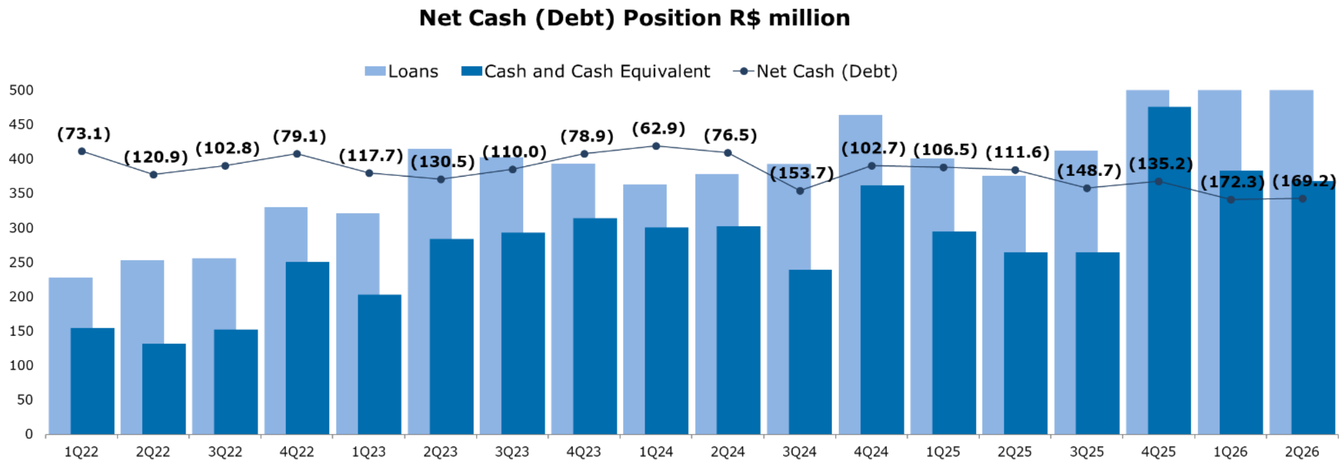
The evolution of the net cash position in the first half of 2026 presented the following changes:

a) Investments aimed at maintenance, productivity, flexibility and competitiveness of the industrial facilities and, mainly, related to the machine rental business, totaling R$88.3 million in 2026;
b) Cash consumption related to inventories reflects the current order backlog, especially at the German subsidiary B+W;
c) The change in the balance of advances from customers mainly reflects the foreign exchange variation observed throughout 2026.

Financial Position

The Company's borrowings are used mainly for investments in the modernization of its manufacturing facilities, research and development of new products, and financing of exports and imports. On June 30, 2026, the amount of financing in local currency was R$367.0 million, and in foreign currency R$170.5 million, totaling R$537.5 million, of which R$157.6 million maturing in up to 12 months.

Short-term investments are made with prime institutions with low credit risk and their yield is mainly linked to the Interbank Certificate of Deposit (CDI). The consolidated net cash position as at June 30, 2026 was negative by R$169.2 million.



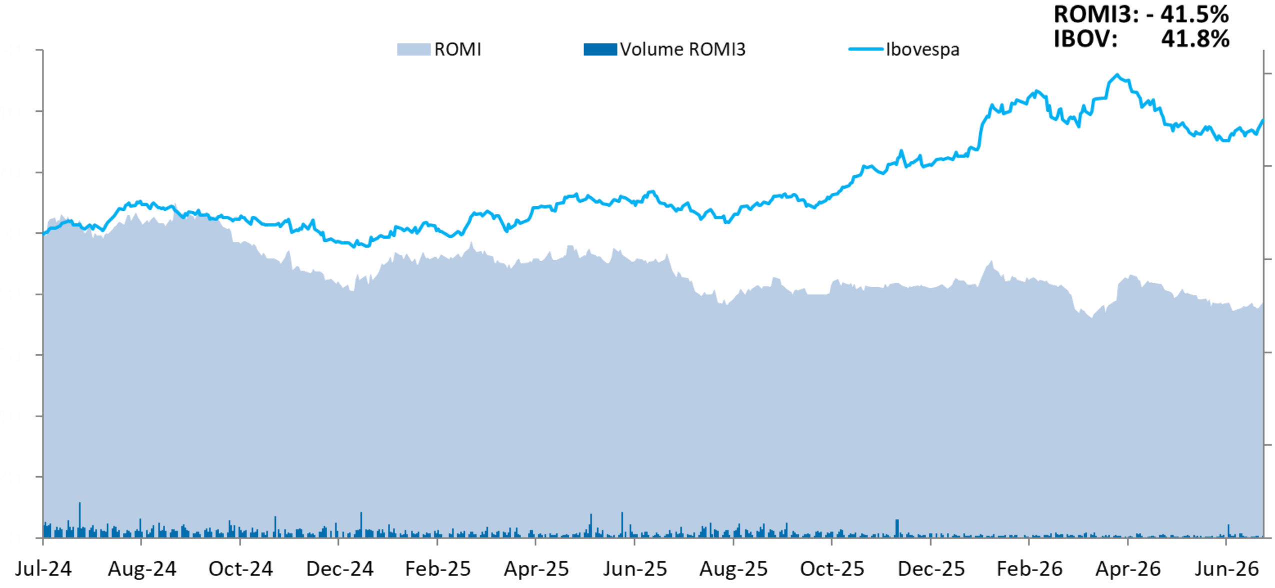
On June 30, 2026, the Company recorded R$368.3 million as cash and cash equivalents and short-term investments.

The balances recorded under "Finame Manufacturer Financing" are not used in the calculation of the Company's net debt. On June 30, 2026, the Company did not have any derivative transactions.

Capital Markets

Share Performance ROMI3 x Ibovespa

Period: June 30, 2024 to July 13, 2026



Note: *The performance of ROMI3 shares shown in the graph considers the retroactive calculation of the impact of bonuses that occurred in March 2023 and March 2024 to reflect the new number of shares outstanding after these events.*

On July 13, 2026, the Company's common shares (ROMI3), which were quoted at R$6.13, had posted a depreciation of 41.5% since June 30, 2024, and a depreciation of 22.1% since December 30, 2025. Over the same periods, the Ibovespa recorded gains of 41.8% and 9.1%, respectively.

The Company's market capitalization on July 13, 2026 was R$571.1 million. The average daily trading volume during 2Q26 was R$ 1.5 million.

Consolidated Balance Sheet

Consolidated Balance Sheet
IFRS (R$ 000)

ASSETS	06/30/25	12/31/25	03/31/26	06/30/26
CURRENT	**1,498,555**	**1,715,048**	**1,623,554**	**1,617,693**
Cash and Cash equivalents	195,239	376,534	345,218	340,523
Financial investments	51,233	99,567	38,240	27,762
Trade accounts receivable	190,653	210,389	166,124	178,249
Trade accounts receivable - PRODZ financing	55,308	67,129	69,330	72,576
Onlending of Finame manufacturer financing	171,411	174,778	168,658	172,316
Inventories	742,290	696,508	719,447	717,032
Invetories of rental machines intended for sale	26,766	42,942	57,303	53,380
Recoverable taxes	31,495	21,821	29,987	26,709
Other receivables	34,160	25,380	29,247	29,146
NON CURRENT	**416,716**	**437,753**	**421,823**	**453,296**
Trade accounts receivable	17,813	31,674	33,505	27,860
Trade accounts receivable - PRODZ financing	22,909	36,383	32,823	39,800
Onlending of Finame manufacturer financing	249,952	259,277	242,826	269,644
Recoverable taxes	68,046	50,467	51,559	52,397
Deferred income and social contribution taxes	33,057	25,852	25,974	27,325
Judicial Deposits	12,131	19,549	19,971	20,816
Other receivables	12,808	14,551	15,165	15,454
INVESTMENTS				
Property, Plant and Equipment	532,432	546,493	544,816	546,954
Investment Properties	14,283	13,854	13,854	13,854
Intangible assets	47,220	45,913	42,500	41,058
	1,010,651	**1,044,013**	**1,022,993**	**1,055,162**
TOTAL ASSETS	**2,509,206**	**2,759,061**	**2,646,547**	**2,672,855**

LIABILITIES AND SHAREHOLDER'S EQUITY	06/30/25	12/31/25	03/31/26	06/30/26
CURRENT	**689,363**	**730,114**	**714,639**	**740,045**
Loans and financing	62,969	129,809	143,877	157,598
Finame manufacturer financing	159,316	156,283	151,105	150,842
Trade accounts payable	104,529	73,925	94,117	111,053
Payroll and related taxes	44,502	39,349	35,746	40,981
Taxes payables	10,524	16,098	8,107	16,388
Advances from customers	242,006	224,972	201,263	195,394
Related parties	1,323	4,610	93	782
Dividends	14,618	28,930	28,523	19,175
Provision for contingent liabilities	4,875	9,657	9,882	9,625
Other payables	44,701	46,481	41,926	38,207
NON CURRENT	**596,958**	**780,068**	**687,686**	**681,901**
Loans and financing	312,881	481,473	411,752	379,926
Finame manufacturer financing	239,546	253,901	234,515	261,168
Deferred income and social contribution taxes	38,093	38,731	35,810	34,994
Reserve for contingencies	2,213	498	382	380
Other payables	4,225	5,465	5,227	5,433
TOTAL LIABILITIES	**1,286,321**	**1,510,182**	**1,402,325**	**1,421,946**
SHAREHOLDER'S EQUITY	**1,221,272**	**1,246,630**	**1,242,137**	**1,248,996**
Capital	988,470	988,470	988,470	988,470
Retained earnings	143,324	168,589	170,920	179,231
Cumulative translation adjustments	89,478	89,571	82,747	81,295
NON CONTROLLING INTERESTS	**1,613**	**2,249**	**2,085**	**1,913**
TOTAL SHAREHOLDER'S EQUITY	**1,222,885**	**1,248,879**	**1,244,222**	**1,250,909**
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	**2,509,206**	**2,759,061**	**2,646,547**	**2,672,855**

Consolidated Income Statement

Consolidated Income Statement IFRS (R$ 000)	2Q25	1Q26	2Q26	Chg. 2Q26/1Q26	Chg. 2Q26/2Q25	1H25	1H26	Chg. 2026/2025
Net Operating Revenue	**316,095**	**220,971**	**334,777**	**51.5%**	**5.9%**	**589,190**	**555,748**	**-5.7%**
Cost of Goods Sold	(229,467)	(165,563)	(255,973)	-54.6%	-11.6%	(435,888)	(421,536)	-3.3%
Gross Profit	**86,628**	**55,408**	**78,804**	**42.2%**	**-9.0%**	**153,302**	**134,212**	**-12.5%**
Gross Margin %	*27.4%*	*25.1%*	*23.5%*			*26.0%*	*24.1%*	
Operating Expenses	**(75,405)**	**(65,252)**	**(72,193)**	**-10.6%**	**4.3%**	**(140,673)**	**(137,445)**	**-2.3%**
Selling expenses	(34,184)	(28,401)	(33,603)	-18.3%	1.7%	(62,866)	(62,004)	-1.4%
Research and development expenses	(8,805)	(7,870)	(8,697)	-10.5%	1.2%	(16,523)	(16,567)	0.3%
General and administrative expenses	(29,689)	(27,910)	(25,956)	7.0%	12.6%	(56,076)	(53,866)	-3.9%
Management profit sharing and compensation	(3,463)	(2,763)	(3,661)	-32.5%	-5.7%	(7,373)	(6,424)	-12.9%
Other operating income, net	736	1,692	(276)	-116.3%	-137.5%	2,165	1,416	-34.6%
Operating Income (loss) before Financial Results	**11,223**	**(9,844)**	**6,611**	**167.2%**	**-41.1%**	**12,629**	**(3,233)**	**-125.6%**
Operating Margin %	*3.6%*	*-4.5%*	*2.0%*					
Operating Income (loss) before Financial Results - Adjusted (*)	**10,451**	**(9,829)**	**6,596**	**167.1%**	**-36.9%**	**11,581**	**(3,233)**	**-127.9%**
Operating Margin % - Adjusted (*)	*3.3%*	*-4.4%*	*2.0%*			*2.0%*	*-0.6%*	
Financial Results, Net	**3,359**	**12,967**	**8,159**	**-37.1%**	**142.9%**	**8,874**	**21,126**	**138.1%**
Financial income	9,014	15,204	13,508	-11.2%	49.9%	19,021	28,712	50.9%
Financial expenses	(6,154)	(7,551)	(8,300)	-9.9%	-34.9%	(12,987)	(15,851)	22.1%
Exchance gain (loss), net	499	5,314	2,951	-44.5%	491.4%	2,840	8,265	191.0%
Operations Operating Income	**14,582**	**3,123**	**14,770**	**372.9%**	**1.3%**	**21,503**	**17,893**	**-16.8%**
Income tax and social contribution	1,792	(758)	(845)	-11.5%	-147.2%	4,959	(1,603)	-132.3%
Net Income	**16,374**	**2,365**	**13,925**	**488.8%**	**-15.0%**	**26,462**	**16,290**	**-38.4%**
Net Margin %	*5.2%*	*1.1%*	*4.2%*			*4.5%*	*2.9%*	
Net income - Adjusted (*)	**15,620**	**2,379**	**13,911**	**484.6%**	**-10.9%**	**25,439**	**16,290**	**-36.0%**
Net Margin % - Adjusted (*)	*4.9%*	*1.1%*	*4.2%*			*4.3%*	*2.9%*	
Net profit concerning:								
Controlling interests	16,329	2,331	13,899	496.3%	-14.9%	26,305	16,231	-38.3%
Non controlling interests	45	34	26	-23.5%	-42.2%	157	59	-62.4%
EBITDA	**28,510**	**7,348**	**26,832**	**265.2%**	**-5.9%**	**46,757**	**34,180**	**-26.9%**
Profit for the period	16,374	2,365	13,925	488.8%	-15.0%	26,462	16,290	-38.4%
Income tax and social contribution	(1,792)	758	845	11.5%	147.2%	(4,959)	1,603	-132.3%
Financial result, net	(3,359)	(12,967)	(8,159)	-37.1%	-142.9%	(8,874)	(21,126)	138.1%
Depreciation and amortization	17,287	17,192	20,221	17.6%	17.0%	34,128	37,413	9.6%
EBITDA Margin %	*9.0%*	*3.3%*	*8.0%*			*7.9%*	*6.2%*	
EBITDA - Adjusted (*)	**27,738**	**7,363**	**26,817**	**264.2%**	**-3.3%**	**45,709**	**34,180**	**-25.2%**
EBITDA Margin % - Adjusted (*)	*8.8%*	*3.3%*	*8.0%*			*7.8%*	*6.2%*	
Nº of shares in capital stock (th)	93,171	93,171	93,171			93,171	93,171	
Profit per share - R$	0.18	0.03	0.15			0.28	0.17	

(*) 2Q25, 1Q26 and 2Q26: EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.
1H25 and 1H26: EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

Consolidated Cash Flow Statement

Consolidated Cash Flow Statement

IFRS (R$ 000)

	2Q25	1Q26	2Q26
Cash from operating activities			
Net Income before taxation	**14,582**	**3,123**	**14,770**
Financial expenses and exchange gain	(48,850)	(9,825)	(1,269)
Depreciation and amortization	17,287	17,192	20,221
Allowance for doubtful accounts and other receivables	(16,165)	(8,390)	10,485
Proceeds from sale of fixed assets and intangibles	12,868	23,311	21,500
Provision for inventory realization	917	(781)	1,940
Reserve for contingencies	155	(81)	(580)
Trade accounts receivable	(8,889)	34,775	(26,019)
Related Parties	-	-	-
Onlending of Finame manufacturer financing	3,277	32,247	(39,558)
Inventories	(12,219)	(36,519)	4,398
Recoverable taxes, net	(8,688)	(8,211)	2,812
Judicial deposits	-	-	-
Other receivables	(12,524)	(3,438)	1,910
Trade accounts payable	(6,246)	21,322	18,189
Payroll and related taxes	8,548	(3,603)	5,235
Taxes payable	6,149	(12,246)	4,607
Advances from customers	39,744	(23,709)	(5,869)
Other payables	2,665	(8,118)	(1,881)
Cash provided by operating activities	**(7,389)**	**17,049**	**30,891**
Income tax and social contribution paid	(555)	(593)	(654)
Net Cash provided by operating activities	**(7,944)**	**16,456**	**30,237**
Financial Investments	1,358	61,327	10,478
Purchase of fixed assets	**(52,643)**	**(45,899)**	**(42,172)**
Sales of fixed assets	147	1,937	(1)
Purchase of intangible assets	**-**	**(679)**	**126**
Net cash Used in Investing Activities	**(51,138)**	**16,686**	**(31,569)**
Interest on capital paid	(16,775)	(605)	(14,213)
New loans and financing	8,993	-	4,039
Payments of loans and financing	15,873	(32,225)	(14,581)
Interests paid (including Finame manufacturer financing)	(6,658)	(12,981)	(9,896)
New loans in Finame manufacturer	53,636	20,681	73,440
Payment of Finame manufacturer financing	(44,900)	(41,375)	(42,362)
Net Cash provided by (used in) Financing Activities	**10,169**	**(66,505)**	**(3,573)**
Increase (decrease) in cash and cash equivalents	**(48,913)**	**(33,363)**	**(4,905)**
Exchange variation changes on cash and cash equivalents abroad	1,791	2,048	211
Cash and cash equivalents - beginning of period	**242,363**	**376,534**	**345,218**
Cash and cash equivalents - end of period	**195,241**	**345,218**	**340,523**

Attachment I – Income Statement by Business Unit

Income Statement by Business Units - 2Q26

R$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	**207,992**	**88,696**	**38,089**	**334,777**
Cost of Sales and Services	(115,237)	(74,290)	(66,446)	(255,973)
Business Units Transfers	646	-	16,843	17,488
Business Units Transfers	(16,843)	-	(646)	(17,488)
Gross Profit	**76,558**	**14,405**	**(12,160)**	**78,804**
Gross Margin %	***36.8%***	***16.2%***	***-31.9%***	***23.5%***
Operating Expenses	**(50,934)**	**(13,285)**	**(7,988)**	**(72,208)**
Selling	(26,716)	(6,039)	(847)	(33,603)
General and Administrative	(14,548)	(7,246)	(4,162)	(25,956)
Research and Development	(6,882)	-	(1,815)	(8,697)
Management profit sharing	(2,496)	-	(1,165)	(3,661)
Other operating revenue	(291)	-	-	(291)
Operating loss before Financial Results - Adjusted (*)	**25,624**	**1,120**	**(20,148)**	**6,596**
Operating Margin % - Adjusted (*)	***12.3%***	***1.3%***	***-52.9%***	***2.0%***
Depreciation and amortization	13,695	1,727	4,799	20,221
EBITDA - Adjusted (*)	**39,319**	**2,847**	**(15,349)**	**26,817**
EBITDA Margin % - Adjusted (*)	***18.9%***	***3.2%***	***-40.3%***	***8.0%***

Income Statement by Business Units - 2Q25

R$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	**208,948**	**58,069**	**49,078**	**316,095**
Cost of Sales and Services	(104,258)	(54,477)	(70,432)	(229,467)
Business Units Transfers	665	-	16,101	16,767
Business Units Transfers	(16,101)	-	(665)	(16,767)
Gross Profit	**89,254**	**3,292**	**(5,918)**	**86,628**
Gross Margin %	***42.7%***	***5.7%***	***-12.1%***	***27.4%***
Operating Expenses	**(51,935)**	**(14,997)**	**(9,245)**	**(76,177)**
Selling	(25,824)	(6,632)	(1,728)	(34,184)
General and Administrative	(16,645)	(8,365)	(4,679)	(29,689)
Research and Development	(6,988)	-	(1,817)	(8,805)
Management profit sharing	(2,442)	-	(1,021)	(3,463)
Other operating revenue	(36)	-	-	(36)
Operating loss before Financial Results - Adjusted (*)	**37,318**	**(11,705)**	**(15,163)**	**10,451**
Operating Margin % - Ajusted (*)	***17.9%***	***-20.2%***	***-30.9%***	***3.3%***
Depreciation and amortization	11,341	1,808	4,138	17,287
EBITDA - Adjusted (*)	**48,660**	**(9,897)**	**(11,024)**	**27,738**
EBITDA Margin % - Adjusted (*)	***23.3%***	***-17.0%***	***-22.5%***	***8.8%***

(*) 2Q25, 1Q26 and 2Q26: EBIT and EBITDA were adjusted by the amounts of R$772, (R$15) and R$15, respectively; and net income by the amounts of R$754, (R$14) and R$14, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

Income Statement by Business Units - 2H26

R$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	**329,095**	**153,614**	**73,039**	**555,748**
Cost of Sales and Services	(180,947)	(118,277)	(122,312)	(421,536)
Business Units Transfers	1,726	-	28,455	30,181
Business Units Transfers	(28,455)	-	(1,726)	(30,181)
Gross Profit	**121,419**	**35,337**	**(22,544)**	**134,212**
Gross Margin %	***36.9%***	***23.0%***	***-30.9%***	***24.1%***
Operating Expenses	**(91,100)**	**(30,950)**	**(15,395)**	**(137,445)**
Selling	(45,288)	(15,203)	(1,513)	(62,004)
General and Administrative	(29,483)	(15,746)	(8,636)	(53,866)
Research and Development	(13,344)	-	(3,223)	(16,567)
Management profit sharing	(4,401)	-	(2,023)	(6,424)
Other operating revenue	1,416	-	-	1,416
Operating loss before Financial Results - Adjusted (*)	**30,319**	**4,388**	**(37,939)**	**(3,233)**
Operating Margin % - Ajusted (*)	***9.2%***	***2.9%***	***-51.9%***	***-0.6%***
Depreciation and amortization	24,886	3,490	9,037	37,413
EBITDA	**55,205**	**7,878**	**(28,903)**	**34,180**
EBITDA Margin %	***16.8%***	***5.1%***	***-39.6%***	***6.2%***
EBITDA - Adjusted (*)	**55,205**	**7,878**	**(28,903)**	**34,180**
EBITDA Margin % - Adjusted (*)	***16.8%***	***5.1%***	***-39.6%***	***6.2%***

Income Statement by Business Units - 2H25

R$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	**364,818**	**131,346**	**93,026**	**589,190**
Cost of Sales and Services	(172,997)	(118,142)	(144,749)	(435,888)
Business Units Transfers	1,326	-	33,643	34,969
Business Units Transfers	(33,643)	-	(1,326)	(34,969)
Gross Profit	**159,503**	**13,204**	**(19,405)**	**153,302**
Gross Margin %	***43.7%***	***10.1%***	***-20.9%***	***26.0%***
Operating Expenses	**(94,835)**	**(28,968)**	**(17,917)**	**(141,721)**
Selling	(46,578)	(13,003)	(3,285)	(62,866)
General and Administrative	(31,044)	(15,965)	(9,067)	(56,076)
Research and Development	(13,312)	-	(3,211)	(16,523)
Management profit sharing	(5,018)	-	(2,355)	(7,373)
Other operating revenue	1,117	-	-	1,117
Operating loss before Financial Results - Adjusted (*)	**64,668**	**(15,764)**	**(37,322)**	**11,582**
Operating Margin % - Ajusted (*)	***17.7%***	***-12.0%***	***-40.1%***	***2.0%***
Depreciation and amortization	22,287	3,548	8,293	34,128
EBITDA - Adjusted (*)	**86,955**	**(12,216)**	**(29,029)**	**45,710**
EBITDA Margin % - Adjusted (*)	***23.8%***	***-9.3%***	***-31.2%***	***7.8%***

1H25 and 1H26: EBIT and EBITDA were adjusted by the amounts of R$1,048 and R$0, respectively; and net income by the amounts of R$1,023 and R$0, respectively, related to the recognition of the present value adjustment (PVA), as well as the impact of the Vila Romi Residence and Adara projects.

Attachment II - Financial Statements of B+W

Burkhardt + Weber Balance Sheet

(€ 000)

ASSETS	06/30/25	12/31/25	03/31/26	06/30/26
CURRENT	**45,613**	**44,330**	**44,011**	**48,068**
Cash and Cash equivalents	4,110	5,330	926	1,450
Trade accounts receivable	9,043	11,080	7,288	10,402
Inventories	27,043	24,537	30,850	33,176
Recoverable taxes	733	321	1,158	1,069
Related Parties	405	1,962	2,423	720
Other receivables	1,847	1,100	1,366	1,251
Deferred income and social contribution taxes	2,432	1,734	1,671	1,573
Property, plant and equipment	11,253	11,205	11,361	11,014
Intangible assets	7,321	7,077	7,053	6,932
TOTAL ASSETS	**64,187**	**64,346**	**64,097**	**67,587**

LIABILITIES AND SHAREHOLDER'S EQUITY	06/30/25	12/31/25	03/31/26	30/06/26
CURRENT	**40,468**	**42,702**	**42,616**	**46,056**
Loans and financing	354	3,777	3,777	3,777
Trade accounts payable	1,591	1,651	3,828	5,289
Payroll and related taxes	1,386	916	1,363	1,727
Taxes payable	427	379	182	841
Advances from customers	28,974	28,852	26,387	27,355
Other payables	3,713	3,910	3,872	3,444
Related Parties	4,023	3,217	3,207	3,624
NON CURRENT	**7,049**	**3,336**	**3,230**	**3,124**
Loans and financing	3,777	138	69	-
Deferred income and social contribution taxes	3,272	3,198	3,161	3,124
SHAREHOLDER'S EQUITY	**16,670**	**18,308**	**18,250**	**18,407**
Capital	7,025	7,025	7,025	7,025
Profit (losses) accumulated	9,645	11,283	11,225	11,382
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	**64,187**	**64,346**	**64,097**	**67,587**

Burkhardt + Weber Income Statement

(€ 000)

	2Q25	1Q26	2Q26	1H25	1H26
Net Operating Revenue	**8,637**	**10,554**	**15,114**	**20,536**	**25,668**
Cost of Goods Sold	(8,182)	(7,151)	(12,659)	(18,472)	(19,811)
Gross Profit	**455**	**3,403**	**2,455**	**2,065**	**5,858**
Gross Margin %	***5.3%***	***32.2%***	***16.2%***	***10.1%***	***22.8%***
Operating Expenses	**(2,260)**	**(2,872)**	**(2,264)**	**(4,529)**	**(5,136)**
Selling expenses	(998)	(1,490)	(1,029)	(2,033)	(2,519)
General and administrative expenses	(1,262)	(1,382)	(1,235)	(2,496)	(2,617)
Operating Income before Financial Results	**(1,806)**	**531**	**191**	**(2,465)**	**722**
Operating Margin %	***-20.9%***	***5.0%***	***1.3%***	***-12.0%***	***2.8%***
Financial Results, Net	(142)	142	105	(456)	247
Net Income before tax and social contributio	**(1,948)**	**674**	**296**	**(2,921)**	**969**
Income tax and social contribution	470	(26)	(61)	861	(87)
Net income	**(1,477)**	**648**	**235**	**(2,060)**	**882**
Net Margin %	***-17.1%***	***6.1%***	***1.6%***	***-10.0%***	***3.4%***
EBITDA	**(1,524)**	**818**	**492**	**(1,901)**	**1,310**
Net income / loss for the period	(1,477)	648	235	(2,060)	882
Income tax and social contribution	(470)	26	61	(861)	87
Financial income, net	142	(142)	(105)	456	(247)
Depreciation and amortization	281	287	301	564	588
EBITDA Margin %	***-17.6%***	***7.8%***	***3.3%***	***-9.3%***	***5.1%***