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3Q25 Earnings Release

October 21, 2025



Share price at 10/20/2025

ROMI3 - R\$ 7.87 per share

Market value

R\$ 733.25 million

USD\$ 136.38 million

Number of shares

Common: 93,170,747

Free float = 50.8%



Earnings Conference Call

Simultaneous translation (Portuguese - English)

October 22, 2025 - 11:00 a.m. (São Paulo) |
3:00 p.m. (London) | 10:00 a.m. (New York)

Click here to access the conference call

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Message from Management

We concluded the third quarter of 2025 with consistent results and progress in key operational indicators, reinforcing the resilience of our business model even in the face of a challenging economic environment.

Consolidated order intake continued its growth trajectory, primarily driven by the **B+W business unit**. According to company data, the B+W order backlog reached **R\$388.5 million** at the end of 3Q25, representing a **16.7%** increase compared to the same period in 2024 – a growth that reflects strong demand for high-complexity, customized solutions.

The diversification strategy – with a focus on the machinery rental business and the fintech **PRODZ** – has proven to be effective and increasingly relevant in the composition of our results. In 3Q25, 57 new machines were rented, consolidating this front as an important pillar of value generation for our customers.

The adjusted operating margin of **Romi Machines** for 3Q25 showed a growth of **2.4 p.p** compared to the same period last year, reflecting a combination of a solid order backlog, resulting in higher revenue volumes, operational efficiency, and the diversification of solutions mentioned above.

In **Germany (B+W)**, the projects scheduled for 3Q25 were delivered on time, and the volume of new orders during the quarter reached **R\$153.8 million**, with an order backlog of **R\$512.6 million** to be executed in 2025, 2026, and 2027. This confirms the effectiveness of our approach focused on customized and high-complexity technological solutions.

The **Castings and Machining unit** continues to face challenges related to demand in the wind and automotive sectors. We remain focused on the gradual recovery of productivity, supported by process review initiatives and the development of higher value-added solutions. We believe in a rebound of demand in the second half, especially in the agricultural segment.

The consolidated order backlog reached **R\$895.3 million** at the end of 3Q25, an **18.0%** growth compared to 3Q24, signaling the confidence of our customers and the consistency of our deliveries.

We are confident that our competitive advantages and constant pursuit of excellence will allow us to maintain a sustainable business pace. We will continue investing in innovation, digital technologies, and the training of our team, aware that the success of ROMI is directly linked to the success of our customers, employees, and partners.

Luiz Cassiano Rando Rosolen - Chief Executive Officer

Santa Bárbara d'Oeste – São Paulo, October 21, 2025

ROMI S.A. ("ROMI" or "Company") (B3: ROMI3), domestic market leader in the Machine Tools and Plastic Processing Machines markets, as well as an important producer of Rough and Machined Cast Iron Parts, announces its results for the third quarter of 2025 ("3Q25"). Except where otherwise stated, ROMI's operating and financial information is presented on a consolidated basis, in accordance with the International Financial Reporting Standards (IFRS).

Statements contained in this release related to ROMI's business outlook, projections of operating and financial results and references to the Company's growth potential are mere forecasts and have been based on Management's expectations regarding its future performance. These expectations are highly dependent upon market behavior, the economic situation in Brazil, the industry and international markets. Therefore, they are subject to changes.

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Highlights

Net operating revenue and adjusted EBITDA reached R\$349 million and R\$38 million, respectively, representing growth of 31.9% and 60.8% compared to 3Q24.

Adjusted EBITDA
R\$38.0 million
 margin of 10.9%

Order Backlog
R\$895.3 million
 + 18.0 compared to 3Q24

Order Intake
R\$388.5 million
 + 16.7% compared to 3Q24

- The consolidated **adjusted operating margin** in 3Q25 grew by 2.4 percentage points compared to 3Q24, reflecting the increase in net operating revenue and effective control of operating expenses.
- In the **B+W Machinery Unit**, net operating revenue stood out, reaching R\$99.6 million, representing an increase of 506.2% compared to 3Q24. In the same comparison period, this business unit recorded a 84.3 p.p. increase in its operating margin.
- **Order intake** in 3Q25 reached R\$388.5 million, representing a growth of 16.7% compared to 3Q24, with a highlight on the B+W Machinery business unit.
- In the **B+W Machinery Unit**, order intake in 3Q25 grew by 272.4% compared to the same period in 2024. The order backlog reached R\$ 512.6 million, an increase of 35.2% compared to the same period in 2024.
- **The consolidated order backlog** reached R\$895.3 million at the end of 3Q25, representing growth of 18.0% and 3.3% compared to 3Q24 and 2Q25, respectively.

Other Highlights

- On September 16, 2025, the Company's Board of Directors approved the payment of interest on capital in the gross amount of R\$16.8 million (equivalent to R\$0.18 per share), to be made on April 10, 2026.
- During the week of September 22, **Romi** and **B+W** participated in **EMO Hannover**, the world's most important trade fair for production technology and metallurgy, in Germany, demonstrating the companies' alignment with global technological trends.
- The ROMI Sustainability Committee was created, aligning ESG actions with legislation, the market, and stakeholder expectations.





Earnings Release

3rd quarter of 2025



R\$'000	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24	Acumulated		
						9M24	9M25	Chg. 2025/2024
Revenue								
ROMI Machines (units)	266	257	225	-12.5%	-15.4%	732	662	-9.6%
Burkhardt+Weber (units)	-	4	4	0.0%	0.0%	2	12	500.0%
Rough and Machined Cast Iron Parts (tons)	2,304	2,579	2,728	5.8%	18.4%	6,925	7,658	10.6%
Net Operating Revenue	264,805	316,095	349,283	10.5%	31.9%	768,518	938,473	22.1%
Gross margin (%)	29.9%	27.4%	26.5%			29.2%	26.2%	
Operating Income (EBIT)	19,529	11,223	20,288	80.8%	3.9%	56,922	32,917	-42.2%
Operating margin (%)	7.4%	3.6%	5.8%			7.4%	3.5%	
Operating Income (EBIT) - adjusted (*)	8,922	10,451	20,365	94.9%	128.3%	30,863	31,946	3.5%
Operating margin (%) - adjusted (*)	3.4%	3.3%	5.8%			4.0%	3.4%	
Net Income	23,724	16,374	27,356	67.1%	15.3%	72,723	53,818	-26.0%
Net margin (%)	9.0%	5.2%	7.8%			9.5%	5.7%	
Net Income - adjusted (*)	13,495	15,620	27,434	75.6%	103.3%	47,523	52,873	11.3%
Net margin (%) - adjusted (*)	5.1%	4.9%	7.9%			6.2%	5.6%	
EBITDA	34,250	28,510	37,934	33.1%	10.8%	101,181	84,691	-16.3%
EBITDA margin (%)	12.9%	9.0%	10.9%			13.2%	9.0%	
EBITDA - adjusted (*)	23,643	27,738	38,011	37.0%	60.8%	75,122	83,720	11.4%
EBITDA margin (%) - adjusted (*)	8.9%	8.8%	10.9%			9.8%	8.9%	
Investments (**)	44,917	47,361	58,257	23.0%	29.7%	114,783	144,189	25.6%

(*) 3Q24, 2Q25 and 3Q25: EBIT and EBITDA are adjusted by the amounts of R\$10,607, R\$772 and (R\$77), respectively; and profit by the amounts of R\$10,229, R\$754 and (R\$74), respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on the JK avenue, and the recognition of present value adjustments.

(*) 9M24: EBIT and EBITDA are adjusted by the amount of R\$26,059; and profit by the amount of R\$25,200, related to the recognition of the impacts of the Vila ROMI Residence project and the sale of the land on the JK avenue. 9M25: EBIT and EBITDA are adjusted by the amount of R\$971; and profit by the amount of R\$945, related to the recognition of the impacts of the Vila ROMI Residence project.

(**) Of the investments made in 3Q24, 2Q25 and 3Q25, the amounts of R\$37.5 million, R\$35.3 million and R\$34.1 million, respectively, refer to the machines manufactured by the Company that were allocated to the machine rental business. Up to September 2024 and 2025, R\$96.2 million and R\$100.6 million had been invested.

Corporate Profile



Founded in 1930, ROMI is a leader in the Brazilian market for industrial machines and equipment, and a key manufacturer of cast and machined parts.

Notably, ROMI is publicly listed on the B3 exchange's prestigious "New Market" segment, which is dedicated to companies with a strong commitment to corporate governance. Specializing in an extensive range of machine tools, ROMI manufactures Conventional Lathes, Computerized Numerical Control (CNC) Lathes, Lathing Centers, Machining Centers, Vertical and Horizontal Heavy and Extra-Heavy Lathes, and Drilling Mills. Additionally, ROMI manufactures Plastic Injection and Blow Molding Machines, as well as ductile or CDI gray cast iron parts, both raw and machined. A distinguishing feature of ROMI's products and services lies in its incorporation of Industry 4.0 technologies across its products and services. These advanced capabilities facilitate the intelligent utilization of data generated by ROMI equipment. The data can be processed internally through built-in artificial intelligence or transmitted via networks (connectivity) to a central analysis site. These high-quality equipment and solutions are globally distributed and widely adopted across various industrial sectors. Industries such as agricultural machinery, capital goods, consumer goods, packaging, tooling, hydraulic equipment, sanitation, automotive, and wind energy rely on ROMI's machinery for their operations.

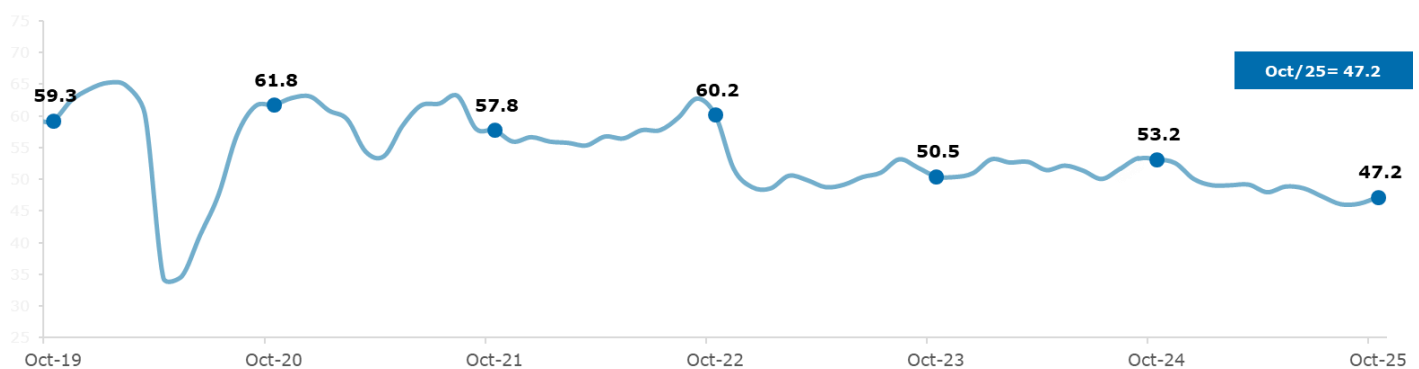
ROMI operates a network of thirteen manufacturing units. These units encompass four facilities dedicated to the final assembly of industrial machinery, two foundries, four units for machining mechanical components, two units for manufacturing steel sheet components, and one unit for the assembly of electronic panels. While eleven units are based in Brazil, two are located in Germany. The Company's production capacity amounts to approximately 2,900 industrial machines and 50,000 metric tons of castings per year.

Current Economic Scenario

In September 2025, the Industrial Entrepreneur Confidence Index (ICEI) remained below the 50-point dividing line for nine consecutive months. This performance reinforces the cautious stance among industrial entrepreneurs, influenced by uncertainties in the economic scenario and the expectation that the base interest rate will remain high in the short term. Historically, scores below 50 indicate a more cautious perception among industrial entrepreneurs, signaling that uncertainties still persist regarding the consolidation of economic recovery.

The external context remains a point of concern due to growth difficulties in major global economies, adjustments in monetary policies, the recent uncertainties in relation to the increase in import tariffs, and persistent geopolitical tensions. Despite the moment requiring caution, especially in investment decisions, we are strengthening our commercial and after-sales service structures in our overseas subsidiaries, aiming to continue expanding our presence in the markets where we operate and, mainly, consistently improving our customers' experience. In this first months of the year, we managed to achieve our initial objectives, and we remain focused on ROMI's growth in the foreign market.

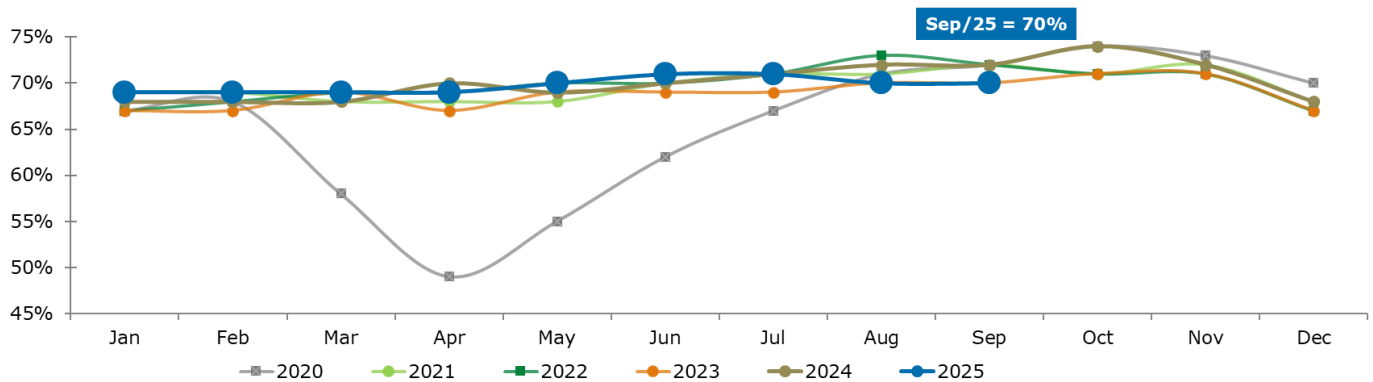
Industrial Entrepreneur Confidence Index – ICEI



Source: CNI - ICEI, october 2025.

Average Installed Capacity Utilization (UCI)

According to data from the National Confederation of Industry (CNI), the Installed Capacity Utilization Index (UCI) for Brazilian industry remained stable at 70% in September 2025. Although stable, the percentage for September 2025 is lower than that seen in September 2024 (72%), demonstrating a slowdown in industrial activity during the period.



Source: CNI - UCI, October 2025.

The capital goods industry is dynamic, requiring careful production management by companies to keep up with demand fluctuations. With this in mind, we reorganized our operations to make them more agile and responsive to market changes. In recent years, we have implemented several initiatives focused on optimizing indirect resources, as well as automating and digitalizing internal processes. These actions enable us to respond quickly and efficiently to transformations, strengthening our adaptability in an ever-evolving environment.

The Company has strategically prioritized the development of new product generations aligned with the technological advancements of Industry 4.0. This strategic focus has yielded significant advancements in technological content, resulting in a successful market reception of our recent product launches, both domestically and internationally. Looking ahead, ROMI remains committed to launching new machine generations and integrating cutting-edge technologies into our product portfolio, ensuring our continued relevance and competitiveness in the industry. In mid-2020, we also launched a solution for our customers, the rental of ROMI machines. This solution has proven to be highly competitive and has provided our customers with more business opportunities. With the aim of financially supporting our customers, in 2022 we created PRODZ, a company which offers credit lines for the purchase of machines, directly from ROMI, in an easy, agile, digital and uncomplicated way. Since 2022, PRODZ has supported 432 businesses, totaling R\$167 million in credits granted to our customers. These new solutions have supported a large number of customers on their journeys of growth and success, demonstrating ROMI's strategic purpose of taking care of the success of its customers.

In the foreign market, we have continuously worked to improve our customer service structures, aiming to provide an increasingly satisfactory experience. We are convinced that this ongoing commitment is essential to consolidate our presence and promote sustainable and consistent international growth.

Market

The Company's main competitive advantages in the market - continuous investments in product development and cutting-edge solutions, a direct distribution network in the country, in-house and ongoing technical assistance, machine rental services, attractive local currency financing for customers, and short product delivery times – are widely recognized, reinforcing the ROMI brand's traditional and prestigious reputation.

Order Intake

Order Entry (R\$ 000) Gross Values, sales taxes included	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24	9M24	9M25	Chg. 25/24
ROMI Machines	245,918	226,618	172,850	-23.7%	-29.7%	676,598	632,950	-6.5%
Burkhardt+Weber Machines	41,305	48,616	153,835	216.4%	272.4%	121,057	335,113	176.8%
Rough and Machined Cast Iron Parts	45,601	57,994	61,837	6.6%	35.6%	154,892	173,908	12.3%
Total *	332,824	333,228	388,522	16.6%	16.7%	952,547	1,141,971	19.9%

* The informed amounts related to order intake and order backlog do not include parts and services.

In 3Q25, the ROMI Machines Unit posted a drop of 29.7% in order intake compared to the same period in 2024, reflecting an environment with a higher level of uncertainties. In this same comparison period, there was significant growth in businesses generated in the foreign market, as a result of actions to further strengthen ROMI's commitment to the experience and success of its customers.

As previously mentioned, the new generations of products, with important technical evolutions in the mechatronic part, in thermal compensation and in connectivity, also allowed the Company to seek competitive alternatives to enable new business to customers, such as, for example, the rental of machines. In 3Q25, 59 new machines have been rented or 65 new contracts (73 machines in 3Q24 or 86 new contracts), which represent approximately R\$23.2 million (R\$25 million in 3Q24).

The German subsidiary B+W continued to demonstrate its ability to develop competitive highly complex and customized technological solutions in 3Q25. As a result, order intake grew by 272.4% compared to 3Q24.

The Rough and Machined Cast Iron Parts Unit recorded a 35.6% increase in order intake in 3Q25 compared to the same period in 2024, driven by the resumption of the wind business.

Order Backlog

Order Backlog (R\$ 000) Gross Values, sales taxes included	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24
ROMI Machines	312,149	346,792	328,655	-5.2%	5.3%
Burkhardt+Weber Machines	379,201	455,892	512,629	12.4%	35.2%
Rough and Machined Cast Iron Parts	67,201	64,164	53,970	-15.9%	-19.7%
Total *	758,551	866,848	895,254	3.3%	18.0%

* The informed amounts related to order intake and order backlog do not include parts and services.

In 3Q25, the order backlog increased by 18.0% compared to the same period in 2024. The increase was the result of the significant rise in order intake for the Burkhardt+Weber Machines Unit, as previously mentioned.

Net Operating Revenue by Business Unit

The Company's net operating revenue in 3Q25 reached R\$349.3 million, an increase of 32% compared to 3Q24, with growth in the B+W Machines and Rough and Machined Cast Iron Parts business units. The expansion of new business generation in 2025, when compared to 2024, reflects the Company's ability to consistently develop competitive solutions and technologies aimed at enabling customers to achieve sustainable success in their activities.

Net Operating Revenue (R\$ 000)	Quarter					Accumulated		
	3Q24	2Q25	3Q25	Chg. 3Q24/3Q25	Chg. 3Q25/3Q24	9M24	9M25	Chg. 25/24
ROMI Machines	202,256	208,948	197,815	-5.3%	-2.2%	554,365	562,633	1.5%
Burkhardt+Weber Machines	16,423	58,069	99,549	71.4%	506.2%	82,199	230,895	180.9%
Rough and Machined Cast Iron Parts	46,126	49,078	51,919	5.8%	12.6%	131,954	144,945	9.8%
Total	264,805	316,095	349,283	10.5%	31.9%	768,518	938,473	22.1%

ROMI MACHINES

The net operating revenue of this Business Unit reached R\$197.8 million in 3Q25, showing a slight decrease of 2.2% when compared to the same period in 2024.

It is important to highlight that revenue from the Machine Rental business has become increasingly relevant to the total revenue of this Unit, being recognized monthly according to rental values. Thus, the revenue growth of this Unit, derived from rentals, will be reflected gradually over time.

BURKHARDT+WEBER MACHINES

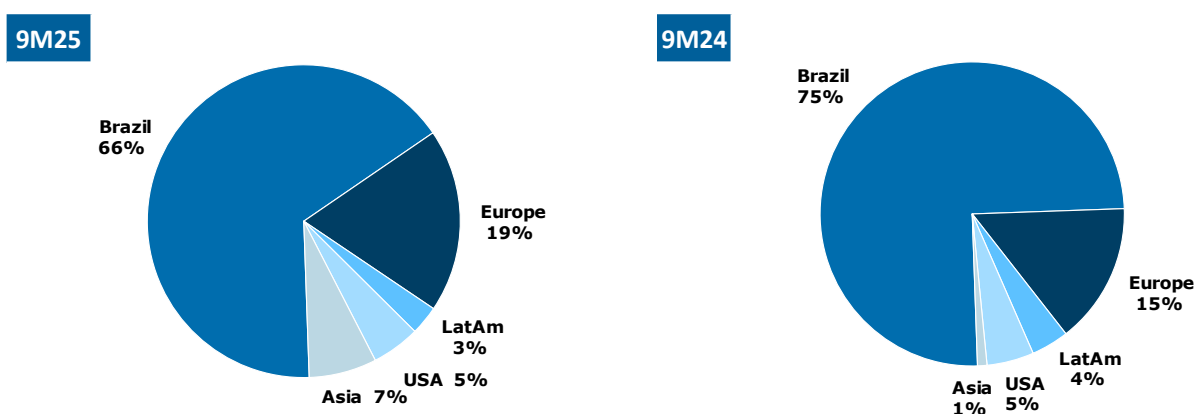
The revenue of German subsidiary B+W reached a total of R\$99.6 million in the third quarter of 2025, an increase of 506.2% compared to 3Q24. This result reflects the order intake achieved in recent years, which has led to a change in the Unit's traditional pattern, with revenues concentrated in the last quarter of the year. In 2025, a more balanced distribution of revenues over the quarters is observed.

ROUGH AND MACHINED CAST IRON PARTS

The Net Operating Revenue of this Business Unit reached R\$52 million in 3Q25, an increase of 12.6% compared to 3Q24.

Net Operating Revenue per Geographical Region

The domestic market accounted for 66% of ROMI's consolidated revenue in 9M25 (75% in 9M24). When considering the revenue generated from foreign markets, which includes sales by ROMI subsidiaries abroad (Germany, China, Spain, United States, France, Italy, Mexico and United Kingdom) as well as direct sales to other markets, the distribution of ROMI's consolidated revenue by geographical region was as follows:



The following shows the foreign market revenue, in Reais (R\$) and in US dollars (US\$):

Foreign Sales	QUARTER						Accumulated		
	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24		9M24	9M25	Chg. 25/24
Net Sales (R\$ million)	53.5	96.3	129.7	34.7%	142.4%		196.0	324.0	65.3%
Net Sales (US\$ million)	10.1	17.0	23.8	40.0%	135.6%		38.2	57.6	50.8%

Gross and Operating Margins

The gross margin obtained in 3Q25 was 26.5%, representing a decrease of 3.4 p.p. when compared to 3Q24. The operating margin (EBIT) in the same period increased by 2.4 p.p. This increase is mainly due to the improvement in the operating results of the Burkhardt+Weber Machinery unit. Year-to-date, the gross margin decreased by 3.0 p.p., while operating margin (Adjusted EBIT) fell slightly by 0.5 p.p.

Gross Margin	Quarter					Accumulated		
	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24	9M24	9M25	Chg. pp 2025/2024
ROMI Machines	40.1%	42.7%	36.1%	(6.6)	(4.0)	39.6%	41.1%	1.5
Burkhardt+Weber Machines	-20.8%	5.7%	23.4%	17.7	44.2	8.6%	15.8%	7.2
Rough and Machined Cast Iron Parts	3.2%	-12.1%	-4.1%	8.0	(7.3)	-2.0%	-14.8%	(12.8)
Total	29.9%	27.4%	26.5%	(0.9)	(3.4)	29.2%	26.2%	(3.0)

EBIT Margin - Adjusted (*)	Quarter					Accumulated		
	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24	9M24	9M25	Chg. pp 2025/2024
ROMI Machines	14.7%	17.9%	13.5%	(4.4)	(1.2)	14.7%	16.4%	1.7
Burkhardt+Weber Machines	-79.5%	-20.2%	4.8%	25.0	84.3	-28.4%	-4.8%	23.6
Rough and Machined Cast Iron Parts	-17.0%	-30.9%	-21.4%	9.5	(4.4)	-20.8%	-33.4%	(12.6)
Total	3.4%	3.3%	5.8%	2.5	2.4	4.0%	3.5%	(0.5)

(*) **3Q24, 2Q25 and 3Q25:** EBIT and EBITDA are adjusted by the amounts of R\$10,607, R\$772 and (R\$77), respectively; and profit by the amounts of R\$10,229, R\$754 and (R\$74), respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on the JK avenue, and the recognition of present value adjustments. (*) **9M24:** EBIT and EBITDA are adjusted by the amount of R\$26,059; and profit by the amount of R\$25,200, related to the recognition of the impacts of the Vila ROMI Residence project and the sale of the land on the JK avenue. **9M25:** EBIT and EBITDA are adjusted by the amount of R\$971; and profit by the amount of R\$945, related to the recognition of the impacts of the Vila ROMI Residence project.

ROMI MACHINES

The gross margin for this Business Unit was 36.1% in 3Q25, representing a decrease of 4.0 p.p. compared to the same quarter in 2024. Year-to-date, the gross margin and EBIT increased by 1.5 p.p. and 1.7 p.p., respectively, mainly due to rapid adaptation to new demand levels and control of operating expenses.

BURKHARDT+WEBER MACHINES

The gross and operating margins of this Business Unit in 3Q25 showed a significant improvement of 44.2 p.p. and 84.3 p.p., respectively, compared to the same period in 2024, mainly impacted by the increase in revenue volume in the periods presented. Year-to-date, the gross margin and EBIT increased by 7.2 p.p. and 23.6 p.p., respectively.

ROUGH AND MACHINED CAST IRON PARTS

The gross margin of this Business Unit decreased by 7.3 p.p. compared to 3Q24, as did the operating margin (EBIT), which decreased by 4.4 p.p. in the same period. The variation is due to lower production volume, as a result of the slowdown in the wind and commercial automotive segments, combined with the high level of fixed costs in this Business Unit. Year-to-date, the gross margin and EBIT fell by 12.8 p.p. and 12.6 p.p., respectively.

EBITDA and EBITDA Margin

In 3Q25, the operating cash generation as measured by adjusted EBITDA amounted to R\$38.0 million, representing an adjusted EBITDA margin of 10.9% in the quarter, as shown in the table below:

Reconciliation of Net Income to EBITDA (R\$ 000)	Quarter					Accumulated		
	3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24	9M24	9M25	Chg. 2025/2024
Net Income	23,724	16,374	27,356	67.1%	15.3%	72,723	53,818	-26.0%
Income tax and social contributions	(3,183)	(1,792)	4,955	-376.5%	-255.7%	(4,752)	(4)	-99.9%
Net Financial Income	(1,012)	(3,359)	(12,023)	257.9%	1088.0%	(11,049)	(20,897)	89.1%
Depreciation and amortization	14,721	17,287	17,646	2.1%	19.9%	44,259	51,774	17.0%
EBITDA	34,250	28,510	37,934	33.1%	10.8%	101,181	84,691	-16.3%
EBITDA Margin	12.9%	9.0%	10.9%			13.2%	26.6%	13.4
EBITDA - Adjusted (*)	23,643	27,738	38,011	37.0%	60.8%	75,122	83,720	11.4%
EBITDA Margin - Adjusted (*)	8.9%	8.8%	10.9%			9.8%	26.2%	16.4
Total Net Operating Revenue	264,805	316,095	349,283	10.5%	31.9%	768,518	938,473	22.1%

(*) **3Q24, 2Q25 and 3Q25:** EBIT and EBITDA are adjusted by the amounts of R\$10,607, R\$772 and (R\$77), respectively; and profit by the amounts of R\$10,229, R\$754 and (R\$74), respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on Avenida JK, and the recognition of present value adjustments.

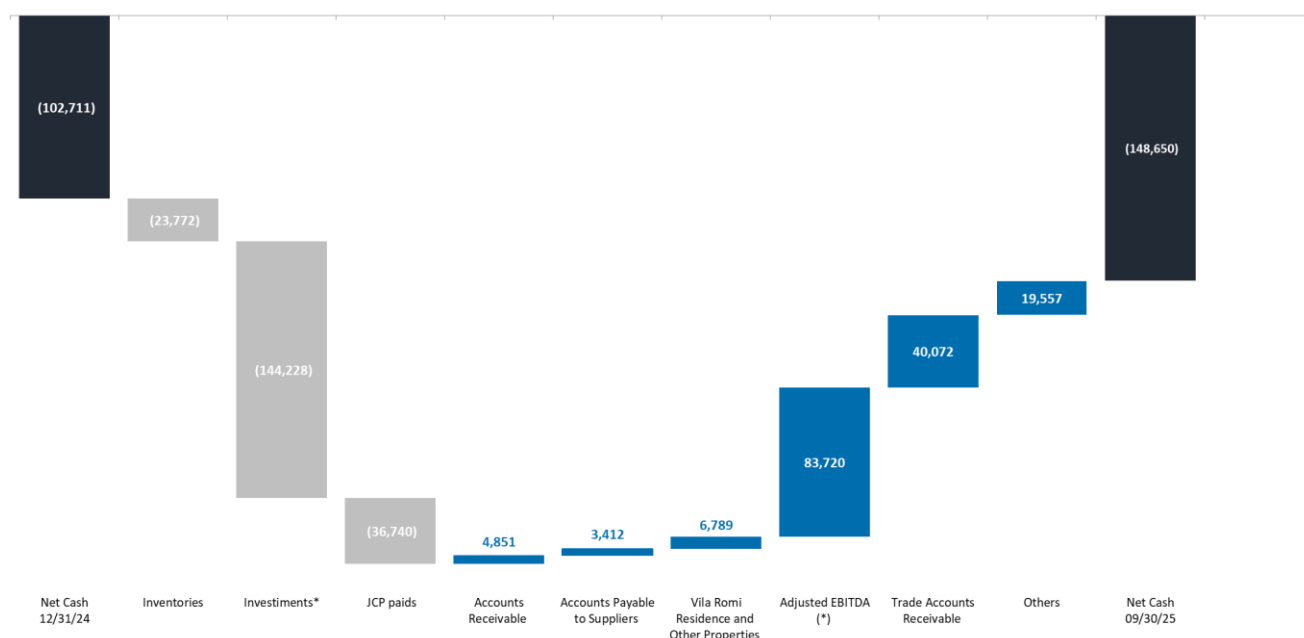
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Adjusted Profit for the Period

Adjusted net income in 3Q25 was R\$27.4 million, representing an increase of 15.3% compared to 3Q24, impacted by the results of the Burkhardt+Weber Machinery Unit.

Evolution of Net Cash (Debt) Position

The main changes in net cash position during 9M25, in thousands of reais, are described below:



*The balances recognized under "Investments" are net of the impacts recognized in accordance with CPC 06 (R2) - Leases, equivalent to international standard IFRS 16 - Leases.

In the nine months of 2025, the net cash position had the following variations:

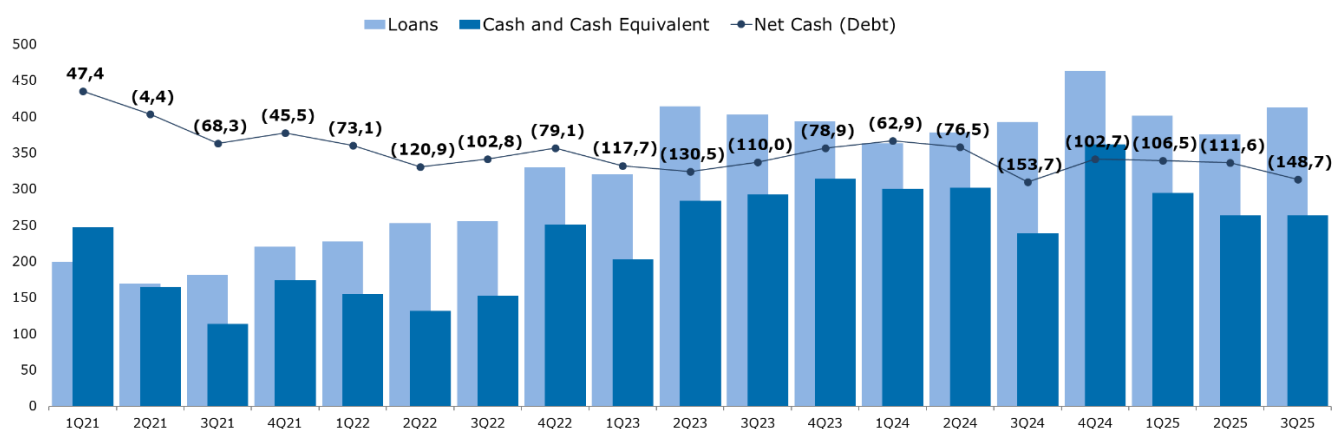
- Investments aimed at maintenance, productivity, flexibility, and competitiveness of the units in the industrial park and, mainly, related to the new machine rental business (R\$144.2 million in 9M25);
- Payment of interest on capital and interim dividends, declared in December and September 2025 and paid during the year, in the amount of R\$36,740;
- The cash consumption related to inventories reflects the current order backlog.
- Advances from customers are consistent with the order backlog, particularly from the subsidiary B+W.

Financial Position

The Company's borrowings are used mainly for investments in the modernization of its manufacturing facilities, research and development of new products, and financing of exports and imports. As at September 30, 2025, the amount of financing in local currency was R\$181.4 million, and in foreign currency R\$231.4 million, totaling R\$412.9 million, of which R\$95.8 million maturing in up to 12 months.

Short-term investments are made with prime institutions with low credit risk and their yield is mainly linked to the Interbank Certificate of Deposit (CDI). The consolidated net cash position as at September 30, 2025 was negative by R\$148.7 million.

Net Cash (Debt) Position R\$ million



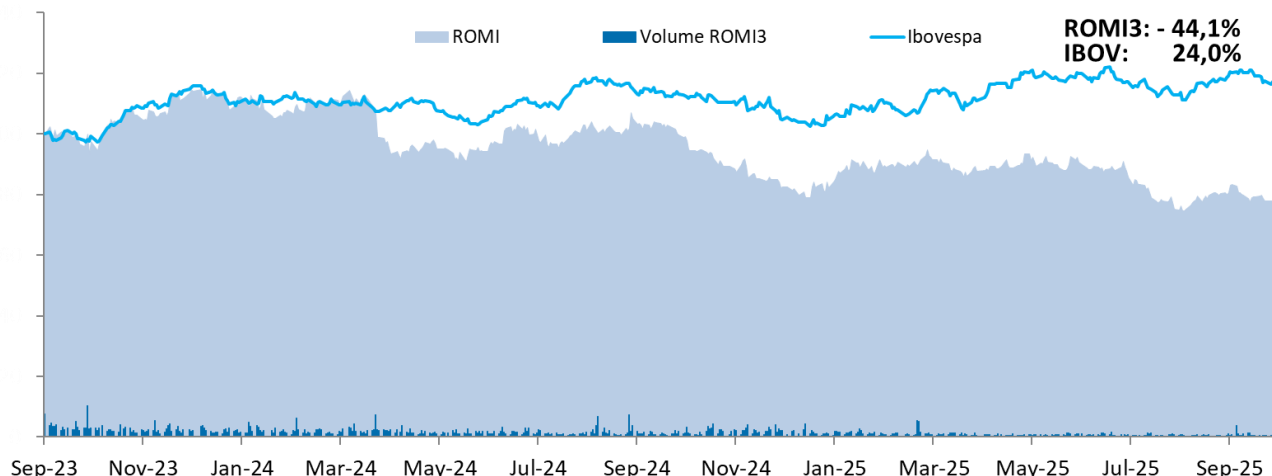
As at September 30, 2025, the Company recorded R\$264.2 million as cash and cash equivalents and short-term investments.

The balances recorded under "Finame Manufacturer Financing" are not used in the calculation of the Company's net debt. As at September 30, 2025, the Company did not have any derivative transactions.

Capital Markets

Share Performance ROMI3 x Ibovespa

Period: September 29, 2023 to October 20, 2025



Note: The performance of ROMI3 shares shown in the graph considers the retroactive calculation of the impact of bonuses that occurred in March 2023 and March 2024 to reflect the new number of shares outstanding after these events.

On October 20, 2025 the Company's common shares (ROMI3), which were quoted at R\$7.87, posted devaluation of 44.1% since September 29, 2023, and 6.8% since December 31, 2024. The Ibovespa posted increase of 24.0% and 20.1%, respectively, in the same periods.

The Company's market capitalization on October 20, 2025 was R\$733.25million. The average daily trading volume during 3Q25 was R\$ 1.0 million.

ROMI Bids Farewell to Dr. Romeu

It is with deep sorrow that we say goodbye to Dr. Romeu Romi, co-founder of the Company, who passed away on August 25, 2025. Throughout his 97 years of life, Dr. Romeu held various positions within the company and, for more than 65 years, made exceptional contributions to the growth and consolidation of ROMI, both in Brazil and abroad.

Born on September 15, 1927, Dr. Romeu was the youngest son of Américo Emílio Romi and Olímpia Gelli Romi. Since 1947, he worked alongside his father and brothers, dedicating himself from an early age to the development of the family business. At ROMI, he served as Director of Engineering from 1954 to 1974, Vice President of Operations from 1974 to 1978, Member of the Board of Directors as Vice Chairman, Vice Chairman of the Company's Advisory Board from 1997 to 2009, and Chairman of the Advisory Board from 2010 to 2012.

Always a dedicated learner and attentive to innovation, Dr. Romeu attended numerous international trade shows and exhibitions, ensuring that ROMI remained aligned with global engineering trends. He also stood out as a strong supporter of the Plastic Machinery Division, a segment for which he had particular affection.

His technological legacy endures to this day. Dr. Romeu, was responsible for the development of patents 5,275,550 and 6,524,091, which refer to a hydromechanical mechanism for locking injection molding machines. These patents were implemented in the Two-Platen (DP) injection machine series and continue to be used today.



A Romilian Tribute

Romeu Romi left a legacy that goes far beyond machines, factories, and business. His journey continues to inspire all of us who are now building Romi's story, always guided by the values he helped instill: hard work, honesty, innovation, and respect for people.

More than a remarkable entrepreneur, Romeu Romi was a true example of humanity — committed to his community, to the development of Brazilian industry, and to future generations.

His name and his story live on in every Romi achievement and in every employee who proudly carries forward his mission.

Romeu Romi — present yesterday, today, and always.

ROMI colleagues.





Earnings Release
3rd quarter of 2025



Consolidated Balance Sheet

Consolidated Balance Sheet IFRS (R\$ 000)

	ASSETS		LIABILITIES AND SHAREHOLDER'S EQUITY			
	09/30/24	12/31/24	06/30/25	09/30/25	09/30/24	09/30/25
CURRENT	1,450,752	1,576,066	1,498,555	1,537,432	740,643	761,139
Cash and cash equivalents	181,226	262,220	195,239	204,420	162,590	147,148
Financial investments	58,349	99,476	51,233	59,793	150,455	159,847
Trade accounts receivable	163,839	209,783	190,653	200,934	137,666	110,420
Trade accounts receivable - PRODZ financing	55,379	51,476	55,308	62,842	52,462	38,096
Onlending of Finame manufacturer financing	163,891	177,517	171,411	170,977	7,007	10,820
Inventories	782,304	715,544	742,290	739,316	173,867	187,257
Inventories of rental machines intended for sale		22,987	26,766	30,900		2,886
Recoverable taxes	26,302	18,609	31,495	36,756	19,431	17,817
Other receivables	19,462	18,454	34,160	31,494	5,158	5,921
					29,721	42,016
NON CURRENT	383,034	409,768	416,716	435,305	462,107	556,471
Trade accounts receivable	7,289	21,846	17,813	19,455	230,729	317,259
Trade accounts receivable - PRODZ financing	65,596	29,508	22,909	24,530	187,323	194,230
Onlending of Finame manufacturer financing	193,766	248,657	249,952	254,768	36,759	38,660
Recoverable taxes	63,867	65,599	68,046	70,395	930	451
Deferred income and social contribution taxes	31,384	23,288	33,057	31,397	6,366	5,871
Judicial Deposits	12,131	12,131	12,131	19,241		
Other receivables	9,001	8,739	12,808	15,519		
					1,202,750	1,317,610
TOTAL LIABILITIES					1,202,750	1,286,321
SHAREHOLDER'S EQUITY					1,199,632	1,226,745
Capital	509,423	497,420	532,432	544,222	988,470	988,470
Retained earnings	14,283	14,283	14,283	14,283	128,926	150,565
Cumulative translation adjustments	47,322	49,086	47,220	45,070	82,236	87,710
NON CONTROLLING INTERESTS					2,432	2,268
TOTAL SHAREHOLDER'S EQUITY					1,202,064	1,229,013
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	2,404,814	2,546,623	2,509,206	2,576,312	2,404,814	2,546,623
TOTAL ASSETS						

Consolidated Income Statement

Consolidated Income Statement IFRS (R\$ 000)		3Q24	2Q25	3Q25	Chg. 3Q25/2Q25	Chg. 3Q25/3Q24	9M24	9M25	Chg. 2025/2024
Net Operating Revenue		264,805	316,095	349,283	10.5%	31.9%	768,518	938,473	22.1%
Cost of Goods Sold		(185,554)	(229,467)	(256,633)	11.8%	38.3%	(544,360)	(692,521)	27.2%
Gross Profit		79,251	86,628	92,650	7.0%	16.9%	224,158	245,952	9.7%
	Gross Margin %	29.9%	27.4%	26.5%			29.2%	26.2%	
Operating Expenses		(59,722)	(75,405)	(72,362)	-4.0%	21.2%	(167,236)	(213,035)	27.4%
Selling expenses		(31,776)	(34,184)	(36,183)	5.8%	13.9%	(85,375)	(99,049)	16.0%
Research and development expenses		(8,184)	(8,805)	(8,017)	-8.9%	-2.0%	(23,667)	(24,540)	3.7%
General and administrative expenses		(27,392)	(29,689)	(26,004)	-12.4%	-5.1%	(75,154)	(82,080)	9.2%
Management profit sharing and compensation		(3,151)	(3,463)	(4,455)	28.6%	41.4%	(9,571)	(11,828)	23.6%
Other operating income, net		10,781	736	2,297	212.1%	-78.7%	26,531	4,462	-83.2%
Operating Income (loss) before Financial Results		19,529	11,223	20,288	80.8%	3.9%	56,922	32,917	-42.2%
	Operating Margin %	7.4%	3.6%	5.8%			7.4%	3.5%	
Operating Income (loss) before Financial Results - Adjusted (*)		8,922	10,451	20,365	94.9%	128.3%	30,863	31,946	3.5%
	Operating Margin % - Adjusted (*)	3.4%	3.3%	5.8%			4.0%	3.4%	
Financial Results, Net		1,012	3,359	12,023	257.9%	1088.0%	11,049	20,897	89.1%
Financial income		6,661	9,014	17,825	97.7%	167.6%	23,511	36,846	56.7%
Financial expenses		(6,013)	(6,154)	(6,328)	2.8%	5.2%	(17,408)	(19,315)	11.0%
Exchange gain (loss), net		364	499	526	5.4%	44.5%	4,946	3,366	-31.9%
Operations Operating Income		20,541	14,582	32,311	121.6%	57.3%	67,971	53,814	-20.8%
Income tax and social contribution		3,183	1,792	(4,955)	-376.5%	-255.7%	4,752	4	-99.9%
Net Income		23,724	16,374	27,356	67.1%	15.3%	72,723	53,818	-26.0%
	Net Margin %	9.0%	5.2%	7.8%			9.5%	5.7%	
Net income - Adjusted (*)		13,495	15,620	27,434	75.6%	103.3%	47,523	52,873	11.3%
	Net Margin % - Adjusted (*)	5.1%	4.9%	7.9%			6.2%	5.6%	
Net profit concerning:									
Controlling interests		22,958	16,329	27,311	67.3%	19.0%	71,747	53,616	-25.3%
Non controlling interests		766	45	45	0.0%	-94.1%	976	202	-79.3%
EBITDA		34,250	28,510	37,934	33.1%	10.8%	101,181	84,691	-16.3%
Profit for the period		23,724	16,374	27,356	67.1%	15.3%	72,723	53,818	-26.0%
Income tax and social contribution		(3,183)	(1,792)	4,955	-376.5%	-255.7%	(4,752)	(4)	-99.9%
Financial result, net		(1,012)	(3,359)	(12,023)	257.9%	1088.0%	(11,049)	(20,897)	89.1%
Depreciation and amortization		14,721	17,287	17,646	2.1%	19.9%	44,259	51,774	17.0%
	EBITDA Margin %	12.9%	9.0%	10.9%			13.2%	9.0%	
EBITDA - Adjusted (*)		23,643	27,738	38,011	37.0%	60.8%	75,122	83,720	11.4%
	EBITDA Margin % - Adjusted (*)	8.9%	8.8%	10.9%			9.8%	8.9%	
Nº of shares in capital stock (th)		93,171	93,171	93,171			93,171	93,171	
Profit per share - R\$		0.25	0.18	0.29			0.77	0.58	

(*) 3Q24, 2Q25 and 3Q25: EBIT and EBITDA are adjusted by the amounts of R\$10,607, R\$772 and (R\$77), respectively; and profit by the amounts of R\$10,229, R\$754 and (R\$74), respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on the JK avenue, and the recognition of present value adjustments.

(*) 9M24: EBIT and EBITDA are adjusted by the amount of R\$26,059; and profit by the amount of R\$25,200, related to the recognition of the impacts of the Vila ROMI Residence project and the sale of the land on JK avenue. 9M25: EBIT and EBITDA are adjusted by the amount of R\$971; and profit by the amount of R\$945, related to the recognition of the impacts of the Vila ROMI Residence project.

Consolidated Cash Flow Statement

Consolidated Cash Flow Statement

IFRS (R\$ 000)

	3Q24	1Q25	2Q25	3Q25	9M24	9M25
Cash from operating activities						
Net Income before taxation	20,541	6,921	14,582	32,311	67,971	53,814
Financial expenses and exchange gain	1,725	(5,984)	(48,850)	(10,149)	4,337	(64,983)
Depreciation and amortization	14,723	16,841	17,287	17,287	44,261	51,415
Allowance for doubtful accounts and other receivables	2,155	3,124	(16,165)	10,830	3,630	(2,211)
Proceeds from sale of fixed assets and intangibles	(10,128)	11,652	12,868	15,041	(27,385)	39,561
Provision for inventory realization	1,676	1,900	917	114	1,628	2,931
Reserve for contingencies	221	107	155	2,355	1,193	2,617
Trade accounts receivable	11,555	39,110	(8,889)	(36,412)	13,324	(6,191)
Onlending of Finame manufacturer financing	17,427	1,225	3,277	(4,095)	71,838	407
Inventories	(94,443)	(14,140)	(12,219)	(8,257)	(175,855)	(34,616)
Recoverable taxes, net	(13,775)	(16,414)	(8,688)	1,226	(34,982)	(23,876)
Judicial deposits	-	-	-	-	19	-
Other receivables	9,889	(6,316)	(12,524)	7,200	6,062	(11,640)
Trade accounts payable	33,024	5,812	(6,246)	12,039	54,651	11,605
Payroll and related taxes	7,779	(2,142)	8,548	5,916	13,397	12,322
Taxes payable	(2,713)	(896)	6,149	(8,909)	3,693	(3,656)
Advances from customers	10,177	15,005	39,744	(14,277)	64,057	40,472
Other payables	(3,202)	(2,975)	2,665	4,605	(1,453)	4,295
Cash provided by (used in) operating activities	6,631	52,830	(7,389)	26,825	110,386	72,266
Income tax and social contribution paid	(3,182)	(602)	(555)	(1,467)	(3,812)	(2,624)
Net Cash provided by (used in) operating activities	3,449	52,228	(7,944)	25,358	106,574	69,642
Financial Investments	(41,615)	46,885	1,358	(8,560)	(26,283)	39,683
Purchase of fixed assets	(39,627)	(40,771)	(52,643)	(49,048)	(118,043)	(142,462)
Sales of fixed assets	25,133	1,021	147	3,629	64,933	4,797
Purchase of intangible assets	-	-	-	-	(11)	-
Net cash Used in Investing Activities	(56,109)	7,135	(51,138)	(53,979)	(79,404)	(97,982)
Interest on capital paid	(18,376)	(20,777)	(16,775)	(2,440)	(27,875)	(39,992)
New loans and financing	13,417	28,844	8,993	54,738	81,467	92,575
Payments of loans and financing	(13,848)	(80,761)	15,873	(4,609)	(105,818)	(69,497)
Interests paid (including Finame manufacturer financing)	(11,817)	(5,754)	(6,658)	(30,145)	(35,550)	(42,557)
New loans in Finame manufacturer	27,731	44,774	53,636	59,817	96,586	158,227
Payment of Finame manufacturer financing	(42,967)	(42,092)	(44,900)	(44,034)	(128,525)	(131,026)
Net Cash provided by (used in) Financing Activities	(45,476)	(75,766)	10,169	33,327	(119,715)	(32,270)
Increase (decrease) in cash and cash equivalents	(98,136)	(16,403)	(48,913)	4,706	(92,545)	(60,610)
Exchange variation changes on cash and cash equivalents abroad	(5,925)	(3,454)	1,791	4,474	(8,646)	2,810
Cash and cash equivalents - beginning of period	285,288	262,220	242,363	195,241	282,418	262,220
Cash and cash equivalents - end of period	181,226	242,363	195,241	204,420	181,226	204,420

Attachment I – Income Statement by Business Unit

Income Statement by Business Units - 3Q25

R\$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	197,815	99,549	51,919	349,283
Cost of Sales and Services	(106,872)	(76,247)	(73,514)	(256,633)
Business Units Transfers	945	-	20,428	21,374
Business Units Transfers	(20,428)	-	(945)	(21,374)
Gross Profit	71,460	23,302	(2,112)	92,650
Gross Margin %	36.1%	23.4%	-4.1%	26.5%
Operating Expenses	(44,788)	(18,551)	(9,023)	(72,362)
Selling	(24,822)	(9,523)	(1,838)	(36,183)
General and Administrative	(12,627)	(9,028)	(4,349)	(26,004)
Research and Development	(6,658)	-	(1,359)	(8,017)
Management profit sharing	(2,978)	-	(1,477)	(4,455)
Other operating revenue	2,297	-	-	2,297
Operating loss before Financial Results - Adjusted (*)	26,672	4,751	(11,135)	20,288
Operating Margin % - Adjusted (*)	13.5%	4.8%	-21.4%	5.8%
Depreciation and amortization	11,741	1,741	4,164	17,646
EBITDA - Adjusted (*)	38,412	6,492	(6,971)	37,934
EBITDA Margin % - Adjusted (*)	19.4%	6.5%	-13.4%	10.9%

Income Statement by Business Units - 3Q24

R\$ 000	ROMI Machines	Burkhardt + Weber Machines	Rough and Machined Cast Iron Parts	Total
Net Operating Revenue	202,256	16,423	46,126	264,805
Cost of Sales and Services	(96,455)	(19,843)	(69,256)	(185,554)
Business Units Transfers	639	-	25,268	25,907
Business Units Transfers	25,268	-	(639)	(25,907)
Gross Profit	81,172	(3,420)	1,499	79,251
Gross Margin %	40.1%	-20.8%	3.2%	29.9%
Operating Expenses	(51,366)	(9,633)	(9,330)	(70,329)
Selling	(27,485)	(2,547)	(1,744)	(31,776)
General and Administrative	(15,505)	(7,086)	(4,801)	(27,392)
Research and Development	(6,456)	-	(1,728)	(8,184)
Management profit sharing	(2,093)	-	(1,058)	(3,151)
Other operating revenue	174	-	-	174
Operating loss before Financial Results - Adjusted (*)	29,806	(13,053)	(7,831)	8,922
Operating Margin % - Adjusted (*)	14.7%	-79.5%	-17.0%	3.4%
Depreciation and amortization	9,132	1,958	3,631	14,721
EBITDA - Adjusted (*)	38,938	(11,095)	(4,200)	23,643
EBITDA Margin % - Adjusted (*)	19.3%	-67.6%	-9.1%	8.9%

(*) 3Q24, 2Q25 and 3Q25: EBIT and EBITDA are adjusted by the amounts of R\$10,607, R\$772 and (R\$77), respectively; and profit by the amounts of R\$10,229, R\$754 and (R\$74), respectively, related to the recognition of the impacts of the Vila Romi Residence project, the sale of the land on the JK avenue, and the recognition of present value adjustments.



Earnings Release

3rd quarter of 2025



Income Statement by Business Units - 9M25

R\$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	562,633	230,895	144,945	938,473
Cost of Sales and Services	(279,870)	(194,389)	(218,263)	(692,521)
Business Units Transfers	2,271	-	54,072	56,343
Business Units Transfers	(54,072)	-	(2,271)	(56,343)
Gross Profit	230,963	36,506	(21,517)	245,952
Gross Margin %	41.1%	15.8%	-14.8%	26.2%
Operating Expenses	(138,575)	(47,519)	(26,940)	(213,035)
Selling	(71,400)	(22,526)	(5,123)	(99,049)
General and Administrative	(43,671)	(24,993)	(13,415)	(82,080)
Research and Development	(19,970)	-	(4,570)	(24,540)
Management profit sharing	(7,996)	-	(3,832)	(11,828)
Other operating revenue	4,462	-	-	4,462
Operating loss before Financial Results - Adjusted (*)	92,387	(11,013)	(48,457)	32,917
Operating Margin % - Adjusted (*)	16.4%	-4.8%	-33.4%	3.5%
Depreciation and amortization	34,028	5,289	12,457	51,774
EBITDA - Adjusted (*)	126,415	(5,724)	(36,000)	84,691
EBITDA Margin % - Adjusted (*)	22.5%	-2.5%	-24.8%	9.0%

Income Statement by Business Units - 9M24

R\$ 000	ROMI Machines	Burkhardt + Weber	Raw and Machined Cast Iron Parts	Total
Net Operating Revenue	554,365	82,199	131,954	768,518
Cost of Sales and Services	(278,195)	(75,163)	(191,001)	(544,360)
Business Units Transfers	1,692	-	58,057	59,749
Business Units Transfers	(58,057)	-	(1,692)	(59,749)
Gross Profit	219,805	7,036	(2,683)	224,158
Gross Margin %	39.6%	8.6%	-2.0%	29.2%
Operating Expenses	(138,113)	(30,399)	(24,783)	(193,295)
Selling	(70,527)	(9,817)	(5,030)	(85,375)
General and Administrative	(42,566)	(20,581)	(12,006)	(75,154)
Research and Development	(18,846)	-	(4,821)	(23,667)
Management profit sharing	(6,646)	-	(2,925)	(9,571)
Other operating revenue	472	-	-	526
Operating loss before Financial Results - Adjusted (*)	81,692	(23,363)	(27,466)	30,863
Operating Margin % - Adjusted (*)	14.7%	-28.4%	-20.8%	4.0%
Depreciation and amortization	28,087	5,438	10,734	44,259
EBITDA - Adjusted (*)	110,605	17,925	(16,732)	75,948
EBITDA Margin % - Adjusted (*)	20.0%	-21.8%	-12.7%	9.8%

(*) **9M24:** EBIT and EBITDA are adjusted by the amount of R\$26,059; and profit by the amount of R\$25,200, related to the recognition of the impacts of the Vila ROMI Residence project and the sale of the land on the JK avenue. **9M25:** EBIT and EBITDA are adjusted by the amount of R\$971; and profit by the amount of R\$945, related to the recognition of the impacts of the Vila ROMI Residence project.

Attachment II - Financial Statements of B+W Burkhardt + Weber Balance Sheet

(€ Mil)

ASSETS	09/30/24	06/30/25	30/09/25
CURRENT	44,386	45,613	44,373
Cash and Cash equivalents	181	4,110	2,703
Trade accounts receivable	4,126	9,043	11,030
Inventories	36,226	27,043	25,143
Recoverable taxes	403	733	717
Deferred income and social contribution taxes	2,450	2,432	2,314
Related Parties	108	405	914
Other receivables	892	1,847	1,553
Investments			
Property, plant and equipment	11,933	11,253	11,190
Intangible assets	7,725	7,321	7,197
TOTAL ASSETS	64,044	64,187	62,760
LIABILITIES AND SHAREHOLDER'S EQUITY	09/30/24	06/30/25	30/09/25
CURRENT	37,280	40,468	39,008
Loans and financing	2,145	354	354
Trade accounts payable	3,637	1,591	2,167
Payroll and related taxes	1,556	1,386	1,400
Taxes payable	12	427	434
Advances from customers	21,209	28,974	27,052
Other payables	2,061	3,713	3,893
Related Parties	6,661	4,023	3,708
NON CURRENT	10,604	7,049	6,943
Loans and financing	7,210	3,777	3,708
Deferred income and social contribution taxes	3,394	3,272	3,235
SHAREHOLDER'S EQUITY	16,160	16,669	16,809
Capital	7,025	7,025	7,025
Profit (losses) accumulated	9,135	9,644	9,784
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	64,044	64,186	62,760



Earnings Release

3rd quarter of 2025



Burkhardt + Weber Income Statement

(€ 000)

	3Q24	2Q25	3Q25	9M24	9M25
Net Operating Revenue	3,008	8,637	16,124	15,035	36,660
Cost of Goods Sold	(3,362)	(8,182)	(12,392)	(13,150)	(30,864)
Gross Profit	(354)	455	3,732	1,885	5,796
<i>Gross Margin %</i>	<i>-11.8%</i>	<i>5.3%</i>	<i>23.1%</i>	<i>12.5%</i>	<i>15.8%</i>
Operating Expenses	(2,040)	(2,260)	(3,016)	(5,812)	(7,545)
Selling expenses	(511)	(998)	(1,543)	(1,825)	(3,576)
General and administrative expenses	(1,529)	(1,262)	(1,472)	(3,987)	(3,968)
Operating Income before Financial Results	(2,394)	(1,806)	716	(3,927)	(1,749)
<i>Operating Margin %</i>	<i>-79.6%</i>	<i>-20.9%</i>	<i>4.4%</i>	<i>-26.1%</i>	<i>-4.8%</i>
Financial Results, Net	(181)	(142)	(16)	(408)	(472)
Net Income before tax and social contributio	(2,576)	(1,948)	701	(4,334)	(2,220)
Income tax and social contribution	648	470	(118)	1,288	743
Net income	(1,928)	(1,477)	583	(3,047)	(1,477)
<i>Net Margin %</i>	<i>-64.1%</i>	<i>-17.1%</i>	<i>3.6%</i>	<i>-20.3%</i>	<i>-4.0%</i>
EBITDA	(2,227)	(1,524)	990	(3,434)	(1,185)
Net income / loss for the period	(1,928)	(1,477)	583	(3,047)	(1,477)
Income tax and social contribution	(648)	(470)	118	(1,288)	(743)
Financial income, net	181	142	16	408	472
Depreciation and amortization	168	281	274	493	564
<i>EBITDA Margin %</i>	<i>-74.0%</i>	<i>-17.6%</i>	<i>6.1%</i>	<i>-22.8%</i>	<i>-3.2%</i>

ROMI S.A.

CNPJ - 56.720.428/0014-88/NIRE 35.300.036.751

PUBLICLY-HELD COMPANY

OFFICERS' REPRESENTATION ON THE FINANCIAL STATEMENTS

We, the officers listed below, represent that the individual and consolidated interim financial statements as at and for the quarter ended September 30, 2025 have been prepared, reviewed, and discussed by us and nothing has come to our attention that causes us to believe that any further adjustments or disclosures are necessary.

Santa Bárbara d'Oeste, October 21, 2025

Luiz Cassiano Rando Rosolen - Chief Executive Officer

Fernando Marcos Cassoni - Vice-President

Fabio Barbanti Taiar - Executive Officer

Douglas Pedro de Alcantara - Executive Officer

Mauricio Lanzellotti Lopes - Executive Officer

Tales Caires Aquino - Executive Officer

ROMI S.A.

CNPJ - 56.720.428/0014-88/NIRE 35.300.036.751

PUBLICLY-HELD COMPANY

OFFICERS' REPRESENTATION ON THE INDEPENDENT AUDITOR'S REPORT

We, the officers listed below, represent that we have reviewed, discussed, and agreed with the Report on Review issued by PricewaterhouseCoopers Auditores Independentes Ltda. on the individual and consolidated financial statements of ROMI S.A. as at and for the quarter ended September 30, 2025.

Santa Bárbara d'Oeste, October 21, 2025

Luiz Cassiano Rando Rosolen - Chief Executive Officer

Fernando Marcos Cassoni - Vice-President

Fabio Barbanti Taiar - Executive Officer

Douglas Pedro de Alcantara - Executive Officer

Mauricio Lanzellotti Lopes - Executive Officer

Tales Caires Aquino - Executive Officer



Romi S.A.

**Quarterly Information (ITR) at
September 30, 2025
and report on review of
quarterly information**



Report on review of quarterly information

To the Board of Directors and Shareholders
Romi S.A.

Introduction

We have reviewed the accompanying parent company and consolidated interim accounting information of Romi S.A. ("Company"), included in the Quarterly Information Form (ITR) for the quarter ended September 30, 2025, comprising the balance sheet at that date and the statements of income and comprehensive income for the quarter and nine month period then ended, and the statements of changes in equity and cash flows for the nine month period then ended, and explanatory notes.

Management is responsible for the preparation of the parent company and consolidated interim accounting information in accordance with the accounting standard CPC 21 - Interim Financial Reporting, of the Brazilian Accounting Pronouncements Committee (CPC) and International Accounting Standard (IAS) 34 - Interim Financial Reporting issued by the International Accounting Standards Board (IASB), as well as the presentation of this information in accordance with the standards issued by the Brazilian Securities Commission (CVM), applicable to the preparation of the Quarterly Information (ITR). Our responsibility is to express a conclusion on this interim accounting information based on our review.

Scope of review

We conducted our review in accordance with Brazilian and International Standards on Reviews of Interim Financial Information (NBC TR 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, and ISRE 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, respectively). A review of interim information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Brazilian and International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying parent company and consolidated interim accounting information included in the quarterly information referred to above has not been prepared, in all material respects, in accordance with CPC 21 and IAS 34, applicable to the preparation of the Quarterly Information, and presented in accordance with the standards issued by the CVM.



Romi S.A.

Other matters - Presentation of comparative information

The Quarterly Information (ITR) referred to in the first paragraph includes comparative information for the statements of income, of changes in equity, of cash flows and value added for the quarter ended September 30, 2024 which were extracted from the Quarterly Information (ITR) for that quarter in addition to the balance sheets as of December 31, 2024, extracted from the financial statements as of December 31, 2024, presented for comparison purposes. The review of the Quarterly Information (ITR) for the quarter ended September 30, 2024 and the audit of the financial statements as at and for the year ended December 31, 2024 were conducted by another firm of auditors, who issued unmodified review and audit reports dated October 22, 2024 and February 4, 2025, respectively.

Statements of value added

The quarterly information referred to above includes the parent company and consolidated statements of value added for the nine month period ended September 30, 2025. These statements are the responsibility of the Company's management and are presented as supplementary information under IAS 34. These statements have been subjected to review procedures performed together with the review of the interim accounting information for the purpose of concluding whether they are reconciled with the interim accounting information and accounting records, as applicable, and if their form and content are in accordance with the criteria defined in the accounting standard CPC 09 - "Statement of Value Added". Based on our review, nothing has come to our attention that causes us to believe that these statements of value added have not been properly prepared, in all material respects, in accordance with the criteria established in this accounting standard, and consistent with the parent company and consolidated interim accounting information taken as a whole.

Campinas, October 21, 2025

PricewaterhouseCoopers
Auditores Independentes Ltda.
CRC 2SP027613/F-1

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Diogo Maros de Carvalho
Signed By: Diogo Maros de Carvalho/22021437850
CNPJ: 22021437850
Signing Time: 06 November 2025 | 17:31 BRT
O: CP-Brasil, OU: Certificado Digital PF A1
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Diogo Maros de Carvalho
Contador CRC 1SP248874/O-8

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Individual financial statements / Balance sheet – Assets

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Current quarter 09/30/2025	Prior year 12/31/2024
1	Total assets	2.291.793	2.202.192
1.01	Current assets	1.018.785	1.002.553
1.01.01	Cash and cash equivalents	124.221	119.073
1.01.02	Financial investments	9.349	50.230
1.01.02.01	Financial investments measured at fair value through profit or loss	9.349	50.230
1.01.02.01.01	Trading securities	9.349	50.230
1.01.03	Accounts receivable	297.423	313.691
1.01.03.01	Trade receivables	276.584	285.963
1.01.03.01.01	Trade accounts receivable	105.607	108.446
1.01.03.01.02	Onlending of Finame - manufacturer financing	170.977	177.517
1.01.03.02	Other accounts receivable	20.839	27.728
1.01.04	Inventories	518.428	478.208
1.01.06	Recoverable taxes	24.506	8.748
1.01.06.01	Current taxes recoverable	24.506	8.748
1.01.08	Other current assets	44.858	32.603
1.01.08.03	Other	44.858	32.603
1.01.08.03.01	Rental machines intended for sale	30.900	22.987
1.01.08.03.02	Other credits	13.958	9.616
1.02	Non-current assets	1.273.008	1.199.639
1.02.01	Non-current receivables	463.800	439.595
1.02.01.04	Accounts receivable	259.831	253.605
1.02.01.04.01	Trade accounts receivable	5.063	4.948
1.02.01.04.02	Onlending of Finame - manufacturer financing	254.768	248.657
1.02.01.07	Deferred taxes	18.685	14.730
1.02.01.07.01	Deferred income tax and social contribution	18.685	14.730
1.02.01.09	Receivables from related parties	80.646	83.217
1.02.01.09.02	Receivables from subsidiaries	80.646	83.217
1.02.01.10	Other non-current assets	104.638	88.043
1.02.01.10.03	Taxes recoverable	70.388	65.593
1.02.01.10.04	Judicial deposits	19.241	12.131
1.02.01.10.05	Other credits	15.009	10.319
1.02.02	Investments	342.061	346.796
1.02.02.01	Equity interest	328.561	333.296
1.02.02.01.02	Interest in subsidiaries	328.561	333.296
1.02.02.02	Investment property	13.500	13.500
1.02.03	Property, plant and equipment	466.983	412.911
1.02.03.01	Fixed assets in operation	466.983	412.911
1.02.04	Intangible assets	164	337
1.02.04.01	Intangible assets	164	337
1.02.04.01.01	Concession agreement	164	337

Individual financial statements / Balance sheet – Liabilities

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Current quarter 09/30/2025	Prior year 12/31/2024
2	Total liabilities	2.291.793	2.202.192
2.01	Current liabilities	470.961	474.031
2.01.01	Social and labor obligations	38.762	29.909
2.01.01.01	Social charges	38.762	29.909
2.01.02	Suppliers	98.289	94.373
2.01.02.01	Domestic suppliers	98.289	94.373
2.01.03	Tax liabilities	3.920	1.296
2.01.03.01	Federal tax liabilities	3.920	1.296
2.01.03.01.01	Income tax and social contribution payable	3.920	1.296
2.01.04	Loans and financing	222.009	264.526
2.01.04.01	Loans and financing	222.009	264.526
2.01.04.01.01	In local currency	222.009	264.526
2.01.05	Other liabilities	103.689	78.006
2.01.05.01	Liabilities with related parts	9.564	9.178
2.01.05.01.01	Payables to subsidiaries	9.564	9.178
2.01.05.02	Other	94.125	68.828
2.01.05.02.01	Dividends and interest on own capital payable	28.955	17.817
2.01.05.02.04	Advances from customers	49.434	32.220
2.01.05.02.05	Profit sharing	2.650	4.797
2.01.05.02.06	Other current liabilities	13.086	13.994
2.01.06	Provisions	4.292	5.921
2.01.06.01	Provision for tax, labor and civil risks	4.292	5.921
2.01.06.01.01	Tax provisions	4.292	5.921
2.02	Non-current liabilities	591.678	501.416
2.02.01	Loans and financing	529.495	455.875
2.02.01.01	Loans and financing	529.495	455.875
2.02.01.01.01	In local currency	529.495	455.875
2.02.02	Other liabilities	58.520	45.144
2.02.02.01	Liabilities with related parts	32.700	32.700
2.02.02.01.01	Payables to subsidiaries	32.700	32.700
2.02.02.02	Other	25.820	12.444
2.02.02.02.03	Provision for negative equity - Subsidiary	25.412	12.431
2.02.02.02.04	Other payables	408	13
2.02.04	Provisions	3.663	397
2.02.04.01	Tax, social security, labor and civil provision	3.663	397
2.02.04.01.01	Tax provisions	3.663	397
2.03	Shareholders' equity	1.229.154	1.226.745
2.03.01	Realized capital	988.470	988.470
2.03.04	Profit reserves	153.863	150.565
2.03.04.05	Retained earnings reserve	153.863	150.565
2.03.06	Equity valuation adjustments	86.821	87.710

Individual financial statements / Statement of income

(In thousands of reais)
 (Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Current Quarter	YTD current year	Same Quarter prior year	YTD prior year
		07/01/2025 - 09/30/2025	01/01/2025 - 09/30/2025	07/01/2024 - 09/30/2024	01/01/2024 - 09/30/2024
3.01	Net operating revenue	234.173	663.004	232.291	631.657
3.02	Cost of goods sold and services rendered	-174.999	-492.881	-163.383	-456.653
3.03	Gross profit	59.174	170.123	68.908	175.004
3.04	Operating expenses/income	-38.743	-132.886	-47.397	-114.309
3.04.01	Selling expenses	-21.933	-55.725	-19.232	-52.437
3.04.02	General and administrative expenses	-23.261	-74.718	-25.506	-71.598
3.04.02.01	Administrative expenses	-10.854	-38.545	-14.231	-38.542
3.04.02.02	Research & Development (R&D)	-8.017	-24.540	-8.184	-23.667
3.04.02.03	Management Participation and Fees	-4.390	-11.633	-3.091	-9.389
3.04.04	Other operating income, net	2.374	3.492	174	526
3.04.04.01	Other operating income, net	2.374	3.492	174	526
3.04.05	Other operating expenses	4.077	-5.935	-2.833	9.200
3.05	Profit (loss) before financial income and taxes	20.431	37.237	21.511	60.695
3.06	Financial income (expenses), net	9.640	16.472	865	9.976
3.06.01	Financial income	14.696	27.762	4.827	18.663
3.06.02	Financial expenses	-5.056	-11.290	-3.962	-8.687
3.06.02.01	Financial expenses	-5.477	-14.837	-4.414	-13.473
3.06.02.02	Foreign exchange gains (losses), net	421	3.547	452	4.786
3.07	Profit (loss) before income tax	30.071	53.709	22.376	70.671
3.08	Income tax and social contribution	-2.760	-93	582	1.074
3.08.01	Current	-2.152	-4.048	-1.387	-4.772
3.08.02	Deferred	-608	3.955	1.969	5.846
3.09	Net income	27.311	53.616	22.958	71.745
3.11	Net income/loss for the period	27.311	53.616	22.958	71.745
3.99	Earnings per share - (Reais R\$ / Shares)				
3.99.01	Basic earnings per share				
3.99.01.01	COMMON SHARES	0,29	0,58	0,25	0,77

Individual financial statements / Statement of comprehensive income

(In thousands of reais)

(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Current Quarter	YTD current year	Same Quarter prior year	YTD prior year
		07/01/2025 - 09/30/2025	01/01/2025 - 09/30/2025	07/01/2024 - 09/30/2024	01/01/2024 - 09/30/2024
4.01	Net income for the period	27.311	53.616	22.958	71.747
4.02	Other comprehensive income	-2.657	-889	2.322	12.813
4.03	Total Comprehensive income	24.654	52.727	25.280	84.560

Individual financial statements / Statement of cash flows (Indirect method)

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	YTD current year 01/01/2025 - 09/30/2025	YTD prior year 01/01/2024 - 09/30/2024
6.01	Net cash from operational activities	109.283	108.509
6.01.01	Cash generated from operations	140.559	62.207
6.01.01.01	Profit (loss) before taxes	53.709	70.672
6.01.01.03	Accried financial expenses (income) and foreign exchange variation	-1.016	-11.935
6.01.01.04	Depreciation and amortization	42.406	35.102
6.01.01.05	Provision for doubtful accounts receivable, other receivables	-1.833	3.080
6.01.01.06	Loss (gain) on disposal of property, plant, and equipment	39.682	-27.385
6.01.01.07	Equity method and provision for underfunded liabilities	5.935	-9.200
6.01.01.08	Provision for inventory realization	2.081	733
6.01.01.09	Provision for contingent liabilities	-405	1.140
6.01.02	Changes in assets and liabilities	-30.259	49.121
6.01.02.02	Accounts receivable - Trade accounts	-8.695	36.020
6.01.02.03	Related parties	10.005	-34.099
6.01.02.04	Onlending of Finame - manufacturer financing	407	41.759
6.01.02.05	Inventories	-50.214	-49.881
6.01.02.06	Taxes and contributions recoverable	-20.158	-24.555
6.01.02.07	Judicial deposits	0	19
6.01.02.08	Other receivables	-852	5.477
6.01.02.09	Suppliers	12.109	53.930
6.01.02.10	Salaries and social charges	8.853	8.325
6.01.02.11	Taxes and contributions payable	-407	-5.021
6.01.02.12	Advances from customers	17.214	13.676
6.01.02.13	Other paybles	1.479	3.471
6.01.03	Others	-1.017	-2.819
6.01.03.01	Income tax and social contribution paid	-1.017	-2.819
6.02	Net cash used in investing activities	-84.215	-102.341
6.02.01	Financial investments	40.881	-12.334
6.02.02	Acquisition of property, plant, and equipment	-140.784	-112.280
6.02.04	Proceeds on the sale of property, plant, and equipment	4.797	64.933
6.02.05	Dividends received	10.891	5.040
6.02.06	Capital increase in subsidiary	0	-47.700
6.03	Net cash used in financing activities	-19.920	-110.684
6.03.01	Payment of dividends/interest on own capital	-39.180	-27.499
6.03.02	New loans and borrowings	92.575	63.249
6.03.03	Payments of loans and borrowings	-58.303	-80.374
6.03.04	Interest paid	-22.314	-12.028
6.03.05	New Finame - manufacturer financing	158.227	96.586
6.03.06	Payment of Finame - manufacturer financing	-131.026	-128.525
6.03.07	Interest paid - Finame - manufacturer financing	-19.899	-22.093
6.05	Increase (decrease) in cash and cash equivalents	5.148	-104.516
6.05.01	Opening balance of cash and cash equivalents	119.073	216.256
6.05.02	Closing balance of cash and cash equivalents	124.221	111.740

Individual financial statements / Statement of changes in shareholders’ equity / DMPL – 01/01/2025–09/30/2025

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Paid-up capital	Capital Reserves, Options granted and Treasury shares	Profit reserves	Retained earning (deficit)	Other comprehensive income	Shareholders' equity
5.01	Opening balances	988.470	0	150.565	0	87.710	1.226.745
5.02	Prior-year adjustments	0	0	0	0	0	0
5.03	Adjusted opening balances	988.470	0	150.565	0	87.710	1.226.745
5.04	Capital transactions with shareholders	0	0	0	-50.318	0	-50.318
5.04.07	Interest on own capital distribution	0	0	0	-50.318	0	-50.318
5.05	Total comprehensive income	0	0	0	53.616	-889	52.727
5.05.01	Net income for the period	0	0	0	53.616	0	53.616
5.05.02	Other comprehensive income	0	0	0	0	-889	-889
5.05.02.02	Taxes on financial intruments - adjustments	0	0	0	0	-889	-889
5.06	Internal changes in shareholders' equity	0	0	3.298	-3.298	0	0
5.06.02	Realization of revaluation reserve	0	0	3.298	-3.298	0	0
5.07	Closing balances	988.470	0	153.863	0	86.821	1.229.154

Individual financial statements / Statement of changes in shareholders’ equity / DMPL – 01/01/2024–09/30/2024

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Paid-up capital	Capital Reserves, Options granted and Treasury shares	Profit reserves	Retained earning (deficit)	Other comprehensive income	Shareholders' equity
5.01	Opening balances	904.772	0	195.316	0	69.423	1.169.511
5.02	Prior-year adjustments	0	0	0	0	0	0
5.03	Adjusted opening balances	904.772	0	195.316	0	69.423	1.169.511
5.04	Capital transactions with shareholders	83.698	0	-83.698	-54.439	0	-54.439
5.04.01	Share capital increase	83.698	0	-83.698	0	0	0
5.04.07	Interest on own capital distribution	0	0	0	-54.439	0	-54.439
5.05	Total comprehensive income	0	0	0	71.747	12.813	84.560
5.05.01	Net income for the period	0	0	0	71.747	0	71.747
5.05.02	Other comprehensive income	0	0	0	0	12.813	12.813
5.06	Internal changes in shareholders' equity	0	0	17.308	-17.308	0	0
5.06.02	Realization of revaluation reserve	0	0	17.308	-17.308	0	0
5.07	Closing balances	988.470	0	128.926	0	82.236	1.199.632

Individual financial statements / Statement of value added

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	YTD current year	YTD prior year
		01/01/2025 - 09/30/2025	01/01/2024 - 09/30/2024
7.01	Revenue	874.261	824.056
7.01.01	Revenue from products and services	767.448	726.711
7.01.02	Other revenues, net	3.491	526
7.01.03	Revenue from the construction of own assets	101.489	93.739
7.01.04	Allowance for doubtful accounts	1.833	3.080
7.02	Inputs acquired from third parties	-600.089	-532.263
7.02.01	Cost of products, goods and services	-493.295	-468.278
7.02.02	Materials, energy, third-party services and other	-69.047	-32.937
7.02.04	Other	-37.747	-31.048
7.03	Gross value added	274.172	291.793
7.04	Retentions	-42.406	-35.102
7.04.01	Depreciation, amortization and depletion	-42.406	-35.102
7.05	Net value added produced	231.766	256.691
7.06	Value added received as transfer	25.374	32.649
7.06.01	Equity results of subsidiaries	-5.935	9.200
7.06.02	Financial income	31.309	23.449
7.07	Total value added payable	257.140	289.340
7.08	Distribution of added value	257.140	289.340
7.08.01	Personnel	146.371	170.138
7.08.01.01	Direct remuneration	133.000	148.922
7.08.01.02	Benefits	1.200	3.176
7.08.01.03	Severance pay fund (F.G.T.S)	8.592	8.193
7.08.01.04	Other	3.579	9.847
7.08.02	Taxes, duties and contributions	36.603	26.521
7.08.02.01	Federal	36.238	23.898
7.08.02.02	State	17	1.949
7.08.02.03	Municipal	348	674
7.08.03	Third-party capital remuneration	20.550	20.933
7.08.03.01	Interest	14.837	13.473
7.08.03.02	Rentals	5.713	7.460
7.08.04	Remuneration of own capital	53.616	71.748
7.08.04.01	Interest on own capital distribution	50.318	54.439
7.08.04.03	Retained earnings / Loss for the period	3.298	17.309

Consolidated financial statements / Balance sheet – Assets

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Current quarter 09/30/2025	Prior year 12/31/2024
1	Total assets	2.576.312	2.546.623
1.01	Current assets	1.537.432	1.576.066
1.01.01	Cash and cash equivalents	204.420	262.220
1.01.02	Financial investments	59.793	99.476
1.01.02.01	Financial investments measured at fair value through profit or loss	59.793	99.476
1.01.02.01.01	Trading securities	59.793	99.476
1.01.03	Accounts receivable	434.753	438.776
1.01.03.01	Trade receivables	434.753	438.776
1.01.03.01.01	Trade accounts receivable	200.934	209.783
1.01.03.01.02	Onlending of Finame - manufacturer financing	170.977	177.517
1.01.03.01.03	Accounts receivable - PRODZ financing	62.842	51.476
1.01.04	Inventories	739.316	715.544
1.01.06	Recoverable taxes	36.756	18.609
1.01.06.01	Current taxes recoverable	36.756	18.609
1.01.08	Other current assets	62.394	41.441
1.01.08.03	Other	62.394	41.441
1.01.08.03.01	Rental machines intended for sale	30.900	22.987
1.01.08.03.02	Other credits	31.494	18.454
1.02	Non-current assets	1.038.880	970.557
1.02.01	Non-current receivables	435.305	409.768
1.02.01.04	Accounts receivable	298.753	300.011
1.02.01.04.01	Trade accounts receivable	19.455	21.846
1.02.01.04.02	Onlending of Finame - manufacturer financing	254.768	248.657
1.02.01.04.03	Accounts receivable - PRODZ financing	24.530	29.508
1.02.01.07	Deferred taxes	31.397	23.288
1.02.01.07.01	Deferred income tax and social contribution	31.397	23.288
1.02.01.10	Other non-current assets	105.155	86.469
1.02.01.10.03	Taxes recoverable	70.395	65.599
1.02.01.10.04	Judicial deposits	19.241	12.131
1.02.01.10.05	Other credits	15.519	8.739
1.02.02	Investments	14.283	14.283
1.02.02.02	Investment property	14.283	14.283
1.02.03	Property, plant and equipment	544.222	497.420
1.02.03.01	Fixed assets in operation	544.222	497.420
1.02.04	Intangible assets	45.070	49.086
1.02.04.01	Intangible assets	45.070	49.086
1.02.04.01.01	Concession agreement	45.070	49.086

Individual financial statements / Balance sheet – Liabilities

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Current quarter 09/30/2025	Prior year 12/31/2024
2	Total liabilities	2.576.312	2.546.263
2.01	Current liabilities	742.568	761.139
2.01.01	Social and labor obligations	50.418	38.096
2.01.01.01	Social charges	50.418	38.096
2.01.02	Suppliers	113.832	110.420
2.01.02.01	Domestic suppliers	113.832	110.420
2.01.03	Tax liabilities	13.592	10.820
2.01.03.01	Federal tax liabilities	13.592	10.820
2.01.03.01.01	Income tax and social contribution payable	13.592	10.820
2.01.04	Loans and financing	252.360	343.995
2.01.04.01	Loans and financing	252.360	343.995
2.01.04.01.01	In local currency	252.360	343.995
2.01.05	Other liabilities	305.019	251.887
2.01.05.02	Other	305.019	251.887
2.01.05.02.01	Dividends and interest own capital payable	28.955	17.817
2.01.05.02.04	Advances from customers	227.729	187.257
2.01.05.02.05	Profit sharing	2.650	4.797
2.01.05.02.06	Other current liabilities	45.685	42.016
2.01.06	Provisions	7.347	5.921
2.01.06.01	Provision for tax, labor and civil risks	7.347	5.921
2.01.06.01.01	Tax provisions	7.347	5.921
2.02	Non-current liabilities	602.932	556.471
2.02.01	Loans and financing	558.359	511.489
2.02.01.01	Loans and financing	558.359	511.489
2.02.01.01.01	In local currency	558.359	511.489
2.02.02	Other liabilities	4.110	5.871
2.02.02.01	Liabilities with related parts	4.110	5.871
2.02.02.01.01	Payables to subsidiaries	4.110	5.871
2.02.03	Deferred taxes	36.780	38.660
2.02.03.01	Deferred income tax and social contribution	36.780	38.660
2.02.04	Provisions	3.683	451
2.02.04.01	Tax, social security, labor and civil provision	3.683	451
2.02.04.01.01	Tax provisions	3.683	451
2.03	Shareholders' equity	1.230.812	1.229.013
2.03.01	Capital	988.470	988.470
2.03.04	Profit reserves	153.863	150.565
2.03.04.05	Retained earnings reserve	153.863	150.565
2.03.06	Equity valuation adjustments	86.821	87.710
2.03.09	Non-controlling interest	1.658	2.268

Consolidated financial statements / Statement of income

(In thousands of reais)

(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Current Quarter 07/01/2025 - 09/30/2025	YTD current year 01/01/2025 - 09/30/2025	Same Quarter prior year 07/01/2024 - 09/30/2024	YTD prior year 01/01/2024 - 09/30/2024
3.01	Net operating revenue	349.283	938.473	264.805	768.518
3.02	Cost of goods sold and services rendered	-256.633	-692.521	-185.554	-544.360
3.03	Gross profit	92.650	245.952	79.251	224.158
3.04	Operating expenses/income	-72.362	-213.035	-59.722	-167.236
3.04.01	Selling expenses	-36.183	-99.049	-31.776	-85.375
3.04.02	General and administrative expenses	-38.476	-118.448	-38.727	-108.392
3.04.02.01	Administrative expenses	-26.004	-82.080	-27.392	-75.154
3.04.02.02	Research & Development (R&D)	-8.017	-24.540	-8.184	-23.667
3.04.02.03	Management Participation and Fees	-4.455	-11.828	-3.151	-9.571
3.04.04	Other operating income, net	2.297	4.462	10.781	26.531
3.05	Profit (loss) before financial income and taxes	20.288	32.917	19.529	56.922
3.06	Financial income (expenses), net	12.023	20.897	1.012	11.049
3.06.01	Financial income	17.825	36.846	6.661	23.511
3.06.02	Financial expenses	-5.802	-15.949	-5.649	-12.462
3.06.02.01	Financial expenses	-6.328	-19.315	-6.013	-17.408
3.06.02.02	Foreign exchange gains (losses), net	526	3.366	364	4.946
3.07	Profit (loss) before income tax	32.311	53.814	20.541	67.971
3.08	Income tax and social contribution	-4.955	4	3.183	4.752
3.08.01	Current	-3.933	-9.052	-3.071	-9.617
3.08.02	Deferred	-1.022	9.056	6.254	14.369
3.09	Net income	27.356	53.818	23.724	72.723
3.11	Net income for the period	27.356	53.818	23.724	72.723
3.11.01	Attributed to the Parent company shareholders	27.311	53.616	22.958	71.747
3.11.02	Attributed to non-controlling shareholders	45	202	766	976
3.99	Earnings per share - (Reais R\$ / Shares)				
3.99.01	Basic earnings per share				
3.99.01.01	Common Shares (ON)	0,29	0,58	0,25	0,77

Consolidated financial statements / Statement of comprehensive income

(In thousands of reais)

(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Current Quarter	YTD current year	Same Quarter prior year	YTD prior year
		07/01/2025 - 09/30/2025	01/01/2025 - 09/30/2025	07/01/2024 - 09/30/2024	01/01/2024 - 09/30/2024
4.01	Consolidated net income for the period	27.356	53.818	23.724	72.723
4.02	Other comprehensive income	-2.657	-889	2.322	12.813
4.03	Consolidated comprehensive income for the period	24.699	52.929	26.046	85.536
4.03.01	Attributed to the Parent company's shareholders	24.654	52.727	25.280	84.560
4.03.02	Attributed to non-controlling shareholders	45	202	766	976

Consolidated financial statements / Statement of cash flows (Indirect method)

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	YTD current year	YTD prior year
		01/01/2025 - 09/30/2025	01/01/2024 - 09/30/2024
6.01	Net cash from operational activities	69.642	106.574
6.01.01	Cash generated from operations	83.144	95.635
6.01.01.01	Profit before taxes	53.814	67.971
6.01.01.03	Accrued financial expenses (income), and foreign exchange variation	-64.983	4.337
6.01.01.04	Depreciation and amortization	51.415	44.261
6.01.01.05	Provision for doubtful accounts receivable, other receivables	-2.211	3.630
6.01.01.06	Loss (gain) on disposal of property, plant, and equipment	39.561	-27.385
6.01.01.07	Equity method and provision for underfunded liabilities	2.931	1.628
6.01.01.09	Provision for contingent liabilities	2.617	1.193
6.01.02	Changes in assets and liabilities	-10.878	14.751
6.01.02.01	Accounts Receivable - Trade Notes	-6.191	13.324
6.01.02.04	Onlending of Finame - manufacturer financing	407	71.838
6.01.02.05	Inventories	-34.616	-175.855
6.01.02.06	Taxes and contributions recoverable	-23.876	-34.982
6.01.02.07	Judicial deposits	0	19
6.01.02.08	Other receivables	-11.640	6.062
6.01.02.09	Suppliers	11.605	54.651
6.01.02.10	Salaries and social charges	12.322	13.397
6.01.02.11	Taxes and contributions payable	-3.656	3.693
6.01.02.12	Advances from customers	40.472	64.057
6.01.02.13	Other paybles	4.295	-1.453
6.01.03	Other	-2.624	-3.812
6.01.03.01	Income tax and social contribution on net income paid	-2.624	-3.812
6.02	Net cash used in investing activities	-97.982	-79.404
6.02.01	Financial investments	39.683	-26.283
6.02.02	Acquisition of property, plant, and equipment	-142.462	-118.043
6.02.03	Acquisition of intangible assets	0	-11
6.02.04	Proceeds from the sale of property, plant, and equipment	4.797	64.933
6.03	Net cash used in financing activities	-32.270	-119.715
6.03.01	Payment of dividends/interest on own capital	-39.992	-27.875
6.03.02	New loans and borrowings	92.575	81.467
6.03.03	Payments of loans and borrowings	-69.497	-105.818
6.03.04	Interest paid	-22.658	-13.457
6.03.05	New Finame - manufacturer financing	158.227	96.586
6.03.06	Payment of Finame - manufacturer financing	-131.026	-128.525
6.03.07	Interest paid - Finame - manufacturer financing	-19.899	-22.093
6.04	Effects of exchange rate changes on cash and cash equivalents	2.810	-8.647
6.05	Decrease in cash and cash equivalents	-57.800	-101.192
6.05.01	Opening balance of cash and cash equivalents	262.220	282.418
6.05.02	Closing balance of cash and cash equivalents	204.420	181.226

Consolidated financial statements / Statement of changes in shareholders’ equity / DMPL – 01/01/2025–09/30/2025

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Paid-up capital	Capital Reserves, Options granted and Treasury shares	Profit reserves	Retained earning (deficit)	Other comprehensive income	Shareholders' equity	Non-controlling interest	Consolidated shareholders' equity
5.01	Opening balances	988.470	0	150.565	0	87.710	1.226.745	2.268	1.229.013
5.02	Prior period adjustments	0	0	0	0	0	0	0	0
5.03	Adjusted opening balances	988.470	0	150.565	0	87.710	1.226.745	2.268	1.229.013
5.04	Capital transactions with shareholders	0	0	0	-50.318	0	-50.318	-812	-51.130
5.04.07	Interest on own equity distribution	0	0	0	-50.318	0	-50.318	0	-50.318
5.04.08	Dividends distributed by Subsidiary	0	0	0	0	0	0	-812	-812
5.05	Total comprehensive income	0	0	0	53.616	-889	52.727	202	52.929
5.05.01	Net income for the period	0	0	0	53.616	0	53.616	202	53.818
5.05.02	Other comprehensive income	0	0	0	0	-889	-889	0	-889
5.05.02.02	Taxes on financial instruments - adjustments	0	0	0	0	-889	-889	0	-889
5.06	Internal changes in shareholders'equity net of taxes	0	0	3.298	-3.298	0	0	0	0
5.06.02	Realization of revaluation reserve	0	0	3.298	-3.298	0	0	0	0
5.07	Closing balances	988.470	0	153.863	0	86.821	1.229.154	1.658	1.230.812

Consolidated financial statements / Statement of changes in shareholders’ equity / DMPL – 01/01/2024–09/30/2024

(In thousands of reais)
(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	Paid-up capital	Capital Reserves, Options granted and Treasury shares	Profit reserves	Retained earning (deficit)	Other comprehensive income	Shareholders' equity	Non-controlling interest	Consolidated shareholders' equity
5.01	Opening balances	904.772	0	195.316	0	69.423	1.169.511	1.832	1.171.343
5.02	Prior period adjustments	0	0	0	0	0	0	0	0
5.03	Adjusted opening balances	904.772	0	195.316	0	69.423	1.169.511	1.832	1.171.343
5.04	Capital transactions with shareholders	83.698	0	-83.698	-54.439	0	-54.439	-376	-54.815
5.04.01	Share capital increase	83.698	0	-83.698	0	0	0	0	0
5.04.07	Interest on own equity distribution	0	0	0	-54.439	0	-54.439	0	-54.439
5.04.08	Dividends distributed by Subsidiary	0	0		0	0	0	-376	-376
5.05	Total comprehensive income	0	0	0	71.747	12.813	84.560	976	85.536
5.05.01	Net income for the period	0	0	0	71.747	0	71.747	976	72.723
5.05.02	Other comprehensive income	0	0	0	0	12.813	12.813	0	12.813
5.06	Internal changes in shareholders' equity net of taxes	0	0	17.308	-17.308	0	0	0	0
5.06.02	Realization on revaluation reserve	0	0	17.308	-17.308	0	0	0	0
5.07	Closing balances	988.470	0	128.926	0	82.236	1.199.632	2.432	1.202.064

Consolidated financial statements / Statement of value added

(In thousands of reais)

(Convenience Translation into English from the Original Previously Issued in Portuguese)

Code of account	Account description	YTD current year	YTD prior year
		01/01/2025 - 09/30/2025	01/01/2024 - 09/30/2024
7.01	Revenues	1.141.747	987.424
7.01.01	Sale of goods, products and services	1.043.579	863.524
7.01.02	Other revenues	105.951	120.270
7.01.02.01	Revenues Related to Construction of Own Assets	101.489	93.739
7.01.02.02	Other Net Operating Revenues	4.462	26.531
7.01.04	Formation/reversal of allowance for doubtful accounts	-7.783	3.630
7.02	Inputs acquired from third parties	-742.608	-566.825
7.02.01	Cost of products, goods and services	-591.716	-462.014
7.02.02	Materials, energy, third-party services and other	-109.973	-74.803
7.02.04	Other	-40.919	-30.008
7.03	Gross value added	399.139	420.599
7.04	Retentions	-51.415	-44.261
7.04.01	Depreciation, amortization and depletion	-51.415	-44.261
7.05	Net value added produced	347.724	376.338
7.06	Value added received as transfer	40.212	28.457
7.06.02	Financial income	40.212	28.457
7.07	Total added value payable	387.936	404.795
7.08	Distribution of added value	387.936	404.795
7.08.01	Personnel	267.629	275.033
7.08.01.01	Direct remuneration	254.244	253.635
7.08.01.02	Benefits	1.200	3.358
7.08.01.03	Severance pay fund (F.G.T.S.)	8.606	8.193
7.08.01.04	Other	3.579	9.847
7.08.02	Taxes, duties and contributions	38.186	29.545
7.08.02.01	Federal	37.751	26.922
7.08.02.02	State	17	1.949
7.08.02.03	Municipal	418	674
7.08.03	Third-party capital remuneration	29.317	28.845
7.08.03.01	Interest	19.315	17.408
7.08.03.02	Rentals	10.002	11.437
7.08.04	Remuneration of own capital	52.804	71.372
7.08.04.01	Interest on own capital	50.318	54.439
7.08.04.03	Retained earnings	3.298	17.309
7.08.04.04	Non-controlling interest in retained earnings	-812	-376

Notes to the interim financial information

at September 30, 2025

(In thousands of Brazilian Reais (R\$), unless otherwise stated)

**1 GENERAL INFORMATION**

ROMI S.A. (Parent company) and its subsidiaries (jointly referred to as "Company" or "Consolidated") are listed on the "New Market" segment of the Brazilian stock exchange, B3 S.A. - Brasil, Bolsa, Balcão, and since March 23, 2007 are based in Santa Bárbara d'Oeste, State of São Paulo. The Company is engaged in the assembly, sale and rental of capital goods in general, including machine tools, plastic injection molding machines, industrial equipment and accessories, tools, castings and parts, as well as providing systems analysis and developing data processing software related to the production, sale, and use of machine tools and plastic injectors; the manufacture and sale of rough cast parts and machined cast parts; export and import, representation on its own account or on account of third parties, and the provision of related services, and real estate development through its subsidiaries in Brazil. It also holds investments in other companies as a partner, shareholder or member in other civil or business entities, business ventures of any nature, in Brazil or abroad, and manages its own and/or third-party assets.

The Company's industrial facilities consist of 13 plants in three units located in the city of Santa Bárbara d'Oeste, in the State of São Paulo, and one located in the city of Reutlingen, Germany. The latter is a plant for large machine tools for special applications, for high precision and productivity. It also holds interest in subsidiaries in Brazil and abroad.

2 BASIS OF PREPARATION AND MATERIAL ACCOUNTING POLICIES

The interim financial statements for the quarter ended September 30, 2025 have been prepared pursuant to CVM No. 673 dated October 20, 2011, which approved accounting standard CPC 21 (R1) and IAS 34 Interim Financial Reporting issued by the International Accounting Standards Board (IASB).

The accounting practices adopted by the Company in the preparation of the parent company and consolidated interim financial information are the same as those used in the preparation of the financial statements for the year ended December 31, 2024, released on February 4, 2025 and, therefore, should be read in conjunction with those financial statements.

The preparation of the consolidated statements of value added (DVA) is required by the Brazilian corporate law and the accounting practices adopted in Brazil for listed companies, but is not required by IFRS. Therefore, under IFRS, the presentation is considered supplementary information, and not part of the set of financial statements. To improve comparability and to conform to CPC 09 (R1) – Statement of Value Added (DVA), certain balances for the period ended September 30, 2025 were reclassified in the statement of value added for personnel and taxes, duties and contributions.

Notes to the interim financial information

at September 30, 2025

(In thousands of Brazilian Reais (R\$), unless otherwise stated)

**(a) Notes included in the financial statements for the year ended December 31, 2024 not included in this quarterly information**

The interim financial information is presented in accordance with technical pronouncement CPC 21 and IAS 34. The preparation of financial information involves judgment by the Company's management as to the materiality and disclosures in the accompanying notes. Accordingly, the interim financial information do not repeat all notes presented as at and for the year ended December 31, 2024. As permitted by CVM Circular Letter 03/2011, the following notes are not presented:

- Basis of preparation and accounting policies (Note 2);
- Pension plan (Note 18);
- Insurance (Note 19);
- Financial instruments and operating risks (Note 20);
- Net sales revenue (Note 23);
- Expenses by nature (Note 24);
- Finance income (costs) (Note 25); and
- Other operating income (expenses), net (Note 26).

3 CASH AND CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS

	Parent		Consolidated	
	09/30/2025	12/31/2024	09/30/2025	12/31/2024
Cash and banks	7,560	19,254	69,577	126,231
Bank deposit certificates (CDB) (a)	116,440	99,647	134,622	135,817
Other	221	172	221	172
Total cash and cash equivalents	124,221	119,073	204,420	262,220
Short-term investments backed by debentures (b)	9,349	50,230	59,793	99,476
Total assets held for trading	9,349	50,230	59,793	99,476

(a) These investments are substantially linked to the Interbank Deposit Certificate ("CDI") rate, maturing in up to 90 days.

(b) Refers to investments substantially linked to the Interbank Deposit Certificate ("CDI") rate, with maturities over 90 days.

Short-term investments are remunerated at an average rate of 100.20% of the CDI at September 30, 2025 (101.84% of the CDI at December 31, 2024).

Notes to the interim financial information

at September 30, 2025

(In thousands of Brazilian Reais (R\$), unless otherwise stated)

**4 TRADE ACCOUNTS RECEIVABLE AND PRODZ FINANCING****(i) TRADE ACCOUNTS RECEIVABLE**

	Parent		Consolidated	
	09/30/2025	12/31/2024	09/30/2025	12/31/2024
Domestic customers (Brazil)	95,145	92,948	100,364	99,145
Foreign customers	14,356	21,725	107,852	120,631
Allowance for doubtful accounts	(3,894)	(6,227)	(7,282)	(9,993)
Current	105,607	108,446	200,934	209,783
Domestic customers (Brazil)	2,709	2,897	15,105	17,934
Foreign customers	5,954	5,173	7,950	7,034
Allowance for doubtful accounts	(3,600)	(3,122)	(3,600)	(3,122)
Noncurrent	5,063	4,948	19,455	21,846

Trade accounts receivable are recorded at their amortized costs, which approximate their fair values.

The aging of balances of current trade accounts receivable as at September 30, 2025 and December 31, 2024, parent and consolidated, is distributed as follows:

	Parent		Consolidated	
	09/30/2025	12/31/2024	09/30/2025	12/31/2024
Not yet due	93,583	84,478	181,655	175,669
Past due:				
1 to 30 days	1,839	12,716	4,792	18,734
31 to 60 days	2,418	1,933	3,333	2,950
61 to 90 days	1,280	342	1,389	1,096
91 to 180 days	1,380	2,197	3,542	3,856
181 to 360 days	2,224	4,546	3,030	4,839
Over 360 days	6,778	8,461	10,475	12,632
	15,918	30,195	26,561	44,107
Total	109,501	114,673	208,216	219,776
Allowance for doubtful accounts	(3,894)	(6,227)	(7,282)	(9,993)
Total current	105,607	108,446	200,934	209,783

The balance of noncurrent trade accounts receivable as at September 30, 2025, parent and consolidated, is presented on a comparative basis with the balances for the period ended December 31, 2024:

	09/30/2025	
	Parent	Consolidated
Not yet due:		
2026 (3 months)	2,263	13,473
2027	4,745	4,748
2028 onwards	1,655	4,834
Allowance for doubtful accounts	(3,600)	(3,600)
Total – noncurrent	5,063	19,455

Notes to the interim financial information

at September 30, 2025

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	12/31/2024	
	Parent	Consolidated
Not yet due:		
2026	5,451	19,212
2027	2,619	5,539
2028 onwards	-	251
Allowance for doubtful accounts	(3,122)	(3,156)
Total – noncurrent	4,948	21,846

Changes in the allowance for doubtful accounts, parent and consolidated, are as follows:

	Parent	Consolidated
At December 31, 2024	9,349	13,116
Receivables recognized/written off for the year	(1,855)	(1,856)
Receivables written off	-	(403)
Foreign exchange differences	-	25
At September 30, 2025	7,494	10,882

The allowance for doubtful accounts is estimated and recorded based on the individual analysis of each customer. For transactions where there are securities in guarantee, the expected loss is calculated based on the net realizable value and the amount of the security interest receivable.

The allowance and reversal amounts to the trade receivables impaired are charged to "General and administrative expenses".

(ii) TRADE ACCOUNTS RECEIVABLE – PRODZ FINANCING

	PRODZ	
	09/30/2025	12/31/2024
Current	62,842	51,476
Domestic customers	63,129	52,093
Allowance for doubtful accounts	(287)	(617)
Noncurrent	24,530	29,508
Domestic customers	24,535	29,542
Allowance for doubtful accounts	(4)	(34)

The aging of balances of trade accounts receivable - PRODZ in current assets as at September 30, 2025 and December 31, 2024 are as follows:

	09/30/2025	12/31/2024
Not yet due	58,877	48,453
Past due:		
1 to 30 days	802	797
31 to 60 days	450	544
61 to 90 days	503	289
91 to 180 days	731	734
181 to 360 days	773	812
Over 360 days	993	463
	4,252	3,640
Total	63,129	52,092
Allowance for doubtful accounts	(287)	(617)
Total current	62,842	51,476

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(In thousands of Brazilian Reais (R\$), unless otherwise stated)



The balance of trade accounts receivable - PRODZ financing in noncurrent assets as at September 30, 2025 and December 31, 2024 is distributed as follows:

	PRODZ	
	09/30/2025	12/31/2024
Not yet due:		
2026	5,481	22,020
2027	17,132	6,136
2028 onwards	1,917	1,352
Allowance for doubtful accounts	-	-
Total – noncurrent	24,530	29,508

ONLENDING OF FINAME MANUFACTURER FINANCING

	Parent and Consolidated	
	09/30/2025	12/31/2024
FINAME falling due	159,017	160,390
FINAME awaiting release (a)	33	2,898
FINAME past due (b)	18,167	22,187
Current	177,217	185,475
Allowance for doubtful accounts	(6,240)	(7,958)
	170,977	177,517
FINAME falling due	252,963	230,296
FINAME awaiting release (a)	7,532	22,348
Noncurrent	260,495	252,644
Allowance for doubtful accounts	(5,727)	(3,987)
	254,768	248,657
Total	425,745	426,174

Onlending of FINAME manufacturer financing refers to sales to customers financed by the Brazilian Development Bank ("BNDES") (Note 14) which are carried at their amortized costs.

FINAME manufacturer refers to financing specifically linked to sales transactions, with terms not exceeding 60 months with a grace period of up to six months, in accordance with the terms defined by the BNDES at the time of the financing.

The financing terms are also based on the customer's status. Funds are released by the BNDES on identification of a customer and sale, as well as checking that a customer has fulfilled the terms of Circular Letter 195 dated July 28, 2006 issued by BNDES, through a financial agent, with the formalization of a financing agreement in the name of the Company and consent of the customer to be financed. The amounts, periods and charges of the transaction are fully reflected in the amounts to be received by the Company from the bank mediating the agreement to which the Company is the debtor. The Company retains title to the financed equipment until the final settlement of the obligation by the customer.

The differences between onlending of FINAME manufacturer financing receivables include:

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(In thousands of Brazilian Reais (R\$), unless otherwise stated)



(a) FINAME transactions awaiting release: refers to FINAME manufacturer financing transactions that meet the specified terms and have been approved by all parties. The preparation of documentation, the issue of the sales invoice, and the delivery of the equipment to the customer have all taken place. The crediting of the related funds to the Company's account by the agent bank is pending at the end of the reporting period, in view of the normal operating terms of the agent.

(b) FINAME past due: refers to amounts receivable not settled by customers on their due dates. The Company records an allowance for expected losses on the realization of these balances at the amount of the difference between the expected value of the sale of the collateral (machines) recovered through execution of the covenant regarding reservation of title over the machinery sold (security interest) and the value of the receivables from the defaulting customer. In instances in which the security interest is not available a full loss provision is made for the balance of the receivable.

The balance of R\$2,157 refers to interest to be incurred on renegotiated notes, a credit balance in assets (R\$ 12,336 as at December 31, 2024).

The machinery repossessed as part of the execution process is recorded at its carrying amount, not exceeding its market value, under "Other receivables," pending a final court decision, after which it is transferred to inventories. As at September 30, 2025, the balance of repossessed machinery, included under "Other receivables", parent and consolidated, amounted to R\$597 (R\$592 as at December 31, 2024) in current assets and R\$14,022 (R\$9,190 as at December 31, 2024) in noncurrent assets.

As at September 30, 2025 and December 31, 2024, the balances of "Onlending of FINAME manufacturer financing", parent and consolidated, classified in current assets, were as follows:

	Consolidated	
	09/30/2025	12/31/2024
Not yet due	159,050	163,288
Past due:		
1 to 30 days	1,457	2,359
31 to 60 days	1,432	1,629
61 to 90 days	817	1,140
91 to 180 days	1,951	3,256
181 to 360 days	1,854	4,854
Over 360 days	10,655	8,948
	18,167	22,187
Allowance for doubtful accounts	(6,240)	(7,958)
Total - current	170,977	177,517

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The expected realization of noncurrent receivables relating to the onlending of FINAME manufacturer financing, parent and consolidated, is as follows:

	Consolidated and Parent	
	09/30/2025	12/31/2024
Not yet due:		
2026	75,336	126,573
2027	100,983	77,852
2028	63,963	40,955
2029 onwards	20,213	7,264
Allowance for doubtful accounts	(5,727)	(3,987)
Total – noncurrent	254,768	248,657

Changes in the allowance for doubtful accounts, parent and consolidated, are as follows:

	Parent and Consolidated
At December 31, 2024	11,945
Allowance recognized (or written off) for the year	22
At September 30, 2025	11,967

The allowance for doubtful accounts is estimated and recorded based on the individual analysis of each customer. For the transactions where there are securities in guarantee, the expected loss is calculated based on the net realizable value and the amount of the security interest.

Charges to the allowance for doubtful accounts are charged to "General and administrative expenses".

6 INVENTORIES

	Parent		Consolidated	
	09/30/2025	12/31/2024	09/30/2025	12/31/2024
Finished products	66,769	39,660	119,914	107,652
Used machinery	3,759	1,365	3,759	1,365
Work in progress	156,301	144,976	258,276	249,994
Raw materials and components	284,131	274,952	345,178	333,963
Imports in transit	7,468	17,255	12,189	22,570
Total	518,428	478,208	739,316	715,544

The inventory balances, parent and consolidated, as at September 30, 2025, are net of provisions for slow-moving inventories and inventories not likely to be realized through sale or use, amounting to R\$30,342 and R\$45,118 (R\$24,940 and R\$39,584 as at December 31, 2024), respectively.

Notes to the interim financial information

at September 30, 2025

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The changes in the provision to adjust inventories to their net realizable value are as follows:

	Parent	Consolidated
At January 1, 2025	24,940	39,584
Inventories sold or written off	(6,591)	(6,670)
Provision recognized	8,672	9,601
Foreign exchange differences	-	(718)
Transfer of provision resulting from machines repossessed during the year	3,321	3,321
At September 30, 2025	30,342	45,118

The provision for inventory losses by class of inventories are as follows:

	Parent		Consolidated	
	09/30/2025	12/31/2024	09/30/2025	12/31/2024
Finished products	3,435	1,774	3,736	2,125
Used machinery	2,870	691	2,870	691
Work in progress	6,430	5,630	6,430	5,630
Raw materials and components	17,607	16,845	32,082	31,138
Total	30,342	24,940	45,118	39,584

Notes to the interim financial information

at September 30, 2025

(In thousands of Brazilian Reais (R\$), unless otherwise stated)

**7 INVESTMENTS IN SUBSIDIARIES**

					Ownership interest		
09/30/2025					12/31/2024		
		Direct	Indirect	Noncontrolling	Direct	Indirect	Noncontrolling
1.	Romi Italia S.r.l. ("Romi Italy")	99.99	0.01	-	99.99	0.01	-
1.1	Romi Machines UK Ltd.	-	100.00	-	-	100.00	-
1.2	Romi France SAS	-	100.00	-	-	100.00	-
1.3	Romi Máquinas España S.A.	-	100.00	-	-	100.00	-
2.	Romi Europa GmbH ("Romi Europe")	100.00	-	-	100.00	-	-
2.1	Burkhardt + Weber	-	100.00	-	-	100.00	-
	Fertigungssysteme GmbH ("B+W")						
2.1.1	Burkhardt + Weber / Romi	-	100.00	-	-	100.00	-
	(Shanghai) Co., Ltd						
3.	Rominor Comércio, Empreendimentos e Participações S.A. ("Rominor Comércio")	93.07	-	6.93	93.07	-	6.93
4.	Romi BW Machine Tools, Ltd.	100.00	-	-	100.00	-	-
5.	Rominor Empreendimentos Imobiliários LTDA. ("Rominor Empreendimentos")	100.00	-	-	100.00	-	-
6.	Irsa Maquinas México S. de R. L. de C.V.	99.99	-	0.01	99.99	-	0.01
7.	Prodz Administração e Gestão de Bens Ltda	100.00	-	-	100.00	-	-

Notes to the interim financial information

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(In thousands of Brazilian Reais (R\$), unless otherwise stated)



	Subsidiary	Domicile	Main activity
1.	Romi Italia S.r.l. ("Romi Italy")	Italy	
1.1	Romi Machines UK Ltd.	United Kingdom	
1.2	Romi France SAS	France	Sale of machines for plastics and machine tools, spare parts and technical support.
1.3	Romi Máquinas España S.A.	Spain	
2.	Romi Europa GmbH ("Romi Europe")	Germany	
2.1	Burkhardt + Weber Fertigungssysteme GmbH ("B+W")	Germany	Production and sale of large tooling machinery with high technology, precision and productivity, as well as machinery for specialized applications.
2.1.1	Burkhardt + Weber / Romi (Shanghai) Co., Ltd	China	Sale of machine tools produced by B+W and provision of services (spare parts and technical support).
3.	Rominor Comércio, Empreendimentos e Participações S.A. ("Rominor")	Brazil	Real estate activity, including purchases and sales, lease of company-owned properties, exploration of real estate rights, intermediation of real estate businesses, and provisions of sureties and guarantees.
4.	Romi BW Machine Tools, Ltd.	United States of America	Sale of machine tools, spare parts, technical support and cast and machined products in North America.
5.	Rominor Empreendimentos Imobiliários S.A.	Brazil	Interest in real estate ventures.
6.	Irsa Maquinas México S. de R. L. de C.V.	Mexico	Sale of machines for plastics and machine tools, spare parts and technical support.
7.	Prodz Administração e Gestão de Bens Ltda	Brazil	Granting of credit facilities to customers for machine financing and intermediation of services and businesses in general, except real estate.


Notes to the interim financial information

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	09/30/2025							
	Romi Italy and subsidiaries (1)	Romi Europe and subsidiaries (2)	Rominor Comércio (3)	Romi Machine Tools (4)	Rominor Empreendimentos (5)	IRSA Máq.México (7)	ProdZ (8)	Total
Investments:								
Number of shares held	(a)	(a)	6,191,156	3,000,000	78.000	1,188,000		
Ownership interest	100.0%	100.0%	93.1%	100.0%	100.0%	100.0%	100.0%	
Current assets	65,026	269,453	24,747	57,303	78,546	19,892	80,030	
Noncurrent assets	11,233	129,546	-	875	-	1,631	57,230	
Current liabilities	71,903	261,190	818	54,524	3,487	29,184	661	
Noncurrent liabilities	20,899	45,007	-	1,804	20	1,208	-	
Equity in results of subsidiaries	(16,543)	92,802	23,929	1,850	75,039	(8,869)	136,599	
Net income (loss) for the year	(13,373)	(13,780)	2,703	181	8,266	(868)	10,936	
Changes in investment balances:								
Balance as at December 31, 2024	(3,073)	108,535	30,459	1,866	66,773	(9,358)	125,663	320,865
Foreign exchange differences on foreign investments	(97)	(1,953)	-	(197)	-	1,357	-	889
Dividends proposed and paid (b)	-	-	(10,891)	-	-	-	-	10,891
Equity in results of subsidiaries	(13,373)	(13,780)	2,703	181	8,266	(868)	10,936	5,935
Increase/Decrease in capital in subsidiary	-	-	-	-	-	-	-	-
Balance as at September 30, 2025	(16,543)	92,802	22,271	1,850	75,039	(8,869)	136,599	303,149
Investments in subsidiaries	-	92,802	22,271	1,850	75,039	-	136,599	328,561
Provision for equity deficit of subsidiaries	(16,543)	-	-	-	-	(8,869)	-	(25,412)

(a) The subsidiaries' capital is not divided into units of interest or shares in their articles of organization.

(b) Payment of dividends by Rominor Comércio was approved by the Board of Directors at the meeting held on February 4, 2025, which authorized the distribution of profits for 2024. The Company received from this distribution in the first quarter of 2025 the amount of R\$10,891.

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	09/30/2024							
	Romi Italy and subsidiaries (1)	Romi Europe and subsidiaries (2)	Rominor Comércio (3)	Romi Machine Tools (4)	Rominor Empreendimentos (5)	IRSA Máq. Mexico (7)	Prodz (8)	Total
Investments:								
Number of shares held	(a)	(a)	6,191,156	3,000,000	78	1,188,000		
Ownership interest	100.0%	100.0%	93.1%	100.0%	100.0%	100.0%	100.0%	
Current assets	84,122	267,983	35,516	45,307	74,735	22,223	55,946	
Noncurrent assets	10,761	131,222	300	2,952	-	2,494	65,596	
Current liabilities	62,195	242,150	703	36,601	533	25,567	493	
Noncurrent liabilities	34,342	69,085	-	9,663	53	6,791	-	
Equity in results of subsidiaries	(1,553)	87,870	35,113	1,994	74,148	(7,641)	121,051	
Changes in investment balances:								
Balance as at December 31, 2023	1,584	98,658	24,608	1,276	56,142	(4,813)	66,422	243,877
Foreign exchange differences on foreign investments	282	12,821	-	400	-	(690)	-	12,813
Dividends proposed and paid (b)	-	-	(5,040)	-	-	-	-	(5,040)
Equity in results of subsidiaries	(3,418)	(23,609)	13,112	318	18,006	(2,138)	6,929	9,200
Increase/Decrease in capital in subsidiary	-	-	-	-	-	-	47,700	47,700
Balance as at September 30, 2025	(1,552)	87,870	32,680	1,994	74,148	(7,641)	121,051	308,550
Investments in subsidiaries	-	87,870	32,680	1,994	74,148	-	121,051	317,743
Provision for equity deficit of subsidiaries	(1,552)	-	-	-	-	(7,641)	-	(9,193)

(a) The subsidiaries' capital is not divided into units of interest or shares in their articles of organization.

(b) Payment of dividends by Rominor Comércio was approved by the Board of Directors at the meeting held on January 30, 2024, and ratified at the Annual Shareholders' Meeting held on March 12, 2024, which authorized the distribution of profits for 2023. The Company received from this distribution in the first quarter of 2024 the amount of R\$5,040.

(c) Capital increase in subsidiary PRODZ, until September 30, 2024, the amount of R\$47,700 had been contributed.

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8 RELATED-PARTY BALANCES AND TRANSACTIONS

The balances and transactions with related parties as at September 30, 2025 and December 31, 2024 are as follows:

(i) BALANCE SHEET ACCOUNTS – PARENT

	RECEIVABLES		PAYABLES	
	09/30/2025	12/31/2024	09/30/2025	12/31/2024
Direct subsidiaries				
Romi Europe	15,796	15,048	116	244
Romi Italy	3,710	6,663	-	-
Romi BW Machine Tools	9,353	14,529	103	59
Irsa Máquinas México	20,379	20,923	-	12
Rominor Comércio	-	3,632	-	-
Prodz	-	-	41,428	41,429
	49,238	60,795	41,647	41,744
Indirect subsidiaries				
B+W - Burkhardt+Weber	11,954	19,491	611	130
Romi France S.A.S.	13,162	11,091	-	-
Romi Máquinas España S.A.	12,108	10,452	-	-
Romi Machines UK	15,023	9,115	6	4
	52,247	50,149	617	134
Total	101,485	110,945	42,264	41,878
Current	101,485	27,728	9,564	9,178
Noncurrent	-	83,217	32,700	32,700
Total	101,485	110,945	42,264	41,878

(ii) TRANSACTIONS

	Sales revenue		Operating income (expenses) and finance income (costs)	
	09/30/2025	09/30/2024	09/30/2025	09/30/2024
Romi Europe	983	4,211	127	507
Rominor Comércio	13	36	-	-
Rominor Empreendimentos	9	26	-	-
Romi Italy	3,741	4,702	-	-
Romi BW Machine Tools	204	8,215	150	1,712
Romi France S.A.S.	1,858	5,313	-	-
Romi Machines UK	2,038	4,371	27	205
Irsa Máquinas México	766	1,045	3	6
B+W - Burkhardt + Weber	2,056	7,169	-	-
Romi Máquinas España	385	911	-	-
Prodz	21	60	-	-
Total	12,074	36,059	307	2,430

The main balances and transactions refer to trading transactions between the parent and its subsidiaries.

The Company entered into trading transactions with certain subsidiaries for the supply and purchase of equipment and parts; it does not have material transactions with related parties other than those described above. Decisions regarding transactions between the parent and its subsidiaries are made by management.

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The Company provides administrative services, mainly accounting and legal services, to the parent Fênix Empreendimentos S.A. Revenues recorded to September 30, 2025 totalled R\$119 (R\$117 as at September 30, 2024).

The Company makes donations to Romi Foundation under an agreement approved by the State Prosecutor's Office. Donations up to September 30, 2025 totaled R\$949 (R\$903 as at September 30, 2024).

Management compensation for the periods ended September 30, 2025 and 2024 was as follows:

	09/30/2025	09/30/2024
Fees and charges	8,330	6,303
Profit sharing	2,642	2,478
Private pension plan	348	321
Healthcare plan	313	286
PARENT	11,633	9,388
Fees and charges of subsidiaries	195	182
CONSOLIDATED	11,828	9,570

The amounts are consistent with the limits established by the Board of Directors and approved at the Annual General Meeting of Shareholders held on March 11, 2025.

9 TAXES RECOVERABLE

	09/30/2025	12/31/2024
CURRENT		
Withholding Income Tax (IRRF)	767	538
Excise Tax (IPI)	3,858	3,793
Value-added Tax on Sales and Services (ICMS)	13,021	3,704
Social Integration Program (PIS)	1,266	127
Social Contribution on Revenues (COFINS)	5,594	586
Total Parent	24,506	8,748
Taxes recoverable of subsidiaries	12,250	9,861
Total Consolidated	36,756	18,609
NONCURRENT		
IRPJ/CS recoverable (Selic-related proceeding) (a)	66,926	62,792
Value-added Tax on Sales and Services (ICMS)	3,438	2,777
OTHER	25	24
Total Parent	70,389	65,593
Taxes recoverable of subsidiaries	6	6
Total Consolidated	70,395	65,599

a) Interest receivable on tax rebates following overpayments, exempt from IRPJ and CSLL

On March 20, 2019, the Company filed for a writ of mandamus in order to recover taxes overpaid in the last five years, as interest receivable on tax rebates following overpayment, exempt from IRPJ and CSLL.

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This is consistent with a general repercussion judgment on September 24, 2021 from extraordinary appeal 1.063.187, by the Supreme Federal Court (STF), through an unanimous decision, whereby: *"The levy of IRPJ and CSLL on SELIC rate interest on claims for refund of overpaid taxes is unconstitutional"*.

Management, pursuant to: (i) ICPC 22 - Uncertainty over Income Tax Treatments; and (ii) CPC 25 - Provisions, Contingent Liabilities and Contingent Assets, assisted by its tax experts concluded that ICPC 22 is the appropriate standard to this specific situation since the matter involves taxes on income. ICPC 22 requires that the Company evaluate whether it is "more likely than not" that the tax treatment adopted will be accepted by the tax authorities.

Considering that the ruling has general repercussion effects, the recent history of STF decisions and as the Company filed a claim before the STF decision, management concluded that it is more likely than not that the Company is entitled to the exemption starting from September 30, 2021, as supported by legal counsel, and therefore recognized the amount in the period ended September 30, 2021.

The statement of income for the third quarter of 2021 recorded: (i) finance income: R\$2.1 million; and (ii) income tax and social contribution on current income: R\$42.9 million.

In the quarter ended September 30, 2025, of the Recoverable Taxes and Contributions balance R\$66,926 refer to this proceeding (R\$62,792 as at December 31, 2024).

The Company's lawsuit is with the STF awaiting the analysis of the interlocutory appeal in special appeal filed by ROMI, addressing exclusively Topic 504 of the STJ, for interest levied on the refund of judicial deposits, for which a final and unappealable decision has not yet been issued.

For the period ended September 30, 2025, management concluded that there are no facts or factors that change the prognostic at the time of issue of financial information as at September 30, 2021.

10 INVESTMENT PROPERTIES

In 2012, management classified certain property as "Investment Properties". The balances are R\$13,500 (R\$13,500 as at December 31, 2024) in the parent and R\$14,283 (R\$14,283 as at December 31, 2024) in the consolidated.

Investment properties are stated at historical cost. For fair value disclosure purposes the Company contracted an independent appraiser registered with the Brazilian Institute of Engineering Appraisals who assessed the fair value less cost to sell of this property at R\$110,661 (R\$110,661 as at December 31, 2024) in the parent and R\$114,318 (R\$114,318 as at December 31, 2024) in the consolidated.

In April 2022, the subsidiary Rominor Empreendimentos Imobiliários Ltda. ("Rominor Empreendimentos") launched a land subdivision development, Vila Romi Residence. Currently, the project is in final phase and no significant impacts from this project are expected.

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11 PROPERTY, PLANT AND EQUIPMENT

	Parent	Consolidated
At December 31, 2024, net	435,898	520,407
Additions	140,784	142,462
Disposals, net	(36,566)	(36,445)
Depreciation	(42,233)	(47,399)
Foreign exchange difference	-	(3,903)
At June 30, 2025, net	497,883	575,122
Total cost	1,020,293	1,200,916
Accumulated depreciation	(522,410)	(625,794)
Net balance	497,883	575,122

Property, plant and equipment pledged as collateral

Under financing agreements with the BNDES, the Company pledged as collateral property, plant and equipment items amounting to R\$68,106 as at September 30, 2025 (R\$60,603 as at December 31, 2024). These items refer to land, buildings, facilities, machinery and equipment.

Machine rental business

Acquisitions in 2025 include machines manufactured by the Company allocated to the machinery rental business, a new solution launched in the third quarter of 2020, of R\$92,383 and R\$18,780 of depreciation.

Rental machines for sale

As at September 30, 2025, the Company classified in "Rental machines for sale" in current assets the amount of R\$30,900 (R\$22,987 at December 31, 2024) relating to machines returned from rental.

Impairment

For the year ended December 31, 2024, management evaluated each business segment (Note 21) and concluded that for:

- i) Romi Machines: There are no indications to suggest the need for a provision for impairment of property, plant and equipment and intangible assets.
- ii) Burkhardt + Weber Machinery: (Note 12(i)).
- iii) Cast and machined products: Reflecting the economic performance in 2024, management identified indicators of impairment and prepared an appraisal report comparing the fair value less costs to sell of the property, plant and equipment to the carrying amount. Management concluded that the property, plant and equipment items are still recoverable and there is no need for a provision for impairment as at December 31, 2024. For the year ended December 31, 2025, the Company will perform the same assessment.

Notes to the interim financial information
at September 30, 2025
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12 INTANGIBLE ASSETS

	Parent	Consolidated
At December 31, 2024, net	337	49,086
Additions	-	-
Amortization	(173)	(4,016)
At June 30, 2025, net	164	45,070

On December 22, 2011, the Company approved the acquisition of all of the shares of B+W (Burkhardt + Weber Fertigungssysteme GmbH) through its direct subsidiary Romi Europa GmbH. Accordingly, at the acquisition date, the Company carried out the measurement and allocation of the purchase price, taking into account the following nature and characteristics:

(a) Technology: refers to the know-how related to products and processes that are technologically feasible, which assure competitive advantages in relation to product quality and efficiency, with depreciation of 15 to 20 years.

(b) Portfolio of customers: refers to customer sales orders outstanding as at the acquisition date, fully depreciated.

(c) Customer relationship: refers to contractual rights arising from: (i) the history of customer relationships; (ii) the likelihood of occurrence of new business in the future, with depreciation of 20 years.

(d) Trademarks: refers to the rights of use of the trademark B+W (Burkhardt + Weber Fertigungssysteme), which is related to high-tech products, without a defined amortization period.

For the year ended December 31, 2024, management evaluated each business segment (Note 18) and concluded that there is no indication that would require the recognition of a provision for impairment of property, plant and equipment and intangible assets.

Management did not identify significant changes in the assumptions used for the impairment test in the prior year and will perform a new test until the end of the year ending December 31, 2025.

Notes to the interim financial information
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13 BORROWINGS

Changes in borrowings, parent and consolidated, are as follows:

	Parent			Consolidated		
	Domestic currency	Foreign currency	Total	Domestic currency	Foreign currency	Total
Borrowing balance at December 31, 2024	202,966	126,358	329,324	202,966	261,441	464,407
New borrowing (a) and (b)	-	92,575	92,575	-	92,575	92,575
Payment of principal	(11,631)	(46,672)	(58,303)	(11,631)	(57,866)	(69,497)
Payment of interest	(19,558)	(2,756)	(22,314)	(19,558)	(3,100)	(22,659)
Foreign exchange and charges (principal and interest)	-	(1,417)	(1,417)	-	(20,828)	(20,828)
Interest accrued	9,658	4,125	13,783	9,658	5,076	14,734
Revolving credit variance (net)	-	-	-	-	(45,870)	(45,870)
Borrowing balance at September 30, 2025	181,435	172,213	353,648	181,435	231,428	412,863
Current	27,951	37,491	65,442	27,951	67,842	95,793
Noncurrent	153,484	134,722	288,206	153,484	163,586	317,070
	181,435	172,213	353,648	181,435	231,428	412,863

(a) On December 10, 2024, the Board of Directors authorized a loan from BNDES under the BNDES EXIM Pre-shipment Financing Facility, for USD\$5 million, with a 12-month grace period, maturity in up to two years and with a fixed rate of 4.8678% per year. This financing does not require guarantees though a covenant requires the Net Debt/EBITDA ratio to be equal to or less than 3.75, to be calculated at the end of the year ended December 31, 2025.

(b) On September 16, 2025, the Board of Directors authorized a loan from Bank Of China (Brasil) Banco Múltiplo S.A., for up to €780 thousand, with a one-year term and effective rate of up to 3.24% per year.

The maturities of financing recorded in noncurrent liabilities as at September 30, 2025, parent and consolidated, were as follows:

	Parent	Consolidated
2026 (3 months)	42,598	67,164
2027	151,955	156,253
2028	40,014	40,014
2029 onwards	53,639	53,639
Total	288,206	317,070

Notes to the interim financial information
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(In thousands of Brazilian Reais (R\$), unless otherwise stated)



Covenants

The Company obtains financing from both private and public banks. BNDES financing arrangements contain covenants.

- (i) On April 28, 2020, the Company obtained from BNDES an Exim Pre-Shipment Financing Facility;
- (ii) On March 29, 2022, the Company obtained from BNDES an Exim Post-Shipment Financing Facility (Supplier Credit type);
- (iii) In December 2022, the Company obtained from BNDES an Exim Pre-Shipment Financing Facility for 4.0 accredited goods.

The three agreements contain covenants, namely: (i) Audited Consolidated Financial Ratio (Net Debt/EBITDA) must be equal to or less than 3.75, determined based on the accumulated consolidated result for the last 12 months from the latest Standardized Financial Statements or latest Interim Financial Information.

As at September 30, 2025, the Company was compliant with all covenants of the agreements to which it is a party.

14 FINAME MANUFACTURER FINANCING

	Parent and Consolidated
FINAME manufacturer financing	
Borrowing balance at December 31, 2024	391,077
New borrowing	158,227
Payment of principal	(131,026)
Payment of interest	(19,899)
Interest incurred in the period	(523)
Borrowing balance at September 30, 2025	397,856
Current	
FINAME manufacturer financing	156,567
Noncurrent	
FINAME manufacturer financing	241,289
	397,856

The FINAME manufacturing financing agreements are guaranteed by promissory notes and sureties, and the main guarantor is the subsidiary Rominor. Balances are directly related to the balances of "Onlending of FINAME manufacturer financing" (Note 5), considering that the loans are directly linked to sales to specific customers. The contractual terms related to the amounts, charges and periods financed under the program are on-lent in full to the financed customers and amounts received on a monthly basis under the line item "Amounts receivable - onlending of FINAME manufacturer financing" are fully used for the repayment of the related financing agreements. The Company, therefore, acts as an agent for the financing, but remains as the main debtor in this transaction.

The "FINAME manufacturer financing" balance and, consequently, "Onlending of FINAME manufacturer financing" as at September 30, 2025 and December 31, 2024 were updated to those dates. The difference of R\$27,889 between these line items as at September 30, 2025

Notes to the interim financial information

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(R\$35,097 as at December 31, 2024) refers to past-due trade notes, renegotiations in progress, and FINAME transactions not yet released by the agent bank. Management believes that there are no risks from non-realization of these receivables, in excess of the amount of the provision already recorded, since the amounts are collateralized by the underlying machinery financed.

The noncurrent maturities of the FINAME manufacturer financing as at September 30, 2025, parent and consolidated, were as follows:

	Parent and Consolidated
2026	35,200
2027	104,783
2028	71,093
2029 onwards	30,213
Total	241,289

15 PROVISION FOR TAX, LABOR AND CIVIL RISKS

Management, under the advice of its legal counsel, classified the following risks of loss from legal proceedings as being probable:

	Parent		Consolidated	
	09/30/2025	12/31/2024	09/30/2025	12/31/2024
Tax	143	150	143	150
Civil	3,004	2,743	6,079	2,797
Labor	4,808	3,425	4,808	3,425
Total	7,955	6,318	11,030	6,372
Current liabilities	4,292	5,921	7,347	5,921
Noncurrent liabilities	3,663	397	3,683	451
	7,955	6,318	11,030	6,372

Legal proceedings classified as probable risk of losses and legal obligations for which the constitutionality is being challenged at court, are covered by a provision. Changes in the provision for the period ended September 30, 2025 were as follows:

	12/31/2024	Additions	Utilizations/ reversals	Updated accruals	09/30/2025
Tax	150	-	(7)	-	143
Civil	2,742	6	-	255	3,003
Labor	3,426	4,537	(4,941)	1,786	4,808
Total Parent	6,318	4,543	(4,948)	2,041	7,954
Lawsuits in subsidiaries	54	3,020		2	3,076
Total Consolidated	6,372	7,563	(4,948)	2,043	11,030

Notes to the interim financial information
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As at September 30, 2025, the main legal proceedings classified by management, under the advice of its legal counsel, as probable losses or as legal obligation, are as follows:

(a) Civil proceedings

These refer to civil proceedings in which the Company is the defendant related mainly to the claims for: (i) revision/termination of contracts; (ii) damages; and (iii) annulment of protest of notes with losses and damages, among others.

(b) Labor claims

The Company has recorded a provision for contingencies for labor claims in which it is the defendant, the main causes are as follows: (i) differences in overtime and related effects; (ii) health hazard premium/hazardous duty premium; (iii) damages for work-related accident/disease; and (iv) joint liability over outsourced companies, among others.

(c) Ongoing tax proceedings

On August 31, 2021, the Company deposited in court R\$ 10,072, accruing interest of R\$ 14,870 to September 2025, related to ICMS calculated for PIS and COFINS. Although a final and unappealable decision was rendered on February 21, 2019, on September 2, 2020, the Brazilian Federal Revenue Office decided to verify whether the tax credits stated in the Declaration of Federal Tax Debts and Credits referred to PIS and COFINS levied on ICMS included in the respective tax bases. A tax notice was issued, requiring the presentation of various accounting documents.

After analysis, the Federal Revenue Office concluded that PIS and COFINS should have been calculated based on ICMS as displayed on the invoices for sale of goods and services. The Federal Revenue concluded that part of the PIS and COFINS tax credits in the DCTF related to the writ of mandamus and demanded payment of these amounts.

Management believes that the Federal Revenue Office made several errors and has filed an Action for Annulment, being required to make a deposit into court of the amount in question.

As at December 31, 2022, management, under the advice of its legal counsel, classified this as a possible risk of loss. Management reassessed and concluded that there are no facts or factors as at September 30, 2025.

(d) Judicial deposits

Judicial deposits total R\$19,241 as at September 30, 2025 (December 31, 2024 - R\$12,131), classified in non-current assets, referring to lawsuits, the more significant amounts are disclosed in item (d) above.

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(e) Proceedings classified as possible losses

The tax, civil and labor proceedings assessed as representing possible losses involve matters similar to those above. The Company's management believes that the outlays of resources to settle contingencies will not exceed the amount estimated. The amount of R\$67,439 calculated for the second quarter of 2025 (R\$140,038 as at December 31, 2024) is not treated as legal obligations. The most significant cases refer to two tax proceedings for which the risk of loss is no longer considered possible and is now considered remote.

The most significant tax proceedings are described below:

- (i) IRPJ and CSLL on interest on own equity in 2019: Refers to a tax assessment notice for the 1st, 3rd and 4th quarters of 2019, alleging incorrect deduction of Interest on own Equity expenses over and above that allowed by tax laws, using the base of profits from prior years, which were not distributed at that time. The Company's legal counsel has been monitoring the case and has filed a voluntary appeal with the Administrative Board of Tax Appeals in the amount of R\$19,965, which is pending judgment.

IRPJ and CSLL on interest on own equity in 2020: Refers to a tax assessment notice for the 1st, 3rd and 4th quarters of 2020, alleging incorrect deduction of Interest on own Equity expenses over and above that allowed by tax laws, using the base of profits from prior years, which were not distributed at that time. The Company's legal counsel has been monitoring the case and has filed an objection to the tax assessment notice, which was dismissed. In February 2024, an appeal was filed with the Administrative Board of Tax Appeals in the amount of R\$69,330, which is pending judgment.

16 INCOME TAX AND SOCIAL CONTRIBUTION

Income tax is calculated at the rate of 15% on the taxable profits plus a 10% surtax on taxable profit exceeding R\$240. Social contribution is calculated at the rate of 9% on taxable profits. However, Rominor Comércio and Rominor Empreendimentos pay income tax and social contribution based on the presumed taxable income method. Subsidiaries outside Brazil follow local tax regimes.

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The composition of the effective rate is as follows:

	Parent		Consolidated	
	2025	2024	2025	2024
Profit before income tax and social contribution	53,709	70,672	53,814	67,971
Statutory rate (income tax and social contribution)	34%	34%	34%	34%
Tax at nominal rates	(18,261)	(24,028)	(18,297)	(23,110)
Interest on own equity benefit	17,106	18,509	17,106	18,509
Exemption of SELIC interest on rebates	1,424	1,304	1,424	1,304
Research and development ("Lei do Bem" - Law 11,196/05)	3,909	2,850	3,909	2,850
Equity in results of subsidiaries	(2,018)	3,128	-	-
Unrecorded deferred income tax and social contribution assets in subsidiaries	-	-	(5,418)	(2,975)
Management profit sharing	(1,078)	(843)	(1,078)	(843)
Difference of rate and/or tax regime	-	-	3,424	-
Other, net	(1,175)	154	(1,066)	124
Current and deferred income tax and social contribution income (expense)	(93)	1,074	4	4,752
Current	(4,771)	(4,771)	(9,052)	(9,617)
Deferred	5,846	5,845	9,056	14,369
Total	(93)	1,074	4	1,569

The deemed taxable income under the presumed tax method results in differences; deferred income assets are not recorded for carryforward losses of foreign subsidiaries, other than for BW.

Changes in deferred tax assets and liabilities, parent and consolidated, for the period ended September 30, 2025 were as follows:

	Assets		Liabilities	
	Parent	Consolidated	Parent	Consolidated
At December 31, 2024	14,730	23,288	-	38,660
Changes in the year				
Additions	4,744	8,898	-	-
Realization	(789)	(789)	-	(947)
Foreign exchange differences	-	-	-	(933)
At September 30, 2025	18,685	31,397	-	36,780

17 EQUITY

Capital

As at September 30, 2025, the Company's subscribed and paid-up capital of R\$988,470 (R\$988,470 as at December 31, 2024) is represented by 93,170,747 book-entry, registered common shares, without par value (93,170,747 as at December 31, 2024).

Profits reserves

a) Legal reserve

As required by Article 193 of Law 6,404/76, annual appropriations are made to the "Legal reserve" based on 5% of the profit for the year, limited to 20% of the capital balance.

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b) Dividends and interest on own equity

For September 30, 2025, distributions of interest on own equity of R\$50,318 were approved, as notified to the market:

1. On March 11, 2025, the distribution of interest on own equity to be attributed to the mandatory dividends for 2025 in the amount of R\$16,774, at R\$0.18 per share, was approved, for payment on June 12, 2025.
2. On June 10, 2025, the distribution of interest on own equity to be attributed to the mandatory dividends for 2025 in the amount of R\$16,772, at R\$0.18 per share, was approved, for payment on October 23, 2025.
3. On September 16, 2025, the distribution of interest on own equity to be attributed to the mandatory dividends for 2025 in the amount of R\$16,772, at R\$0.18 per share, was approved, for payment on April 10, 2026.

Earnings per share

Basic earnings per share are calculated by dividing the profit attributable to shareholders of the Company by the weighted average number of outstanding common shares in the year, excluding common shares purchased by the parent and held as treasury shares.

Diluted earnings per share are calculated by adjusting the profit attributable to shareholders and the weighted average number of common shares outstanding, taking into account the effects of all instruments potentially convertible into common shares, such as options, subscription warrants or other equity instruments that may generate dilution.

	09/30/2025	09/30/2024
Net income attributable to the controlling interests	53,616	71,747
Weighted average number of shares outstanding	93,171	93,171
Basic and diluted earnings per share - adjusted	0.58	0.77

Basic and diluted earnings per share are the same since the Company does not have any financial instruments or contracts that could have a dilutive effect on earnings per share.

18 SEGMENT REPORTING - CONSOLIDATED

To manage its business, the Company is organized into three business units by segment, namely: Romi Machinery, Burkhardt+Weber Machinery and Cast and Machined Products. The information for the period ended September 30, 2025 was prepared and is being presented on a comparative basis with the period ended September 30, 2024, according to the Company's segments:

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09/30/2025

	Romi Machinery	Burkhardt + Weber Machinery	Cast and machined products	Other	Eliminations between segments	Consolidated
Net operating revenue	562,633	230,895	144,945	-	-	938,473
Cost of sales and services	(279,869)	(194,389)	(218,263)	-	-	(692,521)
Transfers remitted	2,271	-	54,072	-	(56,343)	-
Transfers received	(54,072)	-	(2,271)	-	56,343	-
Gross profit (loss)	230,963	36,506	(21,517)	-	-	245,952
Operating (expenses) income:						
Selling expenses	(71,400)	(22,526)	(5,123)	-	-	(99,049)
General and administrative expenses	(43,672)	(24,993)	(13,415)	-	-	(82,080)
Research and development	(19,970)	-	(4,570)	-	-	(24,540)
Management fees	(7,996)	-	(3,832)	-	-	(11,828)
Other operating income, net	3,491	-	-	971	-	4,462
Operating profit (loss) before finance income (costs)	91,416	(11,013)	(48,457)	971		32,917
Inventories	499,458	156,883	82,975	-	-	739,316
Depreciation and amortization	34,028	5,289	12,457	-	-	51,774
Property, plant and equipment, net	374,575	68,550	101,097	-	-	544,222
Intangible assets	163	44,906	1	-	-	45,070

	Europe	Latin America	North America	Africa and Asia	Total
Net operating revenue per geographical region	138,346	686,925	48,048	65,154	938,473

09/30/2024

	Romi Machinery	Burkhardt + Weber Machinery	Cast and machined products	Other	Eliminations between segments	Consolidated
Net operating revenue	554,365	82,199	131,954	-	-	768,518
Cost of sales and services	(278,196)	(75,163)	(191,001)	-	-	(544,360)
Transfers remitted	1,693	-	58,056	-	(59,749)	-
Transfers received	(58,057)	-	(1,692)	-	59,749	-
Gross profit (loss)	219,805	7,036	(2,683)	-	-	224,158
Operating (expenses) income:						
Selling expenses	(70,528)	(9,817)	(5,030)	-	-	(85,375)
General and administrative expenses	(42,565)	(20,582)	(12,007)	-	-	(75,154)
Research and development	(18,846)	-	(4,821)	-	-	(23,667)
Management fees	(6,646)	-	(2,925)	-	-	(9,571)
Other operating income, net	472	-	-	26,059	-	26,531
Operating profit (loss) before finance income (costs)	81,692	(23,363)	(27,466)	26,059		56,922
Inventories	481,837	219,988	80,479	-	-	782,304
Depreciation and amortization	28,087	5,438	10,734	-	-	44,259
Property, plant and equipment, net	348,843	83,098	77,482	-	-	509,423
Intangible assets	410	46,910	2	-	-	47,322

	Europe	Latin America	North America	Africa and Asia	Total
Net operating revenue per geographical region	80,520	638,005	41,276	8,717	768,518



19 FUTURE COMMITMENTS

The Company entered into electric energy purchase agreements for the next four years: 2025 with CTG Brasil, 2026 with Auren Energia, and 2027 and 2028 again with CTG Brasil. The amounts are indexed annually to the Amplified National Consumer Price Index (IPCA) as follows:

Year of supply	AMOUNT
2025	15,554
2026	8,810
2027	10,498
2028	9,829
	44,692

Management believes that these agreements are compatible with the electricity requirements for the contracted period.

20 APPROVAL OF THE INTERIM FINANCIAL INFORMATION

The interim financial information was approved for issuance by the Board of Directors on October 21, 2025.

* * *

Certificate Of Completion

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Diogo Maros de Carvalho

diogo.carvalho@pwc.com

Sócio

PwC BR

Security Level: Email, Account Authentication (None), Digital Certificate

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Payment Events	Status	Timestamps
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