

**RAÍZEN S.A.**  
Companhia Aberta  
CNPJ/MF 33.453.598/0001-23  
NIRE 33.300.298.673

### **COMUNICADO AO MERCADO**

#### **Alienação de Participação Acionária Relevante**

A **Raízen S.A. (B3: RAIZ4)** ("Raízen" ou "Companhia"), em cumprimento ao disposto no Artigo 12 da Resolução da Comissão de Valores Mobiliários nº 44, de 23 de agosto de 2021, comunica aos seus acionistas e ao mercado em geral que recebeu, nesta data, correspondência do **Wellington Management Group LLP** ("Wellington Management"), por meio da qual informa que, em 11 de fevereiro de 2026, reduziu sua participação acionária na Companhia, passando a administrar 134.063.400 (cento e trinta e quatro milhões, sessenta e três mil e quatrocentas) ações preferenciais de emissão da Companhia, correspondentes a 9,87% do total das ações emitidas. A íntegra da referida correspondência encontra-se anexa a este Comunicado.

São Paulo, 12 de fevereiro de 2026.

**Lorival Nogueira Luz Jr.**  
CFO e Diretor de Relações com Investidores

**RAÍZEN S.A.**

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF): 33.453.598/0001-23

Company Registry (NIRE): 33.300.298.673

**NOTICE TO THE MARKET****Reduction of shareholding position**

**Raízen S.A. (B3: RAIZ4)** ("Raízen" or "Company") in compliance with Article 12 of CVM Resolution No. 44, dated August 23, 2021, hereby informs its shareholders and the market in general that it has received, on this date, a notice from **Wellington Management Group LLP** ("Wellington Management"), informing that, on February 11, 2026, it reduced its equity stake in the Company and now manages 134,063,400 preferred shares issued by the Company, representing 9.87% of the total shares outstanding. A copy of the notice is attached to this Notice.

São Paulo, February 12, 2026.

**Lorival Nogueira Luz Jr.**

Chief Financial and Investor Relations Officer

London, UK, February 12, 2026

**Raizen S.A.**

Avenida Almirante Barroso, 81  
36th Floor, Room 32b109  
Rio De Janeiro

Att: Phillippe Casale, Head of IR

By Email: [ri@raizen.com](mailto:ri@raizen.com)

**Subject: TIME SENSITIVE - CVM Instruction 358 Notification - Decrease of Substantial Client Shareholding in Raizen S.A.**

Dear All,

1. Wellington Management Group LLP ("Wellington Management") is a Delaware partnership that engages in investment management.
2. Please be advised that clients whose managed accounts are under our discretionary management have acquired a relevant shareholding in Raizen S.A..
3. In compliance with our disclosure duty under article 12 of Securities and Exchange Commission of Brazil ("CVM") Instruction No. 358 dated January 3, 2002 (as amended, "CVM Instruction 358"), the complete information required thereunder is as follows:
  - (i) **Wellington Management' Particulars:** Wellington Management has head office at c/o Wellington Management Company LLP, 280 Congress Street, Boston, MA 02210 ;
  - (ii) **Objective:** None of Wellington Management' clients intends to alter the control or administrative structure of Raizen S.A..
  - (iii) **Holding:** as at **February 11, 2026**, Wellington Management' clients hold **134,063,400** of Raizen S.A. preferred shares and such holding represents **9.87%** of the preferred shares of Raizen S.A. in issue;
  - (iv) **Other certain Raizen S.A. Securities:** Wellington Management is not aware whether its clients hold any positions in any other securities or derivative financial instruments referenced to Raizen S.A. shares. We understand, however, that even if they do, such convertible debentures would not be aggregated with any portion they own in the holdings hereby reported since these holdings were purchased under our discretionary management.

(v) Voting Rights Agreements: Other than a managed account agreement entered into between us and each client for purposes of asset management pursuant to which, generally, we may exercise voting rights in respect of such client's investment portfolio, there is no agreement or contract between us, on the one hand, and part or all of the clients who own the aggregate holdings reported hereby, on the other, regulating any acting in concert or similar arrangement with respect to the voting rights or the purchase and sale of securities issued by Raizen S.A..

We look forward to receiving confirmation that you have made the relevant reporting to the CVM.

For purposes of Article 119 of Law 6,404, of December 15, 1976, as amended, the representative(s) in Brazil of the Accounts are listed below:

DOMINION RESOURCES, INC. MASTER TRUST

ITALIANCOAL + CO.

JPM SP (DTVM) JPMCB NA FBO ALL OTHER GLOBAL CUSTODY CLIENTS TAXABLE

MULTI-ADVISOR FUNDS INTERNATIONAL EQUITY VALUE FUND

FINWELL + CO

PACIFIC SELECT FUND

THE HARTFORD INTERNATIONAL VALUE FUND

USAA INTERNATIONAL FUND

Salt River Pima-Maricopa Indian Community

WELLINGTON TRUST COMPANY N.A.

WILMINGTON MULTI-MANAGER ALTERNATIVES FUND

Should any further clarification or information be required on this notification, please contact Sophie Gray, Regulatory Analyst, at phone number 0044 207 126 6161 or e-mail [beneficialownership@wellington.com](mailto:beneficialownership@wellington.com).

Thank you for your attention to this matter.

Kind regards,

**Wellington Management Group LLP**



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Name: Taisia Lowe

Title: Senior Regulatory Analyst