Earnings Conference Call

2Q26

August, 13th, 2026

DISCLAIMER

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HIGHLIGHTS 2Q26

Transported Volume
LTM
(bln RTK)
91.2

Northern Operation
LTM
(mln Tons)
35.4

EBITDA
Adjusted[2] (BRL mln)
R$ 2,267
(-0.5% vs 2Q25)

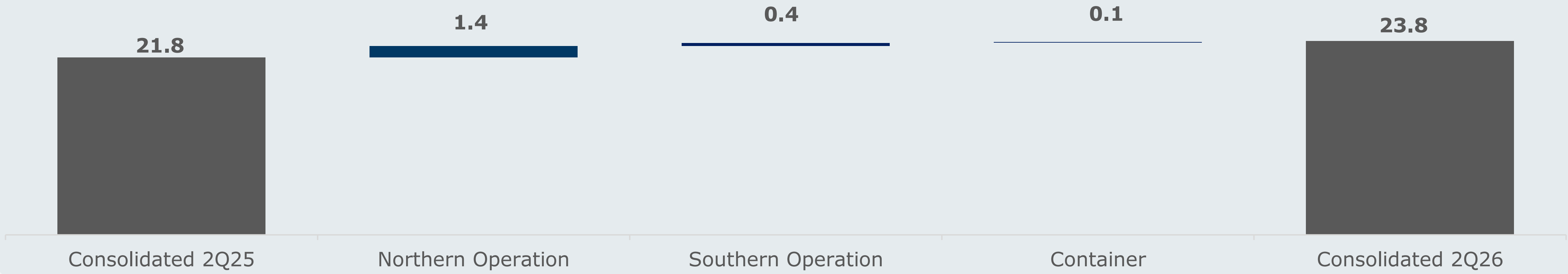
Leverage
Net Debt/Adjusted EBITDA
2.1x

Start up BR070 – FMT 1st Phase | June 2026

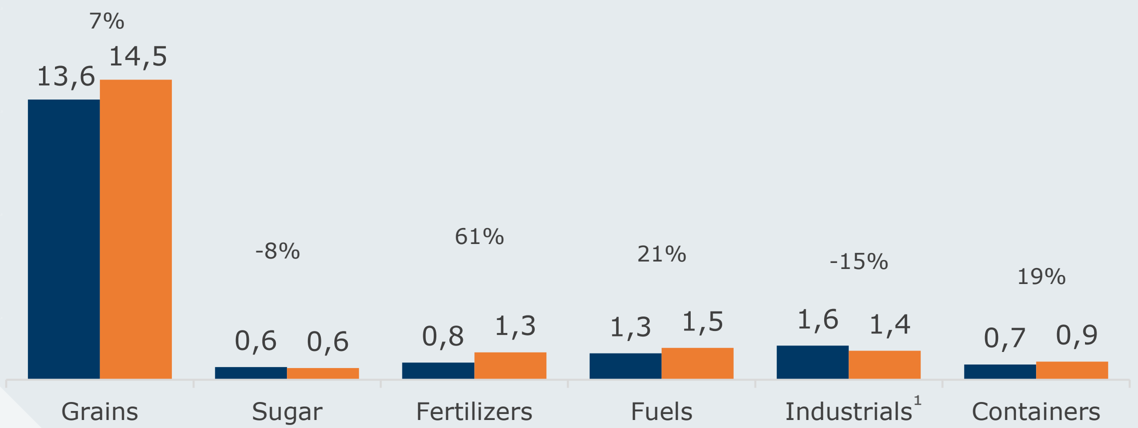
[1]LTM considers the period from August 2025 to July 2026
[2]Excluding the effect of non-recurring events. For more available information, please refer to the Earnings Release.

OPERATIONAL RESULTS

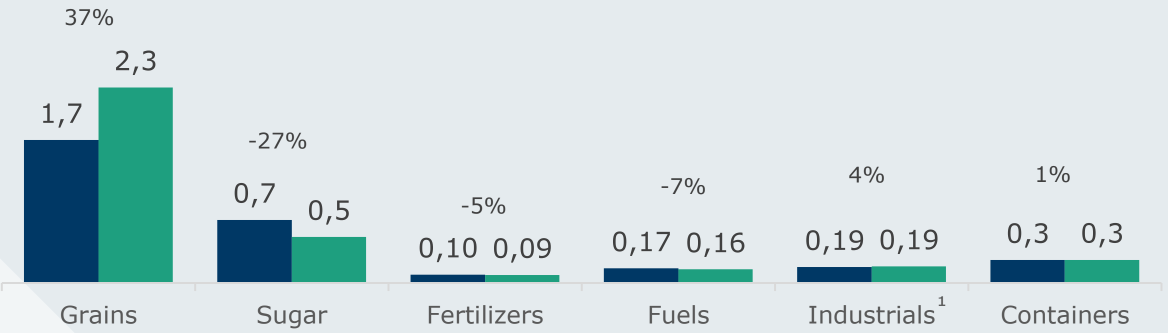
Volumes (Bln RTK)



Northern Operation (Bln RTK)



Southern Operation (Bln RTK)



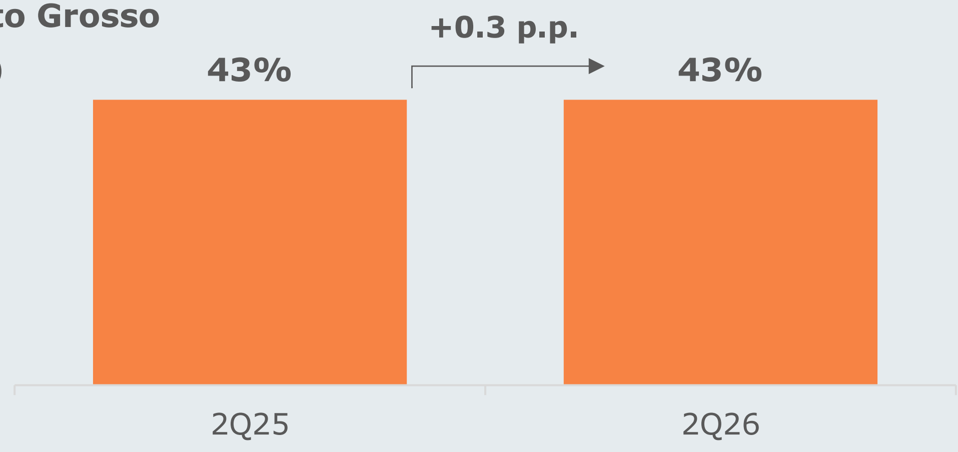
2Q25 2Q26

[1]Pulp and paper, building materials, steel and mining.

GRAINS **MARKET SHARE** (Soybean, corn and soybean meal)

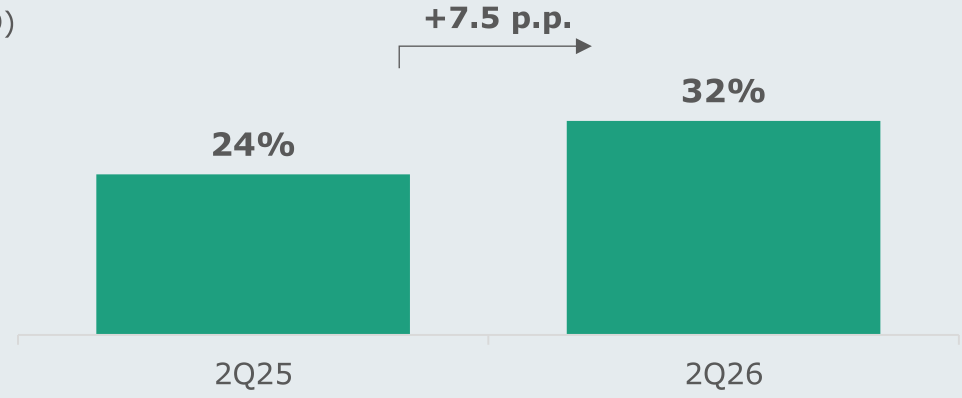
Mato Grosso

(MT)



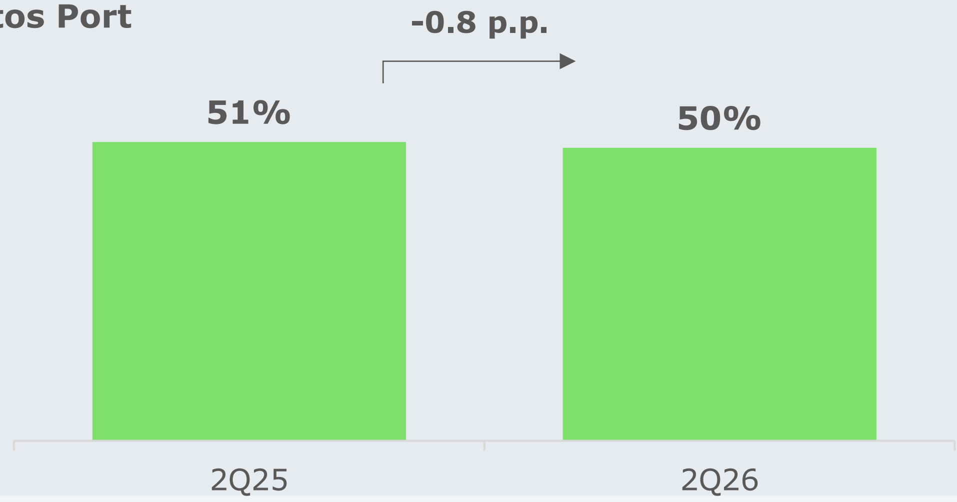
Goiás

(GO)

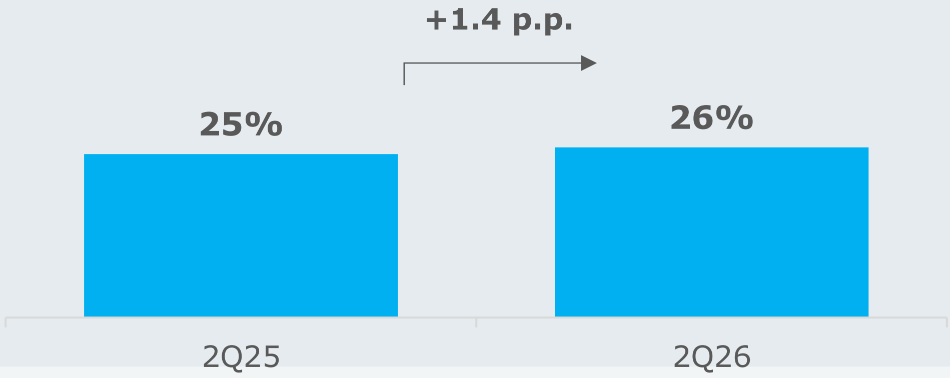


Santos Port

(SP)

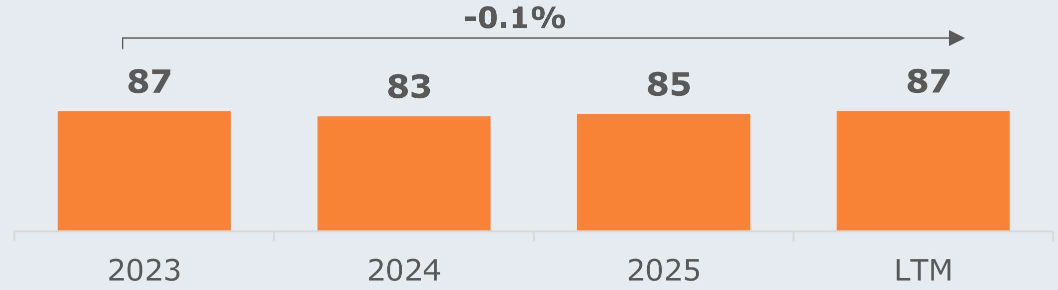


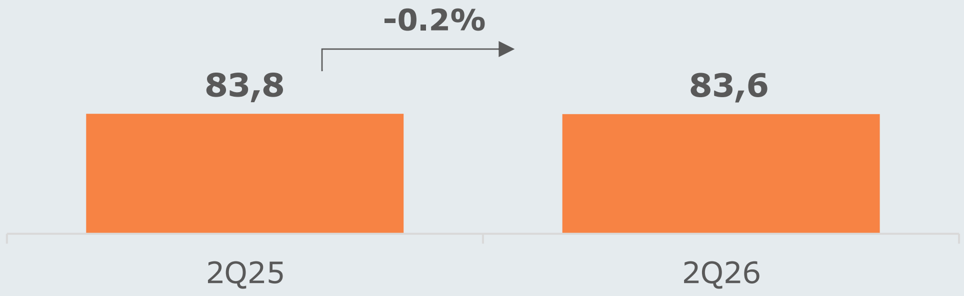
Paranaguá (PR) and **São Francisco do Sul** (SC) **Ports**



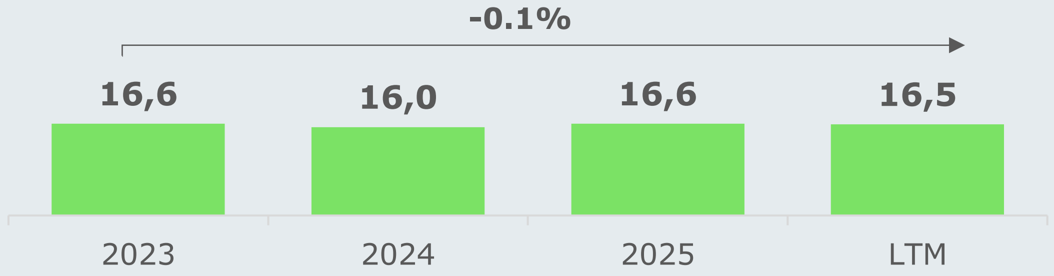
OPERATIONAL KPIs

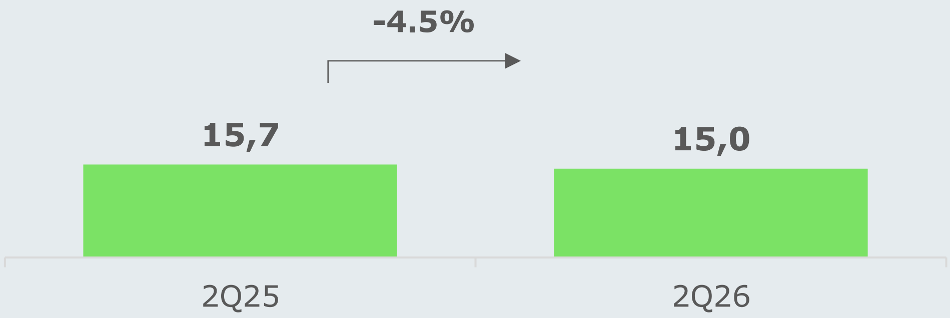
Northern Operation Transit Time (hours)



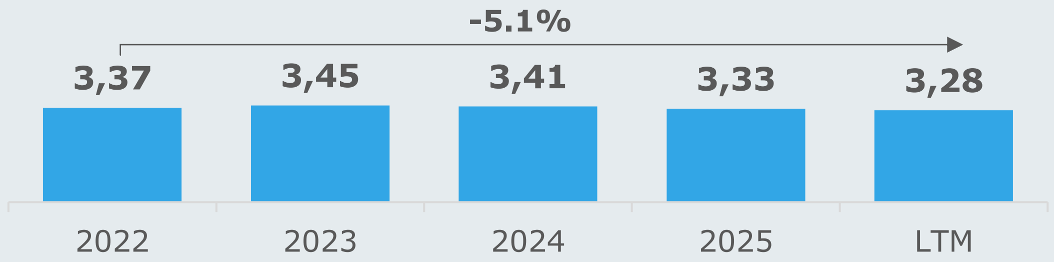


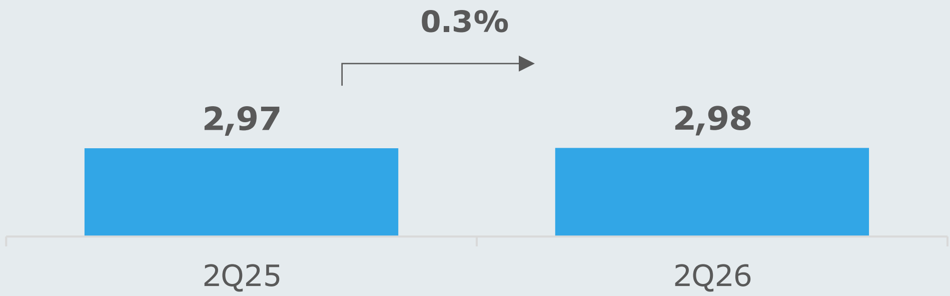
Dwell Time in Santos (hours)





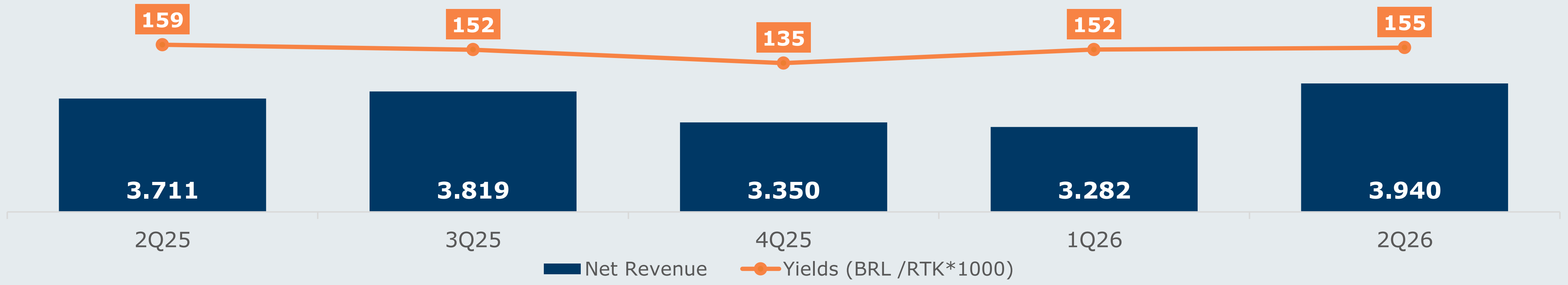
Consolidated Diesel Consumption (liters/ '000 GTK)



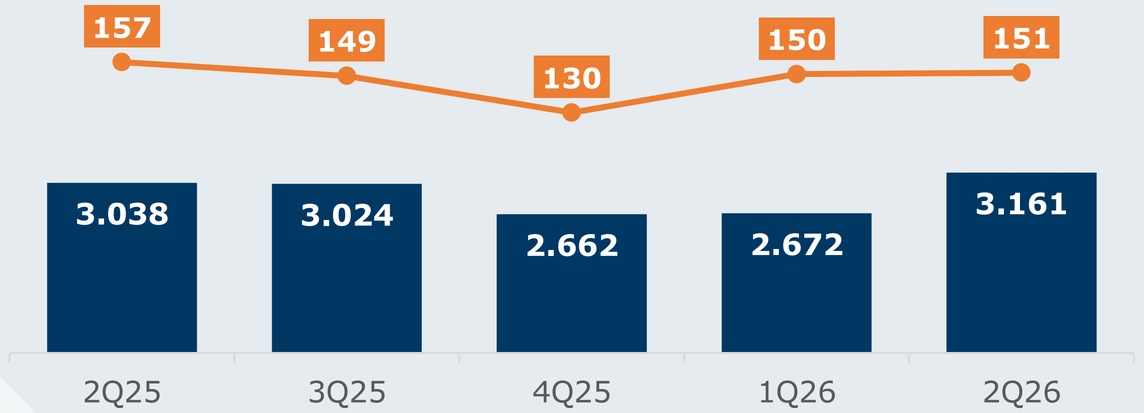


REVENUE AND YIELDS

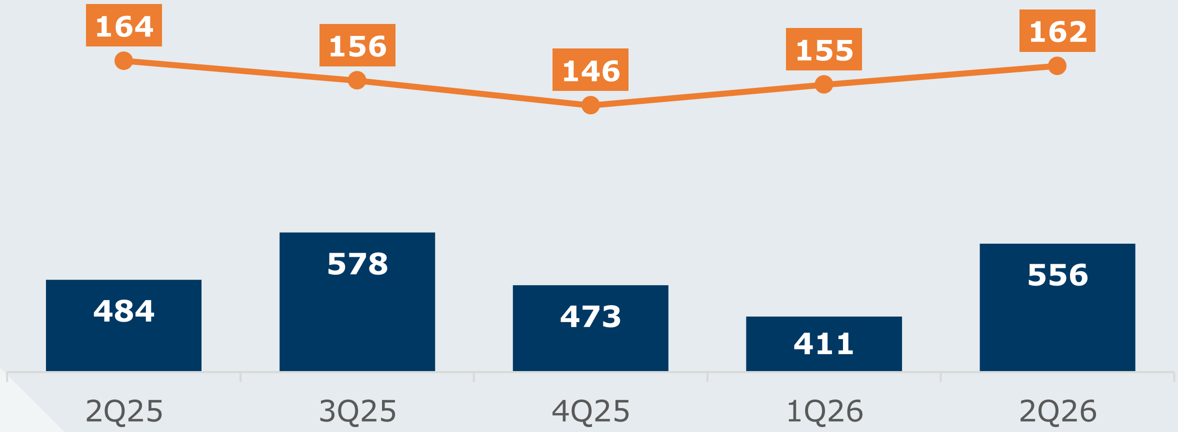
Consolidated



Northern Operation



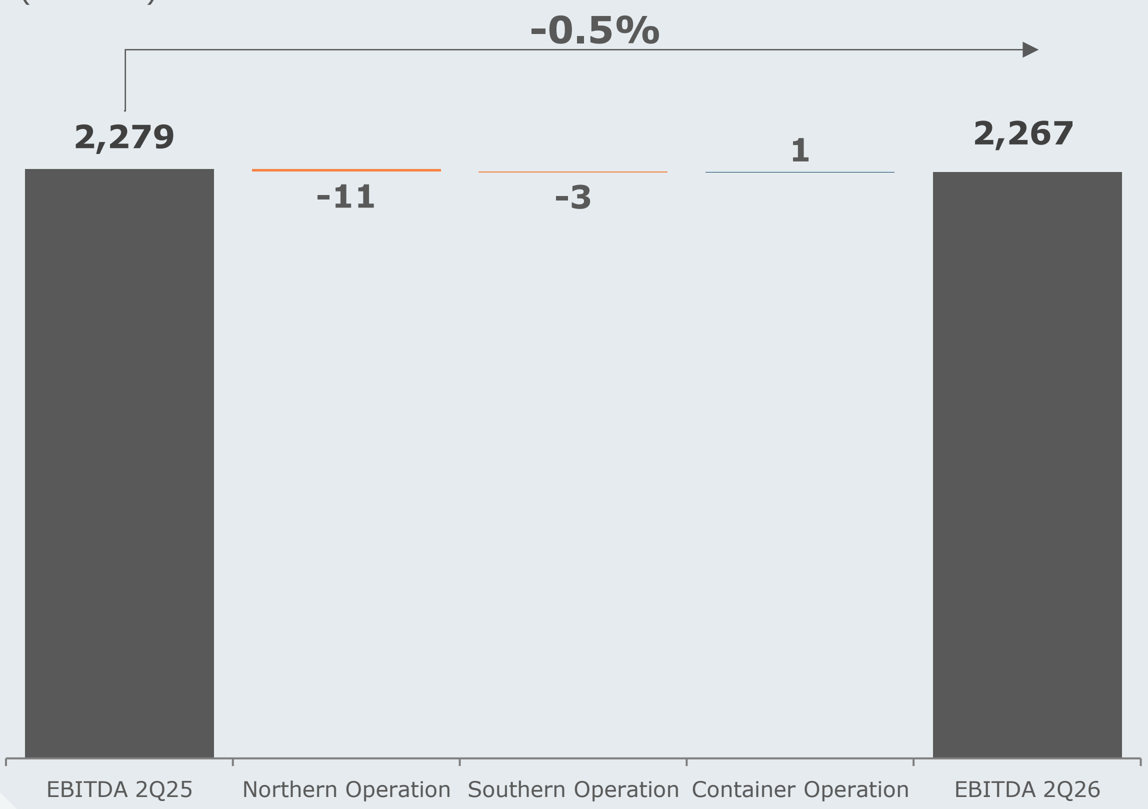
Southern Operation



EBITDA

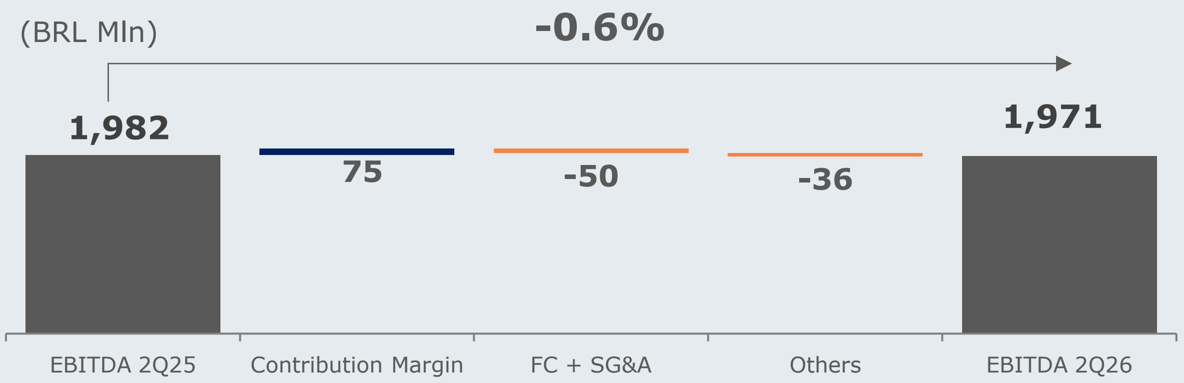
Consolidated EBITDA

(BRL Mln)



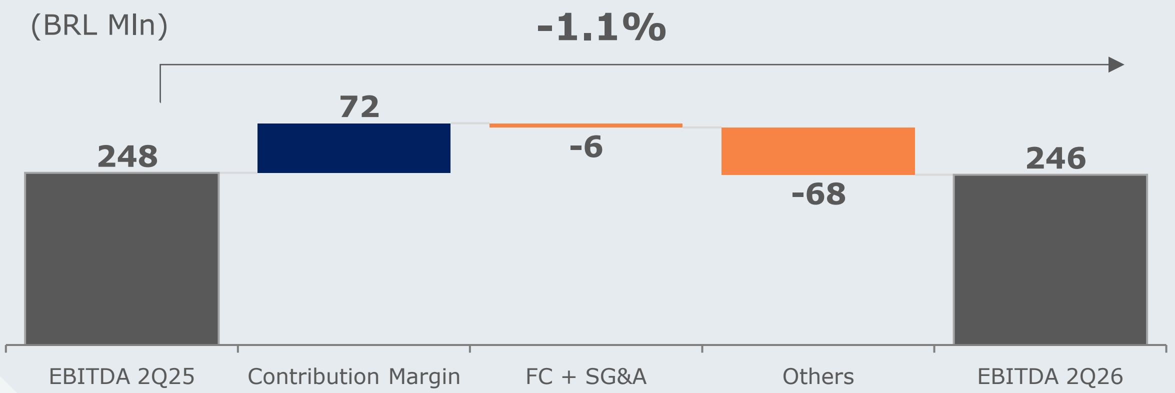
Northern Operation

(BRL Mln)



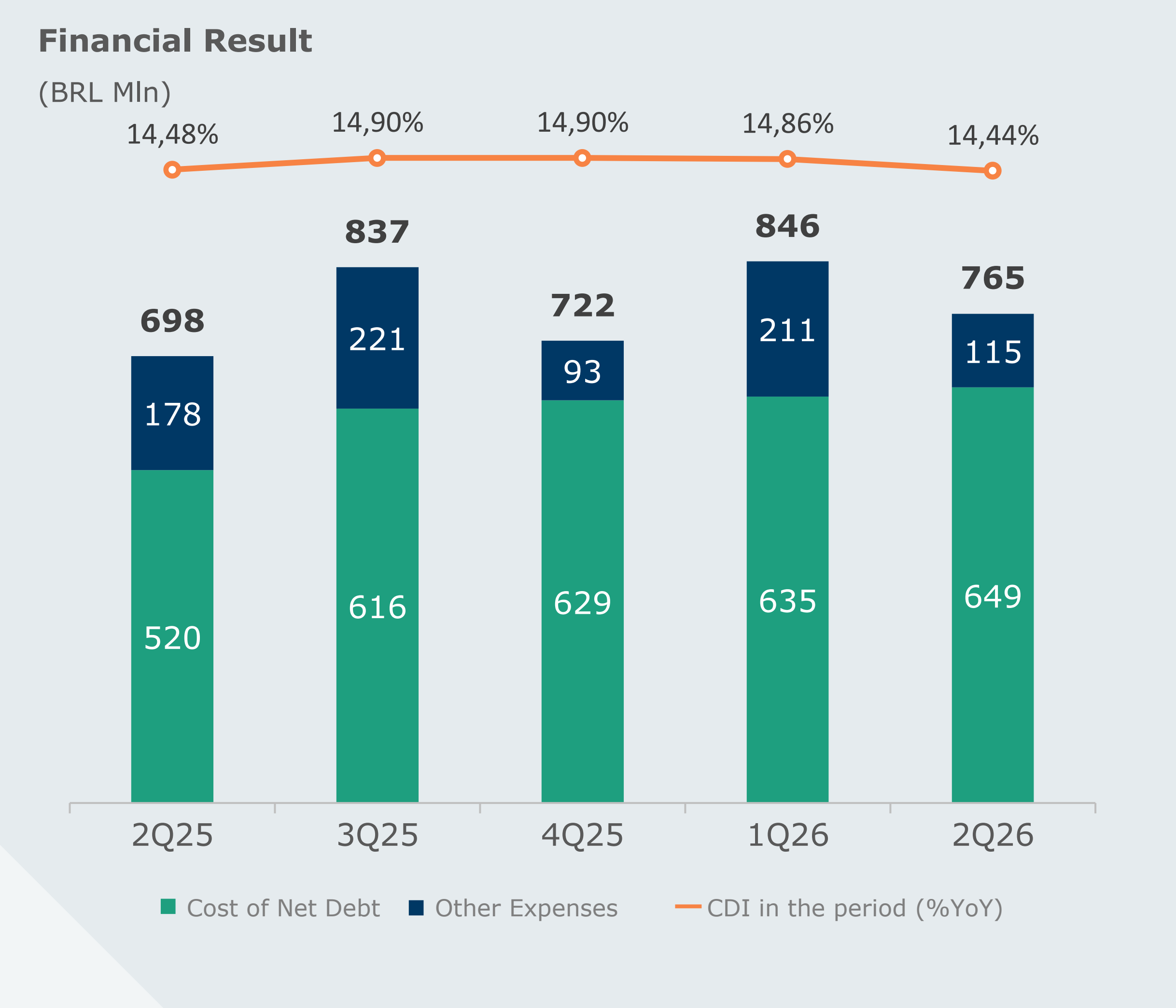
Southern Operation[1]

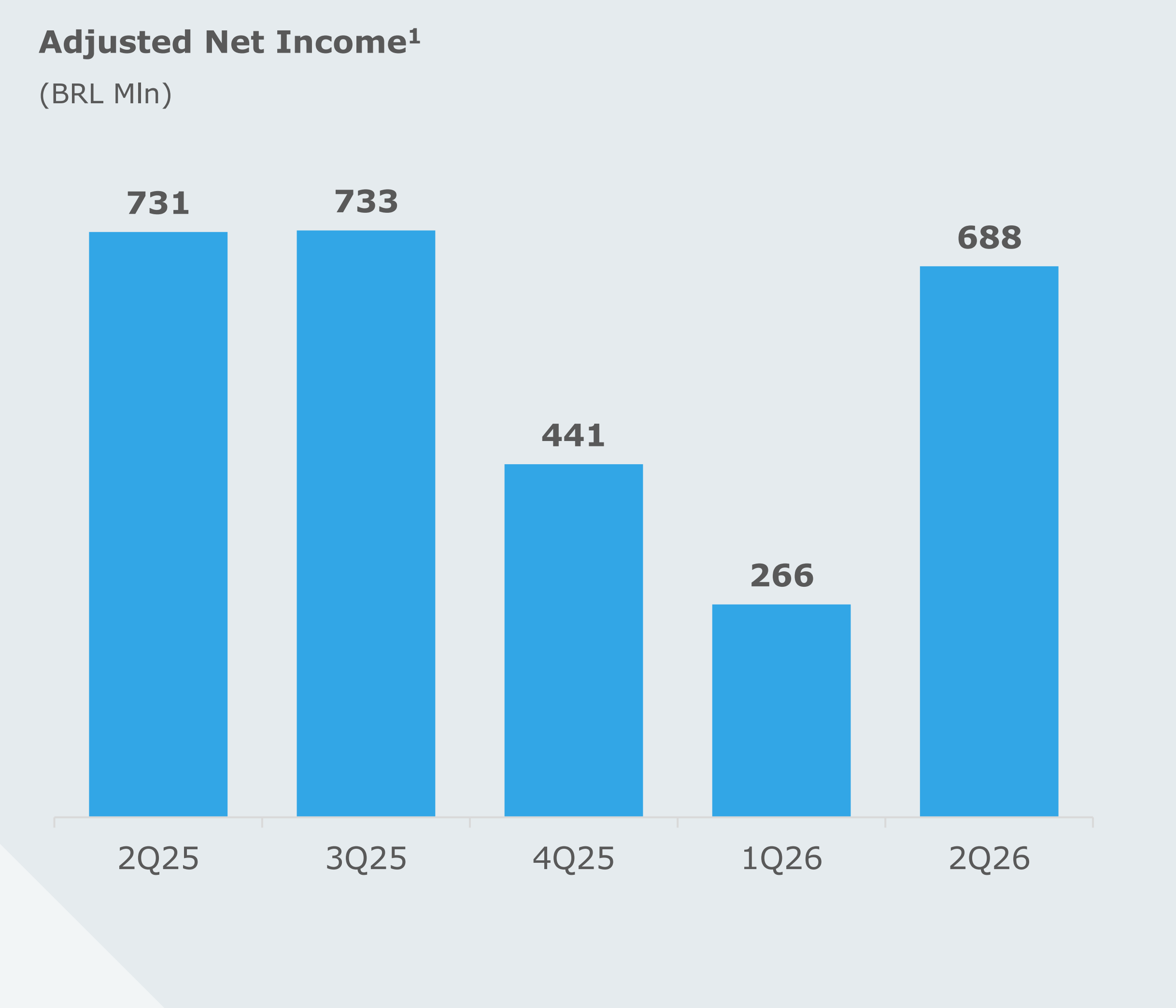
(BRL Mln)



[1]Excluding the non-recurring events effect. Additional information is available in the Earnings Report.

FINANCIAL RESULT AND NET INCOME





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INDEBTEDNESS

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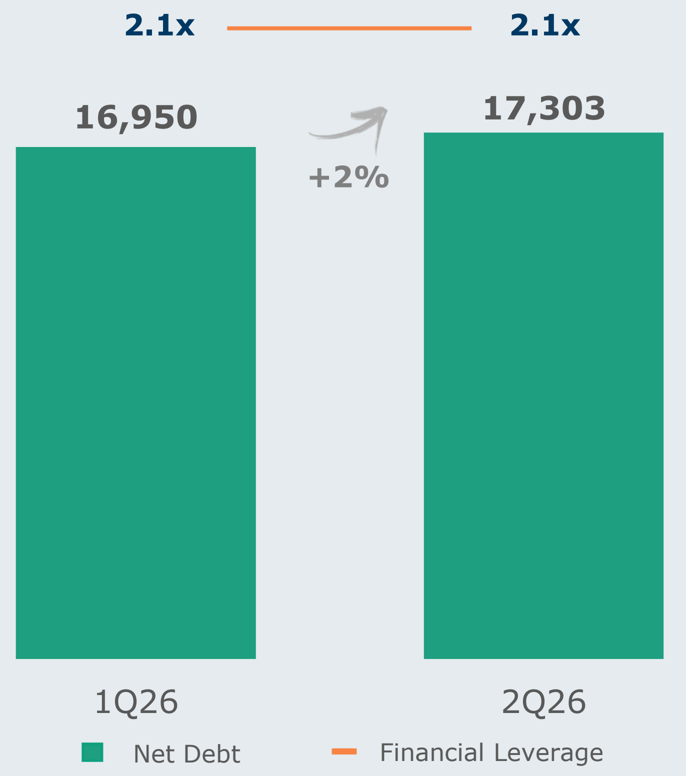
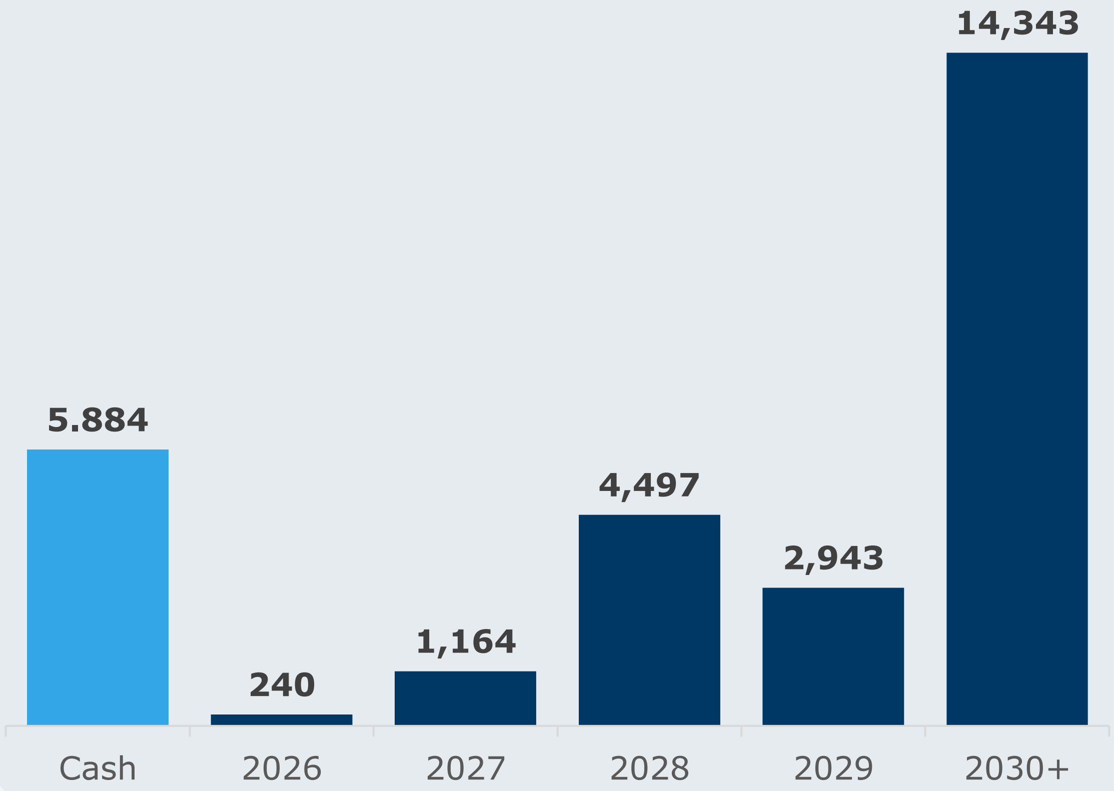
Net Debt

(BRL Mln)



Debt Amortization Schedule

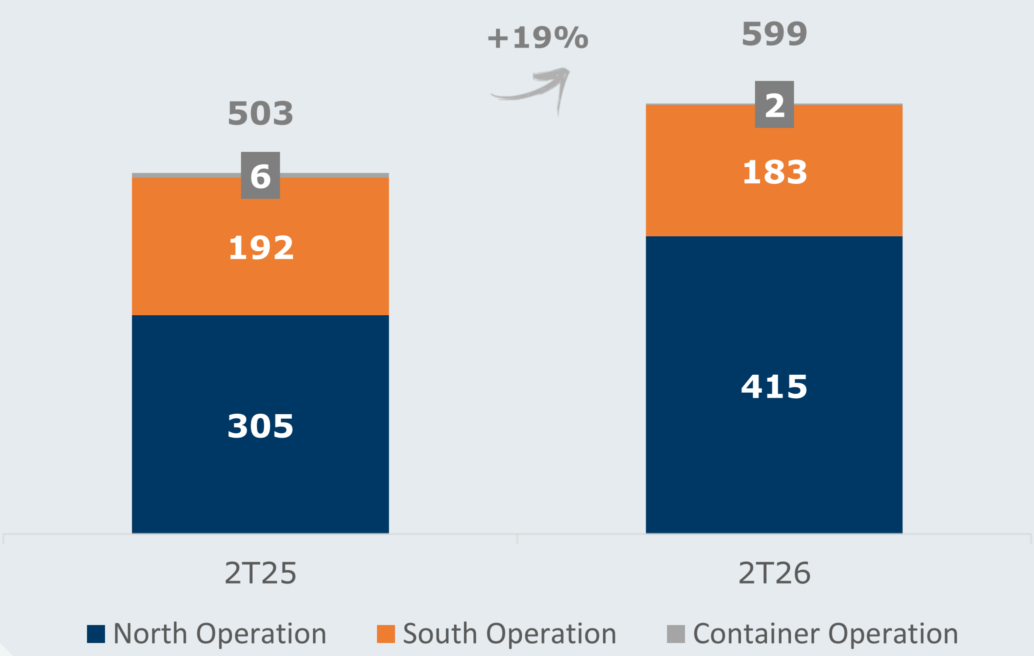
(BRL Mln)



INVESTMENTS

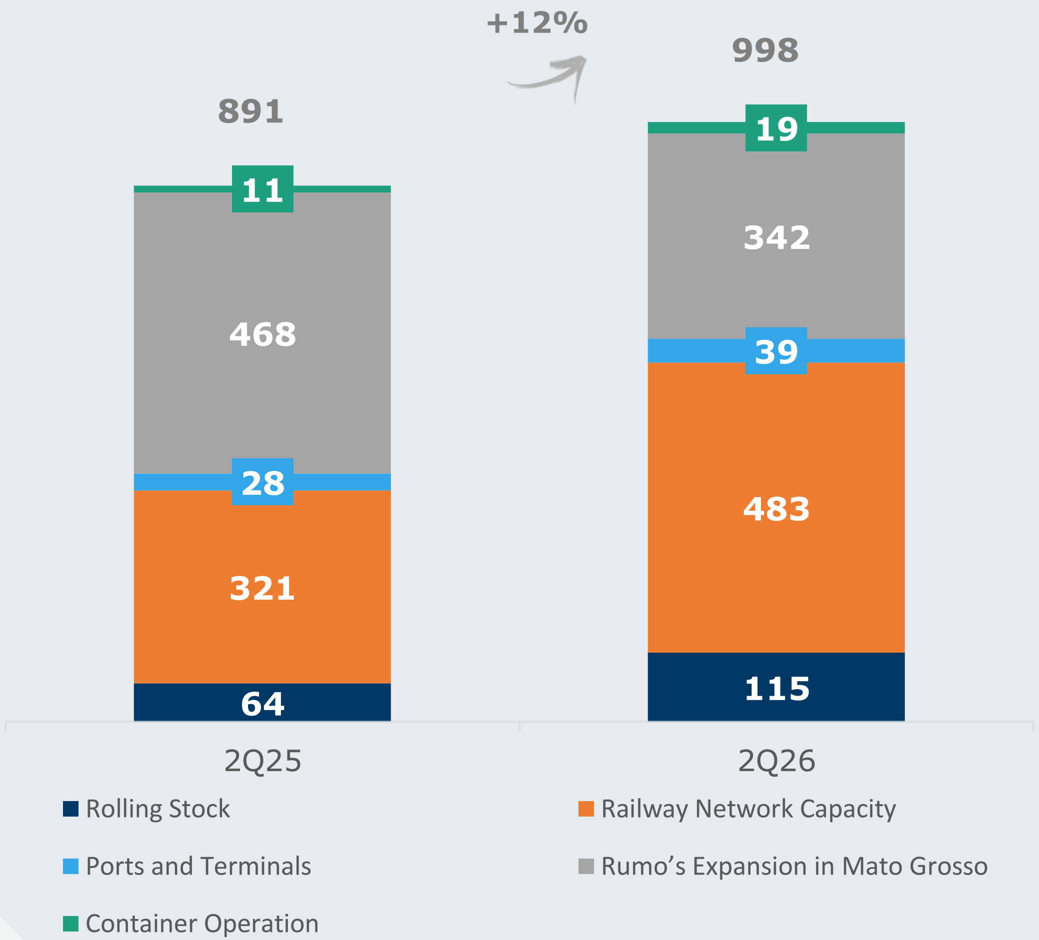
Recurring CAPEX

(BRL Mln)



Expansion CAPEX

(BRL Mln)



SOYBEAN MARKET OUTLOOK

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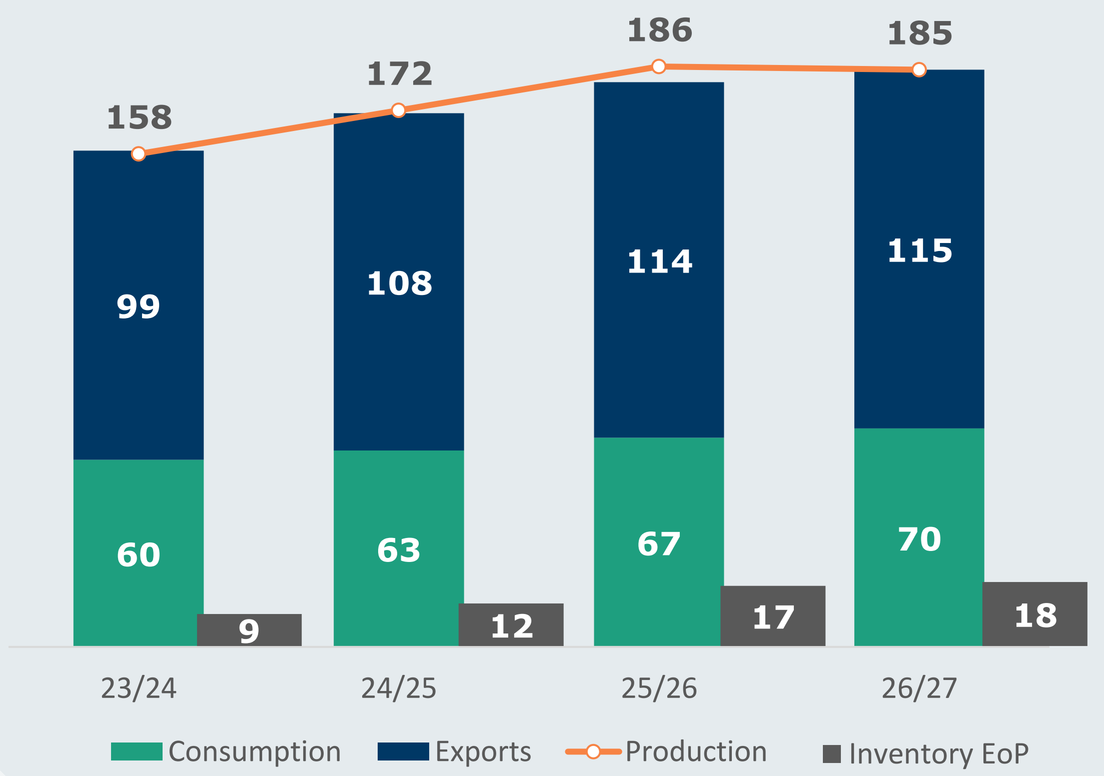
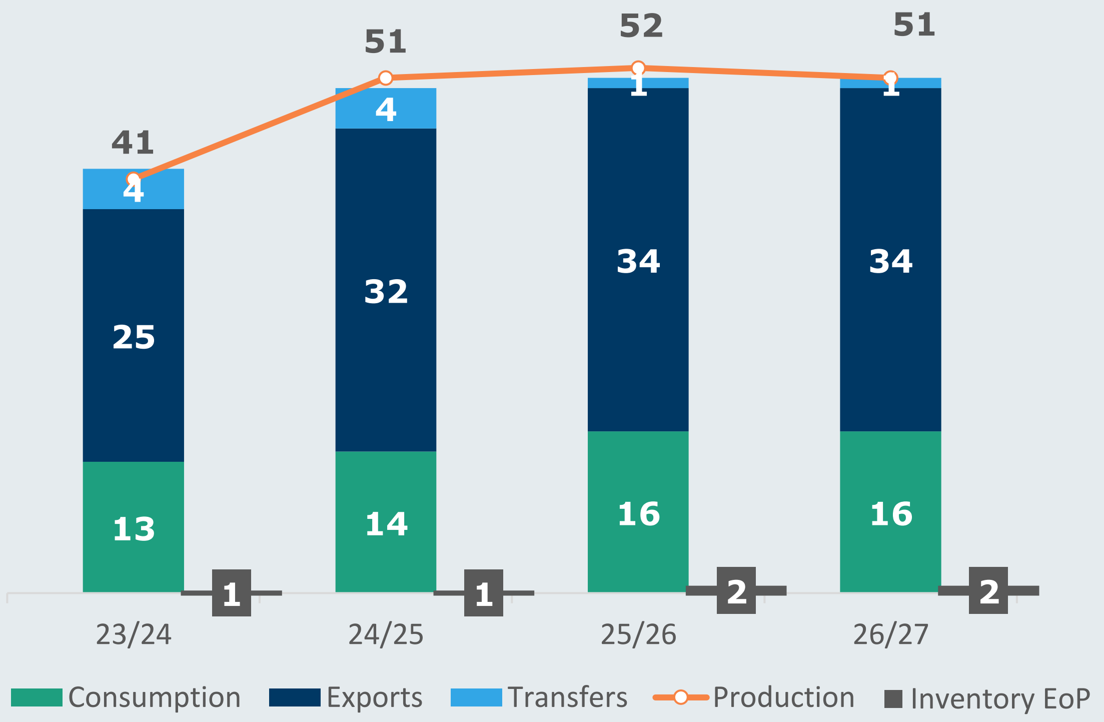
Supply and Demand

Brazil



Supply and Demand

MT

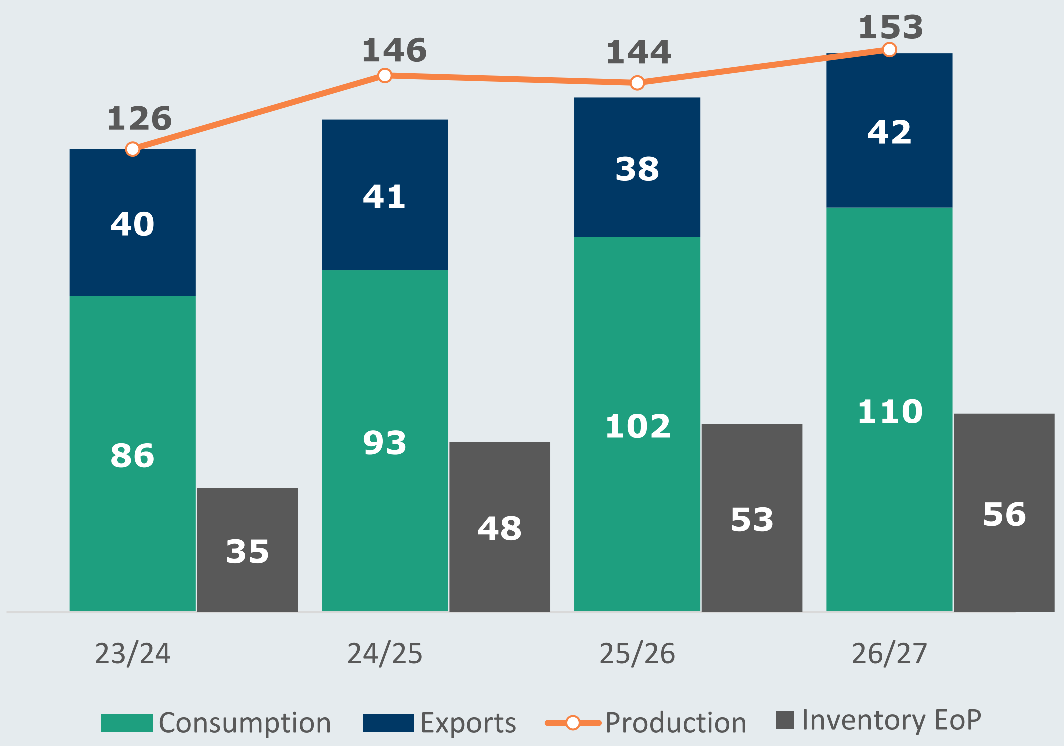


Source: IM Rumo / Veeries / Orion / Comex / IMEA

CORN MARKET OUTLOOK

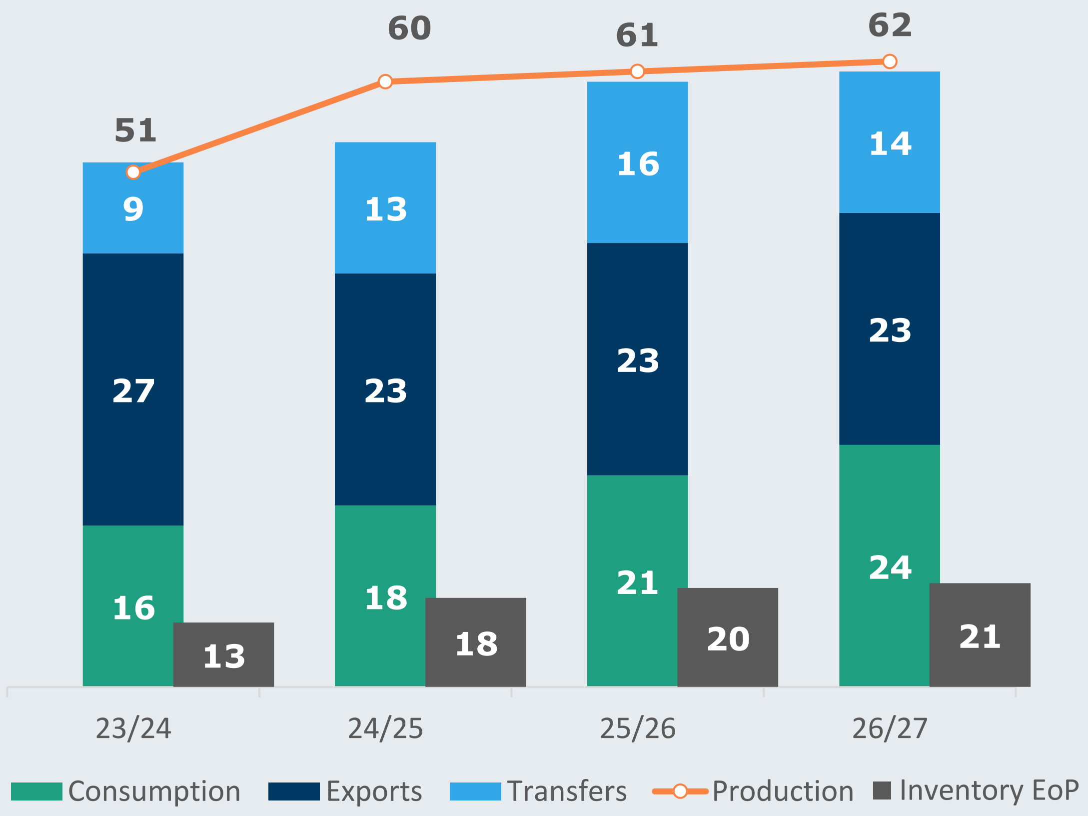
Supply and Demand

Brazil



Supply and Demand

MT



Note: Consider both Brazilian harvests. Source: IM Rumo / Veeries / Orion / Comex / IMEA rumo

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Investor Relations

For Contact IR@rumolog.com