Summary

Company Data / Capital Composition

QUANTITY OF SHARES	CURRENT QUARTER
PAID-UP CAPITAL	
COMMON – ON	1,006,845
PREFERRED - PN	0
TOTAL	**1,006,845**
TREASURY SHARES	
COMMON – ON	45,562
PREFERRED - PN	0
TOTAL	**45,562**

Individual Statements / Balance Sheet-Asset

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Current period 06/30/2026	Prior end of year 12/31/2025
1	Total Assets	15,218,695	15,878,778
1.01	Current assets	6,498,860	6,701,642
1.01.01	Cash and cash equivalents	1,406,611	1,424,030
1.01.02	Financial investments	342,208	323,069
1.01.02.01	Financial investments measured at fair value through profit or loss	342,208	323,069
1.01.02.01.02	Fair value investments	342,208	323,069
1.01.03	Trade Receivable	2,314,306	2,817,997
1.01.03.01	Customers	2,314,306	2,817,997
1.01.04	Inventories	1,852,706	1,619,655
1.01.06	Recoverable Taxes	480,216	414,410
1.01.06.01	Recoverable Current Taxes	480,216	414,410
1.01.06.01.01	Recoverable Taxes	428,370	390,471
1.01.06.01.02	Income and Social Contribution Taxes	51,846	23,939
1.01.08	Other Current Assets	102,813	102,481
1.01.08.03	Others	102,813	102,481
1.01.08.03.02	Derivative financial instruments	5,581	7,590
1.01.08.03.03	Other Assets	86,048	72,366
1.01.08.03.04	Related-party receivables	11,184	22,525
1.02	Non-Current Assets	8,719,835	9,177,136
1.02.01	Long-Term Assets	832,906	913,044
1.02.01.04	Trade Receivable	0	11,250
1.02.01.04.01	Customers	0	11,250
1.02.01.07	Deferred Taxes	338,051	391,303
1.02.01.07.01	Deferred Income and Social Contribution Taxes	338,051	391,303
1.02.01.10	Other Non-Current Assets	494,855	510,491
1.02.01.10.04	Recoverable Taxes	340,872	362,220
1.02.01.10.05	Other Assets	153,983	148,271
1.02.02	Investments	2,491,323	2,804,472
1.02.02.01	Shareholdings	2,491,323	2,804,472
1.02.02.01.02	Investments in Subsidiaries	2,486,147	2,804,472
1.02.02.01.04	Others investments	5,176	0
1.02.03	Property, plant and equipment	4,284,115	4,324,760
1.02.03.01	Property, plant and equipment in Operation	2,387,915	2,429,102
1.02.03.02	Right-of-Use	1,834,249	1,815,450
1.02.03.03	Property, plant and equipment in Progress	61,951	80,208
1.02.04	Intangible	1,111,491	1,134,860
1.02.04.01	Intangible	1,111,491	1,134,860
1.02.04.01.02	Others Intangibles	1,111,491	1,134,860

Individual Statements / Balance Sheet-Liabilities

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Current period 06/30/2026	Prior end of year 12/31/2025
2	Total Liabilities	15,218,695	15,878,778
2.01	Current Liabilities	3,020,142	3,672,996
2.01.01	Social and Labor Obligations	407,972	474,378
2.01.01.01	Social Obligations	122,378	109,945
2.01.01.01.01	Social charges	122,378	109,945
2.01.01.02	Labor obligations	285,594	364,433
2.01.01.02.01	Salaries payable	285,594	364,433
2.01.02	Suppliers	1,412,235	1,630,280
2.01.02.01	National suppliers	1,091,831	1,385,809
2.01.02.01.01	National suppliers	1,090,532	1,344,653
2.01.02.01.02	Supplier Finance Arrangements	1,299	41,156
2.01.02.02	Foreign suppliers	320,404	244,471
2.01.03	Tax Obligations	202,232	487,902
2.01.03.01	Federal Tax Obligations	62,310	198,971
2.01.03.01.01	Income and Social Contribution Taxes	1,842	69,910
2.01.03.01.02	Other Federal Tax Obligations	60,468	129,061
2.01.03.02	State Tax Obligations	136,156	284,855
2.01.03.03	Municipal Tax Obligations	3,766	4,076
2.01.05	Other obligations	909,394	1,005,916
2.01.05.01	Related Party Payable	601	1,243
2.01.05.01.02	Debts with Subsidiaries	601	1,243
2.01.05.02	Others	908,793	1,004,673
2.01.05.02.01	Dividends and Interest on equity Payable	192,965	199,212
2.01.05.02.05	Other obligations	119,328	144,044
2.01.05.02.06	Statutory profit sharing	144	12,787
2.01.05.02.07	Obligations with credit car administrators	15,698	17,637
2.01.05.02.08	Derivative financial instruments	21,996	12,821
2.01.05.02.09	Leases payable	558,662	618,172
2.01.06	Provisions	88,309	74,520
2.01.06.01	Labor, Civil, Security and Tax Provisions	88,309	74,520
2.01.06.01.04	Civil Provisions	12,261	10,726
2.01.06.01.05	Labor Provisions	76,048	63,794
2.02	Non-Current Liabilities	1,830,769	1,749,501
2.02.02	Other obligations	1,772,001	1,691,186
2.02.02.02	Others	1,772,001	1,691,186
2.02.02.02.04	Other obligations	29,915	25,506
2.02.02.02.05	Leases payable	1,670,964	1,594,151
2.02.02.02.06	National suppliers	71,122	71,529
2.02.04	Provisions	58,768	58,315

Individual Statements / Balance Sheet-Liabilities

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Current period 06/30/2026	Prior end of year 12/31/2025
2.02.04.01	Labor, Civil, Security and Tax Provisions	58,768	58,315
2.02.04.01.01	Tax Provisions	32,259	31,314
2.02.04.01.04	Civil Provisions	2,423	1,660
2.02.04.01.05	Labor Provisions	24,086	25,341
2.03	Shareholder´s Equity	10,367,784	10,456,281
2.03.01	Capital	9,544,827	9,544,827
2.03.02	Capital reserves	-627,487	-334,173
2.03.02.04	Granted Options	19,218	10,215
2.03.02.05	Treasury Shares	-646,705	-344,388
2.03.04	Profit Reserves	1,148,816	1,148,816
2.03.04.01	Legal reserve	132,711	132,711
2.03.04.07	Tax Incentive Reserve	415,067	415,067
2.03.04.10	Reserve for Investment and Expansion	601,038	601,038
2.03.05	Accumulated Profit / Loss	224,049	0
2.03.08	Other Comprehensive Income	77,579	96,811

Individual Statements / Income Statements

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Accumulated of Current Quarter 04/01/2026 to 06/30/2026	Accumulated of Current Period 01/01/2026 to 06/30/2026	Accumulated Prior end of Quarter 04/01/2025 to 06/30/2025	Accumulated Prior end of Quarter 01/01/2025 to 06/30/2025
3.01	Revenue from Sale of Goods and / or Services	3,395,901	5,991,591	3,339,312	5,822,649
3.01.01	Net sales revenue from goods	3,352,727	5,919,046	3,305,771	5,764,074
3.01.02	Services revenue	43,174	72,545	33,541	58,575
3.02	Cost of Goods and / or Services Sold	-1,470,387	-2,606,652	-1,467,131	-2,596,744
3.02.01	Cost of sales of goods	-1,470,387	-2,606,652	-1,467,131	-2,596,744
3.03	Gross Profit	1,925,514	3,384,939	1,872,181	3,225,905
3.04	Operating Expenses / Revenues	-1,433,445	-2,652,768	-1,389,324	-2,551,333
3.04.01	Selling Expenses	-910,031	-1,744,387	-891,820	-1,675,602
3.04.02	General and Administrative Expenses	-448,485	-863,600	-452,662	-849,200
3.04.03	Reversals (losses) on receivables, net	142	276	221	492
3.04.04	Other Operating Income	26,713	102,777	26,270	48,210
3.04.05	Other Operating Expenses	-95,549	-180,905	-123,316	-193,871
3.04.06	Equity on Profit/Loss of Subsidiaries	-6,235	33,071	51,983	118,638
3.05	Income Before Net Financial Expenses and Taxes	492,069	732,171	482,857	674,572
3.06	Net Financial expenses	-980	-2,357	-12,899	-18,248
3.06.01	Financial income	91,165	163,886	53,385	132,952
3.06.02	Financial Costs	-92,145	-166,243	-66,284	-151,200
3.07	Income Before Taxes on Profit	491,089	729,814	469,958	656,324
3.08	Income Tax and Social Contribution on Profit	-86,444	-67,918	-65,462	-30,795
3.08.01	Current	-7,108	-14,640	-36,743	-36,743
3.08.02	Deferred	-79,336	-53,278	-28,719	5,948
3.09	Net Income from Continuing Operations	404,645	661,896	404,496	625,529
3.11	Profit / Loss for the Period	404,645	661,896	404,496	625,529
3.99.01	Basic Earnings per Share	0.4165	0.6785	0.4024	0.6115
3.99.01.01	ON	0.4165	0.6785	0.4024	0.6115
3.99.02	Diluted Earnings per Share	0.4126	0.6729	0.3999	0.6080

3.99.02.01	ON	0.4126	0.6729	0.3999	0.6080

Individual Statements / Comprehensive Income Statements

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Accumulated of Current Quarter 04/01/2026 to 06/30/2026	Accumulated of Current Period 01/01/2026 to 06/30/2026	Accumulated Prior end of Quarter 04/01/2025 to 06/30/2025	Accumulated Prior end of Quarter 01/01/2025 to 06/30/2025
4.01	Profit For The Period	404,645	661,896	404,496	625,529
4.02	Other Comprehensive Income	17,477	-19,232	-34,424	-79,185
4.02.01	Cash Flow Hedge	24,941	-75	-35,179	-72,532
4.02.02	Cash flow hedge in subsidiaries, net of taxes	856	-135	-2,165	-4,293
4.02.03	Taxes related to cash flow hedge	-8,480	26	11,961	24,661
4.02.04	Cumulative Translation Adjustments and Monetary Correction for Hyperinflation	160	-19,048	-9,041	-27,021
4.03	Total Comprehensive Income For The Period	422,122	642,664	370,072	546,344

Individual Statements / Cash Flow Statements

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Accumulated current period 1/1/2026 to 06/30/2026	Accumulated Prior end of period 1/1/2025 to 06/30/2025
6.01	Net Cash From Operating Activities	1,322,907	1,019,967
6.01.01	Cash Flow From Operating Activities	1,383,141	1,245,033
6.01.01.01	Net Income For The Period	661,896	625,529
6.01.01.02	Depreciation And Amortization	530,947	523,696
6.01.01.05	Interest And Structuring Costs on Borrowings, Financing And Leases	124,064	129,117
6.01.01.07	Equity on Profit/Loss of Subsidiaries	-33,071	-118,638
6.01.01.09	Income and Social Contribution Taxes	67,918	30,795
6.01.01.12	(Reversals) Estimated losses on assets, net	-167,491	-7,619
6.01.01.13	Other adjustments to Net Income	198,878	62,153
6.01.02	Changes In Assets And Liabilities	-360,310	-280,023
6.01.02.01	Trade Accounts Receivable	537,751	447,582
6.01.02.02	Inventories	-226,580	11,053
6.01.02.03	Recoverable Taxes	-44,458	-36,839
6.01.02.04	Other assets	-16,755	-19,718
6.01.02.06	Suppliers	-167,752	-410,165
6.01.02.07	Tax Obligations	-309,640	-227,122
6.01.02.11	Obligations With Credit Card Adminstrators	-1,940	-4,164
6.01.02.12	Other obligations	-90,314	-40,650
6.01.02.13	Obligations – Forfait	-40,622	0
6.01.03	Others	300,076	54,957
6.01.03.01	Subsidiaries Dividend Received	373,965	103,069
6.01.03.02	Payment of Income Tax and Social Contribution	-54,750	0
6.01.03.03	Payment of interest on loans and debentures	0	-32,045
6.01.03.05	Financial investments	-19,139	-16,067
6.02	Net cash from investing activities	-283,191	-231,630
6.02.01	Acquisitions of Property, plant and equipment and intangible	-238,393	-214,438
6.02.04	Acquisition of subsidiaries, net of cash acquired	-44,798	-17,192
6.03	Net cash from financing activities	-1,057,135	-1,789,163
6.03.02	Share repurchase	-313,071	-647,990
6.03.03	Borrowings and payments of loans and debentures	0	-500,000
6.03.06	Lease payments	-359,819	-321,110
6.03.07	Interest on Equity and Dividends Paid	-384,245	-320,063
6.05	Decrease In Cash and Cash Equivalents	-17,419	-1,000,826
6.05.01	Cash And Cash Equivalents at the beginning of the period	1,424,030	2,311,435
6.05.02	Cash And Cash Equivalents at the end of the period	1,406,611	1,310,609

Individual Statements / Changes in Shareholder´s Equity - 1/1/2026 to 06/30/2026

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Capital	Capital Reserves, Options Granted and Treasury Stock	Revenue Reserves	Retained Earnings	Other Comprehensive Income	Total
5.01	Opening Balances	9,544,827	-334,173	1,148,816	0	96,811	10,456,281
5.02	Prior Period Adjustments	0	0	0	0	0	0
5.03	Adjusted opening balances	9,544,827	-334,173	1,148,816	0	96,811	10,456,281
5.04	Capital Transactions with Stockholders	0	-293,314	0	-437,847	0	-731,161
5.04.07	Interest on Equity	0	0	0	-437,847	0	-437,847
5.04.09	Restricted Stock Plan	0	11,408	0	0	0	11,408
5.04.10	Stock option plan	0	7,843	0	0	0	7,843
5.04.15	Income Tax - Restricted Stock Plan	0	-4,154	0	0	0	-4,154
5.04.16	Share repurchase	0	-313,071	0	0	0	-313,071
5.04.17	Performance Share	0	4,660	0	0	0	4,660
5.05	Total Comprehensive Income	0	0	0	661,896	-19,232	642,664
5.05.01	Profit for the Period	0	0	0	661,896	0	661,896
5.05.02	Other Comprehensive income	0	0	0	0	-19,232	-19,232
5.05.02.01	Adjustments of financial instruments	0	0	0	0	-75	-75
5.05.02.02	Taxes / Adjustments of financial instruments	0	0	0	0	26	26
5.05.02.03	Equity on Other Comprehensive Net Income	0	0	0	0	-135	-135
5.05.02.04	Period Conversion Adjustments	0	0	0	0	-35,412	-35,412
5.05.02.06	Monetary Correction due to Hyperinflation	0	0	0	0	16,364	16,364
5.06	Internal Changes in Equity	0	0	0	0	0	0
5.07	Balances as of June 30, 2026	9,544,827	-627,487	1,148,816	224,049	77,579	10,367,784

Individual Statements / Changes in Shareholder´s Equity - 1/1/2025 to 06/30/2025

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Capital	Capital Reserves, Options Granted and Treasury Stock	Revenue Reserves	Retained Earnings	Other Comprehensive Income	Total
5.01	Opening Balances	9,540,891	12,054	1,078,994	0	141,012	10,772,951
5.02	Prior Period Adjustments	0	0	0	0	0	0
5.03	Adjusted opening balances	9,540,891	12,054	1,078,994	0	141,012	10,772,951
5.04	Capital Transactions with Stockholders	0	-626,092	0	-392,712	0	-1,018,804
5.04.07	Interest on Equity	0	0	0	-392,712	0	-392,712
5.04.09	Restricted Stock Plan	0	12,900	0	0	0	12,900
5.04.10	Stock option plan	0	12,271	0	0	0	12,271
5.04.12	Cancellations of treasury shares	0	2,332	0	0	0	2,332
5.04.15	Income Tax - Restricted Stock Plan	0	-3,273	0	0	0	-3,273
5.04.16	Share repurchase	0	-650,322	0	0	0	-650,322
5.05	Total Comprehensive Income	0	0	0	625,529	-79,185	546,344
5.05.01	Profit for the Period	0	0	0	625,529	0	625,529
5.05.02	Other Comprehensive income	0	0	0	0	-79,185	-79,185
5.05.02.01	Adjustments of financial instruments	0	0	0	0	-72,532	-72,532
5.05.02.02	Taxes / Adjustments of financial instruments	0	0	0	0	24,661	24,661
5.05.02.03	Equity on Other Comprehensive Net Income	0	0	0	0	-4,293	-4,293
5.05.02.04	Period Conversion Adjustments	0	0	0	0	-39,294	-39,294
5.05.02.06	Monetary Correction due to Hyperinflation	0	0	0	0	12,273	12,273
5.06	Internal Changes in Equity	0	0	0	0	0	0
5.07	Balances as of June 30, 2025	9,540,891	-614,038	1,078,994	232,817	61,827	10,300,491

Individual Statements / Statement of Added Value

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Accumulated current period 1/1/2026 to 06/30/2026	Accumulated Prior end of period 1/1/2025 to 06/30/2025
7.01	Revenue	8,034,558	7,713,165
7.01.01	Revenue from customer contract	7,922,085	7,656,038
7.01.02	Other Receipts	112,197	56,635
7.01.04	Expected credit losses	276	492
7.02	Input Purchased From Third Parties	-4,031,303	-4,002,627
7.02.01	Cost Of Sales Of Goods, Financial Products And Services (Including Taxes)	-2,930,132	-2,888,712
7.02.02	Materials, Energy, Outsides Services And Others	-1,056,535	-1,061,009
7.02.03	Loss / Recovery of Assets	-44,636	-52,906
7.03	Gross Value Added	4,003,255	3,710,538
7.04	Retentions	-530,947	-523,696
7.04.01	Depreciation and Amortization	-530,947	-523,696
7.05	Value Added Net Produced	3,472,308	3,186,842
7.06	Value Added Received In Transfer	203,371	257,370
7.06.01	Equity on Profit/Loss of Subsidiaries	33,071	118,638
7.06.02	Financial income	170,300	138,732
7.07	Total Added Value to Distribute	3,675,679	3,444,212
7.08	Distribution of Added Value	3,675,679	3,444,212
7.08.01	Personnel Expenses	919,358	863,605
7.08.01.01	Compensation	673,006	646,910
7.08.01.02	Benefits	155,832	130,042
7.08.01.03	Government Severance Indemnity Fund For Employees	54,861	49,572
7.08.01.04	Others	35,659	37,081
7.08.01.04.01	Stock option plan, Restricted share plan and Performance share	23,911	25,171
7.08.01.04.02	Management remuneration	11,748	11,910
7.08.02	Taxes, fees and contributions	1,729,128	1,614,026
7.08.02.01	Federal Taxes	488,508	436,365
7.08.02.02	State Taxes	1,196,077	1,137,708
7.08.02.03	Municipal Taxes	44,543	39,953
7.08.03	Remuneration of Third Party Capital	365,297	341,052
7.08.03.01	Interest Taxes	124,064	129,040
7.08.03.02	Occupancy expenses	190,107	181,528
7.08.03.03	Others	51,126	30,484
7.08.03.03.01	Financial Costs	51,126	30,484
7.08.04	Remuneration of Shareholders' Equity	661,896	625,529
7.08.04.01	Interest on Equity	437,847	392,712
7.08.04.03	Retained Earnings / Loss for the Period	224,049	232,817

Consolidated Statements / Balance Sheet-Asset

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Current period 06/30/2026	Prior end of year 12/31/2025
1	Total Assets	19,107,201	19,626,027
1.01	Current assets	11,276,420	11,633,757
1.01.01	Cash and cash equivalents	1,215,940	978,066
1.01.02	Financial investments	701,045	924,745
1.01.02.01	Financial investments measured at fair value through profit or loss	701,045	924,745
1.01.02.01.02	Fair Value Investments	701,045	924,745
1.01.03	Trade Receivable	6,503,710	7,175,248
1.01.03.01	Customers	6,503,710	7,175,248
1.01.04	Inventories	2,084,572	1,860,415
1.01.06	Recoverable Taxes	649,962	592,726
1.01.06.01	Recoverable Current Taxes	649,962	592,726
1.01.06.01.01	Recoverable Taxes	514,214	470,036
1.01.06.01.02	Income and Social Contribution Taxes	135,748	122,690
1.01.08	Other Current Assets	121,191	102,557
1.01.08.03	Others	121,191	102,557
1.01.08.03.02	Derivative financial instruments	5,999	7,937
1.01.08.03.03	Other Assets	115,192	94,620
1.02	Non-Current Assets	7,830,781	7,992,270
1.02.01	Long-Term Assets	1,226,224	1,320,400
1.02.01.07	Deferred Taxes	681,909	741,858
1.02.01.07.01	Deferred Income and Social Contribution Taxes	681,909	741,858
1.02.01.10	Other Non-Current Assets	544,315	578,542
1.02.01.10.04	Recoverable Taxes	358,175	401,066
1.02.01.10.05	Other Assets	186,140	177,476
1.02.02	Investments	60,969	55,124
1.02.02.01	Shareholdings	60,969	55,124
1.02.02.01.05	Others investments	60,969	55,124
1.02.03	Property, plant and equipment	4,966,602	5,005,784
1.02.03.01	Property, plant and equipment in Operation	2,784,126	2,834,048
1.02.03.02	Right-of-Use	2,108,441	2,076,567
1.02.03.03	Property, plant and equipment in Progress	74,035	95,169
1.02.04	Intangible	1,576,986	1,610,962
1.02.04.01	Intangible	1,445,209	1,479,185
1.02.04.01.02	Others Intangibles	1,445,209	1,479,185
1.02.04.02	Goodwill	131,777	131,777

Consolidated Statements / Balance Sheet-Liabilities

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Current period 06/30/2026	Prior end of year 12/31/2025
2	Total Liabilities	19,107,201	19,626,027
2.01	Current Liabilities	6,659,043	6,866,734
2.01.01	Social and Labor Obligations	473,325	543,931
2.01.01.01	Social Obligations	138,732	126,411
2.01.01.01.01	Social charges	138,732	126,411
2.01.01.02	Labor obligations	334,593	417,520
2.01.01.02.01	Salaries payable	334,593	417,520
2.01.02	Suppliers	1,564,253	1,815,588
2.01.02.01	National suppliers	1,176,808	1,485,191
2.01.02.01.01	National suppliers	1,175,509	1,444,035
2.01.02.01.02	Supplier Finance Arrangements	1,299	41,156
2.01.02.02	Foreign suppliers	387,445	330,397
2.01.03	Tax Obligations	263,800	590,159
2.01.03.01	Federal Tax Obligations	98,499	258,801
2.01.03.01.01	Income and Social Contribution Taxes	6,392	86,814
2.01.03.01.02	Other Federal Tax Obligations	92,107	171,987
2.01.03.02	State Tax Obligations	159,694	325,141
2.01.03.03	Municipal Tax Obligations	5,607	6,217
2.01.04	Loans, Financing and Debentures	709,440	21,087
2.01.04.01	Loans and Financing	709,440	21,087
2.01.04.01.01	In National Currency	709,440	21,087
2.01.05	Other obligations	3,538,401	3,803,901
2.01.05.02	Others	3,538,401	3,803,901
2.01.05.02.01	Dividends and Interest on equity Payable	192,965	199,212
2.01.05.02.05	Other obligations	214,398	235,614
2.01.05.02.06	Statutory profit sharing	144	12,787
2.01.05.02.07	Obligations with Card Administrators	2,424,744	2,602,231
2.01.05.02.08	Derivative financial instruments	23,485	13,820
2.01.05.02.09	Leases payable	682,665	740,237
2.01.06	Provisions	109,824	92,068
2.01.06.01	Labor, Civil, Security and Tax Provisions	109,824	92,068
2.01.06.01.04	Civil Provisions	22,856	22,353
2.01.06.01.05	Labor Provisions	86,968	69,715
2.02	Non-Current Liabilities	2,080,374	2,303,012
2.02.01	Loans, Financing and Debentures	48,390	358,788
2.02.01.01	Loans and Financing	48,390	358,788
2.02.01.01.01	In National Currency	48,390	358,788
2.02.02	Other obligations	1,964,714	1,878,421
2.02.02.02	Others	1,964,714	1,878,421
2.02.02.02.04	Other obligations	46,045	41,574
2.02.02.02.05	Leases payable	1,847,483	1,765,254
2.02.02.02.06	National suppliers	71,186	71,593
2.02.03	Deferred Taxes	2,420	1,562
2.02.03.01	Deferred Income and Social Contribution Taxes	2,420	1,562
2.02.04	Provisions	64,850	64,241
2.02.04.01	Labor, Civil, Security and Tax Provisions	64,850	64,241
2.02.04.01.01	Tax Provisions	38173	37,035
2.02.04.01.04	Civil Provisions	2,450	1,659

Consolidated Statements / Balance Sheet-Liabilities

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Current period 06/30/2026	Prior end of year 12/31/2025
2.02.04.01.05	Labor Provisions	24227	25,547
2.03	Shareholder´s Equity	10,367,784	10,456,281
2.03.01	Capital	9,544,827	9,544,827
2.03.02	Capital reserves	-627,487	-334,173
2.03.02.04	Granted Options	19,218	10,215
2.03.02.05	Treasury Shares	-646,705	-344,388
2.03.04	Profit Reserves	1,148,816	1,148,816
2.03.04.01	Legal reserve	132,711	132,711
2.03.04.07	Tax Incentive Reserve	415,067	415,067
2.03.04.10	Reserve for Investment and Expansion	601,038	601,038
2.03.05	Accumulated Profit / Loss	224,049	0
2.03.08	Other Comprehensive Results	77,579	96,811

Consolidated Statements / Income Statements

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Accumulated of Current Quarter 04/01/2026 to 06/30/2026	Accumulated of Current Period 01/01/2026 to 06/30/2026	Accumulated Prior end of Quarter 04/01/2025 to 06/30/2025	Accumulated Prior end of Quarter 01/01/2025 to 06/30/2025
3.01	Revenue from Sale of Goods and / or Services	4,201,496	7,567,191	4,167,566	7,425,142
3.01.01	Net sales revenue from goods	3,683,497	6,553,512	3,642,713	6,390,994
3.01.02	Services revenue	517,999	1,013,679	524,853	1,034,148
3.02	Cost of Goods and / or Services Sold	-1,570,952	-2,809,112	-1,563,766	-2,799,872
3.02.01	Cost of sales of goods	-1,563,023	-2,805,370	-1,561,551	-2,796,254
3.02.02	Cost of services	-7,929	-3,742	-2,215	-3,618
3.03	Gross Profit	2,630,544	4,758,079	2,603,800	4,625,270
3.04	Operating Expenses / Revenues	-2,103,925	-3,942,009	-2,045,899	-3,794,363
3.04.01	Selling Expenses	-1,088,562	-2,095,481	-1,055,249	-2,002,600
3.04.02	General and Administrative Expenses	-515,126	-996,912	-516,704	-978,596
3.04.03	Losses due to non-recoverability of assets	-298,617	-531,400	-255,735	-432,876
3.04.04	Other Operating Income	26,167	105,663	28,162	51,569
3.04.05	Other Operating Expenses	-227,787	-423,879	-246,373	-431,860
3.05	Income Before Net Financial Expenses and Taxes	526,619	816,070	557,901	830,907
3.06	Net Financial expenses	-33,419	-55,548	-45,850	-64,334
3.06.01	Financial income	87,616	158,697	84,878	173,049
3.06.02	Financial expenses	-121,035	-214,245	-130,728	-237,383
3.07	Income Before Taxes on Profit	493,200	760,522	512,051	766,573
3.08	Income Tax and Social Contribution on Profit	-88,555	-98,626	-107,555	-141,044
3.08.01	Current	-10,008	-38,593	-71,729	-147,971
3.08.02	Deferred	-78,547	-60,033	-35,826	6,927
3.09	Profit from Continuing Operations	404,645	661,896	404,496	625,529
3.11	Profit / Loss for the Period	404,645	661,896	404,496	625,529
3.11.01	Attributed to Parent Company Shareholders	404,645	661,896	404,496	625,529
3.99.01	Basic Earnings per Share	0.4165	0.6785	0.4024	0.6115
3.99.01.01	ON	0.4165	0.6785	0.4024	0.6115
3.99.02	Diluted Earnings per Share	0.4126	0.6729	0.3999	0.6080
3.99.02.01	ON	0.4126	0.6729	0.3999	0.6080

Consolidated Statements / Comprehensive Income Statements

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Accumulated of Current Quarter 04/01/2026 to 06/30/2026	Accumulated of Current Period 01/01/2026 to 06/30/2026	Accumulated Prior end of Quarter 04/01/2025 to 06/30/2025	Accumulated Prior end of Quarter 01/01/2025 to 06/30/2025
4.01	Profit For The Period	404,645	661,896	404,496	625,529
4.02	Other Comprehensive Income	17,477	-19,232	-34,424	-79,185
4.02.01	Cash Flow Hedge	26,238	-279	-38,459	-79,037
4.02.03	Taxes related to cash flow hedge	-8,921	95	13,076	26,873
4.02.04	Cumulative Translation Adjustments and Monetary Correction	160	-19,048	-9,041	-27,021
4.03	Total Comprehensive Income For The Period	422,122	642,664	370,072	546,344
4.03.01	Attributed to Parent Company Shareholders	422,122	642,664	370,072	546,344

Consolidated Statements / Cash Flow Statements

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Accumulated current period 1/1/2026 to 06/30/2026	Accumulated Prior end of period 1/1/2025 to 06/30/2025
6.01	Net Cash From Operating Activities	1,304,654	875,525
6.01.01	Cash Flow From Operating Activities	1,729,792	2,127,642
6.01.01.01	Profit For The Period	661,896	625,529
6.01.01.02	Depreciation And Amortization	656,413	651,032
6.01.01.05	Interest Expense and structuring costs Of Loans and leases	177,109	176,317
6.01.01.09	Income and Social Contribution Taxes	98,626	141,044
6.01.01.12	(Reversals) Estimated losses on assets, net	-60,087	467,842
6.01.01.13	Other adjustments to Net Income	195,835	65,878
6.01.02	Changes In Assets And Liabilities	-560,085	-969,359
6.01.02.01	Trade Accounts Receivable	586,560	-71,740
6.01.02.02	Inventories	-214,362	-15,107
6.01.02.03	Recoverable Taxes	-14,714	-65,829
6.01.02.04	Other assets	-55,686	-13,259
6.01.02.06	Suppliers	-200,363	-454,688
6.01.02.07	Tax Obligations	-341,975	-145,856
6.01.02.11	Obligations With Card Administrators	-177,488	-136,133
6.01.02.12	Other obligations	-101,435	-66,747
6.01.02.13	Obligations – Forfait	-40,622	0
6.01.03	Others	134,947	-282,758
6.01.03.02	Payment of Income Tax and Social Contribution	-87,056	-131,344
6.01.03.04	Interest paid on operating services financing	-1,697	-39,297
6.01.03.05	Financial investments	223,700	-112,117
6.02	Net cash from investing activities	-296,081	-254,897
6.02.01	Acquisitions of Property, plant and equipment and intangible assets	-296,081	-254,897
6.03	Net cash from financing activities	-760,269	-1,703,921
6.03.02	Share repurchase	-313,071	-647,990
6.03.03	Borrowings and payments of loans and debentures	341,814	-357,783
6.03.06	Lease payments	-404,767	-378,085
6.03.07	Interest on Equity and Dividends Paid	-384,245	-320,063
6.04	Net Foreign Exchange Variation in Cash and Cash Equivalents	-10,430	-9,345
6.05	Decrease In Cash and Cash Equivalents	237,874	-1,092,638
6.05.01	Cash And Cash Equivalents at the beginning of the period	978,066	1,926,110
6.05.02	Cash And Cash Equivalents at the end of the period	1,215,940	833,472

Consolidated Statements / Changes in Shareholder´s Equity - 1/1/2026 to 06/30/2026

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Capital	Capital Reserves, Options Granted and Treasury Stock	Revenue Reserves	Retained Earnings	Other Comprehensive Income	Total Attributed to Parent Company Shareholders	Non-Controlling Shareholder Interest	Shareholder´s Equity
5.01	Opening Balances	9,544,827	-334,173	1,148,816	0	96,811	10,456,281	0	10,456,281
5.02	Prior Period Adjustments	0	0	0	0	0	0	0	0
5.03	Adjusted opening balances	9,544,827	-334,173	1,148,816	0	96,811	10,456,281	0	10,456,281
5.04	Capital Transactions with Stockholders	0	-293,314	0	-437,847	0	-731,161	0	-731,161
5.04.07	Interest on Equity	0	0	0	-437,847	0	-437,847	0	-437,847
5.04.09	Restricted Stock Plan	0	11,408	0	0	0	11,408	0	11,408
5.04.10	Stock option plan	0	7,843	0	0	0	7,843	0	7,843
5.04.15	Income Tax - Restricted Stock Plan	0	-4,154	0	0	0	-4,154	0	-4,154
5.04.16	Share repurchase program	0	-313,071	0	0	0	-313,071	0	-313,071
5.04.17	Performance Share	0	4,660	0	0	0	4,660	0	4,660
5.05	Total Comprehensive Income	0	0	0	661,896	-19,232	642,664	0	642,664
5.05.01	Profit for the Period	0	0	0	661,896	0	661,896	0	661,896
5.05.02	Other Comprehensive income	0	0	0	0	-19,232	-19,232	0	-19,232
5.05.02.01	Adjustments of financial instruments	0	0	0	0	-279	-279	0	-279
5.05.02.02	Taxes / Adjustments of financial instruments	0	0	0	0	95	95	0	95
5.05.02.04	Period Conversion Adjustments	0	0	0	0	-35,412	-35,412	0	-35,412
5.05.02.06	Monetary Correction due to Hyperinflation	0	0	0	0	16,364	16,364	0	16,364
5.06	Internal Changes in Equity	0	0	0	0	0	0	0	0
5.07	Balances as of June 30, 2026	9,544,827	-627,487	1,148,816	224,049	77,579	10,367,784	0	10,367,784

Consolidated Statements / Changes in Shareholder´s Equity - 1/1/2025 to 06/30/2025

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Capital	Capital Reserves, Options Granted and Treasury Stock	Revenue Reserves	Retained Earnings	Other Comprehensive Income	Total Attributed to Parent Company Shareholders	Non-Controlling Shareholder Interest	Shareholder´s Equity
5.01	Opening Balances	9,540,891	12,054	1,078,994	0	141,012	10,772,951	0	10,772,951
5.02	Prior Period Adjustments	0	0	0	0	0	0	0	0
5.03	Adjusted opening balances	9,540,891	12,054	1,078,994	0	141,012	10,772,951	0	10,772,951
5.04	Capital Transactions with Stockholders	0	-626,092	0	-392,712	0	-1,018,804	0	-1,018,804
5.04.07	Interest on Equity	0	0	0	-392,712	0	-392,712	0	-392,712
5.04.09	Restricted Stock Plan	0	12,900	0	0	0	12,900	0	12,900
5.04.10	Stock option plan	0	12,271	0	0	0	12,271	0	12,271
5.04.12	Cancellations of treasury shares	0	2,332	0	0	0	2,332	0	2,332
5.04.15	Income Tax - Restricted Stock Plan	0	-3,273	0	0	0	-3,273	0	-3,273
5.05	Total Comprehensive Income	0	0	0	625,529	-79,185	546,344	0	546,344
5.05.01	Profit for the Period	0	0	0	625,529	0	625,529	0	625,529
5.05.02	Other Comprehensive income	0	0	0	0	-79,185	-79,185	0	-79,185
5.05.02.01	Adjustments of financial instruments	0	0	0	0	-79,037	-79,037	0	-79,037
5.05.02.02	Taxes / Adjustments of financial instruments	0	0	0	0	26,873	26,873	0	26,873
5.05.02.04	Period Conversion Adjustments	0	0	0	0	-39,294	-39,294	0	-39,294
5.05.02.06	Monetary Correction due to Hyperinflation	0	0	0	0	12,273	12,273	0	12,273
5.06	Internal Changes in Equity	0	0	0	0	0	0	0	0
5.07	Balances as of June 30, 2025	9,540,891	-614,038	1,078,994	232,817	61,827	10,300,491	0	10,300,491

Consolidated Statements / Statement of Added Value

(All amounts in thousands of Reais unless otherwise stated)

Code	Description	Accumulated current period 1/1/2026 to 06/30/2026	Accumulated Prior end of period 1/1/2025 to 06/30/2025
7.01	Revenue	9,321,109	9,106,726
7.01.01	Revenue from customer contract	9,724,250	9,475,385
7.01.02	Other Receipts	128,259	64,217
7.01.04	Expected credit losses	-531,400	-432,876
7.02	Input Purchased From Third Parties	-4,546,572	-4,514,604
7.02.01	Cost Of Sales Of Goods, Financial Products And Services (Including Taxes)	-3,149,335	-3,111,860
7.02.02	Materials, Energy, Outsides Services And Others	-1,343,720	-1,342,372
7.02.03	Loss / Recovery of Assets	-53,517	-60,372
7.03	Gross Value Added	4,774,537	4,592,122
7.04	Retentions	-656,413	-651,032
7.04.01	Depreciation and Amortization	-656,413	-651,032
7.05	Value Added Net Produced	4,118,124	3,941,090
7.06	Value Added Received In Transfer	169,333	115,252
7.06.02	Financial income	169,333	115,252
7.07	Total Added Value to Distribute	4,287,457	4,056,342
7.08	Distribution of Added Value	4,287,457	4,056,342
7.08.01	Personnel Expenses	1,140,081	1,064,696
7.08.01.01	Compensation	859,397	821,678
7.08.01.02	Benefits	181,251	149,315
7.08.01.03	Government Severance Indemnity Fund For Employees	63,774	56,622
7.08.01.04	Others	35,659	37,081
7.08.01.04.01	Stock option plan, Restricted share plan and Performance share	23,911	25,171
7.08.01.04.02	Management remuneration	11,748	11,910
7.08.02	Taxes, fees and contributions	2,003,427	1,943,932
7.08.02.01	Federal Taxes	634,513	651,934
7.08.02.02	State Taxes	1,309,628	1,236,875
7.08.02.03	Municipal Taxes	59,286	55,123
7.08.03	Remuneration of Third Party Capital	482,053	422,185
7.08.03.01	Interest Taxes	153,084	157,342
7.08.03.02	Occupancy expenses	258,810	239,609
7.08.03.03	Others	70,159	25,234
7.08.03.03.01	Financial Costs	70,159	25,234
7.08.04	Remuneration of Shareholders' Equity	661,896	625,529
7.08.04.01	Interest on Equity	437,847	392,712
7.08.04.03	Retained Earnings / Loss for the Period	224,049	232,817

Disciplined focus on operational efficiency and expense management, preserving profitability

Retail revenue increased **1.1%**, with SSS growth of **0.5%**, while apparel sales advanced **2.5%**, with SSS growth of **1.5%**

LTM net revenue per square meter reached **R$ 17.2 thousand**, an increase of **1.7%**

Digital GMV increased **13.1%**, reaching **16.9%** of total retail sales

Gross profit increased **1.8%**, with a record retail gross margin for a second quarter of **57.5% (+0.4 p.p.)** and apparel gross margin of **58.7% (+0.3 p.p.)**

Disciplined expense management with expenses increasing by only 1.5% (1.9% ex-IFRS 16)

Retail EBITDA reached **R$ 791.2 million (+2.3%)**, with a margin of **21.4% (+0.2 p.p.)**

Realize delivered earnings of **R$ 53.5 million**, with stable and adequate delinquency

Net income of **R$ 405 million** and earnings per share of **R$ 0.4165 (+3.5%) (or +11.7% on a comparable basis)**

LTM ROIC[1] improved for a further quarter, reaching **15.1% (+1.9 p.p.),** on a comparable basis[2], above the cost of capital

R$ 135 million generated in free cash flow, with a strong cash position of **R$ 1.9 billion** and net cash of **R$ 1.2 billion**

Financial cycle of 105 days, **a 3-day reduction** versus 2Q25

Repurchase of **22.0 million shares**, totaling **R$ 313 million**, and approved **R$ 438 million** in Interest on Capital (IoC), in 1H26

Opening of **44** stores on an LTM basis, a **2.2%** increase in selling area

Highlight in sustainability indexes **B3 ISE and also Dow Jones Best-in-Class;** Publication of the second edition of the 2025 IFRS S1 and S2 Report/CBPS 1 and 2 and

[1] Return on Invested Capital (ROIC), calculated as NOPAT divided by Invested Capital, where (a) NOPAT represents operating profit after taxes and (b) Invested Capital corresponds to the average total capital allocated, including equity and debt.
[2] ROIC adjusted excluding the effects of Resolution 4,966.

Message from CEO

Revenue growth in the second quarter of 2026 was below our projections. This performance reflected not only the strong comparison base of 2Q25, but also a more pronounced impact of the World Cup on traffic in physical stores and consumer purchasing patterns, exceeding our expectations and the historical impact observed in previous events. Despite this context, we expanded gross margin to record levels, maintained disciplined inventory management, and exercised strict expense control preserving profitability, expanding ROIC[1] LTM and net income.

Retail net revenue increased **1.1%** in 2Q26 and **2.5%** growth in apparel sales. On a two-year basis, growth was 19.8% and 23.1%, respectively. Throughout the quarter, we continued investing in important commercial and brand-strengthening initiatives. Our **Mother's Day campaign had record levels** for the event, while the Brasilcore-themed collaborations increased customer engagement during the period of the World Cup. We also expanded our private-label portfolio into the beauty segment with the launch of Alchemia's fragrance line, further reinforcing our ability to innovate and differentiate ourselves.

Our digital channel maintained a consistent growth trajectory in 2Q26 with GMV increasing **13.1%** and reaching **16.9%** of total retail sales. During a quarter marked by lower store traffic during the period of the World Cup, the digital environment proved to be an important channel for the capture of demand, supported by targeted commercial initiatives, thematic activations, and gamification efforts. This performance reinforces the relevance of our omnichannel proposition and our ability to engage consumers across different stages throughout the shopping journey.

We continued to strengthen the structural quality of our business delivering another quarter with **record gross margins for retail and apparel segments of 57.5% and 58.7%**, respectively, culminating in a **1.8%** growth in gross profit. Expansion in margins was driven by improved inventory management, a higher share of full-price sales and a favorable exchange rate, demonstrating our ability to capture gains in efficiency from our operating model.

A key highlight of the quarter was the **discipline in managing operating expenses**, which increased by only **1.5%** in spite of an environment pressured by inflation and higher investments related to store openings during the period. This performance reflects the consistency of our initiatives in efficiency, process reviews and productivity gains in support of our ongoing expense dilution agenda.

These operational advances translated into Retail EBITDA reaching **R$ 791 million**, a **0.2 p.p.** growth in margin and adjusted net income totaled R$ 397 million, representing an increase of **8%** on a comparable basis, accompanied by 11.7% growth in earnings per share, also on a comparable basis. For another consecutive quarter, we delivered a sequential improvement in **LTM ROIC[1], reaching 15.1%,** an increase of **1.9 p.p,** on a comparable basis . During the year, we repurchased **22 million shares**, corresponding to **R$ 313 million** and in addition to approving **R$ 438 million** in interest on capital (IoC), resulting in a **distribution of 113% of net income** for the 2026 first half, reflecting our focus on disciplined capital allocation and shareholder returns.

Guided by our commitment to transparency with the market, we revised our 2026 net revenue growth guidance from 9% to 13% to **4% to 8%**, reflecting the lower-than-expected sales performance in 2Q26 and a more challenging macroeconomic and competitive environment. Growth is expected to accelerate in the second half of 2026, supported by selling area expansion, the reopening of key stores, the advancement of commercial initiatives and a more favorable comparison base. **For the period from 2027 to 2030, we maintain our net revenue growth guidance from 9% to 13%. All other metrics projected for the 2026–2030 cycle remain unchanged.**

We continue to advance the execution of our long-term strategy, supported by the structural initiatives that underpin our 2030 ambitions: store expansion, increased omni productivity and digital growth. The average performance of stores opened this year and in recent years has exceeded our expectations, reinforcing our confidence in the plan to open **50 to 60** stores in 2026, reaching **570 to 600** Renner stores and **260 to 290** Youcom stores by 2030. Progress in profitability, cash generation and return on invested capital reaffirms our commitment to creating value for stakeholders.

Fabio Faccio – CEO

[1] Return on Invested Capital (ROIC), calculated as NOPAT divided by Invested Capital, where (a) NOPAT represents operating profit after taxes and (b) Invested Capital corresponds to the average total capital allocated, including equity and debt.
[2] ROIC adjusted excluding the effects of Resolution 4,966.

Main
Financial Indicators

August 6, 2026 – Lojas Renner S.A. (B3: LREN3) reports its 2Q26 and 1H26 results. All amounts are expressed in millions of Brazilian Reais (R$), and comparisons are made against the same period of the previous year, unless otherwise stated.

R$ million	2Q26	2Q25	Δ	1H26	1H25	Δ
Retail net revenue	3,689.2	3,649.7	*1.1%*	6,565.2	6,406.5	*2.5%*
Retail Same Store Sales	0.5%	17.3%	*n.a*	1.8%	14.5%	*n.a*
Apparel net revenue	3,345.1	3,262.6	*2.5%*	5,909.9	5,703.4	*3.6%*
Apparel Same Store Sales	1.5%	18.5%	*n.a*	2.6%	15.7%	*n.a*
Digital GMV (1P + 3P)	837.6	740.5	*13.1%*	1,464.7	1,324.3	*10.6%*
Digital GMV Penetration	16.9%	15.2%	*1.7p.p.*	16.8%	15.1%	*1.7p.p.*
Retail gross margin	57.5%	57.1%	*0.4p.p.*	57.1%	56.2%	*0.9p.p.*
Apparel gross margin	58.7%	58.4%	*0.3p.p.*	58.4%	57.4%	*1.0p.p.*
Operating expenses (post IFRS 16)	(1,341.2)	(1,320.8)	*1.5%*	(2,555.5)	(2,464.5)	*3.7%*
% Operating expenses/Retail net revenue	-36.4%	-36.2%	*0.2p.p.*	-38.9%	-38.5%	*0.4p.p.*
Operating expenses (ex IFRS 16)	(1,515.2)	(1,487.4)	*1.9%*	(2,903.1)	(2,797.3)	*3.8%*
% Operating expenses/Retail net revenue	-41.1%	-40.8%	*0.3p.p.*	-44.2%	-43.7%	*0.5p.p.*
Retailing EBITDA	791.2	773.4	*2.3%*	1,278.7	1,168.1	*9.5%*
Retailing EBITDA Margin	21.4%	21.2%	*0.2p.p.*	19.5%	18.2%	*1.3p.p.*
Financial Services Result	53.5	118.5	*-54.9%*	176.4	308.9	*-42.9%*
Total Adjusted EBITDA	844.6	891.9	*-5.3%*	1,455.1	1,477.0	*-1.5%*
Total EBITDA Margin	22.9%	24.4%	*-1.5p.p.*	22.2%	23.1%	*-0.9p.p.*
Free Cash Flow	135.1	333.1	*-59.4%*	393.2	404.0	*-2.7%*
Net Income	404.6	404.5	*0.0%*	661.9	625.5	*5.8%*
Net Margin	11.0%	11.1%	*-0.1p.p.*	10.1%	9.8%	*0.3p.p.*
Earnings per Share (R$)	0.4165	0.4024	*3.5%*	0.6785	0.6115	*11.0%*
ROIC[1] LTM	15.1%	14.1%	*1.0p.p.*	15.1%	14.1%	*1.0p.p.*

[1] Return on Invested Capital (ROIC), calculated as NOPAT divided by Invested Capital, where (a) NOPAT represents operating profit after taxes and (b) Invested Capital corresponds to the average total capital allocated, including equity and debt.

Earnings Conference Call

Aug 7, 2026
10 AM BRT / 9 AM US-EDT

The webinar will be live broadcast with simultaneous English translation:

https://us06web.zoom.us/webinar/register/WN_6CDMveE8Q3mhgW-Ix3s9BA

LREN3

- **Data as of 07/31/2026**
- **Price**
  R$ 13.60/per share
- **Market Cap**
  R$ 13.1 billion
- **Outstanding shares**
  961.3 M

Retail
Net Revenue

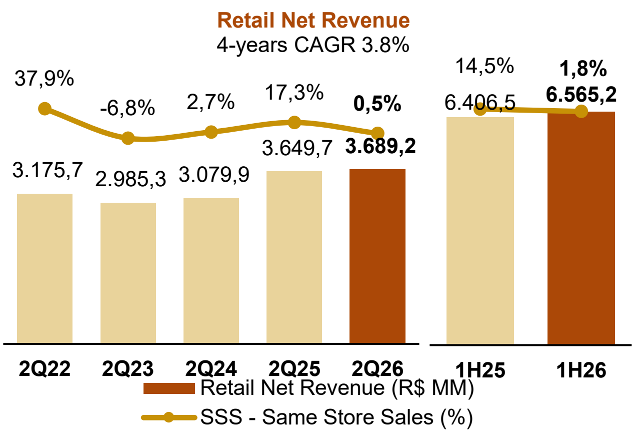
R$ million	2Q26	2Q25	Δ	1H26	1H25	Δ
Retail net revenue	**3,689.2**	**3,649.7**	***1.1%***	**6,565.2**	**6,406.5**	***2.5%***
Renner	3,414.1	3,376.8	*1.1%*	6,037.7	5,899.3	*2.3%*
Youcom	142.0	140.0	*1.4%*	263.6	246.5	*6.9%*
Camicado	133.1	132.9	*0.2%*	263.9	260.7	*1.2%*
Retail same store sales	0.5%	17.3%	*n.a*	1.8%	14.5%	*n.a*
Apparel net revenue	3,345.1	3,262.6	*2.5%*	5,909.9	5,703.4	*3.6%*
Apparel same store sales	1.5%	18.5%	*n.a*	2.6%	15.7%	*n.a*
Operating data						
Digital GMV (1P + 3P)	837.6	740.5	*13.1%*	1,464.7	1,324.3	*10.6%*
Digital GMV participation	16.9%	15.2%	*1.7p.p.*	16.8%	15.1%	*1.7p.p.*
Retailing net revenue per sq meters (thousand R$)	4.49	4.54	*-1.1%*	7.99	7.97	*0.3%*
Company average ticket size (R$)	228.8	226.9	*0.8%*	216.4	211.4	*2.4%*
Proprietary cards average ticket size (R$)	315.4	318.8	*-1.1%*	300.1	294.8	*1.8%*
Average sales area (thousand sq. meters)	822.0	804.5	*2.2%*	821.9	804.3	*2.2%*

Note: Retail net revenue includes revenue from merchandise sales (apparel, footwear, beauty, home, and decoration categories), as well as revenue from services related to marketplace operations. For enhanced analysis, revenue from Ashua and Repassa operations is presented together with Renner's operation.

Consolidated

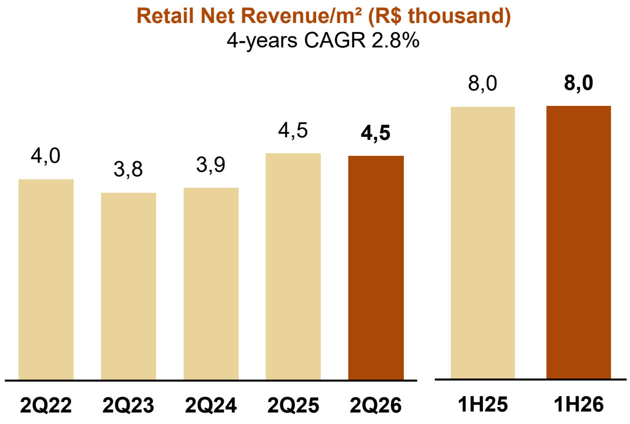
Retail net revenue reached **R$3,689.2 million**, representing 1.1% growth compared to the 18.5% increase recorded in 2Q25. On a two-year basis, the Company delivered a 19.8% (compound growth rate of 9.4%). On a same-store sales (SSS) basis, growth was **0.5%.** In the apparel category, net revenue and same-store sales (SSS) increased **2.5%** and **1.5%**, respectively. On a two-year basis, the Company delivered a 23.1% (compound growth rate of 10.9%). In 1H26, retail net revenue totaled **R$ 6,565.2 million**, up **2.5**% compared to 1H25. In the apparel category, net revenue and same-store sales (SSS) increased **3.6%** and **2.6%**, respectively.

2Q26 performance came in below the Company's initial expectations, reflecting a more challenging consumer environment than anticipated. Since the preparation of the 2026 projections, the macroeconomic backdrop has deteriorated, with interest rates declining at a slower pace and household indebtedness increasing.



World Cup matches negatively impacted traffic in physical stores and consumer spending patterns more significantly than historical trends would suggest. The quarter was also marked by greater consumer engagement with sports betting platforms and a more competitive environment, with increased activity from international cross-border platforms following the exemption from federal taxation.

In light of this context, **the Company revised its 2026 net revenue growth guidance** from 9%-13% to **4%-8%**, reflecting the below-expected performance in 2Q26 and a more challenging macroeconomic and competitive environment.



The Company expects growth to reaccelerate in the second half of the year, driven by a more favorable comparison base, the expansion of selling space, the reopening of relevant stores that underwent renovations throughout 2026, and the advancement of commercial, digital, and product innovation initiatives.

The Company maintains its growth projections of 9% to 13% for the years 2027 through 2030.

Renner

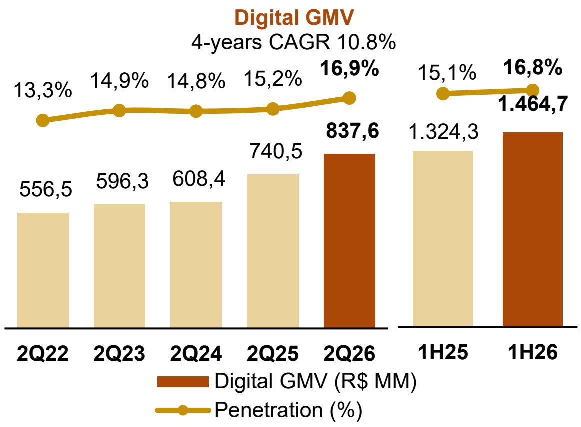
Renner-brand net operating revenue reached **R$ 3,414.1 million**, increasing **1.1%** compared to 2Q25, in a quarter marked by a tough comparison base. In 2Q25, retail net revenue grew 18.5%, driven by unusually colder temperatures that accelerated demand for winter apparel. In 2026, although the normalization of temperatures in May benefited winter categories, the impact of the World Cup on traffic in physical stores and a more aggressive competitive environment resulted in sales performance below expectations.

It is worth noting that net revenue was negatively impacted by approximately 0.4 p.p. during the quarter due to the removal of the Beauty segment as of April 1, 2026, from the ICMS Tax Substitution (ICMS-ST) regime in the state of São Paulo, resulting in an accounting effect with no impact on Gross Profit. This change is expected to be the most significant one of all the states in the Federation.

Highlights of commercial initiatives during the quarter included the Mother's Day campaign, which delivered a record performance in revenues. The collections developed for the World Cup, including collaborations with Guaraná Antarctica and Ronaldinho Gaúcho, also helped strengthened consumer engagement during the event. The São João collection stood out for its use of personalized customer journeys and contributed to enhancing the brand's cultural relevance. During the period, Renner also launched Alchemia's first fragrance line, expanding its private-label portfolio and strengthening its presence in new categories.

- **Digital**

Digital GMV increased **13.1%** in the quarter, reaching a **16.9%** penetration rate, while delivering higher profitability when compared to 2Q25.



Conversion reported a 19.7% improvement, reflecting enhancements to the shopping experience and continued progress in the digital journey. Highlights included the expansion of the image search and similar products introducing additional functionality to the Renner app following the launch of the feature on the website in 1Q26.

Amid lower traffic through the physical stores during June due to the World Cup, consumers showed a greater propensity to shop online. In this context, game-day activations, CRM initiatives, and the growth of Favoritos Renner (brand influencers) contributed to greater customer engagement and increased sales.

The Renner app maintained its leadership among domestic fashion retailers, ending the period with 7.2 million monthly active users (MAUs). The Company also reinforced its leadership as the most visited fashion website and app in Brazil, reflecting the strength of the brand and the effectiveness of its digital marketing strategies.

Specialized business

Camicado reported net revenue of **R$ 133.1 million**, stable with a **0.2%** increase, reflecting a more challenging consumer environment, particularly in June. Despite this backdrop, the brand continued to expand its omnichannel customer base, supported by higher frequency purchasing. CRM initiatives also started to gain traction, enabling more targeted campaigns, such as gift bundles and personalized offers, generating positive initial results and presenting opportunities for further acceleration throughout the second half of the year.

Youcom reported net revenue of **R$ 142.0 million**, growing **1.4%** compared to the 21.7% increase recorded in 2Q25, reflecting a stronger comparative base and a more challenging consumer environment, particularly in June. Performance was also impacted more than expected by temporary factors related to a migration of systems that affected store replenishment during part of the quarter. The migration of systems has since been completed and operations have normalized.

Retail Gross Profit and Margin

R$ million	2Q26	2Q25	Δ	1H26	1H25	Δ
Retail gross profit	**2,121.3**	**2,084.3**	***1.8%***	**3,751.3**	**3,602.2**	***4.1%***
Retail gross margin	**57.5%**	**57.1%**	***0.4p.p.***	**57.1%**	**56.2%**	***0.9p.p.***
Renner	57.2%	56.9%	*0.3p.p.*	56.9%	56.0%	*0.9p.p.*
Youcom	63.7%	63.7%	*0.0p.p.*	62.5%	62.0%	*0.5p.p.*
Camicado	57.9%	55.9%	*2.0p.p.*	56.8%	55.6%	*1.2p.p.*
Apparel gross profit	**1,963.7**	**1,906.3**	***3.0%***	**3,450.6**	**3,274.8**	***5.4%***
Apparel gross margin	**58.7%**	**58.4%**	***0.3p.p.***	**58.4%**	**57.4%**	***1.0p.p.***

Note: Retail gross profit includes the cost of goods sold for merchandise sales (apparel, footwear, beauty, home, and décor categories). For improved comparability and analysis, the cost related to Ashua and Repassa operations is presented together with Renner's operations.

- **Consolidated**

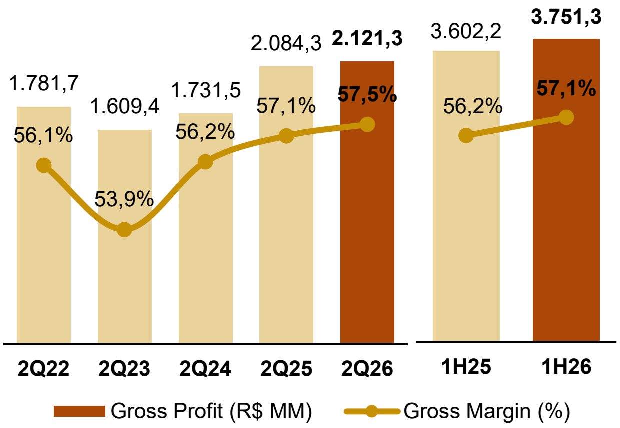
Consolidated gross profit from retail operations totaled **R$ 2,121.3 million**, increasing **1.8%** year-over-year. Consolidated retail gross margin expanded by **0.4 p.p.**, reaching a record **57.5%**, while apparel gross margin increased by **0.3 p.p.** to a record **58.7%** in spite of the record-high base for comparison in 2Q25.

Margin expansion was primarily driven by commercial performance, with key contributors including a higher share of full-price sales, gains from increased supply chain responsiveness, and a more favorable foreign exchange environment.

The Company ended the period with inventory balances up **6.5%** compared to 2Q25, while the average inventory period (LTM) increased by 1 day, reaching 123 days. Inventory management remained efficient, supported by more precise inventory allocation at store level. Promotional actions were deployed selectively to preserve inventory quality, resulting in a 11.9% decrease of items older than 16 weeks compared to the same period last year. Inventory remains aligned with future demand, both in terms of volume and age reduction, even amid the more challenging sales environment observed in June.

In 1H26, consolidated retail gross profit totaled **R$ 3,751.3 million**, representing **4.1% growth** compared to the previous year. Consolidated gross margin reached 57.1%, a record level for a first half and a growth of 0.9 p.p.. Apparel gross margin also increased by **1.0 p.p.**, reaching **58.4%.**

Retail gross profit and margin
4-years CAGR: 4.5%



Renner

Renner reported a gross margin of **57.2%**, an increase of **0.3 p.p**. compared to 2Q25. This improvement was primarily driven by a higher share of full-price sales and fine-tuning of the replenishment model allowing more accurate product allocation across stores. Despite gross margin gains, the Company remained attentive to a more price-sensitive consumer environment, preserving its competitiveness through price adjustments below inflation.

- **Specialized Businesses**

Camicado reported a gross margin of **57.9%**, up **2.0 p.p.**, driven by consistent commercial execution, highlighted by a **4 p.p**. increase in the share of the Home & Style private-label brand and efficient inventory management. Youcom, in turn, reported a gross margin of **63.7%,** stable compared to the preceding year.

Retail
Operating Expenses

R$ million	2Q26		2Q25		Δ	
Operating expenses (post IFRS 16)	**(1,341.2)**	***-36.4%***	**(1,320.8)**	***-36.2%***	***1.5%***	***0.2p.p.***
Sales	(892.4)	*-24.2%*	(861.2)	*-23.6%*	*3.6%*	*0.6p.p.*
General and Administrative	(398.7)	*-10.8%*	(393.8)	*-10.8%*	*1.2%*	*0.0p.p.*
Profit Sharing Program and LTI	(50.1)	*-1.4%*	(65.8)	*-1.8%*	*-23.9%*	*-0.4p.p.*
Operating expenses (ex IFRS 16)	**(1,515.2)**	***-41.1%***	**(1,487.4)**	***-40.8%***	***1.9%***	***0.3p.p.***
Sales	(1,040.5)	*-28.2%*	(1,002.2)	*-27.5%*	*3.8%*	*0.7p.p.*
General and Administrative	(424.6)	*-11.5%*	(419.4)	*-11.5%*	*1.2%*	*0.0p.p.*
Profit Sharing Program and LTI	(50.1)	*-1.4%*	(65.8)	*-1.8%*	*-23.9%*	*-0.4p.p.*

R$ million	1H26		1H25		Δ	
Operating expenses (post IFRS 16)	**(2,555.5)**	***-38.9%***	**(2,464.5)**	***-38.5%***	***3.7%***	***0.4p.p.***
Sales	(1,702.9)	*-25.9%*	(1,618.5)	*-25.3%*	*5.2%*	*0.6p.p.*
General and Administrative	(765.1)	*-11.7%*	(747.2)	*-11.7%*	*2.4%*	*0.0p.p.*
Profit Sharing Program and LTI	(87.5)	*-1.3%*	(98.8)	*-1.5%*	*-11.4%*	*-0.2p.p.*
Operating expenses (ex IFRS 16)	**(2,903.1)**	***-44.2%***	**(2,797.3)**	***-43.7%***	***3.8%***	***0.5p.p.***
Sales	(1,998.4)	*-30.4%*	(1,900.2)	*-29.7%*	*5.2%*	*0.7p.p.*
General and Administrative	(817.2)	*-12.4%*	(798.3)	*-12.5%*	*2.4%*	*-0.1p.p.*
Profit Sharing Program and LTI	(87.5)	*-1.3%*	(98.8)	*-1.5%*	*-11.4%*	*-0.2p.p.*

Note 1: Retail Operating Expenses comprise Selling and General & Administrative (G&A) expenses, plus the Profit Sharing Program and Long-Term Incentives, less Depreciation and Amortization.
Note 2: As disclosed in 4Q25, as from 1Q26, the Company began to present, on a supplementary basis, retail operating expenses under the accounting framework prior to the adoption of IFRS 16. Under this view, lease payments are included in operating expenses, within Selling and G&A expense lines.
Note 3: As disclosed in 4Q25, beginning in 1Q26, the Company will present, together with expenses related to the Profit Sharing Program (PPR), expenses related to the restricted and performance share grant plan.
Note 4: Lease payments amounted to R$ (174.0) MM in 2Q26, R$ (166.6) in 2Q25, R$ (347.6) MM in 1H26 and R$ (332.8) in 1H25.

Operating expenses totaled **R$ 1,341.2 million**, increasing **1.5%** year-over-year. On an ex-IFRS 16 basis, which includes lease payments, operating expenses reached **R$ 1,515.2 million**, up **1.9%.**

Operating expenses grew slightly above revenue, primarily reflecting lower sales volumes, particularly in June. Despite this backdrop, and even with inflationary pressures and 2.2% growth in selling area, the Company maintained disciplined expense management throughout the quarter, supported by efficiency initiatives, process optimization, and productivity gains.

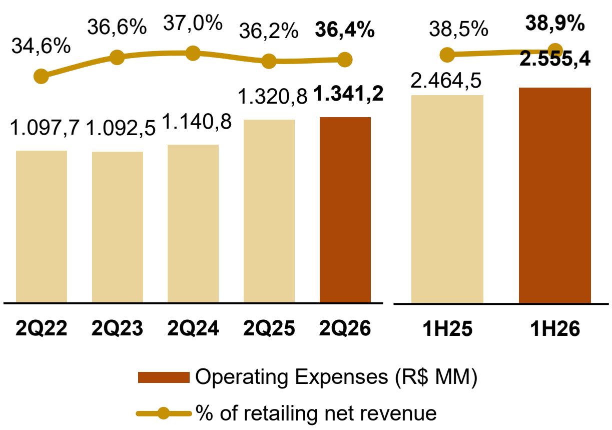
Selling expenses increased **3.6%,** mainly driven by the expansion in selling area resulting from the ongoing store expansion plan. Meanwhile, G&A expenses grew in line with revenue, reflecting the implementation of efficiency initiatives as previously discussed.

Finally, expenses related to the Profit-Sharing Program (PPR) and Long-Term Incentive Plans (LTI) totaled **R$ 50.1 million** (compared to R$ 65.8 million in 2Q25), representing a **24% reduction** year-over-year. Additional information can be found in Explanatory Note 34.4.

In 1H26, operating expenses totaled **R$ 2,555.5 million**, representing **3.7%** growth compared to 1H25. On an ex-IFRS 16 basis, operating expenses amounted to **R$ 2,903.1 million**, up **3.8%** year-over-year. G&A expenses, which are predominantly fixed in nature, increased by **2.4%**, reflecting the implementation of efficiency initiatives.

'The Company reaffirms the guidance announced on the occasion of the 2025 Investor Day to reduce the ratio of operating expenses (ex-IFRS 16) to retail net revenue by 2.5 p.p. to 3.5 p.p. by 2030, using 2025 operating expenses as the baseline.

Operating Expenses
4-years CAGR 5.1%



Retail EBITDA

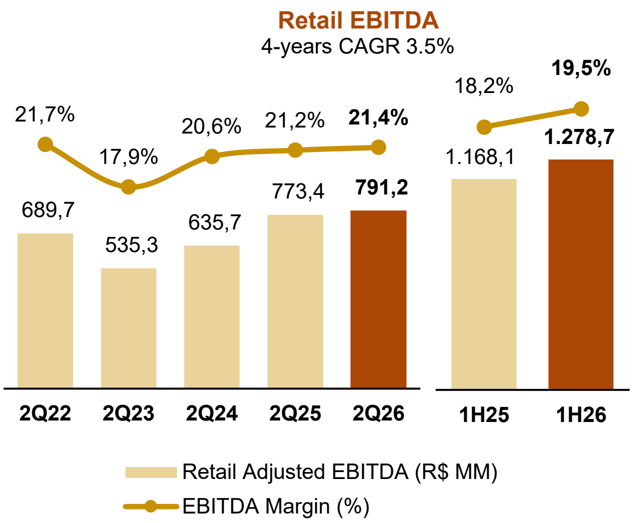
R$ million	2Q26	2Q25	Δ	1H26	1H25	Δ
Gross profit	2,121.3	2,084.3	*1.8%*	3,751.3	3,602.2	*4.1%*
Operating expenses	(1,341.2)	(1,320.8)	*1.5%*	(2,555.5)	(2,464.5)	*3.7%*
Other revenues/expenses	11.1	9.9	*12.1%*	82.9	30.4	*172.7%*
Retail EBITDA	**791.2**	**773.4**	*2.3%*	**1,278.7**	**1,168.1**	*9.5%*
Retail EBITDA Margin	21.4%	21.2%	*0.2p.p.*	19.5%	18.2%	*1.3p.p.*
Retail EBITDA (ex IFRS 16)	**617.2**	**606.8**	*1.7%*	**931.3**	**835.5**	*11.5%*
Retail EBITDA Margin (ex IFRS 16)	16.7%	16.6%	*0.1p.p.*	14.2%	13.0%	*1.2p.p.*

Note 1: Retail EBITDA Margin is calculated based on Retail Net Revenue.
Note 2: As disclosed in the 4Q25 materials, beginning in 1Q26, the Company additionally presents Retail EBITDA and Adjusted Total EBITDA under the methodology applied prior to the adoption of IFRS 16 – Leases. Under this approach, lease payments are included in operating expenses and, consequently, impact EBITDA.

Retail EBITDA reached **R$ 791.2 million**, an increase of **2.3%** compared to 2Q25, with an EBITDA margin of **21.4%,** up **0.2 p.p**. year-over-year. On an ex-IFRS 16 basis, Retail EBITDA totaled **R$ 617.2 million**, with a **16.7% margin**, representing an expansion of **0.1 p.p.** versus 2Q25. This performance was driven by the **0.4 p.p.** improvement in retail gross margin and the controlled growth of operating expenses. On a comparable basis, excluding the impact of other operating income and expenses, Retail EBITDA would have reached R$ 780.1 million, compared to R$ 763.5 million in 2Q25, representing 2.2% growth, with a 0.2 p.p. margin expansion.

In 1H26, Adjusted Retail EBITDA totaled **R$ 1,278.7 million**, increasing **9.5%** compared to 1H25, with an EBITDA margin of **19.5%**, up **1.3** p.p. year-over-year. On an ex-IFRS 16 basis, Adjusted Retail EBITDA reached **R$ 931.3 million**, with a **14.2%** margin, representing an expansion of **1.2** p.p. compared to 1H25. On a comparable basis, excluding the impact of other operating income and expenses, Retail EBITDA would have totaled **R$ 1,195.8 million**, compared to **R$ 1,137.7 million** in 1H25, an increase of **5.1%**, with a **0.4 p.p**. growth in margin.

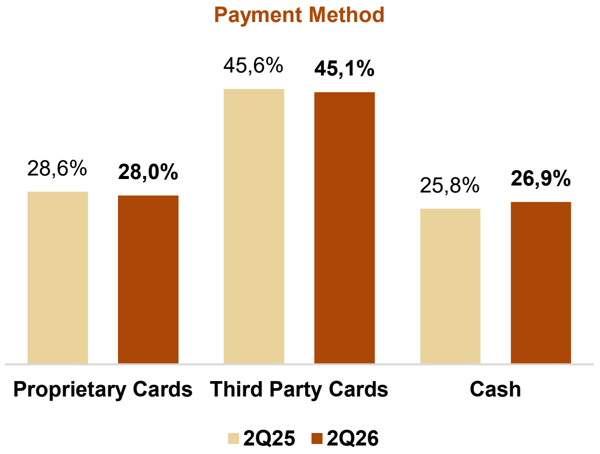
Within the context of the guidance announced at the 2025 Investor Day meeting, the Company reaffirms its ambition to achieve an annual Retail EBITDA margin (ex-IFRS 16) between **18% and 20% by 2030**.

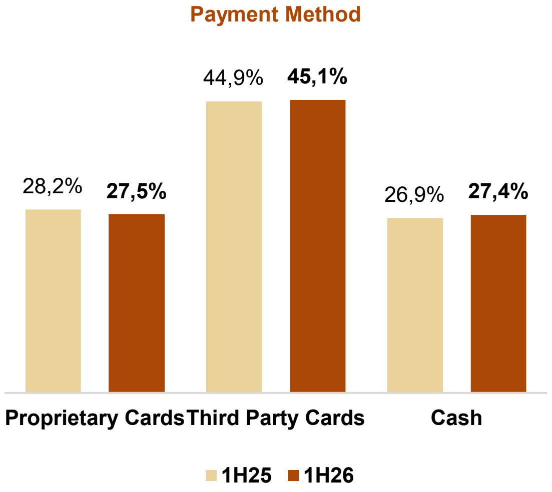


Financial Services

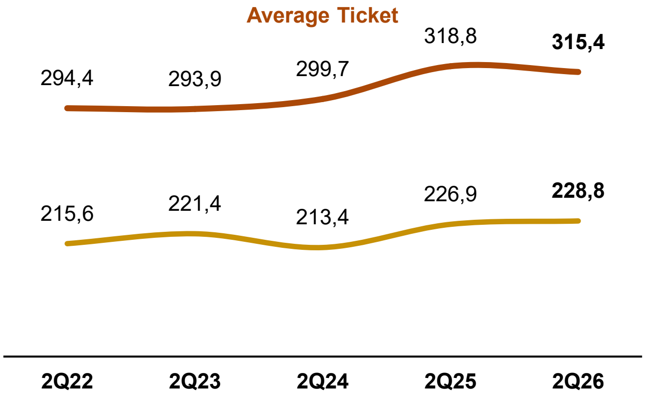
Payment Methods and Active Customer Base

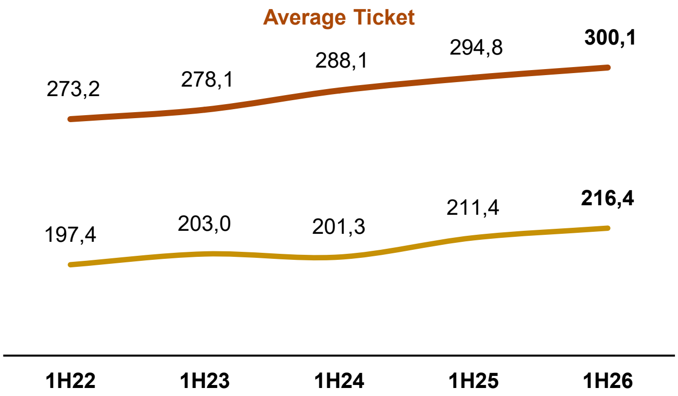
Private-label card penetration reached **28.0%** of sales, a decline of **0.6 p.p**. compared to the same quarter of the preceding year, a direct reflection of the Company's selective credit policy. This strategy reduced new account originations and, consequently, limited the growth of the active customer base, which closed the quarter at **4.7 million** customers, stable compared to the same period last year.





The average ticket for sales using private-label cards decreased **1.0%** to **R$ 315.4** although remaining approximately 40% higher than the Company's overall average ticket. This result underscores Realize's role in enhancing customer loyalty and supporting retail sales performance.





Credit Portfolio

(R$ million)	06/30/2026 Up to 540 days		06/30/2026 Adjusted Up to 540 days		06/30/2025 Up to 540 days		Δ	
Total portfolio	6,650.4	100.0%	6,443.7	100.0%	6,511.5	100.0%	-1.0%	-
On due	4,572.4	68.8%	4,572.4	71.0%	4,662.5	71.6%	-1.9%	-0.6p.p.
Past due	2,078.0	31.2%	1,871.3	29.0%	1,849.0	28.4%	1.2%	0.6p.p.
Total portfolio	6,650.4	100.0%	6,443.7	100.0%	6,511.5	100.0%	-1.0%	-
Stage 1	3,325.5	50.0%	3,325.5	51.6%	3,599.7	55.3%	-7.6%	-3.7p.p.
Stage 2	1,562.4	23.5%	1,562.4	24.2%	1,361.0	20.9%	14.8%	3.3p.p.
Stage 3	1,762.5	26.5%	1,555.8	24.1%	1,550.8	23.8%	0.3%	0.3p.p.

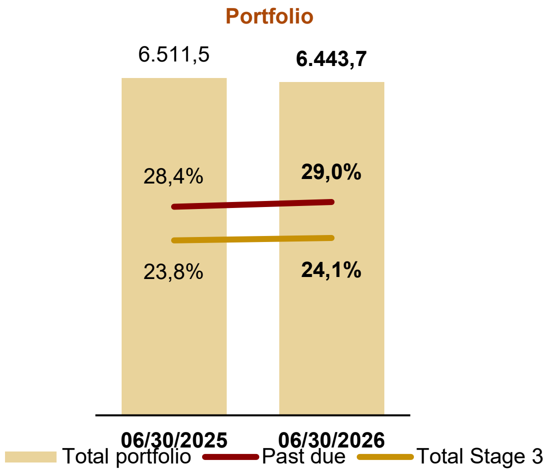
Stage 1 – Performing exposures and up to 30 days past due: expected credit loss measured over the next 6 months.
Stage 2 – Past due between 31 and 89 days, or performing renegotiated exposures, or use of overlimit for the Meu Cartão product: expected credit loss measured over 12 months.
Stage 3 – Past due from 90 days onwards, or non-performing renegotiated exposures: loss measurement considers only the effective loss, given default.

As of January 1, 2025, the Company extended the right-off period for delinquent assets from 360 days to 540 days and began recognizing late-payment interest income for up to 90 days, compared to 60 days under the previous model. As of June 30, 2026, the right-off criterion reached its comparison base and, as a result, the Company now presents active portfolios up to 540 days. With respect to the booking of additional interest income, the portfolio has not yet reached its comparison base, therefore, comparable portfolio data is presented separately for reference.

The total portfolio **decreased marginally by 1.0%**, reflecting the Company's strategy of selection for granting credit. During the period, a higher volume of collections from the current portfolio was observed, contributing to the reduction in outstanding balances compared to 2025.

The increase of **0.6 p.p**. in the overdue portfolio ratio and **0.3 p.p**. in total Stage 3 exposure (due and overdue) was partly driven by lower origination of performing loans, reflecting the Company's approach for granting credit on a selective basis, as well as set against a credit environment characterized by higher household indebtedness. In this context, as of June 30, 2026, there were 83.7 million delinquent consumers in Brazil compared to 77.8 million as of June 30, 2025, representing approximately half of the country's economically active population, according to Serasa's Consumer Delinquency Report.

Finally, the coverage ratio for the total portfolio reached **21.6%,** remaining stable compared to the prior year. Coverage of the total Stage 3 portfolio (current and delinquent exposures) ended the quarter at **89.3%**, a level considered adequate for the portfolio's current risk profile.



(R$ million)	06/30/2026 Up to 540 days	06/30/2026 Adjusted up to 360 days	06/30/2025 up to 360 days	Δ
Estimated credit losses	(1,550.9)	(1,389.7)	(1,381.9)	0.6%
Total coverage	23.3%	21.6%	21.2%	0.4p.p.
Past due coverage	74.6%	74.3%	74.7%	-0.4p.p.
State 3 coverage	88.0%	89.3%	89.1%	0.2p.p.

Financial Results

(R$ milhões)	2Q26	Adjusted 2Q25	Δ	Reported 2Q25
Net revenues, net of funding costs	509.2	519.5	*-2.0%*	519.5
Credit losses, net of recoveries	(298.6)	(305.7)	*-2.3%*	(255.7)
Operating expenses	(157.1)	(145.3)	*8.1%*	(145.3)
Financial services result	**53.5**	**68.5**	*-21.0%*	**118.5**
% of Total EBITDA (post IFRS 16)	*6.3%*	*7.7%*	*-1.4p.p.*	*13.3%*
% of Total EBITDA (ex IFRS 16)	*8.0%*	*9.4%*	*-1.4p.p.*	*16.3%*

(R$ milhões)	1H26	Adjusted 1H25	Δ	Reported 1H25
Net revenues, net of funding costs	1,006.7	1,023.1	*-1.6%*	1,023.1
Credit losses, net of recoveries	(531.4)	(547.9)	*-3.0%*	(432.9)
Operating expenses	(298.9)	(281.3)	*6.3%*	(281.3)
Financial services result	**176.4**	**193.9**	*-9.0%*	**308.9**
% of Total EBITDA (post IFRS 16)	*20.9%*	*21.7%*	*-0.8p.p.*	*34.6%*
% of Total EBITDA (ex IFRS 16)	*23.0%*	*23.6%*	*-0.6p.p.*	*37.6%*

The extension of the right-off period for delinquent assets from 360 days to 540 days, as previously mentioned, benefited 2Q25 and 1H25 results by **R$ 50 million** and **R$ 115 million**, respectively in the composition of Credit Losses. For comparability purposes with 2026, this effect has been reversed and presented in the adjusted 2Q25 and adjusted 1H25 columns.

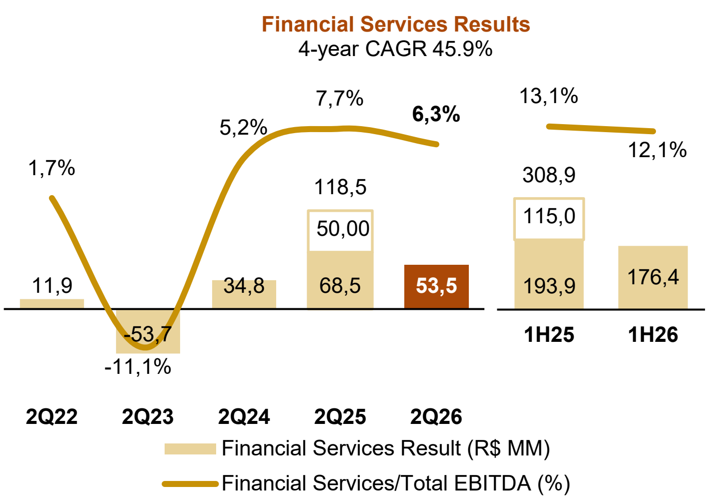
Quarterly revenues declined **2.0%** compared to the same period of the previous year and represented **7.7%** of the average portfolio, a decline of 0.5 p.p..This was primarily driven by lower late-payment interest income. The movement is associated with the reduced share of shorter-term delinquency (1 to 90 days), reflecting the continued application of a selective credit policy. It is worth noting that, as of January 1, 2025, the Company began booking late-payment interest income on the portion of the delinquent portfolio between 61 and 90 days past due. As a result, comparability between periods has been fully established since 1Q26.

Credit losses were **2.3% lower** than in the previous year. However, as a proportion of the average portfolio, credit losses increased by 0.4 p.p., reaching **4.5%,** and reflecting the level of provisioning required for the current risk profile of the delinquent portfolio. The Company wishes to emphasize that provisions remain at adequate levels to cover potential future losses and reiterates its commitment to a selective credit policy, considering the current credit environment in Brazil.

Lastly, operating expenses increased **8.1%** in the quarter. Part of this increase is attributable to the timing of expenses related to ongoing projects and does not represent a new expense run rate.

In this context, Financial Services earnings totaled **R$ 53.5 million** in the quarter, **21.9%** lower than adjusted 2Q25 on a comparable basis. For the six-month period, while **9.0%** below the same period of the previous year, earnings remained strong at **R$ 176.4 million**, despite a more selective credit underwriting approach.

The Company reiterates the guidance disclosed in December 2025, under which Realize's annual operating income is expected to represent between 8% and 12% of total EBITDA excluding IFRS 16. The operation continues to contribute to strengthening the ecosystem through sustainable business growth, in line with the Company's strategy and its role as a customer loyalty driver, positively impacting both the shopping experience and retail sales.



Consolidated **Indicators**

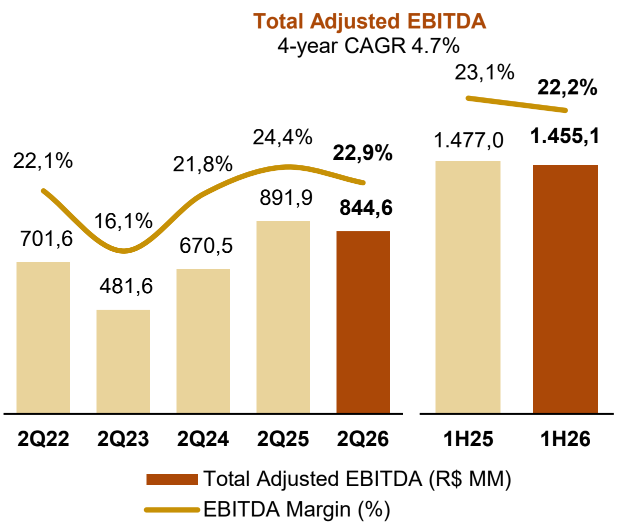
Total Adjusted EBITDA

(R$ million)	2Q26	2Q25	Δ	1H26	1H25	Δ
Net Income for the Period	**404.6**	**404.5**	***0.0%***	**661.9**	**625.5**	***5.8%***
Income Tax and Social Contribution	88.6	107.6	*-17.7%*	98.6	141.0	*-30.1%*
Financial Result, Net	33.4	45.9	*-27.2%*	55.5	64.3	*-13.7%*
Depreciation and amortization	317.0	324.0	*-2.2%*	633.2	628.9	*0.7%*
Total EBITDA	**843.6**	**882.0**	***-4.4%***	**1,449.2**	**1,459.7**	***-0.7%***
Stock Option Plan	3.2	8.6	*-62.8%*	7.8	12.3	*-36.6%*
Result of Disposals or Asset Write-Offs	(2.2)	1.3	*NA*	(1.9)	5.0	*n.a*
Total Adjusted EBITDA	**844.6**	**891.9**	***-5.3%***	**1,455.1**	**1,477.0**	***-1.5%***
Total Adjusted EBITDA margin	22.9%	24.4%	*-1.5p.p.*	22.2%	23.1%	*-0.9p.p.*
Total Adjusted EBITDA (ex IFRS 16)	**670.6**	**725.3**	***-7.5%***	**1,107.5**	**1,144.2**	***-3.2%***
Total Adjusted EBITDA margin (ex IFRS 16)	18.2%	19.9%	*-1.7p.p.*	16.9%	17.9%	*-1.0p.p.*

Note 1: Adjusted Total EBITDA Margin is calculated based on Retail Net Revenue.
Note 2: As disclosed in the 4Q25 materials, beginning in 1Q26, the Company additionally presents Adjusted Total EBITDA under the methodology applied prior to the adoption of IFRS 16 – Leases. Under this approach, lease payments are included in operating expenses and, consequently, impact EBITDA.

Adjusted Total EBITDA reached **R$ 844.6 million**, decreasing **5.3%** year-over-year, with a **1.5 p.p.** reduction in margin. This performance was primarily driven by the results of the Retail segment. On an ex-IFRS 16 basis, Adjusted Total EBITDA amounted to R$ 670.6 million, with a margin contraction of 1.7 p.p. compared to 2Q25. Excluding extraordinary effects in both the Retail and Financial Services segments, Adjusted Total EBITDA would have reached R$ 833.5 million, 0.2% higher than in 2Q25, with a 22.6% margin, representing a decrease of 0.2 p.p.

In 1H26, Adjusted Total EBITDA totaled **R$ 1,455.1 million**, a **1.5%** decline versus 1H25, with a **0.9 p.p.** reduction in margin. On an ex-IFRS 16 basis, Adjusted Total EBITDA amounted to R$ 1,107.5 million, with a margin contraction of 1.0 p.p. compared to 2Q25. Excluding extraordinary effects in the Retail and Financial Services segments, Adjusted Total EBITDA would have reached R$ 1,372.2 million, 3.0% higher than in 1H25, with an 20.9% margin, representing a 0.1 p.p. increase compared to the prior year.

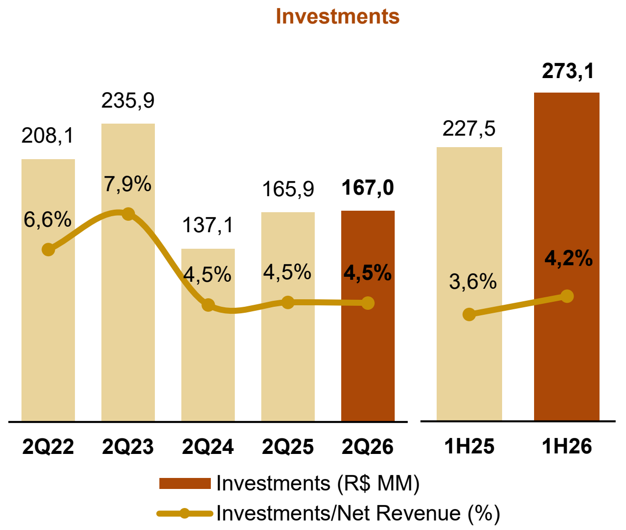


Investments
and expansion

Investments

(R$ million)	2Q26	2Q25	1H26	1H25
New stores	50.4	14.3	71.6	18.0
Remodeling of installations and others	57.1	70.1	90.4	99.8
IT equipment and systems	54.3	77.5	102.7	101.9
Logistics and others	5.2	4.0	8.3	7.7
Total investments	**167.0**	**165.9**	**273.1**	**227.5**

Investments totaled **R$ 167.0 million** during the quarter. In 2Q26, the Company opened 14 new stores, 2 Renner, 3 Camicado, and 9 Youcom units. In 1H26, a total of 16 stores were opened, including 3 Renner, 3 Camicado, and 10 Youcom stores. Capital expenditures in the first half totaled R$ 273.1 million.



The Company allocated capital to store remodeling and maintenance initiatives, aimed at enhancing customer experience, increasing operational efficiency, and consequently, supporting business performance.

To date, the renovation program of seven key Renner stores has progressed as planned, with five stores already reopened and two additional reopenings scheduled for 3Q26 (Eldorado mall, São Paulo, and Tijuca Mall, Rio de Janeiro). At Youcom, the renovation of the Iguatemi mall Porto Alegre store was completed and delivered in 2Q26. At Camicado, the renovation of the store in the Morumbi mall in São Paulo was completed and delivered in 1Q26.

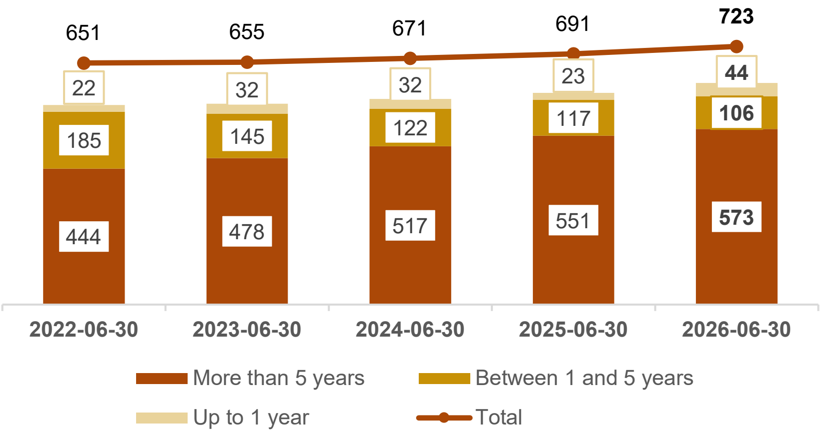
For 2026, the proposed capital expenditure budget of R$ 1,050 million includes the opening of 50 to 60 stores, comprising 22 to 30 Renner stores, 23 to 25 Youcom, and approximately 5 Camicado units. The store opening guidance for the Renner brand estimates reaching between 570 and 600 units by 2030, focused on new cities with up to 100 thousand inhabitants, in the essential model and with attractive profitability. For Youcom, the guidance is to reach between 260 and 290 units by 2030.

The Company maintains its annual Capex-to-Net Revenue guidance unchanged, in the range of 6.0% to 7.5%.

Stores in Operation by Business Unit

Number of Stores	2Q25	3Q25	4Q25	1Q26	2Q26
Renner	**431**	**432**	**443**	**444**	**446**
Openings	2	1	11	1	2
Closures	-	-	-	-	-
Camicado	**102**	**102**	**104**	**102**	**100**
Openings	-	1	2	-	3
Closures	(1)	(1)	-	(2)	(5)
Youcom	**139**	**142**	**152**	**152**	**161**
Openings	4	3	10	1	9
Closures	-	-	-	(1)	-
Ashua	**19**	**18**	**18**	**17**	**16**
Openings	-	-	-	-	-
Closures	-	(1)	-	(1)	(1)
Total	**691**	**694**	**717**	**715**	**723**
Openings	6	5	23	2	14
Closures	(1)	(2)	-	(4)	(6)

Store by age



- **Depreciation and amortization**

Depreciation and amortization related to property, plant and equipment and intangible assets totaled **R$ 188.3 million** during the quarter, stable compared to 2Q25. Meanwhile, right-of-use asset depreciation under IFRS-16 totaled **R$ 128.7 million**, representing an **8.8%** decrease compared to the same period of the previous year.

- **Repassa**

On June 30, 2026, Lojas Renner S.A. completed the sale of its 100% stake in Repassa, a digital resale platform for apparel, footwear, and accessories, to Vestuá Limited, a UK-based holding company with operations in Chile and Mexico, specializing in circular fashion and the resale of pre-owned items.

As consideration for the transaction, the Company received a minority equity interest in the acquirer through the issuance of shares corresponding to approximately 5.56% of Vestuá Limited's share capital. Upon completion of the transaction, Repassa ceased to be consolidated in the Company's financial statements. Beginning in 3Q26, the investment will become part of RX Ventures, Renner's venture capital portfolio.

The transaction reflected the identification of strong synergies between the two companies and is aligned with Lojas Renner S.A.'s sustainability commitments.

For further details, please refer to the Notes to the Financial Statements: 3.7 – Disposal of Equity Interest – Repassa and 12.2 – Investments.

Cash Management

- **Free Cash Flow**

(R$ million)	2Q26	2Q25	Δ R$	1H26	1H25	Δ R$
Total Adjusted EBITDA (ex IFRS 16)	**670.6**	**725.3**	***(54.7)***	**1,107.5**	**1,144.2**	***(36.7)***
(+/-) Income Tax, Social Contribution/Financial Revenue	7.9	(33.3)	*41.2*	(15.5)	(75.6)	*60.1*
Operating Cash Flow	**678.5**	**692.0**	***(13.5)***	**1,092.0**	**1,068.6**	***23.4***
(+/-) Change in Working Capital	**(376.4)**	**(175.3)**	***(201.1)***	**(402.8)**	**(409.7)**	***6.9***
Accounts Receivable	(348.8)	(516.4)	*167.6*	671.5	407.0	*264.5*
Card Administrator Obligations	(44.5)	10.4	*(54.9)*	(177.5)	(136.1)	*(41.4)*
Inventory	110.9	267.6	*(156.7)*	(224.2)	(27.7)	*(196.5)*
Suppliers	(40.8)	(87.8)	*47.0*	(211.9)	(479.6)	*267.7*
Taxes	48.0	51.0	*(3.0)*	(267.7)	(199.6)	*(68.1)*
Other Accounts Receivable/Payable	(101.3)	99.9	*(201.2)*	(193.0)	26.3	*(219.3)*
(-) Capex	**(167.0)**	**(183.5)**	***16.5***	**(296.1)**	**(254.9)**	***(41.2)***
(=) Free Cash Flow	**135.1**	**333.1**	***(198.0)***	**393.2**	**404.0**	***(10.8)***

Operating cash flow generation, although remaining positive, reflected lower EBITDA in the quarter and higher working capital requirements, driven by the slight increase in inventory levels as well as changes in other operating assets and liabilities compared to 2Q25. In 1H26, lower operating cash flow generation was primarily attributable to reduced EBITDA and the higher level of capital expenditures during the period.

Net Cash (Debt)

(R$ million)	06/30/2026	12/31/2025	03/31/2025
Financing of Customer Credit Operations	757.8	379.9	424.5
Current	709.4	21.1	413.4
Non-current	48.4	358.8	11.0
Gross Debt	**757.8**	**379.9**	**424.5**
Cash and Cash Equivalents and Financial Investments	(1,917.0)	(1,902.8)	(1,630.8)
Net (Cash) Debt	**(1,159.2)**	**(1,522.9)**	**(1,206.3)**

The Company's net cash position decreased by **R$ 363.8 million** compared to December 2025, primarily due to the utilization of **R$ 313.1 million** for share repurchases and the payment of **R$ 384.2 million** in interest on capital (IoC), both events occurring in 1H26. These cash outflows were partially offset by the generation of **R$ 393.2 million** in free cash flow during the period.

Financial Result

(R$ MM)	2Q26	2Q25	Δ	1H26	1H25	Δ
Financial Revenues	**44.4**	**27.5**	*61.3%*	**90.4**	**75.3**	*19.9%*
Income from cash equivalents and financial investments	36.4	26.1	*39.6%*	66.9	68.8	*-2.8%*
Selic interest on tax credits	8.0	1.4	*454.3%*	23.5	6.6	*258.5%*
Financial Expenses	**(66.0)**	**(62.0)**	*6.4%*	**(129.5)**	**(134.7)**	*-3.9%*
Interest on loans, financing and debentures	(0.0)	(0.0)	*0.0%*	(0.0)	(9.7)	*-99.9%*
Interest on leasing	(66.0)	(62.0)	*6.4%*	(129.5)	(125.1)	*3.5%*
Variations in foreign exchange and monetary restatement, net	**(14.3)**	**(14.0)**	*1.8%*	**(12.1)**	**(13.2)**	*-8.0%*
Other revenues and (expenses)	**2.5**	**2.7**	*-6.7%*	**(4.3)**	**8.2**	*NA*
Financial Result	**(33.4)**	**(45.9)**	*27.1%*	**(55.5)**	**(64.3)**	*-13.7%*

The Company reported a net financial loss of **R$ 33.4 million**, compared to a net financial loss of **R$ 45.9 million** in 2Q25. The improvement was primarily driven by higher income from cash and financial investments, reflecting a higher average balance of resources invested during the period. In 1H26, the net financial loss totaled R$ 55.5 million, compared to a loss of R$ 64.3 million in 1H25.

Net Income and ROIC

Net income totaled **R$ 404.6 million**, stable year-on-year, reflecting operating performance despite a lower effective income tax and social contribution rate of 18.0% (see Explanatory Note 11.4). Earnings per share (EPS) reached **R$ 0.4165** in the quarter, an increase of **3.5%** versus 2Q25.

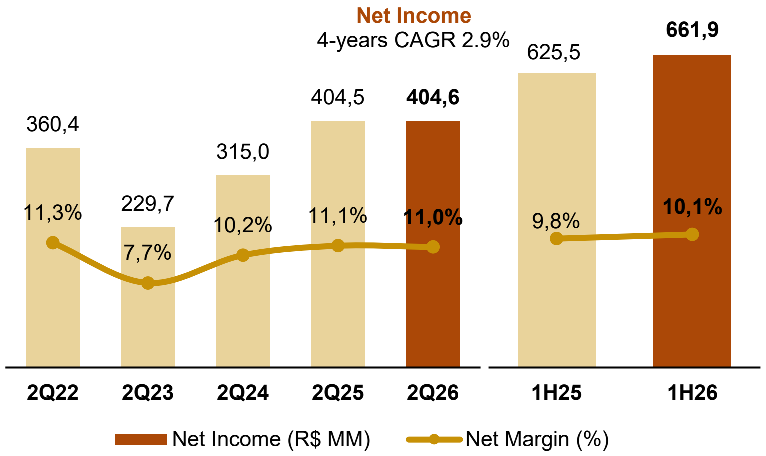
Excluding the extraordinary effects previously mentioned, net of taxes, net income would have totaled R$ 397.3 million, representing an 8.0% increase compared to the same quarter of the prior year. Comparable earnings per share reached **R$ 0.4090**, up **11.7%** versus 2Q25.

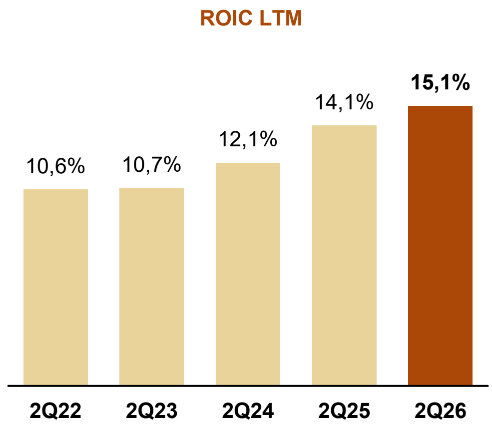
During the quarter, the Company distributed **R$ 220.4 million** in interest on capital (IoC) to shareholders (compared to R$ 203.1 million in 2Q25), equivalent to **R$ 0.229299** per share (R$ 0.203027 per share in 2Q25), with payment made beginning on July 14, 2026. In 1H26, including both IoC distributions and share repurchases, the Company returned R$ 750.9 million to shareholders, resulting in a **distribution of 113% of net**

income for the 2026 first half. The Company maintains its payout guidance, targeting the distribution of **50% to 80%** of annual net income over the 2026-2030 period.

LTM ROIC[1] increased by **1.9 p.p.**, on a comparable basis[2], reaching **15.1%,** above the Company's cost of capital. The continued expansion of ROIC has been supported by margin gains, higher asset turnover driven by inventory productivity, disciplined working capital management, and store expansion with attractive incremental returns in new markets. These drivers reinforce the Company's confidence in its trajectory toward the guidance of **approximately 20% ROIC target by 2030**.

[1] Return on Invested Capital (ROIC), calculated as NOPAT divided by Invested Capital, where (a) NOPAT represents operating profit after taxes and (b) Invested Capital corresponds to the average total capital allocated, including equity and third-party capital.
[2] ROIC adjusted excluding the effects of Resolution 4,966.





1. OPERATIONS

Lojas Renner S.A. ("Parent Company") - a corporation located at Av. Joaquim Porto Villanova, 401, Porto Alegre (RS), listed on B3 S.A. - Brasil, Bolsa, Balcão under code LREN3 - and its direct and indirect subsidiaries, individually or jointly ("Company" or "Consolidated"), have as their main businesses:

i) **Retail:** trade in the clothing, sports, footwear, accessories, perfumery, housewares, bed, table and bath, furniture and decoration segments; and

ii) **Services:** personal loans, purchase financing, insurance and asset and liability operations inherent to credit companies, revenues from sales commissions through Marketplace between the Parent Company and partner companies, sales intermediation commissions, urban deliveries and complete and customized logistics management solutions, among others.

2. HIGHLIGHTS

Management highlights below important matters of this disclosure in the interim financial statements:

Treasury share
We repurchased R$ 212,992 in shares during 2Q26 and R$ 313,071 in 6M26
Note 26.2

Allocation and payment of interest on equity
Allocation of interest on equity 2Q26 and payment in July/26.
Note 27.1 e Note 37.1

Climate-Related Financial Information
In July 2026, we published our second IFRS S1/S2 (CBPS 01/02) report. Note 37.2.

3. BASIS OF PREPARATION AND PRESENTATION OF THE INTERIM FINANCIAL STATEMENTS

3.1 Statement of compliance

The individual Parent Company and consolidated interim financial statements presented for the period ended June 30, 2026 have been prepared in accordance with CPC 21 (R1) – Interim Financial Reporting, issued by the Committee of Accounting Pronouncements (CPC) and in accordance with IAS 34 – Interim Financial Reporting, issued by the International Accounting Standards Board (IASB)), in accordance with the standards issued by the Brazilian Securities and Exchange Commission (CVM) applicable to the preparation of Interim Financial Information and were approved by the Parent Company's management on August 3, 2026.

The interim financial statements have been prepared to update users on the significant information presented in the period and should be analyzed together with the complete financial statements for the year ended December 31, 2025. In preparing these interim financial statements, we have adopted all standards, revisions and interpretations issued by CPC, IASB and regulatory bodies that were in effect as of June 30, 2026.

Therefore, in order to disclose only information that is relevant or has changed significantly with respect to the last annual individual Parent Company and consolidated financial statements as of December 31, 2025, the Notes listed below were not presented or are not at the same level of detail as the Notes that make up the annual financial statements:

- Cash and cash equivalents and Interest-earning bank deposits (Note 7.1);

- Trade receivables (Note 8.6);

- Inventories (Note 9.1 and 9.2.1);

- Recoverable taxes (Note 10.1);

- Other assets (Note 11.1);

- Income and social contribution taxes (Note 12.1);

- Investments (Note 13.4);

- Property, plant and equipment and intangible assets (Note 14.1);

- Impairment testing (Note 16.1 and 16.5);

- Suppliers (Note 20.2.1);

- Supplier Finance Arrangements (Note 21.1);

- Tax obligations (Note 22.1);

- Payroll and social charges (Note 23.1);

- Provisions for tax, civil and labor risks and contingent liabilities (Note 24.1, 24.1.1 and 24.1.2);

- Other liabilities (Note 26.1);

- Equity (Note 28.1);

- Dividends and interest on equity capital (Note 29.1 and 29.2);

- Stock option plan (Note 31.1 and 31.2); e

To ensure comparability of information and in accordance with the best accounting practices, Notes to transaction activities are presented according to a comparison between the same periods of the current year and the previous year.

3.2 Statement of relevance

We have applied the OCPC 7 Technical Guideline meeting the minimum requirements and, at the same time, disclosing only relevant information that helps readers to make decisions. Therefore, all significant information used in the management of the business is evidenced in this document.

3.3 Basis of measurement

We considered the historical cost as the basis for measurement on this document, except for the investments made by RX Ventures in the Startups (Note 0.4), in the measurement of NDF financial instruments (Note 23.3), in the share option plan (Note 29), in the restricted share plan (Note 30) and in the performance share plan (Note 31), which are measured at their fair values.

3.4 Functional and presentation currency

These interim financial statements are presented in Brazilian reais, which is the Parent Company's functional currency, with balances rounded to the nearest thousand. For foreign subsidiaries that operate in a stable economic environment with another functional currency, the statements of profit or loss are translated into Reais at the monthly average exchange rate and assets and liabilities are translated at the final rate. For Lojas Renner Argentina (LRA), which operates in a hyperinflationary economy, the balances of assets, liabilities and accrued profit are translated at the final rate. Equity items are held at historical rates in all scenarios and changes are adjusted in the "Foreign exchange translation adjustments" account.

3.5 Critical accounting judgments, estimates and assumptions

Because the preparation of the financial statements requires management to make assumptions and estimates about the likelihood of future events and climate changes that affect the balances of assets and liabilities and other transactions, results may differ from estimates.

Critical accounting estimates, which are essential to produce the best possible information about the results and equity condition, even with their subjectivity, complexity and lack of precision, have a significant impact on:

Estimate	Note
CPC 42/IAS 29 Accounting in a Hyperinflationary Economy	Note 3.9
Expected credit losses	Note 7.3
Estimated inventory losses	Note 8.1.1
Discount rate applied to present value adjustments	Note 7.1, Note 8.1, Note 9.1, Note 17.1, Note 18.1 and Note 19.1
Realization of deferred income and social contribution taxes	Note 11.3
Impairment testing	Note 15
Provisions for tax, civil and labor risks and contingent liabilities	Note 22
Investees in RX Ventures fund in startups, determination of the fair values of derivative financial instruments, stock option plan, restricted share plan and performance shares	Note 12.4, Note 23.3, Note 29, Note 30 and Note 31

3.6 Accounting policies

The significant accounting policies adopted by the Parent Company to prepare the individual Parent Company and consolidated interim financial statements are consistent with those adopted and disclosed in the Notes to the financial statements for the year ended December 31, 2025, which were disclosed on March 5, 2026 and should be read together with this statement.

3.7 Sale of Equity Interest - Repassa

On June 30, 2026, we completed the sale of 100% of Sociedade Repassa Intermediação de Negócios Ltda. ("Repassa"), a digital platform for the resale of clothing, footwear and accessories, to Vestuá Limited, a Chilean startup specializing in the segment. In return, the Parent Company became a minority shareholder in Vestuá. In accordance with CPC 36 (R3) – Consolidated financial statements, the result of this transaction was the loss of control and the consequent deconsolidation of assets and liabilities. Results for the quarter and six-month period then ended are consolidated in these interim financial statements.

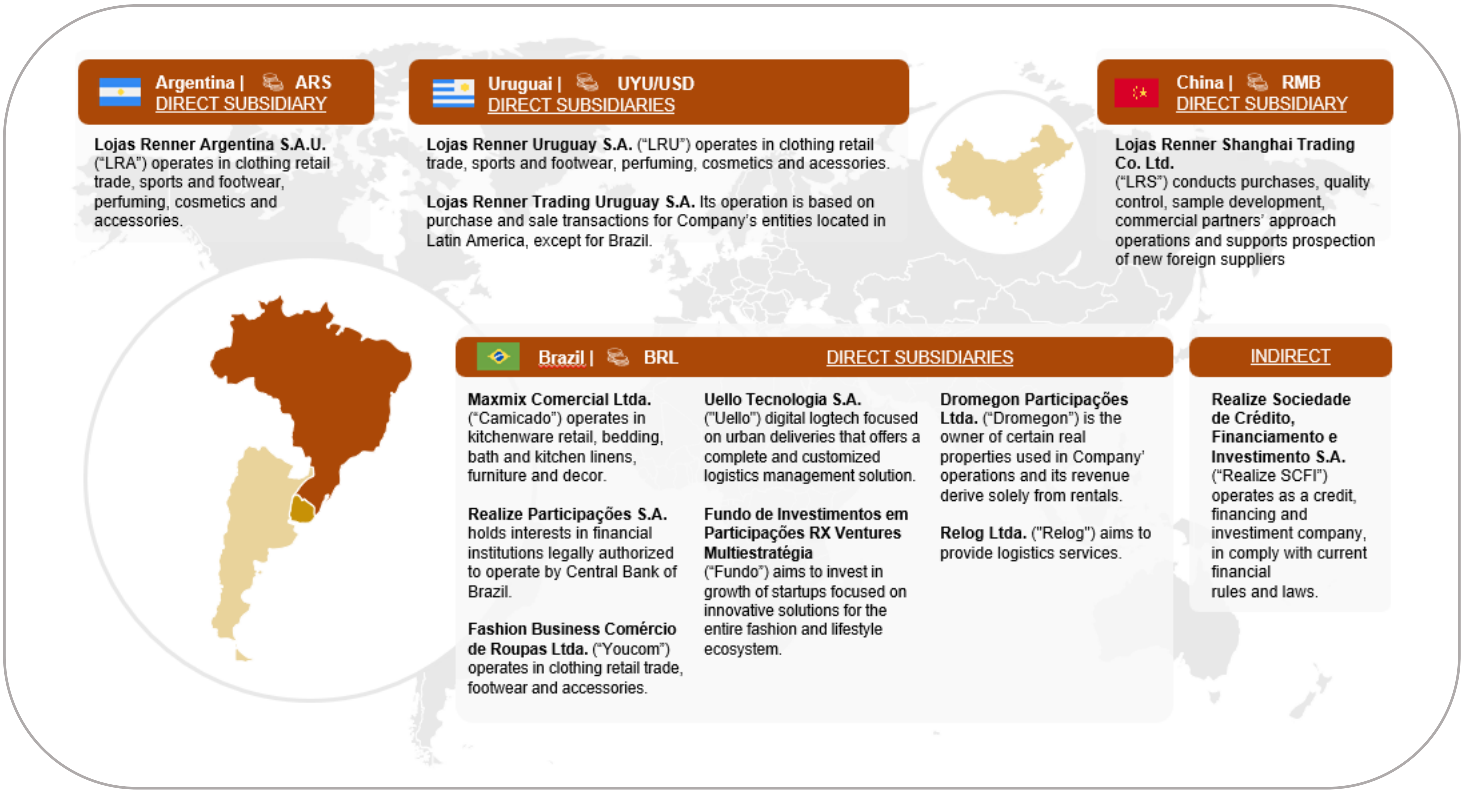
As consideration for the disposal, we received a total amount of R$6,583, of which R$5,176 consists of the ownership interest in Vestuá Limited, recognized as investments (Note 12.2) and recognized at fair value, and R$1,407 consists of other assets. The consideration was measured at fair value on the transaction date and did not involve the collection of cash or cash equivalents.

Below is the net effect of the gain recognized on the disposal of the ownership interest.

Effect of disposal on the financial position of the consolidated financial statements	Fair value
Net identifiable assets	(28,786)
Goodwill Repassa	(104,476)
Added value is Repassa	(21,214)
Recognition of accumulated losses	151,430
Net carrying amount of net assets disposed of (Note 12.3)	**(3,046)**
Consideration received	**6,583**
Participation in Vestuá Limited (Note 12.2)	5,176
Other assets	1,407
Net effect of gain	**3,537**

3.8 Basis of consolidation

This publication includes the subsidiaries presented below in which we have a direct and indirect interest, which account for 100.0% as of June 30, 2026 (i), and for which we use the financial statements closed on the same reporting date as those of the Parent Company. Investments are accounted for using the equity method.



i) On June 30, 2026, the sale of Repassa was concluded. In accordance with CPC 36 (R3) – Consolidated financial statements, the transaction caused the loss of control and the consequent deconsolidation of the subsidiary. For this reason, Repassa is not part of the consolidated corporate structure presented on June 30, 2026, although its results for the quarter and six-month period then ended are included in these financial statements until the date of disposal.

3.9 CPC 42/IAS 29 Accounting in a Hyperinflationary Economies

The financial statements of LRA are updated in accordance with CPC 42/ IAS 29. For the three- and six-months ending June 30, 2026, we recognized net revenues of R$2,399 and R$5,691, respectively (and finance costs of R$29,210 and R$24,128 as of June 30, 2025) resulting from hyperinflation in the LRA, consisting of the following captions (Note 35).

4. STANDARDS AND INTERPRETATIONS IN EFFECT AND NOT IN EFFECT

We present below the rules that came into effect on January 1, 2026 and the rules that will come into effect on January 1, 2027 and are applicable to the Parent Company's business.

4.1 Standards in force

4.1.1 Amendments to IFRS 7 and IFRS 9 - Classification and Measurement of Financial Instruments

The amendments address diversity in accounting practices and thus make requirements more understandable and consistent. These include:

i) Classification of financial assets with characteristics linked to ESG and other similar goals;
ii) Settlement of liabilities through electronic payment systems.

With these changes, the IASB also introduced additional disclosure requirements to increase transparency. The rule came into effect on January 1, 2026 and we have no impact from the amendment, as there are no transactions of this nature.

4.2 Standards not in effect

4.2.1 IFRS 19 – Subsidiaries without Public Accountability: Disclosures

The standard allows subsidiaries that do not have public liability, and if their ultimate controlling party produces consolidated financial statements in accordance with IFRS, to provide reduced disclosures when applying international accounting standards in the preparation of their financial statements. IFRS 19 is optional for eligible subsidiaries.

The standard comes into effect on January 1, 2027 and we are evaluating whether any subsidiary will adopt the standard.

4.2.2 CPC 51/IFRS 18 Standard - Presentation and Disclosure of Financial Statements

CPC 26
Equivalent to IAS 1 - *Presentation of Financial Statements*

What changes?
The changes affect the presentation and disclosure of information, with no impact on the Company's economic results

IFRS 18 (Applicable from January 1, 2027)
A new accounting standard aimed at standardizing the presentation of financial statements, providing investors with a better basis for analysis and comparison

New structure for the Statement of Profit or Loss

New categories	OPERATING · INVESTING · FINANCING
New subtotals	Operating profit · Profit or loss before financing and income tax
Aggregation and disaggregation	Information grouped according to similar characteristics, forming similarity-based aggregations
Management-defined Performance Measures- MPMs	Non-GAAP metrics used outside the financial statements to reflect management's view of financial performance.
Others impacts	In the Statement of Financial, goodwill is presented separately from the intangible assets group In the Statement of Cash Flows, operating profit is used as the starting point, dividends received are classified as investing activities, and interest and dividends paid are classified as financing activities

Below is the Parent Company's preliminary assessment of the main impacts of the application of CPC 51/IFRS 18, which is subject to review and adjustment throughout 2026:

4.2.2.1 Main activity

The Parent Company's core activity is in line with what is mentioned in the Notes on Operations (Note 1) and Segment Information (Note 32). This definition is necessary to comply with the provisions of the standard, which require the identification of the main business activity for the correct classification of revenues and expenses into the operating, investing and financing categories.

4.2.2.2 Statement of Profit or Loss

The Parent Company calculated what should be classified into each category by analyzing the statement of current profit or loss, according to the standard's requirements, as shown in the table below:

Operating	Investing	Financing
• This category covers the results generated by the entity's main business activities, as well as results that are not allocated to the other two categories provided for by the standard.	• Income and expenses related to assets that generate returns on an individual basis and are largely independent of other resources held by the entity.	• Includes income and expenses from liabilities that involve solely the raising of financing. • Interest expenses and the effects of changes in interest rates and other liabilities.

After evaluating what should be classified into each category, operating profit is not expected to suffer material impacts. **Profit before income tax** and **Profit** will not be changed, because the changes will reflect only presentation adjustments.

4.2.2.3 Aggregation and disaggregation of information

The standard introduces significant changes in the way operational performance is presented, with a focus on transparency and comparability. The presentation of operating revenues and expenses can be structured according to nature, function or both. The Parent Company will opt for the hybrid disclosure model. Therefore, it assessed the need to deduct the following from the lines of **Selling Expenses**, **General and Administrative Expenses** and **Other Operating Results**, which will be disclosed in separate lines, before the **Operating Profit**:

i) **Depreciation and amortization:** Better assessment of operating performance before non-cash effects and better understanding of operating cash generation. Add the depreciation and amortization lines of property, plant and equipment, intangible assets and right of use.

ii) **Profit sharing and long-term incentives**: Highlights costs related to variable compensation, bringing clarity about incentive policies to the Parent Company's employees and executives. Employee profit sharing, restricted share plan, share option plan, performance share plan and management's participation should be added together.

iii) **Financial products and services**: Separates financial operations from operating income, offering a more accurate view of expenses on financial products and services.

The assessment presented above is a preliminary analysis based on the information available to date. The classifications may change until the official release date, according to data updates, changes by regulatory agencies and additional analyses.

4.2.2.4 Management-defined performance measures

The standard mandates that all Performance Measures defined by Management (MPMs) be presented in a single Note, including:

1. Description of the measure;
2. Calculation methodology;
3. Reconciliation to the most comparable subtotal defined by CPC51/IFRS 18.

To identify the performance measures that will be in the scope of the standard as from 2027, an analysis of the Management Report will be carried out together with the criteria set forth in the standard to characterize an MPM, such as:

ii) Be a subtotal of income and expenses;
iii) Be used in public communications outside the financial statements;
iv) Communicate an aspect of the Parent Company's financial performance as a whole;
v) Not be listed in CPC 51 item 118 as subtotals that do not fall into the list;
vi) Not be specifically required for presentation or disclosure by IFRS accounting standards.

One of the performance measures that may be disclosed is EBITDA, considering the analyses currently underway. Despite that, we continue to evaluate the other performance measures that are currently offered to the market to identify which of them will meet the definitions and requirements of CPC 51/IFRS 18.

4.2.2.5 Balance sheet

We will present the goodwill line item separately from other intangible assets in the Balance Sheet, as disclosed in Note 13.2.2 (R$ 131,777 as of June 30, 2026 and R$131,777 as of December 31, 2025, in Consolidated - net amounts of expected losses).

4.2.2.6 Statement of cash flows

We will present operating profit as the starting point (indirect method) and dividends received will no longer be presented as an operating activity but will be classified as an investing activity, in accordance with the requirements of IFRS 18/CPC 51.

4.2.2.7 Statement of Changes in Equity, Statement of Comprehensive Income and Statement of Value Added

We did not find any impact on DMPL, DRA or DVA.

4.2.3 Constitutional Amendment No. 132/2023 – Consumer Tax Reform

In December 2023, Constitutional Amendment No. 132/2023 was enacted, establishing the Tax Reform ("Reform") on consumption. The Reform model is based on a dual VAT divided into two spheres, a federal one (CBS – Contribution on Goods and Services), which will replace PIS and COFINS, and a subnational one (IBS – Tax on Goods and Services), which will replace ICMS and ISS (state and municipal). The IS – Selective Tax was also created, with federal jurisdiction, applied to goods and services harmful to health or the environment.

In January 2025, Complementary Law No. 214/2025 was enacted, which regulated part of the Tax Reform. The effects of the Tax Reform will be fully known when the regulations on the pending issues are finalized through Complementary Law and when the definition of the rates that will be applied occurs.

In January 2026, Complementary Law No. 227/2026 was published, whose main objective is to regulate the operation of the IBS Management Committee (CG IBS). This Committee, composed of representatives of States and Municipalities, will be responsible for coordinating the collection, inspection, collection, distribution of revenue and standardization of the legislation of the new tax. In addition, that Act establishes the new administrative tax proceedings applicable to IBS.

Therefore, there is no effect of the tax reform on the interim financial statements as of June 30, 2026.

4.2.3.1 Transition period and accounting effects

The model establishes a gradual transition between the years 2027 and 2032, a period in which the old system and the new will coexist. In 2026, symbolic test rates will be applied only for informational purposes (0.9% for CBS and 0.1% for IBS), with no additional charge and without reducing current taxes, therefore, without financial impacts. In 2027, PIS and COFINS will be replaced by CBS, IPI rates will be reduced to zero on products that have no similar produced in Manaus Free Trade Zone and the collection of the Selective Tax will begin. As of 2029, the migration of ICMS and ISS to IBS will begin, with a progressive reduction of the old taxes and a proportional increase of the new tax until its full adoption in 2033. The graph below illustrates the evolution of the Tax Reform implementation process and its main milestones over time.

2026

- Test Year;
- Rate of 0.9% (CBS) and 0.1% (IBS);
- Separate disclosure of taxes on the invoice;
- Waiver of Tax Collection;
- Non-inclusion of taxes in the total price.

2027

- Full implementation of CBS;
- Elimination of PIS and COFINS;
- Testing of the State and Municipal IBS at a rate of 0.5% each;
- Reduction of IPI to zero, except for the Free Trade Zone (ZF);
- Levy of the Selective Tax (IS).

2029 a 2032

- Transition from ICMS and ISS to IBS;
- Gradual increase of IBS and gradual reduction of ICMS and ISS;
- Gradual reduction of tax incentives;
- 10% in 2029;
- 20% in 2030;
- 30% in 2031;
- 40% in 2032.

2033

- Full implementation of the New Model;
- Full CBS and IBS rates;
- Elimination of ICMS;
- End of tax incentives.

The analyses and trends presented below are preliminary estimates prepared according to current tax reform legislation. However, considering that there are still regulations and definitions to be issued by the competent bodies, our understandings remain subject to review. Therefore, the scenarios described here should be interpreted as initial references, subject to adjustments as regulatory proceedings progress.

Group	Impact	Trends (*)			
		Balance sheet	Income Statement	Statement of Value Added	Statement of Cash Flows
Suppliers	Presentation of the net price excluding current taxes for purposes of determining the tax base of CBS and IBS, with a corresponding reduction in suppliers, given that the price composition will be adjusted to reflect the exclusion of such taxes.	↓ Reduced liabilities	No changes	No changes	No changes
Rights-of-use and Lease payable	Payment of the lease payments net of taxes, resulting in the remeasurement of the contracts, with impacts on the amounts of future lease payments and on the balances recognized as lease liabilities and right of use assets.	↓ Reduced assets and liabilities	No changes	No changes	No changes
Taxes recoverable	Change in the methodology for utilizing tax credits, which will no longer be recognized on an accrual basis and will instead be recognized at the moment of the tax payment. Expansion of the credit base to include all operating expenses.	↑ Reduced tax credit	↓ Reduced expense	↑ Creates more value	↑ Higher free cash flow generation
Inventories	As the new taxes will be detached from the tax base and, usually, recoverable, they will not be included in the cost of goods. In situations where the supplier's tax regime is cumulative/simplified, there may be an increase in inventory cost.	↑ Increased net inventory value	↑ Incresed CMV	↓ Creates less value	↓ Higher cash payment
Property and equipment	The IBS and CBS credits on property and equipment will be fully utilized at the time of acquisition, simplifying the control process and accelerating the recovery of amounts.	↓ Reduced assets	↓ Reduced depreciation expense	↑ Creates more value	↑ Higher free cash flow generation
Tax obligations	With the change in the calculation methodology, which will no longer include taxes in their own tax base, the trend is a reduction in sales tax amounts, as the price will no longer be tax-inclusive.	↓ Reduced liabilities	↓ Reduced sales taxes	↑ Creates more value	↑ Higher free cash flow generation

Legend:
Benefit gain (green) Benefit loss (orange)

(*) For a proper interpretation of the table above, one should consider the direction and color of the icons presented together (Balance, Income Statement, Statement of Value Added and Statement of Cash Flows), with the arrows indicating the expected variation (increase or decrease) and the colors representing gain or loss of benefit.

There is no impact of the tax reform on the interim financial statements of June 30, 2026, given that taxes were calculated according to current law. The first effects should appear as of January 1, 2027, with the application of the new CBS tax, the extinction of PIS and COFINS and the reduction to zero of the IPI rate for products that do not have similar products produced in the Manaus Free Trade Zone.

5. RISK MANAGEMENT

A multidisciplinary structure manages the Parent Company's risks and allows Top Management to evaluate the alignment of business management with the policies and guidelines established by management. In April 2012, the Board of Directors created the Audit and Risk Management Committee, which identifies and monitors the main risk factors exposed in the normal course of operations, including:

i) Market risk (interest rate risk (Note 5.1.1) and foreign exchange risk (Note 23.4));
ii) Credit risk (Note 6.3; Note 7.5 and Note 23.5);
iii) Liquidity risk (Note 5.2); e
iv) Capital management (Note 5.3).

We applied the requirements of CPC 40 (R1)/IFRS 7 and also considered the guidance of Official Letter issued by CVM SNC/SEP No. 01/2022, considering qualitative and quantitative risk management aspects.

Below is a description of the main risks involved.

5.1 Market risk

5.1.1 Interest rate risk

Cash and cash equivalents originate from transactions with cash equivalents, financial investments and financing of financial services transactions. Since financial assets bear interest at the CDI (interbank deposit certificate) and receivables are realizable in the short term and bear fixed interest rates, the level of risk associated with fluctuations in interest rates is relatively low.

We continually analyze the Parent Company's exposure to interest rates, comparing agreed rates with those prevailing in the market, simulating refinancing scenarios, renewal of positions and natural hedging, defining a reasonable change in interest rates and calculating their impact on profit or loss.

In, we conducted sensitivity tests considering scenarios of lower interest rates. For these tests, we used as assumption the benchmark interest rate (Selic) forecast for the following quarter, estimated at 14% p.a., as disclosed by the Central Bank of Brazil (Bacen) Focus Report on June 29, 2026. The calculations considered earnings on cash equivalents and financial investments, net of PIS, COFINS and IR/CS (Income Tax). The sensitivity analysis was based on fluctuations of ±5% and ±10% on the estimated rate. We understand that these intervals allow a proper assessment of the potential impacts under different macroeconomic conditions, making the assessment of financial risks more robust.

			Consolidated			
			Interest increase		Interest reduction	
			Possible	Remote	Possible	Remote
	06/30/2026	Probable scenario	+ 5%	+ 10%	- 5%	- 10%
IR/CS impact on net income 32,07% (i)		21,155	22,212	23,271	20,097	19,039
Cash equivalent and interest-earning bank deposits	1,815,595	57,583	60,462	63,342	54,704	51,824
Borrowings, financing, debentures and financial services	(757,830)	(26,441)	(27,763)	(29,085)	(25,119)	(23,797)

(i) Rate obtained by applying the nominal rates weighted by the balances of the Parent Company and its subsidiaries.

5.2 Liquidity risk

We manage our cash and cash equivalents by establishing a strategic minimum amount of cash according to the cash cycle of retail transactions and the minimum capital necessary to guarantee credit transactions, ensuring that there is sufficient cash to meet the Parent Company's needs and business plans.

We continuously monitor liquidity projections based on projected and realized cash flows, as well as the main financial and non-financial indicators of the last 12 months. On the reporting date, the Parent Company does not have debts arising from loans, and therefore there are no contractual requirements related to financial covenants. On the side are the monitored indicators.

OBJECTIVES OF CASH AND CASH EQUIVALENTS MANAGEMENT

- Prevention for times of economic uncertainty
- Ensure the execution of the investment and expansion strategy
- Ensure the maintenance of the dividend distribution policy
- Ensure debt amortization and servicing
- Ensure the maintenance/ expansion of financial product operations in times of credit restriction

Contractual cash flows include principal plus future interest estimated through the maturity date. Below are the contractual cash flows of the financial liabilities of the financial liabilities of the financial statements:

	Account balance	Contractual Cash Flow	Less than 3 months	Between 4 and 6 months	Between 7 and 12 months	Between one and two years	Between two and five years	Over five years
Financing - operations financial services	757,830	**858,004**	7,714	9,845	768,264	19,023	53,158	-
Lease payable	2,530,148	**3,602,554**	203,445	200,347	399,747	665,471	1,267,756	865,788
Supplier	1,636,740	**1,649,649**	1,539,137	39,208	118	71,186	-	-
Supplier Finance Arrangements	1,299	**1,300**	1,300	-	-	-	-	-
Obligations to credit card carriers	2,424,744	**2,424,744**	1,852,601	405,839	163,501	2,803	-	-
Derivative financial instruments	23,485	**23,874**	23,365	509	-	-	-	-
Balance as of June 30, 2026	**7,374,246**	**8,560,125**	**3,627,562**	**655,748**	**1,331,630**	**758,483**	**1,320,914**	**865,788**

	Account balance	Contractual Cash Flow	Less than 3 months	Between 4 and 6 months	Between 7 and 12 months	Between one and two years	Between two and five years	Over five years
Financing - operations financial services	379,875	**464,970**	-	-	24,098	413,789	27,083	-
Lease payable	2,505,491	**3,564,974**	149,477	307,047	301,094	655,463	986,234	1,165,659
Supplier	1,846,025	**1,861,676**	1,747,884	39,665	2,534	71,593	-	-
Supplier Finance Arrangements	41,156	**41,937**	41,937	-	-	-	-	-
Obligations to credit card carriers	2,602,231	**2,602,231**	1,966,593	439,323	196,315	-	-	-
Derivative financial instruments	13,820	**14,020**	12,661	1,359	-	-	-	-
Balance as of 31 December 2025	**7,388,598**	**8,549,808**	**3,918,552**	**787,394**	**524,041**	**1,140,845**	**1,013,317**	**1,165,659**

5.3 Capital Management

In addition to equity capital, we also use third-party capital to finance our activities, thus optimizing our capital structure. Cash and net indebtedness reflect the total exposure of liabilities to the financial system and the capital markets and therefore do not include liabilities related to leases payable.

Indebtedness levels are monitored in relation to cash generation capacity and capital structure.

	Consolidated	
	06/30/2026	12/31/2025
Operating financing agreements	**(757,830)**	**(379,875)**
Current liabilities	(709,440)	(21,087)
Non-current assets	(48,390)	(358,788)
Gross indebtedness	**(757,830)**	**(379,875)**
Cash and cash equivalents and financial investments	1,916,985	1,902,811
Net indebtedness	**1,159,155**	**1,522,936**
Equity	**10,367,784**	**10,456,281**
Financial leverage index (i)	**-11.18%**	**-14.56%**

(i) Relative index obtained by dividing gross indebtedness, minus the balance of cash and cash equivalents and financial investments, divided by shareholders' equity, showing that as of June 30, 2026 and December 31, 2025, the Parent Company has negative financial leverage.

6. CASH AND CASH EQUIVALENTS AND FINANCIAL INVESTMENTS

6.1 Composition of cash and cash equivalents

	Index	Rate range p.a. (i)	Parent Company 06/30/2026	Parent Company 12/31/2025	Consolidated 06/30/2026	Consolidated 12/31/2025
Cash and banks						
Local currency			39,600	57,888	60,573	84,369
Foreign currency			-	-	40,817	33,505
Cash equivalents						
Bank deposit certificate	Interbank deposit certificate	From 98.1% to 101.8%	720,056	680,596	877,525	828,611
CDB Realize - Related parties	Interbank deposit certificate	107.0%	643,955	677,992	-	-
Reverse repurchase agreements	Interbank deposit certificate	From 98.0% to 99.2%	3,000	7,554	214,705	14,587
Fixed-rate deposits	(ii)		-	-	10,391	16,574
Other cash equivalents			-	-	11,929	420
Total			**1,406,611**	**1,424,030**	**1,215,940**	**978,066**

(i) Percentage of CDI fluctuation;

(ii) It is a fixed-rate security held by HSBC bank in LRS.

6.2 Composition of Interest-earning bank

	Index	Average rate Weighted p.a.	Parent Company 06/30/2026	Parent Company 12/31/2025	Consolidated 06/30/2026	Consolidated 12/31/2025
National Treasury Financial Bills	SELIC (Central Bank overnight rate)	100.5%	-	-	251,403	494,177
Investment fund (i)	Interbank deposit certificate	99.3%	-	-	107,434	107,499
Exclusive investment fund (ii)						
Financial bills	Interbank deposit certificate	102.0%	319,418	283,072	319,418	283,072
National Treasury Financial Bills	SELIC (Central Bank overnight rate)	103.0%	22,790	39,997	22,790	39,997
Total			**342,208**	**323,069**	**701,045**	**924,745**

(i) The Sovereign DI investment fund, held by indirect subsidiary Realize SCFI with Banco Santander, is a security linked to the provision of a contract guarantee;

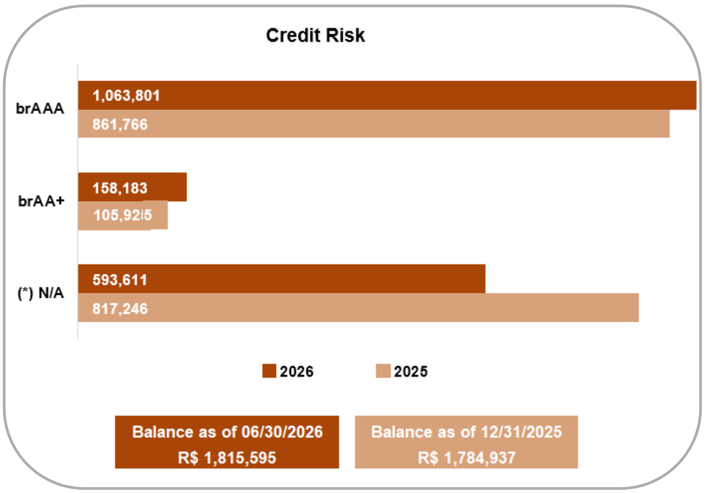
(ii) Brasil Plural Retail FI exclusive investment fund is a private credit fixed-rate fund managed by Plural Gestão and administered by BNY Mellon Serviços Financeiros DTVM S.A. and was set up for the sole purpose of holding interest in the Parent Company. The fund's financial investments have been fully consolidated in these interim financial statements. Recognized earnings reflect the daily mark to market in the fund position and assets have secondary market liquidity.

6.3 Credit risk

In accordance with financial policy, cash equivalents and financial investments should be invested in financial institutions with long-term domestic rating, classified as having low credit risk and recognized solidity.

Standard & Poor's rating agency has rated the Parent Company's credit rating as BRAAA, with a stable outlook in the domestic scale category (Brazil). We present below the quality of the credit standing of cash equivalents and financial investments held by the Parent Company.

(*) Fundo de Investimentos Brasil Plural does not have a credit rating but follows an investment policy consisting of allocating to assets with low credit risk. As of June 2026, the portfolio composition mostly includes securities rated at brAAA. Although government bonds are not rated as risk, they are subject to sovereign risk and therefore can be considered equivalent to the brAAA rating.



7. TRADE RECEIVABLES

7.1 Accounting policy

These receivables include receivables from sales of merchandise made through Renner Card (Private Label), Co-branded card ("Meu Cartão") and use in the network supported by Visa and Mastercard, personal loans granted to clients and loans granted to legal entities by indirect subsidiary Realize SCFI and sales made via third-party cards.

Fixed-rate forward sales were brought to present value on the dates of transactions, according to the average rate of 1.25% p.m. on the Central Bank of Brazil's website for advance payment of receivables, which was 1.25% p.m. (1.32% p.m. as of December 31, 2025). The discounted present value has an offsetting entry to trade receivables, and its realization is recognized as sales revenue over the term.

The Parent Company adopts credit renegotiation policies for clients who have difficulty in payment, allowing it to adjust its terms according to each client's credit profile. These renegotiations have a direct impact on the recognition of provisions for expected losses, given that they adapt the client to the expected loss consistently with the new transaction.

Expected credit losses are based on the calculation method in CPC48/IFRS 9, see Note 7.3. The write-off due to the loss on the overdue portfolio occurs after 540 days, which reflects the portfolio's recovery profile and is in line with the change in the standard issued by the National Monetary Council (CMN) that seeks to align it with IFRS 9.

7.2 Breakdown of accounts receivable

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Renner credit card (Private Label)	-	-	718,599	807,101
Renner credit card (Private Label) - Related parties	372,285	494,053	-	-
Co-Branded Card ("Meu Cartão")	-	-	5,931,725	6,073,950
Co-Branded Card ("Meu Cartão" - Related parties)	718,852	863,849	-	-
Third-party cards	1,249,103	1,498,356	1,452,595	1,800,429
Exports - Related parties	29,846	49,629	-	-
Other receivables	6,527	8,478	21,675	29,801
(-) Expected credit losses	-	-	(1,551,061)	(1,439,687)
(-) Discounted amount	(62,307)	(85,118)	(69,823)	(96,346)
Total	**2,314,306**	**2,829,247**	**6,503,710**	**7,175,248**
Current assets	2,314,306	2,817,997	6,503,710	7,175,248
Noncurrent assets	-	11,250	-	-
Total	**2,314,306**	**2,829,247**	**6,503,710**	**7,175,248**

7.3 Expected credit losses

According to general model of CPC 48/IFRS 9 methodology, we assessed the entire credit portfolio, both in recovery and granting credit, taking into consideration the probability and exposure to default and effective loss in each late-payment bracket over the entire transaction term.

APPLIED TO PRODUCTS

- *Renner Card*
- *Co-branded card ("Meu Cartão")*

SEGREGATED IN

ON BALANCE

Sum of credit grants already used on cards by customers.

OFF BALANCE

Equivalent to credit grant not yet used, available on cards for custumers use.

ALLOCATED BY RISK STAGES

Stage 1. Transactions on time and within **30 days** overdue: expected loss for the next 6 months;

Stage 2. Transactions that are **31 to 89 days** overdue or for renegotioted transactions or use of overlimit for Meu Cartão, projected for 12 months;

Stage 3. Transactions that are **90 days** or more overdue and for renegociated transactions rated E-H: Expected loss measured considering Only the effective loss due to default.

ACCORDING TO MAIN GROUPS

- By score
- By custumer profile

PD - (Probability of Default) probability that customer will not comply his payment obligations in certain period of time.

×

EAD – (Exposure at Default) exposure disclosed by Company's reports, as well as the credit limits available to custumer on balance sheet date.

×

LGD – (Loss Given at Default) Credit loss after default. The calculations is based on historical analysis over a time range, regarding the proportion on non-recoverable value after performance of all efforts to recovery the receivables.

=

ECL – (Expected Credit Loss)
EXPECTED CREDIT LOSS

The management establishes a provision for estimated credit losses sufficient to cover possible losses in receiving credits based on na analysis of the custumers portfolio.

7.4 Composition of expected loss per product

Renner credit card (Private Label)	Falling due	Overdue	Portfolio	Expected credit losses	% of coverage
	Consolidated 06/30/2026				
Balance of loans (On Balance)	**501,697**	**216,902**	**718,599**	**142,727**	**19.9%**
Stage 1	456,388	25,904	482,292	12,465	2.6%
Stage 2	37,212	25,962	63,174	6,268	9.9%
Stage 3	8,097	165,036	173,133	123,994	71.6%
Available credit limit (Off balance)	**-**	**-**	**1,862,807**	**4,604**	**0.2%**
Grand Total			**2,581,406**	**147,331**	**5.7%**
Coverage ratio on the loan portfolio (Expected credit losses per portfolio)					**20.5%**

Renner credit card (Private Label)	Falling due	Overdue	Portfolio	Expected credit losses	% of coverage
	Consolidated 12/31/2025				
Balance of loans (On Balance)	**615,087**	**192,014**	**807,101**	**137,302**	**17.0%**
Stage 1	575,316	17,777	593,093	15,266	2.6%
Stage 2	31,823	20,162	51,985	5,208	10.0%
Stage 3	7,948	154,075	162,023	116,828	72.1%
Available credit limit (Off balance)	**-**	**-**	**1,834,363**	**4,626**	**0.3%**
Grand Total			**2,641,464**	**141,928**	**5.4%**
Coverage ratio on the loan portfolio (Expected credit losses per portfolio)					**17.6%**

Co-Branded Card (“Meu Cartão”)	Falling due	Overdue	Portfolio	Expected credit losses	% of coverage
	Consolidated 06/30/2026				
Balance of loans (On Balance)	**4,070,683**	**1,861,042**	**5,931,725**	**1,392,089**	**23.5%**
Stage 1	2,751,908	91,252	2,843,160	34,181	1.2%
Stage 2	1,251,758	247,455	1,499,213	128,160	8.5%
Stage 3	67,017	1,522,335	1,589,352	1,229,748	77.4%
Available credit limit (Off balance)	**-**	**-**	**9,719,220**	**11,641**	**0.1%**
Grand Total			**15,650,945**	**1,403,730**	**9.0%**
Coverage ratio on the loan portfolio (Expected credit losses per portfolio)					**23.7%**

Co-Branded Card ("Meu Cartão")	Consolidated 12/31/2025 Falling due	Overdue	Portfolio	Expected credit losses	% of coverage
Balance of loans (On Balance)	**4,416,770**	**1,657,180**	**6,073,950**	**1,286,057**	**21.2%**
Stage 1	3,009,599	66,737	3,076,336	37,061	1.2%
Stage 2	1,342,020	207,013	1,549,033	125,424	8.1%
Stage 3	65,151	1,383,430	1,448,581	1,123,572	77.6%
Available credit limit (Off balance)	**-**	**-**	**10,872,892**	**11,702**	**0.1%**
Grand Total			**16,946,842**	**1,297,759**	**7.7%**
Coverage ratio on the loan portfolio (Expected credit losses per portfolio)					**21.4%**

7.4.1 Changes in expected credit losses

	Consolidated		
	Co-Branded Card ("Meu Cartão")	Renner credit card (Private Label)	Total
Balance as of 1 January 2025	**(809,235)**	**(94,214)**	**(903,449)**
(-) Recognitions	(438,532)	(49,045)	(487,577)
Write-offs	715	6,000	6,715
Balance as of June 30, 2025	**(1,247,052)**	**(137,259)**	**(1,384,311)**
Balance as of 1 January 2026	**(1,297,759)**	**(141,928)**	**(1,439,687)**
(-) Recognitions	(537,959)	(47,619)	(585,578)
Write-offs	431,988	42,216	474,204
Balance as of June 30, 2026	**(1,403,730)**	**(147,331)**	**(1,551,061)**

In the statement of profit or loss, credit recoveries (losses), net of recoveries, are disclosed. The reported amount comprises expected credit losses, net of recoveries of loans and receivables previously written off. Such recoveries are not recognized through the expected credit loss accounts and amounted to R$25,225 and R$54,178 for the three and six month periods ended June 30, 2026, respectively (R$24,030 and R$54,701 as of June 30, 2025), in the Consolidated financial statements.

7.4.2 Composition of the credit portfolio ("Meu Cartão" and CCR – Private Label) by installment maturity range

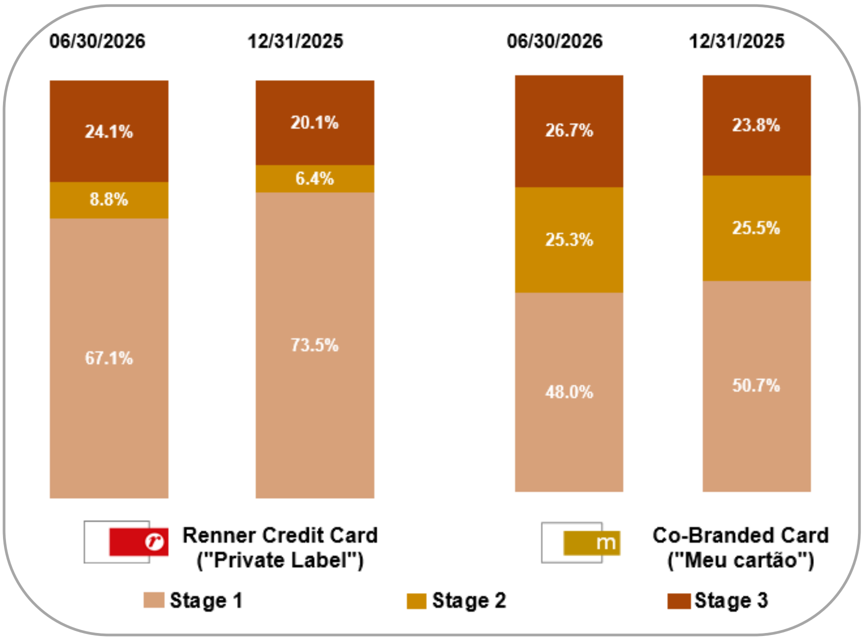
Total portfolio	Consolidated 06/30/2026	12/31/2025
Falling due	**4,572,380**	**5,031,857**
Falling due within 90 days	3,201,330	3,435,572
Falling due in 91-180 days	888,586	1,065,309
Falling due in more than 180 days	482,464	530,976
Overdue	**2,077,944**	**1,849,194**
Overdue up to 90 days	440,266	354,572
Past due from 91 to 180 days	435,357	362,041
Overdue for more than 180 days	1,202,321	1,132,581
Grand Total	**6,650,324**	**6,881,051**

7.5 Credit risk

The purpose of our credit granting and maintenance policies is to mitigate delinquency by selecting clients carefully, considering payment capacity and the diversification of transactions. These policies are set by the Management, aligned with the risk appetite and supported by technological systems and advanced risk management and fraud prevention processes.

Receivables basically originate from mass retail transactions with individual analyses and low average amounts. These receivables are characterized by scattered credit risk and the lack of collateral. The amounts recorded in trade and other receivables represent the proper extent of our credit risk exposure, which is continuously monitored by applying internal classification and provisioning models, according to the expected credit loss model NOTE 7.3 (Loss infographic).

The graph on the side shows the quality of the credit risk in line with the assessment of Expected credit losses by stages (1, 2 and 3):



8. INVENTORIES

8.1 Breakdown of inventories

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Merchandise for resale (i)	1,503,667	1,228,571	1,706,771	1,431,631
Imports in transit	337,259	376,000	363,817	411,660
Auxiliary materials and stores	11,780	15,084	13,984	17,124
Total	**1,852,706**	**1,619,655**	**2,084,572**	**1,860,415**

(i) The value of goods for resale is net of estimated losses that totaled as of June 30, 2026 R$ 9,707 in the Parent Company and R$ 14,035 in Consolidated (as of December 31, 2025 the balance was R$19,209 in Parent Company and R$26,894 in Consolidated) and the discount to present value of installment purchases, whose discount rate was adjusted to 1.51% p.m. (1.53% p.m. as of December 31, 2025).

8.1.1 Estimated inventory losses

	Parent Company	Consolidated
Balance as of 1 January 2025	**(19,111)**	**(25,997)**
(-) Estimated losses, net	(49,059)	(55,482)
(+) Actual loss	60,376	70,420
(+/-) Translation adjustment	-	193
Balance as of June 30, 2025	**(7,794)**	**(10,866)**
Balance as of 1 January 2026	**(19,209)**	**(26,894)**
(-) Estimated losses, net	(47,739)	(55,514)
(+) Actual loss	57,241	68,218
(+/-) Translation adjustment	-	155
Balance as of June 30, 2026	**(9,707)**	**(14,035)**

The implementation of the RFID (Radio Frequency Product Identification) system has allowed us to increase the frequency of inventories for all inventories in Lojas Renner's physical stores, and therefore we have recognized the effects of the related losses directly in profit or loss. Cyclical inventories are taken quarterly at the Distribution Centers of Lojas Renner Brasil and Uruguay. In the operations of Camicado and Youcom, inventories are carried out annually, while estimated losses are constituted monthly based on the history of losses of the last three inventory cycles.

9. RECOVERABLE TAXES

9.1 Breakdown of recoverable taxes

	Parent Company		Consolidated	
	06/30/2025	**12/31/2025**	**06/30/2025**	**12/31/2025**
ICMS	483,418	510,769	532,607	554,582
ICMS on property, plant and equipment	103,230	122,900	112,861	132,318
PIS and COFINS (i)	92,515	23,286	107,136	58,282
Tax credits of foreign subsidiaries	-	-	16,186	17,358
Other recoverable taxes (ii)	77,590	70,934	90,080	77,647
Discounted present value (iii)	-	-	(1,795)	(1,426)
Total	**756,753**	**727,889**	**857,075**	**838,761**
Current assets	428,370	390,471	514,214	470,036
Noncurrent assets	328,383	337,418	342,861	368,725
Total	**756,753**	**727,889**	**857,075**	**838,761**

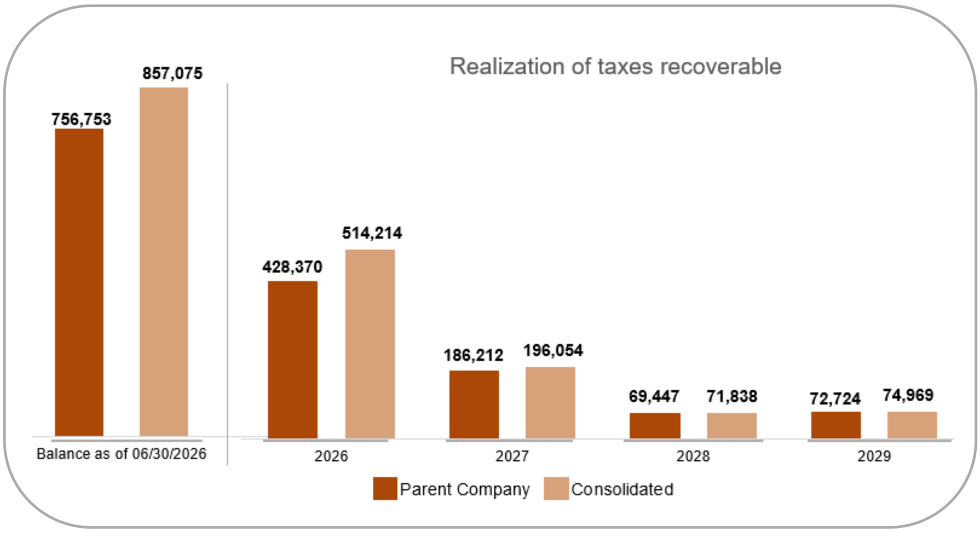
(i) **PIS and COFINS:** most of the amount consists of credits recognized on returns in the period from April 2021 to December 2024, in the amount of R$62,877 in the Parent Company, R$1,204 in Subsidiary Camicado and R$2,403 in subsidiary Youcom. There are also credits of PIS and COFINS withheld at source on the engagement of third-party services in the amount of R$8,289 and credits recognized on monthly accruals in the amount of R$32,363.

(ii) **Other recoverable taxes:** the amount mostly refers to social security credits with favorable court decisions. The Parent Company's shares became final and unappealable in the first half of 2026 in the amount of R$53,317, and are expected to be settled by July 2027, within the limits set forth by the Ministry of Finance's Regulatory Instruction No. 14/2024. The Parent Company also has credits related to a final and unappealable lawsuit on Topic 962, which resolves the non-levy of IRPJ/CSLL on the SELIC (Central Bank overnight rate) on the repetition of tax defaults in the amount of R$10,309, which is expected to be settled in December 2026. The Camicado subsidiary also has residual credits from the Federal Supreme Court's decision on Topic 69, about the deduction of the ICMS from the calculation base of PIS/COFINS in the amount of R$1,006, and credits from a lawsuit over the application of the zero rate to transactions carried out in Manaus Free Trade Zone in the amount of R$3,699. which is expected to be settled by July 2026. There are also credits involving the levy of ISS on imported services, credits related to the refund of Import Tax and several other federal tax credits of lesser materiality, totaling R$21,749.

(iii) **Discounted present value:** We applied a discounted present value to tax credits in Argentina, whose discount rate used as of June 30, 2026 was 45% p.a. (48% p.a. as of December 31, 2025), reported in the market using the National Bank of Argentina.

9.2 Realization of recoverable taxes

The amount of recoverable taxes, recognized in current and non-current assets, is expected to be realized as follows:



10. OTHER ASSETS

10.1 Composition of other assets

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Prepaid expenses (i)	35,965	22,526	43,143	26,111
Court deposits - ICMS (ii)	113,871	108,130	132,830	126,507
Court deposits - other taxes	30,879	30,879	35,900	36,004
Advances to third parties	5,244	6,067	19,004	16,656
Advances to employees	27,500	24,952	32,683	27,999
Advances to suppliers	4,916	5,484	4,916	5,483
Supplier partnership credit (iii)	-	2,349	-	2,349
Ongoing insurance claims	6,138	1,788	7,349	2,885
Insurance commissions receivable	-	-	7,380	3,996
Other accounts receivable (iv)	15,498	17,276	18,127	22,982
Other accounts receivable - related parties	20	1,186	-	1,124
Total	**240,031**	**220,637**	**301,332**	**272,096**
Current assets	86,048	72,366	115,192	94,620
Noncurrent assets	153,983	148,271	186,140	177,476
Total	**240,031**	**220,637**	**301,332**	**272,096**

(i) Basically, consists of the implementation of systems and prepaid expenses related to food and meal services, property tax, among others;

(ii) Consists mainly of deposits in court for ICMS rate difference (EC 87/2015) for non-face-to-face sales;

(iii) Balances related to partnerships with suppliers of on-lendings to BNDES;

(iv) These amounts include amounts being processed for CCR receivables and “Meu Cartão”. It also includes the incentive agreement for the permanence of the Parent Company's executives entered in May 2022, as approved by Management. In June 30, 2026 incentives for executives totaled R$441 (R$2,261 as of December 31, 2025) and R$1,895 (Consolidated) (R$3,409 as of December 31, 2025);

11. INCOME AND SOCIAL CONTRIBUTION TAXES

11.1 Breakdown of deferred taxes

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Taxable event	**IRPJ/CSLL**	**IRPJ/CSLL**	**IRPJ/CSLL**	**IRPJ/CSLL**
Estimated impairment losses	22,792	79,739	191,474	252,658
Provisions for tax, civil and labor risks	50,756	45,559	59,865	54,360
Discounted present value	29,631	35,485	34,551	40,903
Restricted share and performance plan	24,284	21,967	24,284	21,967
Income and social contribution tax losses (i)	258,511	241,641	456,334	435,797
Lease payable	117,216	118,256	128,814	130,470
Other provisions	39,340	41,390	54,339	61,298
Deferred tax assets	**542,530**	**584,037**	**949,661**	**997,453**
Goodwill from the acquisition of an equity interest and appreciation of assets	-	-	(49,375)	(49,375)
Difference in useful lives for financial reporting purposes and for tax purposes	(190,728)	(180,938)	(204,401)	(194,236)
Other provisions	(13,751)	(11,796)	(16,396)	(13,546)
Deferred tax liability	**(204,479)**	**(192,734)**	**(270,172)**	**(257,157)**
Total	**338,051**	**391,303**	**679,489**	**740,296**
Noncurrent assets	338,051	391,303	681,909	741,858
Noncurrent liabilities	-	-	(2,420)	(1,562)
Total	**338,051**	**391,303**	**679,489**	**740,296**

(i) Credits recognized on the Parent Company's and its subsidiaries' income and social contribution tax losses are supported by reviews that are performed at year end to show the likelihood of future taxable profit being generated that makes these credits recoverable.

The rates of the companies located in Brazil are 25% for IRPJ and 9% for CSLL, except for indirect subsidiary Realize SCFI, which has a rate of 25% for IRPJ and 17.5% for CSLL. In December 2025, Complementary Law No. 224, which gradually changes the social contribution tax rate applicable to credit, finance and investment companies to 17.5% as from April 2026 and to 20% as from January 2028. Deferred tax assets were recognized considering the rate in effect on the date of their probable realization. The Parent Company offsets deferred assets against the deferred liabilities of the Parent Company and its subsidiaries individually.

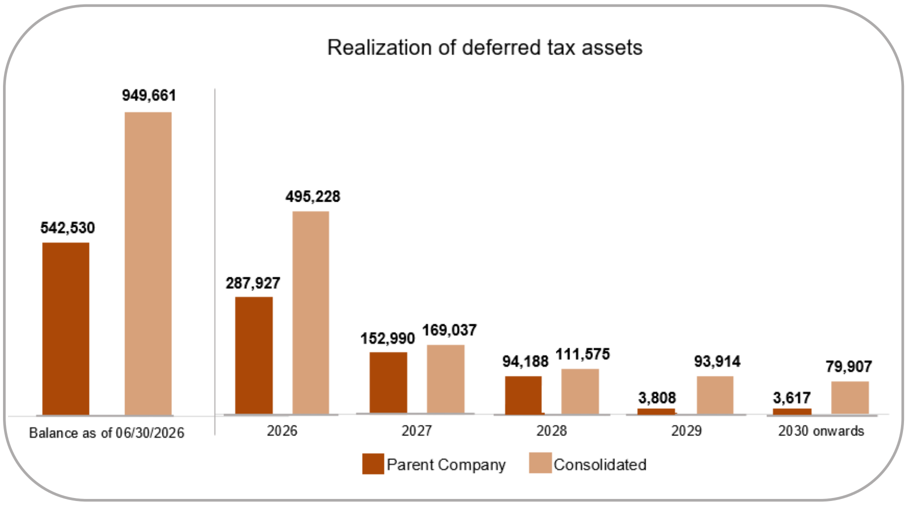
11.2 Changes in deferred taxes, net

The following presents the changes in deferred taxes, recognized at weighted nominal rates:

	Parent Company	Consolidated
Balance as of 1 January 2025	**391,999**	**784,569**
Recognized in profit or loss	5,948	6,927
Recognized in other comprehensive income (loss)	24,661	26,873
Conversion adjustments	-	270
Balance as of June 30, 2025	**422,608**	**818,639**
Balance as of 1 January 2026	**391,303**	**740,296**
Recognized in profit or loss	(53,278)	(60,033)
Recognized in other comprehensive income (loss)	26	95
Conversion adjustments	-	(869)
Balance as of June 30, 2026	**338,051**	**679,489**

11.3 Realization of deferred tax assets

We periodically check the balance of deferred tax assets for impairment. Our assessment is supported by technical feasibility studies that show forecasts of future taxable profit, allowing an estimate of the recoverability of credits in a period not higher than 10 years. Moreover, the estimate of the realization of deferred taxes involves the uncertainties of the other estimates.



11.4 Analyzing the effective income and social contribution tax rates

The reconciliation between the expense calculated by applying combined tax rates and the income and social contribution tax expense charged to profit or loss is as follows:

	Parent Company			
	2Q26	6M26	2Q25	6M25
Profit (loss) before income and social contribution taxes	**491,088**	**729,813**	**469,958**	**656,324**
Combined tax rate	34%	34%	34%	34%
Nominal rate tax expense	**(166,970)**	**(248,136)**	**(159,786)**	**(223,150)**
Permanent (add-backs) deductions:				
Stock option plan expense	(1,089)	(2,667)	(2,934)	(4,172)
Gain (loss) on equity investments	(2,120)	11,244	17,674	40,337
Interest on equity capital	74,943	148,868	69,065	133,522
Tax incentives (PAT)	175	175	1,123	1,123
Investment grant (i)	5,880	12,100	8,089	19,028
Adjustment for inflation of court proceedings SELIC interest (ii)	108	5,431	208	1,974
Technological innovation incentive (Act No, 11,196/2005)	2,958	5,643	1,673	1,673
Other add-backs	(334)	(582)	(580)	(1,136)
Portion exempt from the 10% surtax	6	6	6	6
Income and social contribution taxes in profit or loss	**(86,443)**	**(67,918)**	**(65,462)**	**(30,795)**
Current	(7,108)	(14,640)	(36,743)	(36,743)
Deferred	(79,335)	(53,278)	(28,719)	5,948
Effective rate	**17.60%**	**9.31%**	**13.93%**	**4.69%**

	Consolidated			
	2Q26	**6M26**	**2Q25**	**6M25**
Profit (loss) before income and social contribution taxes	**493,200**	**760,522**	**512,051**	**766,573**
Combined tax rate	34%	34%	34%	34%
Nominal rate tax expense	**(167,688)**	**(258,577)**	**(174,097)**	**(260,635)**
Permanent (add-backs) deductions:				
Stock option plan expense	(1,089)	(2,667)	(2,934)	(4,172)
Interest on equity capital	74,943	148,868	69,065	133,522
Tax incentives (PAT)	175	175	1,365	1,365
Investment grant (i)	6,056	12,430	8,197	19,320
Adjustment for inflation of court proceedings SELIC interest (ii)	860	6,389	513	2,663
Technological innovation incentive (Act No, 11,196/2005)	2,958	5,643	1,673	1,673
Adjustment for inflation of deferred taxes - realization rate (iii)	435	10,349	-	-
Differences in subsidiaries' income and social contribution tax rates	3,255	(2,875)	(4,294)	(14,792)
Recoveries of loans	-	-	(34)	(2,244)
Deferred charges not recognized due to lack of expected recoverability (iv)	(8,510)	(16,392)	(8,213)	(19,009)
Other deductions (add-backs)	32	(1,987)	1,192	1,247
Portion exempt from the 10% surtax	18	18	12	18
Income and social contribution taxes in profit or loss	**(88,555)**	**(98,626)**	**(107,555)**	**(141,044)**
Current	(10,008)	(38,593)	(71,729)	(147,971)
Deferred	(78,547)	(60,033)	(35,826)	6,927
Effective rate	**17.96%**	**12.97%**	**21.00%**	**18.40%**

(i) Our import operations in the state of Santa Catarina are benefited by ICMS deemed credit on interstate shipments of these products. That benefit is considered an investment grant, pursuant to Act No. 160/2017, and is not part of the IRPJ/CSLL calculation base. This understanding remains true even after the enactment of Act No. 14.789/23, due to court decisions the Parent Company obtained for the Parent Company and its subsidiaries. In compliance with ICPC 22/IFRIC 23, management, with the help of its legal counselors, analyzed the acceptability of the tax treatment described above and concluded that it is probable that tax authorities will accept it;

(ii) Refers to the deduction of SELIC interest on repeated tax debts, pursuant to judicial decisions rendered on lawsuits to which we are a party, and a decision on the merits of appeal No. 1.063.187 that is having general repercussion by the Federal Supreme Court, and the addition of the SELIC (Central Bank overnight rate) on the return of unduly paid taxes (repetition of undue payment), according to a decision rendered by the Federal Supreme Court (STF) when judging appeal No. 1.063.187. with recognized general repercussion.

(iii) Consists of the supplementary recognition of social contribution tax on the deferred assets of Realize SCFI, which had its rate increased from 15% to 17.5% as from April 2026, and will be increased again to 20% as from January 2028, as set forth by Supplementary Act No. 224 published on December 26, 2025. Deferred assets were recognized according to what is expected to be realized;

(iv) Consists of deferred taxes not recognized in subsidiaries Camicado, Uello and LRA, the result of technical studies that show that they are expected to be recoverable in a period higher than ten years. In subsidiaries whose technical feasibility studies show estimated recoverability in a period higher than ten years, the amount of tax loss is R$365,351 in the period ended June 30, 2026 (R$400,297 as of December 31, 2025) and the amount of social contribution loss is R$292,873 in the period ended June 30, 2026 (R$333,342 as of December 31, 2025);

11.5 Global Supplementary Minimum Tax – Pillar Two

The Parent Company is subject to the application of the Pillar Two rules published by the Organization for Economic Co-operation and Development (OECD) in the jurisdictions of Brazil and Uruguay.

In Brazil, the additional Social Contribution on Net Income was instituted in the process of adaptation to the GloBE Rules, through Law No. 15.079/24, regulated by Normative Instruction No. 2.228/24 and in Uruguay the minimum taxation was instituted through the Budget Bill 2025-2029, which included Title 21 to the 2023 Ordered Text.

Brazil and Uruguay have opted for the rule in which only the jurisdiction itself is tested, called Qualified Domestic Minimum Complementary Tax, so jurisdictions need to guarantee, annually, a minimum income tax of 15%.

The Parent Company expects for 2026, in each of the jurisdictions, a Globe effective rate of 15.3% in Brazil and of 25% in Uruguay, exceeding the minimum expected rate, without the need for additional tax payments.

The jurisdictions of Argentina and China have so far not commented on any legislative change aimed at adhering to the Model Rules of Pillar Two.

12. INVESTMENTS

12.1 Accounting policy

Investments in subsidiaries are accounted for on the equity method of accounting in the Company, and in the Consolidated financial statements, investees of the RX Ventures Fund and other investments are measured at fair value.

12.2 Breakdown of Investments

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Investments				
Subsidiaries	2,484,857	2,803,182	-	-
Other investments (i)	5,176	-	5,176	-
Goodwill on asset appreciation	1,290	1,290	-	-
RX Ventures Fund (ii)	-	-	55,793	55,124
Total	**2,491,323**	**2,804,472**	**60,969**	**55,124**

(i) For additional information, see Note 3.7.

(ii) Additional information about the RX Ventures Fund, see Note 12.4.

12.3 Changes in investments in subsidiaries

Subsidiaries	Balance as of 01/01/2026	Capital movements	Share of profit (loss) of equity-accounted investees	Other comprehensive income	Dividends	Write-off from sale (i)	Balance as of 06/30/2026
Dromegon	**14,098**	-	2,854	-	(6,129)	-	**10,823**
Camicado	**670,118**	-	(18,327)	(357)	-	-	**651,434**
Youcom	**338,419**	27,201	(995)	222	-	-	**364,847**
LRS	**32,463**	-	4,958	(1,027)	-	-	**36,394**
Realize Participações S.A.	**1,197,398**	-	71,101	-	(324,573)	-	**943,926**
LRU	**262,783**	-	7,713	(23,567)	(36,204)	-	**210,725**
LRA	**58,039**	9,853	(12,554)	5,385	-	-	**60,723**
Realize SCFI	**124,379**	(23,528)	4,281	-	(7,059)	-	**98,073**
Lojas Renner Trading Uruguay	**392**	-	(8)	(25)	-	-	**359**
Repassa	**-**	11,179	(8,133)	-	-	(3,046)	**-**
RX Ventures Fund	**55,082**	12,692	(440)	186	-	-	**67,520**
Uello	**50,008**	7,401	(17,379)	-	-	-	**40,030**
Relog	**3**	-	-	-	-	-	**3**
Total	**2,803,182**	**44,798**	**33,071**	**(19,183)**	**(373,965)**	**(3,046)**	**2,484,857**

(i) For additional information, see Note 3.7.

Subsidiaries	Balance as of 01/01/2025	Capital movements	Share of profit (loss) of equity-accounted investees	Other comprehensive income	Dividends	Reclassify Unfunded liabilities	Balance as of 06/30/2025
Dromegon	**11,516**	-	2,755	-	-	-	**14,271**
Camicado	**680,330**	-	(21,009)	(2,577)	-	-	**656,744**
Youcom	**296,588**	400	113	(1,716)	-	-	**295,385**
LRS	**19,519**	-	6,036	(1,809)	-	-	**23,746**
Realize Participações S,A,	**1,051,888**	-	140,769	-	(60,857)	-	**1,131,800**
LRU	**268,494**	-	15,176	(9,631)	(39,381)	-	**234,658**
LRA	**104,469**	-	(23,050)	(13,323)	-	-	**68,096**
Realize SCFI	**109,259**	-	14,628	-	(6,323)	-	**117,564**
Lojas Renner Trading Uruguay	**-**	-	4,432	(58)	-	(3,954)	**420**
Repassa	**68,746**	8,250	(5,872)	-	-	-	**71,124**
RX Ventures Fund	**56,853**	564	(396)	(2,200)	-	-	**54,821**
Uello	**65,100**	7,978	(14,944)	-	-	-	**58,134**
Relog	**3**	-	-	-	-	-	**3**
Total	**2,732,765**	**17,192**	**118,638**	**(31,314)**	**(106,561)**	**(3,954)**	**2,726,766**

12.4 Investees Fundo RX Ventures - Consolidated

The fund was created as a closed condominium, pursuant to CVM Instructions No. 175 and CVM No. 579, and by the Third-Party Funds Management Code ("ANBIMA ART Code"), as well as other applicable legal and regulatory provisions. The Fund's portfolio included five investees, measured at fair value and without controlling interest, as follows:

Invested	Logstore (i)	Klavi (ii)	Radar (iii)	Connectly (iv)	Topsort (v)	Total
Mode	Convertible loan	Convertible loan	Equity	Equity	Equity	
Movement - RX Ventures' investments in startup						
Balance as of December 31, 2025	**1,264**	**11,145**	**5,796**	**26,587**	**10,332**	**55,124**
(+) Gain on fair value	-	224	259	-	-	483
(+/-) Translation adjustment	-	(659)	845	-	-	186
Balance as of June 30, 2026	**1,264**	**10,710**	**6,900**	**26,587**	**10,332**	**55,793**

i) **Logstore:** Phygital platform of logistics solutions through automation aimed at companies that make sales with deliveries from stores, warehouses and distribution centers;

ii) **Klavi:** Open Finance Solutions, enabling instant access to various variables such as financial profile, credit score, identity verification and fraud prevention, risk analytics, among others;

iii) **Radar:** Combines RFID data and computer vision focused on better inventory management, customer behavior analysis, and autonomous checkout;

iv) **Connectly:** Develops artificial intelligence solutions focused on conversational commerce, which assists in marketing campaigns carried out by chat messaging applications.

v) **Topsort:** Platform that develops AI-based retail digital media solutions infrastructure.

13. PROPERTY AND EQUIPMENT AND INTANGIBLE ASSETS

13.1 Reconciliation of net carrying amount of property, plant and equipment

13.1.1 Parent Company

Carrying value	Balance as of 01/01/2026	Additions (i)	Transfer	Provisions/ Write-offs	Depreciation	Balance as of 06/30/2026	Accumulated Cost	Accumulated Depreciation
Land	**288**	-	-	-	-	**288**	288	-
Buildings	**54,333**	-	-	-	(413)	**53,920**	61,897	(7,977)
Furniture and fixtures	**275,975**	-	22,503	(384)	(23,928)	**274,166**	651,432	(377,266)
Facilities	**870,049**	-	10,833	(226)	(36,921)	**843,735**	1,370,431	(526,696)
Machinery and equipment	**162,618**	303	6,718	(181)	(9,546)	**159,912**	381,925	(222,013)
Leasehold improvements	**922,626**	42	83,895	(344)	(82,788)	**923,431**	2,714,207	(1,790,776)
Vehicles	**1,655**	-	-	-	(146)	**1,509**	2,274	(765)
Computers	**141,558**	-	19,557	(662)	(29,499)	**130,954**	468,484	(337,530)
Construction in progress (ii)	**80,208**	125,287	(143,506)	(38)	-	**61,951**	61,951	-
Total	**2,509,310**	**125,632**	**-**	**(1,835)**	**(183,241)**	**2,449,866**	**5,712,889**	**(3,263,023)**

Carrying value	Balance as of 01/01/2025	Acquisitions through business combinations	Transfers	Provisions/ Write-offs	Depreciation	Balance as of 06/30/2025	Accumulated Cost	Accumulated Depreciation
Land	**288**	-	-	-	-	**288**	288	-
Buildings	**55,158**	-	-	-	(413)	**54,745**	61,898	(7,153)
Furniture and fixtures	**254,379**	19,597	7,871	(701)	(23,098)	**258,048**	601,170	(343,122)
Facilities	**892,055**	10,671	7,203	(559)	(36,310)	**873,060**	1,329,992	(456,932)
Machinery and equipment	**164,067**	3,859	1,808	(20)	(9,386)	**160,328**	366,140	(205,812)
Leasehold improvements	**882,466**	36,499	26,311	(1,089)	(81,416)	**862,771**	2,512,872	(1,650,101)
Vehicles	**1,816**	-	-	(245)	(140)	**1,431**	1,930	(499)
Computers	**169,164**	3,670	3,802	(96)	(31,389)	**145,151**	445,808	(300,657)
Construction in progress (ii)	**70,639**	24,117	(46,995)	(124)	-	**47,637**	47,637	-
Total	**2,490,032**	**98,413**	**-**	**(2,834)**	**(182,152)**	**2,403,459**	**5,367,735**	**(2,964,276)**

13.1.2 Consolidated

Carrying value	Balance as of 01/01/2026	Additions (i)	Transfers	Allowances/write-offs	Depreciation	Conversion Adjustment / Adjustment for inflation	Balance as of 06/30/2026	Accumulated Cost	Accumulated Depreciation
Land	**288**	-	-	-	-	-	**288**	288	-
Buildings	**63,520**	-	-	-	(413)	-	**63,107**	76,964	(13,857)
Furniture and fixtures	**333,861**	14	30,234	(1,718)	(29,150)	198	**333,439**	796,858	(463,419)
Facilities	**914,130**	-	12,389	(101)	(38,952)	375	**887,841**	1,458,249	(570,408)
Machinery and equipment	**183,991**	303	8,185	(61)	(12,184)	(18)	**180,216**	418,084	(237,868)
Leasehold improvements	**1,172,545**	316	106,607	(10,934)	(102,965)	629	**1,166,198**	3,278,707	(2,112,509)
Vehicles	**1,656**	-	-	-	(146)	-	**1,510**	2,285	(775)
Computers	**164,057**	93	22,510	(2,767)	(32,681)	315	**151,527**	540,931	(389,404)
Construction in progress (ii)	**95,169**	158,825	(179,925)	(48)	-	14	**74,035**	74,035	-
Total	**2,929,217**	**159,551**	**-**	**(15,629)**	**(216,491)**	**1,513**	**2,858,161**	**6,646,401**	**(3,788,240)**

Carrying value	Balance as of 01/01/2025	Acquisitions through business combinations	Transfers	Allowances/write-offs	Depreciation	Conversion Adjustment / Adjustment for inflation	Balance as of 06/30/2025	Accumulated Cost	Accumulated Depreciation
Land	**288**	-	-	-	-	-	**288**	288	-
Buildings	**64,345**	-	-	-	(413)	-	**63,932**	76,965	(13,033)
Furniture and fixtures	**307,930**	22,080	9,957	(579)	(28,506)	(1,189)	**309,693**	728,948	(419,255)
Facilities	**932,004**	11,726	9,089	(159)	(38,937)	(399)	**913,324**	1,409,690	(496,366)
Machinery and equipment	**187,073**	4,088	2,403	(218)	(10,531)	(1,693)	**181,122**	400,831	(219,709)
Leasehold improvements	**1,134,395**	46,035	32,090	(687)	(106,018)	(7,886)	**1,097,929**	3,028,241	(1,930,312)
Vehicles	**1,817**	-	-	(245)	(140)	-	**1,432**	1,942	(510)
Computers	**194,452**	3,739	5,130	589	(35,354)	(363)	**168,193**	514,984	(346,791)
Construction in progress (ii)	**78,141**	34,095	(58,669)	(124)	-	(102)	**53,341**	53,341	-
Total	**2,900,445**	**121,763**	**-**	**(1,423)**	**(219,899)**	**(11,632)**	**2,789,254**	**6,215,230**	**(3,425,976)**

(i) To disclose cash flows, the total acquisitions in the period total R$22,817 were disbursed in 2026 and consist of past acquisitions in the Parent Company and Consolidated;

(ii) The main nature that makes up the group of construction in progress accounts consists of the opening of stores.

13.2 Reconciliation of the net carrying amount of intangible assets

13.2.1 Parent Company

Carrying value	Balance as of 01/01/2026	Acquisitions through business combinations	Transfer	Allowances/write-offs	Amortization	Balance as of 06/30/2026	Accumulated Cost	Accumulated Amortization
IT systems	**1,009,040**	15,134	93,747	281	(112,005)	**1,006,197**	2,373,460	(1,367,263)
Right to use immovable property	**12,582**	-	505	-	(1,442)	**11,645**	75,678	(64,033)
Trademarks and patents	**8,424**	396	-	-	-	**8,820**	8,903	(83)
Intangible assets in progress (i)	**104,814**	74,414	(94,252)	(147)	-	**84,829**	84,829	-
Total	**1,134,860**	**89,944**	**-**	**134**	**-113,447**	**1,111,491**	**2,542,870**	**(1,431,379)**

Carrying value	Balance as of 01/01/2025	Acquisitions through business combinations	Transfer	Allowances/write-offs	Amortization	Balance as of 06/30/2025	Accumulated Cost	Accumulated Amortization
IT systems	**913,592**	7,880	97,599	39	(96,103)	**923,007**	2,088,230	(1,165,223)
Right to use immovable property	**14,848**	-	-	-	(1,424)	**13,424**	75,600	(62,176)
Trademarks and patents	**7,927**	190	-	-	-	**8,117**	8,200	(83)
Intangible assets in progress (i)	**86,871**	78,653	(97,599)	-	-	**67,925**	67,925	-
Total	**1,023,238**	**86,723**	**-**	**39**	**(97,527)**	**1,012,473**	**2,239,955**	**(1,227,482)**

13.2.2Consolidated

Carrying value	Balance as of 01/01/2026	Acquisitions through business combinations	Transfer	Allowances/ write-offs	Amort,	Conversion Adjustment/ Adjustment for inflation	Balance as of 06/30/2026	Accumulated Cost	Accumulated Amortization
IT systems	**1,231,708**	18,470	105,468	8,276	(153,863)	3,260	**1,213,319**	2,924,793	(1,711,474)
Right to use immovable property	**33,359**	-	736	(704)	(3,210)	180	**30,199**	132,116	(101,917)
Trademarks and patents	**75,073**	423	4	-	(1,530)	-	**73,970**	84,000	(10,030)
Intangible assets in progress (i)	**139,045**	94,820	(106,208)	(147)	-	211	**127,721**	127,721	-
Goodwill	**131,777**	-	-	-	-	-	**131,777**	131,777	-
Total	**1,610,962**	**113,713**	**-**	**7,425**	**(158,603)**	**3,489**	**1,576,986**	**3,400,407**	**(1,823,421)**

Carrying value	Balance as of 01/01/2025	Acquisitions through business combinations	Transfer	Allowances/ write-offs	Amort,	Conversion Adjustment/ Adjustment for inflation	Balance as of 06/30/2025	Accumulated Cost	Accumulated Amortization
IT systems	**1,205,823**	12,590	105,427	57	(131,742)	(1,866)	**1,190,289**	2,642,347	(1,452,058)
Right to use immovable property	**40,155**	238	69	-	(4,665)	(190)	**35,607**	131,537	(95,930)
Trademarks and patents	**98,654**	234	-	-	(1,530)	-	**97,358**	104,329	(6,971)
Intangible assets in progress (i)	**110,406**	90,770	(105,496)	-	-	(410)	**95,270**	95,270	-
Goodwill	**158,389**	-	-	-	-	-	**158,389**	158,389	-
Total	**1,613,427**	**103,832**	**-**	**57**	**(137,937)**	**(2,466)**	**1,576,913**	**3,131,872**	**(1,554,959)**

(i) The main natures that make up the group of intangible assets in progress are the development and implementation of information technology systems and software licenses.

14. RIGHT OF USE

14.1 Accounting policy

Right-of-use assets are measured at cost, less accumulated depreciation and impairment losses (Note 15), and adjusted for any further remeasurement of lease liabilities (Note 17). The cost of the right-of-use asset includes the initial lease liability plus direct costs incurred while maintaining the amount of the initial lease liability. For hyperinflationary economies right-of-use assets are revalued based on a general price index to reflect the constant purchasing power of the currency at the reporting date. The effects are recognized in profit or loss. Depreciation is calculated using the straight-line method over the term set forth in the lease or over the remaining useful life.

CPC 06 (R2)/IFRS 16 requires all leases in the scope of the standard, except those that fall within the exemptions, that lessees recognize liabilities assumed as offsetting entries to the related right-of-use assets.

14.2 Composition of the Right of Use

	Lease with call option (i)	+	Lease (ii)	=	Balance as of 06/30/2026	Balance as of 12/31/2025
Parent Company	22,371	+	1,811,878	=	1,834,249	1,815,450
Consolidated	22,371	+	2,086,070	=	2,108,441	2,076,567

(i) Administrative headquarters building;
(ii) Lease of commercial spaces, distribution centers and other administrative headquarters.

14.3 Changes in right-of-use assets

	Parent Company	Consolidated
Balance as of 1 January 2025	**1,940,948**	**2,252,543**
(+/-) Remeasurement / New and terminated contracts	132,946	159,454
(-) Impairment loss (i)	(3,320)	(3,320)
(-) Lease depreciation	(244,017)	(293,196)
(+/-) Translation adjustment/adjustment for inflation	-	(37,556)
Balance as of June 30, 2025	**1,826,557**	**2,077,925**
Balance as of 1 January 2026	**1,815,450**	**2,076,567**
(+/-) Remeasurement / New and terminated contracts	253,058	299,344
(-) Lease depreciation	(234,259)	(281,319)
(+/-) Translation adjustment/adjustment for inflation	-	13,849
Balance as of June 30, 2026	**1,834,249**	**2,108,441**

(i) Consists of impairment loss on the right to use the Distribution Center in Rio de Janeiro.

15. IMPAIRMENT TESTING

15.1 Breakdown of expected loss per cash-generating unit (CGU) - defined useful life

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Property plant and equipment	(25,677)	(26,163)	(39,523)	(40,083)
Intangible assets	(493)	(6,566)	(26,853)	(32,960)
Right of use	(31,159)	(31,159)	(31,159)	(31,159)
Total	**(57,329)**	**(63,888)**	**(97,535)**	**(104,202)**

15.2 Movement in expected loss per cash generating unit (CGU) - defined useful life

	Parent Company	Consolidated
Balance as of 1 January 2025	**(62,526)**	**(85,896)**
(+/-) Estimated losses, net of written-off assets and intangible assets	(3,699)	(1,917)
Translation adjustment	-	4,832
Adjustment for inflation	-	(2,509)
As of June 30, 2025	**(66,225)**	**(85,490)**
Balance as of 1 January 2026	**(63,888)**	**(104,202)**
(+/-) Estimated losses, net of written-off assets and intangible assets	6,559	7,327
Translation adjustment	-	945
Adjustment for inflation	-	(1,605)
As of June 30, 2026	**(57,329)**	**(97,535)**

15.3 Goodwill and trademark impairment testing

As of June 30, 2026, we estimate that there are no factors that indicate additional impairment losses for Camicado and Uello, according to the last study conducted for assets with indefinite useful lives. Moreover, as a result of the sale of Repassa and the consequent loss of its control, the business ceased to be part of our interim financial statements and is no longer subject to impairment testing.

16. FINANCING - FINANCIAL SERVICES TRANSACTIONS

16.1 Financing - financial services transactions

					Consolidated	
Financing agreements	**Charges (p,a,)**	**Issue**	**Agreed amount**	**Due date**	**06/30/2026**	**12/31/2025**
In local currency						
Interbank deposit certificates (i)	103.8% of the CDI	04/08/2026	300,000	04/01/2027	309,475	-
Interbank deposit certificates (i)	106.3% of the CDI	05/30/2025	155,000	05/31/2027	181,554	169,215
Interbank deposit certificates (i)	106.0% of the CDI	06/27/2025	160,000	06/28/2027	185,273	172,720
Bank deposit certificates (ii)	102.5% of the CDI	07/2024 - 06/2026	29,491	07/2026 - 06/2027	33,117	21,087
Bank deposit certificates (ii)	103.7% of the CDI	07/2025 - 06/2026	46,386	07/2027 - 07/2031	48,411	16,853
Total					**757,830**	**379,875**
Current liabilities					709,440	21,087
Noncurrent liabilities					48,390	358,788
Total					**757,830**	**379,875**

(i) **Interbank Deposit Certificates (CDI): interbank deposit certificates (CDI)** consist of short and long-term funding raised with Banco Itaú and Bradesco to finance the Parent Company's operations and normal course of business;

(ii) **Bank Deposit Certificates (CDB):** consist of short and long-term issues with XP Investimentos, Itaú, Nu Invest, Genial Investimentos, Ágora, Safra, BTG and Inter DTVM with the purpose of financing operations and the ordinary course of business;

As of June 30, 2026 and December 31, 2025, the transactions outstanding above consist of indirect subsidiary Realize SCFI.

16.2 Changes in financing - financial services transactions

	Consolidated
Balance as of 1 January 2025	**423,060**
(+) Captures	409,953
(-) Amortization	(267,736)
(-) Interest payments	(7,252)
(+) Interest expense (i)	32,572
Balance as of June 30, 2025	**590,597**
Balance as of 1 January 2026	**379,875**
(+) Captures	347,990
(-) Amortization	(6,176)
(-) Interest payments	(1,697)
(+) Interest expense (i)	37,838
Balance as of June 30, 2026	**757,830**

(i) Movements that do not affect cash.

17. LEASE PAYABLE

17.1 Accounting policy

Lease liabilities are recognized on the date that the asset is available for use at the total future fixed rent payments (including taxes) and brought to present value at the discount rate according to the lease term.

The discount rate is calculated according to the expected risk-free rate disclosed by the interbank deposit rate x fixed rate by the Central Bank of Brazil for the weighted term of its contracts ("spread"). The table in Note 17.4.1 shows the weighted average term that corresponds to the related rates shown in the Parent Company.

At least annually, we update the fixed rent by the inflation rates mentioned in the lease, we recalculate the new payment flow, and we recognize the effects as an offsetting entry to the right of use. In the stores located in Argentina, lease agreements are denominated in hard currency; in these cases the lease liability is measured in the contract currency and translated at the closing date. In the case of contractual modifications resulting from changes in the rate, term or change in the amount of payment, we remeasured the lease liability and the effects we recognize in the right of use.

17.2 Breakdown of lease payable

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Lease with purchase option (i)	49,033	47,782	49,033	47,782
Leases	2,180,593	2,164,541	2,481,115	2,457,709
Total	**2,229,626**	**2,212,323**	**2,530,148**	**2,505,491**
Current liabilities	558,662	618,172	682,665	740,237
Noncurrent liabilities	1,670,964	1,594,151	1,847,483	1,765,254
Total	**2,229,626**	**2,212,323**	**2,530,148**	**2,505,491**

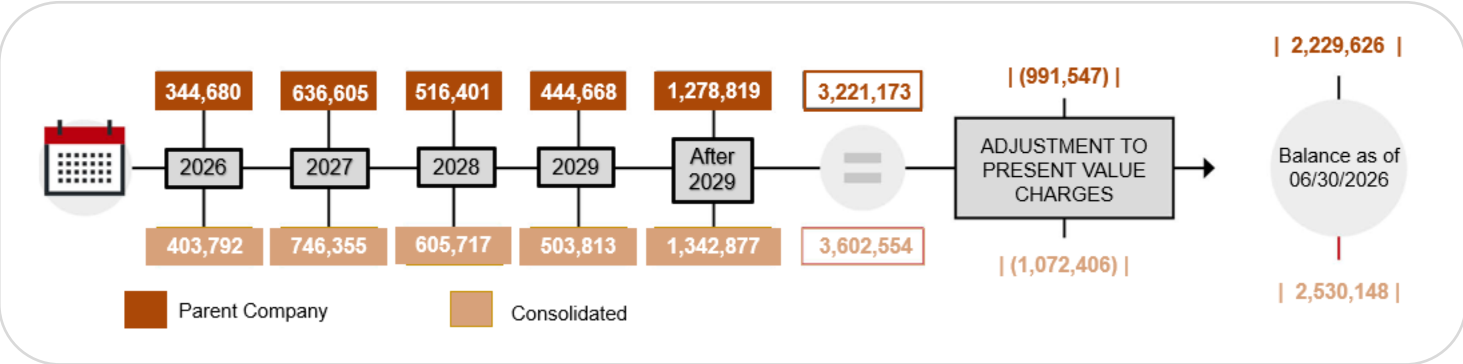
(i) The discount rate for the lease with the option to buy is in accordance with the lease agreement for the administrative headquarters of July 2012.

17.3 Changes in lease payable

	Parent Company	Consolidated
Balance as of 1 January 2025	**2,302,377**	**2,631,411**
(+/-) Remeasurement / new and terminated contracts	132,946	159,454
(+) Charges	119,512	134,14
(-) Consideration (i)	(321,110)	(378,085)
(+/-) Translation adjustment	-	(16,726)
(+/-) Foreign exchange gain (loss)	-	(19,293)
Balance as of June 30, 2025	**2,233,725**	**2,510,901**
Balance as of 1 January 2026	**2,212,323**	**2,505,491**
(+/-) Remeasurement / new and terminated contracts	253,058	299,344
(+) Charges	124,064	139,271
(-) Consideration (i)	(359,819)	(404,767)
(+/-) Translation adjustment	-	(9,537)
(+/-) Foreign exchange gain (loss)	-	346
Balance as of June 30, 2026	**2,229,626**	**2,530,148**

(i) Movements that affect cash.

17.4 Future commitments



17.4.1 Additional information

In compliance with Official Letter issued by CVM SNC/SEP 02/2019, we disclosed the minimum inputs for projecting the nominal rate and nominal cash flow model recommended by CVM.

Projected inflation quotes are presented for cash flow calculation purposes. Below is the flow of payments, the weighted average term and the respective rates:

			Consolidated					
Weighted average period (months) (i)	**Average nominal rate**	**Projected inflation rate**	**Contract Flow**	**2026**	**2027**	**2028**	**2029**	**After 2030**
Up to 12	7,02%	3,46%	**57,004**	20,032	31,949	5,023	-	-
From 13 to 24	8,35%	4,36%	**19,149**	6,678	6,228	4,652	1,591	-
From 25 to 36	11,68%	5,98%	**757,226**	127,666	236,535	179,716	125,859	87,450
From 37 to 48	9,94%	4,71%	**107,403**	12,303	24,530	23,339	22,062	25,169
From 49 to 60	11,35%	5,39%	**932,765**	113,084	196,143	146,155	124,860	352,523
From 61 to 72	10,49%	5,07%	**748,933**	79,813	161,451	157,212	139,829	210,628
From 73 to 84	10,39%	4,73%	**61,104**	6,414	13,165	13,165	13,165	15,195
From 85 to 96	11,44%	5,18%	**685,482**	34,660	69,881	69,965	69,957	441,019
Over 97 months (ii)	8,81%	Not applicable	**233,488**	3,142	6,473	6,490	6,49	210,893
Total			**3,602,554**	**403,792**	**746,355**	**605,717**	**503,813**	**1,342,877**

(i) We calculated the weighted average term of the contract flow to quote rates, because contracts are repaid monthly, reducing the average term of the transaction and the risk to the creditor.

(ii) Future contractual flow of leases with purchase option at the annual discount rate of 8.81%. implicit in the agreement entered into in July 2012 for the administrative headquarters.

Due to the approval of Constitutional Amendment No. 132/2023, lease payments will only generate PIS and COFINS credits until December 31, 2026, when these contributions will be terminated and replaced by the Contribution on Goods and Services (CBS), whose rate is yet to be regulated. In , the potential PIS and COFINS credit on the gross contractual flow for 2026 is R$37,351 and, discounted to present value over the weighted average term, is R$35,183.

18. SUPPLIERS

18.1 Breakdown of Suppliers

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Suppliers (i)	1,496,757	1,677,311	1,649,649	1,863,623
Commercial suppliers	1,052,510	1,058,006	1,118,327	1,144,060
Nationals	760,635	842,070	772,011	864,414
Foreigners	291,875	215,936	346,316	279,646
Suppliers - use and consumption	441,557	606,765	531,322	719,563
Nationals	413,028	578,230	490,193	668,812
Foreigners	28,529	28,535	41,129	50,751
Suppiers - related parties	2,690	12,540	-	-
Discounted present value (ii)	(14,699)	(16,658)	(15,509)	(17,598)
Total	**1,482,058**	**1,660,653**	**1,634,140**	**1,846,025**
Current liabilities	1,410,936	1,589,124	1,562,954	1,774,432
Noncurrent liabilities	71,122	71,529	71,186	71,593
Total	**1,482,058**	**1,660,653**	**1,634,140**	**1,846,025**

(i) In order to meet the cash needs of suppliers, we used our own cash in advance. On June 30, 2026, these transactions totaled R$266,888 (R$309,850 as of December 31, 2025) and R$283,786 (R$333,955 as of December 31, 2025) in the Consolidated financial statements. Because discounts are granted on the supply of merchandise are recognized as a reduction in sales costs according to inventory turnover.

(ii) **Discounted present value:** the discount rate was updated to 1.51% p.m. (1.53% p.m. as of December 31, 2025) and is applied to domestic commercial suppliers.

19. SUPPLIER FINANCE ARRANGEMENTS

19.1 Composition

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Supplier Finance Arrangements (i)	1,300	41,937	1,300	41,937
Discounted presente value (ii)	(1)	(781)	(1)	(781)
Total	**1,299**	**41,156**	**1,299**	**41,156**
Current liabilities	1,299	41,156	1,299	41,156
Total	**1,299**	**41,156**	**1,299**	**41,156**

(i) Drawee risk transactions are settled within the same deadlines as those applied to business transactions with suppliers, and the average payment period for both remains within 95 days. The discount rates applied by the financial institution in advance are in line with the conditions usually observed in the market for drawee-risk transactions;

(ii) **Discounted present value:** The discount rate used to adjust to present value was 1.51% p.m. (1.53% p.m. as of December 31, 2025).

20. TAX OBLIGATIONS

20.1 Breakdown of tax obligations

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
ICMS payable	136,156	284,855	159,694	325,141
PIS and COFINS	37,633	102,745	50,843	124,200
Taxes payable from foreign subsidiaries	-	-	7,729	10,388
Other taxes	26,601	30,392	39,142	43,616
Total	**200,390**	**417,992**	**257,408**	**503,345**
Current liabilities	200,390	417,992	257,408	503,345
Total	**200,390**	**417,992**	**257,408**	**503,345**

21. SOCIAL AND LABOR OBLIGATIONS

21.1 Breakdown of social and labor obligations

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Salaries payable	64,285	71,073	74,794	83,054
Employee profit sharing	68,963	173,921	75,977	188,425
Provision for vacation pay and bonuses	152,346	119,439	183,822	146,041
Social charges	122,378	109,945	138,732	126,411
Total	**407,972**	**474,378**	**473,325**	**543,931**
Current liabilities	407,972	474,378	473,325	543,931
Total	**407,972**	**474,378**	**473,325**	**543,931**

22. PROVISIONS FOR TAX, CIVIL AND LABOR RISKS AND CONTINGENT LIABILITIES

22.1 Balances and changes in provisions for tax, civil and labor risks

	Parent Company				
	Civil proceedings	Labor lawsuits	Tax proceedings	Court deposits	Total
Balance as of 1 January 2026	**12,386**	**89,135**	**37,056**	**(5,742)**	**132,835**
Allowances/reversals	2,298	10,999	(595)	-	12,702
Updates	-	-	1,540	-	1,540
Balance as of June 30, 2026	**14,684**	**100,134**	**38,001**	**(5,742)**	**147,077**
Current liabilities	12,261	76,048	-	-	88,309
Noncurrent liabilities	2,423	24,086	38,001	(5,742)	58,768
Total	**14,684**	**100,134**	**38,001**	**(5,742)**	**147,077**

	Consolidated				
	Civil proceedings	Labor lawsuits	Tax proceedings	Court deposits	Total
Balance as of 1 January 2026	**24,014**	**95,261**	**47,512**	**(10,478)**	**156,309**
Allowances/reversals	1,292	15,934	(603)	-	16,623
Updates	-	-	1,742	-	1,742
Balance as of June 30, 2026	**25,306**	**111,195**	**48,651**	**(10,478)**	**174,674**
Current liabilities	22,856	86,968	-	-	109,824
Noncurrent liabilities	2,450	24,227	48,651	(10,478)	64,850
Total	**25,306**	**111,195**	**48,651**	**(10,478)**	**174,674**

22.2 Contingent tax liabilities

According to the Parent Company's legal counsel, contingent liabilities (possible losses) are considered plus interest and adjustment for inflation. The total consolidated amount of these contingent liabilities amounted to R$1,750,344 (R$1,673,311 as of December 31, 2025) in the Parent Company and R$2,034,297 (R$1,940,705 as of December 31, 2025), in the Consolidated financial statements. The principal natures of these liabilities include: June 30, 2026

i) IPI – resale, supposedly collected without complying with the Minimum Taxable Value;
ii) PIS/COFINS – disallowance of credits recognized for expenses considered to be input;
iii) Disallowance of the right to ICMS credits on acquisitions from suppliers considered to be unsuitable;
iv) Disallowance of the right to ICMS credits on energy, acquisitions of merchandise, rate differences, among others;
v) Increase in the SAT (Occupational Accident Insurance) rate and the introduction of the FAP (Percentage Applied to Prevent Occupational Accidents);
vi) Requirement to pay INSS (Social Security Contribution)/IRRF (Withholding Income Tax) on non-salary installments.
vii) Disallowance of the tax deduction of investment grants for IRPJ/CSLL purposes;

22.3 Labor contingent liabilities

Labor contingencies whose unfavorable outcome is considered possible do not necessarily imply the existence of elements that allow the Parent Company to measure them reliably. This is because, in most cases, the values initially assigned to the lawsuits are set unilaterally by the plaintiff. Thus, until a judicial decision is rendered establishing objective parameters, there are no adequate bases that allow estimating the amount of the obligation in a consistent manner when the proceeding is initiated.

22.4 Civil contingent liabilities

Consumer proceedings are mass civil cases, in which the amount of the claim often does not reflect the amount of the contingency. We consider the history of liabilities actually settled in the provision, which we understand to be the information that best reflects the Parent Company's exposure to this type of risk in the individual Parent Company and in the consolidated financial statements.

Of the lawsuits classified as possible loss, the following are exceptions to the concept of mass preceedings:

	06/30/2026	12/31/2025
Collection by former suppliers of contract termination amounts	15.369	7.684
Collection of condominium fees related to the lease of the shop	6.819	6.447
Total	**22.188**	**14.131**

22.5 PIS and COFINS tax credits on inputs

In compliance with Official Letter issued by CVM/SNC/SEP/January 2021, we inform you that, based on the judgment of the Superior Court of Justice (STJ) in Special Appeal No. 1,221,170/PR, which defined the concept of input for calculating PIS and COFINS credits, taking into consideration the criteria of the essentiality or relevance of the expense for the development of the taxpayer's economic activity, we recognized PIS and COFINS credits for expenses considered essential or relevant to our operations in the six months ended in June 30, 2026 the amount of R$13,475 (R$12,857 in the six months ended June 30, 2025). Because the legal advisers' assessment is that an outflow of resources from these credits is possible, no provision has been recognized under CPC 25/IAS 37.

23. FINANCIAL INSTRUMENTS

23.1 Accounting policy

They are recognized at fair value and determined according to macroeconomic indicators. The method of recognizing the resulting gain or loss depends on whether or not the derivative is designated as a hedging instrument. If so, the method depends on the nature of the item being protected. We adopted hedge accounting and designated forward contracts (NDF) as cash flow hedge. At inception of each transaction, the relationship between the hedging instrument and hedged item, the risk management objectives and the hedging transaction strategy are documented, and we recurrently assess the economic relationship between the instrument and the hedged item.

23.1.1 Cash flow and financial hedge

The purpose is to mitigate the risk of exchange rate fluctuations in unpaid import orders. The effective portion of the change in the fair value of the derivatives designated and qualified as cash flow hedges is recognized in equity as the asset and liability valuation adjustments in other comprehensive income. This portion is realized when the risk for which the derivative was entered into is eliminated. After the settlement of financial instruments, gains and losses previously recognized in equity are transferred from equity and included in the initial cost of the asset (inventories).

Regarding financial hedging instruments not designated for hedge accounting related to cleared merchandise, gains or losses are recognized in finance income (costs).

23.2 Financial instruments by category, measurement and fair value hierarchy

We use the discounted cash flow valuation technique to measure the fair values of financial assets and liabilities, whose assumption is the present value of cash flows estimated by future market prices. For financial assets and liabilities where book balances reasonably approximate fair value, fair values are not determined, as provided for in CPC 40/IFRS 7. We classify financial assets and liabilities into "Level 2" of the fair value hierarchy, because they are calculated based on observable input, either directly or indirectly, except for quoted prices (unadjusted) in active markets for identical assets or liabilities that we can have access to at the measurement date.

		Parent Company				Consolidated			
		06/30/2026		12/31/2025		06/30/2026		12/31/2025	
	Hierarchy	Fair value	Account balance	Fair value	Account balance	Fair value	Account balance	Fair value	Account balance
Financial assets									
Measured at amortized cost									
Trade receivables	Level 2	2,314,306	2,314,306	2,829,247	2,829,247	6,503,710	6,503,710	7,175,248	7,175,248
Measured at fair value through profit or loss									
Cash and cash equivalents	Level 2	1,406,611	1,406,611	1,424,030	1,424,030	1,215,940	1,215,940	978,066	978,066
Financial investments	Level 2	342,208	342,208	323,069	323,069	701,045	701,045	924,745	924,745
Investment	Level 2	5,176	5,176	-	-	60,486	60,486	54,000	54,000
Measured at fair value through other comprehensive income									
Derivative financial instruments (hedging)	Level 2	5,581	5,581	7,590	7,590	5,999	5,999	7,937	7,937
Investment		-	-	-	-	483	483	1,124	1,124
Financial liabilities									
Measured at amortized cost									
Financing - operations financial services	Level 2	-	-	-	-	(757,253)	(757,830)	(380,416)	(379,875)
Trade payables	Level 2	(1,482,058)	(1,482,058)	(1,660,653)	(1,660,653)	(1,634,140)	(1,634,140)	(1,846,025)	(1,846,025)
Liabilities - drawee's risk	Level 2	(1,299)	(1,299)	(41,156)	(41,156)	(1,299)	(1,299)	(41,156)	(41,156)
Liabilities to credit card issuers	Level 2	(15,697)	(15,697)	(17,637)	(17,637)	(2,424,743)	(2,424,743)	(2,602,231)	(2,602,231)
Measured at fair value through profit or loss									
Derivative financial instruments (hedging)	Level 2	(13,799)	(13,799)	(2,690)	(2,690)	(14,086)	(14,086)	(2,762)	(2,762)
Measured at fair value through other comprehensive income									
Derivative financial instruments (hedging)	Level 2	(8,197)	(8,197)	(10,132)	(10,132)	(9,399)	(9,399)	(11,058)	(11,058)
Total		**2,552,832**	**2,552,832**	**2,851,668**	**2,851,668**	**3,646,743**	**3,646,166**	**4,257,472**	**4,258,013**

23.3 Derivative financial instruments

We manage these instruments according to operational strategies aiming at ensuring their liquidity, profitability and safety. Below is the breakdown of the derivatives:

			Parent Company		Consolidated	
Instrument	**Notional**	**Due date**	**06/30/2026**	**12/31/2025**	**06/30/2026**	**12/31/2025**
Designated for hedge accounting						
NDF (i)	$122,372	until 11/2026	(2,616)	(2,541)	(3,400)	(3,121)
Not designated for hedge accounting						
NDF (ii)	$40,366	until 08/2026	(13,799)	(2,690)	(14,086)	(2,762)
Total			**(16,415)**	**(5,231)**	**(17,486)**	**(5,883)**
Current assets			5,581	7,590	5,999	7,937
Current liabilities			(21,996)	(12,821)	(23,485)	(13,820)
Total			**(16,415)**	**(5,231)**	**(17,486)**	**(5,883)**

(i) The NDF in question supports requests for imports of goods;
(ii) The NDF in question covers payment flows denominated in foreign currency.

23.3.1 Cash flows

Below we present the estimated cash flows of import orders exposed to foreign currency and the amounts agreed from hedging derivatives.

	Price quotation (i)	**3Q26**	**4Q26**	**1Q27**	**Total**
Designated for hedge accounting					
Orders placed (subject)					
In local currency	R$ 5.2800	533,665	601,878	66,982	1,202,525
Notional amount USD		**101,073**	**113,992**	**12,686**	**227,751**
NDF (instrument)					
In local currency	R$ 5.2800	533,665	112,459	-	646,124
Notional amount USD		**101,073**	**21,299**	**-**	**122,372**
% of Protection Coverage		**100%**	**19%**	**0%**	**54%**
Not designated for hedge accounting					
Orders placed (subject)					
In local currency	R$ 5.2800	213,132	-	-	213,132
Notional amount USD		**40,366**	**-**	**-**	**40,366**
NDF (instrument)					
In local currency	R$ 5.2800	-	-	-	213,132
Notional amount USD		**40,366**	**-**	**-**	**40,366**
% of Protection Coverage		**100%**	**0%**	**0%**	**100%**

(i) The US dollar considered is based on B3's futures market projections for the next quarter (September 30, 2026), which does not correspond to the agreed US dollar.

23.4 Foreign currency risk

Below we show the net exposure and the sensitivity analysis related to orders for the import of merchandise and the flow of payments related to the goods cleared up to , considering the US dollar exchange rate in each scenario based on the projections of the future market B3, according to the base date of the next disclosure (September 30, 2026). In order to estimate the sensitivity of the scenarios we used fluctuations of 10% (possible scenario) and 20% (remote scenario) because we understand that these percentages reflect plausible fluctuations and more extreme movements in exchange rates according to the volatility historically observed in the market, ensuring a proper evaluation of our exposure to exchange rate risk.

	Consolidated						
		Quotation expected					
	Notional	Next time	Scenario	Bullish scenario		Bearish scenario	
	(Pay) Receive	Quarter (i)	Probable	10%	20%	-10%	-20%
Derivatives designated for hedge accounting							
Projected orders (object)	US$ (227,751)	R$ 5.2800	R$ 2,325	(R$ 113,388)	(R$ 229,102)	R$ 118,039	R$ 233,753
NDF (instrument)	US$122,372	R$ 5.2800	(R$ 1,249)	R$ 60,924	R$ 123,098	(R$ 63,423)	(R$ 125,597)
Net exposure	**US$ (105,379)**		**R$ 1,076**	**(R$ 52,464)**	**(R$ 106,004)**	**R$ 54,616**	**R$ 108,156**
Not designated for hedge accounting							
Payment Flow	US$ (40,366)	R$ 5.2800	(R$ 3,114)	(R$ 24,220)	(R$ 45,327)	R$ 17,993	R$ 39,099
NDF (instrument)	US$ 40,366	R$ 5.2800	R$ 3,114	R$ 24,220	R$ 45,327	(R$ 17,993)	(R$ 39,099)
Net exposure	**US$ -**		**R$ -**	**R$ -**	**R$ -**	**R$ -**	**R$ -**
Total exposure, net of income and social contribution taxes of 34,00%			**R$ 710**	**(R$ 34,626)**	**(R$ 69,963)**	**R$ 36,047**	**R$ 71,383**

(i) The US dollar considered for this sensitivity analysis is based on B3's futures market projections for the next quarter (September 30, 2026), which does not correspond to the agreed US dollar.

23.5 Credit risk - financial instruments

	Consolidated	
Rating - National Scale	06/30/2026	12/31/2025
brAAA	5.999	7.937
Total - Derivative financial instruments (assets)	**5.999**	**7.937**

The table on the side shows the credit risk ratings of derivative financial instruments receivable according to the main credit rating agencies.

24. OTHER LIABILITIES

24.1 Breakdown of other liabilities

	Parent Company		Consolidated	
	06/30/2026	12/31/2025	06/30/2026	12/31/2025
Unearned revenue (i)	28,157	31,071	33,069	34,415
Payables to customers (ii)	57,736	60,654	118,380	123,564
Liabilities related to insurance contracts (iii)	-	-	9,320	8,228
Pass-on of financial products - related parties (iv)	3,339	2,065	-	-
Acquisition of ICMS credits (v)	37,663	61,871	37,633	61,871
Marketplace Partners (vi)	3,814	3,291	6,529	7,390
Trade payable partnerships (vii)	-	2,349	-	2,349
Investment obligations (viii)	-	-	15,597	15,235
Other liabilities (ix)	18,534	8,249	39,915	24,136
Total	**149,243**	**169,550**	**260,443**	**277,188**
Current liabilities	119,328	144,044	214,398	235,614
Noncurrent liabilities	29,915	25,506	46,045	41,574
Total	**149,243**	**169,550**	**260,443**	**277,188**

(i) Prepaid income from payroll partnerships with financial institutions, exclusive insurance premiums earned with the insurance Parent Company and incentive premiums granted to “Meu Cartão” users;

(ii) Balances in favor of customers (credits that can be used as payment for purchases at the Parent Company), gift cards, merchandise purchased on bridal lists but not yet delivered, and credit balances on Realize SCFI's credit cards;

(iii) Advances related to insurance premiums paid by clients to pass on to the insurance Parent Company;

(iv) Mostly on-lendings related to Renner card transactions with Realize SCFI;

(v) Balances payable for the acquisition of ICMS credits;
(vi) On-lendings to sellers for Marketplace in services;
(vii) Balances related to partnerships with suppliers of on-lendings to BNDES;
(viii) Adjusted balance related to the acquisition of subsidiary Uello in the consolidated financial statements;
(ix) Balances payable for royalties, payroll loans, among others.

25. RELATED PARTIES

25.1 Consolidated context

25.1.1Agreements or other significant obligations between the Parent Company and its managers

According to Chapter IV, article 13 of the Parent Company's by-laws, the Parent Company is managed by the Board of Directors and the Executive Board, and the Managers are described in a statement drawn up in a specific book, signed by the sworn in administrator, which must include their subjection to the arbitration clause referred to in Article 47 of the Bylaws and their consent to the Novo Mercado Regulations. without any management guarantee and conditional on the Parent Company's signature of the Code of Conduct.

The Board of Directors, elected by shareholders, has a unified term of office of one year, with the possibility of reelection. The incumbent members of the Board shall be deemed automatically nominated for re-election by their joint proposal. Top Management, whose members are elected and dismissed at any time by the Board, has a two-year term, with the possibility of reelection, and is bound by a service agreement, whose compensation comprises a fixed component, annually adjusted by the INPC, and a variable component, according to the Parent Company's financial performance.

25.1.2 Compensation of the members of the Board of Directors and Management (the "Management")

Under Brazilian Corporate Law and our bylaws, at their annual meeting, shareholders are responsible for setting the global annual compensation paid to managers and for the Board of Directors to distribute it among managers, after considering the opinion of the People Committee.

The Annual General Meeting held on April 29, 2026 approved a cap on global management compensation of up to R$56,800 for 2026. This amount also includes the remuneration attributed to the Fiscal Councilors for this year in the amount of up to R$ 900.

	Parent Company and Consolidated			
	2Q26	6M26	2Q25	6M25
Management compensation	(5,980)	(11,748)	(5,912)	(11,910)
Performance actions	(980)	(1,280)	-	-
Stock option plan	(864)	(2,025)	(3,101)	(4,738)
Restricted share plan	(925)	(1,891)	(1,182)	(2,345)
Total	**(8,749)**	**(16,944)**	**(10,195)**	**(18,993)**

25.2 Parent Company context

We present below the main business, operating and financial transactions between the Parent Company and subsidiaries. Due to the sale of Repassa, see Note 3.7, there are no balances with that Parent Company as of June 30, 2026, although transactions were carried out during the six-month period, see Note 25.3.3.

Sharing corporate costs and expenses

realize, YOUCOM, RENNER, Dromegon, CAMICADO, UELLO, HUB

Sharing of costs and corporate expenses there are agreements for the sharing of back-office and corporate structures, which streamlines the corporate structure. For foreign subsidiaries, the sharing of expenses is charged by the Parent Company in the form of service exports.

Financial services

realize

Contract for the provision of personal loan services We offer Renner customers financial services and participate in the operation with our operational infrastructure, providing correspondent banking and collection services.

Transactions with the Renner Credit Card (Private Label and Meu Cartão) Renner credit cards (Private Label) and the co-branded card ("Meu Cartão") are offered to our customers

Financial investment in a CDB issued by Realize SCFI with a yield of 107% of the CDI.

Dromegon

Lease contracts in August 2018, lease contracts were updated by means of an addendum with subsidiary Dromegon referring to the buildings of the stores located in downtown Porto Alegre, Santa Maria and Pelotasem, through an agreement with the subsidiary Dromegon, effective for ten years, subject to renewal, and values set at between 4% and 4.29% of the stores' gross monthly sales.

Import and Export

RENNER

Import intermediation
Import intermediation, in line with the strategy of approximating and developing the international supplier base. Revenue from intermediation commission was recognized at a price compatible with market conditions.

RENNER HUB

Export and import of goods to satisfy the need for stocks in retail operations at Lojas Renner Argentina e Uruguay, considering market conditions.

RENNER

Export of goods
to build up stocks in retail operations at Lojas Renner Argentina and Uruguay, considering market conditions.

Logistics

UELLO

Logistics services: Provision of urban delivery services and customized logistics management solutions.

Capital reduction

realize

Capital reduction of Realize SCFI, approved by the Central Bank of Brazil on March 10, 2026, and by the Board of Trade on March 26, 2026.

25.3 Related party balances and transactions

25.3.1 Accounting policy

Intra-group transactions, including any unrealized income and expenses arising from intra-group transactions, are eliminated. The accounting policies of the subsidiaries are consistent with the policies adopted by the Parent Company. The main balances of balance sheet and income (loss) related to related party transactions originate from transactions under contractual and usual market conditions.

25.3.2 Related party balances

Transactions Assets (Liabilities)	Dromegon	Camicado	Youcom	LRS	LRU	LRA	Realize SCFI	Uello	Total
Cash and cash equivalents									
Financial investments in CDB (bank deposit certificates)	-	-	-	-	-	-	643,955	-	**643,955**
Trade Receivable									
Export of merchandise for resale	-	-	-	-	9,470	20,376	-	-	**29,846**
“Meu cartão” Transactions	-	-	-	-	-	-	718,852	-	**718,852**
Renner credit card (Private Label)	-	-	-	-	-	-	372,285	-	**372,285**
Other assets									
Renner credit card (personal loan)	-	-	-	-	-	-	20	-	**20**
Related party receivables									
Sharing of expenses/rendering of services	-	2,343	1,082	-	532	245	6,796	186	**11,184**
Trade payables									
Brokerage commission	-	-	-	(2,690)	-	-	-	-	**(2,690)**
Payables to related parties									
Sharing of expenses	-	-	-	-	-	-	(73)	-	**(73)**
Rent payable	(528)	-	-	-	-	-	-	-	**(528)**
Liabilities to credit card issuers									
“Meu Cartão” Transactions	-	-	-	-	-	-	(15,698)	-	**(15,698)**
Other liabilities									
Credit card transactions Renner (Private Label)	-	-	-	-	-	-	(3,339)	-	**(3,339)**
Total as of June 30, 2026	**(528)**	**2,343**	**1,082**	**(2,690)**	**10,002**	**20,621**	**1,722,798**	**186**	**1,753,814**

Transactions Assets (Liabilities)	Dromegon	Camicado	Youcom	LRS	LRU	HUB	LRA	Realize SCFI	Repassa	Uello	Total
Cash and cash equivalents											
Financial investments in CDB (bank deposit certificates)	-	-	-	-	-	-	-	677,992	-	-	**677,992**
Trade Receivable											
Export of merchandise for resale	-	-	-	-	18,836	-	30,793	-	-	-	**49,629**
"Meu Cartão" Transactions	-	-	-	-	-	-	-	863,849	-	-	**863,849**
Renner credit card (Private Label)	-	-	-	-	-	-	-	494,053	-	-	**494,053**
Other assets											
Renner credit card (personal loan)	-	-	-	-	-	-	-	62	-	-	**62**
Related party receivables											
Sharing of expenses/rendering of services	-	2,226	612	-	348	-	565	18,774	-	-	**22,525**
Trade payables											
Brokerage commission	-	-	-	(12,540)	-	-	-	-	-	-	**(12,540)**
Payables to related parties											
Sharing of expenses	-	-	-	-	-	-	-	(11)	(59)	(70)	**(140)**
Rent payable	(1,103)	-	-	-	-	-	-	-	-	-	**(1,103)**
Liabilities to credit card issuers											
"Meu Cartão" Transactions	-	-	-	-	-	-	-	(17,637)	-	-	**(17,637)**
Other liabilities											
Credit card transactions Renner (Private Label)	-	-	-	-	-	-	-	(2,065)	-	-	**(2,065)**
Total as of December 31, 2025	**(1,103)**	**2,226**	**612**	**(12,540)**	**19,184**	**-**	**31,358**	**2,035,017**	**(59)**	**(70)**	**2,074,625**

25.3.3Related party transactions

Nature of the revenue (expense)	Dromegon	Camicado	Youcom	LRS	LRU	LRA	Realize SCFI	Repassa	Uello	Total
Apportionment of corporate expenses	53	12,847	7,123	-	-	-	24,373	849	702	**45,947**
Financial investment yield CDB (bank deposit certificates)	-	-	-	-	-	-	48,643	-	-	**48,643**
Brokerage commission	-	-	-	(36,637)	-	-	-	-	-	**(36,637)**
Expenses on property rents	(3,136)	-	-	-	-	-	-	-	-	**(3,136)**
Service expenses	-	-	-	-	-	-	-	-	(12,302)	**(12,302)**
Service revenue	-	-	-	-	1,800	142	78,144	-	-	**80,086**
Export,/Import, of merchandise	-	-	-	-	62,797	14,102	-	-	-	**76,899**
Total 6M26	**(3,083)**	**12,847**	**7,123**	**-36,637**	**64,597**	**14,244**	**151,16**	**849**	**(11,600)**	**199,500**
Apportionment of corporate expenses	26	6,599	3,355	-	-	-	12,235	399	546	**23,160**
Financial investment yield CDB (bank deposit certificates)	-	-	-	-	-	-	24,225	-	-	**24,225**
Brokerage commission	-	-	-	(26,938)	-	-	-	-	-	**(26,938)**
Expenses on property rents	(1,806)	-	-	-	-	-	-	-	-	**(1,806)**
Service expenses	-	-	-	-	-	-	-	-	(6,802)	**(6,802)**
Service revenue	-	-	-	-	905	62	47,095	-	-	**48,062**
Export,/Import, of merchandise	-	-	-	-	29,686	8,706	-	-	-	**38,392**
Total 2Q26	**(1,780)**	**6,599**	**3,355**	**(26,938)**	**30,591**	**8,768**	**83,555**	**399**	**(6,256)**	**98,293**

Nature of the revenue (expense)	Dromegon	Camicado	Youcom	LRS	LRU	LRA	Realize SCFI	Repassa	Uello	Total
Apportionment of corporate expenses	51	12,324	6,032	-	-	-	28,031	625	524	**47,587**
Financial investment yield CDB (bank deposit certificates)	-	-	-	-	-	-	40,383	-	-	**40,383**
Sale of property and equipment	-	-	-	-	-	-	2,022	-	-	**2,022**
Brokerage commission	-	-	-	(38,762)	-	-	-	-	-	**(38,762)**
Expenses on property rents	(3,086)	-	-	-	-	-	-	-	-	**(3,086)**
Service expenses	-	-	-	-	-	-	-	-	(10,753)	**(10,753)**
Service revenue	-	-	-	-	1,576	171	61,750	-	-	**63,497**
Export,/Import, of merchandise	-	-	-	-	65,108	7,551	-	-	-	**72,659**
Total 6M25	**(3,035)**	**12,324**	**6,032**	**(38,762)**	**66,684**	**7,722**	**132,186**	**625**	**(10,229)**	**173,547**
Apportionment of corporate expenses	25	6,096	2,930	-	-	-	14,199	374	261	**23,885**
Financial investment yield CDB (bank deposit certificates)	-	-	-	-	-	-	21,599	-	-	**21,599**
Sale of property and equipment	-	-	-	-	-	-	2,022	-	-	**2,022**
Brokerage commission	-	-	-	(29,275)	-	-	-	-	-	**(29,275)**
Expenses on property rents	(1,866)	-	-	-	-	-	-	-	-	**(1,866)**
Service expenses	-	-	-	-	-	-	-	-	(5,808)	**(5,808)**
Service revenue	-	-	-	-	846	171	35,930	-	-	**36,947**
Export,/Import, of merchandise	-	-	-	-	33,932	4,422	-	-	-	**38,354**
Total 2Q25	**(1,841)**	**6,096**	**2,930**	**(29,275)**	**34,778**	**4,593**	**73,75**	**374**	**(5,547)**	**85,858**

26. EQUITY

26.1 Share capital

26.1.1 Statement of changes in share capital

	Quant, of shares (thousand)	Total
Balance as of 1 January 2025	**1,059,550**	**9,540,891**
Increase in capital, Shareholders' Meeting of July 17, 2025 and August 21, 2025	287	3,936
Share cancellation, Board of Directors Meeting of December 8, 2025 (i)	(52,992)	-
Balance as of 31 December 2025	**1,006,845**	**9,544,827**
Balance as of June 30, 2026	**1,006,845**	**9,544,827**

(i) On December 8, 2025, the Parent Company's Extraordinary General Meeting approved the cancellation of 52,991,847 ordinary shares issued by the Parent Company without a reduction in share capital, accounting for 5% of the shares issued by the Parent Company, absorbing Capital Reserves in the amount of R$187,048 and Investment and Expansion Reserve in the amount of R$553,434. totaling R$740,482 thousand, according to E.D. 26.2.

26.2 Treasury share reserve

Throughout 2026, twenty-one million six hundred and eighty-five thousand five hundred (21,685,500) ordinary shares issued by the Parent Company authorized for the Program were acquired at an average price of R$14.44 to be held in treasury and subsequently disposed of and/or canceled.

Below are the changes in treasury shares:

	01/01/2025	Disposal	Repurchase	Cacellation	12/31/2025	Disposal	Repurchase	06/30/2026
Quantity	7,818	(654)	70,474	(52,992)	24,646	(770)	21,686	45,562
Average price	19.75	18.77	13.38	13.97	13.97	13.97	14.44	14.19
Amount	154,377	(12,276)	942,769	(740,482)	344,388	(10,754)	313,071	646,705

26.3 Capital reserves

The reserves of share option plans, restricted shares and performance shares, with a balance in June 30, 2026 of R$19,218 (R$ 10,215 as of December 31, 2025), are offsetting to the expenses of the share option plan (Note 29), restricted share plan (Note 30) and performance shares (Note 31), whose purpose is to be decided on at a special meeting.

26.4 Profit reserves

(i) **Legal reserve:** In compliance with article 193 of Act No. 6,404/76 and article 33, item (a) of our bylaws, the reserve is recognized at the equivalent of 5% of annual profit, after reducing the portion allocated to the tax incentive reserve. The balance is R$132,711 as of June 30, 2026 (R$132,711 as of December 31, 2025);

(ii) **Reserve for investment and expansion:** it is constituted as decided by Management, as provided for in article 33, item (c) of our Bylaws. The balance is R$601,038 as of June 30, 2026 (R$601,038 as of December 31, 2025);

(iii) **Tax incentive reserve**: Refers to ICMS tax incentives allocated in previous years. The balance is R$415,067 as of June 30, 2026 (R$415,067 as of December 31, 2025).

26.5 Other comprehensive income

Cumulative translation adjustments, inflation adjustment for hyperinflation and unrealized gains (losses) on derivative financial instruments, such as equity valuation adjustments, are the accumulated translation adjustments. The amount represents a cumulative balance of gain as of June 30, 2026, net of taxes, of R$77,579 (R$96,811 of earnings, net of taxes as of December 31, 2025).

27. INTEREST ON EQUITY

27.1 Statement of the proposed distribution

Period	Nature	Payment was made	Outstanding shares (thousand) (i)	R$/share	Decided amount
1Q25	Interest on shareholders' equity - Board of Directors on March 20, 2025	April/2025	1,009,735	0.187752	189,580
2Q25	Interest on shareholders' equity - Board of Directors on June 27, 2025	July/2025	1,000,515	0.203027	203,132
Total proposed distribution in 2025 - (ii)				**0.390779**	**392,712**
1Q26	Interest on shareholders' equity - Annual Shareholders' Meeting on March 19, 2026	April/2026	976,323	0.222698	217,426
2Q26	Interest on shareholders' equity - Board of Directors on June 18, 2026	July/2026	961,283	0.229299	220,421
Total proposed distribution in 2026 - (ii)				**0.451997**	**437,847**

(i) The number of outstanding shares is deducting treasury shares;

(ii) Interest on equity capital was deducted from the income and social contribution tax bases. The tax benefits from these deductions for the three and six months ended June 30, 2026 were R$74,943 and R$148,868 (R$69,065 and R$133,522 as of June 30, 2025), as shown on Note 11.4.

27.2 Statement of changes in statutory obligations

	Parent Company and Consolidated
Balance as of 1 January 2025	**170,540**
(+) Distribution of interest on equity capital and dividends, net of income tax	340,817
(-) Payment of interest on equity capital (i)	(320,063)
(-) Payment of management's interest	(12,907)
Balance as of June 30, 2025	**178,387**
Balance as of 1 January 2026	**211,999**
(+) Distribution of interest on equity capital, net of income tax	377,998
(-) Payment of interest on equity capital (i)	(384,245)
(-) Payment of management's interest	(12,643)
Balance as of June 30, 2026	**193,109**

(i) Transactions that affect financing activities.

28. EARNINGS PER SHARE

Below are basic and diluted earnings per share:

	Parent Company and Consolidated			
Basic/diluted numerator	**2Q26**	**6M26**	**2Q25**	**6M25**
Profit for the period	404,645	661,896	404,496	625,529
Weighted average number of ordinary shares, net of treasury shares	971,645	975,516	1,005,208	1,022,964
Potential increase in ordinary shares due to restricted shares and performance shares	9,193	8,133	6,357	5,808
Basic earnings per share - R$	**0.4165**	**0.6785**	**0.4024**	**0.6115**
Diluted earnings per share - R$	**0.4126**	**0.6729**	**0.3999**	**0.6080**

29. STOCK OPTION PLAN

29.1 Position of the stock option program

Grant	Date of grant (i)	Fair Value	Strike Price	Balance as of 01/01/2026 (Amount/thousand)	Expired	Canceled	Balance as of 06/30/2026 (Amount/thousand)	Available for exercise	Vesting period (ii)		
									2027	2028	2029
5ª Grant	02/05/2020	20.21	47.68	779	(779)	-	-	-	-	-	-
6ª Grant	02/17/2022	10.95	23.44	2,622	-	(104)	2,518	2,518	-	-	-
7ª Grant	02/16/2023	7.33	18.45	3,167	-	(227)	2,940	1,470	1,470	-	-
8ª Grant	02/22/2024	4.85	14.42	5,424	-	(298)	5,126	1,025	1,538	2,563	-
9ª Grant	02/19/2025	5.09	13.15	3,963	-	(63)	3,900	-	780	1,170	1,950
Total				**15,955**	**(779)**	**(692)**	**14,484**	**5,013**	**3,788**	**3,733**	**1,950**

(i) Six-year limit for exercising options from the grant date;

(ii) From the 6th grant, the exercise may be carried out in three tranches, the first being 20% after a two-year grace period, 30% after a three-year grace period and the remaining 50% after completing four years from the grant date.

The closing share price as of June 30, 2026 was R$14.76 (R$13.45 as of December 31, 2025). Each option entitles the holder to subscribe to one share and, as of June 30, 2026, we had the 8th and 9th grant with 9,026 shares available under the In the Money option. However, considering the fair value of the option to be recognized during the vesting period, none of the grants achieve this option. In the three-month and six-month period ended June 30, 2026, the expense on the stock option plan totaled R$3,202 and R$7,843 (R$8,629 and R$12,271 as of June 30, 2025), Parent Company and Consolidated.

29.2 Assumptions for measuring the fair value of stock options

We calculated the fair value of the stock options granted on the grant date according to the Black&Scholes model and assumptions such as:

i) **Exercise value:** weighted average rate of the last thirty trading sessions of Lojas Renner S.A. shares before the grant date;
ii) **Stock price volatility:** weighting of the trading history of the Parent Company's shares;
iii) **Risk-free interest rate:** we use the CDI available on the grant date and we project using the term according to the exercise of the options;
iv) **Expected dividend:** payment of dividends per share in relation to the market value of the share at grant date;
v) **Term of the right to purchase:** the average period of exercise of the most recent grant closed for beneficiaries to exercise their options.

30. RESTRICTED SHARE PLAN

The Parent Company has two restricted share plans in effect, both approved in September 2015 and September 2025, for the managers and officers appointed by the Board of Directors. Grants are classified as share-based payment transactions settled with equity instruments and recognized over the vesting period with an offsetting entry to equity, in accordance with CPC 10 (R1) – Share-based Payment.

Expenses are recognized on a pro rata basis during the vesting period, according to the number of shares net of cancellations multiplied by the share price on the grant date. The social charges imposed on the plans are recognized as liabilities and adjusted quarterly according to the closing price of the Parent Company's share at each measurement date, and the related changes are recognized in profit or loss for the period.

Under the plan approved in September 2015, the right to shares is conditional on the participant's remaining interest during the three-year vesting period. The plan approved in September 2025 additionally provides that, in cases of unfair termination or retirement, the participant retains the right to a proportional receipt (pro rata) of the shares corresponding to the vesting period already completed. In addition, participants are entitled to a bonus equivalent to the dividends and/or interest on equity capital distributed during the vesting period, calculated according to the gross amount of earnings per share multiplied by the number of restricted shares actually acquired. This bonus is recognized during the vesting period as an offsetting entry to payroll charges and social security obligations and will be settled upon the application of applicable social charges, according to the law in effect on the date of payment.

30.1.1 Position of the restricted share plan

Grant	Date of grant	Quotation of grant	Balance as of 01/01/2026 (Amount/thousand)	Granted	Vested	Canceled	Balance as of 06/30/2026 (Amount/thousand)	Vesting Period		
								2027	2028	2029
8ª Grant	16/02/2023	17.62	1,082	-	(1,082)	-	-	-	-	-
9ª Grant	22/02/2024	13.75	2,076	-	-	(150)	1,926	1,926	-	-
10ª Grant	19/02/2025	13.54	2,810	-	-	(140)	2,670	-	2,670	-
1ª Grant - New Plan	25/02/2026	15.78	-	1,424	(1)	(28)	1,395			1,395
Total			5,968	1,424	(1,083)	(318)	5,991	1,926	2,670	1,395

Principal expenses on restricted share plans in the three and six months ended June 30, 2026 totaled R$6,390 and R$11,408 (R$7,137 and R$12,900 as of June 30, 2025) and social charges were R$3,668 and R$9,700 (R$13,069 and R$17,637 as of June 30, 2025), and bonuses were R$109 and R$117, totaling R$10,167 and R$21,225 (R$20,206 and R$30,537 as of June 30, 2025).

31. PERFORMANCE SHARES

The Performance Share plan was approved in September 2025 and is aimed at the eligible managers and officers defined by the Board of Directors. Performance shares are part of the Parent Company's Long-Term Incentive Program and are classified as share-based payment transactions settled with equity instruments. They are recognized as an offsetting entry to equity, in accordance with CPC 10 (R1) - Share-based Payment.

The right to shares is conditional on the participant's permanence during the three-year vesting period . When the participant is terminated without cause or retires, the participant keeps the right to receive pro rata approval of the shares for the vesting period already completed. The number of shares to be transferred to the participant is set according to the achievement of the performance metrics set forth by the plan, which consider market conditions, represented by the TSR (Total Shareholder Return), and non-market conditions, represented by the ROIC (Return on Invested Capital) and EPS (Earnings Per Share)). The fair value of performance shares is determined on the grant date using a Monte Carlo probabilistic model, which considers the probabilities of achieving the established goals.

Expenses are recognized on a pro rata basis during the vesting period, according to the best estimate of the number of shares to be acquired, net of expected cancellations, multiplied by the fair value on the grant date. For market conditions, the effects of achieving the target are incorporated into the fair value measurement at grant date and are not subsequently reviewed. For non-market performance conditions (ROIC and EPS), the estimated number of shares to be acquired is reviewed quarterly according to the best estimate of the achievement of goals. Revisions to estimates related to performance conditions not linked to the market are recognized prospectively in profit or loss for the period.

The social charges imposed on the plan are recognized as liabilities and adjusted quarterly for inflation according to the closing price of the Parent Company's share at each measurement date. The related changes in prices and/or quantities (both for market and non-market conditions) are recognized in profit or loss for the period.

In addition, participants are entitled to a bonus equivalent to the dividends and/or interest on equity capital distributed during the vesting period, calculated according to the gross amount of earnings per share multiplied by the number of performance shares applicable to the beneficiaries. This bonus is recognized during the vesting period as an offsetting entry to payroll charges and social security obligations, and will be settled upon the application of applicable social charges, according to the law in effect on the date of payment.

31.1 Assumptions for measuring the fair value of performance shares

The assumptions used to measure the fair value of performance shares on the grant date using the Monte Carlo model are:

i) **Risk-free interest rate:** used to calculate future value flows and bring them to present value on the grant date, eliminating the interest component for the period;
ii) **Historical volatility of the stock:** reflects the probability in the return of the stock over the period;
iii) **Share trading volume:** embedded to estimate the uncertainty of the impact on the distribution of simulated outcomes based on the historical average and standard deviation;
iv) **History of performance metrics:** used to calculate the mean and standard deviation of these metrics, serving as a basis for profitability projections and value generation in simulated scenarios;
v) **Dividend yield:** payment of dividends per share in relation to the market value of the share on the grant date;
vi) **Vesting date:** defines the period by which the plan's conditions must be met.

31.1.1Position of the performance share plan

Grant	Date of Grant	Fair value of the grant	Balance as of 01/01/2026 (Amount/thousand)	Granted	Exercidas	Canceled	Changes in performance measures (i)	Balance as of 06/30/2026 (Amount/thousand)	Vesting Period 2029
1ª Grant	02/25/2026	14.66	-	3,072	(2)	(83)	243	3,230	3,230
Total			-	3,072	(2)	(83)	243	3,230	3,230

(i) Consists of the effect of updating the expected achievement of non-market performance metrics, resulting in an increase or decrease in the estimated number of shares to be transferred to participants.

Principal expenses on restricted performance action plans in the three and six months ended as of June 30, 2026 are R$3,306 and R$4,660, social charges are R$2,111 and R$2,887, and bonuses are R$122 and R$141, totaling R$5,539 and R$7,688.

32. SEGMENT REPORTING

32.1 Accounting policy

The following segments are organized in a manner consistent with the internal report provided to the Board of Directors, the chief decision-maker responsible for allocating resources and assessing business performance:

(i) **Retail:** trade of clothing, perfumery, cosmetics, watches and home & decoration, urban deliveries and logistics management solutions covering the operations of Renner, Camicado, Youcom, Uello and operations in Uruguay and Argentina. On June 30, 2026, subsidiary Repassa was sold, see Note 3.7, its results to date have been consolidated and are included in this information.

(ii) **Financial products:** granting of individual and corporate loans, financing of purchases, insurance and the practice of receivables and payables inherent to credit, financing and investment companies.

	Retail		Financial Products		Consolidated	
	2Q26	**6M26**	**2Q26**	**6M26**	**2Q26**	**6M26**
Net operating income	3,689,238	6,565,167	512,258	1,002,024	4,201,496	7,567,191
Cost of sales	(1,567,936)	(2,813,836)	(27,241)	(43,919)	(1,595,177)	(2,857,755)
Funding cost - elimination of related parties (i)	-	-	24,225	48,643	24,225	48,643
Gross profit	**2,121,302**	**3,751,331**	**509,242**	**1,006,748**	**2,630,544**	**4,758,079**
Sales	(892,360)	(1,702,859)	-	-	(892,360)	(1,702,859)
General and administrative expenses	(398,660)	(765,086)	-	-	(398,660)	(765,086)
Profit-sharing and long-term incentives	(50,070)	(87,471)	-	-	(50,070)	(87,471)
Credit losses, net	-	-	(298,617)	(531,400)	(298,617)	(531,40)
Other operating income	10,956	82,785	(157,145)	(298,923)	(146,189)	(216,138)
Profit (loss) generated by the segments	**791,168**	**1,278,700**	**53,480**	**176,425**	**844,648**	**1,455,125**
Depreciation and amortization	(312,668)	(624,448)	(4,379)	(8,764)	(317,047)	(633,212)
Stock option plan					(3,202)	(7,843)
Write-off and estimated impairment loss on fixed assets					2,220	2,000
Net financial income					(33,419)	(55,548)
Income and social contribution taxes					(88,555)	(98,626)
Profit for the period					**404,645**	**661,896**

	Retail		Financial Products		Consolidated	
	2Q25	6M25	2Q25	6M25	2Q25	6M25
Net operating income	3,649,669	6,406,509	517,897	1,018,633	4,167,566	7,425,142
Cost of sales	(1,565,380)	(2,804,295)	(19,985)	(35,960)	(1,585,365)	(2,840,255)
Funding cost - elimination of related parties (i)	-	-	21,599	40,383	21,599	40,383
Gross profit	**2,084,289**	**3,602,214**	**519,511**	**1,023,056**	**2,603,800**	**4,625,270**
Sales	(861,220)	(1,618,538)	-	-	(861,220)	(1,618,538)
General and administrative expenses	(394,146)	(747,477)	-	-	(394,146)	(747,477)
Profit-sharing and long-term incentives	(65,820)	(98,796)	-	-	(65,820)	(98,796)
Credit losses, net	-	-	(255,735)	(432,875)	(255,735)	(432,875)
Other operating income	9,377	29,774	(145,325)	(281,265)	(135,948)	(251,491)
Profit (loss) generated by the segments	**772,480**	**1,167,177**	**118,451**	**308,916**	**890,931**	**1,476,093**
Depreciation and amortization	(316,587)	(615,181)	(6,486)	(12,843)	(323,073)	(628,024)
Stock option plan					(8,629)	(12,271)
Write-off and estimated impairment loss on fixed assets					(1,328)	(4,891)
Net financial income					(45,850)	(64,334)
Income and social contribution taxes					(107,555)	(141,044)
Profit for the period					**404,496**	**625,529**

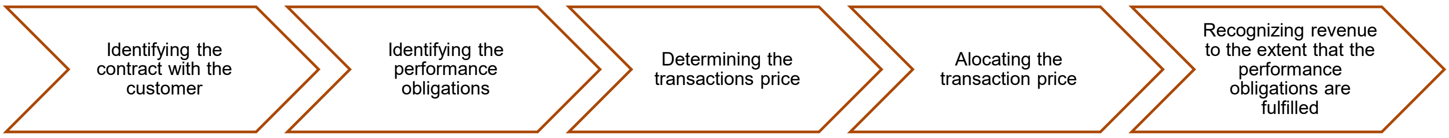
(i) Reduction in funding costs as a result of replacing part of the indirect subsidiary's funding Realize SCFI with third parties by financing from the Parent Company, in accordance with N.E 25.3.3. In the consolidated view, this related party transaction is eliminated in the Parent Company's net finance income (costs) line item.

The reported results do not deduct expenses incurred with depreciation and amortization, with a stock option plan, with the result of the write-off of assets and with income and social contribution taxes. The inclusion of these expenses in the calculation is in line with the way Management evaluates the performance of each business and their contribution to cash generation. Finance income is not allocated by segment, given that its formation is more related to corporate capital structure decisions than to the nature of results reported by each business segment.

33. REVENUE

33.1 Accounting policy

CPC 47/IFRS 15 – Revenue from Customer Contracts establishes a model for showing whether accounting criteria have been met by following steps:



Considering these aspects, revenues are recognized at an amount that reflects the Parent Company's expectation of receiving compensation for financial products and services offered to clients.

Gross revenue is presented less rebates and discounts, in addition to the elimination of related party revenues and the discount to present value (Note 7.1).

(i) **Sale of merchandise – retail:** sales made in cash, in cash or debit card, in installments, with third-party cards or Renner card, and by financing granted by indirect subsidiary Realize SCFI, both in physical stores and in ecommerce. Revenue is recognized in profit or loss when the goods are delivered to the customer.

(ii) **Services:** own credit transactions, individual and corporate loans and sales finance by indirect subsidiary Realize SCFI, whose results are recognized considering the effective interest rate over the term of the contracts. Services also include revenues from Marketplace sales commissions with partner companies, sales intermediation commissions, inter Parent Company services, urban deliveries and complete and customized logistics management solutions.

33.2 Breakdown of revenue

	Parent Company			
	2Q26	6M26	2Q25	6M25
Gross operating income	**4,510,058**	**7,922,085**	**4,403,852**	**7,656,038**
Sales of merchandise (i)	4,457,549	7,833,324	4,362,770	7,583,819
Service revenues	52,509	88,761	41,082	72,219
Deductions	**(1,114,157)**	**(1,930,494)**	**(1,064,540)**	**(1,833,389)**
Taxes on sales of merchandise	(1,104,822)	(1,914,278)	(1,056,999)	(1,819,745)
Taxes on service revenues	(9,335)	(16,216)	(7,541)	(13,644)
Net operating income	**3,395,901**	**5,991,591**	**3,339,312**	**5,822,649**

	Consolidated			
	2Q26	6M26	2Q25	6M25
Gross operating income	**5,432,973**	**9,724,250**	**5,347,166**	**9,475,385**
Sales of merchandise (i)	4,882,547	8,647,056	4,789,516	8,376,418
Service revenues	550,426	1,077,194	557,650	1,098,967
Deductions	**(1,231,477)**	**(2,157,059)**	**(1,179,600)**	**(2,050,243)**
Taxes on sales of merchandise	(1,199,050)	(2,093,544)	(1,146,803)	(1,985,424)
Taxes on service revenues	(32,427)	(63,515)	(32,797)	(64,819)
Net operating income	**4,201,496**	**7,567,191**	**4,167,566**	**7,425,142**

(i) Sales of merchandise, net of returns and cancellations.

According to the return policy, the customer receives at the time of return an exchange voucher bonus with the same value of the returned merchandise for use in a new purchase.

34. EXPENSES BY NATURE

The Parent Company's statements of profit or loss are presented by function. Expenses are shown below by nature.

34.1 Selling expenses

	Parent Company			
	2Q26	6M26	2Q25	6M25
Personnel	(309,846)	(610,411)	(301,091)	(575,720)
Occupation	(103,437)	(200,717)	(102,492)	(191,837)
Depreciation - right of use, net of taxes	(83,054)	(166,493)	(83,140)	(163,592)
Outsourced services	(25,452)	(46,841)	(21,653)	(42,489)
Freight	(36,250)	(67,458)	(37,374)	(69,263)
Utilities and services	(81,066)	(160,109)	(70,434)	(146,234)
Advertising	(122,692)	(201,652)	(122,791)	(200,455)
Depreciation and amortization	(68,554)	(136,679)	(68,900)	(133,467)
Other expenses	(79,680)	(154,027)	(83,945)	(152,545)
Total	**(910,031)**	**(1,744,387)**	**(891,820)**	**(1,675,602)**

	Consolidated			
	2Q26	6M26	2Q25	6M25
Personnel	(365,559)	(721,558)	(352,344)	(678,590)
Occupation	(136,703)	(265,495)	(131,077)	(247,074)
Depreciation - right of use, net of taxes	(104,069)	(208,704)	(103,998)	(207,534)
Outsourced services	(29,647)	(56,180)	(25,781)	(51,622)
Freight	(32,139)	(59,986)	(33,279)	(62,282)
Utilities and services	(91,708)	(181,878)	(80,628)	(167,565)
Advertising	(135,937)	(226,673)	(135,302)	(225,357)
Depreciation and amortization	(92,133)	(183,918)	(90,031)	(176,528)
Other expenses	(100,667)	(191,089)	(102,809)	(186,048)
Total	**(1,088,562)**	**(2,095,481)**	**(1,055,249)**	**(2,002,600)**

34.2 General and administrative expenses

	Parent Company			
	2Q26	6M26	2Q25	6M25
Personnel	(198,150)	(390,507)	(187,257)	(365,954)
Depreciation - right of use, net of taxes	(23,746)	(47,623)	(35,930)	(60,340)
Outsourced services	(58,205)	(115,925)	(60,519)	(114,518)
Freight	(49,454)	(90,253)	(46,879)	(89,365)
Utilities and services	(20,302)	(34,296)	(20,831)	(41,776)
Depreciation and amortization	(80,725)	(160,002)	(73,790)	(145,140)
Other expenses	(17,903)	(24,994)	(27,456)	(32,107)
Total	**(448,485)**	**(863,60)**	**(452,662)**	**(849,200)**

	Consolidated			
	2Q26	6M26	2Q25	6M25
Personnel	(225,298)	(443,900)	(211,841)	(413,901)
Depreciation - right of use, net of taxes	(24,619)	(49,414)	(37,106)	(62,653)
Outsourced services	(64,329)	(129,120)	(66,786)	(128,343)
Freight	(54,117)	(98,910)	(52,186)	(99,661)
Utilities and services	(24,111)	(42,646)	(24,421)	(48,830)
Depreciation and amortization	(91,847)	(182,412)	(85,452)	(168,466)
Other expenses	(30,805)	(50,510)	(38,912)	(56,740)
Total	**(515,126)**	**(996,912)**	**(516,704)**	**(978,596)**

34.3 Other operating profit (loss)

	Parent Company			
	2Q26	6M26	2Q25	6M25
Expenses on financial products and services	(31,743)	(62,054)	(29,248)	(55,444)
Depreciation and amortization	(4)	(7)	(536)	(1,072)
Result from the write-off of fixed assets	2,991	3,107	(372)	(3,848)
Stock option plan	(3,202)	(7,843)	(8,629)	(12,271)
Other operating income	(10,530)	(24,525)	(18,615)	(24,045)
Recovery of tax credits (i)	23,722	99,670	26,270	48,210
Total	**(18,766)**	**8,348**	**(31,130)**	**(48,470)**

	Consolidated			
	2Q26	6M26	2Q25	6M25
Expenses on financial products and services	(157,145)	(298,923)	(145,326)	(280,654)
Depreciation and amortization	(4,379)	(8,764)	(6,486)	(12,842)
Result from the write-off of fixed assets	2,220	2,000	(1,328)	(4,891)
Stock option plan	(3,202)	(7,843)	(8,629)	(12,271)
Other operating income	(12,991)	(20,878)	(18,784)	(22,406)
Recovery of tax credits (i)	23,947	103,663	28,162	51,569
Total	**(151,550)**	**(230,745)**	**(152,391)**	**(281,495)**

(i) Basically consists of the recovery of tax credits from prior periods and the negative discount on the acquisition of ICMS credits from third parties.

34.4 Profit sharing and long-term incentives

	Parent Company			
	2Q26	6M26	2Q25	6M25
Profit sharing (i)	(34,364)	(57,563)	(45,710)	(66,654)
Long-term incentives (ii)	(15,706)	(28,913)	(20,206)	(30,537)
Long-term incentives - principal	(9,696)	(16,068)	(7,137)	(12,90)
Long-term incentives - charges	(5,779)	(12,586)	(13,069)	(17,637)
Long-term incentives - bonuses	(231)	(259)	-	-
Total	**(50,070)**	**(86,476)**	**(65,916)**	**(97,191)**

	Consolidated			
	2Q26	6M26	2Q25	6M25
Profit sharing (i)	(34,364)	(58,558)	(45,614)	(68,260)
Long-term incentives (ii)	(15,706)	(28,913)	(20,206)	(30,536)
Long-term incentives - principal	(9,696)	(16,068)	(7,137)	(12,906)
Long-term incentives - charges	(5,779)	(12,586)	(13,069)	(17,636)
Long-term incentives - bonuses	(231)	(259)	-	-
Total	**(50,070)**	**(87,471)**	**(65,820)**	**(98,796)**

(i) Profit sharing is an annual benefit, paid to employees who reach the Parent Company's profit goals and strategic initiatives;

(ii) Long-term incentives consisting of performance shares and restricted shares, as described in Note 30 and Note 31.

35. NET FINANCE INCOME (COSTS)

35.1 Breakdown of finance income (costs)

	Parent Company			
	2Q26	6M26	2Q25	6M25
Finance income	**91,165**	**163,886**	**53,385**	**132,952**
Income from cash equivalents and financial investments (i)	56,825	108,251	45,306	104,114
Exchange gains	11,962	17,862	2,272	10,326
Adjustment for inflation receivable (ii)	-	-	9	17
SELIC interest on tax credits	6,044	21,006	584	4,696
Other finance income	16,334	16,767	5,214	13,799
Finance costs	**(92,145)**	**(166,243)**	**(66,284)**	**(151,200)**
Interest on loans, financing and debentures	(4)	(9)	(4)	(9,652)
Interest on leases	(57,932)	(115,115)	(55,078)	(111,186)
Exchange losses	(22,569)	(28,483)	(3,412)	(13,029)
Inflation adjustment losses (ii)	(3,577)	(6,872)	(2,554)	(5,091)
Other finance costs	(8,063)	(15,764)	(5,236)	(12,242)
Net financial income	**(980)**	**(2,357)**	**(12,899)**	**(18,248)**

	Consolidated			
	2Q26	6M26	2Q25	6M25
Finance income	**87,616**	**158,697**	**84,878**	**173,049**
Income from cash equivalents and financial investments (i)	36,377	66,869	26,054	68,792
Exchange gains	16,168	27,383	32,268	45,443
Adjustment for inflation receivable (ii)	14,194	25,980	16,921	32,179
SELIC interest on tax credits	7,976	23,484	1,439	6,551
Gain on fair value of RX Venture's investments (iii)	-	1,497	152	307
Other finance income	12,901	13,484	8,044	19,777
Finance costs	**(121,035)**	**(214,245)**	**(130,728)**	**(237,383)**
Interest on loans, financing and debentures	(4)	(9)	(4)	(9,652)
Interest on leases	(65,976)	(129,478)	(61,985)	(125,076)
Exchange losses	(28,756)	(37,307)	(14,318)	(28,791)
Inflation adjustment losses (ii)	(15,902)	(28,177)	(48,908)	(62,002)
Loss of fair value of RX Venture's investments (iii)	(1,014)	(1,014)	-	-
Other finance costs	(9,383)	(18,260)	(5,513)	(11,862)
Net financial income	**(33,419)**	**(55,548)**	**(45,850)**	**(64,334)**

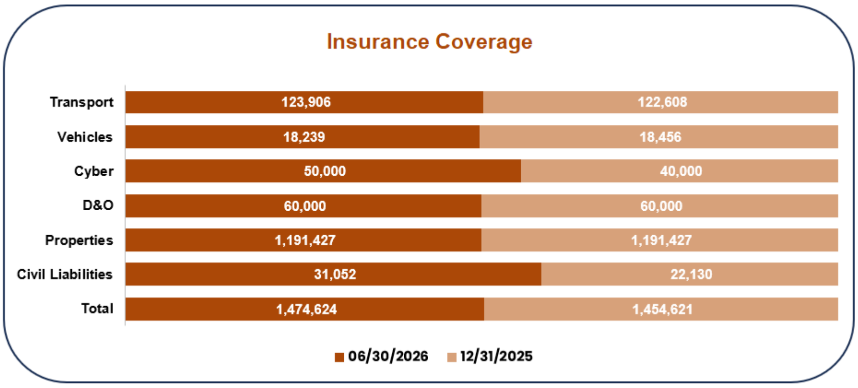
(i) Amount net of PIS and COFINS taxes for the three and six-month periods ended as of June 30, 2026 R$2,771 and R$5,279, Parent Company, and R$2,899 and R$5,490, Consolidated (R$3,125 and R$5,378, Parent Company and R$3,163 and R$5,455, Consolidated as of June 30, 2025);

(ii) Consolidated balances mainly consist of the effects of LRA's hyperinflationary economy (Note 3.9);

(iii) Gains and losses on the fair value of investees of the RX Venture fund (Note 12.4);

36. INSURANCE COVERAGE

The Parent Company and its subsidiaries have a policy for taking out insurance policies based on the guidance of experts who consider their nature, value at risk and relevance. In June 30, 2026, we have insurance coverage for civil liability, property, Directors and Officers (D&O), cyber risks, board vehicles and cargo transportation, according to indemnity limits shown on the side.



37. SUBSEQUENT EVENTS

37.1 Payment of interest on equity capital

On July 14, 2026, we paid the interest on equity capital for 2Q26 in the amount of R$220,421 (R$190,294 net of income tax), as decided on June 18, 2026, at a meeting held by the Board of Directors (RCA).

37.2 Sustainability financial information reporting

On July 16, 2026, we disclosed our second sustainability-related financial information report, in accordance with the international technical pronouncements on IFRS S1 and IFRS S2 Sustainability Standards (CBPS and CBPS 02), and a limited assurance report issued by KPMG Auditores Independentes.

COMMENT ON THE PERFORMANCE OF CORPORATE PROJECTIONS

On December 8, 2025, the Company disclosed its guidance for "Annual Growth in Retail Net Operating Revenue (ROL)", indicating its expectation of achieving growth of 9% to 13% in fiscal year 2026. In the second quarter of 2026, net operating revenue growth was 1.1%. In the Company's evaluation, the slower-than-expected growth reflects a reduction in the flow of customers in physical stores during the World Cup, at a higher intensity than historically observed, as well as the effects of a more challenging macroeconomic scenario. In this context, the Company has specifically revised its guidance for "Annual Growth in Retail Net Operating Revenue (ROL)" to a range of 4% to 8%. For the years 2027 through 2030, the Company maintains its ROL guidance of 9% to 13%.

With respect to the other guidance previously disclosed, there are, at this time, no events that would warrant reassessment and, therefore, such guidance remains unchanged.

Porto Alegre, August 06, 2026.

EXECUTIVE OFFICERS

FABIO ADEGAS FACCIO

Chief Executive Officer

DANIEL MARTINS DOS SANTOS

Vice President of Finance, Administrative and Investor Relations

FABIANA SILVA TACCOLA

Vice President of Product and Operations

REGINA FREDERICO DURANTE

Vice President of People, Sustainability and Institutional Relations

ALESSANDRO SANTIAGO POMAR

Vice President of Technology and Data

Report on the review of quarterly information – ITR

(A free translation of the original report in Portuguese, as filed with the Brazilian Securities Commission – CVM, prepared in accordance with the Technical Pronouncement CPC 21 (R1) – Interim Financial Reporting and the international standard IAS 34 – Interim Financial Reporting, as issued by the International Accounting Standard Board – IASB)

To the Board of Directors and Shareholders of
Lojas Renner S.A.
Porto Alegre – RS

Introduction

We have reviewed the individual and consolidated interim financial information of Lojas Renner S.A. ("Company"), included in the Quarterly Information Form - (ITR) for the quarter ended June 30, 2026, which comprises the balance sheet on June 30, 2026, and the respective statements of income, of comprehensive income for the three and six-month periods then ended, and statements of changes in shareholders' equity and of cash flow for the six-month period then ended, including explanatory notes.

Management is responsible for the preparation of the parent company and consolidated interim financial information in accordance with accounting standard CPC 21(R1) and IAS 34 - Interim Financial Reporting, issued by the International Accounting Standards Board - IASB, as well as for the presentation of this information in accordance with the standards issued by Brazilian Securities Commission (CVM), applicable to the preparation of the Quarterly Information Form (ITR). Our responsibility is to form a conclusion on this interim financial information based on our review.

Scope of Review

We conducted our review in accordance with the Brazilian and International Review Standards for Interim Financial Information (NBC TR 2410 and ISRE 2410 - Review of Interim Financial Information Performed by the Independent Auditor of the Entity, respectively). A review of interim information consists of making inquiries, primarily to the persons in charge of financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Brazilian and International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion on the individual and consolidated interim financial information

Based on our review, nothing has come to our attention that causes us to believe that the accompanying parent company and consolidated interim financial information included in the Quarterly Information Form referred to above has not been prepared, in all material respects, in accordance with CPC 21 (R1) and IAS 34 applicable to the preparation of Quarterly Information Form (ITR) and presented in accordance with the standards issued by the Brazilian Securities Commission.

Other matters

Statement of Added Value

The individual and consolidated interim financial information referred to above includes the individual and consolidated statement of added value (DVA) for the six-month period ended at June 30, 2026, prepared under responsibility of the Company's Management, and presented as supplementary information for IAS 34 purposes. These statements were submitted to review procedures carried out together with the review of the Company's quarterly information to conclude that they are reconciled with interim financial information and accounting records, as applicable, and its form and content are in accordance with the criteria defined in Technical Pronouncement CPC 09 – Statement of Added Value. Based on our review, nothing has come to our attention that causes us to believe that those statement of Added Value were not prepared, in all material respects, in accordance with the criteria set for this Standard and that they were not consistent to the individual and consolidated interim financial information taken as a whole.

Porto Alegre, August 6, 2026.

KPMG Auditores Independentes Ltda.
CRC SP-014428/F-7

(Original review report in Portuguese signed by)
Cristiano Jardim Seguecio
Accountant CRC SP-244525/O-9 T-RS

STATEMENT FROM THE BOARD OF EXECUTIVE OFFICERS ON THE FINANCIAL STATEMENTS

Pursuant to subsection VI, Article 27 of CVM Resolution 80 of March 29, 2022, the Board of Executive Officers states that it has reviewed, discussed and agreed the Company's Interim Financial Statements for the quarter ended on June 30, 2026, authorizing their conclusion.

Porto Alegre, August 06, 2026.

EXECUTIVE OFFICERS

FABIO ADEGAS FACCIO

Chief Executive Officer

DANIEL MARTINS DOS SANTOS

Vice President of Finance, Administrative and Investor Relations

FABIANA SILVA TACCOLA

Vice President of Product and Operations

REGINA FREDERICO DURANTE

Vice President of People, Sustainability and Institutional Relations

ALESSANDRO SANTIAGO POMAR

Vice President of Technology and Data

STATEMENT OF THE BOARD OF EXECUTIVE OFFICERS ON THE REPORT OF THE INDEPENDENT AUDITORS

Pursuant to subsection V, Article 27 of CVM Resolution 80 of March 29, 2022, the Board of Executive Officers declares that it has reviewed and discussed the content and opinion expressed in the report of the Independent Auditors on the Company's Interim Financial Information for the quarter ended on June 30, 2026.

The Board of Executive Officers declares that it agrees with the content and opinion expressed in the said report of the Independent Auditors on the Company's Financial Statements.

Porto Alegre, August 06, 2026.

BOARD OF EXECUTIVE OFFICERS

FABIO ADEGAS FACCIO

Chief Executive Officer

DANIEL MARTINS DOS SANTOS

Vice President of Finance, Administrative and Investor Relations

FABIANA SILVA TACCOLA

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