Apresentação de Resultados 2T26

Lopes

LPS Brasil

Apresentação:

Marcos Lopes - CEO

Francisco Lopes Neto - COO

Cyro Naufel – DRI

Robson Paim - CFO

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Destaques 2T26

Lançamentos

R$ 5,2 bi no 2T26 | **+7%** vs. 2T25
R$ 9,8 bi no 1S26 | **+9%** vs. 1S25

VGV Intermediado

R$ 2,6 bi no 2T26 | **-20%** vs. 2T25
R$ 5,1 bi no 1S26 | **-16%** vs. 1S25

Originação CrediPronto

R$ 1,6 bi no 2T26 | **+93%** vs. 2T25
R$ 3,1 bi no 1S26 | **+44%** vs. 1S25

Carteira CrediPronto

R$ 20,2 bi no 2T26 | **+16%** vs. 2T25

Receita Líquida

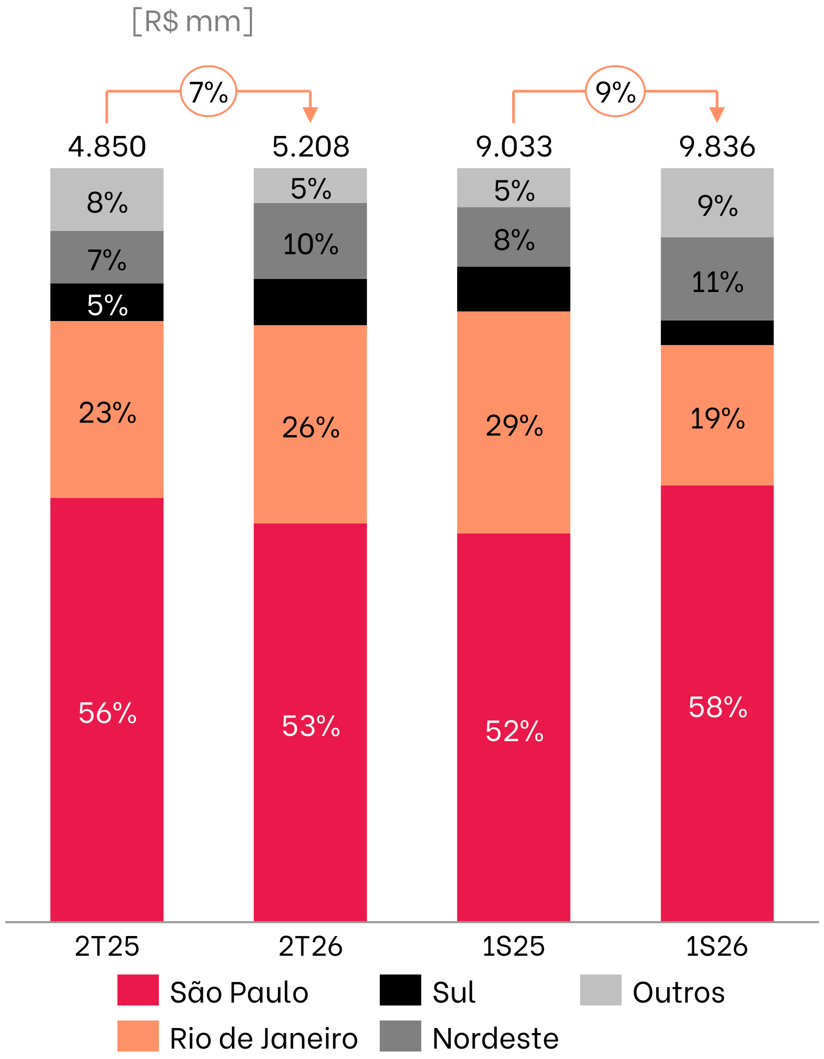
R$ 54,6 mm no 2T26 | **+7%** vs. 2T25
R$ 103,8 mm no 1S26 | **+4%** vs. 1S25

Lucro Líquido Consolidado Antes IFRS

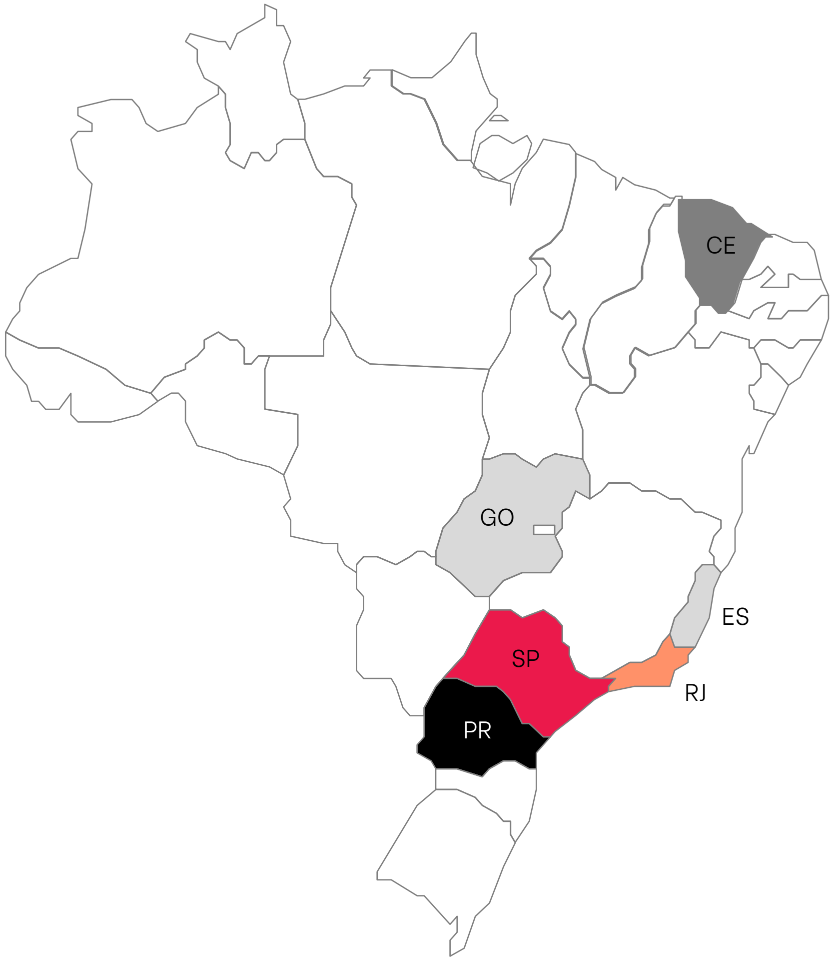
R$ 8,4 mm no 2T26 | **-37%** vs. 2T25
R$ 16,5 mm no 1S26 | **-19%** vs. 1S25

Lançamentos Lopes

A Lopes participou de **57 projetos** nos seis primeiros meses do ano.

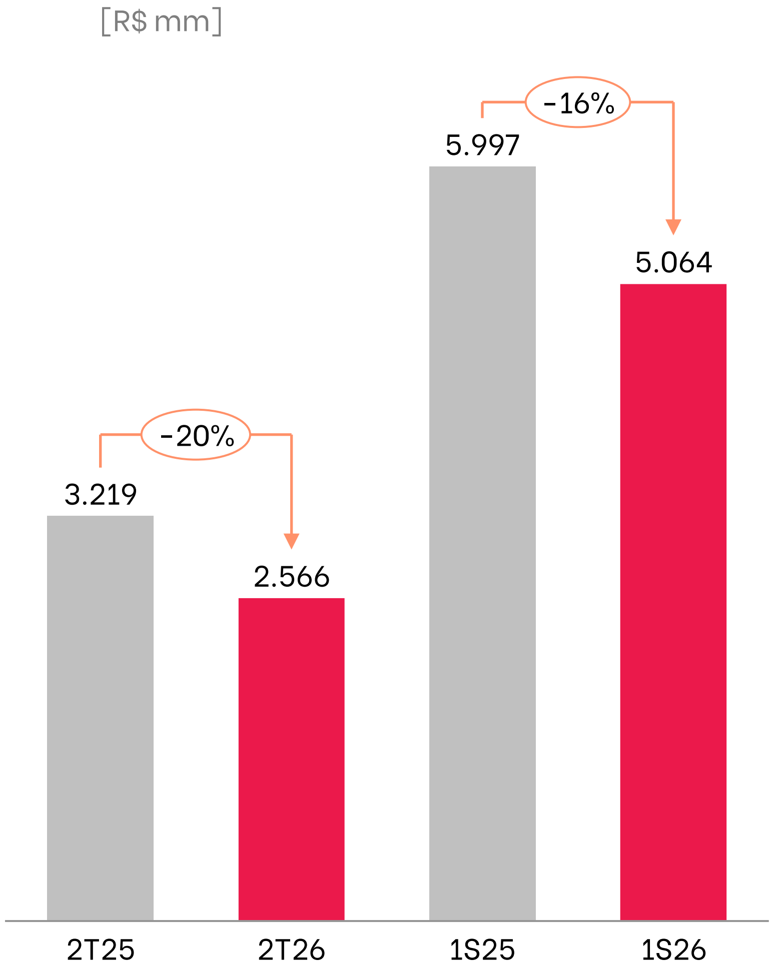


Estados com Lançamentos no 1S26

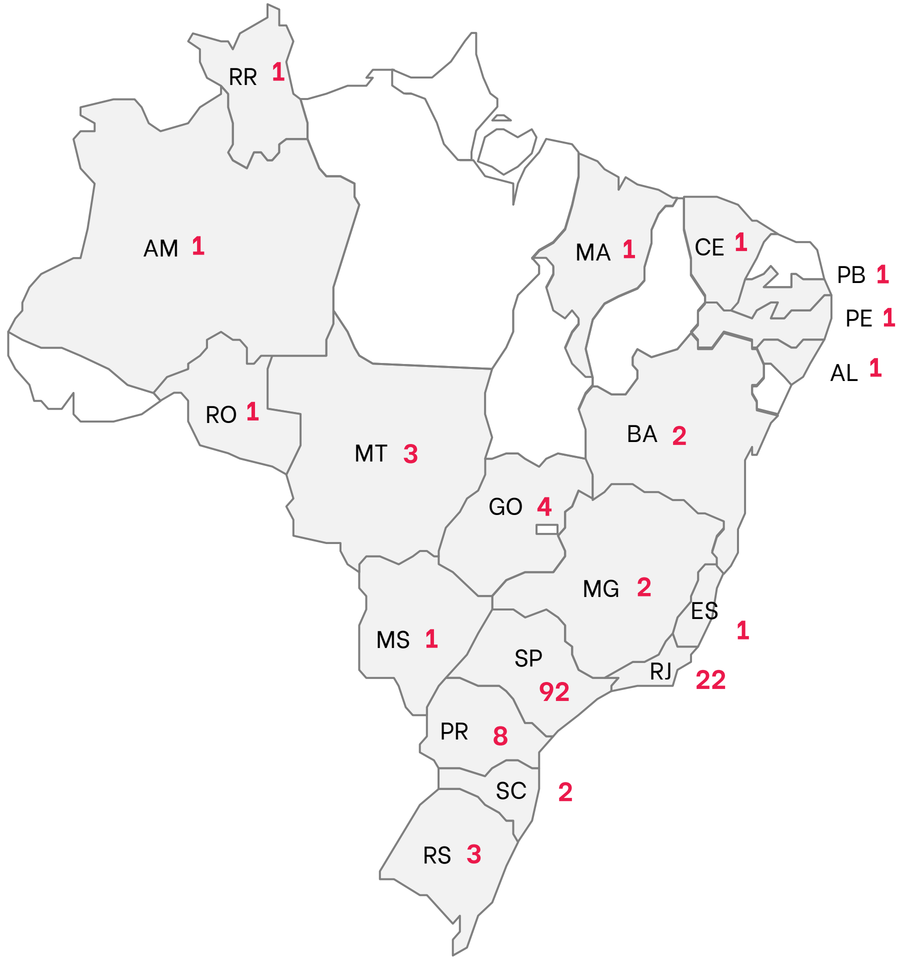


Intermediação Lopes

As vendas da Companhia ultrapassaram **R$ 5 bilhões** no primeiro semestre de 2026



Presença Nacional



148 Lojas

Intermediação Lopes

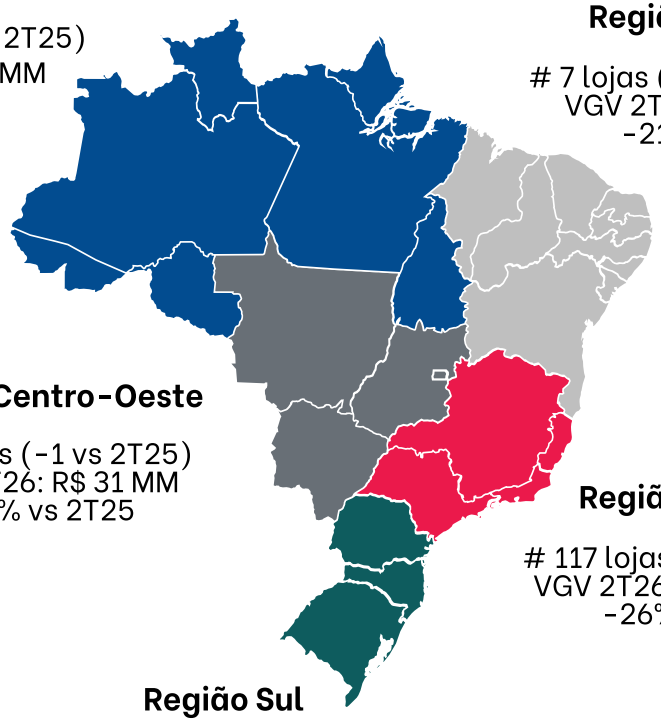
As praças de São Paulo e do Rio de Janeiro correspondem a 69% do VGV Intermediado no semestre

Região Norte

3 lojas (estável vs 2T25)
VGV 2T26: R$ 4,3 MM
+57% vs 2T25

Região Nordeste

7 lojas (estável vs 2T25)
VGV 2T26: R$ 221 MM
-21% vs 2T25



Região Centro-Oeste

8 lojas (-1 vs 2T25)
VGV 2T26: R$ 31 MM
-41% vs 2T25

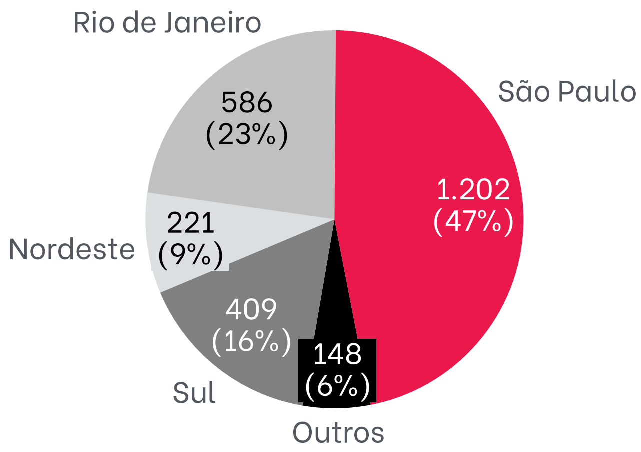
Região Sudeste

117 lojas (-20 vs 2T25)
VGV 2T26: R$ 1.902 MM
-26% vs 2T25

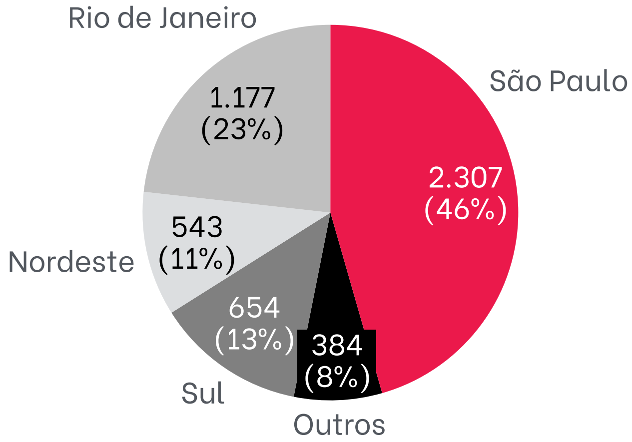
Região Sul

13 lojas (-1 vs 2T25)
VGV 2T26: R$ 409 MM
+33% vs 2T25

VGV 2T26



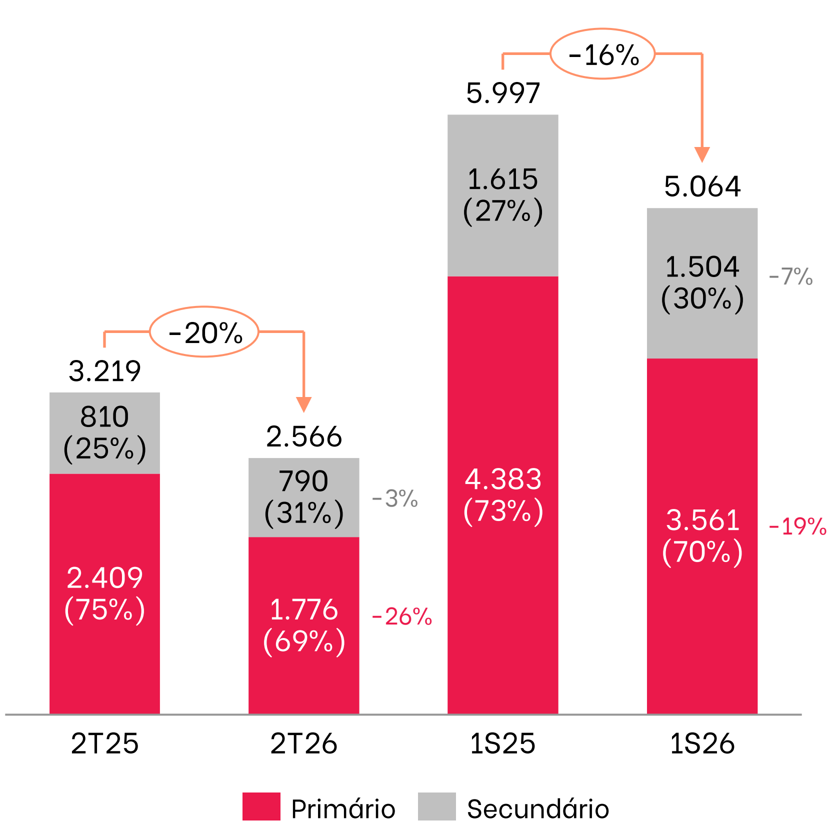
VGV 1S26



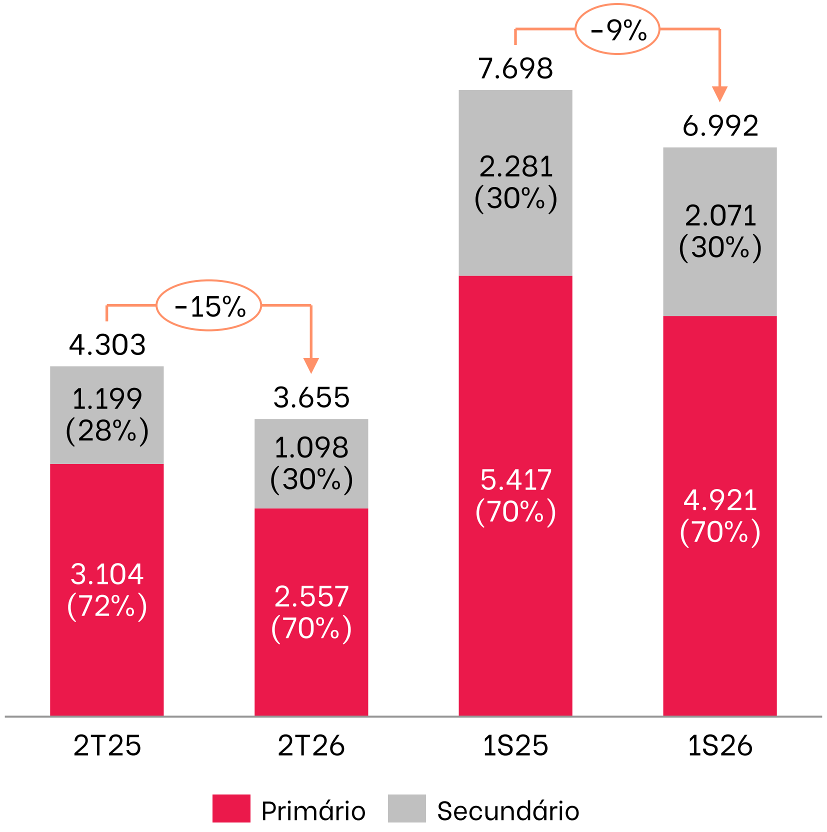
Intermediação Lopes

As vendas no **mercado primário** representam a maior parte das intermediações

VGV
[R$ mm]



Unidades

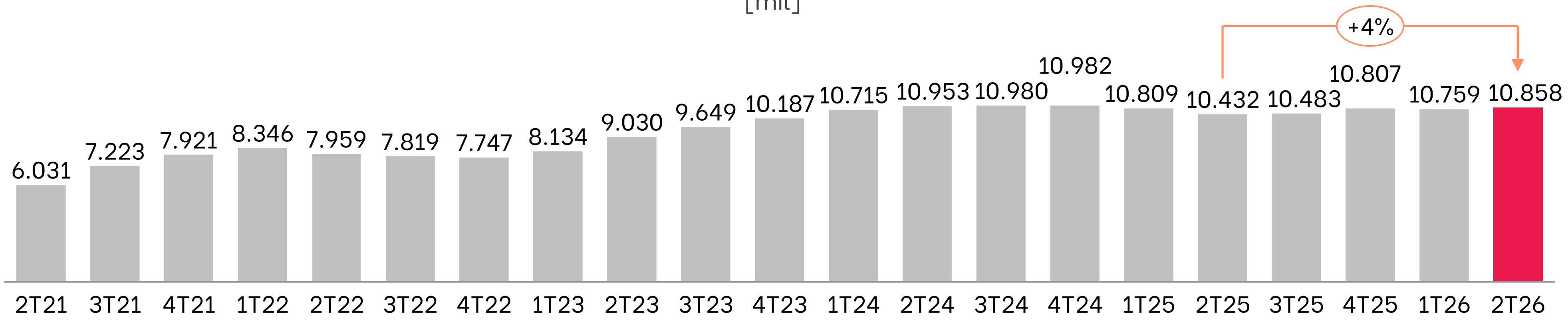


Lopes Labs

Portal Lopes
Dados orgânicos

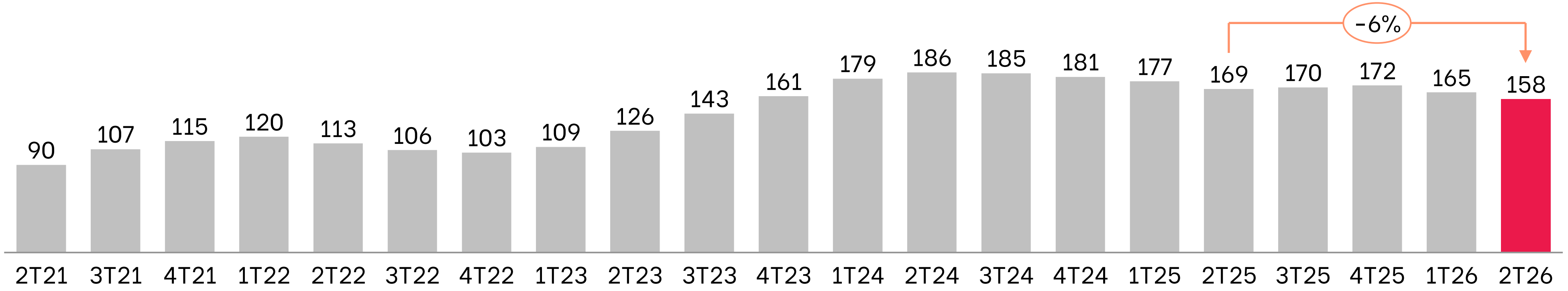
Sessões Orgânicas Portal - LTM

[mil]



Leads Busca Orgânica – Portal LTM

[mil]



CrediPronto

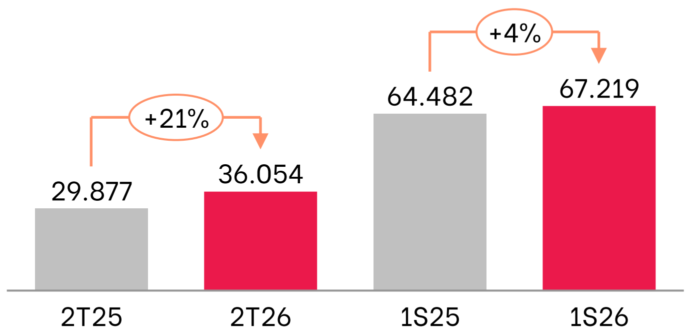
Saldo Médio da Carteira é de **R$ 20,2 bilhões**

A Lopes **detém 50% do portfólio** da CrediPronto

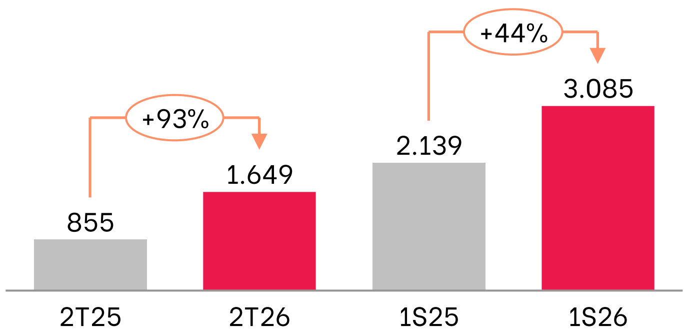
Volume Financiado

[R$ mm]

ABECIP - Privados

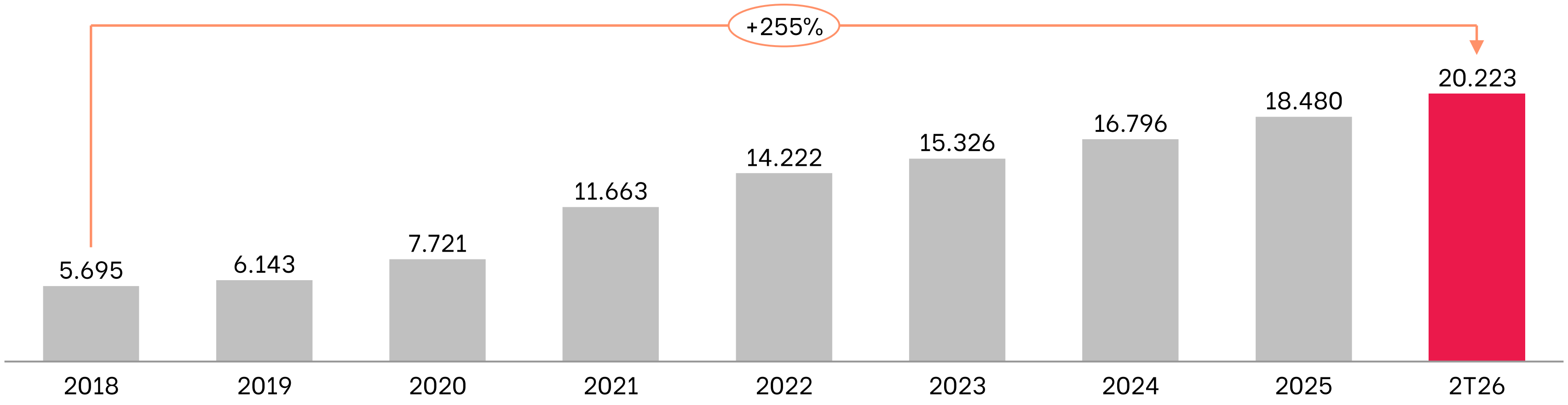


CrediPronto[1]



Saldo Médio da Carteira

[R$ mm]



[1] *Market share* de 8,1%, entre bancos privados no 2T26.

CrediPronto

O mercado de financiamento imobiliário retomou o ritmo de originações

Destaques 2T26

R$ 1.649 MM de volume financiado
93% vs. 2T25

3.009 novos contratos
69% vs. 2T25

LTV médio de 63%
Taxa média de 12%

Prazo médio de 367 meses

Destaques 1S26

R$ 3.085 MM de volume financiado
+44% vs. 1S25

5.636 novos contratos
+20% vs. 1S25

LTV médio de 63%
Taxa média de 12,1%

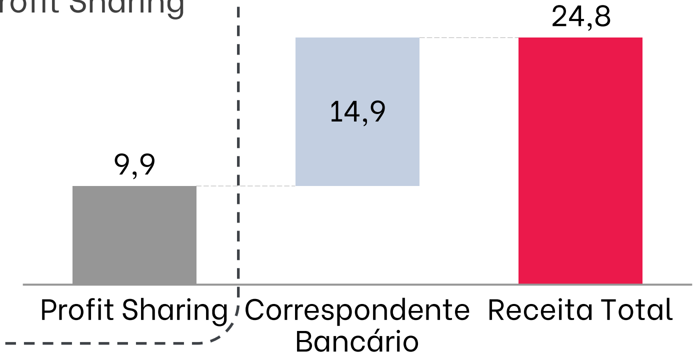
Prazo médio de 363 meses

Composição da Receita Bruta

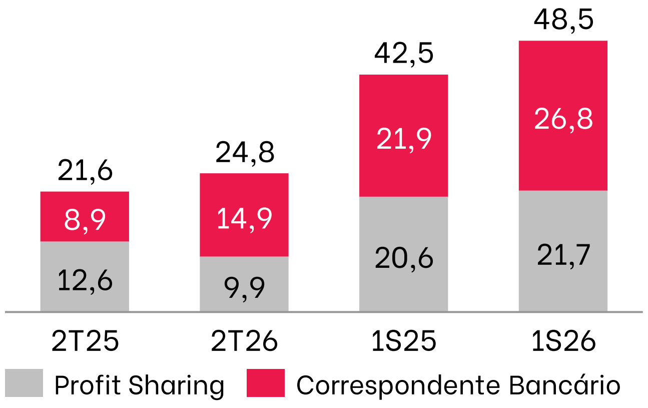
[R$ mi]

Reconhecimento Profit Sharing

Mar/26	R$ 4,1 mm
Abr/26	R$ 2,3 mm
Mai/26	R$ 3,4 mm



Evolução da Receita



CrediPronto

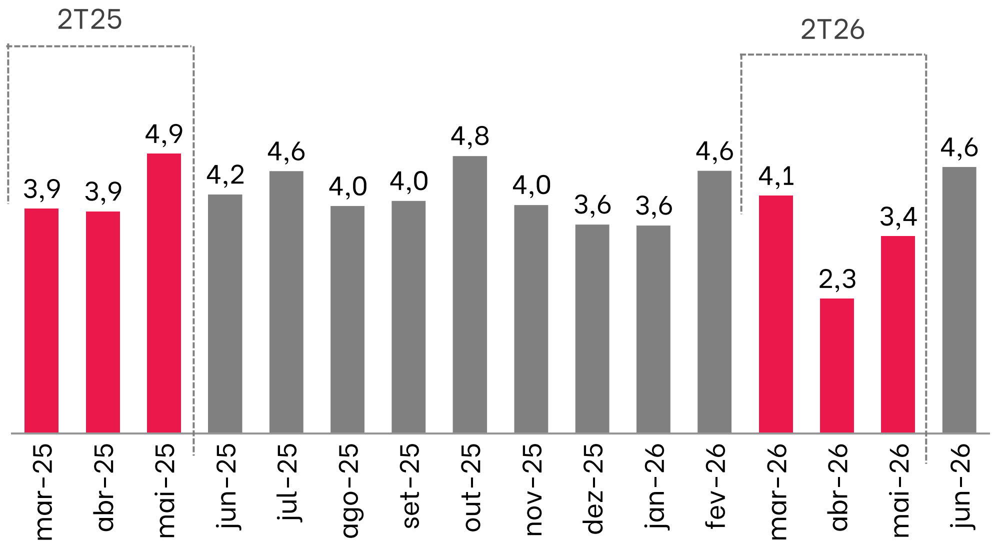
Evolução do Profit Sharing – P&L Virtual

P&L - CrediPronto (R$ milhões)	2T25	2T26	1S25	1S26
Margem Financeira	**115,5**	**139,6**	**229,1**	**266,2**
(+) Receita Financeira	516,2	619,6	998,8	1.207,9
(-) Despesa Financeira	(400,8)	(480,0)	(769,7)	(941,8)
(-) Tributos sobre Vendas	(5,6)	(6,7)	(11,1)	(12,9)
Custos e Despesas	**(39,3)**	**(69,5)**	**(90,1)**	**(120,2)**
(-) Despesas Itaú	(11,5)	(24,2)	(24,9)	(45,7)
(-) Despesas Olímpia	(17,9)	(21,6)	(34,3)	(39,8)
(-) Comissões Pagas	(8,9)	(17,2)	(22,4)	(32,4)
(-) Seguros e Sinistros	(1,6)	(2,4)	(6,3)	(4,7)
(-) PDD	0,6	(4,1)	(2,2)	2,5
(-) IRPJ/CSLL [1]	**(31,7)**	**(28,5)**	**(57,5)**	**(59,9)**
(-) Custo de Capital	**(13,0)**	**(14,0)**	**(27,0)**	**(27,8)**
(=) Resultado líquido	**25,8**	**20,8**	**43,4**	**45,4**
% Margem Líquida	22%	15%	19%	17%
50% Profit Sharing	**12,9**	**10,4**	**21,7**	**22,7**
Reconhecimento dos Lucros	**12,6**	**9,9**	**20,6**	**21,7**

[1] 45% para instituições financeiras

Resultado Líquido Mensal CrediPronto & Reconhecimento nos resultados da LPS Brasil

[R$ mm]



O reconhecimento da participação da Lopes no profit-sharing da CrediPronto tem um descasamento de 40 dias aproximadamente, respeitando os prazos contratuais de apuração e recebimento.

Composição da Receita

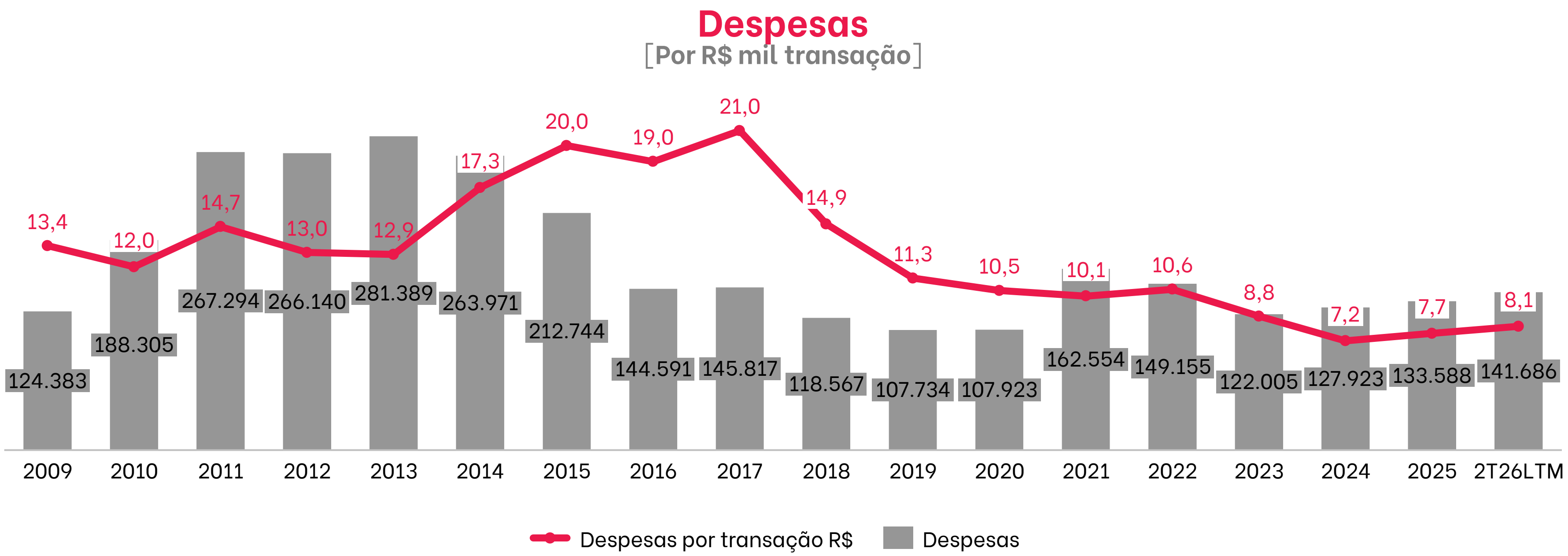
A receita líquida da Companhia atingiu **R$ 103,8 milhões** no primeiro semestre de 2026

Composição da Receita [R$ mil]	2T25	2T26	Var.	1S25	1S26	Var.
VGV Intermediado	**3.219.363**	**2.566.371**	**-20%**	**5.997.366**	**5.064.318**	**-16%**
Taxa Intermediação	0,85%	1,14%	0,29 pp	0,88%	1,08%	0,21 pp
Receita Bruta com Intermediação	**27.439**	**29.266**	**7%**	**52.536**	**54.761**	**4%**
CrediPronto	21.575	24.794	15%	42.481	48.533	14%
Apropriação de Receita da operação Itaú	3.625	3.625	0%	7.250	7.250	0%
Outras Receitas	3.953	2.808	-29%	7.826	4.330	-45%
Receita Bruta Total	**56.592**	**60.493**	**7%**	**110.092**	**114.874**	**4%**
Deduções da Receita	(5.350)	(5.904)	10%	(10.620)	(11.107)	5%
Receita Líquida*	**51.242**	**54.589**	**7%**	**99.472**	**103.767**	**4%**

*Receita Liquida da Companhia de acordo com normas contábeis que não refletem, necessariamente, os acordos comerciais da Companhia.

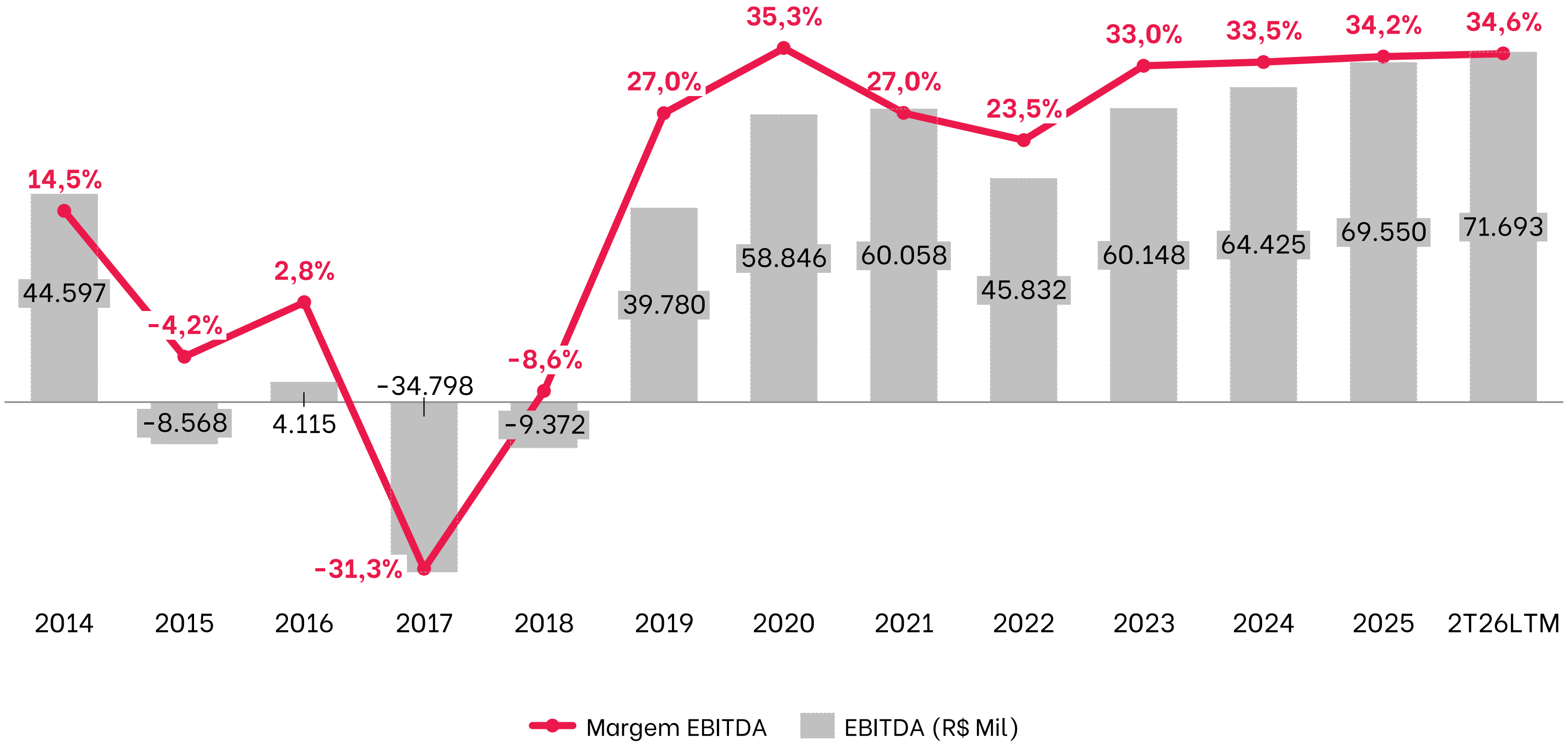
Despesa por Segmento (em milhões R$)	2T25	2T26	2T26 x 2T25	1S25	1S26	1S26 x 1S25
Intermediação	22.547	25.336	+12%	45.641	49.573	+9%
CrediPronto	9.049	14.188	+57%	21.265	25.430	+20%
TOTAL	**31.597**	**39.524**	**25%**	**66.906**	**75.004**	**+12%**

Despesas Operacionais



EBITDA e Margem EBITDA

Companhia focada em sua eficiência operacional



Resultado por Segmento

Resultado 2T26 Antes do IFRS e por Segmento			
(R$ mil)	**Rede Lopes**	**CrediPronto**	**Consolidado**
Receita Bruta de Serviços	**35.699**	**24.794**	**60.493**
Receita de Serviços Prestados	32.074	14.891	46.965
Apropriação de Receita da Operação Itaú	3.625	-	3.625
Profit Sharing CrediPronto	-	9.903	9.903
Receita Operacional Líquida	**32.880**	**21.709**	**54.589**
(-)Custos e Despesas	(21.120)	(12.419)	(33.539)
(-)Serviços Compartilhados	(4.038)	(2.666)	(6.704)
(-)Despesas de Stock Option CPC10	(107)	-	(107)
(-)Apropriação de Despesas do Itaú	(238)	-	(238)
(+/-) Equivalência Patrimonial	167	897	1.064
(=)EBITDA	**7.544**	**7.521**	**15.065**
Margem EBITDA	22,9%	34,6%	27,6%
(-)Depreciações e amortizações	(4.909)	(48)	(4.957)
(+/-)Resultado Financeiro	2.192	(11)	2.181
(-)Imposto de renda e contribuição social	(2.023)	(1.903)	(3.926)
(=)Lucro Líquido Antes do IFRS	**2.805**	**5.558**	**8.363**
Margem Líquida Antes IFRS	8,5%	25,6%	15,3%
Sócios não controladores			(3.845)
(=)Lucro Líquido Atribuível aos Controladores Antes IFRS			**4.518**
Margem Líquida Controladores Antes IFRS			8,3%

* Consideramos o Lucro Líquido ajustado por efeitos não caixa com IFRS 3 (Combinação de Negócios) o indicador de Lucro mais apurado para medir a performance da Companhia.

Resultado por Segmento

Resultado 1S26 Antes do IFRS e por Segmento			
(R$ mil)	**Rede Lopes**	**CrediPronto**	**Consolidado**
Receita Bruta de Serviços	**66.341**	**48.533**	**114.874**
Receita de Serviços Prestados	59.091	26.814	85.905
Apropriação de Receita da Operação Itaú	7.250	-	7.250
Profit Sharing CrediPronto		21.718	21.718
Receita Operacional Líquida	**61.153**	**42.614**	**103.767**
(-)Custos e Despesas	(42.912)	(22.280)	(65.192)
(-)Serviços Compartilhados	(6.213)	(4.274)	(10.486)
(-)Despesas de Stock Option CPC10	(214)	-	(214)
(-)Apropriação de Despesas do Itaú	(477)	-	(477)
(+/-) Equivalência Patrimonial	241	1.124	1.365
(=)EBITDA	**11.579**	**17.184**	**28.764**
Margem EBITDA	18,9%	40,3%	27,7%
(-)Depreciações e amortizações	(9.390)	(96)	(9.486)
(+/-)Resultado Financeiro	4.410	(19)	4.391
(-)Imposto de renda e contribuição social	(3.160)	(4.024)	(7.184)
(=)Lucro Líquido Antes do IFRS	**3.440**	**13.044**	**16.485**
Margem Líquida Antes IFRS	5,6%	30,6%	15,9%
Sócios não controladores			(6.460)
(=)Lucro Líquido Atribuível aos Controladores Antes IFRS			**10.025**
Margem Líquida Controladores Antes IFRS			9,7%

* Consideramos o Lucro Líquido ajustado por efeitos não caixa com IFRS 3 (Combinação de Negócios) o indicador de Lucro mais apurado para medir a performance da Companhia.

Impactos IFRS

[R$ mil]

Descrição	2T26 Antes do IFRS	2T26 Efeitos do IFRS	2T26 Após IFRS	1S26 Antes do IFRS	1S26 Efeitos do IFRS*	1S26 Após IFRS	
Receita Operacional Líquida	**54.589**	**-**	**54.589**	**103.767**	**-**	**103.767**	
Custos e Despesas	(39.524)	-	(39.524)	(75.003)	-	(75.003)	
Depreciação e amortização	(4.957)	(434)	(5.391)	(9.486)	(868)	(10.354)	1
Resultado Financeiro	2.181	(1.500)	681	4.391	(6.921)	(2.530)	2
Lucro Operacional	**12.289**	**(1.934)**	**10.355**	**23.669**	**(7.789)**	**15.880**	
Imposto de Renda e Contribuição Social	(3.926)	852	(3.074)	(7.184)	2.971	(4.213)	3
Lucro Líquido	**8.363**	**(1.082)**	**7.281**	**16.485**	**(4.818)**	**11.667**	
Acionistas não controladores	(3.845)	162	(3.683)	(6.460)	114	(6.346)	4
Lucro Líquido Controladora	**4.518**	**(920)**	**3.598**	**10.025**	**(4.704)**	**5.321**	

(1) Amortização de intangíveis;

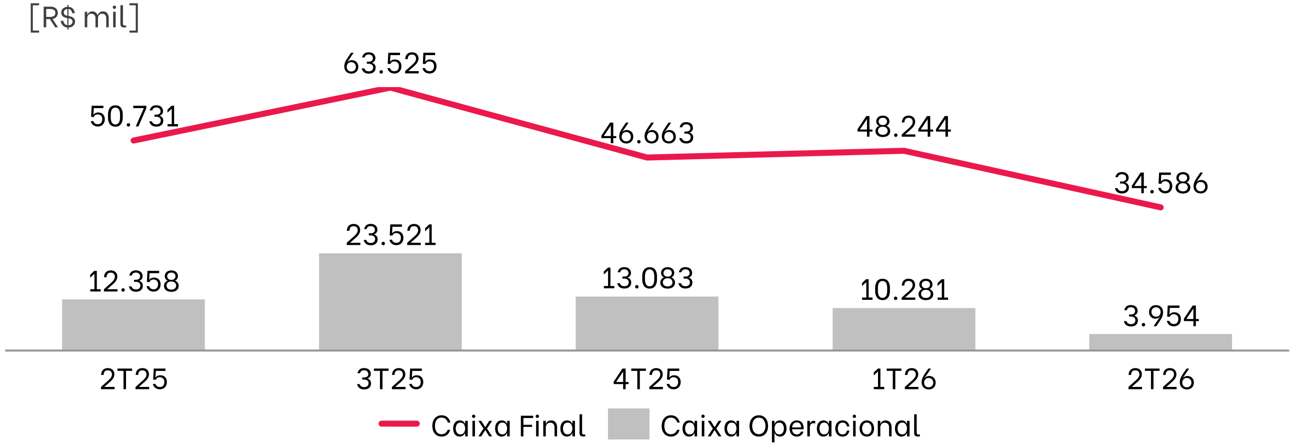
(2) Ganhos e Perdas com efeitos líquidos não caixa das contabilizações de earn outs e das opções de call e put das empresas controladas, baseado em valor justo conforme estimativas futuras;

(3) IR Diferido sobre ativos intangíveis, calls e puts da LPS Brasil;

(4) Efeitos relacionados com IR diferido e amortização de intangíveis nos acionistas não controladores.

Caixa e Disponibilidades

Caixa Gerado nas Atividades Operacionais Evolução Trimestral do Caixa



Disponibilidades

Fluxo de Caixa [R$ mm]	1T26	2T26	Variação
Saldo de Disponibilidades Inicial	**46.663**	**48.244**	**3%**
Das Operações	10.281	3.954	-62%
Das Atividades de Investimento	(4.731)	(579)	88%
Das Atividades de Financiamento	(3.969)	(17.033)	-329%
Saldo de Disponibilidades Final	**48.244**	**34.586**	**-28%**
Aplicações Financeiras (AF)	25.482	22.005	-14%
Saldo de Disponibilidades Após AF	**73.726**	**56.591**	**-23%**

+10,3 milhões de ações disponíveis em tesouraria em 30/06/2026

Q&A

Obrigado

LPS Brasil

Equipe de Relações com Investidores

• Cyro Naufel Filho	DRI
• Gabriel Carvalho	Gerente de RI
• Natália Cantagallo	Coordenadora de RI

Telefone: (11) 3067-0326
E-mail: ri@lopes.com.br
Site: ri.lopes.com.br

2Q26 Results Presentation

Lopes

LPS Brasil

Presenters:

Marcos Lopes – CEO

Francisco Lopes Neto – COO

Cyro Naufel – IRO

Robson Paim – CFO

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2Q26 Highlights

Launches

R$ 5.2 bn in 2Q26 | **+7%** vs. 2Q25
R$ 9.8 bn in 1H26 | **+9%** vs. 1H25

Transaction Closed

R$ 2.6 bn in 2Q26 | **-20%** vs. 2Q25
R$ 5.1 bn in 1H26 | **-16%** vs. 1H25

CrediPronto Mortgage Volume

R$ 1.6 bn in 2Q26 | **+93%** vs. 2Q25
R$ 3.1 bn in 1H26 | **+44%** vs. 1H25

CrediPronto Portfolio Balance

R$ 20.2 bn in 2Q26 | **+16%** vs. 2Q25

Net Revenue

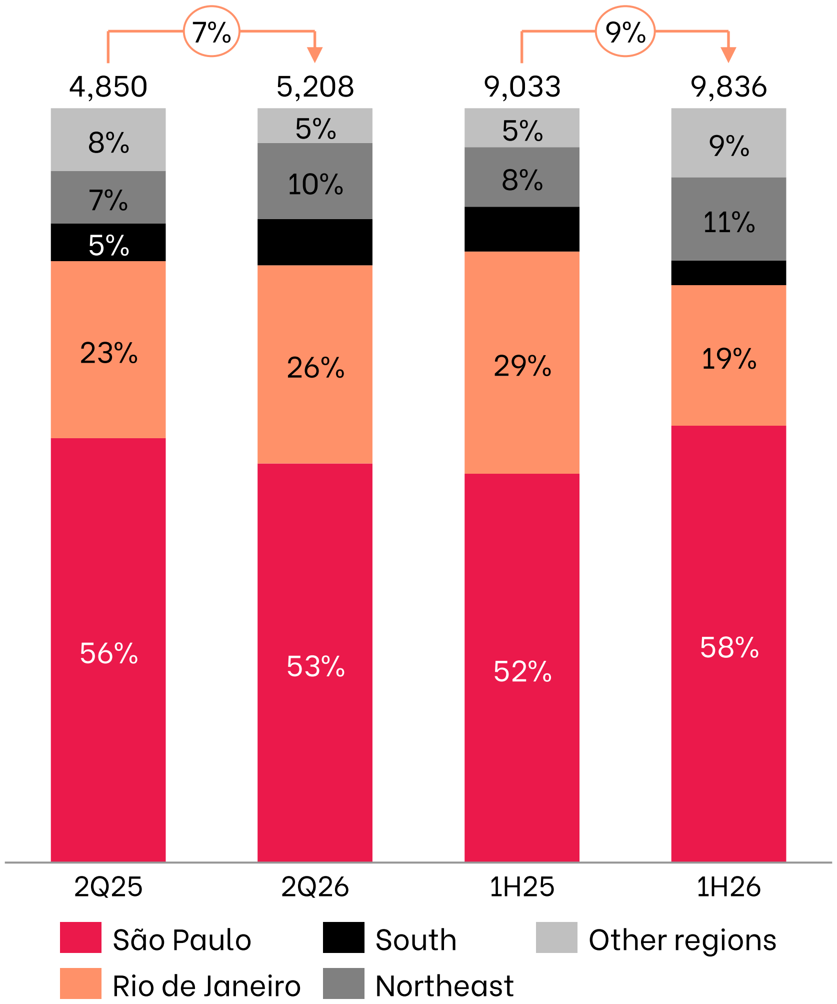
R$ 54.6 mn in 2Q26 | **+7%** vs. 2Q25
R$ 103.8 mn in 1H26 | **+4%** vs. 1H25

Net Income Consolidated Before IFRS

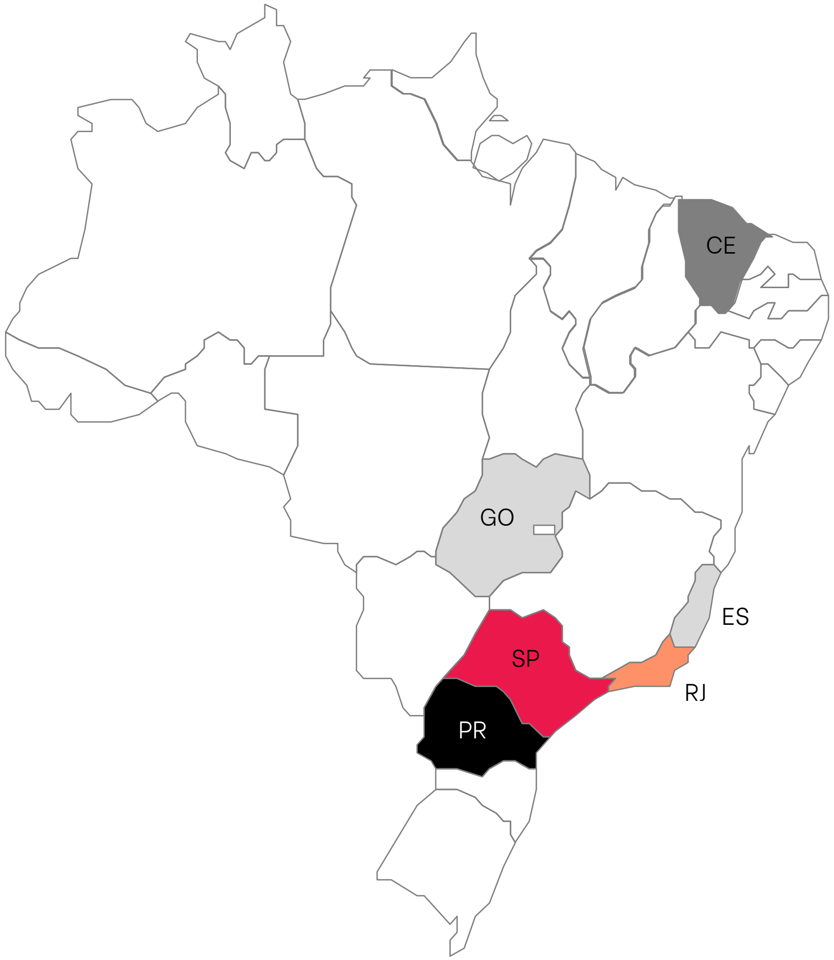
R$ 8.4 mn in 2Q26 | **-37%** vs. 2Q25
R$ 16.5 mn in 1H26 | **-19%** vs. 1H25

Lopes Launches

Lopes participated of **57 projects** in 1H26

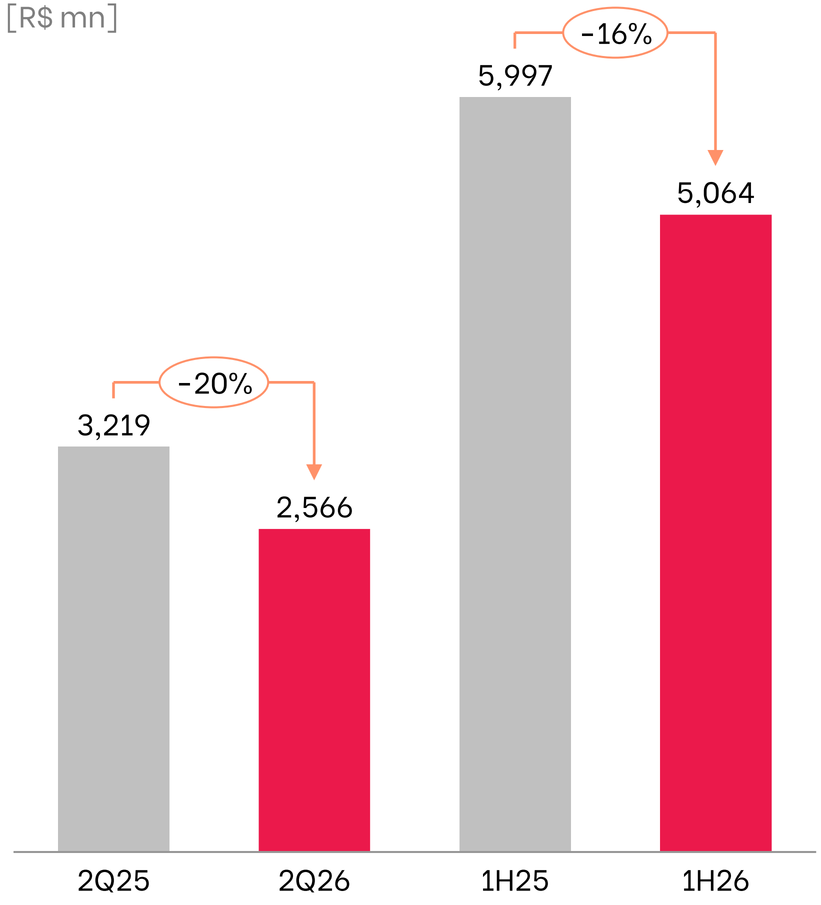


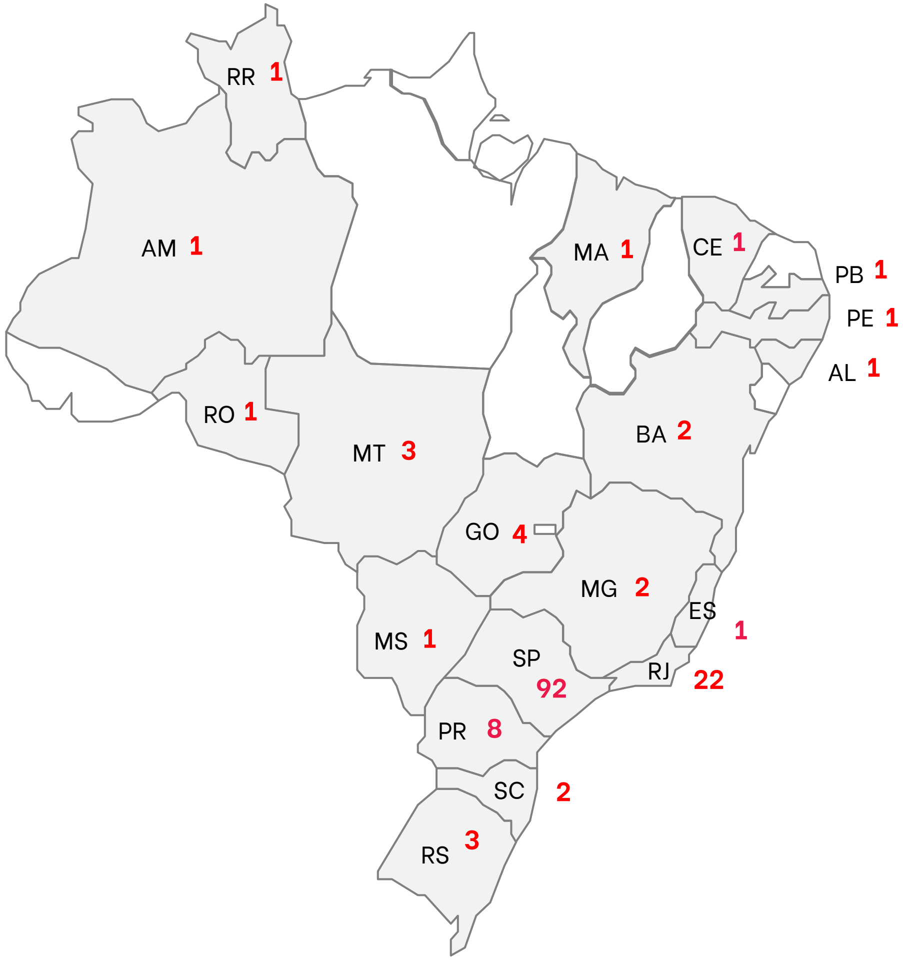
States with Launches in 1H26



Lopes Intermediation

The sales surpassed **R$ 5 billion** in the first six months of 2026





148 Stores

Lopes Intermediation

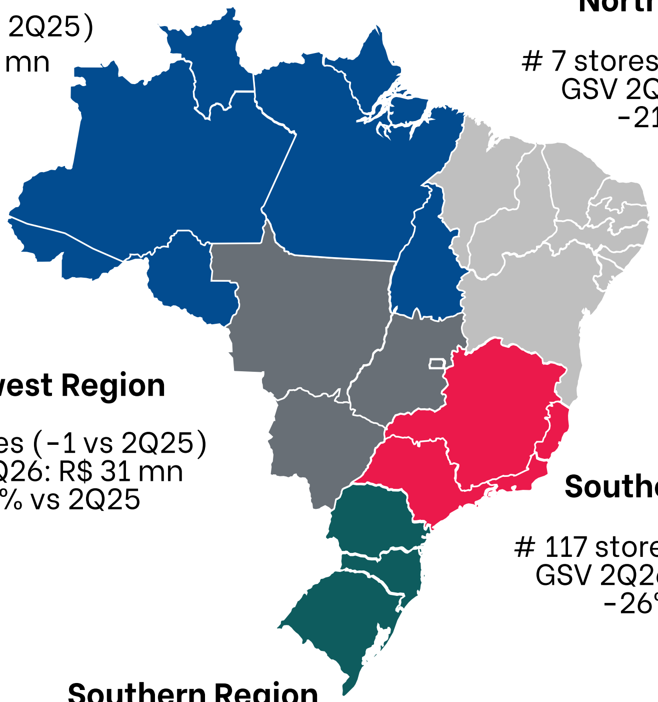
The São Paulo and Rio de Janeiro markets accounted for 69% of the Company's brokered Gross Sales Value (GSV) in the semester.

North region

3 stores (stable as 2Q25)
GSV 2Q26: R$ 4.3 mn
+57% vs 2Q25

Northeast Region

7 stores (stable as 2Q25)
GSV 2Q26: R$ 221 mn
-21% vs 2Q25



Midwest Region

8 stores (-1 vs 2Q25)
GSV 2Q26: R$ 31 mn
-41% vs 2Q25

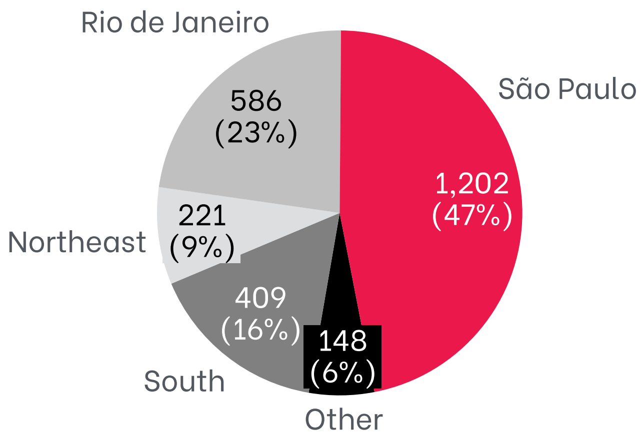
Southeast Region

117 stores (-20 vs 2Q25)
GSV 2Q26: R$ 1,902 mn
-26% vs 2Q25

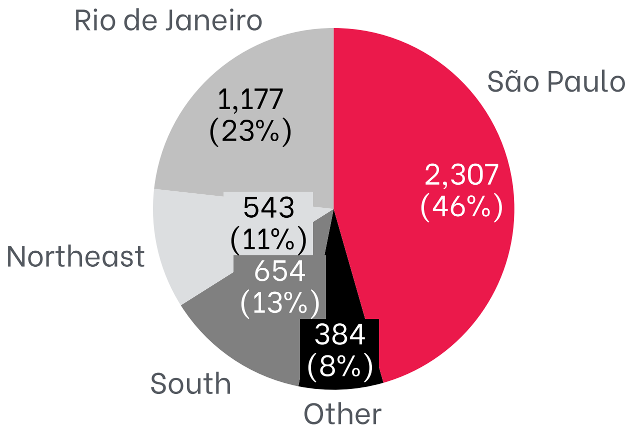
Southern Region

13 stores (-1 vs 2Q25)
GSV 2Q26: R$ 409 mn
+33% vs 2Q25

GSV 2Q26

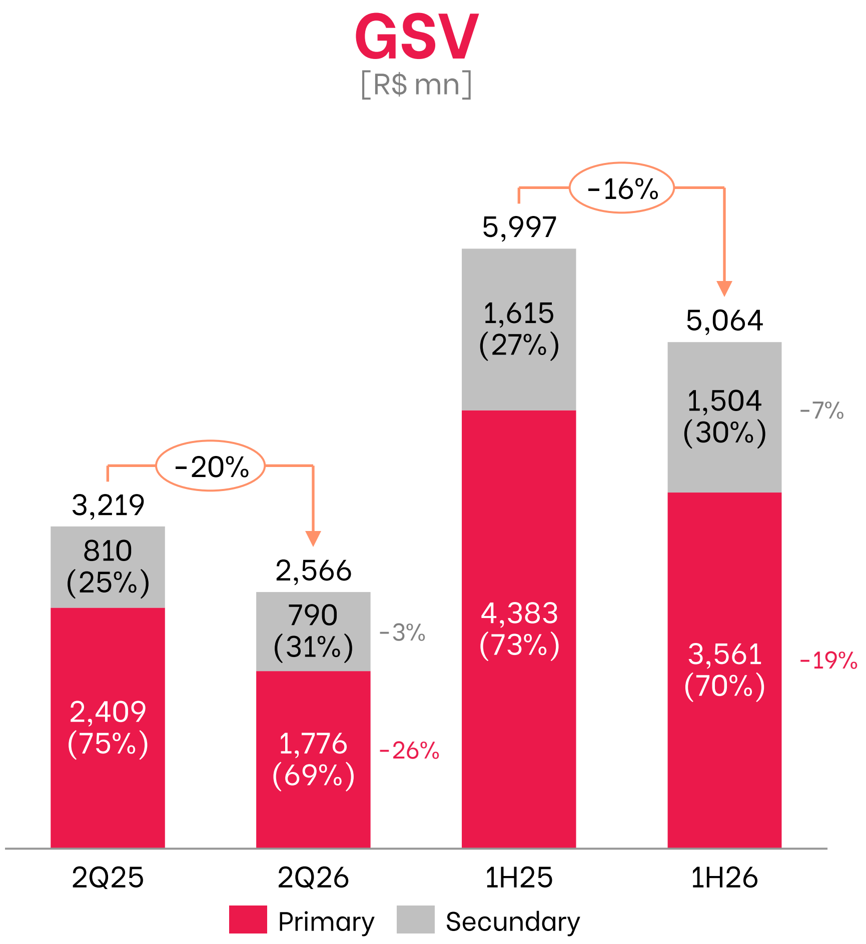


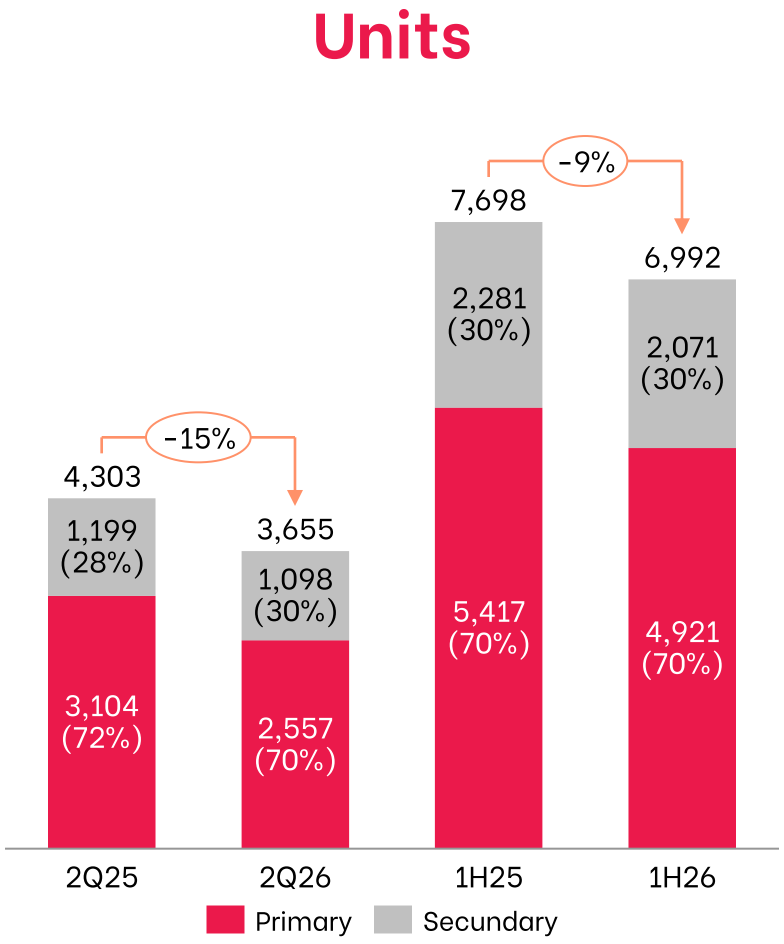
VGV 1S26



Lopes Intermediation

Primary market sales represent most of the transactions



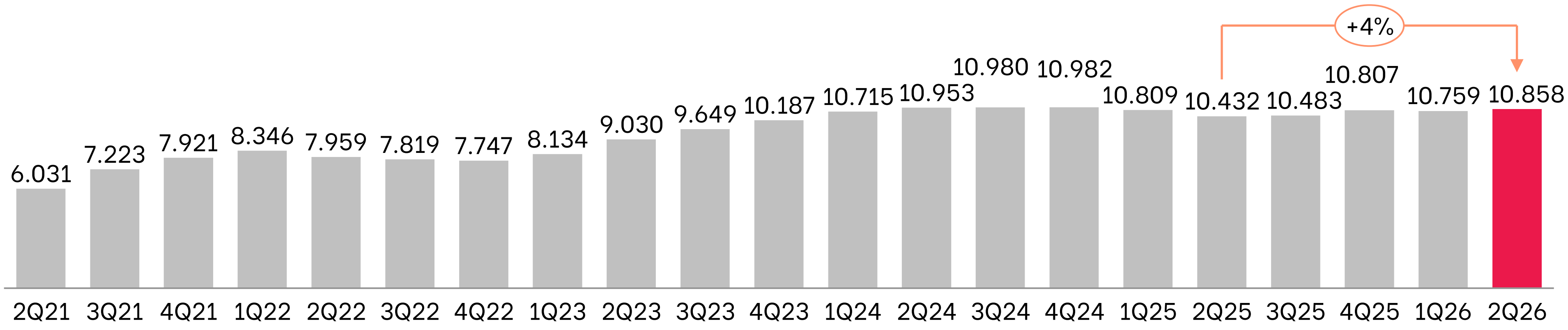


Lopes Labs

Portal Lopes
Organic data

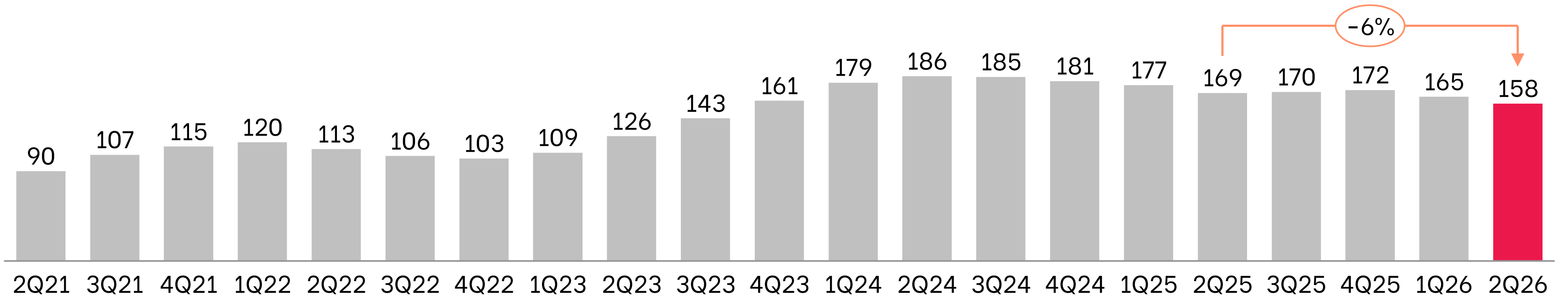
Website Organic Sessions - LTM

[thousand]



Leads from Organic Search – Website LTM

[thousand]



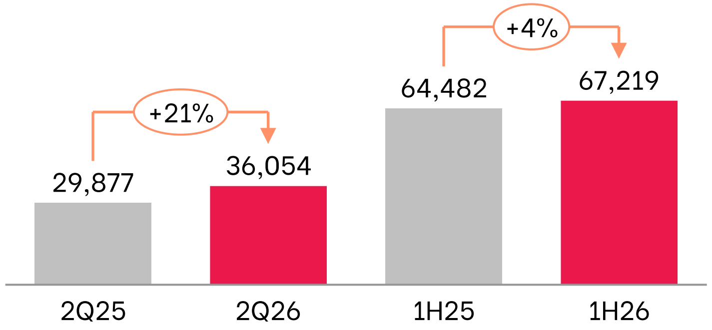
CrediPronto

Average portfolio balance of
R$ 20.2 billion

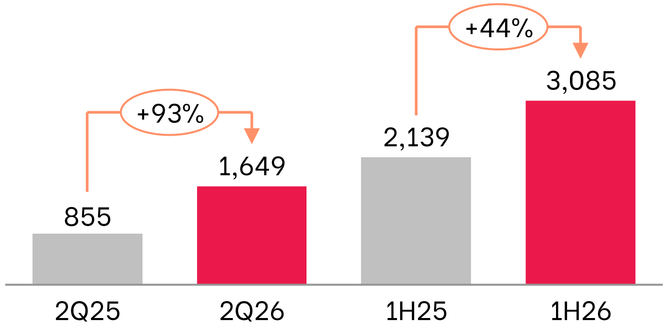
Lopes **holds 50%** of the CrediPronto portfolio

Mortgage Volume
[R$ mn]

ABECIP – Private Banks

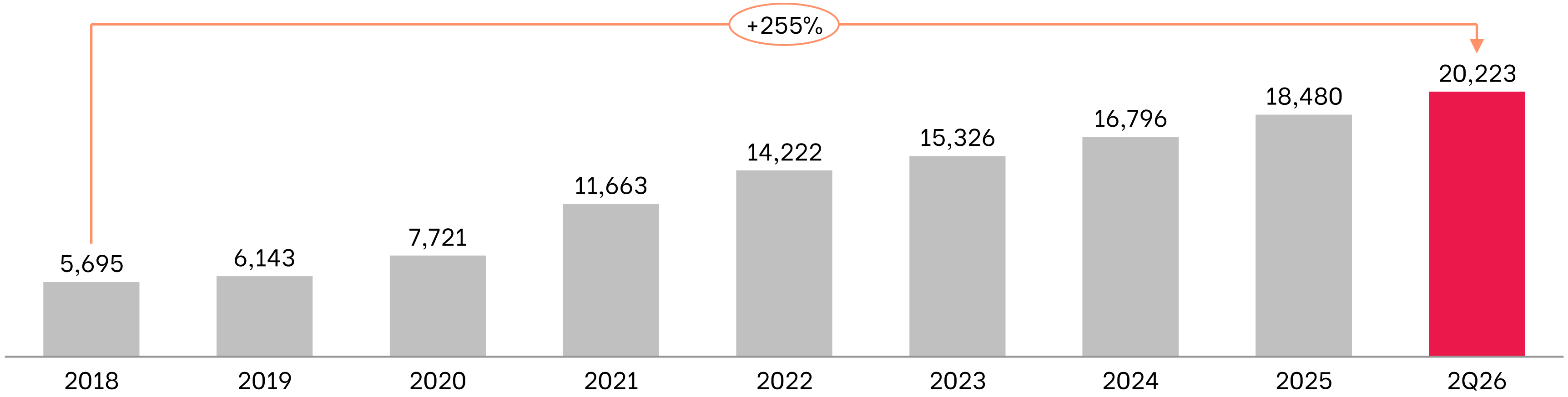


CrediPronto[1]



Average portfolio balance

[R$ mn]



[1] *Market share* of 8.1%. between private banks in 2Q26.

CrediPronto

The real estate financing market has resumed the pace of originations

Highlights 2Q26

- R$ 1.649 million of mortgage volume
  93% vs. 2Q25
- 3.009 new contracts
  69% vs. 2Q25
- Average LTV 63%
  Average rate 12%
- Average months of 367 months

Highlights 1H26

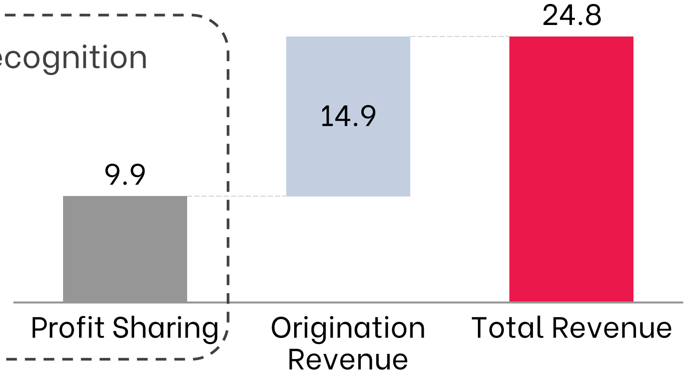
- R$ 3.085 million of mortgage volume
  +44% vs. 1S25
- 5.636 new contracts
  +20% vs. 1S25
- Average LTV 63%
  Average rate 12,1%
- Average months of 363 months

Gross Revenue Composition

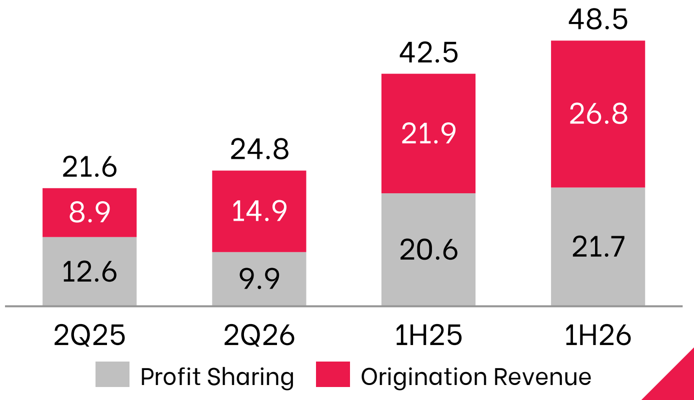
[R$ mn]

Profit Sharing Recognition

Mar-26	R$ 4,1 mn
Apr-26	R$ 2.3 mn
May-26	R$ 3.4 mn



Revenue Comparison



CrediPronto

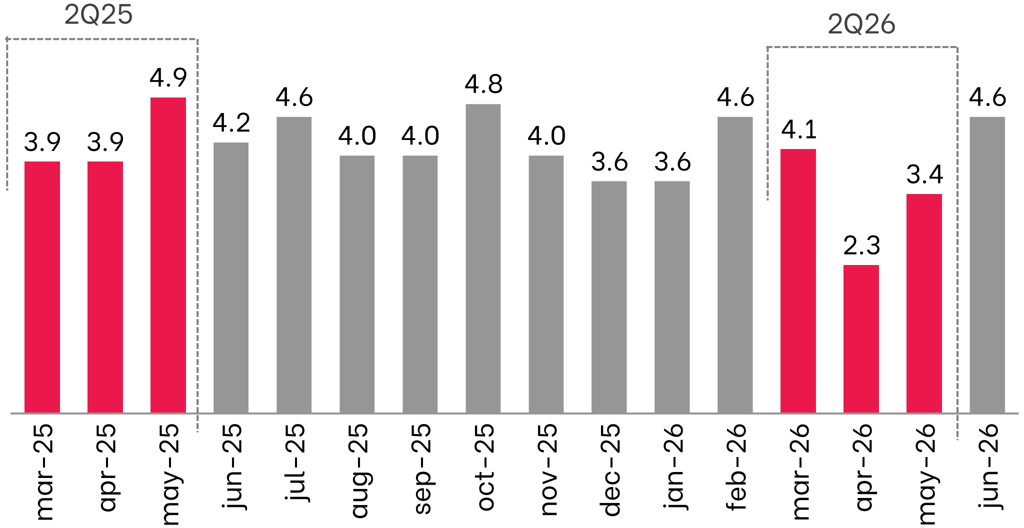
Profit Sharing Composition

P&L - CrediPronto (R$ million)	2Q25	2Q26	1H25	1H26
Financial Margin	**115.5**	**139.6**	**229.1**	**266.2**
(+) Financial Revenue	516.2	619.6	998.8	1207.9
(-) Financial Expenses	(400.8)	(480)	(769.7)	(941.8)
(-) Sales taxes	(5.6)	(6.7)	(11.1)	(12.9)
Costs and Expenses	**(39.3)**	**(69.5)**	**(90.1)**	**(120.2)**
(-) Backoffice Expenses	(11.5)	(24.2)	(24.9)	(45.7)
(-) Sales Expenses	(17.9)	(21.6)	(34.3)	(39.8)
(-) Commissions paid	(8.9)	(17.2)	(22.4)	(32.4)
(-) Insurance and claims (+/-)	(1.6)	(2.4)	(6.3)	(4.7)
(-) ADA	0.6	(4.1)	(2.2)	2.5
(-) Income and Social Contribution Taxes [1]	**(31.7)**	**(28.5)**	**(57.5)**	**(59.9)**
(-) Cost of Capital	**(13)**	**(14)**	**(27)**	**(27.8)**
(=) Net Result	**25.8**	**20.8**	**43.4**	**45.4**
% Net Margin	22%	15%	19%	17%
50% Profit Sharing	**12.9**	**10.4**	**21.7**	**22.7**
Profit recognition by period	**12.6**	**9.9**	**20.6**	**21.7**

[1] Rate of 45% for Financial Institutions

CrediPronto Monthly Net Result Recognition

[R$ mn]



The recognition of Lopes' participation in CrediPronto's profit-sharing has a delay of approximately 40 days. respecting the contractual deadlines for calculation and receipt.

Net Revenue

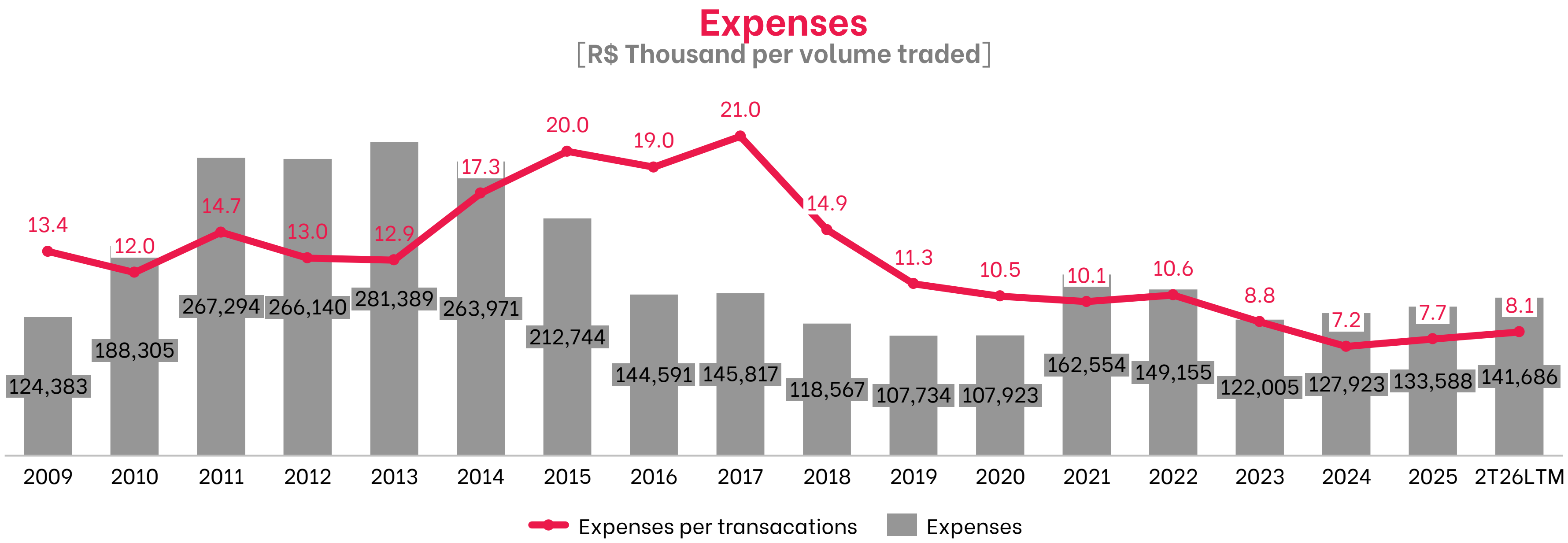
Lopes' Net Revenue reached **R$ 103.8 million** in the first half of 2026.

Revenue Composition [R$ thousand]	2Q25	2Q26	Var.	1H25	1H26	Var.
Intermediated GSV	**3,219,363**	**2,566,371**	**-20%**	**5,997,366**	**5,064,318**	**-16%**
Intermediation Comission	0.85%	1.14%	29 bps	0.88%	1.08%	21 bps
Intermdiation Gross Revenue	**27,439**	**29,266**	**7%**	**52,536**	**54,761**	**4%**
CrediPronto	21,575	24,794	15%	42,481	48,533	14%
Revenue to Accrue from Itaú Operations	3,625	3,625	0%	7,250	7,250	0%
Other Revenues	3,953	2,808	-29%	7,826	4,330	-45%
Total Gross Revenue	**56,592**	**60,493**	**7%**	**110,092**	**114,874**	**4%**
Revenue Deductions	(5,350)	(5,904)	10%	(10,620)	(11,107)	5%
Net Revenue*	**51,242**	**54,589**	**7%**	**99,472**	**103,767**	**4%**

Net Revenue in accordance with accounting standards that do int necessarily reflect the Company's comercial agreements.

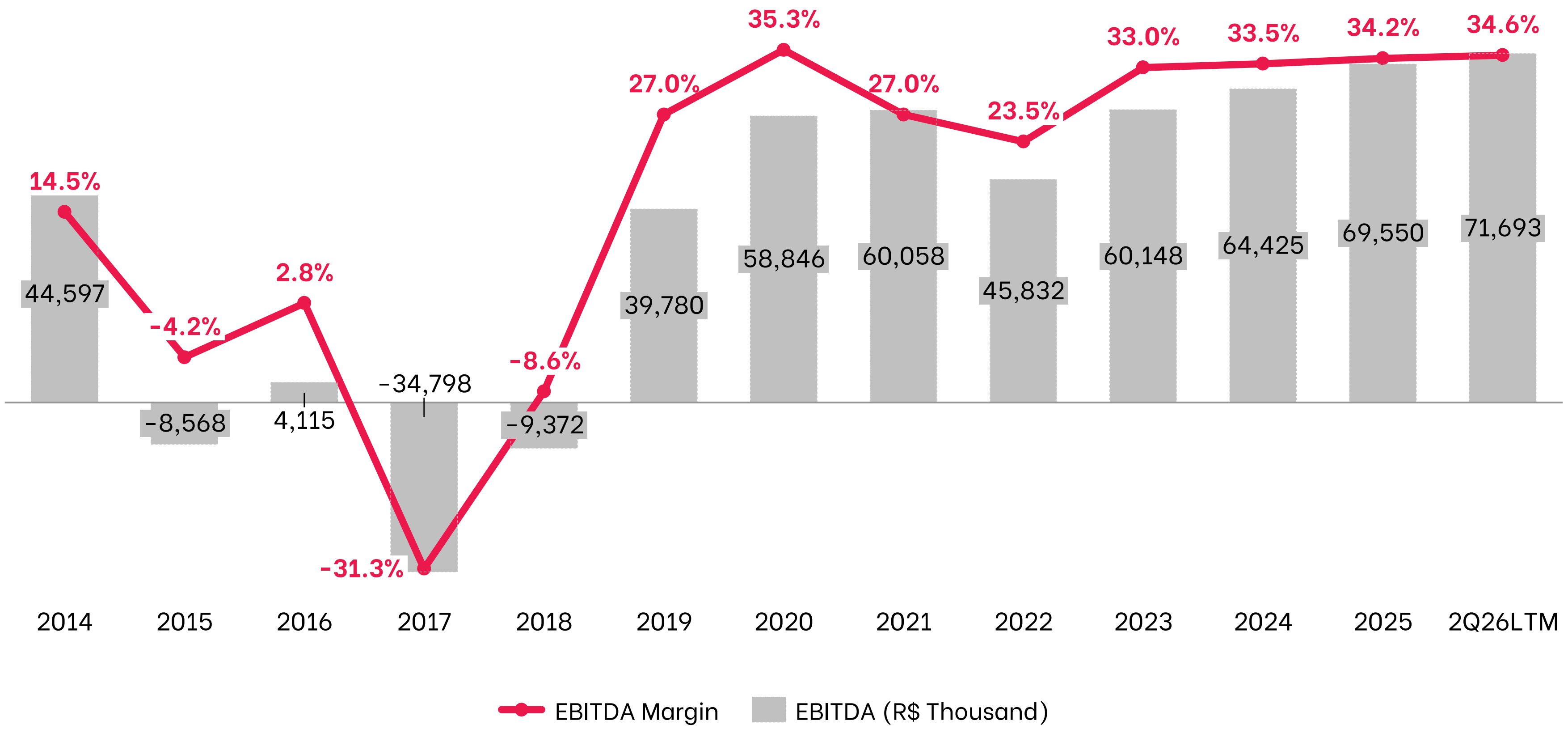
Expenses by Segments (R$ million)	2Q25	2Q26	2Q26 x 2Q25	1H25	1H26	1H26 x 1H25
Intermediation	22,547	25,336	+12%	45,641	49,573	+9%
CrediPronto	9,049	14,188	+57%	21,265	25,430	+20%
TOTAL	**31,597**	**39,524**	**25%**	**66,906**	**75,004**	**+12%**

Costs and Expenses



EBITDA & EBITDA Margin

Company focused on its operational efficiency



Segment Results

2Q26 Results Before IFRS by Segment			
(R$ thousand)	**Rede Lopes**	**CrediPronto**	**Consolidated**
Gross Service Revenue	**35,699**	**24,794**	**60,493**
Revenue from Services Rendered	32,074	14,891	46,965
Revenue to Accrue from Itaú Operations	3,625	-	3,625
Profit Sharing	-	9,903	9,903
Net Operating Revenue	**32,880**	**21,709**	**54,589**
(-)Costs and Expenses	(21,120)	(12,419)	(33,539)
(-)Shared Services	(4,038)	(2,666)	(6,704)
(-) Stock Option Expenses CPC10	(107)	-	(107)
(-) Expenses to Accrue from Itaú	(238)	-	(238)
(+/-) Equity Equivalence	167	897	1,064
(=)EBITDA	**7,544**	**7,521**	**15,065**
EBITDA Margin	22.90%	34.6%	27.60%
(-)Depreciation and amortization	(4,909)	(48)	(4,957)
(+/-) Financial Result	2,192	(11)	2,181
(-)Income tax and social contribution	(2,023)	(1,903)	(3,926)
(=)Net income before IFRS	**2,805**	**5,558**	**8,363**
Net Margin before IFRS	8.53%	25.6%	15.3%
(-) Non-controlling Shareholders			(3,845)
(=) Net Income Attributable to Controlling Shareholders			**4,518**
Net Margin Controlling Shareholders			8.280%

*We consider the net income ajusted by non cash IFRS 3 effects (Business Combination) the best net income indicator.

Segment Results

1S26 Results Before IFRS by Segment			
(R$ thousand)	**Rede Lopes**	**CrediPronto**	**Consolidated**
Gross Service Revenue	**66,341**	**48,533**	**114,874**
Revenue from Services Rendered	59,091	26,814	85,905
Revenue to Accrue from Itaú Operations	7,250	-	7,250
Profit Sharing	-	21,718	21,718
Net Operating Revenue	**61,153**	**42,614**	**103,767**
(-)Costs and Expenses	(42,912)	(22,280)	(65.192)
(-)Shared Services	(6,213)	(4,274)	(10,486)
(-) Stock Option Expenses CPC10	(214)	-	(214)
(-) Expenses to Accrue from Itaú	(477)	-	(477)
(+/-) Equity Equivalence	241	1,124	1,365
(=)EBITDA	**11,579**	**17,184**	**28,764**
EBITDA Margin	18.9%	40.3%	27.7%
(-)Depreciation and amortization	(9,390)	(96)	(9,486)
(+/-) Financial Result	4,410	(19)	4,391
(-)Income tax and social contribution	(3,160)	(4,024)	(7,184)
(=)Net income before IFRS	**3,440**	**13,044**	**16,485**
Net Margin before IFRS	5.63%	30.6%	15.9%
(-) Non-controlling Shareholders			(6,460)
(=) Net Income Attributable to Controlling Shareholders			**10,025**
Net Margin Controlling Shareholders			9,7%

*We consider the net income ajusted by non cash IFRS 3 effects (Business Combination) the best net income indicator.

IFRS Impacts

R$ Thousand

Description	2Q26 Before IFRS	2Q26 IFRS Effects*	2Q26 After IFRS	1H26 Before IFRS	1H26 IFRS Effects*	1H26 After IFRS	
Net Revenue	**54,589**	**-**	**54,589**	**103,767**	**-**	**103,767**	
Costs and Expenses	(39,524)	-	(39,524)	(75,003)	-	(75,003)	
Depreciation and Amortization	(4,957)	(434)	(5,391)	(9,486)	(868)	(10,354)	1
Financial Result	2,181	(1,500)	681	4,391	(6,921)	(2,530)	2
Operational Profit	**12,289**	**(1,934)**	**10,355**	**23,669**	**(7,789)**	**15,880**	
Income tax and social contribution	(3,926)	852	(3,074)	(7,184)	2,971	(4,213)	3
Net Income	**8,363**	**(1,082)**	**7,281**	**16,485**	**(4,818)**	**11,667**	
Non-controlling Shareholders	(3,845)	162	(3,683)	(6,460)	114	(6,346)	4
Net Income Controlling Shareholders	**4,518**	**(920)**	**3,598**	**10,025**	**(4,704)**	**5,321**	

(1) Amortization of Intangible Assets and CPC 06 (R2) (IFRS 16);

(2) Gains and Losses. with non-cash net effects. from the booking of earn outs and call and put options at subsidiaries. based on the fair value of future estimates;

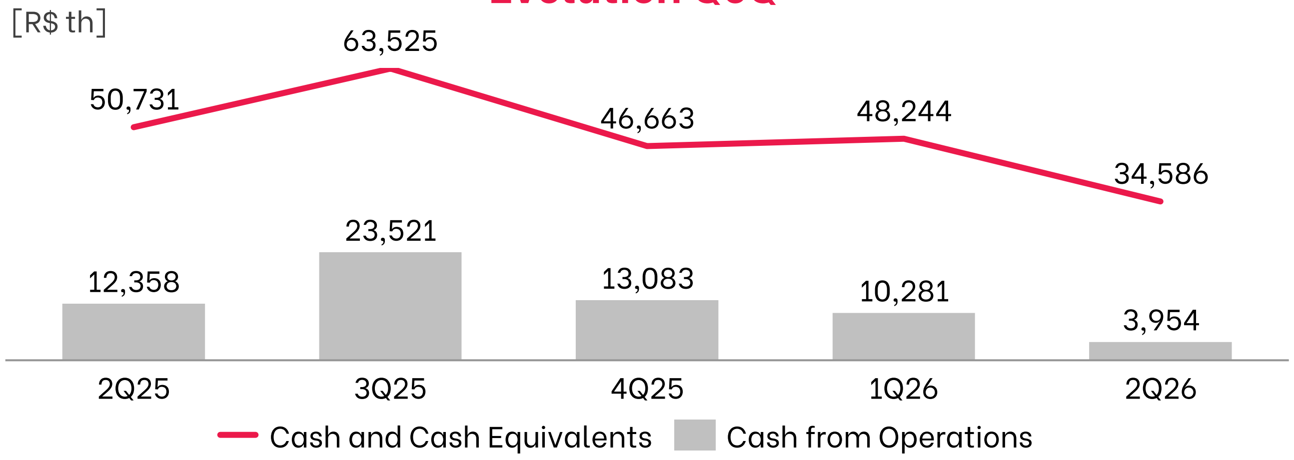
(3) Deferred income tax on intangible assets of LPS Brasil;

(4) Effects related to deferred income tax and amortization of intangible assets at non-controlling shareholders.

Cash Flow and Equivalents

Evolution of the Cash Balance shows the Company's control even in more challenging quarters

Cash Flow Generated by Operating Activities Evolution QoQ



Equivalents

Cash Flow [R$ thousand]	1Q26	2Q26	Variation
Cash and Cash Equivalents (BoP)	**46,663**	**48,244**	**3%**
From Operations	10,281	3,954	-62%
From Investment Activities	(4,731)	(579)	88%
From Financing Activities	(3,969)	(17,033)	-329%
Cash and Cash Equivalents (EoP)	**48,244**	**34,586**	**-28%**
Financial Investments (FI)	25,482	22,005	-14%
Cash and Cash Equivalents After FI	**73,726**	**56,591**	**-23%**

+10.3 million shares from the buyback program in June 30th 2026

Q&A

Thank you

LPS Brasil

Investor Relations Department

- Cyro Naufel — IRO
- Gabriel Carvalho — IR Manager
- Natália Cantagallo — IR Coordinator

Telephone: (11) 3067-0326
E-mail: ri@lopes.com.br
Website: ri.lopes.com.br