

**ENERGISA S/A**  
Companhia Aberta  
CNPJ/MF nº 00.864.214/0001-06  
[ri.energisa.com.br](http://ri.energisa.com.br)

## COMUNICADO AO MERCADO

A **ENERGISA S/A** ("Energisa"), companhia aberta, inscrita no CNPJ/MF sob o nº 00.864.214/0001-06, com base no artigo 12 da Resolução CVM nº44, de 23 de agosto de 2021, comunica aos seus acionistas e ao mercado em geral que recebeu correspondência dos fundos de investimentos e investidor não residente geridos por **Opportunity HDF Administradora de Recursos LTDA.**, inscrita no CNPJ sob o nº 33.857.830/0001-99, e **Opportunity Gestão de Investimentos e Recursos LTDA.**, inscrita no CNPJ sob o nº 09.647.907/0001-11 (em conjunto, "**Investidores**").

De acordo com as informações recebidas, os **Investidores**, por meio de operações realizadas no pregão da B3 S.A. – Brasil, Bolsa, Balcão, em 12 de agosto de 2026, adquiriram 265.000 Units de emissão da Energisa (ENGI11), representativas de 1.060.000 ações preferenciais (ENGI4), além de terem recebido, por meio de devolução de empréstimo, 83.507 Units (ENGI11), equivalentes a 334.028 ações preferenciais (ENGI4).

Portanto, os fundos de investimentos geridos pelos **Investidores** apresentam a seguinte posição acionária no capital social da Energisa:

| Ordinárias | %    | Preferenciais | %     | Total       | %    |
|------------|------|---------------|-------|-------------|------|
| 38.613.681 | 3,96 | 154.454.724   | 10,01 | 193.068.405 | 7,67 |

A íntegra da correspondência encontra-se anexa a este comunicado.

Cataguases, 14 de agosto de 2026.

Maurício Perez Botelho  
Diretor Financeiro e de Relações com Investidores

Rio de Janeiro, 13 de agosto de 2026.

À

**ENERGISA S.A.** (Companhia)

At.: Diretor de Relações com Investidores - Sr. Maurício Perez Botelho  
[ri@energisa.com.br](mailto:ri@energisa.com.br)

Ref.: Aquisição de Participação Acionária Relevante

Prezado Sr. Diretor de Relações com Investidores,

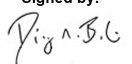
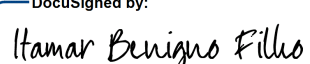
Vimos, nos termos da Resolução CVM nº 44/21, informar que FUNDOS DE INVESTIMENTOS e INVESTIDOR NÃO RESIDENTE geridos por OPPORTUNITY HDF ADMINISTRADORA DE RECURSOS LTDA., inscrita no CNPJ sob o nº 33.857.830/0001-99, e OPPORTUNITY GESTÃO DE INVESTIMENTOS E RECURSOS LTDA., inscrita no CNPJ sob o nº 09.647.907/0001-11 (em conjunto denominados “INVESTIDORES”), em negociações realizadas no pregão da B3 – Brasil, Bolsa, Balcão, no dia 12 de agosto de 2026, ADQUIRIRAM 265.000 *units* (ENGI11), equivalentes a 1.060.000 ações preferenciais da Companhia (ENGI4), e RECEBERAM EM DEVOLUÇÃO DE EMPRÉSTIMO 83.507 *units* (ENGI11), equivalentes a 334.028 ações preferenciais da Companhia (ENGI4), passando a deter, no fechamento do dia 12 de agosto de 2026, o total de 3 ações preferenciais da Companhia (ENGI4) e 38.613.681 *units* (ENGI11), totalizando o equivalente a 154.454.724 ações preferenciais da Companhia (ENGI4), correspondente a 10,01% do total de ações preferenciais de emissão da Companhia (ENGI4). O total de *units* (ENGI11) detido pelos INVESTIDORES representa, ainda, o equivalente a 38.613.681 ações ordinárias da Companhia (ENGI3), correspondente a 3,96% do total de ações ordinárias de emissão da Companhia (ENGI3). Adicionalmente, os INVESTIDORES detêm, ainda, 9.081.250 *swaps* de *units* de liquidação exclusivamente financeira (SWAP ENGI11), equivalentes a 36.325.000 *swaps* de ações preferenciais (SWAP ENGI4) e 9.081.250 *swaps* de ações ordinárias (SWAP ENGI3), na posição comprada, que correspondem, respectivamente, a 2,36% do total de ações preferencias de emissão da Companhia (ENGI4) e 0,93% do total de ações ordinárias de emissão da Companhia (ENGI3).

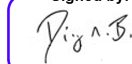
Ressalte-se que a posição mantida pelos INVESTIDORES decorre exclusivamente de suas respectivas estratégias de investimento, não tendo o objetivo de alterar a composição do controle ou a estrutura administrativa da Companhia.

Comunicamos, ainda, que os INVESTIDORES (i) não detêm bônus de subscrição, direitos de subscrição de ações, opções de compra de ações e debêntures conversíveis em ações de emissão da Companhia; e (ii) não firmaram acordo ou contrato regulando o exercício do direito de voto ou a compra e venda de valores mobiliários de emissão da Companhia.

Sendo o que nos cumpria para o momento, permanecemos à disposição para quaisquer esclarecimentos adicionais que se façam necessários.

Atenciosamente,

Signed by:   
4097E2950EB24BA...  
DocuSigned by:   
9E74676CEFD54D4  
**OPPORTUNITY HDF ADMINISTRADORA DE RECURSOS LTDA.**

Signed by:   
4097E2950EB24BA...  
DocuSigned by:   
E24EBD46843544C  
**OPPORTUNITY GESTÃO DE INVESTIMENTOS E RECURSOS LTDA.**

Signed by:   
E24EBD46843544C  


## Certificado de Conclusão

Identificação de envelope: 0A79850D-C85E-8E15-8293-CA67B6F66C43

Status: Concluído

Assunto: Complete com a Docusign: Comunicado Aquisição Participação Acionária Relevante - ENERGISA

Envelope fonte:

Documentar páginas: 2

Assinaturas: 4

Remetente do envelope:

Certificar páginas: 8

Rubrica: 0

Renata Nepomuceno

Assinatura guiada: Ativado

Selos: 1

R. Visconde de Pirajá, 351 | 14º andar

Selo com Envelopeld (ID do envelope): Ativado

Ipanema

Fuso horário: (UTC-08:00) Hora do Pacífico (EUA e

Rio De Janeiro, Rio do Janeiro 22.410-906

Canadá)

rnepomuceno@opportunity.com.br

Endereço IP: 200.142.103.34

## Rastreamento de registros

Status: Original

Portador: Renata Nepomuceno

Local: DocuSign

13/08/2026 17:02:58

rnepomuceno@opportunity.com.br

## Eventos do signatário

## Assinatura

## Registro de hora e data

Renata Nepomuceno

rnepomuceno@opportunity.com.br

Advogado

OPPORTUNITY GESTORA DE RECURSOS LTDA

Nível de segurança: E-mail, Autenticação da conta (Nenhuma)



Usando endereço IP: 200.142.103.34

Enviado: 13/08/2026 17:09:41

Visualizado: 13/08/2026 17:09:52

Assinado: 13/08/2026 17:10:05

## Termos de Assinatura e Registro Eletrônico:

Não oferecido através da Docusign

Diogo Bahia

dbahia@opportunity.com.br

Director

OPPORTUNITY GESTORA DE RECURSOS LTDA

Nível de segurança: E-mail, Autenticação da conta (Nenhuma)

Signed by:

  
4097E2950EB24BA...

Enviado: 13/08/2026 18:16:32

Visualizado: 14/08/2026 04:37:47

Assinado: 14/08/2026 04:37:54

Adoção de assinatura: Imagem de assinatura carregada

Usando endereço IP:

2804:18:5846:47fc:6905:d2ef:c4d:b3ba

Assinado com o uso do celular

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Itamar Benigno Filho

ibenigno@opportunity.com.br

Director

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9F74676CEEED54D4...

Enviado: 13/08/2026 18:16:32

Reenviado: 14/08/2026 05:26:16

Visualizado: 14/08/2026 05:31:49

Assinado: 14/08/2026 05:32:22

Adoção de assinatura: Estilo pré-selecionado

Usando endereço IP: 200.142.103.34

## Termos de Assinatura e Registro Eletrônico:

Aceito: 20/08/2020 08:13:35

ID: b040d6d6-2b7a-4a75-a2d3-030730460f26

MARIA GABRIELLA REZENDE BOUQUEREL CAMPOS

gcampos@opportunity.com.br

Director

Nível de segurança: E-mail, Autenticação da conta (Nenhuma)

DocuSigned by:

  
E24FBD46843544C...

Enviado: 13/08/2026 18:16:32

Visualizado: 14/08/2026 05:21:03

Assinado: 14/08/2026 05:21:11

Adoção de assinatura: Estilo pré-selecionado

Usando endereço IP: 200.142.103.34

## Termos de Assinatura e Registro Eletrônico:

Aceito: 14/08/2026 05:21:03

ID: 42070e28-c908-4623-b0e0-5b2786ac9fb0

| Eventos do signatário presencial                                                                                                                                                                                                                                              | Assinatura                                                               | Registro de hora e data                                                                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| <b>Eventos de entrega do editor</b>                                                                                                                                                                                                                                           | <b>Status</b>                                                            | <b>Registro de hora e data</b>                                                                     |
| YASMIN MUCHALUAT SAADE<br>ymuchaluat@opportunity.com.br<br>Opportunity<br>Nível de segurança: E-mail, Autenticação da conta (Nenhuma), Login<br><b>Termos de Assinatura e Registro Eletrônico:</b><br>Aceito: 25/07/2024 11:17:02<br>ID: ad179799-08f3-4f83-b700-6b929cab5b53 | <b>Endereçado e visualizado</b><br><br>Usando endereço IP: 189.60.56.235 | Enviado: 13/08/2026 17:09:41<br>Visualizado: 13/08/2026 18:12:47<br>Concluído: 13/08/2026 18:16:31 |
| <b>Evento de entrega do agente</b>                                                                                                                                                                                                                                            | <b>Status</b>                                                            | <b>Registro de hora e data</b>                                                                     |
| <b>Eventos de entrega intermediários</b>                                                                                                                                                                                                                                      | <b>Status</b>                                                            | <b>Registro de hora e data</b>                                                                     |
| <b>Eventos de entrega certificados</b>                                                                                                                                                                                                                                        | <b>Status</b>                                                            | <b>Registro de hora e data</b>                                                                     |
| <b>Eventos de cópia</b>                                                                                                                                                                                                                                                       | <b>Status</b>                                                            | <b>Registro de hora e data</b>                                                                     |
| <b>Eventos com testemunhas</b>                                                                                                                                                                                                                                                | <b>Assinatura</b>                                                        | <b>Registro de hora e data</b>                                                                     |
| <b>Eventos do tabelião</b>                                                                                                                                                                                                                                                    | <b>Assinatura</b>                                                        | <b>Registro de hora e data</b>                                                                     |
| <b>Eventos de resumo do envelope</b>                                                                                                                                                                                                                                          | <b>Status</b>                                                            | <b>Carimbo de data/hora</b>                                                                        |
| Envelope enviado                                                                                                                                                                                                                                                              | Com hash/criptografado                                                   | 13/08/2026 17:09:41                                                                                |
| Entrega certificada                                                                                                                                                                                                                                                           | Segurança verificada                                                     | 14/08/2026 05:21:03                                                                                |
| Assinatura concluída                                                                                                                                                                                                                                                          | Segurança verificada                                                     | 14/08/2026 05:21:11                                                                                |
| Concluído                                                                                                                                                                                                                                                                     | Segurança verificada                                                     | 14/08/2026 05:32:22                                                                                |
| <b>Eventos de pagamento</b>                                                                                                                                                                                                                                                   | <b>Status</b>                                                            | <b>Carimbo de data/hora</b>                                                                        |
| <b>Termos de Assinatura e Registro Eletrônico</b>                                                                                                                                                                                                                             |                                                                          |                                                                                                    |

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