RESULTS 2Q26

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SUSTAINABLE AND PROFITABLE GROWTH

Driven by Efficiency and Innovation

- Highest Q2 deliveries in the last 16 years (65 aircraft)
- Backlog US$34.5 bn; 7th consecutive all-time high
- Best Q2 revenue in the company's history (US$2.2 bn)
- 2026 Guidance updated: higher EBIT margin (10.3%) and FCF (>US$400 M)
- Continued focus on efficiency and production ramp-up
- Positive performance across all business units

SAFETY FIRST, QUALITY ALWAYS IN EVERYTHING WE DO!

2Q26 HIGHLIGHTS

COMMERCIAL AVIATION

Azorra orders 15 E195-E2 maintaining 15 purchase rights

E2 program surpasses 500 firm orders strengthening market position

EXECUTIVE AVIATION

Record Q2 revenues and deliveries (c.US$730 million; 45 jets)

Praetor 500E/600E received triple certification (ANAC, FAA and EASA)

DEFENSE & SECURITY

UAE orders 10 C-390 with 10 options - first selection in the Middle East

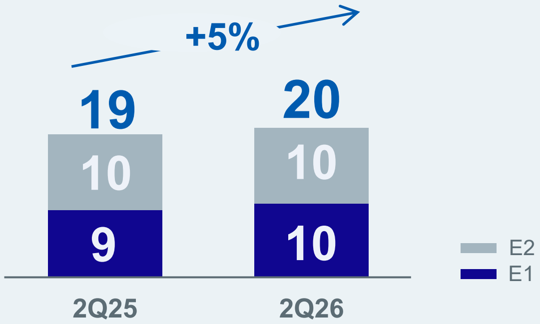
Continued revenue and margin growth - supported by strong execution

SERVICES & SUPPORT

Contract with Jazz Aviation to support spare parts inventory for 25 E175

New FAB maintenance agreement to reinforce KC-390 support ecosystem

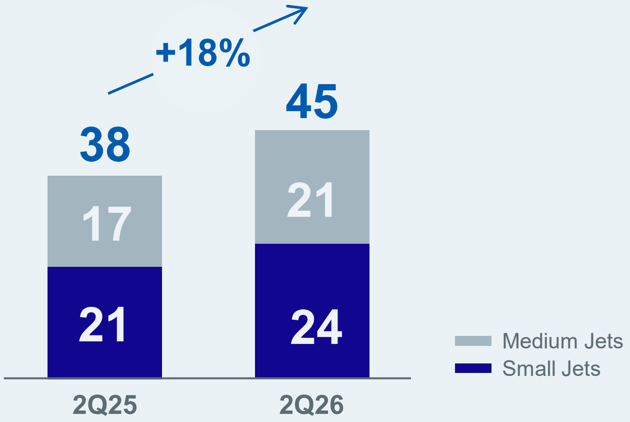
DELIVERIES
COMMERCIAL AVIATION



GUIDANCE 2026:
80 to 85

1H26: 30 a/c (36% mid-point; 35% 5Y avg)

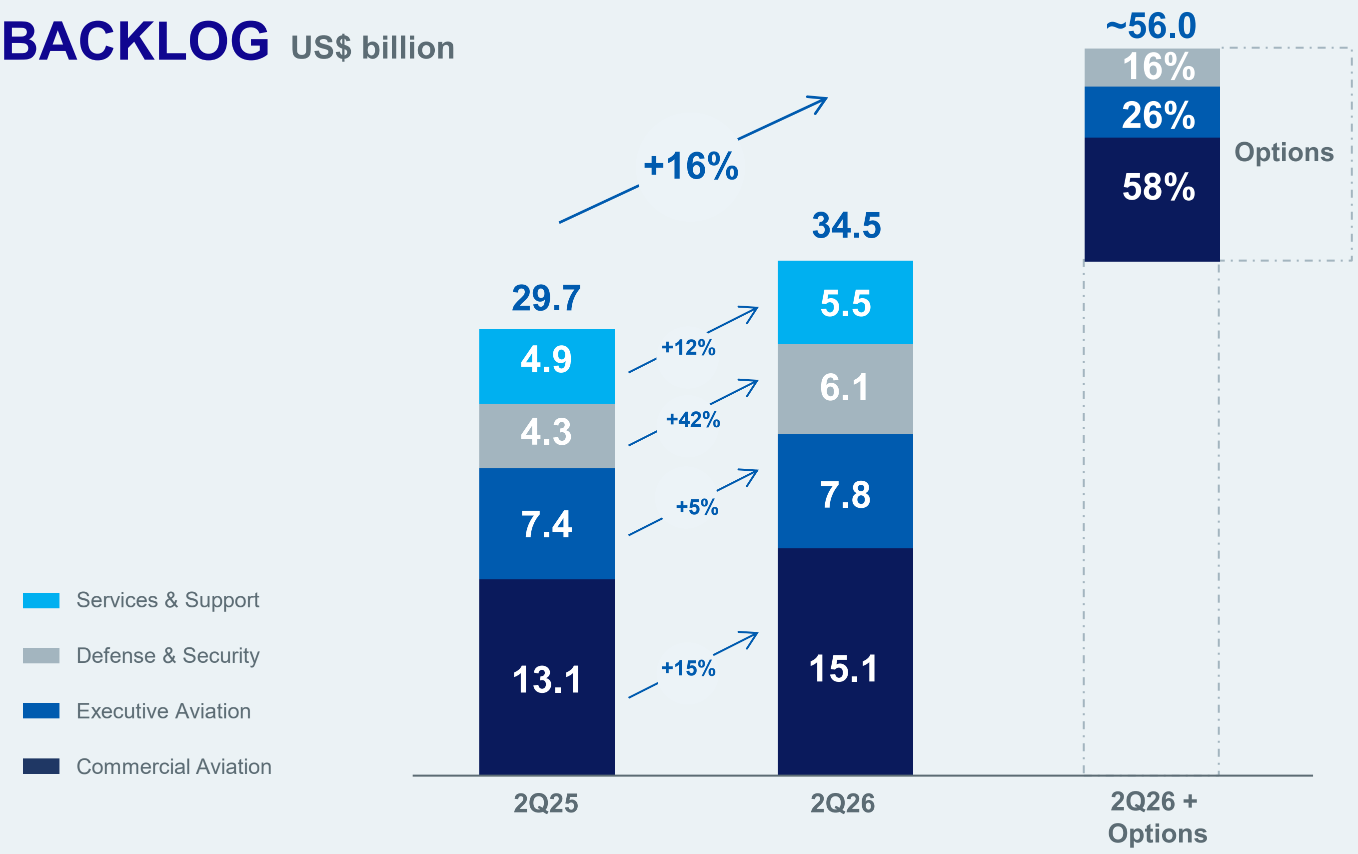
DELIVERIES
EXECUTIVE AVIATION



GUIDANCE 2026:
160 to 170

1H26: 74 a/c (45% mid-point; 34% 5Y avg)

BACKLOG US$ billion



Book-to-bill LTM: Consolidated 1.6x; Commercial Aviation 1.8x; Executive Aviation 1.1x; Defense & Security 2.6x; Services & Support 1.3x.

EVE FLIGHT CAMPAIGN

Ongoing and next steps

1st Flight

Dec. 2025 – 2Q26	3Q26	4Q26	2027	2028
HOVER FLIGHTS	**TRANSITION FLIGHTS**	**TEST CONCLUSION**	**CERTIFICATION PROTOTYPES**	**TYPE CERTIFICATION**
Completed (59 flights)	Initial Transition Flights (7 flights ytd)	Full Transition Flights		

Suppliers' Final Design Review of Conforming Prototype

2Q26 / BUSINESS RESULTS

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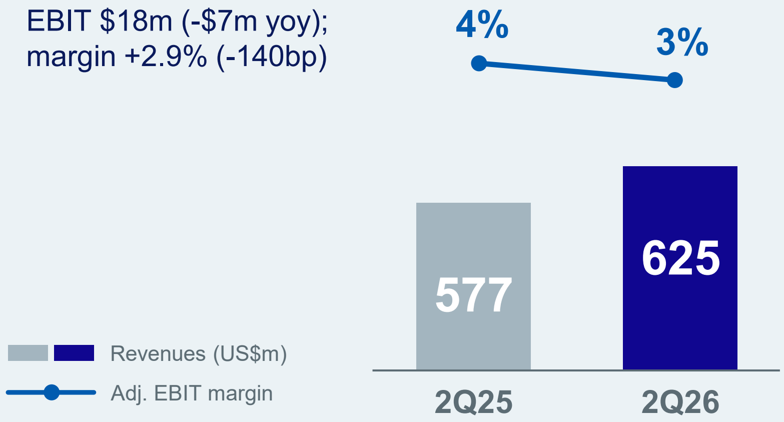
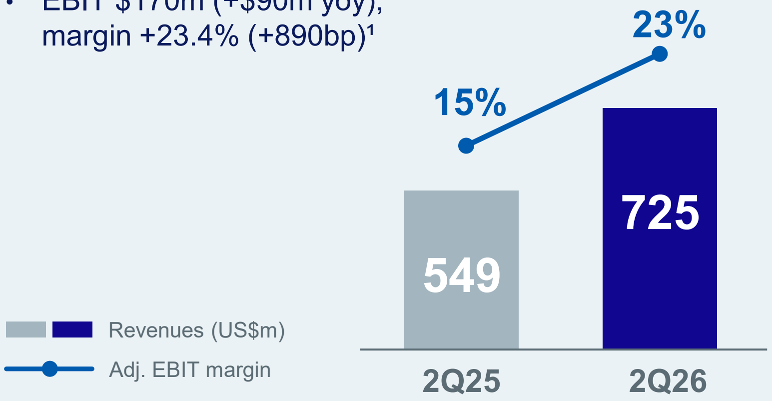
COMMERCIAL AVIATION

EXECUTIVE AVIATION

- Revenue +8% yoy
- EBIT $18m (-$7m yoy); margin +2.9% (-140bp)



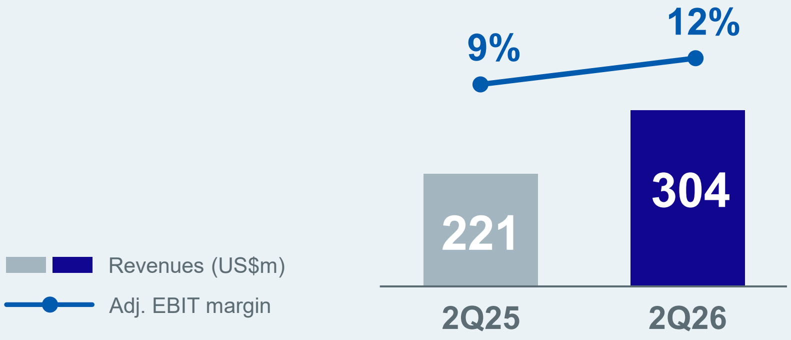
- Revenue +32% yoy
- EBIT $170m (+$90m yoy); margin +23.4% (+890bp)[1]



[1] *Ex. U.S. import tariffs and tax credits: +16.1% (2Q26) vs. +16.2% (2Q25)*

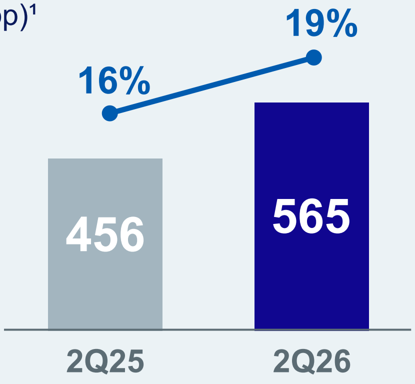
DEFENSE & SECURITY

- Revenue +38% yoy
- EBIT $36m (+$16m yoy); margin +11.9% (+270bp)



SERVICES & SUPPORT

- Revenue +24% yoy
- EBIT $106m (+$35m yoy); margin +18.7% (+320bp)[1]



[1] *Ex. U.S. import tariffs and tax credits: +17.6% (2Q26) vs. +15.6% (2Q25)*

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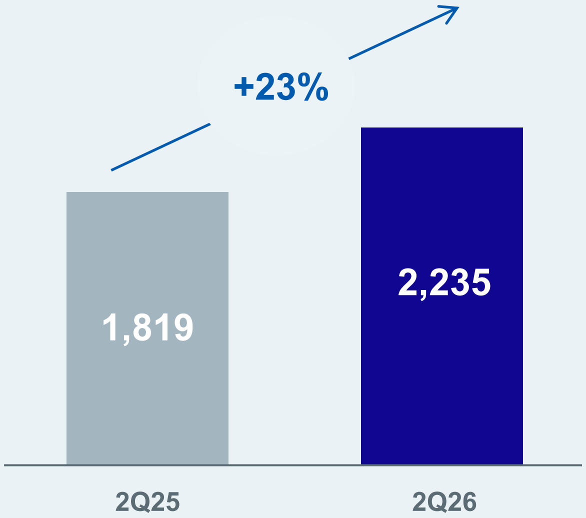
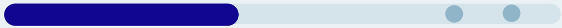
2Q26 / CONSOLIDATED RESULTS

NET REVENUES US$ million

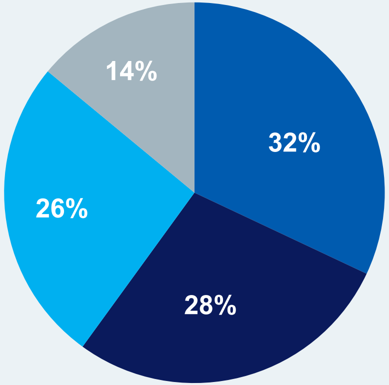


GUIDANCE 2026:

US$8.2 – 8.5 billion



1H26: US$3,682 million (44% mid-point; 39% 5Y avg)

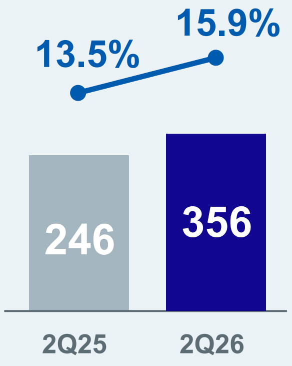


BREAKDOWN BY BUSINESS 2Q26[1]

[1]Revenue breakdown does not include "Others" Business Unit.

ADJUSTED EBITDA

US$ million Excludes Eve

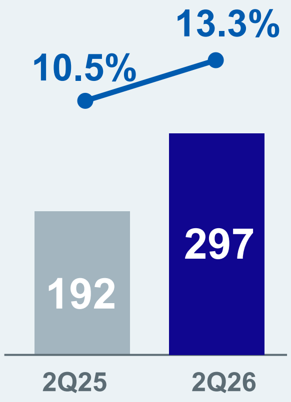


	2Q25	2Q26
Reported EBITDA[1]	233	345
Margin	+12.8%	+15.4%
Adj. EBITDA Ex T&TCs[2]	256	296
Margin	+14.0%	+13.2%

1H26: $500m; $213m 5Y avg

ADJUSTED EBIT

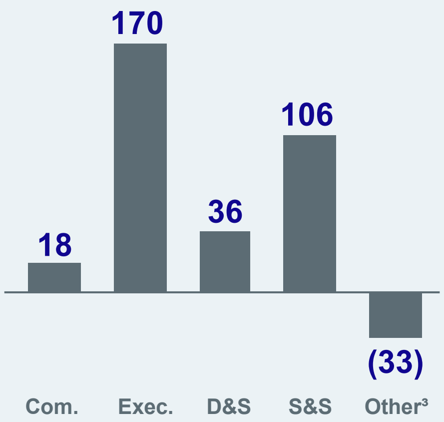
US$ million Excludes Eve



	2Q25	2Q26
Reported EBIT[1]	180	286
Margin	+9.9%	+12.8%
Adj. EBIT Ex T&TCs[2]	202	237
Margin	+11.1%	+10.6%

1H26: $391m; $119m 5Y avg

BREAKDOWN BY BUSINESS 2Q26



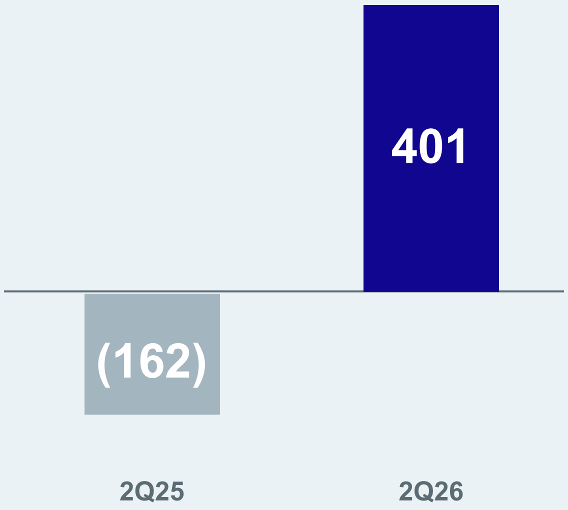
UPDATED GUIDANCE 2026:

10.0% – 10.6%

1H26: +10.6%; +5.1% 5Y avg

[1] Reported EBITDA and EBIT Eve expenses/warranties, all numbers from Eve are IFRS.
[2] Ex T&TCs - Ex U.S. tariffs and tax credits.
[3] Other includes unallocated operating income (expenses).

ADJUSTED FCF US$ million
Excludes Eve

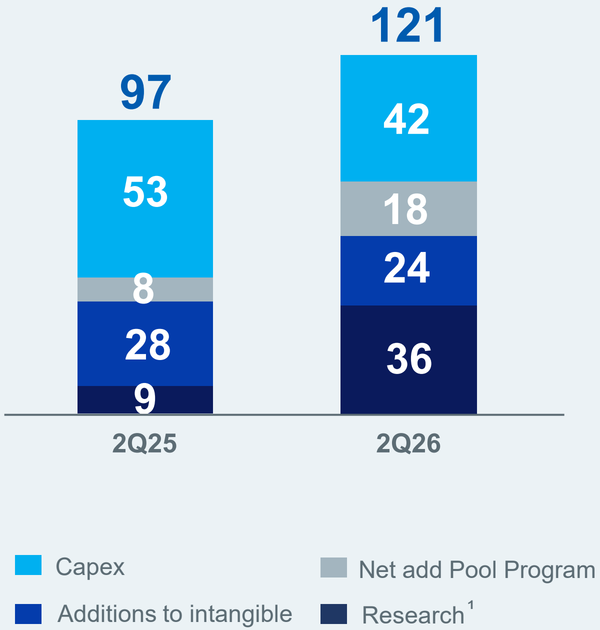


UPDATED GUIDANCE 2026:

US$400 million or higher

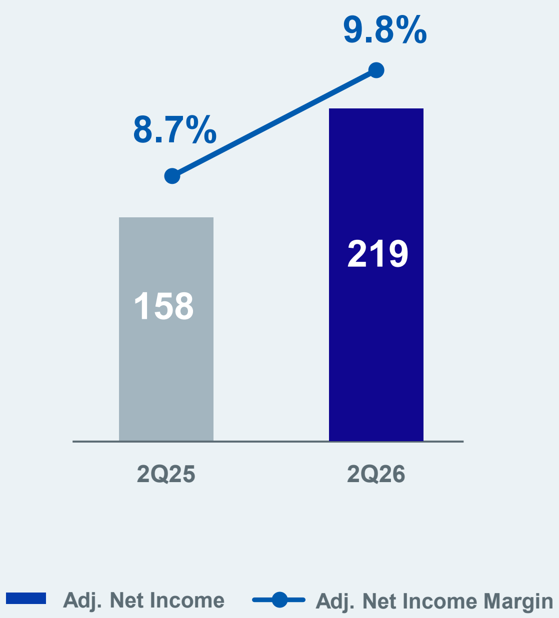
1H26: -0.6% mid-point revenue; -5.4% 5Y avg revenue

INVESTMENTS US$ million
Excludes Eve

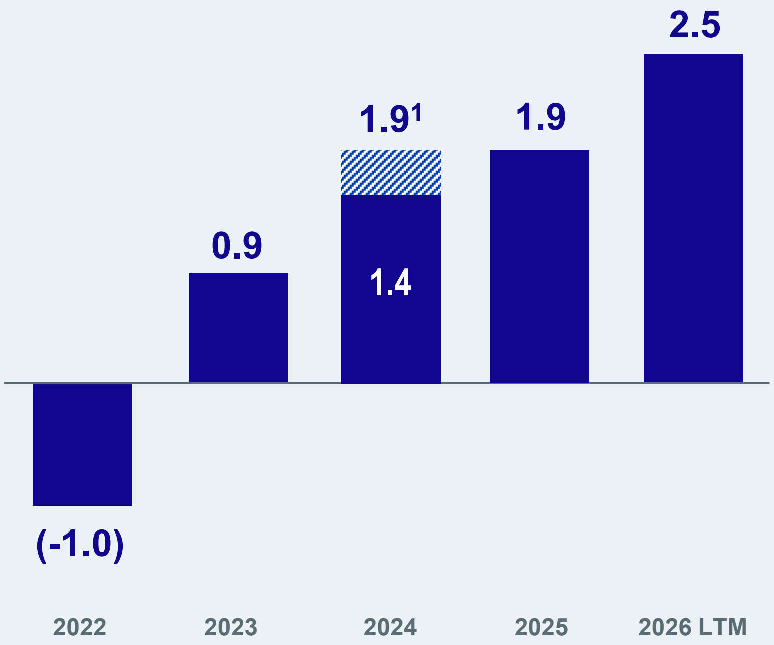


[1] Research is expensed (i.e. not capitalized)

ADJ. NET INCOME US$ million Excludes Eve



EARNINGS PER SHARE US$ ADS basics



[1]Hatched area represents BA agreement with nominal 34% income tax rate.

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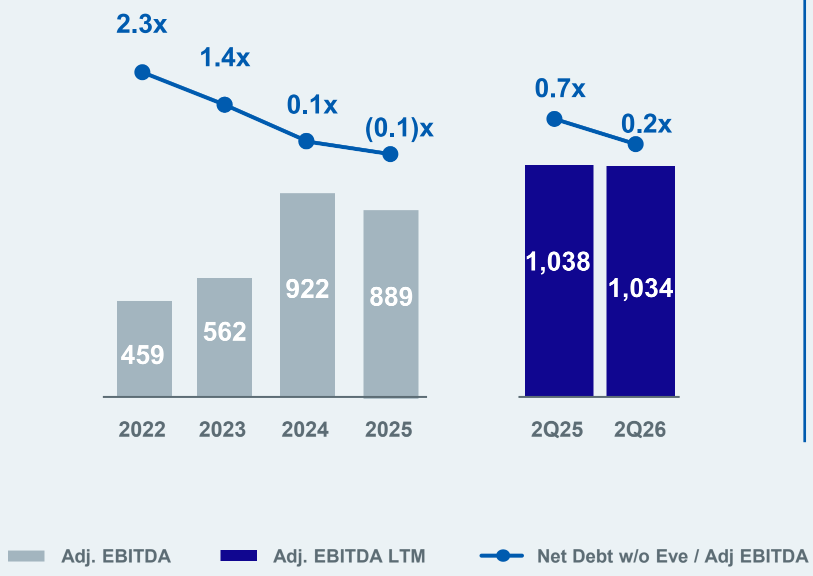
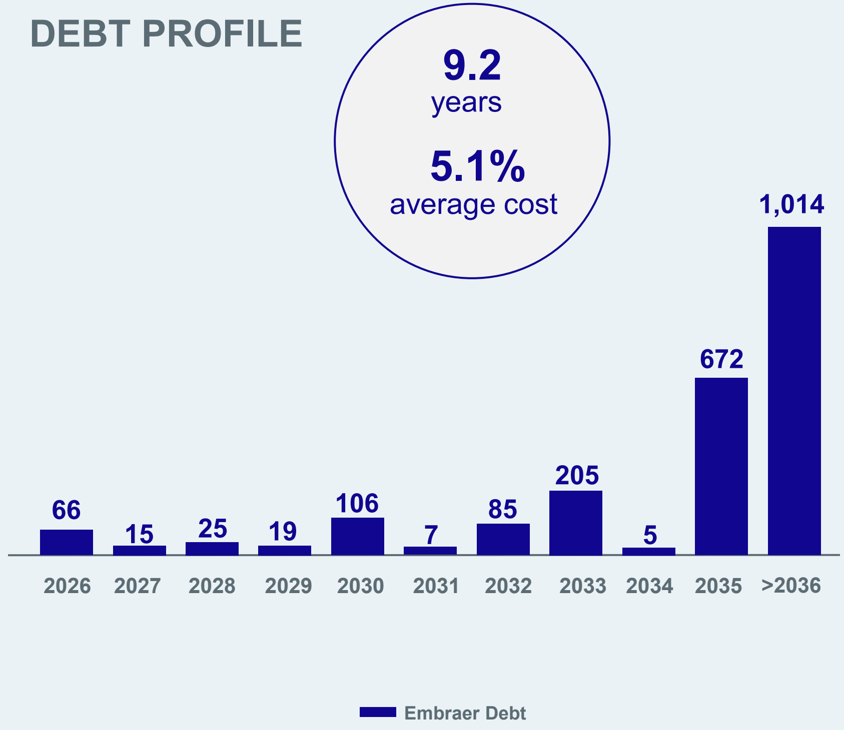
FINANCIAL POSITION US$ million

Excludes Eve

DELEVERAGING



DEBT PROFILE



SHAREHOLDER REMUNERATION

Period	Declared Income	Gross Amount Declared (R$ million)	Gross Value per Share (R$)	Gross Value per ADS (US$)[1]
2Q26	*IoE*	*200.0*	*0.28*	*0.22*
	Total	**200.0**	**0.28**	**0.22**
		Dividend yield (%)[2]	**0.34%**	**0.34%**

[1] *Estimated value (i.e. dependent on spot foreign exchange rate).*
[2] *Dividend yield was calculated based on the share price as of June 30, 2026.*

2026 GUIDANCE UPDATED

DELIVERIES

COMMERCIAL AVIATION

LOW	HIGH
80	85

EXECUTIVE AVIATION

LOW	HIGH
160	170

FINANCIALS

REVENUE US$ billion

LOW	HIGH
8.2	8.5

ADJ. EBIT MARGIN*

LOW	HIGH
10.0%	10.6%

FREE CASH FLOW* US$ million

400 or higher

** Previous Guidance: Adj EBIT Margin (8.7% - 9.3%); Free Cash Flow (US$200 m or higher)*

CLOSING REMARKS

Francisco Gomes Neto - CEO

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PRAETOR® 600E BY EMBRAER

Continuous focus on sales and efficiency to maximize midterm results while investing in new technologies for a more ambitious long-term expansion

Global market success across all continents

Sustained demand supporting growth

Positive momentum for KC-390 and A-29

Continuous growth in recurring revenues

SAFETY FIRST, QUALITY ALWAYS IN EVERYTHING WE DO!

THANK YOU!

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