DESKTOP

3T26



Aviso Legal

As informações consolidadas foram preparadas de acordo com as normas da CVM e estão em conformidade com as normas internacionais de contabilidade (IFRS) emitidas pelo International Accounting Standards Board (IASB).

As informações operacionais e financeiras são apresentadas com base em números consolidados em Reais (R$). Os dados não financeiros tais como volume, quantidade, preço médio, cotação média em reais não foram objeto de revisão dos auditores independentes.

Algumas afirmações contidas neste documento podem ser sobre expectativas futuras. Tais afirmações estão sujeitas a riscos conhecidos e desconhecidos e incertezas que podem fazer com que tais expectativas não se concretizem ou sejam substancialmente diferentes do que era esperado. Estes riscos incluem, entre outros, modificações na demanda futura pelos produtos da Companhia, modificações nos fatores que afetam os preços domésticos e internacionais dos produtos, mudanças na estrutura de custos, modificações na sazonalidade dos mercados, mudanças nos preços praticados pelos concorrentes, variações cambiais, mudanças no cenário político-econômico brasileiro, nos mercados emergentes e internacional.

DESTAQUES 3T26

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Destaques 3T26

Receita Líquida 3T26
R$ 329 milhões
+6% vs. 3T25

EBITDA Ajustado 3T26
R$ 181 milhões
+11% vs. 3T25

Lucro Líquido Ajustado 3T26
R$ 57 milhões
+62% vs. 3T25

FCO + CAPEX Ajustado 3T26
R$ 131 milhões
+R$53mi vs. 3T25



4.864 mil
Casas Passadas (HPs)

1.196 mil
Casas Conectadas (HCs)

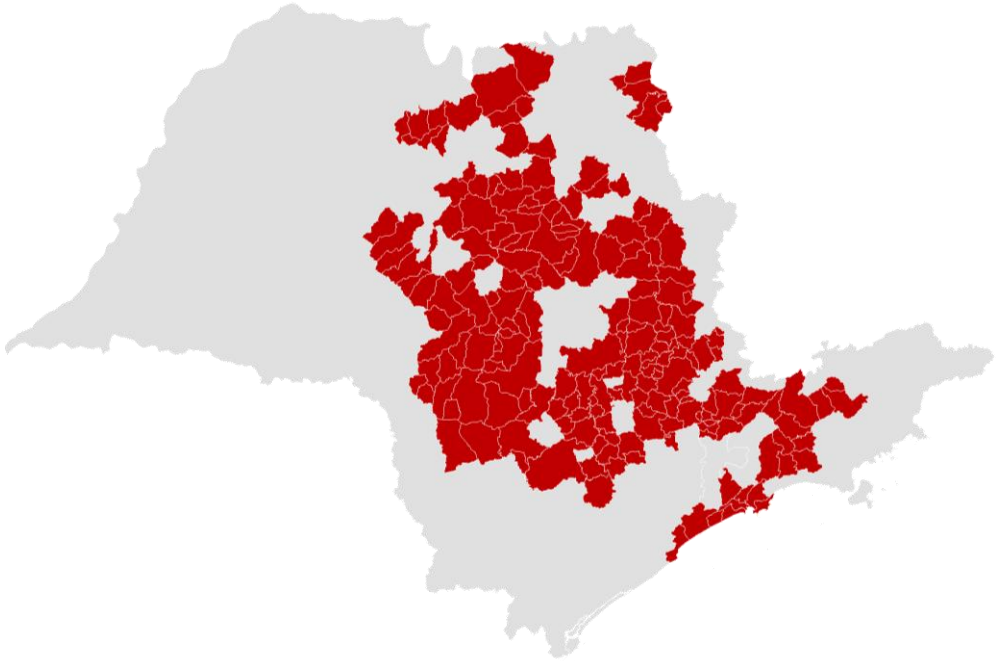
R$ 106
Ticket Médio - +7% vs. 3T25

RESULTADOS 3T26

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Sólido desempenho operacional

Presença Geográfica

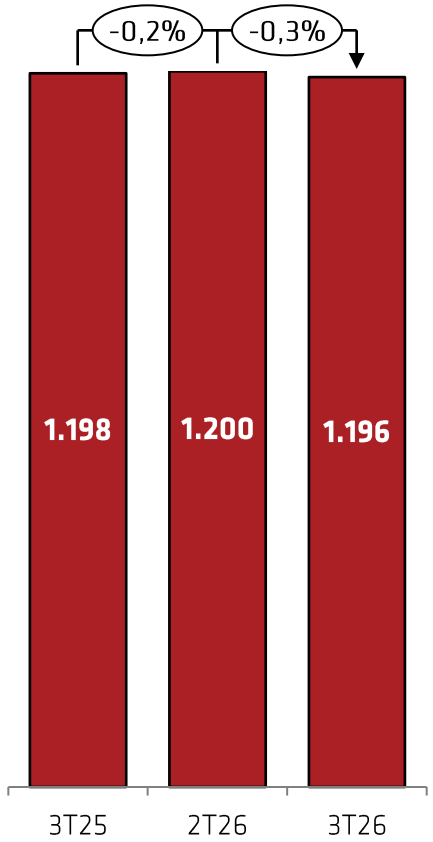


58 mil
quilômetros de rede

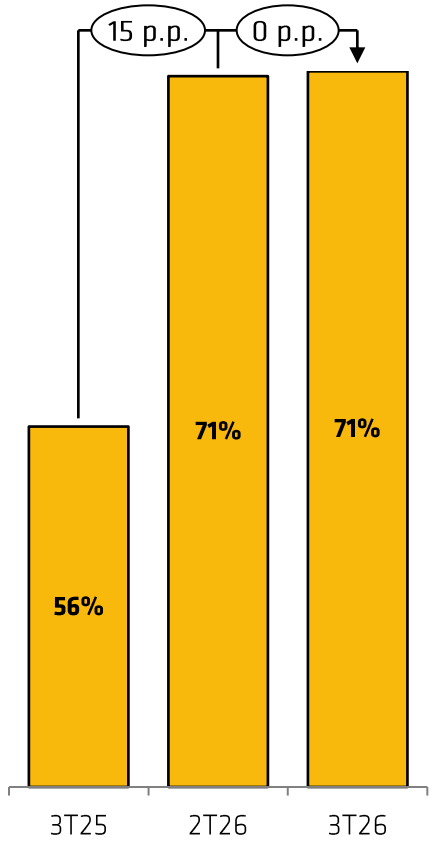
4,9 milhões
de domicílios

200 Cidades
atendidas

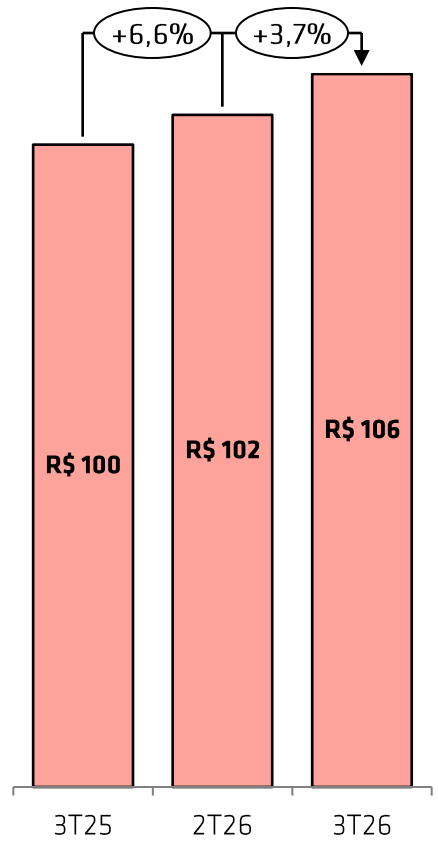
Casas Conectadas (HCs)
('000)



Vendas Digitais
(%)



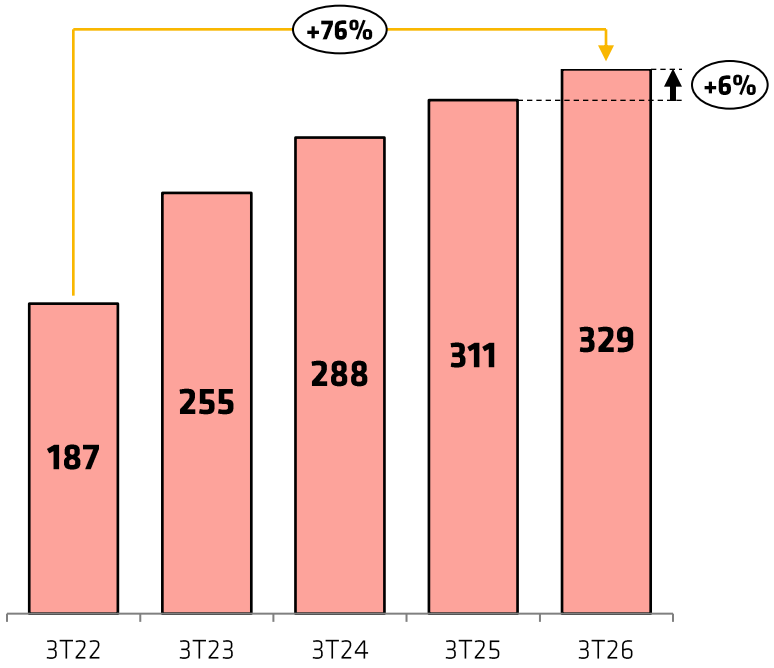
Ticket Médio
(R$)



Robusto desempenho econômico-financeiro

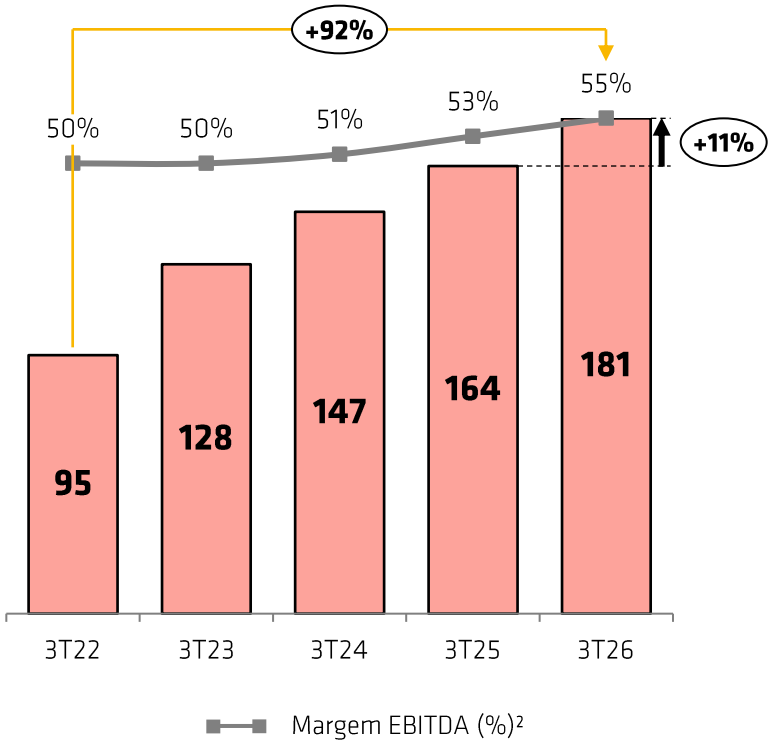
Receita Líquida

(R$ milhões)



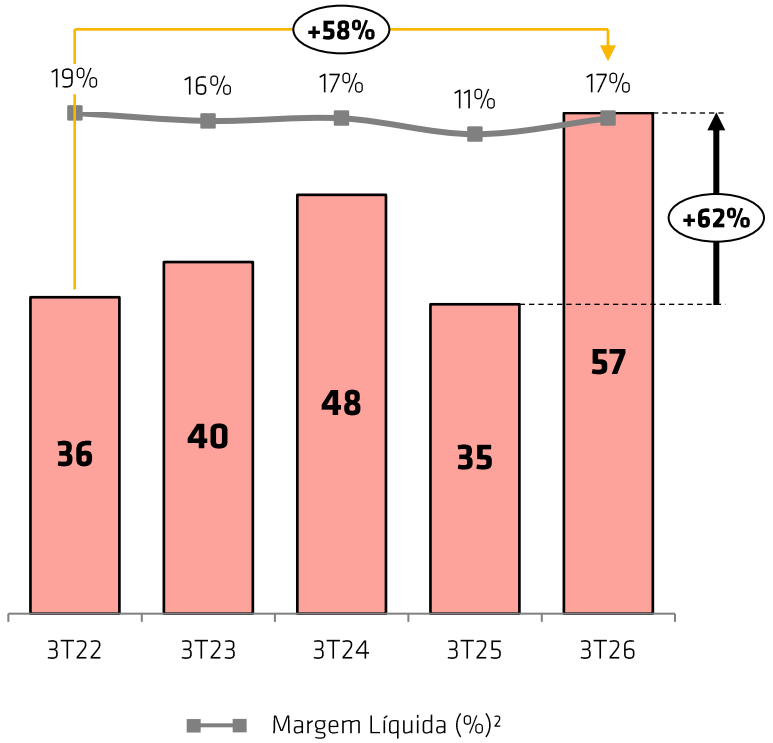
EBITDA Ajustado[1]

(R$ milhões)



Lucro Líquido Ajustado[3]

(R$ milhões)

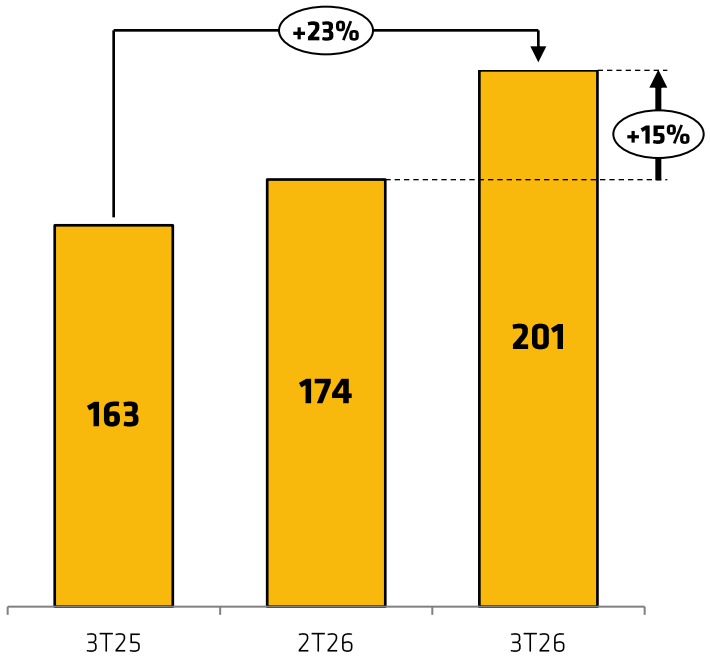


1. *EBITDA calculado conforme Resolução CVM nº 156/2022 e ajustado para excluir itens não-recorrentes que não devem ser considerados no cálculo de geração corrente de caixa operacional;*
2. *Sobre a Receita Líquida;*
3. *Lucro ajustado exclui itens não-recorrentes e sem efeito caixa, que não devem ser considerados no cálculo de geração corrente de lucros, líquidos de impostos a uma alíquota de 34%.*

Robusto desempenho econômico-financeiro

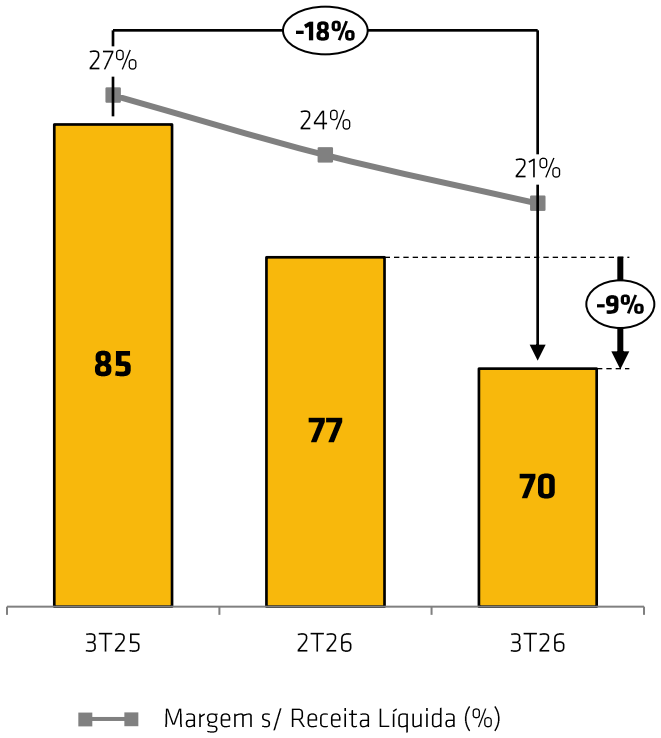
FCO Ajustado[1]

(R$ milhões)



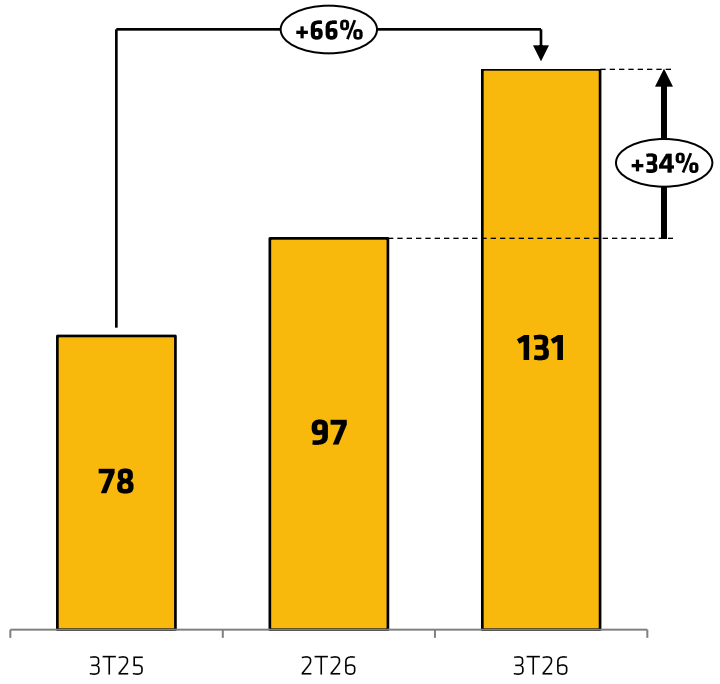
CAPEX

(R$ milhões)



FCO Ajustado + CAPEX

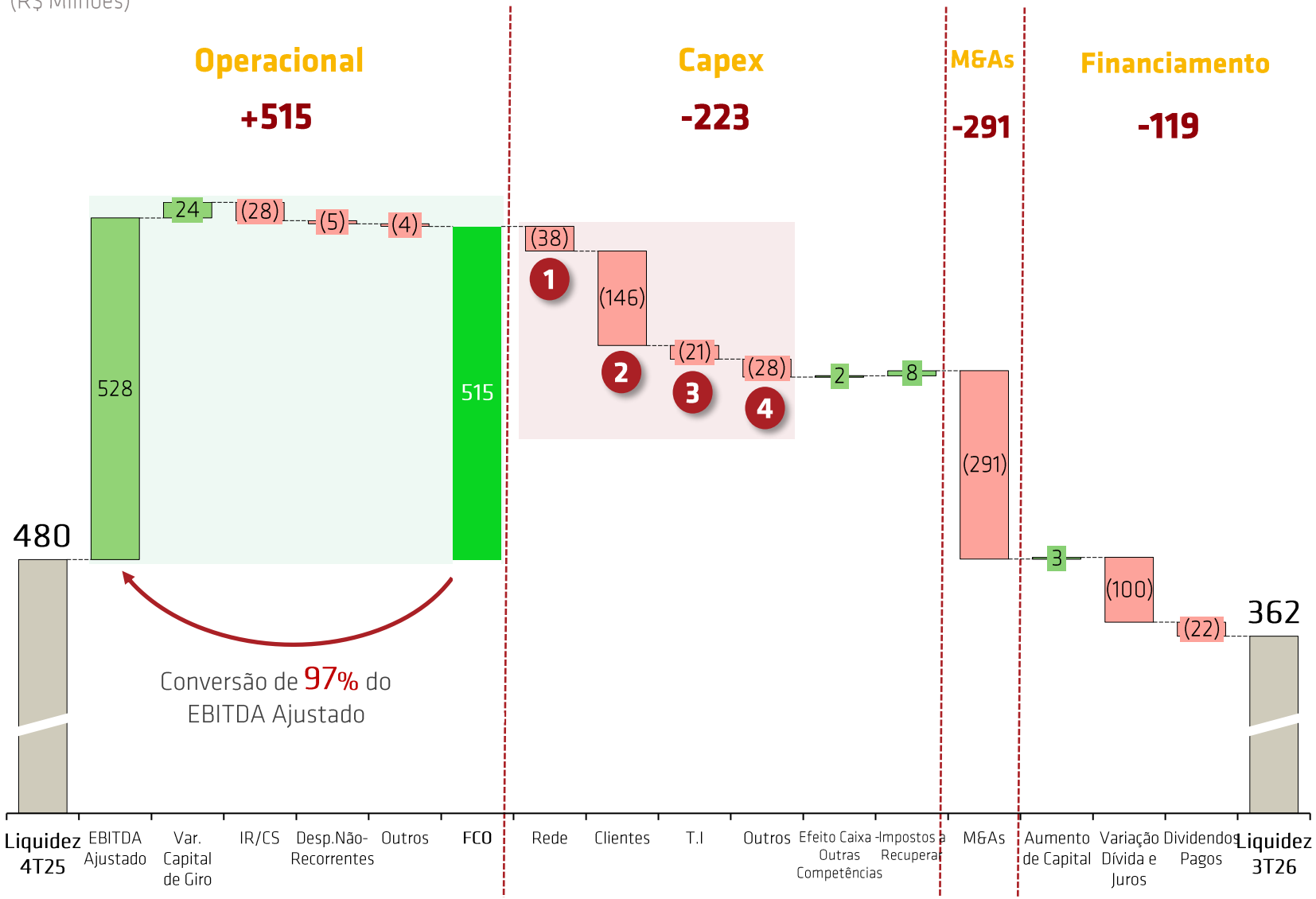
(R$ milhões)



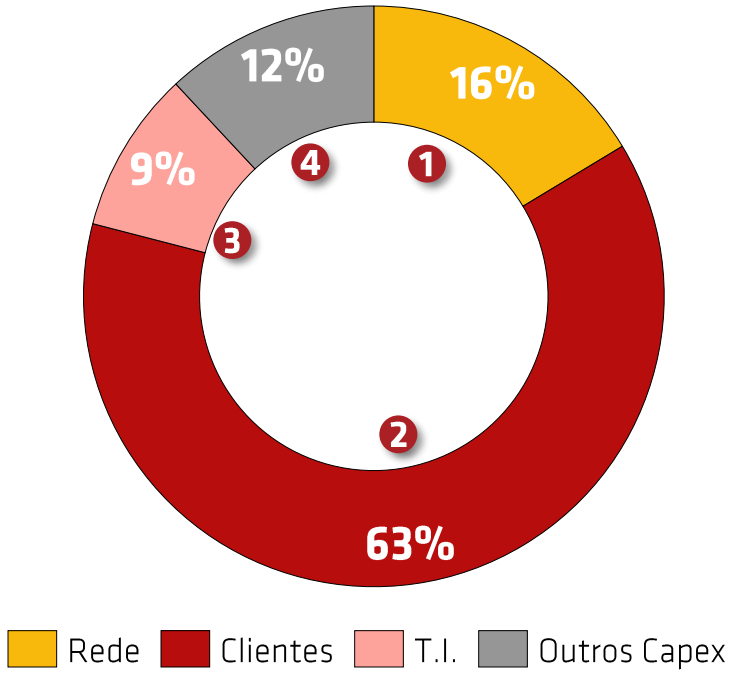
1. *Fluxo de caixa operacional ajustado expurga efeitos de fornecedores de capex, despesas e receitas financeiras.*

Robusto desempenho econômico-financeiro

(R$ Milhões)



Composição do CAPEX 9M26



CAPEX TOTAL 9M26

R$ 233 milhões

-29% vs. 9M25

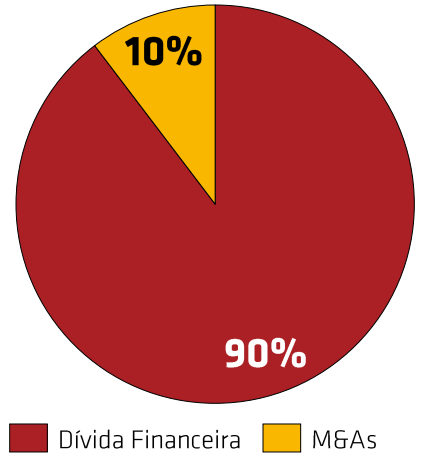
CAPEX / RECEITA LÍQUIDA

24%

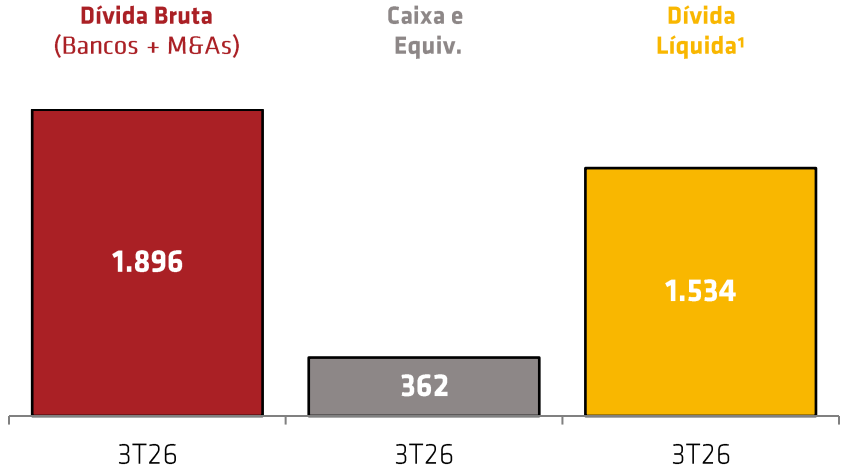
-12 p.p. vs. 9M25

Robusto desempenho econômico-financeiro

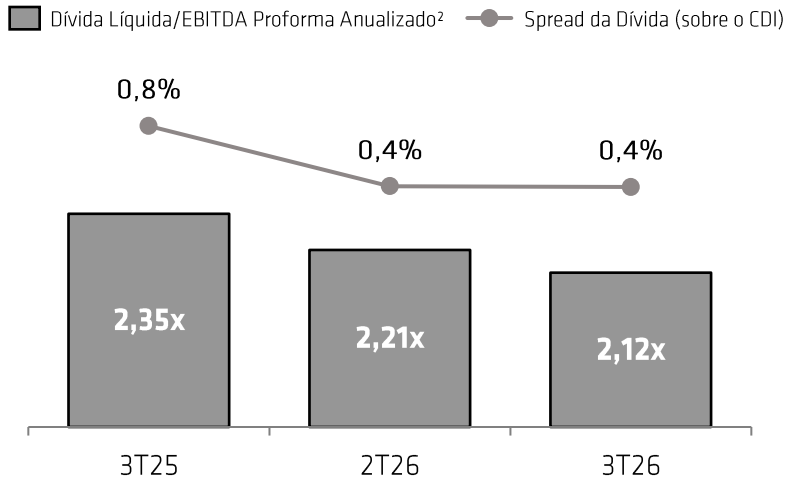
Composição do Endividamento
(%)



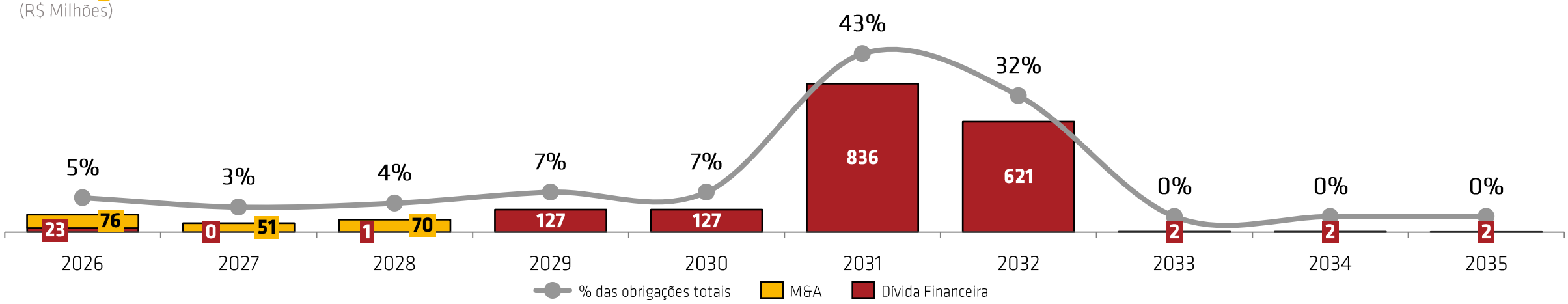
Endividamento Líquido
(R$ Milhões)



Índices de Endividamento
(x)



Cronograma da Dívida Proforma
(R$ Milhões)



1. Ao final do 3T26, a Companhia apresentava R$ 85,9 milhões em obrigações de arrendamentos. Dessa forma, ao considerar esses compromissos, a dívida líquida da Desktop atinge R$ 1.620,2 milhões.
2. Considera o EBITDA Ajustado multiplicado por 4.



Relações com Investidores

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www.ri.desktop.com.br

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DESKTOP

3Q26



Disclaimer

The consolidated information was prepared in accordance with the rules of the CVM and complies with the international accounting standards (IFRS) issued by the International Accounting Standards Board (IASB).

Operational and financial information is presented based on consolidated figures in Reais (R$). Non-financial data such as volume, quantity, average price, and average quotation in reais were not examined by the independent auditors.

Some statements contained in this document may be about future expectations. Such statements are subject to known and unknown risks and uncertainties that may cause such expectations not to materialize or to be substantially different from what was expected. These risks include, among others, changes in future demand for the Company's products, changes in factors that affect domestic and international prices of products, changes in the cost structure, changes in the seasonality of markets, changes in prices charged by competitors, exchange rate variations, changes in the Brazilian political-economic scenario, and in emerging and international markets.

HIGHLIGHTS 3Q26

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3Q26 Highlights

Net Revenue 3Q26
R$ 329 million
+6% vs. 3Q25

Adjusted EBITDA 3Q26
R$ 181 million
+11% vs. 3Q25

Adjusted Net Income 3Q26
R$ 57 million
+62% vs. 3Q25

Adjusted OCF + CAPEX 3Q26
R$ 131 million
+R$53m vs. 3Q25



DESKTOP

4,864 k
Homes Passed (HPs)

1,196 k
Homes Connected (HCs)

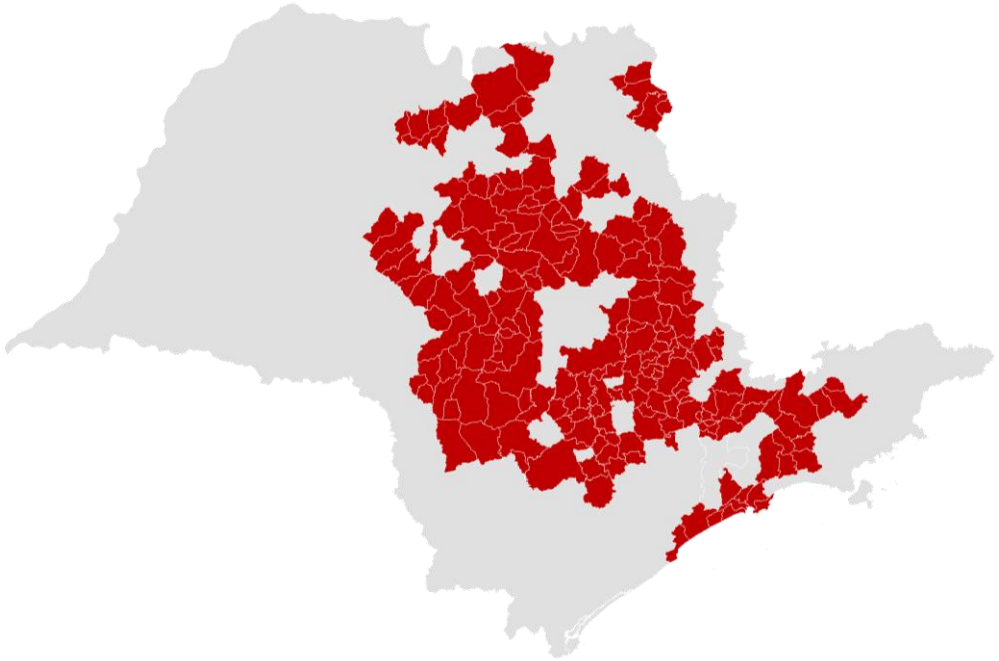
R$ 106
Avg. Ticket - +7% vs. 3Q25

RESULTS 3Q26

DESKTOP

Solid operational performance

Geographic Presence

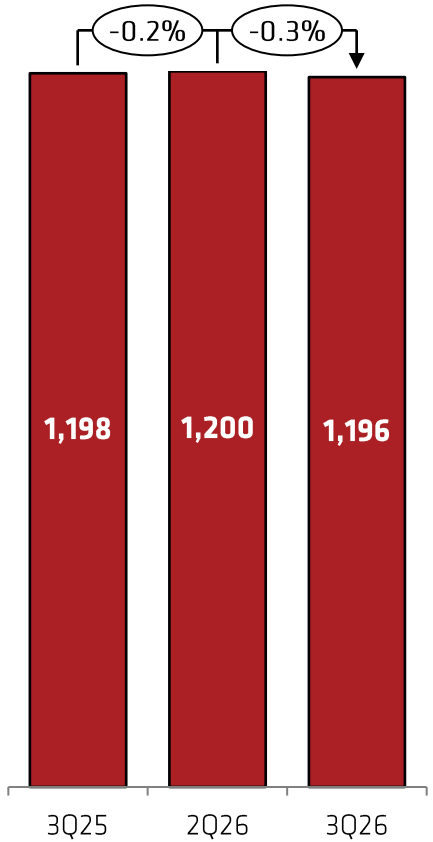


58 k
KMs of network

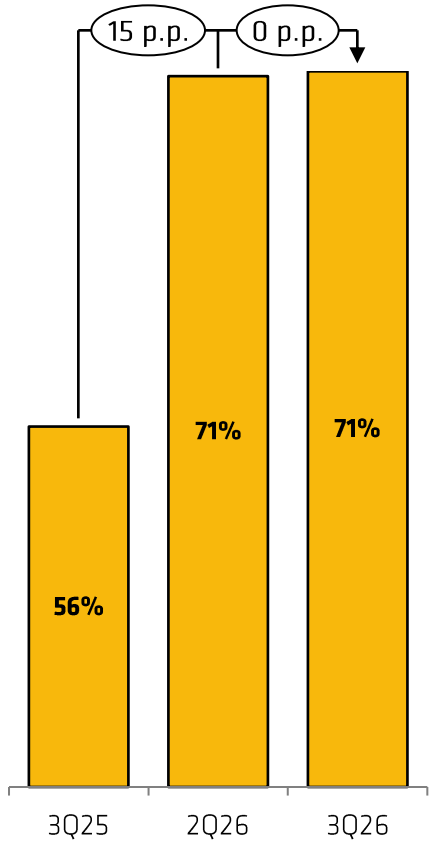
4.9 million
Homes Passed

200 Cities
served

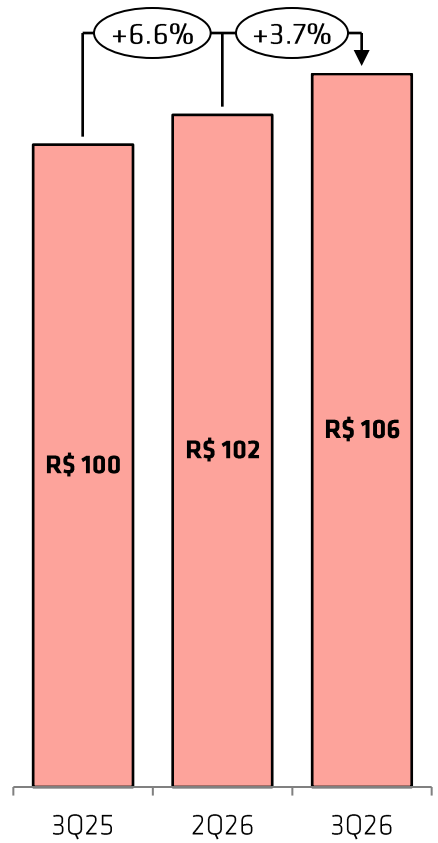
Homes Connected (HCs)
('000)



Digital Sales
(%)



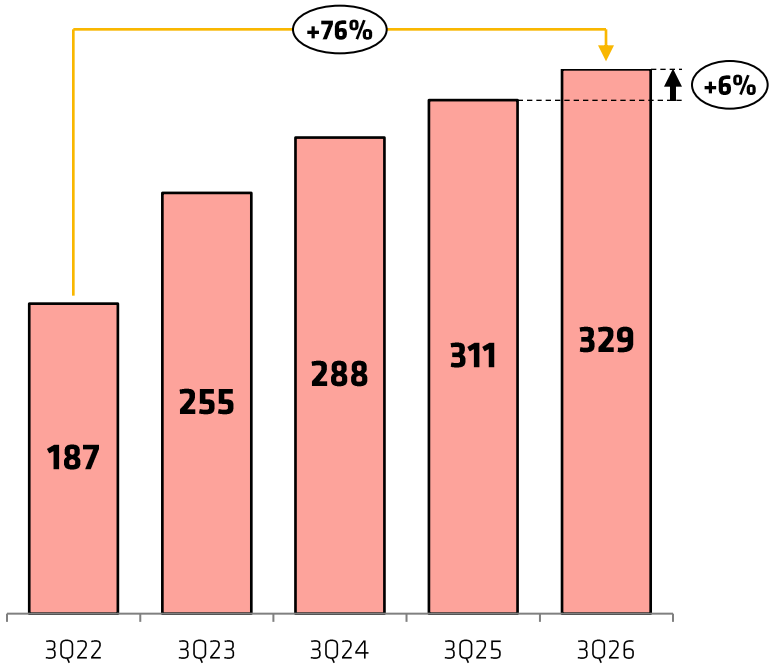
Average Ticket
(R$)



Robust economic and financial performance

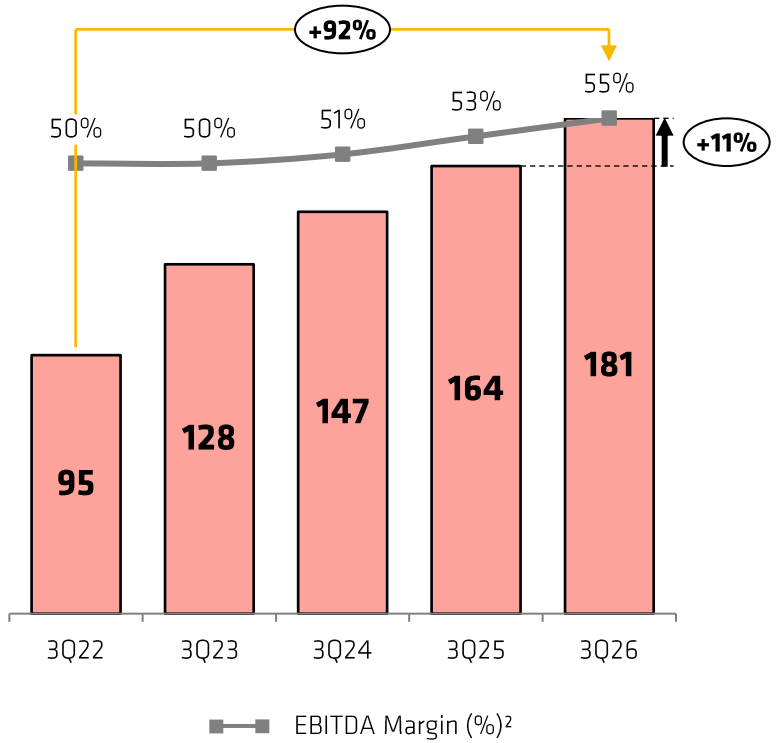
Net Revenue

(R$ million)



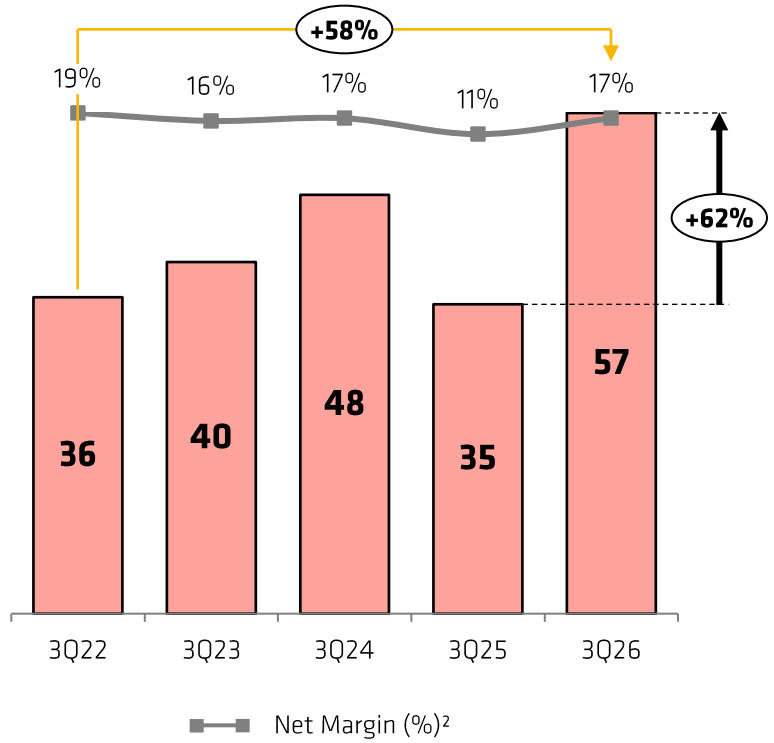
Adjusted EBITDA[1]

(R$ million)



Adjusted Net Income[3]

(R$ million)

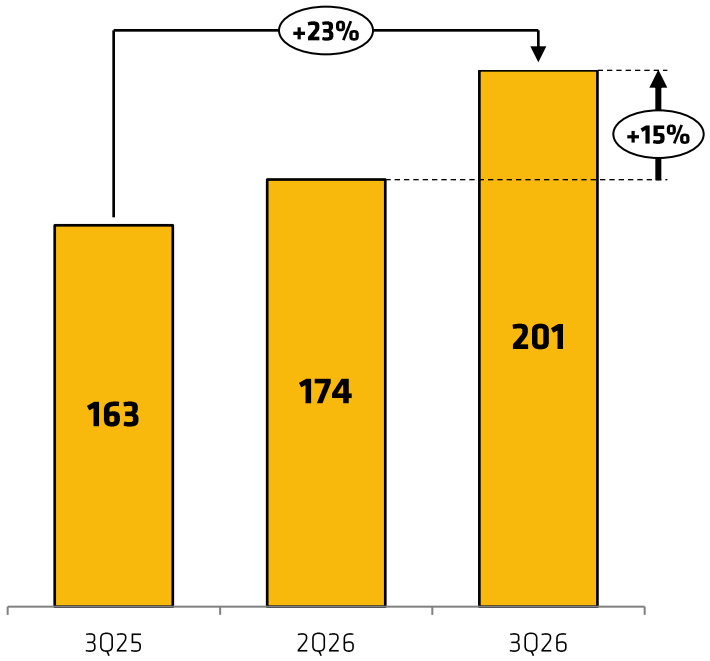


1. *EBITDA calculated according to CVM Resolution No. 156/2022 and adjusted to exclude non-recurring items that should not be considered in the calculation of recurring operating cash generation;*
2. *Calculated on net revenue;*
3. *Adjusted profit excludes non-recurring and non-cash items, which should not be considered in the calculation of current profit generation, net of taxes at a 34% rate.*

Robust economic and financial performance

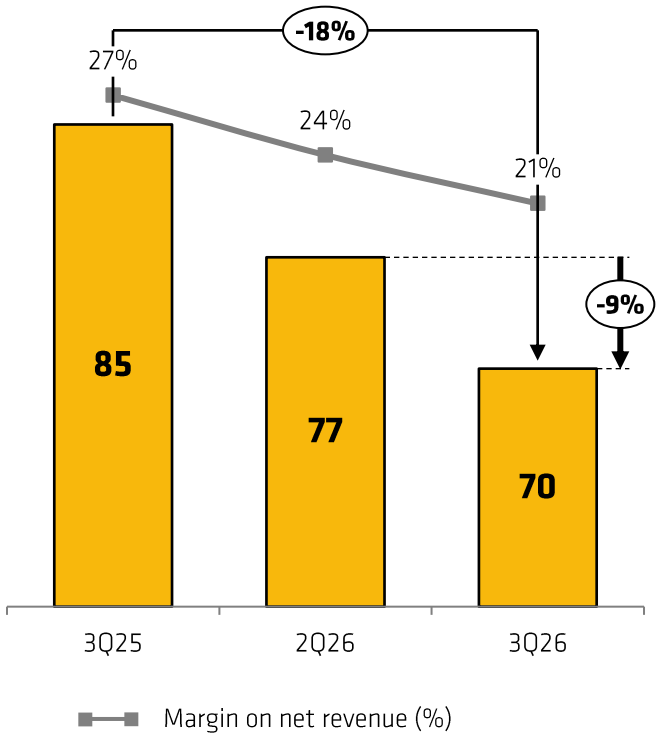
Adjusted OCF[1]

(R$ million)



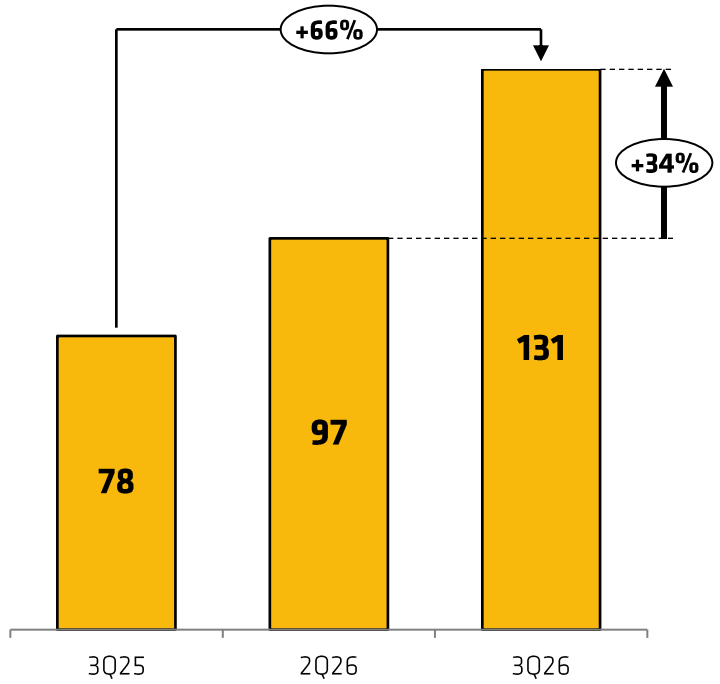
CAPEX

(R$ million)



Adjusted OCF + CAPEX

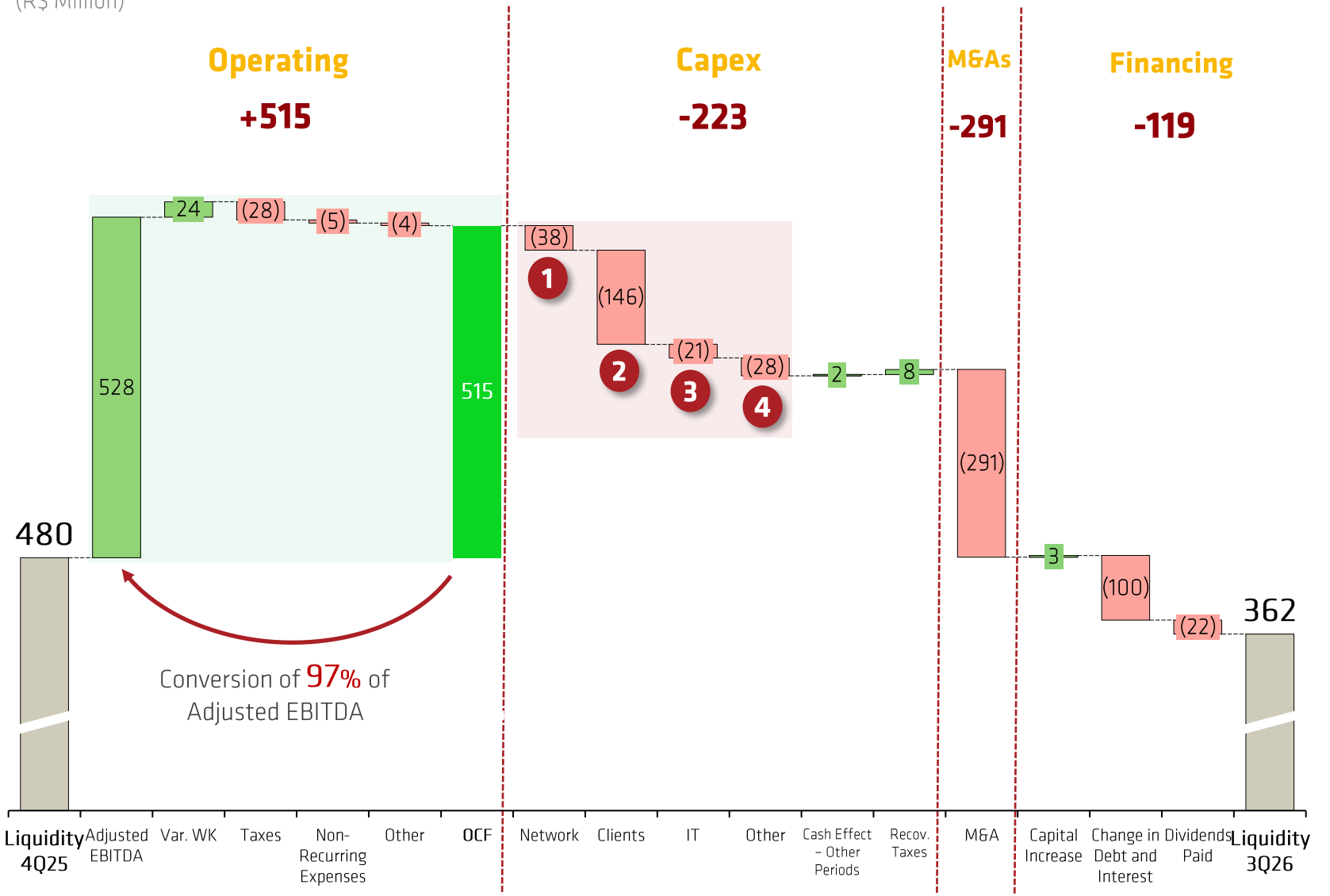
(R$ million)



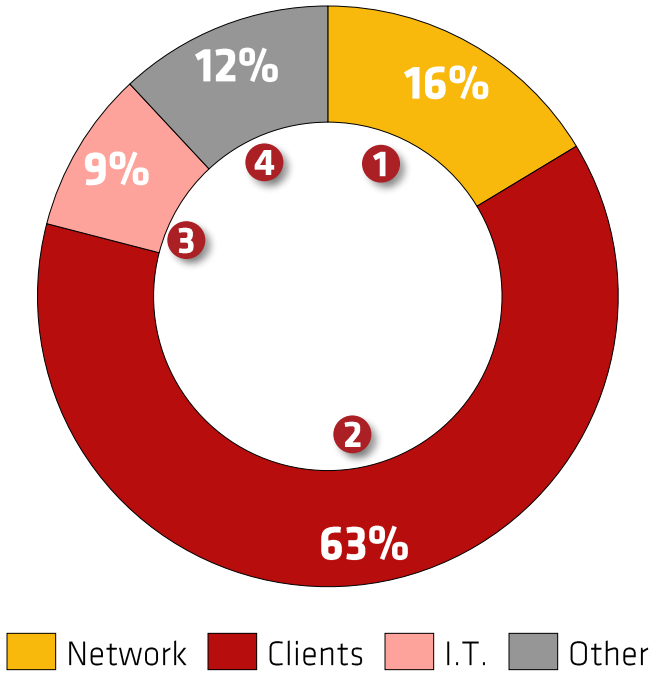
1. *Adjusted operating cash flow excludes the effects of CAPEX suppliers and financial expenses/income.*

Robust economic and financial performance

(R$ Million)



CAPEX Composition – 9M26



9M26 TOTAL CAPEX

R$ 233 million

-29% vs. 9M25

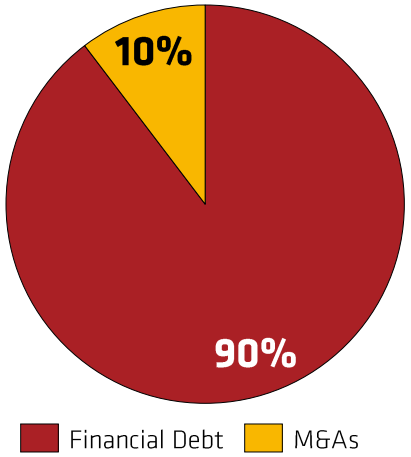
CAPEX / NET REVENUE

24%

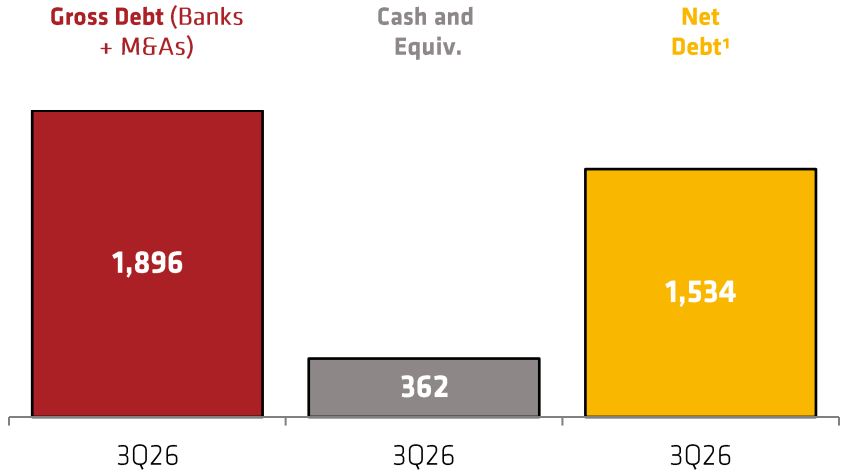
-12 p.p. vs. 9M25

Robust economic and financial performance

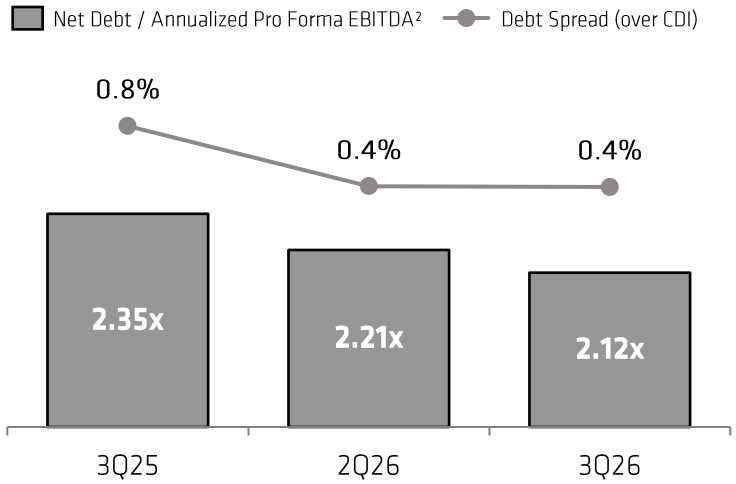
Debt Composition
(%)



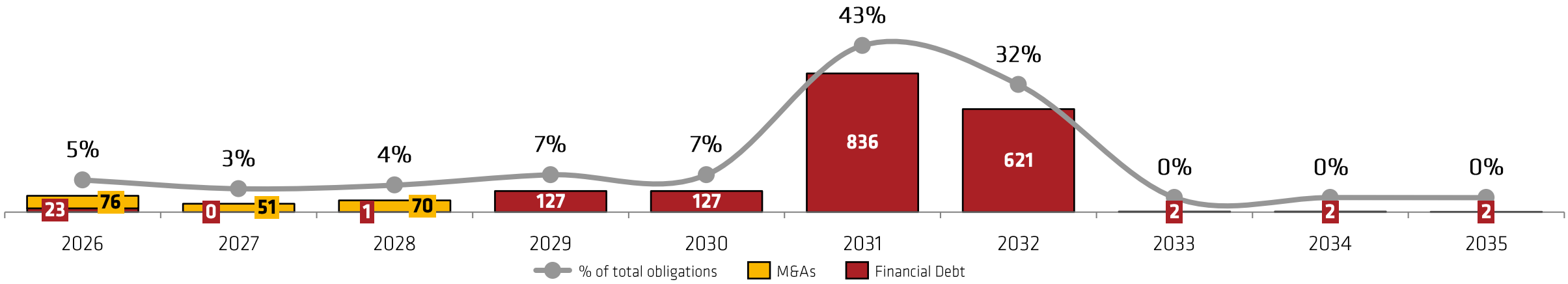
Net Debt
(R$ Million)



Debt Ratio
(x)



Pro Forma Debt Schedule
(R$ Million)



1. As of the end of 3Q26, the Company had R$ 85.9 million in lease liabilities. Accordingly, when including these commitments, Desktop's net debt totaled R$ 1,620.2 million.
2. Considers Adjusted EBITDA multiplied by 4.



Investor Relations

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DESKTOP