



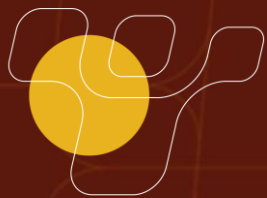
 **DESKTOP**

1T26

As informações consolidadas foram preparadas de acordo com as normas da CVM e estão em conformidade com as normas internacionais de contabilidade (IFRS) emitidas pelo International Accounting Standards Board (IASB).

As informações operacionais e financeiras são apresentadas com base em números consolidados em Reais (R\$). Os dados não financeiros tais como volume, quantidade, preço médio, cotação média em reais não foram objeto de exame dos auditores independentes.

Algumas afirmações contidas neste documento podem ser sobre expectativas futuras. Tais afirmações estão sujeitas a riscos conhecidos e desconhecidos e incertezas que podem fazer com que tais expectativas não se concretizem ou sejam substancialmente diferentes do que era esperado. Estes riscos incluem, entre outros, modificações na demanda futura pelos produtos da Companhia, modificações nos fatores que afetam os preços domésticos e internacionais dos produtos, mudanças na estrutura de custos, modificações na sazonalidade dos mercados, mudanças nos preços praticados pelos concorrentes, variações cambiais, mudanças no cenário político-econômico brasileiro, nos mercados emergentes e internacional.



DESTAQUES 1T26

Destaques 1T26



Receita Líquida
1T26

R\$ 322 milhões

+9%

vs. 1T25

EBITDA Ajustado
1T26

R\$ 174 milhões

+14%

vs. 1T25

Lucro Líquido Ajustado
1T26

R\$ 29 milhões

-29%

vs. 1T25

FCO + CAPEX Ajustado
1T26

R\$ 54 milhões

+R\$52mi

vs. 1T25



4.844 mil

Casas Passadas (HPs)



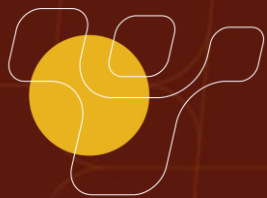
1.206 mil

Casas Conectadas (HCs)



-2 mil

Adições Líquidas Orgânicas
no 1T26

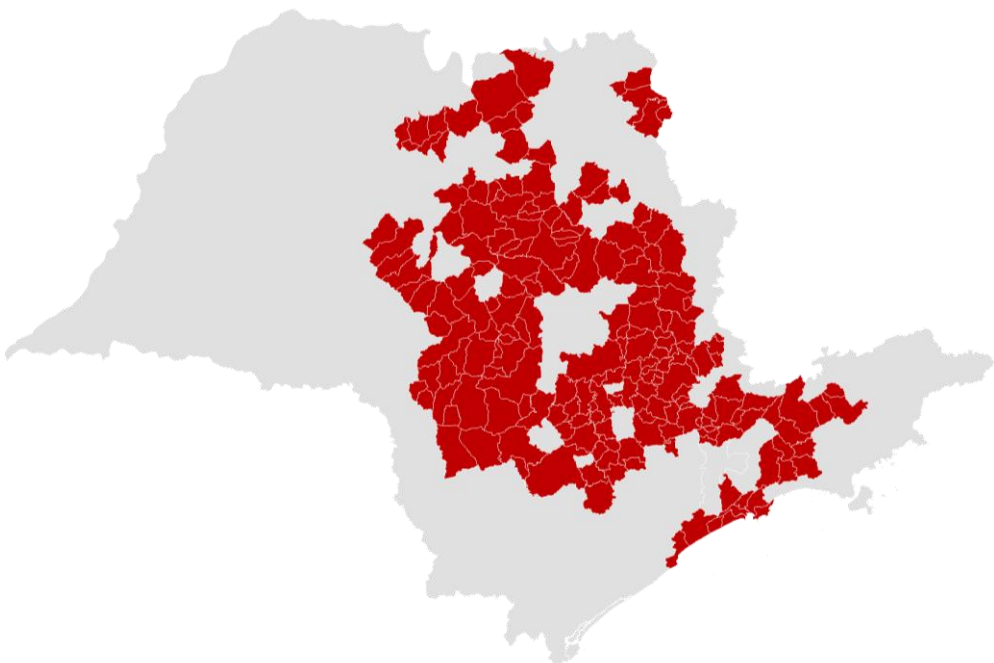


RESULTADOS 1T26

Sólido desempenho operacional



Presença Geográfica



58 mil
quilômetros de rede

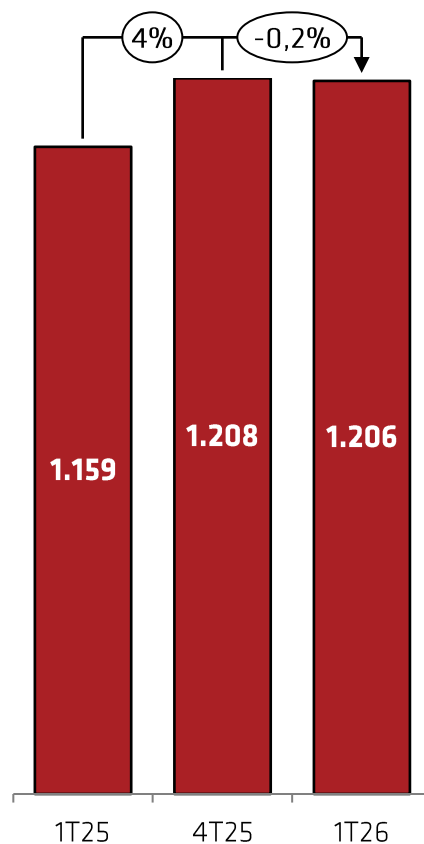


4,8 milhões
de domicílios

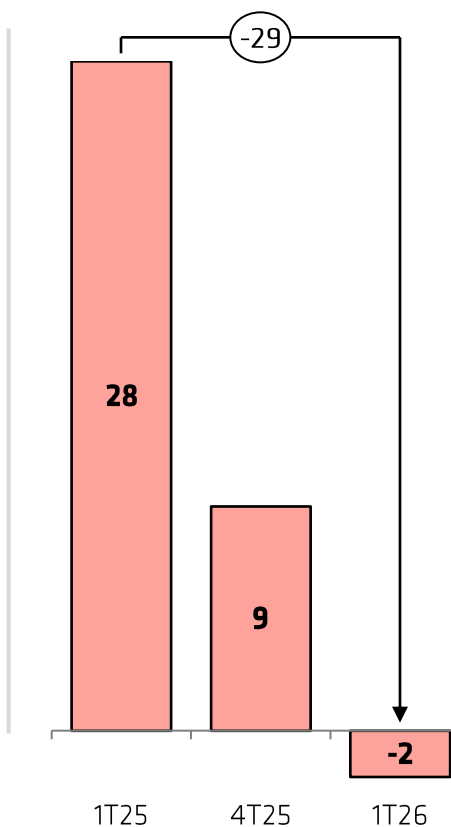


200 Cidades
atendidas

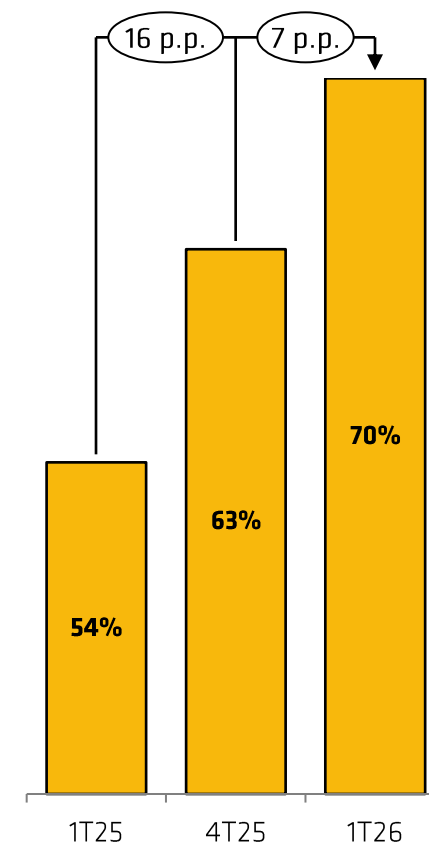
Casas Conectadas (HCs) ('000)



Adições Líquidas Orgânicas ('000)



Vendas Digitais (%)

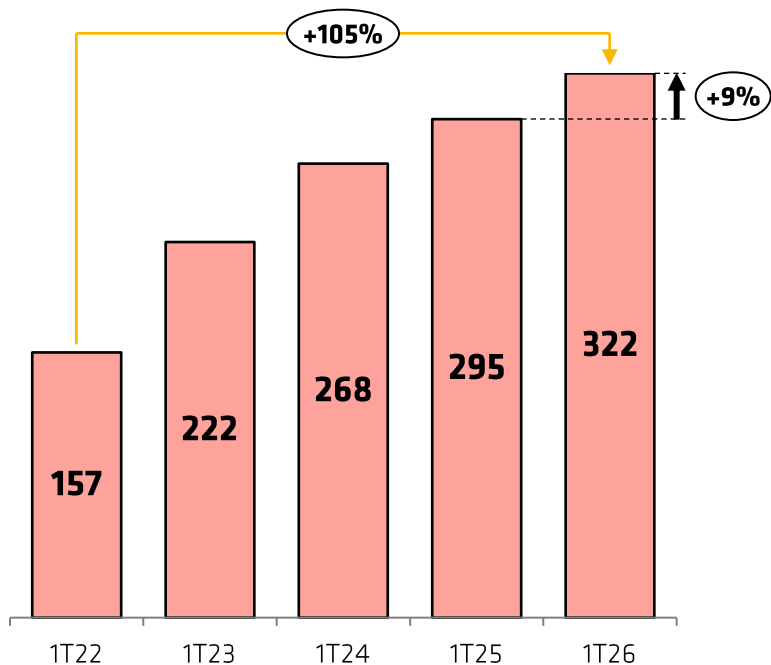


Robusto desempenho econômico-financeiro



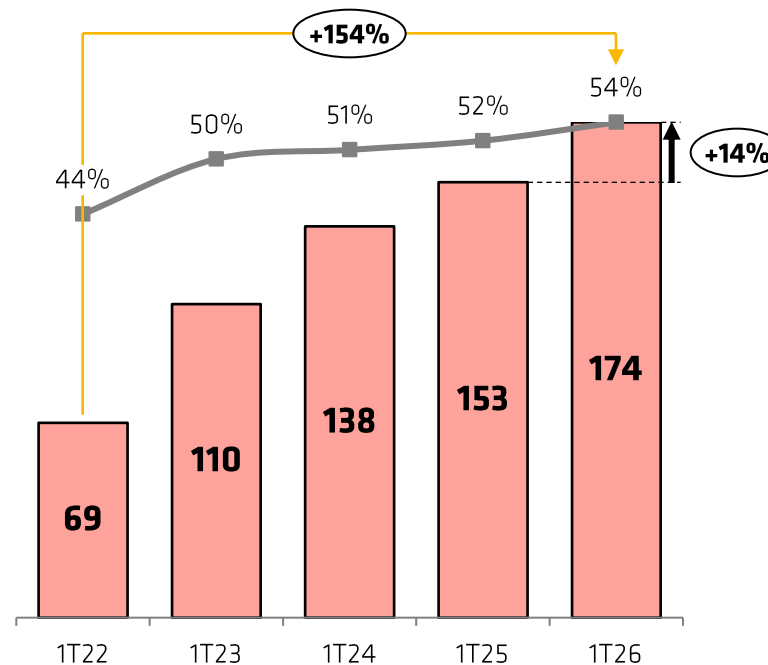
Receita Líquida

(R\$ milhões)



EBITDA Ajustado¹

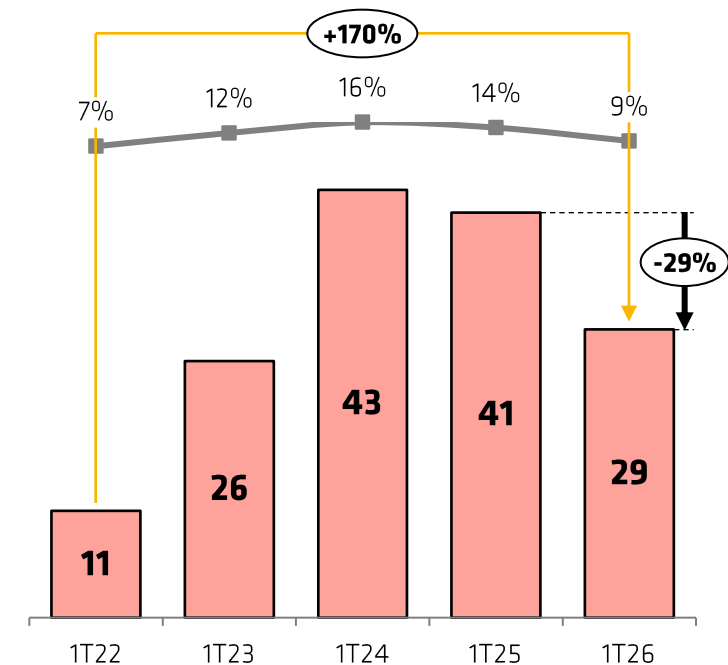
(R\$ milhões)



■ Margem EBITDA (%)²

Lucro Líquido Ajustado³

(R\$ milhões)



■ Margem Líquida (%)²

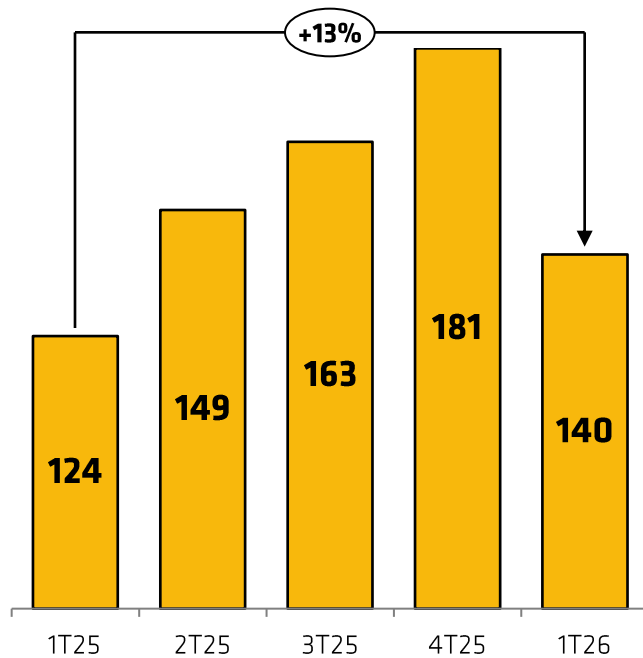
1. EBITDA calculado conforme Resolução CVM nº 156/2022 e ajustado para excluir itens não-recorrentes que não devem ser considerados no cálculo de geração corrente de caixa operacional;
2. Sobre a Receita Líquida;
3. Lucro ajustado exclui itens não-recorrentes e sem efeito caixa, que não devem ser considerados no cálculo de geração corrente de lucros, líquidos de impostos a uma alíquota de 34%.

Robusto desempenho econômico-financeiro



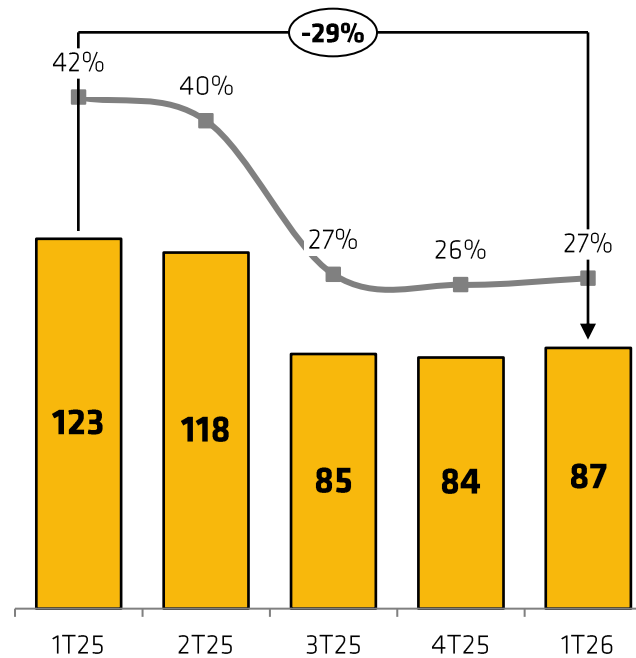
FCO Ajustado¹

(R\$ milhões)



CAPEX

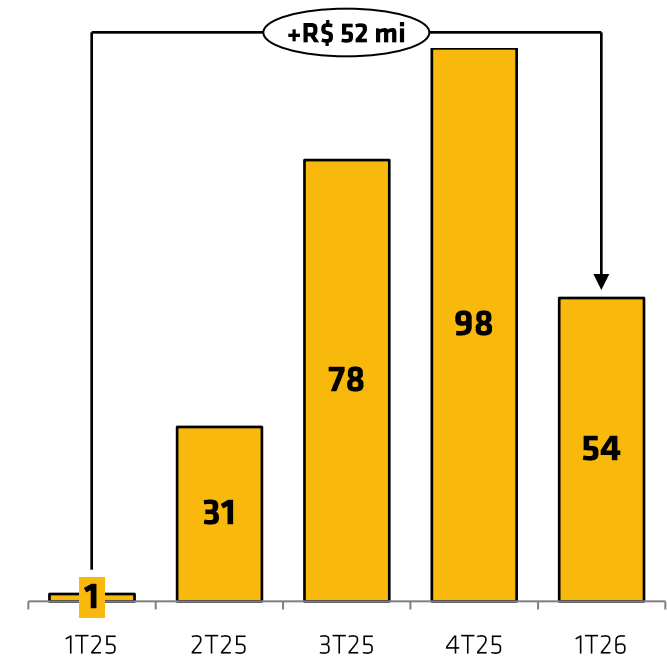
(R\$ milhões)



■ Margem s/ Receita Líquida (%)

FCO Ajustado + CAPEX

(R\$ milhões)



1. Fluxo de caixa operacional ajustado expurga efeitos de fornecedores de capex, despesas e receitas financeiras.

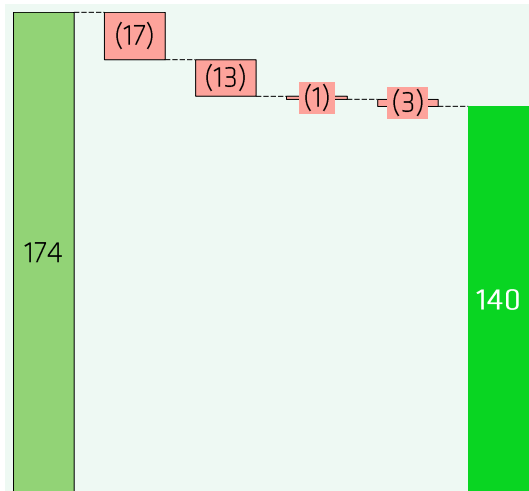
Robusto desempenho econômico-financeiro



(R\$ Milhões)

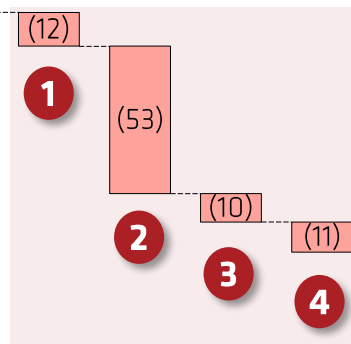
Operacional

+140



Capex

-98



M&As

-21

(16)

5

(21)

Financiamento

-44

(2)

(35)

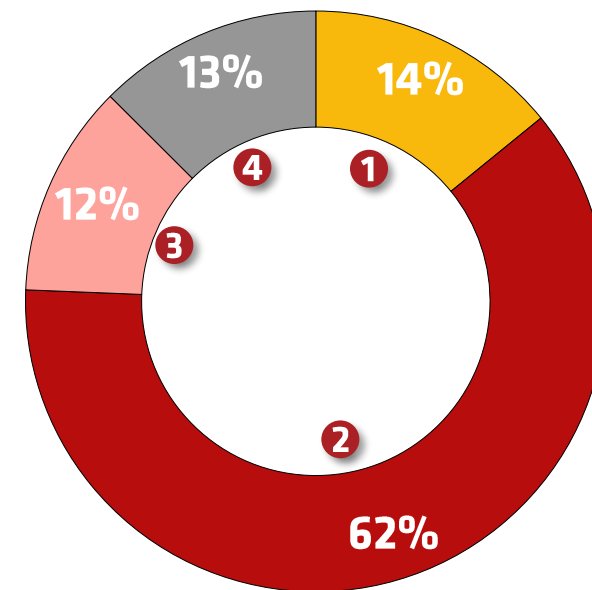
(12)

457

Conversão de **81%** do EBITDA Ajustado

Liquidez 4T25 | EBITDA Ajustado | Var. Capital de Giro | IR/CS | Desp. Não Recorrentes | Outros | FCO | Rede | Clientes | T.I. | Outros | Efeito Caixa - Impostos a Outras Recuperaç Competências | M&As | Aumento de Capital | Variação Dívida e Juros | Dividendos Pagos | Liquidez 1T26

Composição do CAPEX 1T26



Rede | Clientes | T.I. | Outros Capex

CAPEX TOTAL 1T26

R\$ 87 milhões

-29%
vs. 1T25

CAPEX / RECEITA LÍQUIDA

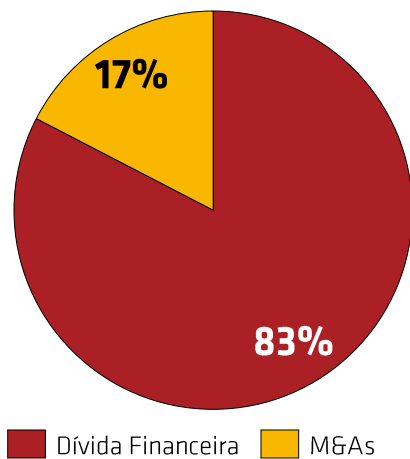
27%

-15 p.p.
vs. 1T25

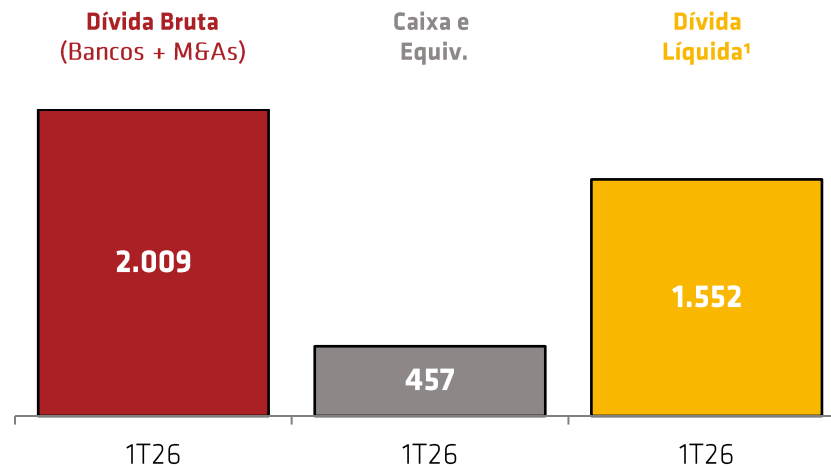
Robusto desempenho econômico-financeiro



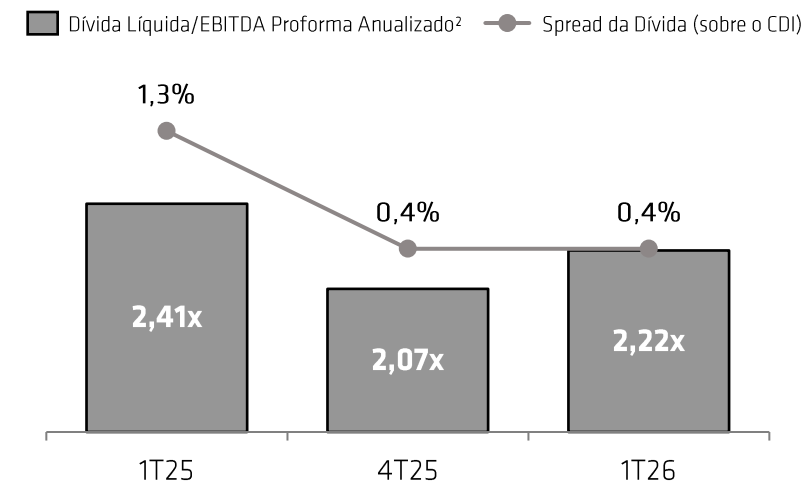
Composição do Endividamento (%)



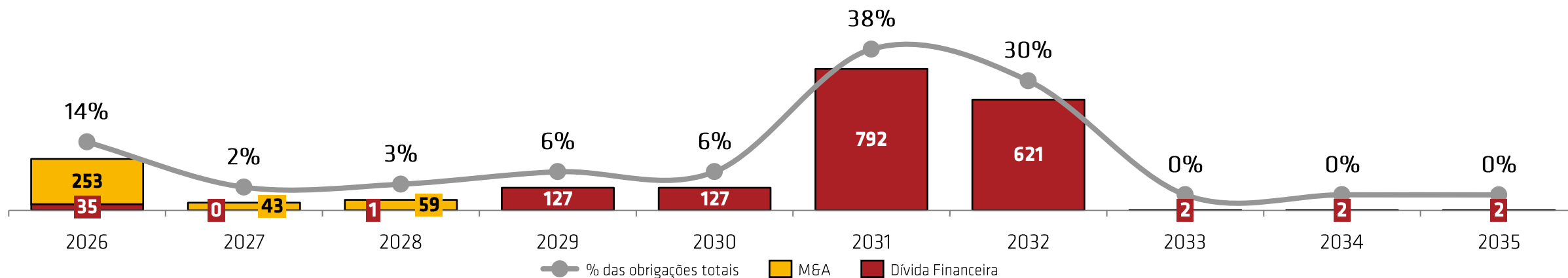
Endividamento Líquido (R\$ Milhões)



Índices de Endividamento (x)

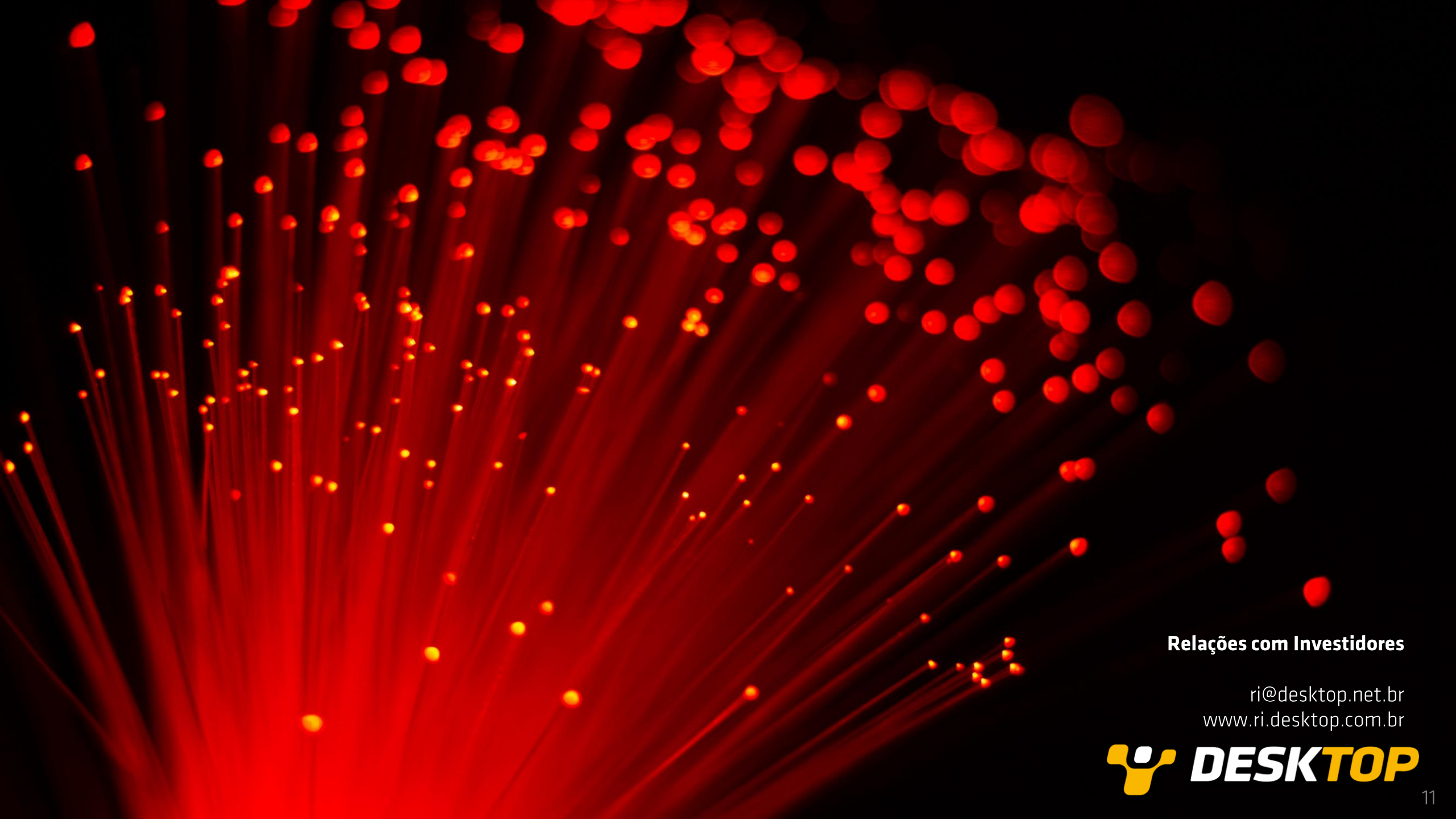


Cronograma da Dívida (R\$ Milhões)



1. Ao final do 1T26, a Companhia apresentava R\$ 99,7 milhões em obrigações de arrendamentos. Dessa forma, ao considerar esses compromissos, a dívida líquida da Desktop atinge R\$ 1.651,2 milhões.

2. Considera o EBITDA Ajustado multiplicado por 4.



Relações com Investidores

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www.ri.desktop.com.br





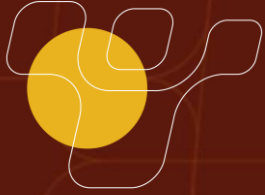
 **DESKTOP**

1Q26

The financial statements were prepared in accordance with the rules of the Brazilian Securities and Exchange Commission (CVM) the International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB).

Adjusted metrics, excluding non-recurring events, are also provided for better comparability. Non-financial information, such as volume, quantity and average price in reais, were not examined by the independent auditors.

Certain statements contained in this document may be forward-looking statements. Such statements are subject to known and unknown risks and uncertainties that could cause such expectations not to materialize or to differ materially from what was expected. These risks include, among others, changes in future demand for the Company's products, changes in factors that affect the domestic and international prices of the products, changes in the cost structure, changes in the seasonality of the markets, changes in prices charged by competitors, exchange rate variations, changes in the Brazilian political-economic scenario, in emerging and international markets.



1Q26 HIGHLIGHTS

1Q26 Highlights



Net Revenue
1Q26

R\$ 322 million

+9%

vs. 1Q25

Adjusted EBITDA
1Q26

R\$ 174 million

+14%

vs. 1Q25

Adjusted Net Income
1Q26

R\$ 29 million

-29%

vs. 1Q25

Adjusted OCF + CAPEX
1Q26

R\$ 54 million

+R\$52mi

vs. 1Q25



4,844 k

Homes Passed (HPs)



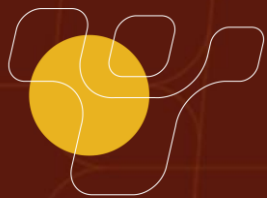
1,206 k

Homes Connected (HCs)



-2 k

Organic Net Adds in 1Q26

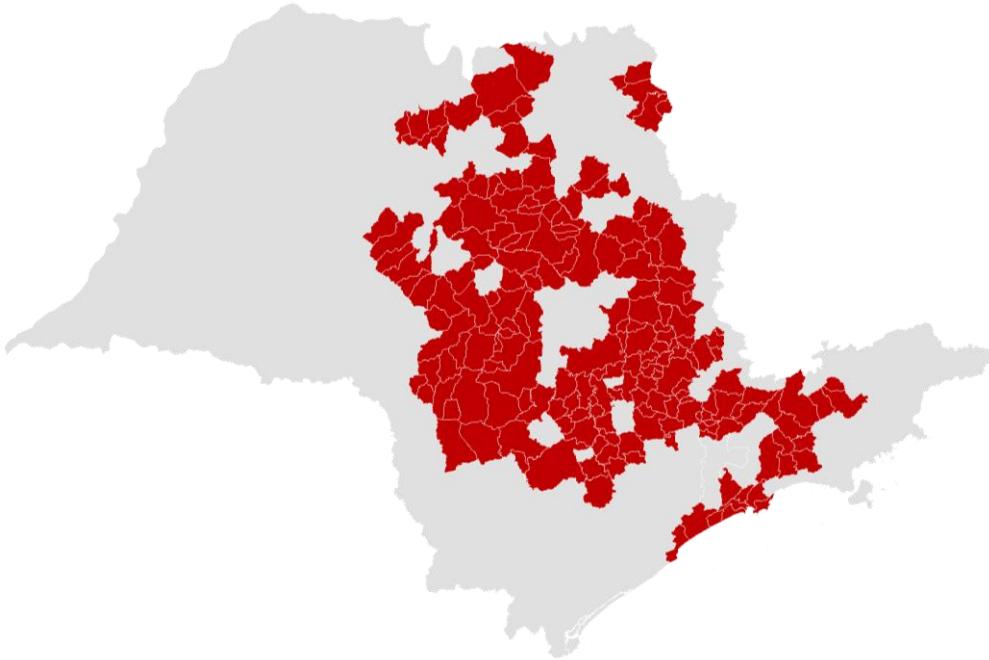


1Q26 RESULTS

Solid operational performance



Geographic Presence



58 k
KMs of network

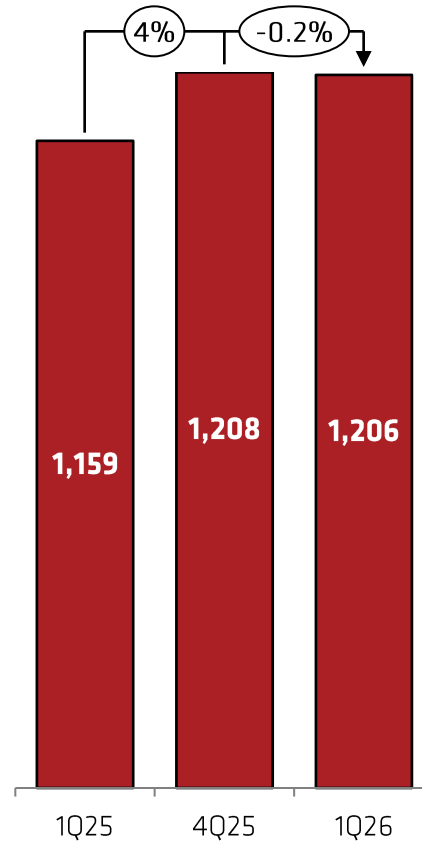


4.8 million
Homes Passed

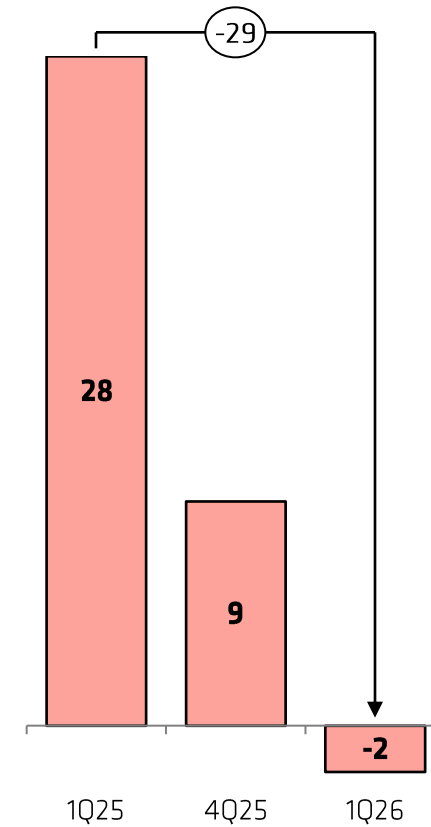


200 Cities
served

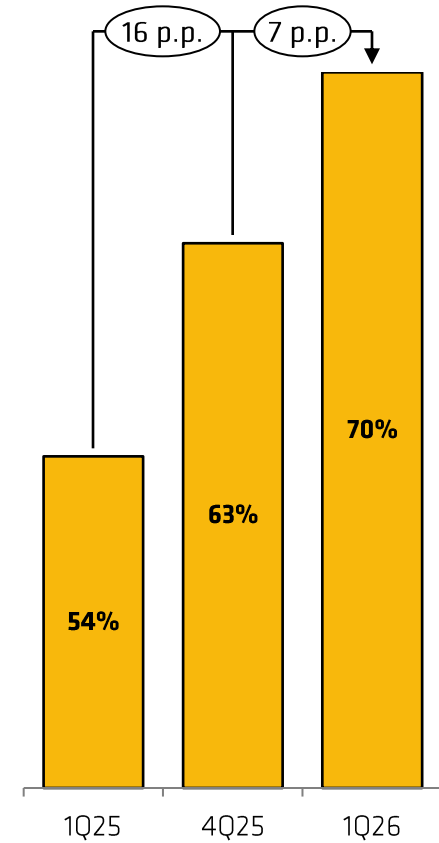
Homes Connected (HCs) (‘000)



Organic Net Additions (‘000)



Digital Sales (%)

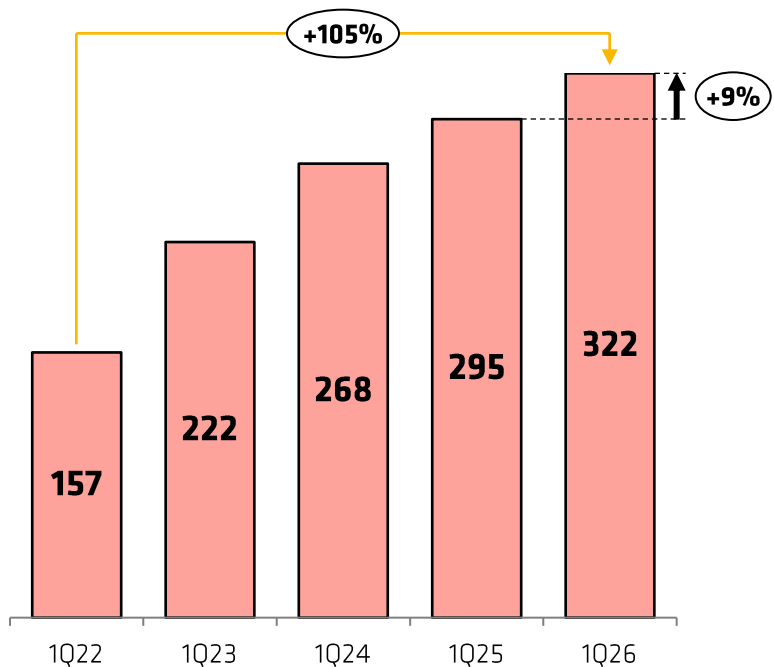


Robust economic and financial performance



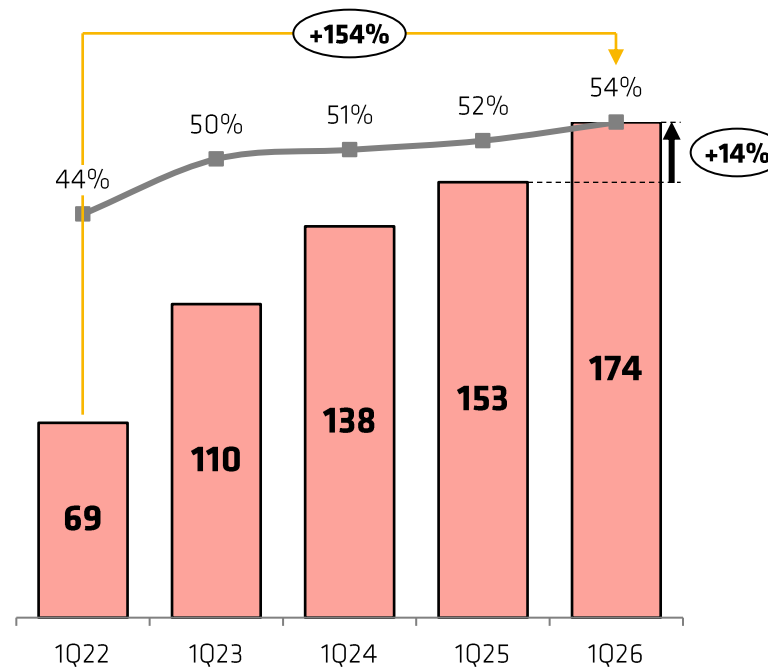
Net Revenue

(R\$ million)



Adjusted EBITDA¹

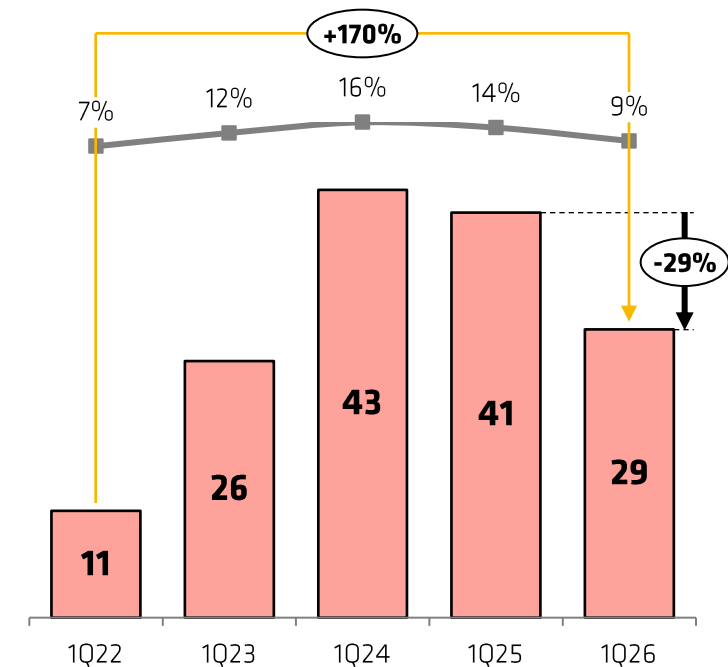
(R\$ million)



■ EBITDA Margin (%)²

Adjusted Net Income³

(R\$ million)



■ Net Margin (%)²

1. EBITDA calculated according to CVM Resolution No.156/2022 and adjusted to exclude non-recurring items that should not be considered in the calculation of operating cash current generation.

2. Calculated on net revenue

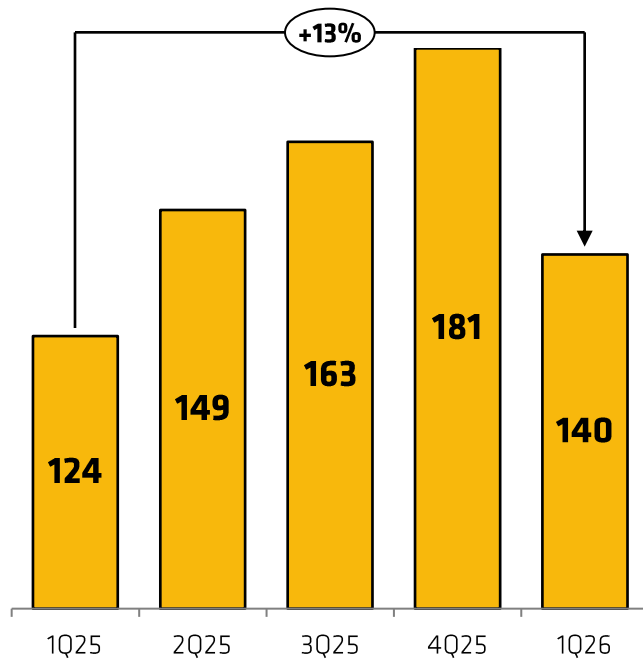
3. Adjusted profit excludes non-recurring and non-cash items, which should not be considered in the calculation of current profit generation, net of taxes at a 34% rate.

Robust economic and financial performance



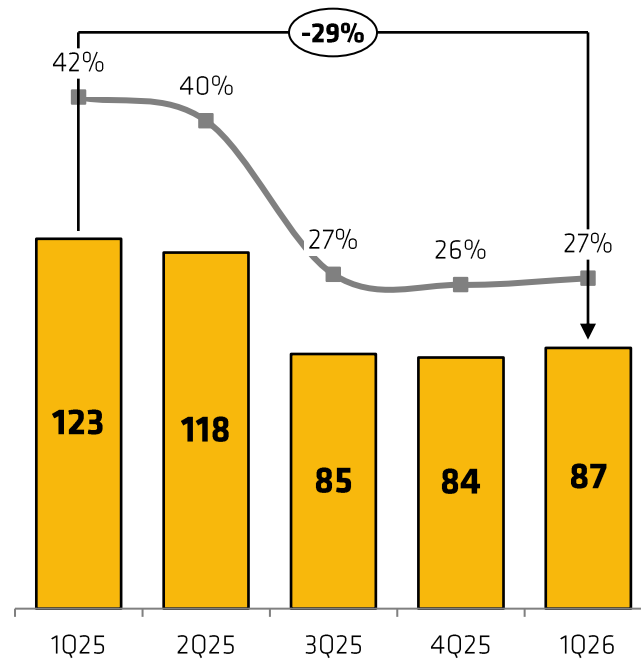
Adjusted OCF¹

(R\$ million)



CAPEX

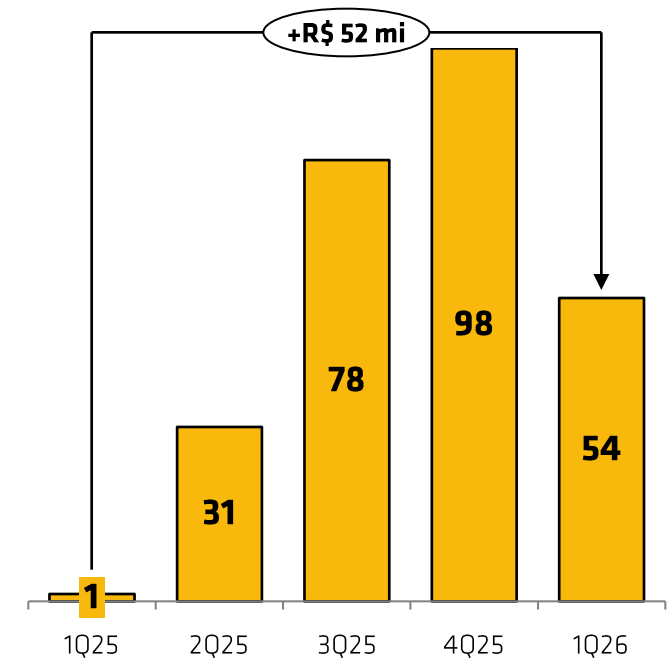
(R\$ million)



■ Margin on net revenue (%)

OCF + Adjusted CAPEX

(R\$ million)



1. Adjusted operating cash flow excludes the effects of CAPEX suppliers and financial expenses/income;

Robust economic and financial performance



(R\$ Million)

Operating

+140

Capex

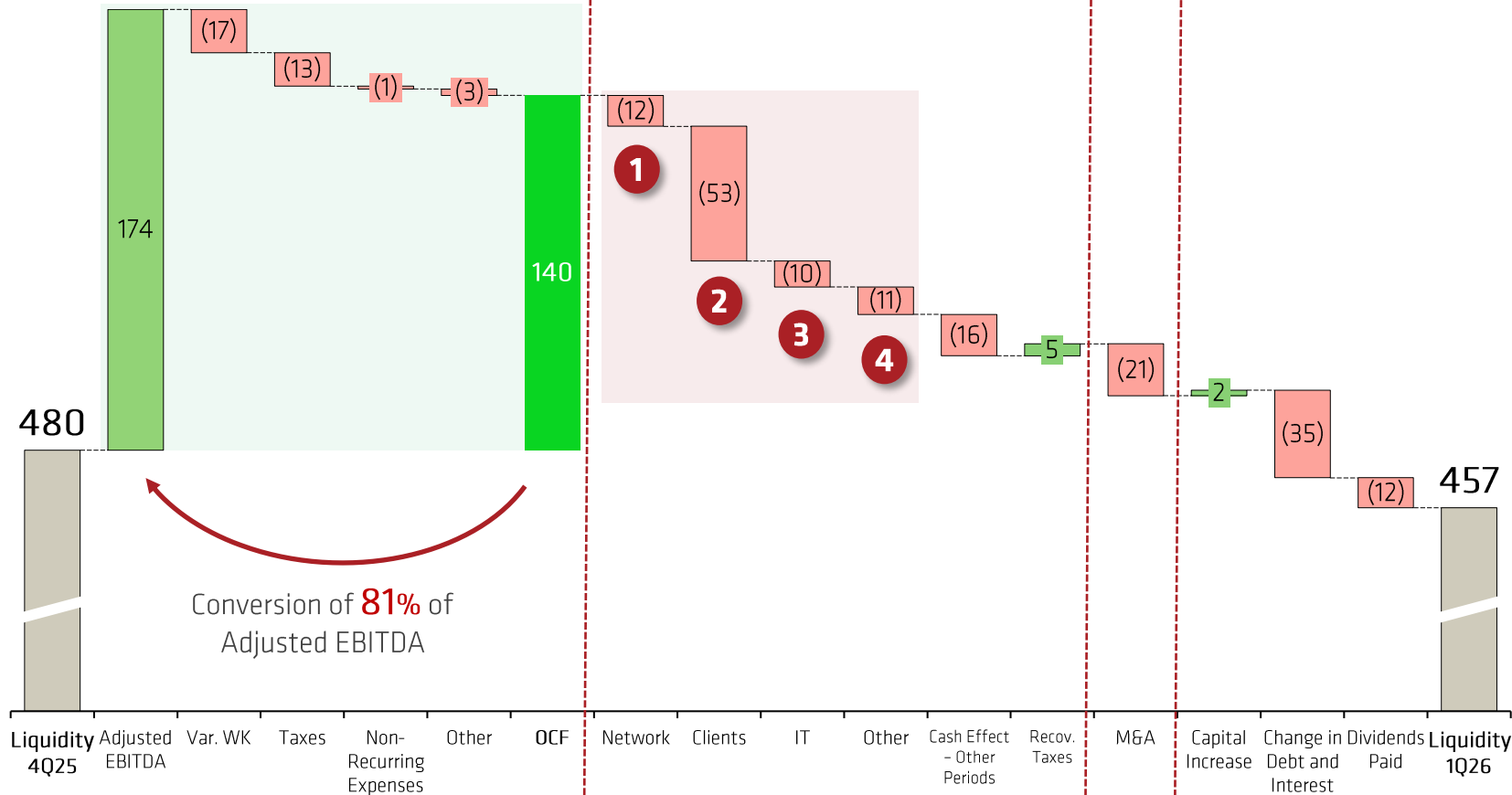
-98

M&As

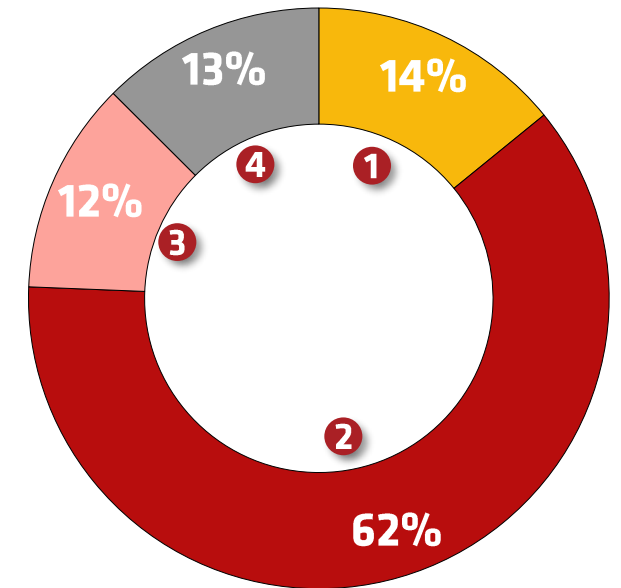
-21

Financing

-44



CAPEX Composition - 1Q26



Network Clients IT Other

1Q26 TOTAL CAPEX

R\$ 87 million

-29%
vs. 1Q25

CAPEX / NET REVENUE

27%

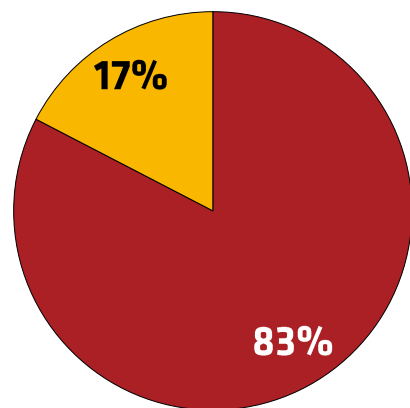
-15 p.p.
vs. 1Q25

Robust economic and financial performance



Debt Composition

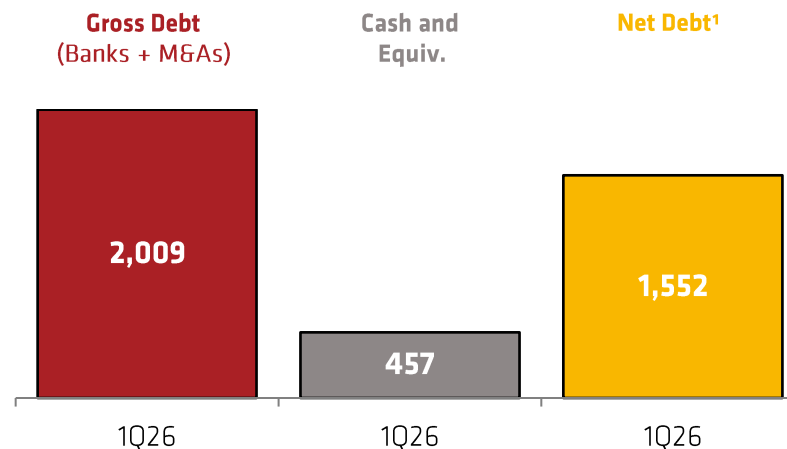
(%)



Financial Debt M&As

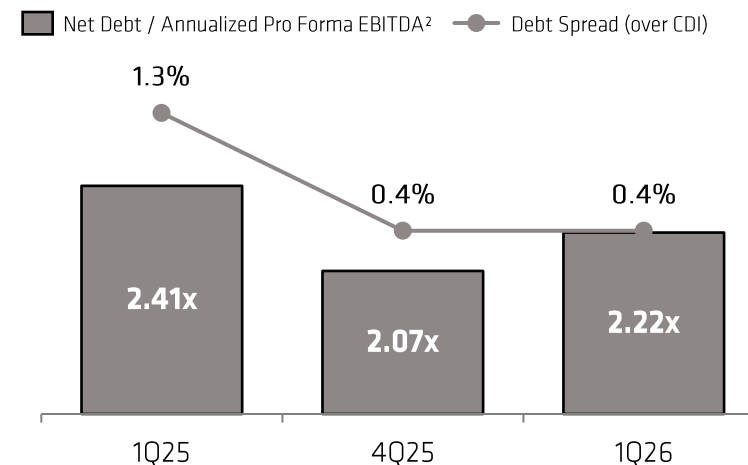
Net Debt

(R\$ million)



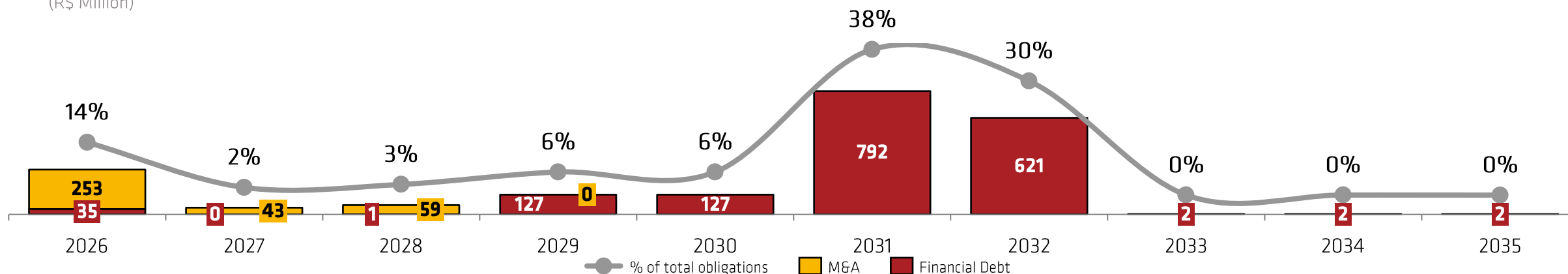
Debt Ratio

(x)



Debt Schedule

(R\$ Million)



1. As of the end of 1Q26, the Company had R\$ 99.7 million in lease liabilities. Accordingly, when including these commitments, Desktop's net debt totaled R\$ 1,651.2 million.

2. Considers Adjusted EBITDA multiplied by 4.

Investor Relations

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