



APRESENTAÇÃO DE
RESULTADOS

2T25



melhorescolha



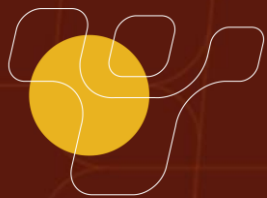
INTERNET FIXA
MAIS RÁPIDA

RANKING
SÃO PAULO
2025

As informações consolidadas foram preparadas de acordo com as normas da CVM e estão em conformidade com as normas internacionais de contabilidade (IFRS) emitidas pelo International Accounting Standards Board (IASB).

As informações operacionais e financeiras são apresentadas com base em números consolidados em Reais (R\$). Os dados não financeiros tais como volume, quantidade, preço médio, cotação média em reais não foram objeto de exame dos auditores independentes.

Algumas afirmações contidas neste documento podem ser sobre expectativas futuras. Tais afirmações estão sujeitas a riscos conhecidos e desconhecidos e incertezas que podem fazer com que tais expectativas não se concretizem ou sejam substancialmente diferentes do que era esperado. Estes riscos incluem, entre outros, modificações na demanda futura pelos produtos da Companhia, modificações nos fatores que afetam os preços domésticos e internacionais dos produtos, mudanças na estrutura de custos, modificações na sazonalidade dos mercados, mudanças nos preços praticados pelos concorrentes, variações cambiais, mudanças no cenário político-econômico brasileiro, nos mercados emergentes e internacional.

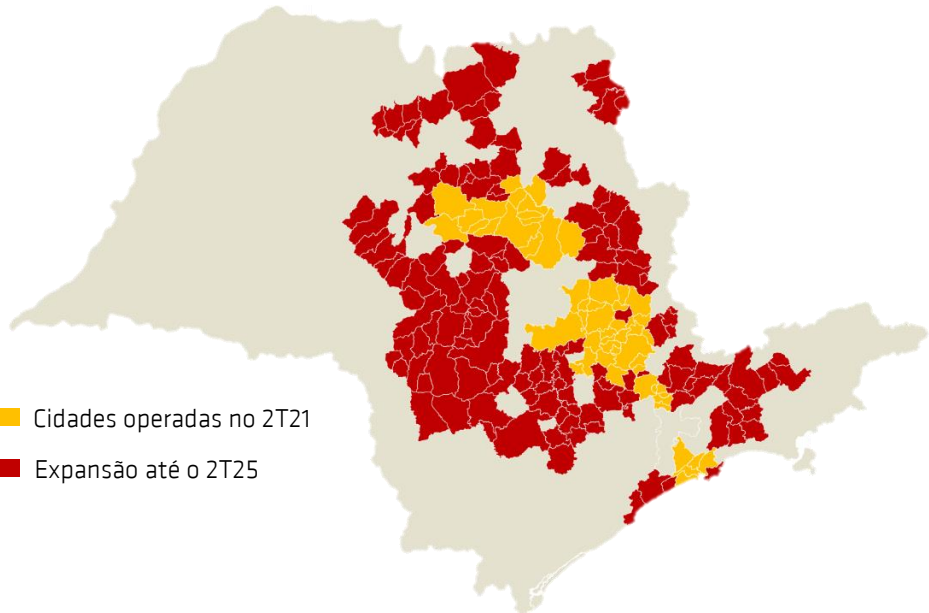


DESTAQUES 2T25

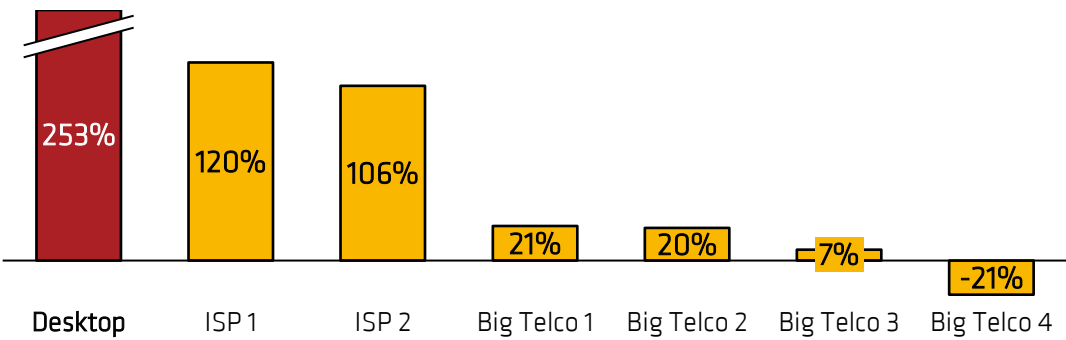


No último dia 21/07, a Desktop completou 4 anos desde o IPO, um período marcado pelo posicionamento de destaque em termos de evolução de acessos e dos financeiros

Expansão geográfica da Desktop desde o 2T21

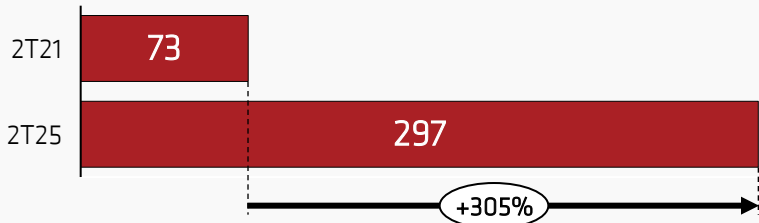


Crescimento (%) de acessos desde o 2T21¹

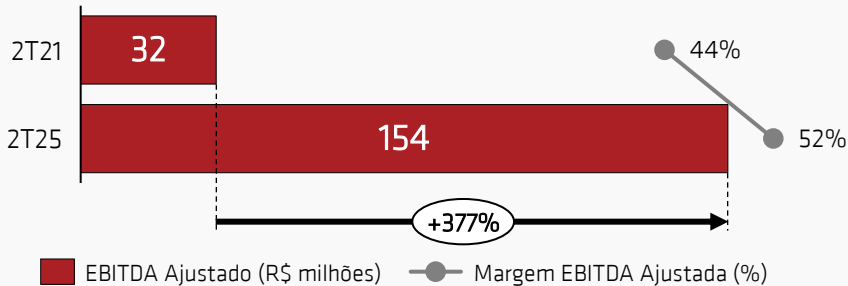


Evolução das principais métricas financeiras da Desktop:

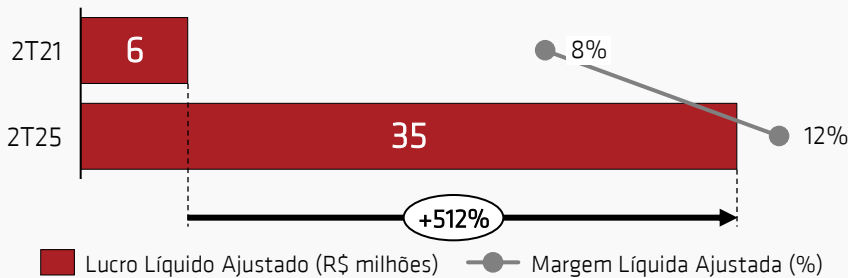
Receita Líquida (R\$ milhões)



EBITDA Ajustado e Margem



Lucro Líq. Ajustado e Margem



Fonte: 1. Companhias listadas - Anatel - Junho/2025

Destaques 2T25



Receita Líquida
2T25
R\$ 297 milhões
+6%
vs. 2T24

EBITDA Ajustado
2T25
R\$ 154 milhões
+7%
vs. 2T24

Lucro Líquido Ajustado
2T25
R\$ 35 milhões
-34%
vs. 2T24

9º Trimestre Consecutivo
de Conversão de
EBITDA em FCO > 80%



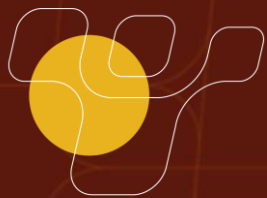
4.781 mil
Casas Passadas (HPs)



1.176 mil
Casas Conectadas (HCs)



17 mil
Adições Líquidas Orgânicas
no 2T25



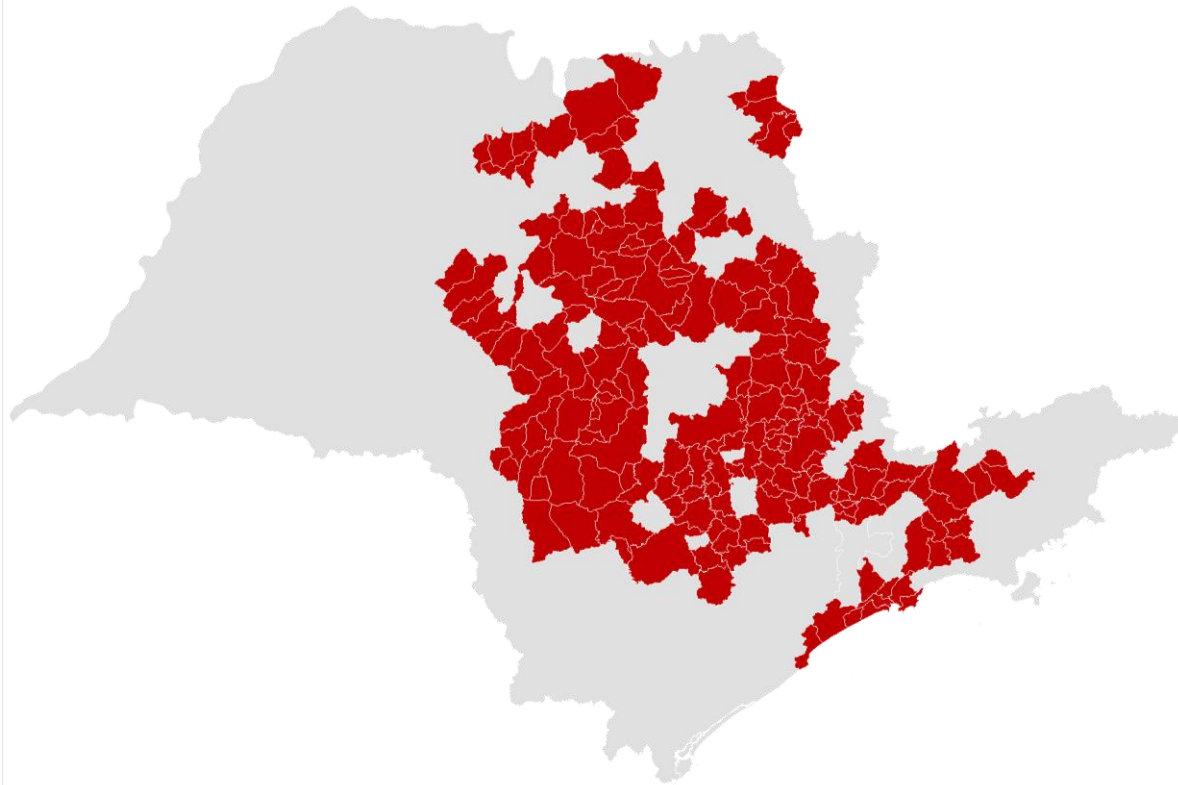
RESULTADOS 2T25



Sólido desempenho operacional



Presença Geográfica



57 mil
quilômetros de rede

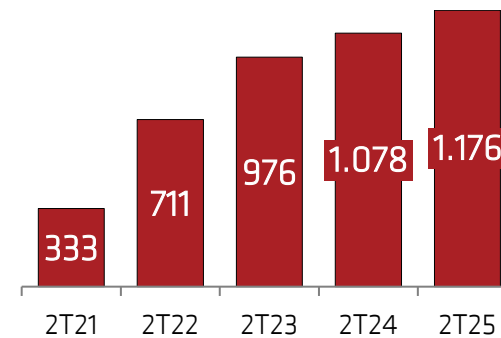


4,8 milhões
de domicílios

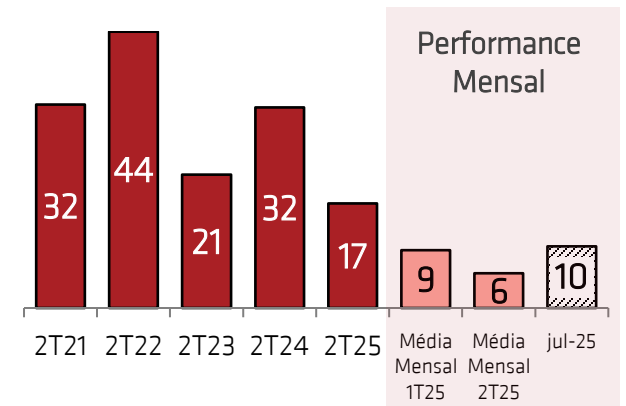


200 Cidades
atendidas

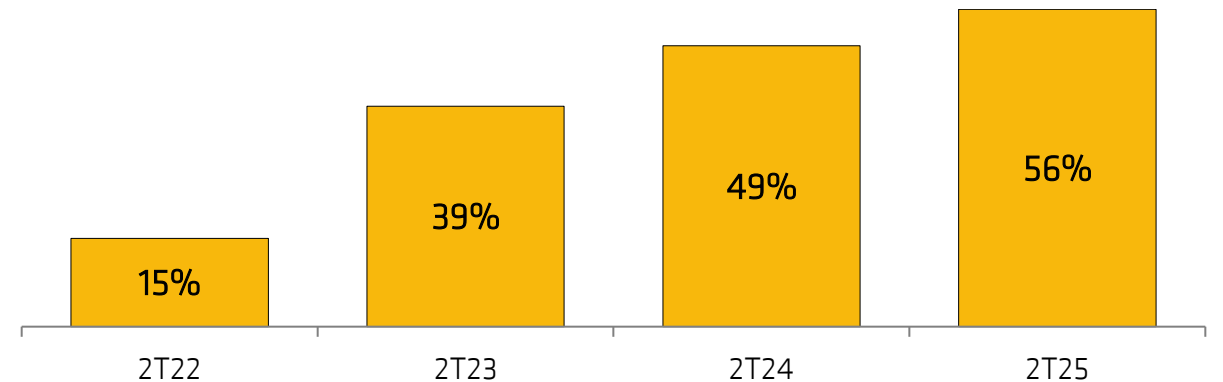
Casas Conectadas (HCs) FTTH (‘000)



Adições Líquidas Orgânicas Trimestrais (‘000)



Vendas em Ambiente Digital (%)

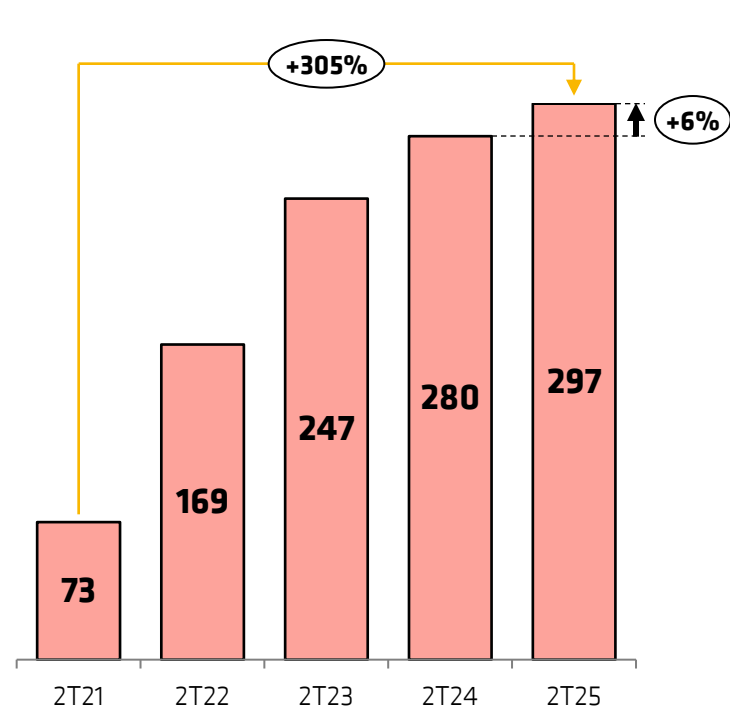


Robusto desempenho econômico-financeiro



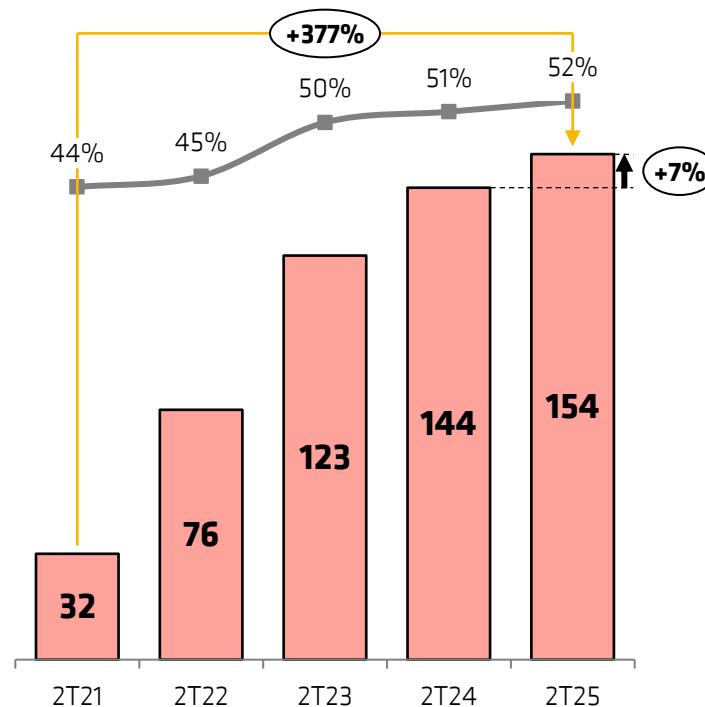
Receita Líquida

(R\$ milhões)



EBITDA Ajustado¹ (%)

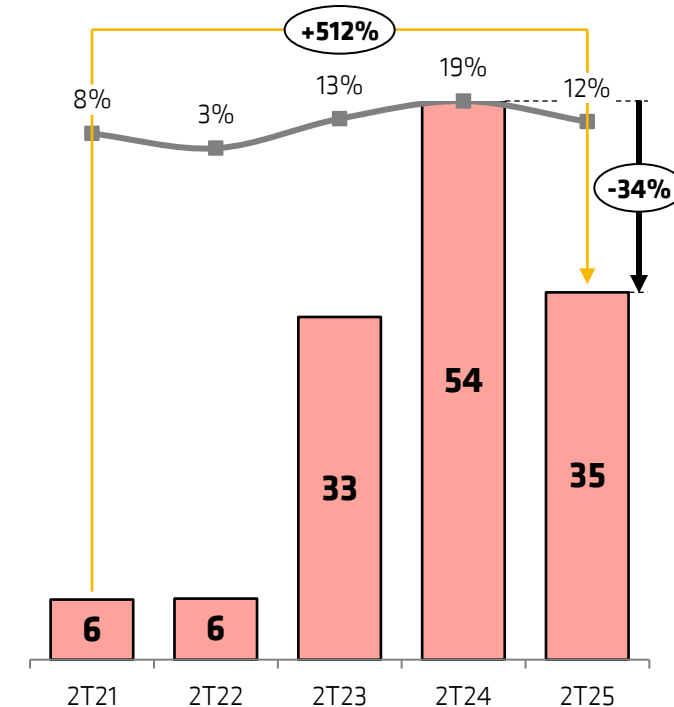
(R\$ milhões)



■ Margem EBITDA²

Lucro Líquido Ajustado³

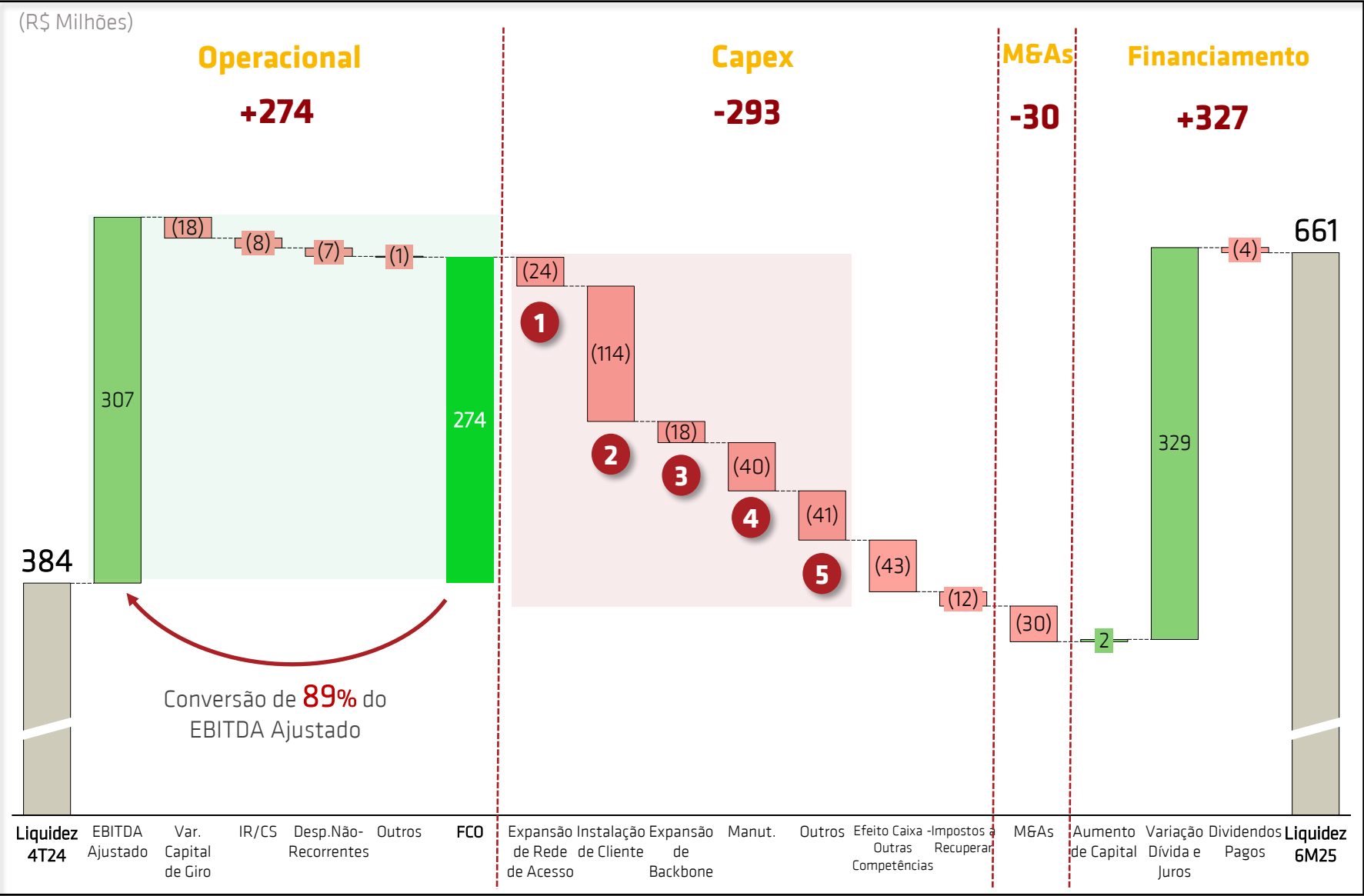
(R\$ milhões)



■ Margem Líquida²

1. EBITDA calculado conforme Resolução CVM nº 156/2023 e ajustado para excluir itens não-recorrentes que não devem ser considerados no cálculo de geração corrente de caixa operacional.
2. Sobre a Receita Líquida
3. Lucro ajustado exclui itens não-recorrentes e sem efeito caixa, que não devem ser considerados no cálculo de geração corrente de lucros, líquidos de impostos a uma alíquota de 34%.

Robusto desempenho econômico-financeiro



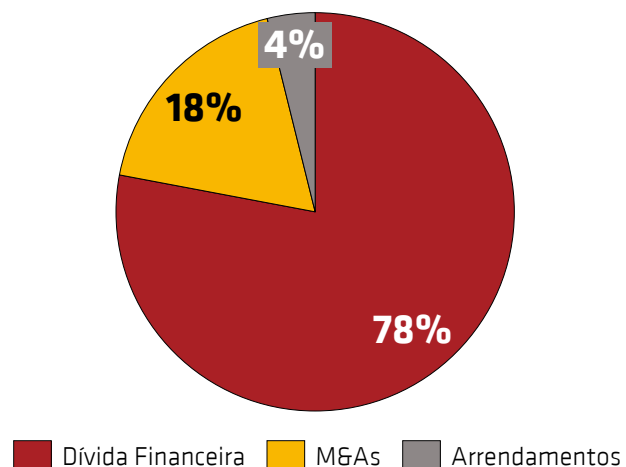
	CAPEX (R\$ mil)	6M25
1	Expansão de rede de acesso	24.318
	Aumento (redução) estoque	(837)
	Exp. de rede de acesso Ajustado	25.154
	Portas Adicionadas (mil)	105
	CAPEX/Porta	240
2	Instalação de Clientes	113.553
	Aumento (redução) estoque	(7.962)
	Instalação de Clientes Ajustado	121.515
	Adições Brutas (mil)	213
	CAPEX/Adições Brutas	571
3	Expansão de Backbone	17.867
	% do CAPEX Total	8%
4	Manutenção	40.410
	% da Receita Líquida	7%
5	T.I.	20.270
5	Outros	21.019
	CAPEX	237.437

Robusto desempenho econômico-financeiro



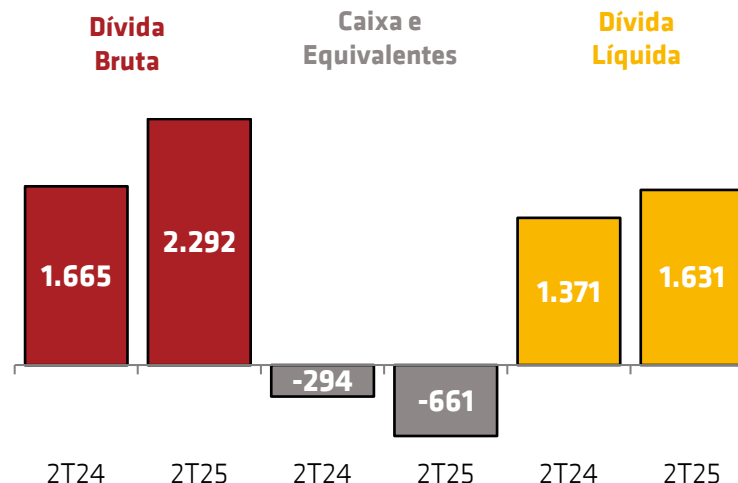
Composição do Endividamento

(%)



Endividamento Líquido

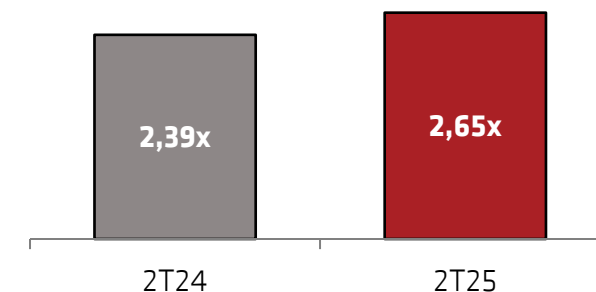
(R\$ Milhões)



Índices de Endividamento

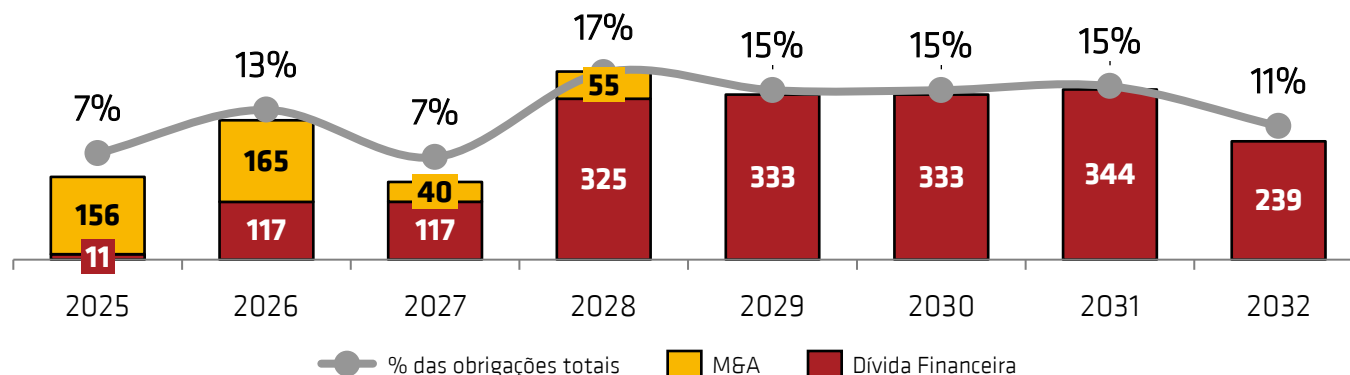
(x)

Dívida Líquida/EBITDA Proforma Anualizado¹



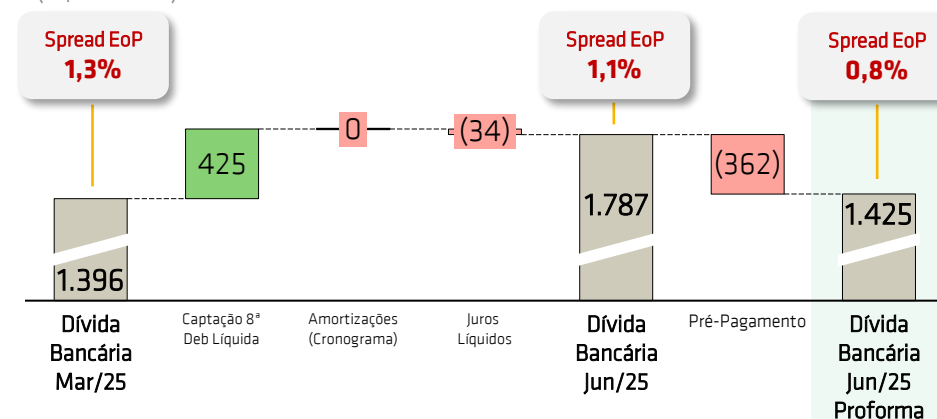
Cronograma da Dívida

(R\$ Milhões)



Gestão de Passivos

(R\$ Milhões)



1. Considera o EBITDA Ajustado multiplicado por 4.

Relações com Investidores

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www.ri.desktop.com.br





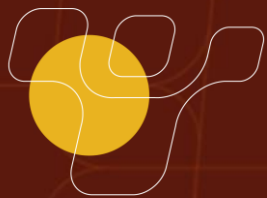
EARNINGS
PRESENTATION | 2Q25



The financial statements were prepared in accordance with the rules of the Brazilian Securities and Exchange Commission (CVM) the International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB).

Adjusted metrics, excluding non-recurring events, are also provided for better comparability. Non-financial information, such as volume, quantity and average price in reais, were not examined by the independent auditors.

Certain statements contained in this document may be forward-looking statements. Such statements are subject to known and unknown risks and uncertainties that could cause such expectations not to materialize or to differ materially from what was expected. These risks include, among others, changes in future demand for the Company's products, changes in factors that affect the domestic and international prices of the products, changes in the cost structure, changes in the seasonality of the Junkets, changes in prices charged by competitors, exchange rate variations, changes in the Brazilian political-economic scenario, in emerging and international Junkets.



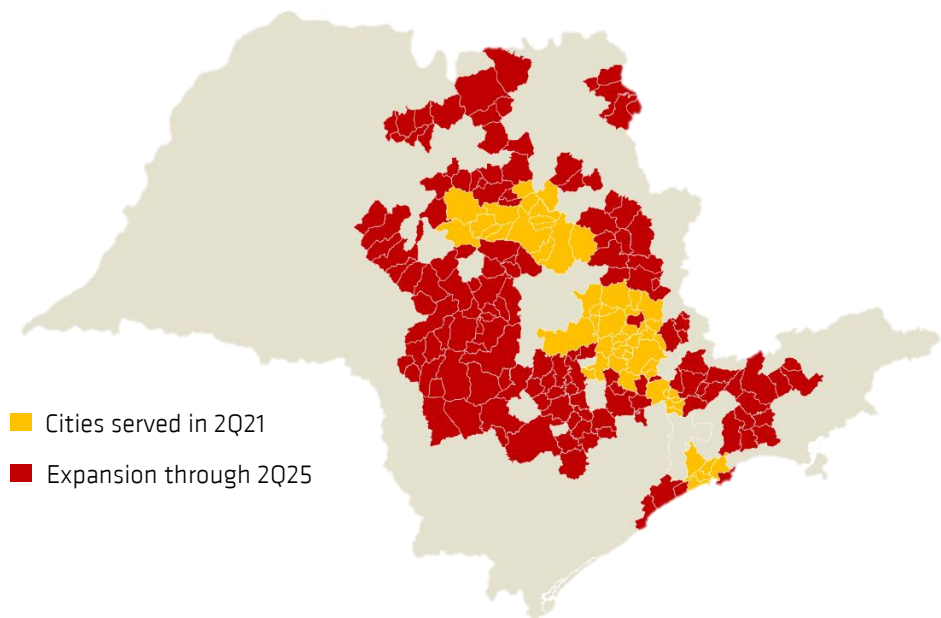
2Q25 HIGHLIGHTS



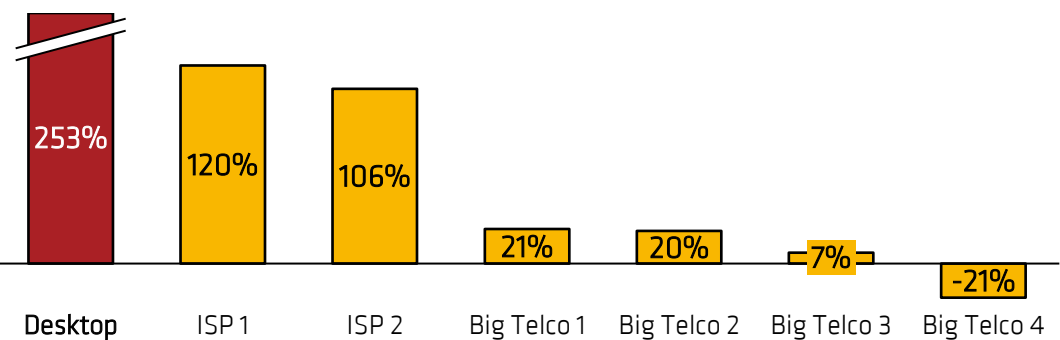
On July 21, Desktop celebrated its 4th anniversary since the IPO, a period marked by a leading position in terms of subscriber growth and financial performance



Geographic Expansion of Desktop since 2Q21

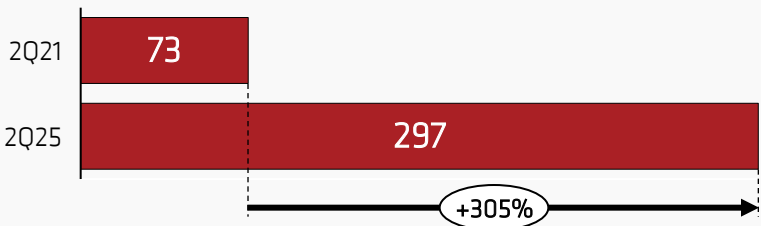


Access growth (%) since 2Q21¹

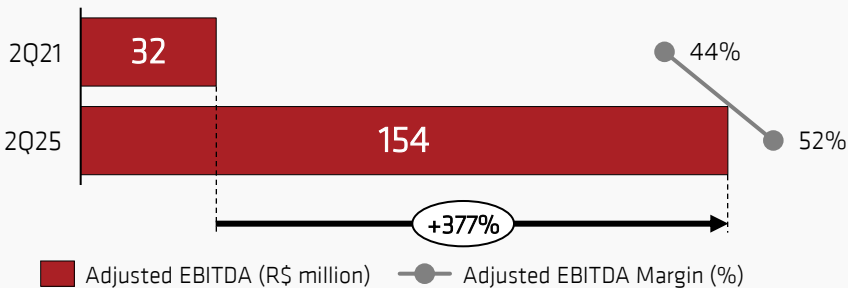


Evolution of Desktop's key financial metrics:

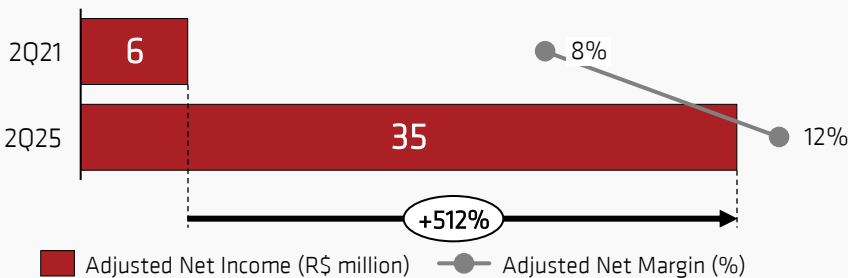
Net Revenue (R\$ million)



Adjusted EBITDA and Margin



Adjusted Net Income and Margin



2Q25 Highlights



2Q25
Net Revenue
R\$ 297 million

+6%
vs. 2Q24

2Q25
Adjusted EBITDA
R\$ 154 million

+7%
vs. 2Q24

2Q25
Adjusted Net Income
R\$ 35 million

-34%
vs. 2Q24

9th Consecutive Quarter
of EBITDA to OCF
Conversion > 80%



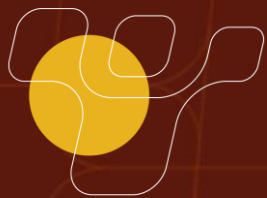
4,781 k
Homes Passed (HPs)



1,176 k
Homes Connected (HCs)



17 k
Organic Net Adds in 2Q25



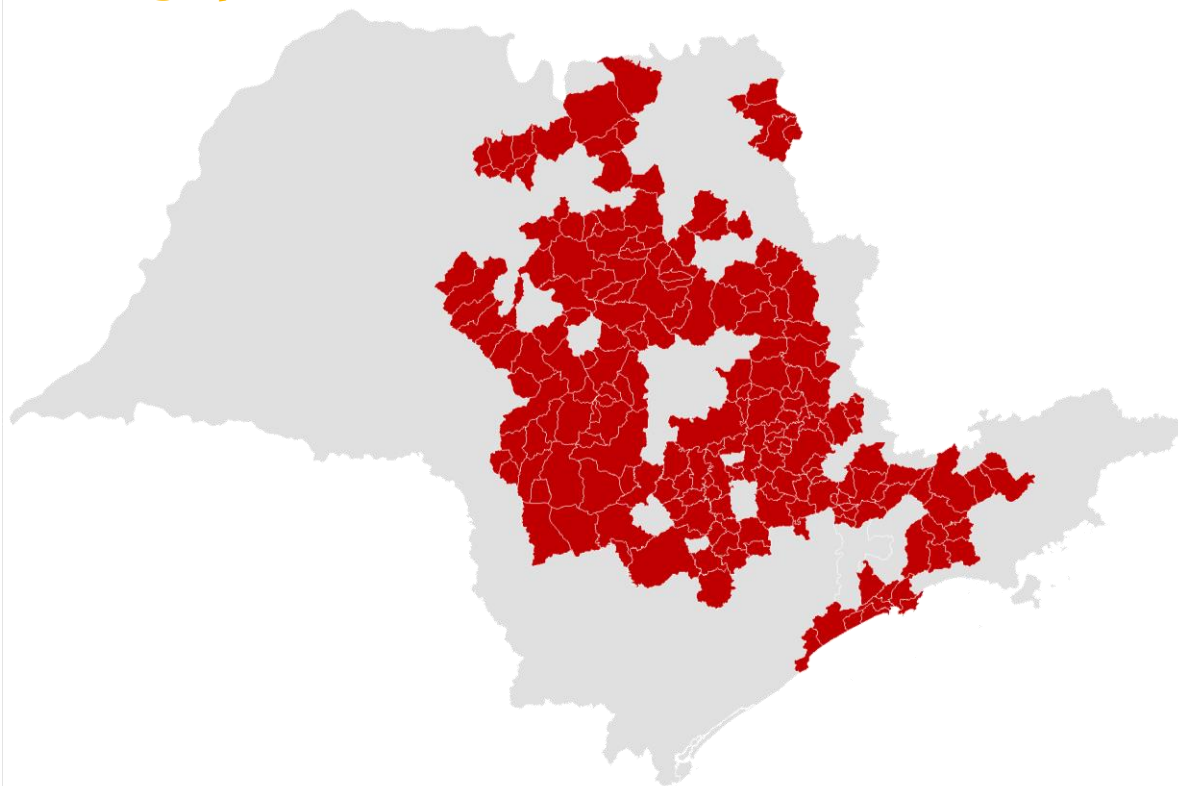
2Q25 RESULTS



Solid operational performance



Geographic Presence



57 k
KMs of network

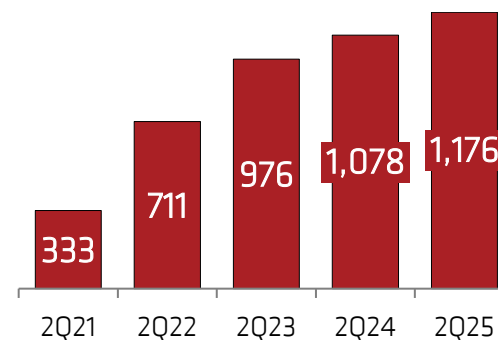


4.8 million
Homes passed

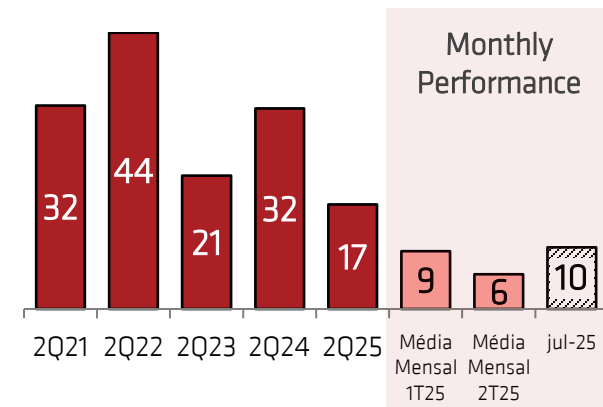


200 Cities
served

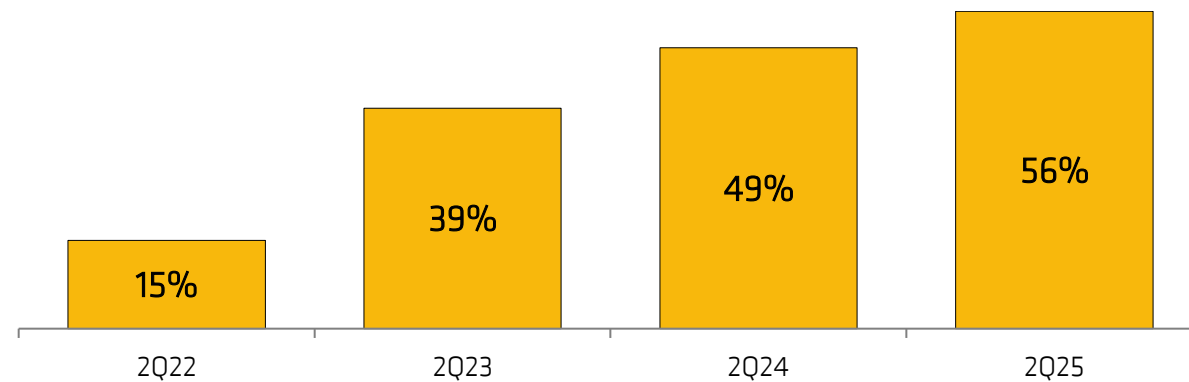
Homes Connected (HCs) FTTH (‘000)



Quarterly Organic Net Additions (‘000)



Digital Sales (%)

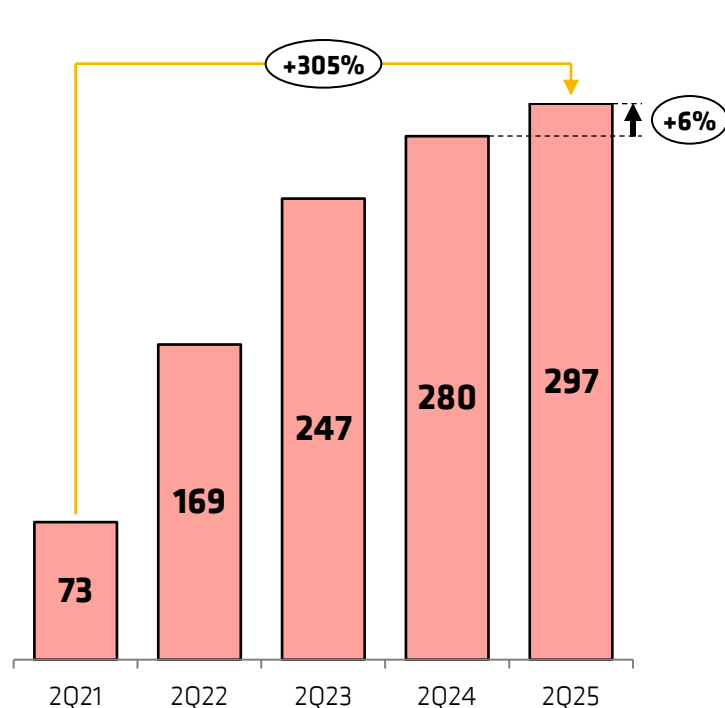


Robust economic and financial performance



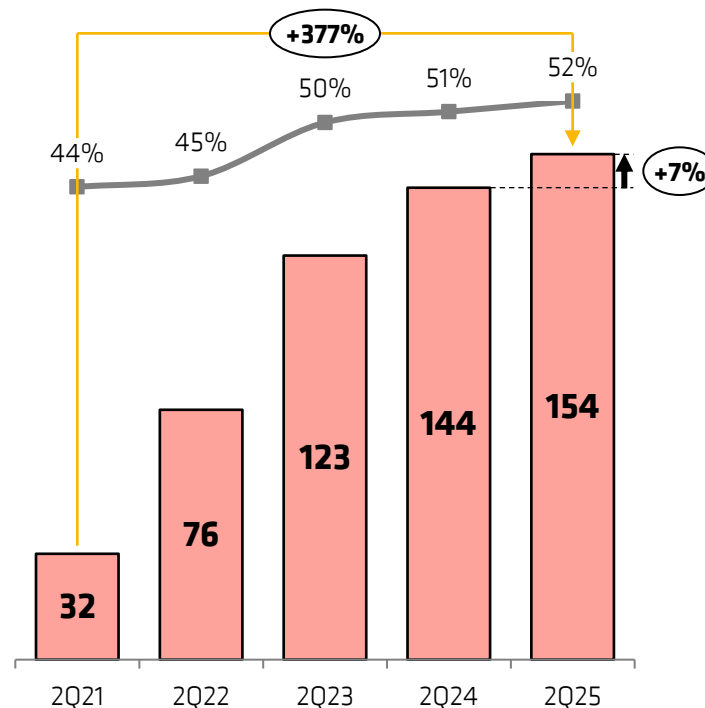
Net Revenue

(R\$ million)



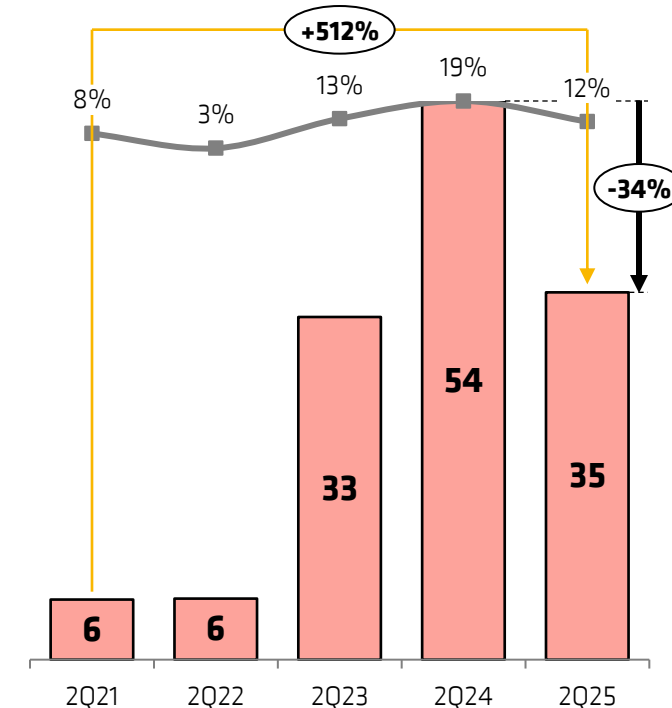
Adjusted EBITDA¹ (%)

(R\$ million)



Adjusted Net Income³

(R\$ million)

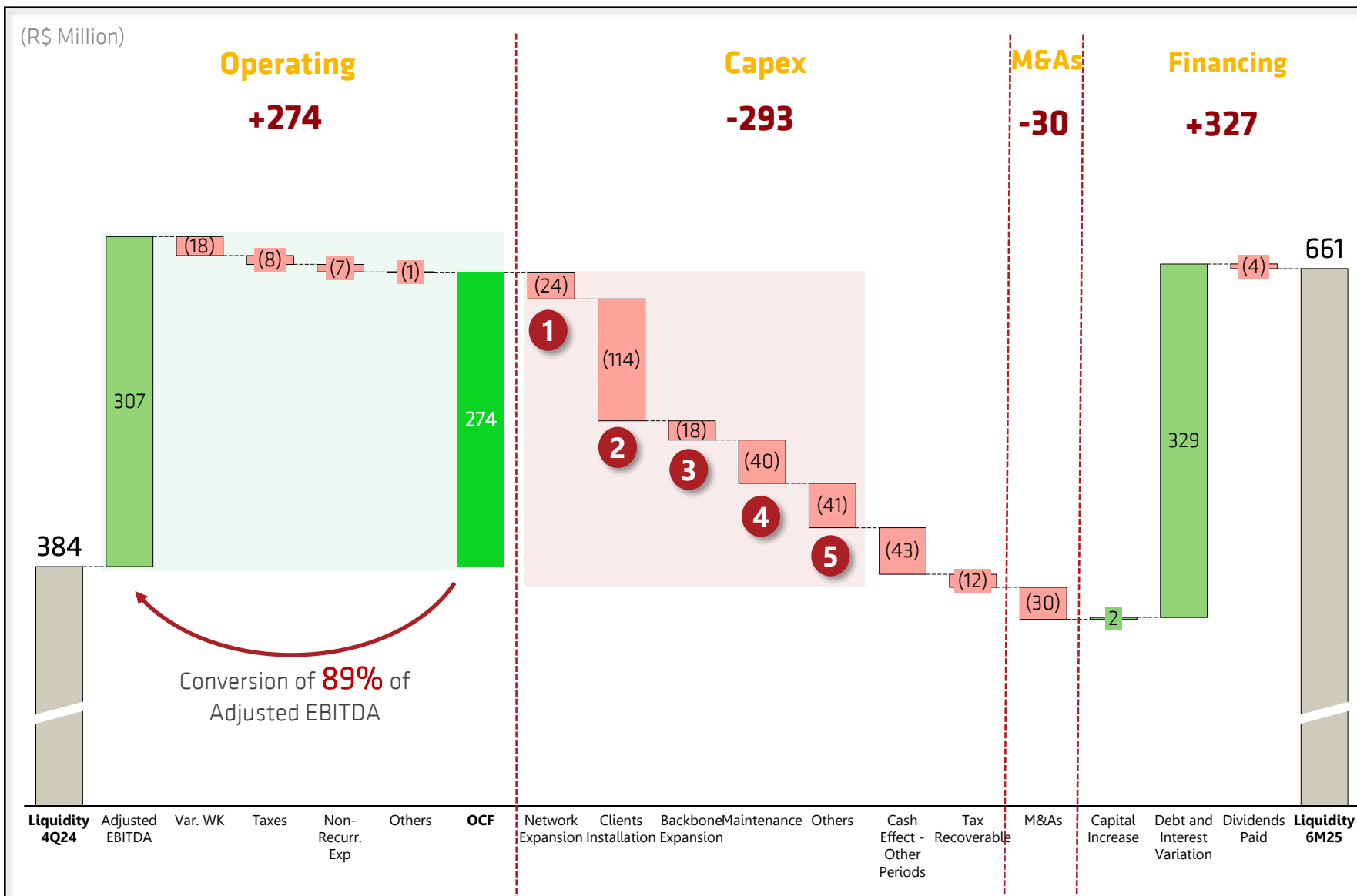


1. EBITDA calculated according to CVM Resolution No.156/2022 and adjusted to exclude non-recurring items that should not be considered in the calculation of operating cash current generation.

2. Calculated on net revenue

3. Adjusted profit excludes non-recurring and non-cash items, which should not be considered in the calculation of current profit generation, net of taxes at a 34% rate.

Robust economic and financial performance



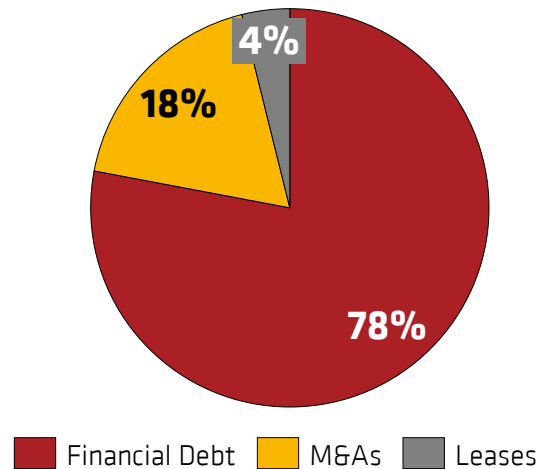
CAPEX (R\$ '000)		6M25
1	Network Expansion	24,318
	Inventory Increase (Decrease)	(837)
	Network Exp. - Adjusted	25,154
	Ports Added (thousand)	105
	CAPEX/Port	240
2	Clients Installation	113,553
	Inventory Increase (Decrease)	(7,962)
	Clients Installation - Adjust.	121,515
	Gross Adds (thousand)	213
	CAPEX/Gross Adds	571
3	Backbone Expansion	17,867
	% of Total CAPEX	8%
4	Maintenance	40,410
	% of Net Revenue	7%
5	I.T.	20,270
5	Others	21,019
	Adjusted CAPEX	237,437

Robust economic and financial performance



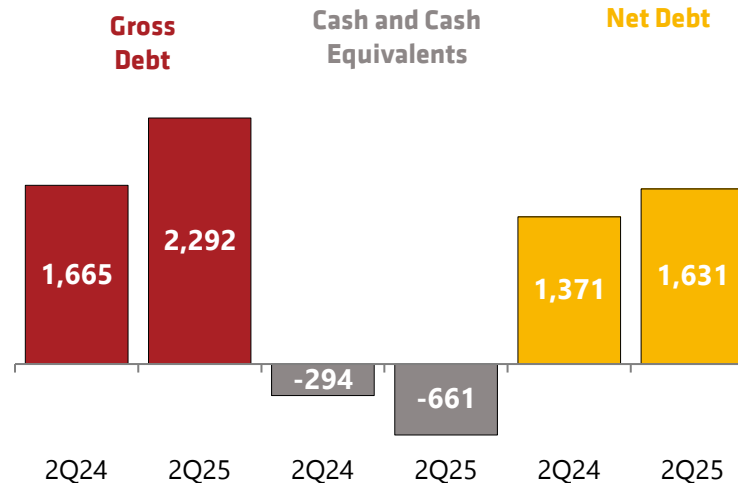
Debt Composition

(%)



Net Debt

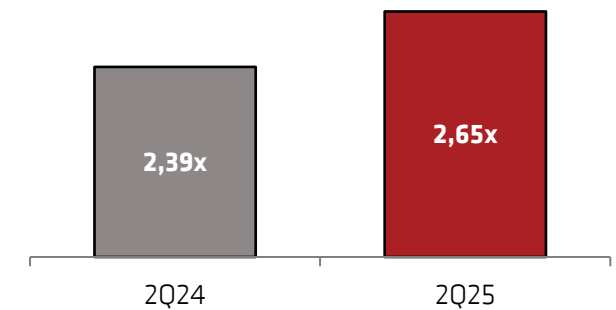
(R\$ million)



Debt Ratio

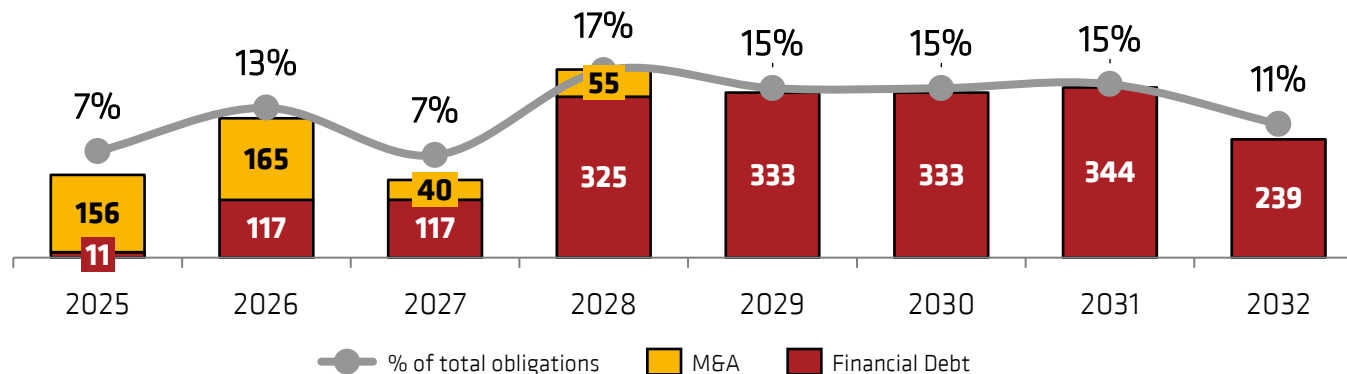
(x)

Net Debt/Annualized Proforma EBITDA¹



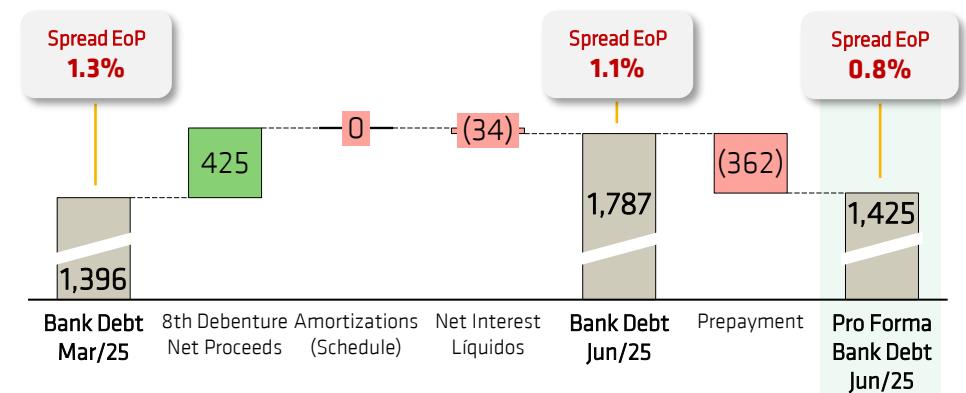
Debt Schedule

(R\$ Million)



Liability Management

(R\$ Million)



1. Considers Adjusted EBITDA multiplied by 4.

Investor Relations

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