EARNINGS RELEASE

2Q26 Results

Arandu Investimentos S.A. | Second quarter 2026

August 2026

2Q26 Results Conference Call

august 21, 2026

11:00 a.m. (São Paulo time) / 9:00 a.m. (NY time)

2Q26 HIGHLIGHTS

Consolidated results | 2Q26 (quarter and semester)

ARANDU INVESTIMENTOS

CONSOLIDATED NET INCOME

2Q26 · QUARTER

(R$ 5.5) million

2Q25: (R$ 423.3) million

1H26 · ACCUMULATED

R$ 12.0 million

1H25: (R$ 447.6) million

NET FINANCIAL RESULT

2Q26 · QUARTER

(R$ 5.9) million

2Q25: (R$ 19.4) million

1H26 · ACCUMULATED

R$ 8.8 million

1H25: (R$ 21.3) million

SHAREHOLDERS' EQUITY

R$ 125.2 million

Dec/25: R$ 108.5 million

FINANCIAL ASSETS

Cash and Cash Equivalents

R$ 0.9 million

Dec/25: R$ 1.4 million

Financial Investments

R$ 141.9 million

Dec/25: R$ 89.5 million

- The second quarter of 2026 was marked by the strengthening of the Company's shareholders' equity position. 2Q26 alone recorded a consolidated net loss of R$ 5.5 million, reversed on a year-to-date basis (1H26) into net income of R$ 12.0 million, driven by the strong performance of 1Q26 and the continued execution of the Company's investment portfolio management strategy.

MANAGEMENT COMMENTARY

During the second quarter of 2026, the Company continued to manage its investment portfolio and optimize its capital structure.

The results for the period reflect the current composition of the Company's assets and the effects of management initiatives focused on capital discipline, investment management and the optimization of the Group's capital structure.

Management remains committed to the efficient management of the Company's assets, the preservation of financial liquidity and the creation of value for its shareholders.

FINANCIAL PERFORMANCE

Consolidated figures in R$ million

RESULT FOR THE PERIOD

Indicator	2Q26	2Q25	1H26	1H25
Net Income	(5.5)	(423.3)	12.0	(447.6)
Net Financial Result	(5.9)	(19.4)	8.8	(21.3)

FINANCIAL POSITION

Indicator	Jun/26	Dec/25
Shareholders' Equity	**125.2**	108.5
Cash and Equivalents	**0.9**	1.4
Financial Investments	**141.9**	89.5

Earning turnaround: consolidated net loss of R$ 5.5 million in 2Q26 alone (2Q25: net loss of R$ 423.3 million), reversed on a year-to-date basis in 1H26 into net income of R$ 12.0 million (1H25: net loss of R$ 447.6 million).

Quarterly figures (2Q26 vs. 2Q25) and year-to-date figures (1H26 vs. 1H25), in accordance with CPC 21/IAS 34. Financial position: June 30, 2026 vs. December 31, 2025.

OUTLOOK

Management will remain focused on efficient investment management, liquidity preservation, disciplined capital allocation and the creation of value for shareholders.

The Company will continue to evaluate opportunities that support shareholder value creation and further strengthen its capital and financial structure.

1 Management & Discipline

Efficient investment management, liquidity preservation and discipline in capital allocation.

2 Value & Structure

Value creation for shareholders and disciplined evaluation of opportunities that strengthen the Company's capital and financial structure.